## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

# ATTORNEY FEE APPLICATION COVER SHEET FOR THE PERIOD JUNE 4, 2023, THROUGH NOVEMBER 17, 2023

In re Cyxtera Technologies, Inc., et al. Applicant: Kirkland & Ellis LLP and

Kirkland & Ellis International LLP

Case No. 23-14853 (JKS) Client: Debtor and Debtor in Possession

Chapter 11 Case Filed: June 4, 2023

COMPLETION AND SIGNING OF THIS FORM CONSTITUTES A CERTIFICATION UNDER PENALTY OF PERJURY PURSUANT TO 28 U.S.C. § 1746.

RETENTION ORDER ATTACHED.

/s/ Christopher Marcus January 25, 2024 CHRISTOPHER MARCUS Date

## SECTION I FEE SUMMARY

First and Final Fee Application Covering the Period June 4, 2023, through November 17, 2023:

FEE TOTALS	\$14,459,426.00
DISBURSEMENTS TOTALS	\$193,838.61
TOTAL FEE APPLICATION	\$14,653,264.61

	<u>FEES</u>	<u>EXPENSES</u>
TOTAL PREVIOUS FEES REQUESTED:	\$13,132,049.00	\$178,377.73
TOTAL FEES ALLOWED TO DATE:	\$10,505,639.20	\$178,377.73
TOTAL RETAINER REMAINING:	\$519,283.32	\$0.00
TOTAL HOLDBACK (IF APPLICABLE):	\$2,626,409.80	\$0.00
TOTAL RECEIVED BY APPLICANT:	\$10,505,639.20	\$178,377.73

### SECTION II CASE HISTORY

- (1) Date case filed: June 4, 2023
- (2) Chapter under which case commenced: Chapter 11
- (3) Date of retention: July 18, 2023, effective as of June 4, 2023. See Exhibit B.

If limit on number of hours or other limitations to retention, set forth: N/A

- (4) Summarize in brief the benefits to the estate and attach supplements as needed: <u>See</u> narrative portion of fee application.
- (5) Anticipated distribution to creditors:
- (a) Administration expense: Paid in full.
- (b) Secured creditors: To be paid in accordance with the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 694, Exhibit A] (the "Plan").
- (c) Priority creditors: To be paid in accordance with the Plan.
- (d) General unsecured creditors: To be paid in accordance with the Plan.
- (6) Final disposition of case and percentage of dividend paid to creditors (if applicable): This is the first and final fee application. Distributions to creditors will be made in accordance with the Plan.

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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## UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., et al.,	Case No. 23-14853 (JKS)
Debtors. <sup>1</sup>	(Jointly Administered)

FIRST AND FINAL FEE
APPLICATION OF KIRKLAND & ELLIS LLP
AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS
FOR THE DEBTORS AND DEBTORS IN POSSESSION, FOR THE FEE
PERIOD FROM JUNE 4, 2023, THROUGH AND INCLUDING NOVEMBER 17, 2023

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://www.kccllc.net/cyxtera">https://www.kccllc.net/cyxtera</a>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

Kirkland & Ellis LLP and Kirkland & Ellis International LLP (together, "<u>K&E</u>"), attorneys for the above-captioned debtors and debtors in possession (collectively, the "<u>Debtors</u>"), hereby submits its first and final fee application (the "<u>Fee Application</u>") for allowance of compensation for professional services provided in the amount of \$14,459,426.00 and reimbursement of actual and necessary expenses in the amount of \$193,838.61 that K&E incurred for the period from June 4, 2023, through November 17, 2023 (the "<u>Fee Period</u>"). In support of this Fee Application, K&E submits the declaration of Christopher Marcus, president of Christopher Marcus, P.C., a partner of K&E, (the "<u>Marcus Declaration</u>"), which is attached hereto as <u>Exhibit A</u> and incorporated by reference. In further support of this Fee Application, K&E respectfully states as follows.

#### **Jurisdiction and Venue**

- 1. The United States Bankruptcy Court for the District of New Jersey (the "Court") has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334 and the *Standing Order of Reference to the Bankruptcy Court Under Title 11*, entered July 23, 1984, and amended on September 18, 2012 (Simandle, C.J.). The Debtors confirm their consent to the Court entering a final order in connection with this Fee Application to the extent that it is later determined that the Court, absent consent of the parties, cannot enter final orders or judgments in connection herewith consistent with Article III of the United States Constitution.
  - 2. Venue is proper pursuant to 28 U.S.C. §§ 1408 and 1409.
- 3. The bases for the relief requested herein are sections 330 and 331 of title 11 of the United States Code (the "Bankruptcy Code"), rule 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), rules 2016-1 and 2016-3 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Bankruptcy Rules"), and the Administrative Fee Order Establishing Procedures for the Allowance and Payment of Interim Compensation and

Reimbursement of Expenses of Professionals Retained by Order of This Court [Docket No. 305] (the "Administrative Fee Order").

#### **Background**

- 4. On June 4, 2023 (the "Petition Date"), each of the Debtors filed a voluntary petition for relief under chapter 11 of the Bankruptcy Code. A detailed description of the Debtors, their businesses, and the facts and circumstances supporting the Debtors' chapter 11 cases and this Fee Application are set forth in greater detail in the *Declaration of Eric Koza, Chief Restructuring Officer of Cyxtera Technologies, Inc., in Support of the Chapter 11 Petitions and First Day Motions* (the "First Day Declaration") [Docket No. 20], which is incorporated herein by reference.
- 5. The Debtors are operating their businesses and managing their properties as debtors-in-possession pursuant to sections 1107(a) and 1108 of the Bankruptcy Code. On June 6, 2023, the Court entered an order [Docket No. 71] authorizing the joint administration and procedural consolidation of the Debtors' chapter 11 cases pursuant to Bankruptcy Rule 1015(b). No request for the appointment of a trustee or examiner has been made in these chapter 11 cases. On June 21, 2023, the United States Trustee for the District of New Jersey (the "U.S. Trustee") appointed an official committee of unsecured creditors pursuant to section 1102 of the Bankruptcy Code (the "Committee") [Docket No. 133].
- 6. On July 21, 2023, the Court entered the Administrative Fee Order, which sets forth the procedures for interim compensation and reimbursement of expenses for all professionals in these cases.
- 7. On November 17, 2023, the Court entered the Revised Findings of Fact, Conclusions of Law, and Order Confirming the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code (the "Confirmation Order," and such hearing, the "Confirmation Hearing")

[Docket No. 718], pursuant to which the Court approved and confirmed the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code [Docket No. 694] (the "Plan"). On January 12, 2024, the Post-Effective Date Debtors filed the Notice of (A) Entry of the Order Confirming the Fourth Amended Joint Plan of Reorganization of Cyxtera Technologies, Inc. and its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code and (B) Occurrence of Effective Date [Docket No. 855].

#### **Information Required by the Trustee Guidelines**

#### A. THE SCOPE OF THE APPLICATION

Consistent with the Guidelines, K&E discloses the following concerning the scope of the Application:

Name of Applicant	Kirkland & Ellis LLP and Kirkland & Ellis International LLP	
Name of Client	In re Cyxtera Technologies, Inc., <i>et al.</i> (Debtors and Debtors in Possession)	
Petition Date	June 4, 2023	
Retention Date	Order signed July 18, 2023, effective June 4, 2023. <i>See</i> Retention Order at Docket No. 289, a copy of which is attached hereto as <b>Exhibit A</b> .	
Time Period Covered by Application	June 4, 2023, through and including November 17, 2023	
Terms and Conditions of Employment	Hourly	
Interim / Final	Final application under 11 U.S.C. § 331	

Date and Terms of Administrative Fee Order	On July 21, 2023, this Court entered the Administrative Fee Order. Pursuant to the Administrative Fee Order, Professionals, as defined therein, must file monthly fee statements with the Court. If there are no objections to a monthly fee statement, Professionals are entitled to payment of eighty (80%) percent of the fees and one hundred (100%) percent of the expenses requested in their monthly fee statement. The Administrative Fee Order further provides that Professionals must file interim fee applications for allowance of compensation and reimbursement of expenses of the amount sought in their monthly fee statements, including the twenty percent (20%) holdback pursuant to section 331 of the Bankruptcy Code at four-month intervals or such other intervals directed by the Court.	
11 U.S.C. § 330	K&E seeks compensation under 11 U.S.C. § 330.	
Total Compensation (Fees) Sought this Period	\$14,459,426.00	
Total Expenses Sought this Period	\$193,838.61	
Total Compensation Approved by Interim Order to Date	\$0.00	
Total Expenses Approved by Interim Order to Date	\$0.00	
Blended Rate in This Application for All Attorneys	\$1,183.91	
Blended Rate in This Application for All Timekeepers	\$1,150.02	
Compensation Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$10,505,639.20	
Expenses Sought in This Application Already Paid Pursuant to a Monthly Compensation Order But Not Yet Allowed	\$178,377.73	
If Applicable, Number of Professionals in This Application Not Included in Staffing Plan Approved by Client	N/A	
If Applicable, Difference Between Fees Budgeted and Compensation Sought for This Period	N/A	
Number of Professionals Billing Fewer Than 15 Hours to the Case During This Period	72	
Are Any Rates Higher Than Those Approved or Disclosed at Retention? If Yes, Calculate and Disclose the Total Compensation Sought in This Application Using the Rates Originally Disclosed in the Retention Application	[ ] Yes [X] No	
	N/A	

#### **Preliminary Statement**

- 8. During the Fee Period, K&E represented the Debtors professionally and diligently, advising them on a variety of complex matters and issues, as a result of which the Debtors took action to maximize the value of their estates for the benefit of all parties in interest.
- 9. With K&E's advice and counsel, the Debtors accomplished, among other things, the following achievements:
  - a. filed for chapter 11 and successfully secured approval of all "first day" motions, allowing the Debtors to smoothly transition into chapter 11;
  - b. continued the Debtors' marketing and sale process postpetition;
  - c. filed a motion to reject certain onerous agreements with referral partners and obtained Court approval of the same;
  - d. filed a motion seeking approval of procedures to reject or assume executory contracts and unexpired leases and obtained Court approval of the same;
  - e. filed declarations in support of the Debtors' application to retain professionals, including K&E, negotiated with the U.S. Trustee in connection with the relief requested in the professional retention applications, and achieved consensual resolutions thereof;
  - f. filed a motion for approval of bidding procedures and obtained Court approval of the same;
  - g. responded to various diligence requests and engaged in discussions with potential bidders;
  - h. filed the Debtors' schedules of assets and liabilities and statements of financial affairs;
  - i. filed the bar date motion and obtained Court approval of the same;
  - j. filed an exclusivity extension motion and obtained Court approval of the same;
  - k. filed a motion seeking an order extending time to assume or reject unexpired leases of non-residential real property and obtained Court approval of the same;
  - 1. filed monthly operating reports for each month of the Fee Period;

- m. filed motions for the approval of settlements between the Debtors and various customers and obtained Court approval of the same;
- n. filed a motion for approval of a private sale of certain Canadian assets and obtained Court approval of the same;
- o. conducted the sale process for all or substantially all of the Debtors' assets implemented via the Plan, including negotiating the terms of a purchase agreement with Phoenix Data Centers Holdings LLC (the "Purchaser"), an affiliate of Brookfield Infrastructure Partners L.P., and an enterprise-wide lease amendment and renegotiation with Digital Realty Trust, and attending to related issues, the wind-down of the Debtors' remaining estate, and assumption and rejection of executory contracts and unexpired leases, including resolving objections and questions related to rejection and assumption effective dates and the Debtors' proposed cure amounts for executory contracts and unexpired leases; and
- p. obtained an order confirming the Plan.

## Case Status Summary

10. During the Fee Period, the Debtors and their advisors have worked to resolve complex issues in these chapter 11 cases to preserve the Debtors' business and to maximize value for the Debtors' stakeholders. The Debtors, with the assistance of their advisors, have accomplished a great deal during the Fee Period, from both an administrative and operational perspective including, among other things: (a) conducting and completing an in-court marketing process that began prepetition; (b) engaging in numerous discussions with potential bidders regarding legal and operational matters; (c) reaching an agreement with the Purchaser, regarding the sale of substantially all of the Debtors' assets; (d) successfully negotiating a global settlement with the Committee and acquiring their support for the Plan; (e) obtaining Court approval of the sale of substantially all of the Debtors' assets to the Purchaser through the Plan; and (f) consummating the sale transaction to the Purchaser for a purchase price of \$775 million, subject to certain adjustments, thereby maximizing the value of the Debtors' estates and ensuring the smooth transition of operations and customers to the Purchaser.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 11 of 1200

11. The Debtors, as advised by K&E, were able to work with stakeholders consensually to resolve nearly all issues throughout these chapter 11 cases and therefore appeared in court on only three occasions: the first day hearing, the Disclosure Statement Hearing, and the Confirmation Hearing. Given the Debtors' accomplishments during the Fee Period and the complexities of these chapter 11 cases, K&E submits that the compensation and expense reimbursement sought herein for the necessary and beneficial professional services K&E provided to the Debtors during the Fee Period is reasonable and appropriate, commensurate with the scale, nature, and complexity of these chapter 11 cases, and should be approved.

#### The Debtors' Retention of K&E

- Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023 [Docket No. 289] (the "Retention Order"), attached hereto as Exhibit B and incorporated by reference. The Retention Order authorizes the Debtors to compensate and reimburse K&E in accordance with the Bankruptcy Code, the Bankruptcy Rules, the Local Bankruptcy Rules, and the Administrative Fee Order. The Retention Order also authorizes the Debtors to compensate K&E at K&E's hourly rates charged for services of this type and to reimburse K&E for K&E's actual and necessary out-of-pocket expenses incurred, subject to application to this Court. The particular terms of K&E's engagement are detailed in the engagement letter by and between K&E and the Debtors, effective as of March 7, 2023, and attached hereto as Exhibit C (the "Engagement Letter").
- 13. The Retention Order authorizes K&E to provide the following services consistent with and in furtherance of the services enumerated above:
  - a. advising the Debtors with respect to their powers and duties as debtors-in-possession in the continued management and operation of their businesses and properties;

- b. preparing pleadings, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates and consistent with the services identified in the Retention Order;
- c. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates before those courts in connection with the services in the Retention Order; and
- d. performing all other legal services reasonably necessary or otherwise beneficial for the Debtors in connection with these chapter 11 cases.

#### **Disinterestedness of K&E**

14. To the best of the Debtors' knowledge and as disclosed in the Declaration of Christopher Marcus in Support of the Debtors' Application for the Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023, attached as Exhibit B to the Retention Application (as defined herein); the Supplemental Declaration of Christopher Marcus in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023 [Docket No. 481]; the Second Supplemental Declaration of Christopher Marcus in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023 [Docket No. 752]; the Third Supplemental Declaration of Christopher Marcus in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023 [Docket No. 798]; and the Fourth Supplemental Declaration of Christopher Marcus in Support of the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 13 of 1200

Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023, filed contemporaneously herewith (collectively, the "K&E Declarations"), (a) K&E is a "disinterested person" within the meaning of section 101(14) of the Bankruptcy Code, as required by section 327(a) of the Bankruptcy Code, and does not hold or represent an interest adverse to the Debtors' estates and (b) K&E has no connection to the Debtors, their creditors, or other parties in interest, except as may be disclosed in the K&E Declarations.

- 15. K&E may have in the past represented, may currently represent, and likely in the future will represent parties in interest in connection with matters unrelated to the Debtors in these chapter 11 cases. In the K&E Declarations, K&E disclosed its connections to parties in interest that it has been able to ascertain using its reasonable efforts.
- 16. K&E performed the services for which it is seeking compensation on behalf of the Debtors and their estates, and not on behalf of any committee, creditor, or other entity.
- 17. Except to the extent of the advance payments paid to K&E that K&E previously disclosed to this Court in the K&E Declarations, K&E has received no payment and no promises for payment from any source other than the Debtors for services provided or to be provided in any capacity whatsoever in connection with these chapter 11 cases.
- 18. Pursuant to Bankruptcy Rule 2016(b), K&E has not shared, nor has K&E agreed to share (a) any compensation it has received or may receive with another party or person other than with the partners, counsel, and associates of K&E or (b) any compensation another person or party has received or may receive.

#### **Summary of Compliance with Administrative Fee Order**

19. This Fee Application has been prepared in accordance with the Administrative Fee Order, Article II.C of the Plan, and the Confirmation Order.

- 20. In accordance with the Administrative Fee Order, as of the date hereof, K&E has received payments totaling \$10,684,016.93 (\$10,505,639.20 of which was for services provided and \$178,377.73 of which was for reimbursement of expenses) for the Fee Period. Accordingly, by this Fee Application, and to the extent such amounts have not been paid by the time of the hearing on this Fee Application, K&E seeks payment of the remaining \$3,969,247.68, which amount represents the entire amount of unpaid fees and expenses incurred between June 4, 2023, and November 17, 2023.<sup>2</sup>
- 21. K&E seeks final allowance and approval of compensation for professional services rendered to the Debtors during the Fee Period in the aggregate amount of \$14,459,426.00 and reimbursement of actual expenses incurred in connection with such services in the aggregate amount of \$193,838.61, for a total allowance of \$14,653,264.61 for fees and expenses incurred. To date, K&E has received total payment of \$10,505,639.20 for legal services rendered to the Debtors and \$178,377.73 for related expenses during the Fee Period pursuant to the Administrative Fee Order.

#### Fees and Expenses Incurred During Fee Period

#### A. Customary Billing Disclosures.

22. K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover fixed and routine expenses. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for other restructuring matters, as well as similar complex corporate, securities, and litigation matters whether in court or otherwise, regardless of whether a fee application is required. The rates and rate structure reflect that such

This amount also reflects the 20% holdback for the Fee Period.

restructuring and other complex matters typically are national in scope and typically involve great complexity, high stakes, and severe time pressures. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit D** is a summary of blended hourly rates for timekeepers who billed to non-bankruptcy matters and blended hourly rates for timekeepers who billed to the Debtors during the Fee Period.

#### **B.** Fees Incurred During Fee Period.

- 23. In the ordinary course of K&E's practice, K&E maintains computerized records of the time expended to render the professional services required by the Debtors and their estates. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit E** is a summary of fees incurred and hours expended during the Fee Period, setting forth the following information:
  - the name of each attorney and paraprofessional for whose work on these chapter 11 cases compensation is sought;
  - each attorney's year of bar admission and area of practice concentration;
  - the aggregate time expended and fees billed by each attorney and each paraprofessional during the Fee Period;
  - the hourly billing rate for each attorney and each paraprofessional at K&E's current billing rates;
  - the hourly billing rate for each attorney and each paraprofessional as disclosed in the first interim application;
  - the number of rate increases since the inception of the case; and
  - a calculation of total compensation requested using the rates disclosed in the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of June 4, 2023 [Docket No. 194] (the "Retention Application").

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 16 of 1200

## C. Expenses Incurred During Fee Period.

- 24. In the ordinary course of K&E's practice, K&E maintains a record of expenses incurred in the rendition of the professional services required by the Debtors and their estates and for which reimbursement is sought. K&E currently charges \$0.16 per page for standard duplication in its offices in the United States. Notwithstanding the foregoing and consistent with the Local Bankruptcy Rules, K&E charged no more than \$0.10 per page for standard duplication services in these chapter 11 cases. K&E does not charge its clients for incoming facsimile transmissions.
- 25. For the convenience of the Court and all parties in interest, attached hereto as **Exhibit F** is a summary for the Fee Period, setting forth the total amount of reimbursement sought with respect to each category of expenses for which K&E is seeking reimbursement.

## **Summary of Legal Services Rendered During the Fee Period**

- 26. As discussed above, during the Fee Period, K&E provided extensive and important professional services to the Debtors in connection with these chapter 11 cases. These services were often performed under severe time constraints and were necessary to address a multitude of critical issues both unique to these chapter 11 cases and typically faced by large corporate debtors in similar cases of this magnitude and complexity.
- 27. To provide a meaningful summary of K&E's services provided on behalf of the Debtors and their estates, K&E has established, in accordance with its internal billing procedures, certain subject matters categories (each, a "Matter Category") in connection with these chapter 11 cases. The following is a summary of the fees and hours billed for each Matter Category in the

## Fee Period:<sup>3</sup>

Matter Number	Matter Category Description	Hours Billed	Total Compensation
Bankruptc	y Preparation		
19	Non-Working Travel Time	48.60	\$37,082.00
Bankruptc	y Proceedings		
4	Chapter 11 Filing	391.70	\$357,497.50
7	Case Administration	327.20	\$308,239.50
13	Emergence/Closing	0	\$0
17	K&E Retention and Fee Matters	386.20	\$332,872.00
18	Non-K&E Retention and Fee Matters	318.80	\$294,245.00
20	Disclosure Statement, Plan, Confirmation	3,078.50	\$3,346,561.00
22	International Matters	71.50	\$99,686.50
24	Canadian Recognition Proceeding	126.40	\$117,411.00
30	U.S. Trustee Matters and Communications	41.80	\$43,485.50
Operationa	al Issues		
8	Cash Management	58.90	\$62,409.50
10	Corp., Governance, & Securities Matters	397.30	\$617,167.00
11	Customer and Vendor Communications	126.10	\$122,970.50
12	DIP, Cash Collateral	384.90	\$459,464.00
16	Insurance and Surety Matters	29.00	\$29,355.00
23	Receivables Program	49.80	\$70,817.00
25	Business Operations	223.90	\$277,159.50
27	Utilities	45.50	\$48,840.50
28	Tax Matters	400.00	\$555,835.00
29	Employee and Labor Matters	17.60	\$19,763.50
Adversaria	al Matters		
5	Adversary Proceeding & Contested Matters	2,255.60	\$2,591,571.00
6	Automatic Stay Matters	20.80	\$19,773.50
9	Claims Administration and Objections	78.20	\$72,165.00
15	Hearings	211.00	\$222,775.50
Asset-Rela	•		
14	Executory Contracts and Unexpired Leases	765.90	\$835,922.50
26	Asset Sales/Section 363/Use, Sale & Disposition	2,718.00	\$3,516,357.00

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In certain instances, K&E may have billed the same amount of fees, but different number of hours to different Matter Categories. This difference is the result of different staffing of each such Matter Category.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 18 of 1200

28. The following is a summary, by Matter Category, of the most significant

professional services provided by K&E during the Fee Period. This summary is organized in

accordance with K&E's internal system of matter numbers. The detailed descriptions demonstrate

that K&E was heavily involved in performing services for the Debtors on a daily basis, often

including night and weekend work, to meet the needs of the Debtors' estates in these chapter 11

cases. A schedule setting forth a description of the Matter Categories utilized in this case, the

number of hours expended by K&E partners, associates and paraprofessionals by matter, and the

aggregate fees associated with each matter is attached hereto as **Exhibit G**.

29. In addition, K&E's computerized records of time expended providing professional

services to the Debtors and their estates are attached hereto as Exhibit H, and K&E's records of

expenses incurred during the Fee Period in the rendition of professional services to the Debtors

and their estates are attached as Exhibit I.

(a) Chapter 11 Filing [Matter No. 4]

Total Fees:

\$357,497.50

Total Hours:

391.70

30. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to the filing of the Debtors' chapter 11 petitions and various "first day"

pleadings and related notices during the initial days of these chapter 11 cases, including, without

limitation, (a) reviewing and revising the Debtors' petitions and "first day" motions, proposed

orders, affidavits and notices; and (b) preparing for the "first day" hearing, including drafting

hearing notes and related materials and preparing potential witnesses in connection with certain of

the first day motions.

31. Specifically, the Debtors filed several motions seeking orders authorizing the

Debtors to pay various prepetition claims. Entry of these orders eased the strain on the Debtors'

15

relationships with employees, vendors, customers, and taxing authorities as a consequence of the commencement of these chapter 11 cases. Among other things, these orders authorized the Debtors to (a) pay certain critical vendors, suppliers, and lien claimants; (b) pay certain prepetition employee wages and benefits; (c) maintain cash management systems; (d) use prepetition bank accounts, checks, and other business forms; (e) make tax payments to federal, local, and state taxing authorities; (f) prohibit utility companies from discontinuing services; and (g) maintain prepetition insurance policies and enter into new insurance policies.

## (b) Adversary Proceeding & Contested Matters [Matter No. 5]

Total Fees: \$2,591,571.00 Total Hours: 2,255.60

- 32. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to litigation, adversary proceedings, and other adversarial matters. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) researching, drafting, negotiating, and seeking approval of various bankruptcy pleadings related to contested matters;
  - (ii) preparing witnesses to testify in support of contested motions;
  - (iii) developing strategies around potential litigation issues and drafting and revising documents in connection with the same; and
  - (iv) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.
- 33. This Matter Category also includes time spent by K&E attorneys and paraprofessionals providing services related to investigations carried out by each of the Committee and the Special Committee of the Debtors' Board of Directors. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) identifying, reviewing, and producing voluminous documents in response to requests for production from the Committee and other stakeholders;

- (ii) preparing and updating privilege logs with regard to document review and production;
- (iii) interviewing witnesses; and
- (iv) conferencing with K&E attorneys and paraprofessionals and the Debtors' other advisors with regard to the foregoing activities.

#### (c) Automatic Stay Matters [Matter No. 6]

Total Fees: \$19,773.50 Total Hours: 20.80

34. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the imposition of the automatic stay, including analyzing, researching, and corresponding with the Debtors regarding the applicability and potential violations of the automatic stay.

#### (d) <u>Case Administration [Matter No. 7]</u>

Total Fees: \$308,239.50 Total Hours: 327.20

- 35. This Matter Category includes time spent on a variety of tasks that were necessary to ensure the efficient and smooth administration of legal services related to the Debtors' chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) coordinating, managing, and administering these chapter 11 cases on a daily basis, including monitoring critical dates and maintaining a case calendar, task lists, and work-in-progress reports;
  - (ii) establishing procedures for case administration and docket monitoring;
  - (iii) facilitating compliance with all applicable requirements of the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules, and orders or procedures issued by the Bankruptcy Court;
  - (iv) coordinating case management tasks among K&E personnel, including certain specialist groups, and other retained professionals.
  - 36. Time billed to this Matter Category also includes work and meetings related to

multiple matters such that the time cannot be easily allocated to one of the other matters.

#### (e) <u>Cash Management [Matter No. 8]</u>

Total Fees: \$62,409.50 Total Hours: 58.90

- 37. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the Debtors' cash management system. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) obtaining authority from the Court to allow the Debtors to continue using their prepetition cash management system, bank accounts, and business forms and continue performing intercompany transactions, among other relief pursuant to the *Interim Order (I) Authorizing the Debtors to (A) Continue Using the Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Debtor Bank Accounts, Business Forms, and Books and Records, and (D) Continue Intercompany Transactions and (II) Granting Related Relief* [Docket No. 69] and six subsequent interim orders [Docket Nos. 187, 294, 414, 544, 627, 793];
  - (ii) reviewing, analyzing, and negotiating with the U.S. Trustee regarding the foregoing;
  - (iii) advising the Debtors with regard to cash management matters in connection with their Canadian entities; and
  - (iv) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

## (f) Claims Administration and Objections [Matter No. 9]

Total Fees: \$72,165.00 Total Hours: 78.20

- 38. This Matter Category includes time K&E attorneys and paraprofessionals spent on matters related to claims administration and claims-related issues. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) reviewing and revising the Debtors' Motion for Entry of an Order (I) Setting Bar Dates for Submitting Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing an Amended Schedules Bar Date and a Rejection Damages Bar Date, (III) Approving the Form, Manner, and

Procedures for Filing Proofs of Claim, (IV) Approving Notice Thereof, and (V) Granting Related Relief [Docket No. 172] (the "Bar Date Motion");

- (ii) coordinating with the Debtors' retained professionals regarding the Bar Date Motion and the claims resolution process; and
- (iii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

#### (g) Corp., Governance, & Securities Matters [Matter No. 10]

Total Fees: \$617,167.00 Total Hours: 397.30

- 39. This Matter Category includes time spent by K&E attorneys advising the Debtors and the Board of Directors (the "Board") regarding corporate matters. Specifically, K&E attorneys spent time:
  - (i) preparing for and participating in meetings with the Debtors' Board of Directors and management team in connection with case updates and the chapter 11 process;
  - (ii) reviewing, analyzing, and advising the Debtors with respect to various financial, corporate governance, securities, and compliance issues; and
  - (iii) coordinating and communicating with the Debtors and the Debtors' other advisors and relevant stakeholders regarding the foregoing activities

#### (h) <u>Customer and Vendor Communications [Matter No. 11]</u>

Total Fees: \$122,970.50 Total Hours: 126.10

40. This Matter Category includes time spent by K&E attorneys and paraprofessionals advising the Debtors on vendor and supplier issues, including with respect to first day relief and postpetition business activities.

#### (i) <u>DIP, Cash Collateral [Matter No. 12]</u>

Total Fees: \$459,464.00 Total Hours: 384.90

41. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to securing the consensual use of cash collateral and debtor-inpossession financing to fund these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) analyzing and discussing issues related to the Debtors' liquidity and financing needs with the Debtors' other advisors and stakeholders;
- (ii) analyzing and discussing issues related to the Debtors' prepetition credit agreements;
- (iii) negotiating, revising, and filing the Debtors' Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 23] and declarations related thereto;
- (iv) revising and filing the Interim Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 70] following the first day hearing;
- (v) negotiating with the Debtors' other advisors and various stakeholders in the chapter 11 cases regarding the terms of the proposed final order approving the debtor-in-possession financing facility;
- (vi) revising and filing the Final Order (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Granting Liens and Providing Superpriority Administrative Expense Claims, (IV) Granting Adequate Protection, (V) Modifying the Automatic Stay, (VI) Scheduling a Final Hearing, and (VII) Granting Related Relief [Docket No. 297]; and
- (vii) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.
- 42. K&E's efforts were critical in securing the consensual use of cash collateral and negotiating, documenting and closing on an approximately \$200.5 million debtor-in-possession financing facility (the "DIP Facility") on favorable terms that provided the Debtors with the

necessary liquidity to fund the Debtors' operations during these chapter 11 cases.

#### (j) Emergence/Closing [Matter No. 13]

Total Fees: \$0.00 Total Hours: 0.00

43. No time was spent by K&E attorneys on this Matter Category.

## (k) Executory Contracts and Unexpired Leases [Matter No. 14]

Total Fees: \$835,922.50 Total Hours: 765.90

- 44. This Matter Category includes time spent by K&E attorneys examining issues related to the Debtors' executory contracts and unexpired leases. K&E attorneys spent time researching, analyzing, renegotiating, or rejecting the Debtors' obligations under their various executory contracts. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) reviewing and revising the Debtors' Omnibus Motion Seeking Entry of an Order (I) Authorizing (A) the Rejection of Certain Unexpired Leases and (B) Abandonment of Certain Personal Property, If Any, Each Effective as of the Rejection Date and (II) Granting Related Relief [Docket No. 78];
  - (ii) reviewing and revising the Debtors' Motion for Entry of an Order (I) Authorizing and Approving Procedures to Reject or Assume Executory Contracts and Unexpired Leases, and (II) Granting Related Relief [Docket No. 79];
  - (iii) reviewing and revising the Debtors' Omnibus Motion Seeking Entry of an Order (I) Authorizing the Rejection of Certain Executory Contracts, Each Effective as of the Rejection Date and (II) Granting Related Relief [Docket No. 114];
  - (iv) drafting and filing several rejection and assumption notices [Docket Nos. 190, 348, 652, 656, 674, 775];
  - (v) reviewing and revising the Debtors' Motion Seeking Entry of an Order (I) Pursuant to Section 365(d)(4) of the Bankruptcy Code Extending Debtors' Time to Assume or Reject Unexpired Leases of Non-Residential Real Property and (II) Granting Related Relief [Docket No. 470];
  - (vi) negotiating with certain landlords and achieving approval of the stipulation and consent order regarding the Debtor's lease rejection motion and order;

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 25 of 1200

(vii) negotiating with Simplify, Inc. and achieving approval of the stipulation and consent order regarding the Debtor's contract rejection motion and order;

and

(viii) negotiating with various stakeholders and landlords in the chapter 11 cases

regarding the terms of the foregoing.

(l) Hearings [Matter No. 15]

Total Fees:

\$222,775.50

Total Hours:

211.00

45. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to preparing for and attending several hearings during the Fee Period

(each a "Hearing" and, collectively, the "Hearings"), including preparing agendas, orders, and

binders related to Hearings, settling orders before and after Hearings, and corresponding with

various parties in preparation for, and after the Hearings. These services also included conferences

to discuss multiple matters scheduled for a specific Hearing and coordinating Hearing logistics.

During the Fee Period, K&E attorneys and paraprofessionals spent considerable time preparing

for and attending Hearings including:

46.

(i) the first day hearing on June 6, 2023, addressing the Debtors' first day

motions;

(ii) the hearing on September 26, 2023, addressing the Disclosure Statement;

and

(iii) the Confirmation Hearing on November 16, 2023.

(m) Insurance and Surety Matters [Matter No. 16]

Total Fees:

\$29,355.00

Total Hours:

29.00

This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to ensuring that Debtors' insurance policies were maintained during

these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:

(i) ensuring the Debtors maintained sufficient insurance coverage as

required; and

22

(ii) coordinating and communicating with the Debtors, the Debtors' other advisors, insurance brokers, and relevant stakeholders regarding the foregoing activities.

## (n) <u>K&E Retention and Fee Matters [Matter No. 17]</u>

Total Fees: \$332,872.00 Total Hours: 386.20

- 47. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the retention of K&E as the Debtors' counsel. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) preparing pleadings and a comprehensive conflict analysis necessary to obtain the order of the Court approving the employment of K&E to represent the Debtors;
  - (ii) implementing internally established procedures which require the continuous analysis of potential new conflicts;
  - (iii) preparing updated professional disclosures for filing with the Court;
  - (iv) preparing and distributing K&E's monthly fee statements in accordance with the Administrative Fee Order; and
  - (v) reviewing all time entries to ensure compliance with the Administrative Fee Order and applicable provisions of the Bankruptcy Code, and to make necessary redactions to preserve the confidentiality of the work performed for the Debtors.

#### (o) Non-K&E Retention and Fee Matters [Matter No. 18]

Total Fees: \$294,245.00 Total Hours: 318.80

- 48. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to ensuring the retention of the Debtors' other professionals in these chapter 11 cases. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) reviewing, drafting, and revising retention applications and coordinating and analyzing related issues, and communicating with the U.S. Trustee and relevant professionals with respect to the Debtors' other retained professionals, including:

- a. AP Services, LLC and Eric Koza and Raymond Li, as the Debtors' Chief Restructuring Officer and Deputy Chief Restructuring Officer, respectively;
- b. Guggenheim Securities, LLC as investment banker to the Debtors;
- c. Cole Schotz P.C. as bankruptcy co-counsel to the Debtors;
- d. Hilco Real Estate, LLC as real estate consultant and advisor to the Debtors;
- e. Katten Muchin Rosenman LLP as counsel to Debtor Cyxtera Technologies, Inc. on behalf of and at the sole direction of the disinterested directors:
- f. M3 Advisory Partners, LP as independent financial advisor to Debtor Cyxtera Technologies, Inc. on behalf of and at the sole direction of the disinterested directors;
- g. Kurtzman Carson Consultants LLC as noticing and claims agent and as administrative advisor to the Debtors; and
- h. Deloitte Tax LLP as tax services provider to the Debtors;
- (ii) coordinating with the Debtors and their other advisors with respect to ordinary course professional retentions and complying with the related disclosure requirements of applicable provisions of the Bankruptcy Code; and
- (iii) reviewing retention applications filed by the Committee's professionals and coordinating with the Committee to address the Debtors' concerns regarding these retentions and reviewing related fee statements.

#### (p) Non-Working Travel Time [Matter No. 19]

Total Fees: \$37,082.00 Total Hours: 48.60

49. This Matter Category includes time spent by K&E attorneys and paraprofessionals traveling in connection with their representation of the Debtors. The amounts presented for review and the request for payment in the Fee Application reflect a reduction of one half the charges for travel time.

### (q) <u>Disclosure Statement, Plan, Confirmation [Matter No. 20]</u>

Total Fees: \$3,346,561.00 Total Hours: 3,078.50

- 50. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to developing a plan of reorganization and disclosure statement in connection with these chapter 11 cases and obtaining confirmation of the Plan. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) researching and conducting diligence regarding legal and factual issues relevant to the Disclosure Statement and Plan, and advising the Debtors on all aspects of their chapter 11 strategy;
  - (ii) drafting and revising the Plan, Disclosure Statement, and related motion and exhibits;
  - (iii) researching, drafting, and revising a motion to extend the Debtors' exclusive period within which to file a chapter 11 plan and solicit acceptances thereof;
  - (iv) corresponding with parties in interest regarding potential Plan terms; and
  - (v) coordinating and communicating with the Debtors, the Debtors' other advisors, and relevant stakeholders regarding the foregoing activities.

#### (r) <u>International Matters [Matter No. 22]</u>

Total Fees: \$99,686.50 Total Hours: 71.50

51. This Matter Category includes time spent by K&E attorneys and paraprofessionals spent on matters related to certain of the Company's international non-Debtor and Debtor affiliates and subsidiaries, including analyzing global restructuring options and strategies.

#### (s) Receivables Program [Matter No. 23]

Total Fees: \$70,817.00 Total Hours: 49.80

52. This Matter Category includes time spent by K&E attorneys and paraprofessionals

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 29 of 1200

providing services related to the Debtors' receivables program, including analyzing restructuring

options and strategies involving, among other things, the receivables program's interaction with

the DIP Facility and the Debtors' cash management system. Specifically, K&E attorneys and

paraprofessionals spent time:

(i) negotiating, reviewing, and revising the *Debtors' Motion for Entry* 

of Interim and Final Orders (I) Authorizing Certain Debtors to Continue Selling, Contributing, and Servicing Receivables and Related Rights Pursuant to the Receivables Program, (II) Modifying

the Automatic Stay, (III) Scheduling a Final Hearing, and (IV) Granting Related Relief [Docket No. 21] and declaration

related thereto;

(ii) negotiating with the Debtors' other advisors and various stakeholders in the chapter 11 cases regarding the terms of the

proposed final order approving the receivables program; and

(iii) coordinating and communicating with the Debtors, the Debtors'

other advisors, and relevant stakeholders regarding the foregoing

activities.

(t) <u>Canadian Recognition Proceeding [Matter No. 24]</u>

Total Fees:

\$117,411.00

Total Hours:

126.40

53. This Matter Category includes time spent by K&E attorneys and paraprofessionals

providing services related to, among other things, drafting, reviewing, revising, conferencing, and

corresponding with Canadian counsel regarding the foreign recognition proceedings in Canada.

(u) Business Operations [Matter No. 25]

Total Fees:

\$277,159.50

Total Hours:

223.90

54. It is important that the Debtors and their advisors create and implement an

all-encompassing and cohesive strategy for maintaining business operations with minimal

disruptions during the course of the Debtors' chapter 11 cases. K&E attorneys and

paraprofessionals spent time developing a strategy with the Debtors to ensure a smooth transition

26

into chapter 11 and to ensure that going forward the business operations continue without interruption. Specifically, K&E attorneys and paraprofessionals spent time:

- (i) strategizing with management and the Debtors' other advisors regarding the Debtors' operations and go-forward business plan, available options, and strategy with respect to their customers, vendors, and other commercial counterparties;
- (ii) negotiating with Alacritech, Inc. ("Alacritech") and CenturyLink Communications LLC ("CenturyLink") and achieving approval of the settlement agreement and agreed order regarding the terms of settlement of Alacritech's patent infringement claims; and
- (iii) negotiating with Nvidia Corporation and achieving approval of the stipulation and agreed order regarding amounts owed by one settlement party to the other.

#### (v) <u>Asset Sales/Section 363/Use, Sale & Disposition [Matter No. 26]</u>

Total Fees: \$3,516,357.00 Total Hours: 2,718.00

- 55. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to the disposition of the Debtors' assets. Specifically, K&E attorneys and paraprofessionals spent time:
  - (i) reviewing and revising the Debtors' Motion for Entry of an Order (I) Approving the Bidding Procedures and Auction, (II) Approving Stalking Horse Bid Protections, (III) Scheduling Bid Deadlines and an Auction, (IV) Approving the Form and Manner of Notice Thereof, and (V) Granting Related Relief [Docket No. 95];
  - (ii) reviewing and analyzing bid proposals and communicating with potential bidders regarding same;
  - (iii) responding to diligence requests from potential bidders for certain or all of the Debtors' assets;
  - (iv) drafting, revising, and negotiating deal documentation associated with (i) the sale of substantially all of the Debtors' assets and (ii) the sale of certain of the Debtors' Canadian assets;
  - (v) reviewing and revising the Debtors' Motion for Entry of an Order (I) Authorizing Cyxtera Canada to Enter Into and Perform its Obligations Under the Cologix Asset Purchase Agreement,

(II) Approving the Sale of Certain Canadian Assets Free and Clear of All Claims, Liens, Rights, Interests, and Encumbrances, (III) Approving the Assumption and Assignment of Executory Contracts and Unexpired Leases, and (IV) Granting Related Relief [Docket No. 653];

- (vi) negotiating and resolving various informal objections to the sales of the Debtors' assets;
- (vii) consummating the sale transactions;
- (viii) analyzing strategy and approach with the Debtors and their other advisors regarding the sale process; and
- (ix) coordinating and communicating with all relevant stakeholders regarding the foregoing activities.
- 56. The Debtors, with help from their advisors, extended the sale timeline twice, moving the auction from August 7, 2023, to August 30, 2023, before cancelling the auction due to a lack of qualified bidders. However, after cancelling the auction, K&E attorneys, the Debtors, and the Debtors' other advisors continued to engage in arms' length negotiations with certain bidders to enhance their proposals and attempt to develop a value-maximizing bid. These negotiations culminated in the consummation of a value-maximizing sale transaction with the Purchaser implemented via the Plan. The actual fees incurred in this Matter Category are the result of nearly three months of additional time spent by K&E attorneys and paraprofessionals facilitating diligence requests and strategizing enterprise-wide transactions with various parties.

#### (w) <u>Utilities [Matter No. 27]</u>

Total Fees: \$48,840.50 Total Hours: 45.50

57. This Matter Category includes time spent by K&E attorneys and paraprofessionals providing services related to utility issues arising in connection with filing these chapter 11 cases.

#### (x) Tax Matters [Matter No. 28]

Total Fees: \$555,835.00 Total Hours: 400.00 Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 32 of 1200 Document

conducting legal research, preparing correspondence and pleadings, and generally advising the Debtors on tax issues related to or arising during the chapter 11 cases. During the Fee Period, K&E attorneys were responsible for researching and analyzing certain tax issues arising in

This Matter Category includes time spent by K&E attorneys and paraprofessionals

connection with the Debtors' business operations and the Debtors' sale of substantially all of its

assets.

58.

**Employee and Labor Matters [Matter No. 29] (y)** 

Total Fees:

\$19,763.50

Total Hours:

17.60

59. This Matter Category includes time spent by K&E attorneys and paraprofessionals

reviewing and analyzing key issues with regard to employee labor matters in relation to the

Debtors' sale of its assets and coordinating and communicating with the Debtors, the Debtors'

other advisors, and relevant stakeholders regarding the foregoing.

**U.S. Trustee Matters and Communications [Matter No. 30] (z)** 

Total Fees:

(iii)

\$43,485.50

Total Hours:

41.80

60. This Matter Category includes time spent by K&E attorneys and paraprofessionals

corresponding with the U.S. Trustee with respect to the following issues:

(i) responding to questions and comments regarding relief requested in

the Debtors' first and second day motions;

(ii) conferencing and corresponding with the U.S. Trustee regarding K&E's retention and responding to questions and comments

regarding the same;

to address various concerns and issues raised by the U.S. Trustee and the Committee with respect to the retention of the Debtors' other

professionals and ensuring that these professionals were ultimately retained without any objection to assist in the Debtors' chapter 11

coordinating efforts among the Debtors and their other professionals

cases: and

29

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 33 of 1200

(iv) preparing reports in compliance with the U.S. Trustee's chapter 11 operating guidelines.

#### Actual and Necessary Expenses Incurred by K&E

61. As set forth in **Exhibit H** attached hereto, and as summarized in **Exhibit F** attached hereto, K&E has incurred a total of \$193,838.61 in expenses on behalf of the Debtors during the Fee Period. These charges are intended to reimburse K&E's direct operating costs, which are not incorporated into the K&E hourly billing rates. K&E charges external copying and computer research at the provider's cost without markup. Only clients who actually use services of the types set forth in **Exhibit H** of this Fee Application are separately charged for such services. The effect of including such expenses as part of the hourly billing rates would impose that cost upon clients who do not require extensive photocopying and other facilities and services.

## Reasonable and Necessary Services Provided by K&E

- A. Reasonable and Necessary Fees Incurred in Providing Services to the Debtors.
- 62. The foregoing professional services provided by K&E on behalf of the Debtors during the Fee Period were reasonable, necessary, and appropriate to the administration of these chapter 11 cases and related matters.
- 63. Many of the services performed by partners and associates of K&E were provided by K&E's Restructuring Group. K&E has a prominent practice in this area and enjoys a national and international reputation for its expertise in financial reorganizations and restructurings of troubled companies, with over 175 attorneys focusing on this area of the law. The attorneys at K&E have represented either the debtor or the creditors' committee or have acted as special counsel in many large chapter 11 cases.
- 64. In addition, due to the facts and circumstances of these chapter 11 cases, attorneys from K&E's litigation, corporate, and tax groups were heavily involved with K&E's representation

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 34 of 1200

of the Debtors. These practice groups also enjoy a national and international reputation for their expertise. Overall, K&E brings to these chapter 11 cases a particularly high level of skill and knowledge, which inured to the benefit of the Debtors and all stakeholders.

#### B. Reasonable and Necessary Expenses Incurred in Providing Services to the Debtors.

- 65. The time constraints imposed by the circumstances of these chapter 11 cases required K&E attorneys and other employees to devote substantial time during the evenings and on weekends to perform services on behalf of the Debtors. These services were essential to meet deadlines, respond to daily inquiries from various creditors and other parties in interest on a timely basis, and satisfy the demands of the Debtors' businesses and ensure the orderly administration of their estates. Consistent with firm policy, and as further disclosed in the Retention Application, K&E attorneys and other K&E employees who worked late in the evenings or on weekends were reimbursed for their reasonable meal and transportation costs. K&E's regular practice is not to include components for those charges in overhead when establishing billing rates, but rather to charge its clients for these and all other out-of-pocket disbursements incurred during the regular course of the rendition of legal services.
- 66. In addition, due to the location of the Debtors' businesses, co-counsel, creditors, and other parties in interest in relation to K&E's offices, frequent multi-party telephone conferences involving numerous parties were required. On many occasions, the exigencies and circumstances of these chapter 11 cases required overnight delivery of documents and other materials. The disbursements for such services are not included in K&E's overhead for the purpose of setting billing rates and K&E has made every effort to minimize its disbursements in these chapter 11 cases. The actual expenses incurred in providing professional services were necessary, reasonable, and justified under the circumstances to serve the needs of the Debtors in these chapter 11 cases.

67. Among other things, K&E makes sure that all overtime meals, travel meals, hotel rates, and airfares are reasonable and appropriate expenses for which to seek reimbursement. Specifically, K&E regularly reviews its bills to ensure that the Debtors are only billed for services that were actual and necessary and, where appropriate, prorates expenses. In that regard, K&E will waive certain fees and reduce its expenses if necessary. In the Fee Period, K&E voluntarily reduced its fees by \$183,732.50 and expenses by \$1,352.50. Consequently, K&E does not seek payment of such fees or reimbursement of such expenses in the Fee Application.

#### K&E's Requested Compensation and Reimbursement Should be Allowed

68. Section 330 of the Bankruptcy Code provides that a court may award a professional employed under section 327 of the Bankruptcy Code "reasonable compensation for actual necessary services rendered . . . and reimbursement for actual, necessary expenses." 11 U.S.C. § 330(a)(1). Section 330 also sets forth the criteria for the award of such compensation and reimbursement:

In determining the amount of reasonable compensation to be awarded . . . the court shall consider the nature, the extent, and the value of such services, taking into account all relevant factors, including—

- (a) the time spent on such services;
- (b) the rates charged for such services;
- (c) whether the services were necessary to the administration of, or beneficial at the time at which the service was rendered toward the completion of, a case under this title;
- (d) whether the services were performed within a reasonable amount of time commensurate with the complexity, importance, and nature of the problem, issue, or task addressed;
- (e) with respect to a professional person, whether the person is board certified or otherwise has demonstrated skill and expertise in the bankruptcy field; and
- (f) whether the compensation is reasonable based on

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 36 of 1200

the customary compensation charged by comparably skilled practitioners in cases other than cases under this title.

11 U.S.C. § 330(a)(3).

- 69. In determining the reasonableness of fees, courts routinely "employ the twelve factors set forth in *Johnson v. Ga. Highway Express, Inc.*, 488 F.2d 714, 717-19 (5th Cir. 1974)." *Staiano v. Cain (In re Lan Assocs. XI, L.P.)*, 192 F.3d 109, 123 (3d Cir. 1999); *see In re Redington*, No. 16-18407, 2018 WL 6444387, at \*8 (Bankr. D.N.J. Dec. 6, 2018) (applying the *Johnson* factors). These factors include: (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the legal service properly; (4) the preclusion of employment by the attorney due to acceptance of the case; (5) the customary fee; (6) whether the fee is fixed or contingent; (7) time limitations imposed by client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation and ability of the attorneys; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *Lan Assocs.*, 192 F.3d at 123 n.8.
- 70. In addition, Section 331 of the Bankruptcy Code provides that a debtor's attorney employed under section 327 of the Bankruptcy Code may apply to the Court for interim compensation not more than once every 120 days after an order for relief in a case under chapter 11. *See* 11 U.S.C. § 331.
- 71. In the instant case, K&E devoted a substantial amount of time and effort to addressing the numerous issues involved in these chapter 11 cases. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, believed to be necessary to effectively represent the Debtors, and were performed economically, effectively, and efficiently. Because K&E's services benefitted the Debtors' estates, K&E respectfully submits that it performed "actual and necessary" services compensable under Section

330 of the Bankruptcy Code.

- 72. Further, K&E submits that consideration of the relevant factors enumerated in *Lan Assocs*., 192 F.3d at 123 n.8, establishes that the compensation requested is reasonable in light of the nature, extent, and value of such services to the Debtor:
  - a. <u>The Time and Labor Required.</u> The professional services rendered by K&E on behalf of the Debtors have required the expenditure of substantial time and effort, as well as a high degree of professional competence and expertise, in order to address the many complex issues encountered by the Debtors in these cases with skill and dispatch. K&E respectfully represents that the services rendered by it were performed efficiently, effectively and economically.
  - b. <u>The Novelty and Difficulty of Questions.</u> These large, although efficient and non-contentious, cases presented several complex questions of law, both generally and with respect to other comparable bankruptcy cases. For instance, K&E guided and advised the Debtors on: (i) maintaining customer services and business operations while effectuating a multinational lease footprint optimization process; (ii) receiving an aggregate of \$785 million in recovery to the Debtors' estates through facilitation of the disposition of the Debtors' assets through two sale transactions and multiple lease amendments; and (iii) negotiating and achieving Court approval of the continuation of the receivables program, thereby ensuring the Debtors' access to an important source of liquidity. K&E's efforts in the face of these unique and complex challenges faced by the Debtors resulted in confirmation of a chapter 11 plan that had the support of nearly all of the Debtors' key stakeholders.
  - c. <u>The Skill Required to Perform the Legal Services Properly.</u> K&E believes that its recognized expertise in the area of insolvency proceedings and reorganization contributes to the efficient and effective representation of the Debtors in these chapter 11 cases.
  - d. <u>The Preclusion of Other Employment by Applicant Due to Acceptance of the Case.</u> K&E's representation of the Debtors did not preclude its acceptance of new clients. However, the complex issues that arose in these cases required attention on a continuing basis, requiring K&E's professionals to commit significant portions of their time to these chapter 11 cases.
  - e. <u>The Customary Fee.</u> The fee sought herein is based on K&E's normal hourly rates for services of this kind. K&E respectfully submits that the hourly rates of its professionals are not unusual given the time expended in attending to the representation of the Debtors. K&E's hourly rates and the

fees requested herein are commensurate with fees K&E has been awarded in other chapter 11 cases, as well as with fees charged by other attorneys of comparable experience.

- f. Whether the Fee is Fixed or Contingent. Not applicable.
- g. <u>Time Limitations Imposed by Client or other Circumstances.</u> Not applicable.
- h. <u>The Amount Involved and Results Obtained.</u> K&E respectfully submits that the amount of fees for which compensation is sought is reasonable under the circumstances given the numerous, complex issues that had to be addressed during the Fee Period.
- i. <u>The Experience, Reputation and Ability of the Attorneys.</u> K&E is a professional association that practices extensively in the fields of, among many others, bankruptcy and corporate restructuring, litigation, real estate, tax, corporate, finance, and employment. K&E has represented debtors, creditors, fiduciaries, and numerous other parties in hundreds of cases in various Bankruptcy Courts throughout the country.
- j. <u>The Undesirability of the Case.</u> Not applicable.
- k. <u>The Nature and Length of Professional Relationship.</u> K&E represented the Debtors and certain of their affiliates in connection with certain corporate matters, as well as in certain restructuring transactions and these bankruptcy cases, since November 2021.
- *Awards in Similar Cases*. As previously indicated, the fees sought herein are commensurate with fees K&E has been awarded in other chapter 11 cases.
- 73. K&E respectfully submits that the services for which it seeks compensation in this Fee Application were, at the time rendered, necessary for and beneficial to the Debtors and their estates and were rendered to protect and preserve the Debtors' estates. K&E further believes that it performed the services for the Debtors economically, effectively, and efficiently, and the results obtained benefited not only the Debtors, but also the Debtors' estates and the Debtors' constituents. K&E further submits that the compensation requested herein is reasonable in light of the nature, extent, and value of such services to the Debtors, their estates, and all parties in interest.
  - 74. During the Fee Period, K&E's hourly billing rates for attorneys ranged from

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 39 of 1200

\$685.00 to \$2,245.00. The hourly rates and corresponding rate structure utilized by K&E in these chapter 11 cases are equivalent to the hourly rates and corresponding rate structure used by K&E for restructuring, workout, bankruptcy, insolvency, and comparable matters, and similar complex corporate, securities, and litigation matters, whether in court or otherwise, regardless of whether a fee application is required. K&E strives to be efficient in the staffing of matters. These rates and the rate structure reflect that such matters are typically national in scope and involve great complexity, high stakes, and severe time pressures—all of which were present in these chapter 11 cases.

- 75. Moreover, K&E's hourly rates are set at a level designed to compensate K&E fairly for the work of its attorneys and paraprofessionals and to cover certain fixed and routine overhead expenses. Hourly rates vary with the experience and seniority of the individuals assigned. These hourly rates are subject to periodic adjustments to reflect economic and other conditions and are consistent with the rates charged elsewhere.
- 76. In sum, K&E respectfully submits that the professional services provided by K&E on behalf of the Debtors and their estates during these chapter 11 cases were necessary and appropriate given the complexity of these chapter 11 cases, the time expended by K&E, the nature and extent of K&E's services provided, the value of K&E's services, and the cost of comparable services outside of bankruptcy, all of which are relevant factors set forth in section 330 of the Bankruptcy Code. Accordingly, K&E respectfully submits that approval of the compensation sought herein is warranted and should be approved.
- 77. No previous application for the relief sought herein has been made to this or any other Court.

#### **Reservation of Rights and Notice**

78. It is possible that some professional time expended, or expenses incurred, during

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 40 of 1200

the Fee Period are not reflected in the Fee Application. K&E reserves the right to include such amounts in future fee applications. In addition, the Debtors have provided notice of this Fee Application to: (a) the U.S. Trustee for the District of New Jersey; (b) Gibson, Dunn & Crutcher LLP, as counsel to the Ad Hoc First Lien Group of the Debtors' prepetition term loan facilities; (c) the Committee; (d) the agents under each of the Debtors' prepetition secured credit facilities and counsel thereto; (e) the office of the attorney general for each of the states in which the Debtors operate; (f) the United States Attorney's Office for the District of New Jersey; (g) the Securities and Exchange Commission; (h) the Internal Revenue Service; and (i) any party that has requested notice pursuant to Bankruptcy Rule 2002 (collectively, the "Notice Parties"). Pursuant to the Administrative Fee Order, any party, other than the Notice Parties, that wishes to object to the Fee Application, must file its objection with the Court, with a copy to Chambers and serve it on the affected professional and the Notice Parties so that it is actually received on or before February 8, 2024, at 4:00 p.m. (Prevailing Eastern Time).

#### **No Prior Request**

79. No prior application for the relief requested herein has been made to this or any other court.

[Remainder of Page Intentionally Left Blank]

WHEREFORE, K&E respectfully requests that the Court enter an order (a) awarding K&E final allowance and approval of compensation for professional and paraprofessional services provided during the Fee Period in the amount of \$14,459,426.00, and reimbursement of actual, reasonable and necessary expenses incurred in the Fee Period in the amount of \$193,838.61; (b) authorizing and directing the Debtors to remit payment to K&E for such fees and expenses; and (c) granting such other relief as is appropriate under the circumstances.

Dated: January 25, 2024

/s/ Christopher Marcus

KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Edward O. Sassower, P.C. (admitted *pro hac vice*) Christopher Marcus, P.C. (admitted *pro hac vice*)

Derek I. Hunter (admitted pro hac vice)

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New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900

Email: edward.sassower@kirkland.com

christopher.marcus@kirkland.com derek.hunter@kirkland.com

Co-Counsel for Post-Effective Date Debtors

# Exhibit A

**Marcus Declaration** 

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

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#### **COLE SCHOTZ P.C.**

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wusatine@coleschotz.com
fyudkin@coleschotz.com

Co-Counsel for Post-Effective Date Debtors

# UNITED STATES BANKRUPTCY COURT DISTRICT OF NEW JERSEY

In re:	Chapter 11
CYXTERA TECHNOLOGIES, INC., et al.,	Case No. 23-14853 (JKS)
Debtors. <sup>1</sup>	(Jointly Administered)

DECLARATION OF CHRISTOPHER MARCUS IN SUPPORT OF THE FIRST AND FINAL FEE APPLICATION OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP, ATTORNEYS FOR THE DEBTORS AND DEBTORS IN POSSESSION FOR THE FEE

A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' claims and noticing agent at <a href="https://www.kccllc.net/cyxtera">https://www.kccllc.net/cyxtera</a>. The location of Debtor Cyxtera Technologies, Inc.'s principal place of business and the Debtors' service address in these chapter 11 cases is: 2333 Ponce de Leon Boulevard, Ste. 900, Coral Gables, Florida 33134.

#### PERIOD FROM JUNE 4, 2023, THROUGH AND INCLUDING NOVEMBER 17, 2023

- I, Christopher Marcus, being duly sworn, state the following under penalty of perjury:
- 1. I am the president of Christopher Marcus P.C., a partner in the law firm of Kirkland & Ellis LLP, located at 601 Lexington Avenue, New York, New York 10022, and a partner of Kirkland & Ellis International, LLP (together with Kirkland & Ellis LLP, "K&E"). I am one of the lead attorneys from K&E working on the above-captioned chapter 11 cases. I am a member in good standing of the Bar of the State of New York, and I have been admitted to practice in United States District Court for the Southern District of New York. There are no disciplinary proceedings pending against me.
- 2. I have read the foregoing first and final fee application of K&E, attorneys for the Debtors, for the Fee Period (the "Fee Application"). To the best of my knowledge, information and belief, the statements contained in the Fee Application are true and correct. In addition, I believe that the Fee Application complies with Local Bankruptcy Rules 2016-1 and 2016-3.
  - 3. In connection therewith, I hereby certify that:
    - a) to the best of my knowledge, information, and belief, formed after reasonable inquiry, the fees and disbursements sought in the Fee Application are permissible under the relevant rules, court orders, and Bankruptcy Code provisions, except as specifically set forth herein;
    - b) except to the extent disclosed in the Fee Application, the fees and disbursements sought in the Fee Application are billed at rates customarily employed by K&E and generally accepted by K&E's clients. In addition, none of the professionals seeking compensation varied their hourly rate based on the geographic location of the Debtors' case;
    - c) K&E is seeking compensation with respect to (i) the approximately twenty hours and \$23,786.00 in fees spent reviewing or revising time records and

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning as set forth in the Fee Application.

- preparing, reviewing, and revising invoices;<sup>3</sup> and (ii) the approximately 190 hours and \$190,658.50 in fees spent reviewing time records to redact privileged or confidential information;
- d) in providing a reimbursable expense, K&E does not make a profit on that expense, whether the service is performed by K&E in-house or through a third party;
- e) in accordance with Rule 2016(a) of the Federal Rules of Bankruptcy Procedure and 11 U.S.C. § 504, no agreement or understanding exists between K&E and any other person for the sharing of compensation to be received in connection with the above cases except as authorized pursuant to the Bankruptcy Code, Bankruptcy Rules, and Local Bankruptcy Rules; and
- f) all services for which compensation is sought were professional services on behalf of the Debtors and not on behalf of any other person.

This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application.

Pursuant to 28 U.S.C. § 1746, I declare under penalty of perjury that the foregoing is true and correct to the best of my knowledge and belief.

Dated: January 25, 2024 Respectfully submitted,

/s/ Christopher Marcus

Christopher Marcus as President of Christopher Marcus, P.C., as Partner of Kirkland & Ellis LLP; and as Partner of Kirkland & Ellis International LLP

# Exhibit B

**Retention Order** 

<del>- E</del>ntered 06/05/2**3** 17:39:49 Desc Main <del>iled 06/25/23</del> oinement Pa?oane,e48Looff222100

Caption in Compliance with D.N.J. LBR 9004-1(b)

#### KIRKLAND & ELLIS LLP KIRKLAND & ELLIS INTERNATIONAL LLP

Joshua A. Sussberg, P.C. (admitted pro hac vice) Emily E. Geier, P.C. (admitted pro hac vice) Derek I. Hunter (admitted pro hac vice)

601 Lexington Avenue

New York, New York 10022 Telephone: (212) 446-4800 Facsimile: (212) 446-4900 joshua.sussberg@kirkland.com emily.geier@kirkland.com derek.hunter@kirkland.com

#### COLE SCHOTZ P.C.

Michael D. Sirota, Esq. Warren A. Usatine, Esq. Felice R. Yudkin, Esq. Court Plaza North, 25 Main Street Hackensack, New Jersev 07601 Telephone: (201) 489-3000 msirota@coleschotz.com wusatine@coleschotz.com

Proposed Co-Counsel for Debtors and Debtors in Possession

In re:

BED BATH & BEYOND INC., et al.,

Debtors. 1

fyudkin@coleschotz.com

Order Filed on June 1, 2023 by Clerk **U.S. Bankruptcy Court District of New Jersey** 

Chapter 11

Case No. 23-13359 (VFP)

(Jointly Administered)

ORDER AUTHORIZING THE RETENTION AND EMPLOYMENT OF KIRKLAND & ELLIS LLP AND KIRKLAND & ELLIS INTERNATIONAL LLP AS ATTORNEYS FOR THE DEBTORS AND **DEBTORS IN POSSESSION EFFECTIVE AS OF APRIL 23, 2023** 

The relief set forth on the following pages, numbered two (2) through seven (7), is ORDERED.

**DATED: June 1, 2023** 

Honorable Vincent F. Papalia United States Bankruptcy Judge

The last four digits of Debtor Bed Bath & Beyond Inc.'s tax identification number are 0488. A complete list of the Debtors in these Chapter 11 Cases and each such Debtor's tax identification number may be obtained on the website of the Debtors' claims and noticing agent at https://restructuring.ra.kroll.com/bbby. The location of Debtor Bed Bath & Beyond Inc.'s principal place of business and the Debtors' service address in these Chapter 11 Cases is 650 Liberty Avenue, Union, New Jersey 07083.

Case 23-13859-VK9 Doc 88.5 Filed 06/25/23 Entered 06/25/23 17:59:49 Desc Main Doconnement Parael 49 off 22/00

(Page | 2)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

Upon the Debtors' Application for Entry of an Order Authorizing the Retention and Employment of Kirkland & Ellis LLP and Kirkland & Ellis International LLP as Attorneys for the Debtors and Debtors in Possession Effective as of April 23, 2023 (the "Application"),<sup>2</sup> of the above-captioned debtors and debtors in possession (collectively, the "Debtors") for the entry of an order (the "Order") authorizing the Debtors to retain and employ Kirkland & Ellis LLP and Kirkland & Ellis International LLP (collectively, "Kirkland") as their attorneys effective as of the Petition Date, pursuant to sections 327(a) and 330 of title 11 of the United States Code (the "Bankruptcy Code"), rules 2014(a) and 2016 of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules"), and rules 2014-1 and 2016-1 of the Local Bankruptcy Rules for the District of New Jersey (the "Local Rules"); and the Court having reviewed the Application, the Declaration of Joshua A. Sussberg, the president of Joshua A. Sussberg, P.C., a partner of Kirkland & Ellis LLP, and a partner of Kirkland & Ellis International LLP (the "Sussberg Declaration"), and the declaration of Holly Etlin, the Chief Restructuring Officer and Chief Financial Officer of Bed Bath & Beyond Inc. (the "Etlin Declaration"); and the Court having found that the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 157 and 1334; and the Court having found that the Application is a core proceeding pursuant to 28 U.S.C. § 157(b)(2); and the Court having found that venue of this proceeding and the Application in this district is proper pursuant to 28 U.S.C. §§ 1408 and 1409; and the Court having found based on the representations made in the Application and in the Sussberg Declaration that (a) Kirkland does not hold or represent an interest

<sup>&</sup>lt;sup>2</sup> Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Application.

Case 23-14859-VIK9 Doc 885 Filed 06/25/24 Entered 06/25/24 17:39:49 Desc Main Doconement Prace 53 off 22/00

(Page | 3)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

adverse to the Debtors' estates and (b) Kirkland is a "disinterested person" as defined in section 101(14) of the Bankruptcy Code and as required by section 327(a) of the Bankruptcy Code; and the Court having found that the relief requested in the Application is in the best interests of the Debtors' estates; and the Court having found that the Debtors provided adequate and appropriate notice of the Application under the circumstances and that no other or further notice is required; and the Court having reviewed the Application and having heard statements in support of the Application at a hearing held before the Court (the "Hearing"); and the Court having determined that the legal and factual bases set forth in the Application and at the Hearing establish just cause for the relief granted herein; and any objections to the relief requested herein having been withdrawn or overruled on the merits; and after due deliberation and sufficient cause appearing therefor, and the Court having been advised that all formal and informal objections to the Motion have been resolved, IT IS HEREBY ORDERED THAT:

- 1. The Application is granted to the extent set forth herein.
- 2. The Debtors are authorized to retain and employ Kirkland as their attorneys effective as of the Petition Date in accordance with the terms and conditions set forth in the Application and in the Engagement Letter attached hereto as **Exhibit 1**.
- 3. Kirkland is authorized to provide the Debtors with the professional services as described in the Application and the Engagement Letter. Specifically, but without limitation, Kirkland will render the following legal services:
  - a. advising the Debtors with respect to their powers and duties as debtors in possession in the continued management and operation of their businesses and properties;

# Case 23-13859-VK9 Doc 88.5 Filed 06/25/23 Entered 06/25/23 17:59:49 Desc Main Doconcument Pagage 51 off 2200

(Page | 4)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

Caption of Order: Order Authorizing the Retention and Employment of Kirkland & Ellis LLP

and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

b. advising and consulting on their conduct during these chapter 11 cases, including all of the legal and administrative requirements of operating in chapter 11;

- c. attending meetings and negotiating with representatives of creditors and other parties in interest;
- d. taking all necessary actions to protect and preserve the Debtors' estates, including prosecuting actions on the Debtors' behalf, defending any action commenced against the Debtors, and representing the Debtors in negotiations concerning litigation in which the Debtors are involved, including objections to claims filed against the Debtors' estates;
- e. preparing pleadings in connection with these chapter 11 cases, including motions, applications, answers, orders, reports, and papers necessary or otherwise beneficial to the administration of the Debtors' estates;
- f. representing the Debtors in connection with obtaining authority to continue using cash collateral and postpetition financing;
- g. advising the Debtors in connection with any potential sale of assets;
- h. appearing before the Court and any appellate courts to represent the interests of the Debtors' estates;
- i. advising the Debtors regarding tax matters;
- j. taking any necessary action on behalf of the Debtors to negotiate, prepare, and obtain approval of a disclosure statement and confirmation of a chapter 11 plan and all documents related thereto; and
- k. performing all other necessary legal services for the Debtors in connection with the prosecution of these chapter 11 cases, including: (i) analyzing the Debtors' leases and contracts and the assumption and assignment or rejection thereof; (ii) analyzing the validity of liens against the Debtors' assets; and (iii) advising the Debtors on corporate and litigation matters.
- 4. Kirkland shall apply for compensation for professional services rendered and reimbursement of expenses incurred in connection with the Debtors' chapter 11 cases in compliance with sections 330 and 331 of the Bankruptcy Code and applicable provisions of the

Case 23-13859-VK9 Doc 88.5 Filed 06/25/23 Entered 06/25/23 17:39:49 Desc Main Doconwent Property of 22/00

(Page | 5)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

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and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

Bankruptcy Rules, Local Rules, and any other applicable procedures and orders of the Court.

Kirkland also intends to make a reasonable effort to comply with the U.S. Trustee's requests for

information and additional disclosures as set forth in the Guidelines for Reviewing Applications

for Compensation and Reimbursement of Expenses Filed under 11 U.S.C. § 330 by Attorneys in

Larger Chapter 11 Cases Effective as of November 1, 2013 (the "Revised UST Guidelines"), both

in connection with the Application and the interim and final fee applications to be filed by Kirkland

in these chapter 11 cases.

5. Notwithstanding anything in the Engagement Letter to the contrary, Kirkland shall

apply any remaining amounts of its prepetition advance payment retainer as a credit toward

postpetition fees and expenses, after such postpetition fees and expenses are approved pursuant to

an order of the Court awarding fees and expenses to Kirkland. Kirkland is authorized without

further order of the Court to reserve and apply amounts from the prepetition advance payment

retainer that would otherwise be applied toward payment of postpetition fees and expenses as are

necessary and appropriate to compensate and reimburse Kirkland for fees or expenses incurred on

or prior to the Petition Date consistent with its ordinary course billing practices.

6. Notwithstanding anything to the contrary in the Application, the Engagement

Letter, or the Declarations attached to the Application, the reimbursement provisions allowing the

reimbursement of fees and expenses incurred in connection with participating in, preparing for, or

responding to any action, claim, suit, or proceeding brought by or against any party that relates to

the legal services provided under the Engagement Letter and fees for defending any objection to

Case 23-13859-VK9 Doc 88.5 Filed 06/25/23 Entered 06/25/23 17:59:49 Desc Main Doconnement Page 53 off 2200

(Page | 6)

Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

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and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

Kirkland's fee applications under the Bankruptcy Code are not approved pending further order of the Court.

7. Kirkland shall not charge a markup to the Debtors with respect to fees billed by

contract attorneys who are hired by Kirkland to provide services to the Debtors and shall ensure

that any such contract attorneys are subject to conflict checks and disclosures in accordance with

the requirements of the Bankruptcy Code and Bankruptcy Rules.

8. In order to avoid any duplication of effort and provide services to the Debtors in

the most efficient and cost-effective manner, Kirkland shall coordinate with Cole Schotz and any

additional firms the Debtors retain regarding their respective responsibilities in these chapter 11

cases.

9. Kirkland shall provide ten-business-days' notice to the Debtors, the U.S. Trustee,

and any official committee before any increases in the rates set forth in the Application or the

Engagement Letter are implemented and shall file such notice with the Court. The U.S. Trustee

retains all rights to object to any rate increase on all grounds, including the reasonableness standard

set forth in section 330 of the Bankruptcy Code, and the Court retains the right to review any rate

increase pursuant to section 330 of the Bankruptcy Code.

10. No agreement or understanding exists between Kirkland and any other person,

other than as permitted by Bankruptcy Code section 504, to share compensation received for

services rendered in connection with these chapter 11 cases, nor shall Kirkland share or agree to

share compensation received for services rendered in connection with these chapter 11 cases with

any other person other than as permitted by Bankruptcy Code section 504.

Case 23-14859-VK9 Doc 88.5 Filed 06/25/24 Entered 06/25/24 17:54:49 Desc Main Doconnement Property of 22/00

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Debtors: BED BATH & BEYOND INC., et al.

Case No. 23-13359 (VFP)

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and Kirkland & Ellis International LLP as Attorneys for the Debtors and

Debtors in Possession Effective as of April 23, 2023.

11. The Debtors and Kirkland are authorized to take all actions necessary to effectuate

the relief granted pursuant to this Order in accordance with the Application.

12. Notice of the Application as provided therein is deemed to be good and sufficient

notice of such Application, and the requirements of the Local Rules are satisfied by the contents

of the Application.

13. To the extent the Application, the Sussberg Declaration, the Etlin Declaration, or

the Engagement Letter is inconsistent with this Order, the terms of this Order shall govern.

14. The requirement set forth in Local Rule 9013-1(a)(3) that any motion be

accompanied by a memorandum of law is hereby deemed satisfied by the contents of the

Application or otherwise waived.

15. The terms and conditions of this Order shall be immediately effective and

enforceable upon its entry.

16. The Court retains jurisdiction with respect to all matters arising from or related to

the implementation of this Order.

# Exhibit C

**Engagement Letter** 

AND AFFILIATED PARTNERSHIPS

Christopher Marcus, P.C.
To Call Writer Directly:
+1 212 446 4878
christopher.marcus@kirkland.com

601 Lexington Avenue New York, NY 10022 United States

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www.kirkland.com

March 7, 2023

Cyxtera Technologies Inc. BAC Colonnade Office Towers 2333 Ponce De Leon Blvd, Suite 900 Coral Gables, FL 33134 Attn: Victor Semah

Re: Retention to Provide Legal Services

Dear Mr. Semah:

We are very pleased that you have asked us to represent Cyxtera Technologies Inc. and each of its wholly or partially owned subsidiaries (collectively, "Client") in connection with a potential restructuring. Please note, the Firm's representation is only of Client; the Firm does not and will not represent any direct or indirect shareholder, director, officer, partner, employee, affiliate, or joint venturer of Client or of any other entity.

General Terms. This retention letter (this "Agreement") sets forth the terms of Client's retention of Kirkland & Ellis LLP (and its affiliated entity Kirkland & Ellis International LLP (collectively, the "Firm")) to provide legal services and constitutes an agreement between the Firm and Client (the "Parties"). This Agreement (notwithstanding any guidelines for outside counsel that Client may provide to the Firm) sets forth the Parties' entire agreement for rendering professional services for the current matter, as well as for all other existing or future matters (collectively, the "Engagement"), except where the Parties otherwise agree in writing.

<u>Fees.</u> The Firm will bill Client for fees incurred at its regular hourly rates and in quarterly increments of an hour (or in smaller time increments as otherwise required by a court). The Firm reserves the right to adjust the Firm's billing rates from time to time in the ordinary course of the Firm's representation of Client.

Although the Firm will attempt to estimate fees to assist Client in Client's planning if requested, such estimates are subject to change and are not binding unless otherwise expressly and unequivocally stated in writing.

**Expenses.** Expenses related to providing services shall be included in the Firm's statements as disbursements advanced by the Firm on Client's behalf. Such expenses include photocopying, printing, scanning, witness fees, travel expenses, filing and recording fees, certain

Victor Semah March 7, 2023 Page 2

CONFIDENTIAL

secretarial overtime, and other overtime expenses, postage, express mail, and messenger charges, deposition costs, computerized legal research charges, and other computer services, and miscellaneous other charges. Client shall pay directly (and is solely responsible for) certain larger costs, such as consultant or expert witness fees and expenses, and outside suppliers' or contractors' charges, unless otherwise agreed by the Parties. By executing this Agreement below, Client agrees to pay for all charges in accordance with the Firm's schedule of charges, a copy of which is attached hereto at Schedule 1, as revised from time to time.

<u>Billing Procedures.</u> The Firm's statements of fees and expenses are typically delivered monthly, but the Firm reserves the right to alter the timing of delivering its statements depending on circumstances. Client may have the statement in any reasonable format it chooses, but the Firm will select an initial format for the statement unless Client otherwise requests in writing. Depending on the circumstances, however, estimated or summary statements may be provided, with time and expense details to follow thereafter.

Retainer. Client agrees to provide to the Firm an "advance payment retainer," as defined in Rule 1.15(c) of the Illinois Rules of Professional Conduct, Dowling v. Chicago Options Assoc., Inc., 875 N.E.2d 1012, 1018 (III. 2007), and In re Caesars Entm't Operating Co., Inc., No. 15-01145 (ABG) (Bankr. N.D. III. May 28, 2015) (and cases cited therein), in the amount of \$500,000. In addition, Client agrees to provide one or more additional advance payment. retainers upon request by the Firm so that the amount of any advance payment retainers remains at or above the Firm's estimated fees and expenses. The Firm may apply the advance payment retainers to any outstanding fees as services are rendered and to expenses as they are incurred. Client understands and acknowledges that any advance payment retainers are earned by the Firm upon receipt, any advance payment retainers become the property of the Firm upon receipt, Client no longer has a property interest in any advance payment retainers upon the Firm's receipt, any advance payment retainers will be placed in the Firm's general account and will not be held in a client trust account, and Client will not earn any interest on any advance payment retainers; provided, however, that solely to the extent required under applicable law, at the conclusion of the Engagement, if the amount of any advance payment retainers held by the Firm is in excess of the amount of the Firm's outstanding and estimated fees, expenses, and costs, the Firm will pay to Client the amount by which any advance payment retainers exceed such fees, expenses, and costs. Client further understands and acknowledges that the use of advance payment retainers is an integral condition of the Engagement, and is necessary to ensure that: Client continues to have access to the Firm's services; the Firm is compensated for its representation of Client; the Firm is not a pre-petition creditor in the event of a Restructuring Case; and that in light of the foregoing, the provision of the advance payment retainers is in Client's best interests. The fact that Client has provided the Firm with an advance payment retainer does not affect Client's right to terminate the client-lawyer relationship.

Victor Semah March 7, 2023 Page 3

CONFIDENTIAL.

Please be advised that there is another type of retainer known as a "security retainer," as defined in *Dowling v. Chicago Options Assoc.*, 875 N.E.2d at 1018, and *In re Caesars Entm't Operating Co., Inc.*, No. 15-01145 (ABG) (Bankr. N.D. Ill. May 28, 2015) (and cases cited therein). A security retainer remains the property of the client until the lawyer applies it to charges for services that are actually rendered and expenses that are incurred. Any unearned funds are then returned to the client. In other circumstances not present here, the Firm would consider a security retainer and Client's funds would be held in the Firm's segregated client trust account until applied to pay fees and expenses. Funds in a security retainer, however, can be subject to claims of Client's creditors and, if taken by creditors, may leave Client unable to pay for ongoing legal services, which may result in the Firm being unable to continue the Engagement. Moreover, a security retainer creates clawback risks for the Firm in the event of an insolvency proceeding. The choice of the type of retainer to be used is Client's choice alone, but for the Engagement and for the reasons set forth above, the Firm is unwilling to represent Client in the Engagement without using the advance payment retainer.

Termination. The Engagement may be terminated by either Party at any time by written notice by or to Client. The Engagement will end at the earliest of (a) Client's termination of the Engagement, (b) the Firm's withdrawal, and (c) the substantial completion of the Firm's substantive work. If permission for withdrawal is required by a court, the Firm shall apply promptly for such permission, and termination shall coincide with the court order for withdrawal. If this Agreement or the Firm's services are terminated for any reason, such termination shall be effective only to terminate the Firm's services prospectively and all the other terms of this Agreement shall survive any such termination.

Upon cessation of the Firm's active involvement in a particular matter (even if the Firm continues active involvement in other matters on Client's behalf), the Firm will have no further duty to inform Client of future developments or changes in law as may be relevant to such matter. Further, unless the Parties mutually agree in writing to the contrary, the Firm will have no obligation to monitor renewal or notice dates or similar deadlines that may arise from the matters for which the Firm had been retained.

<u>Cell Phone and E-Mail Communication.</u> The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by cell telephone, that such communications are capable of being intercepted by others and therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client does not wish the Firm to discuss privileged matters on cell telephones with Client or Client's professionals or agents.

The Firm hereby informs Client and Client hereby acknowledges that the Firm's attorneys sometimes communicate with their clients and their clients' professionals and agents by unencrypted e-mail, that such communications are capable of being intercepted by others and

Victor Semah March 7, 2023 Page 4

CONFIDENTIAL

therefore may be deemed no longer protected by the attorney-client privilege, and that Client must inform the Firm if Client wishes to institute a system to encode all e-mail between the Firm and Client or Client's professionals or agents.

File Retention. All records and files will be retained and disposed of in compliance with the Firm's policy in effect from time to time. Subject to future changes, it is the Firm's current policy generally not to retain records relating to a matter for more than five years. Upon Client's prior written request, the Firm will return client records that are Client's property to Client prior to their destruction. Although we will return your records (i.e., your client file) to you at any time upon your written request, you agree that your client file will not include our Firm's internal files including administrative materials, internal communications, and drafts. administratively feasible for the Firm to advise Client of the closing of a matter or the disposal of records. The Firm recommends, therefore, that Client maintain Client's own files for reference or submit a written request for Client's client files promptly upon conclusion of a matter. Notwithstanding anything to the contrary herein, Client acknowledges and agrees that any applicable privilege of Client (including any attorney-client and work product privilege or any duty of confidentiality) (collectively, the "Privileges") belongs to Client alone and not to any successor entity (including without limitation the Client after a change in control or other similar restructuring or non-restructuring transaction (including without limitation a reorganized Client after the effective date of a plan of reorganization), whether through merger, asset or equity sale, business combination, or otherwise, irrespective of whether such transaction occurs in a Restructuring Case or on an out-of-court basis (in each case, a "Transaction")). Client hereby waives any right, title, and interest of such successor entity to all information, data, documents, or communications in any format covered by the Privileges that is in the possession of the Firm ("Firm Materials"), to the extent that such successor entity had any right, title, and interest to such Firm Materials. For the avoidance of doubt, Client agrees and acknowledges that after a Transaction, such successor entity shall have no right to claim or waive the Privileges or request the return of any such Firm Materials; instead, such Firm Materials shall remain in the Firm's sole possession and control for its exclusive use, and the Firm will (a) not waive any Privileges or disclose the Firm Materials, (b) take all reasonable steps to ensure that the Privileges survive and remain in full force and effect, and (c) assert the Privileges to prevent disclosure of any Firm Materials.

<u>Data Protection.</u> You further agree that, if you provide us with personal data, you have complied with applicable data protection legislation and that we may process such personal data in accordance with our Data Transfer and Privacy Policy at <a href="www.kirkland.com">www.kirkland.com</a>. We process your personal data in order to (i) carry out work for you; (ii) share the data with third parties such as expert witnesses and other professional advisers if our work requires; (iii) comply with applicable laws and regulations and (iv) provide you with information relating to our Firm and its services.

Victor Semah March 7, 2023 Page 5

CONFIDENTIAL

Conflicts of Interest. As is customary for a law firm of the Firm's size, there are numerous business entities, with which Client currently has relationships, that the Firm has represented or currently represents in matters unrelated to Client. The Firm notes that the Firm currently represents or has represented BC Partners Advisors LP and/or their affiliates (collectively, the "Interested Parties") and will continue to do so in such unrelated matters. Because Client is engaged in activities (and may in the future engage in additional activities) in which Client's interests may diverge from those of the Interested Parties or the Firm's other clients, the possibility exists that the Interested Parties or one of the Firm's clients may take positions adverse to Client.

Further, in undertaking the representation of Client, the Firm wants to be fair not only to Client's interests but also to those of the Firm's other clients. Because Client is engaged in activities (and may in the future engage in additional activities) in which its interests may diverge from those of the Firm's other clients, the possibility exists that one of the Firm's current or future clients may take positions adverse to Client (including litigation or other dispute resolution mechanisms) in a matter in which such other client may have retained the Firm or one of Client's adversaries may retain the Firm in a matter adverse to another entity or person.

In the event a present conflict of interest exists between Client and the Firm's other clients or in the event one arises in the future, Client agrees to waive any such conflict of interest or other objection that would preclude the Firm's representation of another client (a) in other current or future matters substantially unrelated to the Engagement or (b) other than during a Restructuring Case (as defined below), in other matters related to Client (such representation an "Allowed Adverse Representation"). By way of example, such Allowed Adverse Representations might take the form of, among other contexts: litigation (including arbitration, mediation and other forms of dispute resolution); transactional work (including consensual and non-consensual merger, acquisition, and takeover situations, financings, and commercial agreements); counseling (including advising direct adversaries and competitors); and restructuring (including bankruptcy, insolvency, financial distress, recapitalization, equity and debt workouts, and other transactions or adversarial adjudicative proceedings related to any of the foregoing and similar matters).

Client also agrees that it will not, for itself or any other entity or person, assert that either (i) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (ii) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing another entity or person in any Allowed Adverse Representation. Client further agrees that any Allowed Adverse Representation does not breach any duty that the Firm owes to Client or any of Client's affiliates. Client also agrees that the Firm's representation in the Engagement is solely of Client and that no member or other entity or person related to it (such as a shareholder, parent,

Victor Semah March 7, 2023 Page 6

CONFIDENTIAL

subsidiary, affiliate, director, officer, partner, employee, or joint venturer) has the status of a client for conflict of interest purposes.

In addition, if a waiver of a conflict of interest necessary to allow the Firm to represent another client in a matter that is not substantially related to the Engagement is not effective for any reason, Client agrees that the Firm may withdraw from the Engagement. Should that occur, Client will not, for itself or any other entity or person, seek to preclude such termination of services or assert that either (a) the Firm's representation of Client or any of Client's affiliates in any past, present, or future matter or (b) the Firm's actual or possible possession of confidential information belonging to Client or any of Client's affiliates is a basis to disqualify the Firm from representing such other client or acting on such adverse matter.

It is important that you review this letter carefully and consider all of the advantages and disadvantages of waiving certain conflicts of interests that would otherwise bar the Firm from representing parties with interests adverse to you during the time in which the Firm is representing you. You also understand that because this waiver includes future issues and future-clients that are unknown and unknowable at this time, it is impossible to provide you with any more details about those prospective clients and matters. Thus, in choosing to execute this waiver, you have recognized the inherent uncertainty about the array of potential matters and clients the Firm might take on in matters that are adverse to you but have nonetheless decided it is in your interest to waive conflicts of interest regarding the Allowed Adverse Representations and waive rights to prohibit the Firm's potential withdrawal should a conflict waiver prove ineffectual.

The Firm informs Client that certain entities owned by current or former Firm attorneys and senior staff ("attorney investment entities") have investments in funds or companies that may, directly or indirectly, be affiliated with Client, hold investments in Client's debt or equity securities, may be adverse to Client, or conduct commercial transactions with Client (each, a "Passive Holding"). The attorney investment entities are passive and have no management or other control rights in such funds or companies. The Firm notes that other persons may in the future assert that a Passive Holding creates, in certain circumstances, a conflict between the Firm's exercise of its independent professional judgment in rendering advice to Client and the financial interest of Firm attorneys participating in the attorney investment entities, and such other persons might seek to limit Client's ability to use the Firm to advise Client on a particular matter. While the Firm cannot control what a person might assert or seek, the Firm believes that the Firm's judgment will not be compromised by virtue of any Passive Holding. Please let us know if Client has any questions or concerns regarding the Passive Holdings. By executing this letter, Client acknowledges the Firm's disclosure of the foregoing.

Restructuring Cases. If it becomes necessary for Client to commence a restructuring case under chapter 11 of the U.S. Bankruptcy Code (a "Restructuring Case"), the Firm's ongoing

Victor Semah March 7, 2023 Page 7

CONFIDENTIAL

employment by Client will be subject to the approval of the court with jurisdiction over the petition. If necessary, the Firm will take steps necessary to prepare the disclosure materials required in connection with the Firm's retention as lead restructuring counsel. In the near term, the Firm will begin conflicts checks on potentially interested parties as provided by Client.

If necessary, the Firm will prepare a preliminary draft of a schedule describing the Firm's relationships with certain interested parties (the "Disclosure Schedule"). The Firm will give Client a draft of the Disclosure Schedule once it is available. Although the Firm believes that these relationships do not constitute actual conflicts of interest, these relationships must be described and disclosed in Client's application to the court to retain the Firm.

If in the Firm's determination a conflict of interest arises in Client's Restructuring Case requiring separate conflicts counsel, then Client will be required to use separate conflicts counsel in those matters.

<u>No Guarantee of Success.</u> It is impossible to provide any promise or guarantee about the outcome of Client's matters. Nothing in this Agreement or any statement by Firm staff or attorneys constitutes a promise or guarantee. Any comments about the outcome of Client's matter are simply expressions of judgment and are not binding on the Firm.

Consent to Use of Information. In connection with future materials that, for marketing purposes, describe facets of the Firm's law practice and recite examples of matters the Firm handles on behalf of clients, Client agrees that, if those materials avoid disclosing Client's confidences and secrets as defined by applicable ethical rules, they may identify Client as a client, may contain factual synopses of Client's matters, and may indicate generally the results achieved.

Reimbursement of Fees and Expenses. Client agrees to promptly reimburse the Firm for all internal or external fees and expenses, including the amount of the Firm's attorney and paralegal time at normal billing rates, as incurred by the Firm in connection with participating in, preparing for, or responding to any action, claim, objection, suit, or proceeding brought by or against any third-party that relates to the legal services provided by the Firm under this Agreement. Without limiting the scope of the foregoing, and by way of example only, this paragraph extends to all such fees and expenses incurred by the Firm: in responding to document subpoenas, and preparing for and testifying at depositions and trials; and with respect to the filing, preparation, prosecution or defense of any applications by the Firm for approval of fees and expenses in a judicial, arbitral, or similar proceeding. Further, Client understands, acknowledges, and agrees that in connection with a Restructuring Case, if Client has not objected to the payment of a Firm invoice or to a Firm fee and expense application, has in fact paid such invoice, or has approved such fee and expense application, then Client waives its right (and the

Victor Semah March 7, 2023 Page 8

CONFIDENTIAL

right of any successor entity as a result of a Transaction or otherwise) to subsequently object to the payment of fees and expenses covered by such invoice or fee application.

<u>LLP.</u> Kirkland & Ellis LLP is a limited liability partnership organized under the laws of Illinois, and Kirkland & Ellis International LLP is a limited liability partnership organized under the laws of Delaware. Pursuant to those statutory provisions, an obligation incurred by a limited liability partnership, whether arising in tort, contract or otherwise, is solely the obligation of the limited liability partnership, and partners are not personally liable, directly or indirectly, by way of indemnification, contribution, assessment or otherwise, for such obligation solely by reason of being or so acting as a partner.

Governing Law. This Agreement shall be governed by, and construed in accordance with, the laws of the State of Illinois, without giving effect to the conflicts of law principles thereof.

Miscellaneous. This Agreement sets forth the Parties' entire agreement for rendering professional services. It can be amended or modified only in writing and not orally or by course of conduct. Each Party signing below is jointly and severally responsible for all obligations due to the Firm and represents that each has full authority to execute this Agreement so that it is binding. This Agreement may be signed in one or more counterparts and binds each Party countersigning below, whether or not any other proposed signatory ever executes it. If any provision of this Agreement or the application thereof is held invalid or unenforceable, the invalidity or unenforceability shall not affect other provisions or applications of this Agreement which can be given effect without such provisions or application, and to this end the provisions of this Agreement are declared to be severable. Any agreement or waiver contained herein by Client extends to any assignee or successor in interest to Client, including without limitation the reorganized Client upon and after the effective date of a plan of reorganization in a Restructuring Case.

This Agreement is the product of arm's-length negotiations between sophisticated parties, and Client acknowledges that it is experienced with respect to the retention of legal counsel. Therefore, the Parties acknowledge and agree that any otherwise applicable rule of contract construction or interpretation which provides that ambiguities shall be construed against the drafter (and all similar rules of contract construction or interpretation) shall not apply to this Agreement. The Parties further acknowledge that the Firm is not advising Client with respect to this Agreement because the Firm would have a conflict of interest in doing so, and that Client has consulted (or had the opportunity to consult) with legal counsel of its own choosing. Client further acknowledges that Client has entered into this Agreement and agreed to all of its terms and conditions voluntarily and fully-informed, based on adequate information and Client's own independent judgment. The Parties further acknowledge that they intend for this Agreement to be effective and fully enforceable upon its execution and to be relied upon by the Parties.

Victor Semah March 7, 2023 Page 9

CONFIDENTIAL

Please confirm your agreement with the arrangements described in this letter by signing the enclosed copy of this letter in the space provided below and returning it to us. Please understand that, if we do not receive a signed copy of this letter within twenty-one days, we will withdraw from representing you in this Engagement.

Very truly

KIRKLA

Christopher Marcus, P.C.

Title: Partner

Agreed and accepted this \_\_\_\_\_ of March, 2023

CYXTERA TECHNOLOGIES INC.

Name: Victor Semah

Title: General Counsel Chief Legal Officer

## CLIENT-REIMBURSABLE EXPENSES AND OTHER CHARGES

#### Effective 01/01/2023

The following outlines Kirkland & Ellis LLP's ("K&E LLP") policies and standard charges for various services performed by K&E LLP and/or by other third parties on behalf of the client which are often ancillary to our legal services. Services provided by in-house K&E LLP personnel are for the convenience of our clients. Given that these services are often ancillary to our legal services, in certain instances it may be appropriate and/or more cost efficient for these services to be outsourced to a third-party vendor. If services are provided beyond those outlined below, pricing will be based on K&E LLP's approximate cost and/or comparable market pricing.

- **Duplicating, Reprographics and Printing**: The following list details K&E LLP's charges for duplicating, reprographics and printing services:
  - ▶ Black and White Copy or Print (all sizes of paper):
    - \$0.16 per impression for all U.S. offices
    - €0.10 per impression in Munich
    - £0.15 per impression in London
    - HK\$1.50 per impression in Hong Kong
    - RMB1.00 per impression in Beijing and Shanghai
  - Color Copy or Print (all sizes of paper):
    - \$0.55 per impression
  - Scanned Images:
    - \$0.16 per page for black and white or color scans
  - Other Services:
    - CD/DVD Duplicating or Mastering \$7/\$10 per CD/DVD
    - Binding \$0.70 per binding
    - Large or specialized binders \$13/\$27
    - Tabs \$0.13 per item
    - OCR/File Conversion \$0.03 per page
    - Large Format Printing \$1.00 per sq. ft.
- Secretarial and Word Processing: Clients are not charged for secretarial and word processing activities incurred on their matters during standard business hours.
- Overtime Charges: Clients will be charged for overtime costs for secretarial and document services work if either (i) the client has specifically requested the afterhours work or (ii) the nature of the work being done for the client necessitates out-of-hours overtime and such work could not have been done during normal working hours. If these conditions are satisfied, costs for related overtime meals and transportation also will be charged.

- Travel Expenses: We charge clients our out-of-pocket costs for travel expenses including associated travel agency fees. We charge coach fares (business class for international flights) unless the client has approved business-class, first-class or an upgrade. K&E LLP personnel are instructed to incur only reasonable airfare, hotel and meal expenses. K&E LLP negotiates, uses, and passes along volume discount hotel and air rates whenever practicable. However, certain retrospective rebates may not be passed along.
- Catering Charges: Clients will be charged for any in-house catering service provided in connection with client matters.
- Communication Expenses: We do not charge clients for telephone calls, conference calls, videoconferences or faxes made from K&E LLP's offices.
  - Charges incurred for conference calls, videoconferences, cellular telephones, and calls made from other third-party locations will be charged to the client at the actual cost incurred. Further, other telecommunication expenses incurred at third-party locations (e.g., phone lines at trial sites, Internet access, etc.) will be charged to the client at the actual cost incurred.
- Overnight Delivery/Postage: We charge clients for the actual cost of overnight and special delivery (e.g., Express Mail, FedEx, and DHL), and U.S. postage for materials mailed on the client's behalf. K&E LLP negotiates, uses, and passes along volume discount rates whenever practicable.
- **Messengers**: We charge clients for the actual cost of a third-party vendor messenger.
- Library Research Services: Library Research staff provides research and document retrieval services at the request of attorneys, and clients are charged per hour for these services. Any expenses incurred in connection with the request, such as outside retrieval service or online research charges, are passed on to the client at cost, including any applicable discounts.
- Online Research Charges: K&E LLP charges for costs incurred in using third-party online research services in connection with a client matter. K&E LLP negotiates and uses discounts or special rates for online research services whenever possible and practicable and passes through the full benefit of any savings to the client based on actual usage.
- Inter-Library Loan Services: Our standard client charge for inter-library loan services when a K&E LLP library employee borrows a book from an outside source is \$25 per title. There is no client charge for borrowing books from K&E LLP libraries in other cities or from outside collections when the title is part of the K&E LLP collection but unavailable.

- Off-Site Legal Files Storage: Clients are not charged for off-site storage of files unless the storage charge is approved in advance.
- Electronic Data Storage: K&E LLP will not charge clients for costs to store electronic data and files on K&E LLP's systems if the data stored does not exceed 100 gigabytes (GB). If the data stored for a specific client exceeds 100GB, K&E LLP will charge clients \$6.00 per month/per GB for all network data stored until the data is either returned to the client or properly disposed of. For e-discovery data on the Relativity platform, K&E LLP will also charge clients \$6.00 per month/per GB until the data is either returned to the client or properly disposed of.
- Tax Filings: Clients will be charged a fixed fee for certain tax filings. Our standard charge is \$400 per Form 8832 election; \$250 per Form 83(b) election for the first 20 forms, \$100 per form for any additional forms; \$1,000 each for Form SS-4 (Foreign); \$100 each for Form SS-4 (Domestic); and \$75 for each FIRPTA certificate.
- Calendar Court Services: Our standard charge is \$25 for a court filing and other court services or transactions.
- **Supplies**: There is no client charge for standard office supplies. Clients are charged for special items (e.g., a minute book, exhibit tabs/indexes/dividers, binding, etc.) and then at K&E LLP's actual cost.
- Contract Attorneys and Contract Non-Attorney Billers: If there is a need to utilize a contract attorney or contract non-attorney on a client engagement, clients will be charged a standard hourly rate for these billers unless other specific billing arrangements are agreed between K&E LLP and client.
- Expert Witnesses, Experts of Other Types, and Other Third Party Consultants: If there is a need to utilize an expert witness, expert of other type, or other third party consultant such as accountants, investment bankers, academicians, other attorneys, etc. on a client engagement, clients will be requested to retain or pay these individuals directly unless specific billing arrangements are agreed between K&E LLP and client.
- Third Party Expenditures: Third party expenditures (e.g., corporate document and lien searches, lease of office space at Trial location, IT equipment rental, SEC and regulatory filings, etc.) incurred on behalf of a client, will be passed through to the client at actual cost. If the invoice exceeds \$50,000, it is K&E LLP's policy that wherever possible such charges will be directly billed to the client. In those circumstances where this is not possible, K&E LLP will seek reimbursement from our client prior to paying the vendor.

Unless otherwise noted, charges billed in foreign currencies are determined annually based on current U.S. charges at an appropriate exchange rate.

# Exhibit D

**Voluntary Rate Disclosures** 

- The blended hourly rate for all K&E domestic timekeepers (including both professionals and paraprofessionals) who billed to non-bankruptcy matters (collectively, the "Non-Bankruptcy Matters") during the 12-month period beginning on December 1, 2022, and ending on November 30, 2023 (the "Comparable Period") was, in the aggregate, approximately \$1,155.94 per hour (the "Non-Bankruptcy Blended Hourly Rate").
- The blended hourly rate for all K&E timekeepers (including both professionals and paraprofessionals) who billed to the Debtors during the Fee Period was approximately \$1,150.02 per hour (the "Debtor Blended Hourly Rate").3
- A detailed comparison of these rates is as follows:

Position at K&E	Debtor Blended Hourly Rate for This Fee Application	Non-Bankruptcy Blended Hourly Rate		
Partners	1,603.91	1,555.78		
Associates	1,014.47	977.78		
Paralegals	423.56	457.70		
Junior Paralegals	325.00	290.15		
Support Staff	436.13	480.22		
Attorneys &	1 150 02	1 155 04		
Paraprofessionals	1,150.02	1,155.94		

It is the nature of K&E's practice that certain non-bankruptcy engagements require the advice and counsel of professionals and paraprofessionals who work primarily within K&E's Restructuring Group. Accordingly, "Non-Bankruptcy Matters" consist of matters for which K&E domestic timekeepers represented a client in a matter other than an in-court bankruptcy proceeding. Moreover, the Non-Bankruptcy Matters include time billed by K&E domestic timekeepers who work primarily within K&E's Restructuring Group.

<sup>&</sup>lt;sup>2</sup> K&E calculated the blended rate for Non-Bankruptcy Matters by dividing the *total dollar amount* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period by the *total number of hours* billed by K&E domestic timekeepers to the Non-Bankruptcy Matters during the Comparable Period.

K&E calculated the blended rate for timekeepers who billed to the Debtors by dividing the *total dollar amount* billed by such timekeepers during the Fee Period by the *total number of hours billed* by such timekeepers during the Fee Period.

# Exhibit E

**Summary of Total Fees Incurred and Hours Billed During the Fee Period** 

Attorney Name	Position	Department	Date of Admission	Fees Billed	Hours Billed	Number of Rate Increases	Hourly Rate Billed
Mike Beinus, P.C.	Partner	Taxation	1999	\$69,642.50	31.30	N/A	2,225.00
Tim Cruickshank, P.C.	Partner	Corporate - Capital Markets	2011	\$10,114.00	5.20	N/A	1,945.00
Sarah J. Donnell	Partner	Litigation - General	2004	\$287,760.00	174.40	N/A	1,650.00
Chad J. Husnick, P.C.	Partner	Restructuring	2004	\$1,022.50	0.50	N/A	2,045.00
Ian G. John, P.C.	Partner	Antitrust/Competition	1996	\$7,437.50	3.50	N/A	2,125.00
Joshua Korff, P.C.	Partner	Corporate - Capital Markets	1994	\$57,712.50	28.50	N/A	2,025.00
Daniel Lewis, P.C.	Partner	Technology & IP Transactions	2008	\$6,102.00	3.60	N/A	1,695.00
Mario Mancuso, P.C.	Partner	International Trade	1997	\$12,325.00	5.80	N/A	2,125.00
Christopher Marcus, P.C.	Partner	Restructuring	2000	\$639,880.50	312.90	N/A	2,045.00
Scott D. Price, P.C.	Partner	ECEB - Executive Compensation	1998	\$4,294.50	2.10	N/A	2,045.00
Benjamin M. Schreiner, P.C.	Partner	Taxation	2009	\$362,477.50	188.30	N/A	1,925.00
Anthony Vincenzo Sexton, P.C.	Partner	Taxation	2011	\$1,008.00	0.60	N/A	1,680.00
Eric Wedel, P.C.	Partner	Corporate - Debt Finance	2008	\$62,372.50	30.50	N/A	2.045.00
Thomas Sebastian Wilson	Partner	Antitrust/Competition	2007	\$39,000.00	24.00	N/A	1,625.00
Matthew Antinossi	Partner	ECEB - Employee Benefits	1999	\$15,539.00	8.20	N/A	1,895.00
Jonathan D. Brit	Partner	IP Litigation	2015	\$1,012.00	0.80	N/A	1,265.00
John G. Caruso	Partner	Real Estate	1992	\$17,813.00	9.40	N/A	1,895.00
Ian Craig	Partner	Real Estate	2014	\$11,433.00	7.40	N/A	1,545.00
Hannah Crawford	Partner	Restructuring	2015	\$7,727.50	5.50	N/A	1,405.00
Michael P. Esser	Partner	Litigation - General	2009	\$628,792.50	426.30	N/A	1,475.00
Mark Gardner	Partner	Antitrust/Competition	2004	\$3,030.50	1.90	N/A	1,595.00
Phil Vincent Giglio	Partner	Corporate - Investment Funds	2014	\$2,626.50	1.70	N/A	1,545.00
Susan D. Golden	Partner	Restructuring	1988	\$10,325.00	7.00	N/A	1,475.00
Justin Greer	Partner	Corporate - Debt Finance	2015	\$9,900.00	7.20	N/A	1,375.00
Karl Gunderson	Partner	Litigation - General	2010	\$248,973.50	172.30	N/A	1,445.00
Luci Hague	Partner	International Trade	2015	\$9,273.00	6.60	N/A	1,405.00
Samantha Hait	Partner	Corporate - Debt Finance	2012	\$586.00	0.40	N/A	1,465.00
Erik Hepler	Partner	Corporate - Debt Finance	1990	\$4,812.50	2.50	N/A	1,925.00
Derek I. Hunter	Partner	Restructuring	2017	\$935,137.50	680.10	N/A	1,375.00

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 72 of 1200

Janette A. McMahan	Partner	Corporate - Asset Finance/Securitization	1998	\$59,692.50	31.50	N/A	1,895.00
Evangelia Podaras	Partner	ECEB - Labor/Employment	2016	\$5,901.00	4.20	N/A	1,405.00
William T. Pruitt	Partner	Litigation - General	2004	\$5,735.00	3.70	N/A	1,550.00
Ty'Meka M. Reeves- Sobers	Partner	Environment - Transactional	2015	\$8,008.50	5.70	N/A	1,405.00
Jill Ross	Partner	Antitrust/Competition	1991	\$550,405.00	328.60	N/A	1,675.00
Marlene Ruf	Partner	Restructuring	2017	\$467.50	0.50	N/A	935.00
Jeffrey J. Seroogy	Partner	Technology & IP Transactions	2014	\$16,438.50	11.70	N/A	1,405.00
Stephen M. Silva	Partner	Litigation - General	2017	\$35,607.00	28.60	N/A	1,245.00
Ben Steadman	Partner	Corporate - Debt Finance	2015	\$80,797.50	56.70	N/A	1,425.00
Michael D. Thorpe	Partner	Antitrust/Competition	2010	\$8,936.50	6.10	N/A	1,465.00
Steve Toth	Partner	Corporate - M&A/Private Equity	2005	\$589,636.50	365.10	N/A	1,615.00
Sarah Ullathorne	Partner	Restructuring	2004	\$2,511.00	1.80	N/A	1,395.00
Athina Van Melkebeke	Partner	Antitrust/Competition	2018	\$22,761.00	16.20	N/A	1,405.00
Matthew Wood	Partner	ECEB - Executive Compensation	2016	\$2,248.00	1.60	N/A	1,405.00
Sherry Xie	Partner	Taxation	2015	\$360,878.50	235.10	N/A	1,535.00
Lisa Zhang	Partner	Corporate - Capital Markets	2014	\$328,158.00	212.40	N/A	1,545.00
Marco Bagnato	Associate	Corporate - Debt Finance	2020	\$10,945.00	11.00	N/A	995.00
Alistair Blacklock	Associate	Litigation - General	2019	\$32,461.00	28.60	N/A	1,135.00
Alistair Blacklock	Associate	Litigation - General	2019	\$13,972.50	11.50	N/A	1,215.00
Patrick Campbell	Associate	Restructuring	2022	\$367.50	0.50	N/A	735.00
John Christian	Associate	Litigation - General	2018	\$32,461.00	28.60	N/A	1,135.00
John Christian	Associate	Litigation - General	2018	\$422,334.00	347.60	N/A	1,215.00
Griffin Clark	Associate	Corporate - General	2022	\$100,093.50	113.10	N/A	885.00
Georgia Cooper- Dervan	Associate	Litigation - General	2021	\$295.50	0.30	N/A	985.00
Isabella Dexter	Associate	Corporate - General	2023	\$45,790.50	62.30	N/A	735.00
Rob Dixon	Associate	Corporate - M&A/Private Equity	2018	\$45,567.00	36.60	N/A	1,245.00
Rob Dixon	Associate	Corporate - M&A/Private Equity	2018	\$10,230.50	7.90	N/A	1,295.00
Juan Donado Diez	Associate	Antitrust/Competition	2021	\$49,949.00	50.20	N/A	995.00
Miata Eggerly	Associate	Antitrust/Competition	2019	\$2,490.00	2.00	N/A	1,245.00
Miata Eggerly	Associate	Antitrust/Competition	2019	\$40,274.50	31.10	N/A	1,295.00
Jordan Elkin	Associate	Restructuring	2020	\$71,032.50	61.50	N/A	1,155.00
Megan C. Feeney	Associate	Restructuring	N/A	\$85,333.50	116.10	N/A	735.00
Megan C. Feeney	Associate	Restructuring	N/A	\$376,744.50	425.70	N/A	885.00
Nathan James Felton	Associate	Restructuring	2023	\$78,204.00	106.40	N/A	735.00
Nathan James Felton	Associate	Restructuring	2023	\$341,610.00	386.00	N/A	885.00
Sharon R.H. Foster	Associate	Corporate - Capital Markets	2023	\$8,938.50	10.10	N/A	885.00

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 73 of 1200

Isabel Gao	Associate	Restructuring	2023	\$63,724.50	86.70	N/A	735.00
Isabel Gao	Associate	Restructuring	2023	\$356,301.00	402.60	N/A	885.00
Nikki Gavey	Associate	Restructuring	2021	\$194,733.00	168.60	N/A	1,155.00
Nikki Gavey	Associate	Restructuring	2021	\$1,001,602.50	804.50	N/A	1,245.00
Fredrica George	Associate	Restructuring	N/A	\$92,830.50	126.30	N/A	735.00
Adamantia Konstantinos Giannakis	Associate	Real Estate	2015	\$2,201.50	1.70	N/A	1,295.00
Adamantia Konstantinos Giannakis	Associate	Real Estate	2015	\$962.50	0.70	N/A	1,375.00
Justin Greer	Associate	Corporate - Debt Finance	2015	\$51,670.50	39.90	N/A	1,295.00
Justin Greer	Associate	Corporate - Debt Finance	2015	\$13,612.50	9.90	N/A	1,375.00
Samantha Helgason	Associate	Restructuring	2022	\$62,038.50	70.10	N/A	885.00
Samantha Helgason	Associate	Restructuring	2022	\$184,174.50	185.10	N/A	995.00
Noelle M. Howard	Associate	Restructuring	2023	\$96,432.00	131.20	N/A	735.00
Noelle M. Howard	Associate	Restructuring	2023	\$181,071.00	204.60	N/A	885.00
Bowen Huang	Associate	Corporate - Debt Finance	2022	\$12,124.50	13.70	N/A	885.00
Jennifer Hui	Associate	Restructuring	2022	\$3,482.50	3.50	N/A	995.00
Molly Kaleya	Associate	Corporate - General	N/A	\$7,423.50	10.10	N/A	735.00
Molly Kaleya	Associate	Corporate - General	N/A	\$2,124.00	2.40	N/A	885.00
Brooke Kopel	Associate	Litigation - General	2022	\$13,656.50	19.10	N/A	715.00
Brooke Kopel	Associate	Litigation - General	2022	\$55,930.00	65.80	N/A	850.00
Catherine Kordestani	Associate	Antitrust/Competition	2018	\$18,648.00	14.40	N/A	1,295.00
Erika Krum	Associate	International Trade	2021	\$9,702.00	8.40	N/A	1,155.00
Thais Limani-Loeb	Associate	Corporate - Debt Finance	2023	\$1,770.00	2.00	N/A	885.00
Preston Loh	Associate	Corporate - Debt Finance	2022	\$5,292.00	7.20	N/A	735.00
Von Lovan	Associate	Corporate - M&A/Private	2017	\$67,603.50	54.30	N/A	1,245.00
Von Lovan	Associate	Corporate - M&A/Private Equity	2017	\$186,868.50	144.30	N/A	1,295.00
Drew Maliniak	Associate	Corporate - Capital Markets	2019	\$962.50	0.70	N/A	1,375.00
Jennifer Mancini	Associate	Litigation - General	2022	\$715.00	1.00	N/A	715.00
Jennifer Mancini	Associate	Litigation - General	2022	\$75,140.00	88.40	N/A	850.00
Tom Michaelides	Associate	Real Estate	2019	\$1,245.00	1.00	N/A	1,245.00
Annika Morin	Associate	ECEB - Employee Benefits	2022	\$6,283.50	7.10	N/A	885.00
Bijan Motiwalla	Associate	Technology & IP Transactions	2019	\$1,155.00	1.00	N/A	1,155.00
Jai Mudhar	Associate	Restructuring	2020	\$1,492.50	1.50	N/A	995.00
Brian Nakhaimousa	Associate	Restructuring	2021	\$145,966.50	146.70	N/A	995.00
Brian Nakhaimousa	Associate	Restructuring	2021	\$480,133.50	415.70	N/A	1,155.00
Alex Noll	Associate	Environment - Transactional	2019	\$2,487.50	2.50	N/A	995.00
Alex Noll	Associate	Environment - Transactional	2019	\$7,276.50	6.30	N/A	1,155.00
Paul Paefgen	Associate	Restructuring	2022	\$785.00	1.00	N/A	785.00

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 74 of 1200

Oliver Pare	Associate	Restructuring	2021	\$128,852.50	129.50	N/A	995.00
Oliver Pare	Associate	Restructuring	2021	\$501,039.00	433.80	N/A	1,155.00
Reena Patel	Associate	Litigation - General	2022	\$47,404.50	66.30	N/A	715.00
Reena Patel	Associate	Litigation - General	2022	\$88,485.00	104.10	N/A	850.00
Rachel L. Piccirillo	Associate	Real Estate	2019	\$3,482.50	3.50	N/A	995.00
Jessica Pushka	Associate	Corporate - Capital Markets	2023	\$13,034.50	13.10	N/A	995.00
Jessica Pushka	Associate	Corporate - Capital Markets	2023	\$41,118.00	35.60	N/A	1,155.00
Alexandria Ray	Associate	Litigation - General	2022	\$57,986.50	81.10	N/A	715.00
Alexandria Ray	Associate	Litigation - General	2022	\$100,980.00	118.80	N/A	850.00
Joseph Riddle	Associate	Taxation	2023	\$16,923.50	18.10	N/A	935.00
Joseph Riddle	Associate	Taxation	2023	\$224,782.50	209.10	N/A	1,075.00
Emma Scott	Associate	Litigation - General	2023	\$143.00	0.20	N/A	715.00
Gelareh Sharafi	Associate	Restructuring	2023	\$20,506.50	27.90	N/A	735.00
Gelareh Sharafi	Associate	Restructuring	2023	\$43,542.00	49.20	N/A	885.00
Stephen M. Silva	Associate	Litigation - General	2017	\$83,592.00	68.80	N/A	1,215.00
Stephen M. Silva	Associate	Litigation - General	2017	\$345,363.00	277.40	N/A	1,245.00
Adrian Simioni	Associate	Restructuring	2023	\$107,530.50	146.30	N/A	735.00
Adrian Simioni	Associate	Restructuring	2023	\$551,886.00	623.60	N/A	885.00
Jonathan Slack	Associate	Corporate - M&A/Private Equity	2019	\$198,891.00	172.20	N/A	1,155.00
Chris Solis	Associate	Restructuring	N/A	\$127,890.00	174.00	N/A	735.00
Donovan J. Suh	Associate	Technology & IP Transactions	2019	\$4,620.00	4.00	N/A	1,155.00
Donovan J. Suh	Associate	Technology & IP Transactions	2019	\$27,141.00	21.80	N/A	1,245.00
Matthew J. Van Wagoner	Associate	Corporate - M&A/Private Equity	2017	\$325,304.00	251.20	N/A	1,295.00
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	\$1,492.50	1.50	N/A	995.00
Paul Vasiloff	Associate	ECEB - Labor/Employment	2021	\$3,118.50	2.70	N/A	1,155.00
Meggie Willinger	Associate	Corporate - Debt Finance	2022	\$23,806.50	26.90	N/A	885.00
Meggie Willinger	Associate	Corporate - Debt Finance	2022	\$995.00	1.00	N/A	995.00
Justine Yu	Associate	Litigation - General	2022	\$15,229.50	21.30	N/A	715.00
Justine Yu	Associate	Litigation - General	2022	\$68,680.00	80.80	N/A	850.00
Amanda Zorzi	Associate	Corporate - Debt Finance	2023	\$17,493.00	23.80	N/A	735.00
Amanda Zorzi	Associate	Corporate - Debt Finance	2023	\$1,858.50	2.10	N/A	885.00
Mason N. Zurek	Associate	Restructuring	2021	\$104,276.00	104.80	N/A	995.00
Mason N. Zurek	Associate	Restructuring	2021	\$219,681.00	190.20	N/A	1,155.00

Paraprofessional Name	Position	Department	Date of Admission	Fees Billed	Hours Billed	Number of Rate Increases	Hourly Rate Billed
Amy Donahue	Paralegal	Restructuring	N/A	96.00	0.20	N/A	480.00

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 75 of 1200

Noreen Gosselin	Paralegal	Technology & IP Transactions	N/A	1,920.00	4.00	N/A	480.00
Sara Handibode	Paralegal	Real Estate	N/A	855.00	1.50	N/A	570.00
Meg McCarthy	Paralegal	Litigation - General	N/A	35,945.00	91.00	N/A	395.00
Lauren A. Mitchell- Dawson	Paralegal	Environment - Transactional	N/A	1,539.00	2.70	N/A	570.00
Martin C. O'Brien	Paralegal	Corporate - Capital Markets	N/A	285.00	0.50	N/A	570.00
Robert Orren	Paralegal	Restructuring	N/A	8,949.00	15.70	N/A	570.00
Maribel Robles	Paralegal	Corporate - M&A/Private Equity	N/A	528.00	1.10	N/A	480.00
Henry Rosas	Paralegal	Corporate - Debt Finance	N/A	969.00	1.70	N/A	570.00
Rob Soneson	Paralegal	Technology & IP Transactions	N/A	1,824.00	3.20	N/A	570.00
Christina Soriano	Paralegal	Real Estate	N/A	1,150.00	2.00	N/A	575.00
Morgan Willis	Paralegal	Restructuring	N/A	23,265.50	58.90	N/A	395.00
Lydia Yale	Paralegal	Restructuring	N/A	100.50	0.30	N/A	335.00
Jacqueline Hahn	Junior Paralegal	Restructuring	N/A	975.00	3.00	N/A	325.00
Georgia Meadow	Junior Paralegal	Restructuring	N/A	1,170.00	3.60	N/A	325.00
Joshua Robles	Junior Paralegal	Corporate - Debt Finance	N/A	1,787.50	5.50	N/A	325.00
Luke Spangler	Junior Paralegal	Restructuring	N/A	25,090.00	77.20	N/A	325.00
Tanzila Zomo	Junior Paralegal	Restructuring	N/A	21,937.50	67.50	N/A	325.00
Library Business Research	Support Staff	Administrative Mgt - Office	N/A	3,115.00	7.00	N/A	445.00
Library Factual Research	Support Staff	Administrative Mgt - Office	N/A	1,112.50	2.50	N/A	445.00
Library IP Research	Support Staff	Administrative Mgt - Office	N/A	1,201.50	2.70	N/A	445.00
Jonathan Andron	Support Staff	Presentation Design	N/A	4,882.50	10.50	N/A	465.00
Michael Y. Chan	Support Staff	Conflicts Analysis	N/A	5,840.00	16.00	N/A	365.00
Matthew Cooper	Support Staff	Conflicts Analysis	N/A	315.00	1.00	N/A	315.00
Marta Dudyan	Support Staff	Conflicts Analysis	N/A	7,402.50	23.50	N/A	315.00
Eric Nyberg	Support Staff	Conflicts Analysis	N/A	7,717.50	24.50	N/A	315.00
Matt Pinkney	Support Staff	Presentation Design	N/A	9,300.00	20.00	N/A	465.00
John Sorrentino	Support Staff	Technology Support	N/A	4,095.00	9.00	N/A	455.00
Meredith Faith Malcolm	Support Staff	M&A Clearance	N/A	4,781.50	7.30	N/A	655.00
Kurt J. Wunderlich	Support Staff	Antitrust/Competition	N/A	727.50	0.50	N/A	1,455.00
Julian Gamboa	Support Staff	Litigation & Practice Tech	N/A	7,612.50	14.50	N/A	525.00
Ricardo Guzman	Support Staff	Litigation - General	N/A	30,542.50	64.30	N/A	475.00
Snow Yuan	Support Staff	Litigation & Practice Tech	N/A	237.50	0.50	N/A	475.00

### Exhibit F

**Summary of Actual and Necessary Expenses for the Fee Period** 

### **Summary of Actual and Necessary Expenses for the Fee Period**

Expense	Vendor (if any)	Unit Cost (if applicable)	Amount
Third Party Telephone Charges			\$134.90
Standard Copies or Prints			\$4,742.24
Binding			\$10.50
Tabs/Indexes/Dividers			\$15.60
Color Copies or Prints			\$10,622.55
Scanned Images			\$41.76
File Conversion			\$14.49
Postage			\$15.50
Local Transportation			\$4,395.08
Travel Expense			\$16,328.61
Airfare			\$6,128.62
Transportation to/from airport			\$10,852.86
Travel Meals			\$1,990.03
Other Travel Expenses			\$396.00
Filing Fees			\$1,648.50
Other Court Costs and Fees			\$41,200.89
Professional Fees			\$554.68
Trial Office Expenses			\$399.98
Outside Copy/Binding Services			\$38.40
Working Meals/K&E Only			\$688.17
Catering Expenses			\$11,782.45
Outside Retrieval Service			\$27,043.68
Computer Database Research			\$13,558.24
Westlaw Research			\$14,104.87
LexisNexis Research			\$9,830.78
Overtime Transportation			\$3,914.93
Overtime Meals - Non-Attorney			\$215.92
Overtime Meals - Attorney			\$2,332.15
Secretarial Overtime			\$143.01
Document Services Overtime			\$1,632.28
Rental Expenses			\$1,683.21
Miscellaneous Office Expenses			\$682.50
Client Electronic Data Storage			\$5,661.66
Overnight Delivery - Hard			\$216.27
Computer Database Research - Soft			\$817.30
Totals			\$193,838.61

### Exhibit G

**Summary of Fees and Expenses by Matter for the Fee Period** 

Matter Number	Project Category Description	Hours	Total Compensation
Bankruptcy 1	Preparation		
19	Non-Working Travel Time	48.60	\$37,082.00
Bankruptcy	Proceedings		
4	Chapter 11 Bankruptcy Filing	391.70	\$357,497.50
7	Case Administration	327.20	\$308,239.50
13	Emergence/Closing	0	\$0.00
17	K&E Retention and Fee Matters	386.20	\$332,872.00
18	Non-K&E Retention and Fee Matters	318.80	\$294,245.00
20	Disclosure Statement, Plan, Confirmation	3,078.50	\$3,346,561.00
22	International Matters	71.50	\$99,686.50
24	Canadian Recognition Proceeding	126.40	\$117,411.00
30	U.S. Trustee Matters and Communications	41.80	\$43,485.50
Operational	Issues		
8	Cash Management	58.90	\$62,409.50
10	Corp., Governance, & Securities Matters	397.30	\$617,167.00
11	Customer and Vendor Communications	126.10	\$122,970.50
12	DIP, Cash Collateral	384.90	\$459,464.00
16	Insurance and Surety Matters	29.00	\$29,355.00
23	Receivables Program	49.80	\$70,817.00
25	Business Operations	223.90	\$277,159.50
27	Utilities	45.50	\$48,840.50
28	Tax Matters	400.00	\$555,835.00
29	Employee and Labor Matters	17.60	\$19,763.50
Adversarial	Matters		
5	Adversary Proceedings & Contested Matters	2,255.60	\$2,591,571.00
6	Automatic Stay Matters	20.80	\$19,773.50
9	Claims Administration & Objections	78.20	\$72,165.00
15	Hearings	211.00	\$222,775.50
Asset-Relate	d Issues		
14	Executory Contracts and Unexpired Leases	765.90	\$835,922.50
26	Asset Sales/Section 363/Use, Sale & Disposition	2,718.00	\$3,516,357.00
Expenses			
21	Expenses	-	\$193,838.61
Totals		12,573.20	\$14,653,264.61

### Exhibit H

**Detailed Description of Services Provided** 

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 81 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090208 Client Matter: 54128-5

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 114,131.50

Total legal services rendered

\$ 114,131.50

54128-5

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 82 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090208 Cyxtera Technologies Inc. Matter Number:

Adversary Proceeding & Contested Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
John Christian	17.60	1,215.00	21,384.00
Sarah J. Donnell	6.60	1,650.00	10,890.00
Michael P. Esser	28.50	1,475.00	42,037.50
Nikki Gavey	0.50	1,245.00	622.50
Fredrica George	0.80	735.00	588.00
Meg McCarthy	9.90	395.00	3,910.50
Brian Nakhaimousa	0.50	1,155.00	577.50
Reena Patel	3.30	850.00	2,805.00
Alexandria Ray	19.10	850.00	16,235.00
Stephen M. Silva	11.20	1,245.00	13,944.00
John Sorrentino	2.50	455.00	1,137.50
TOTALS	100.50		\$ 114,131.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 83 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050090208

Adversary Proceeding & Contested Matters

54128-5

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/01/23	John Christian	5.30	Draft direct examination outline (3.0); review, revise same (2.2); correspond with A. Ray re same (.1).
11/01/23	Sarah J. Donnell	0.50	Analyze U.S Trustee objection re confirmation.
11/01/23	Nikki Gavey	0.50	Conference with M. Esser, K&E team re litigation coordination.
11/01/23	Alexandria Ray	0.70	Review, revise witness and exhibit list re Confirmation Hearing.
11/01/23	Stephen M. Silva	0.90	Conference with N. Gavey and M. Esser re confirmation (.3); review and analyze motion re sale (.2); draft witness and exhibit list (.2); correspond with J. Christian and A. Ray re confirmation (.2).
11/02/23	John Christian	2.50	Review and analyze U.S. Trustee objection (.7); draft direct examination outline (1.2); telephone conference with M. Esser, S. Donnell, S. Silva re case status and strategy (.3); correspond with O. Pare re confirmation (.1); correspond with S. Silva re witness preparation (.2).
11/02/23	Sarah J. Donnell	0.20	Telephone conference with M. Esser, J. Christian, and S. Silva re confirmation workstreams.
11/02/23	Michael P. Esser	1.10	Telephone conference with Special Committee meeting re investigation (.6); conference with S. Donnell re confirmation work streams (.5).
11/02/23	Alexandria Ray	1.30	Coordinate witness preparation re confirmation.
11/02/23	Stephen M. Silva	1.50	Correspond with J. Christian and A. Ray re confirmation workstreams (.3); conference with J. Christian, M. Esser, and S. Donnell re same (.5); correspond with Katten re same (.2); review and analyze confirmation declarations (.5).
11/03/23	John Christian	1.00	Review, revise draft declaration of R. Bojmel in support of confirmation (.7); correspond with M. Esser, S. Silva, and M. Feeney re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 84 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090208 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/03/23	Michael P. Esser	2.20	Review and revise Meltzer declaration (1.0); review and revise confirmation exhibit list (.7); correspond with S. Silva re same (.5).
11/03/23	Stephen M. Silva	1.00	Revise confirmation declaration (.8); revise witness and exhibit list (.2).
11/05/23	John Christian	0.30	Correspond with A. Ray re exhibit and witness list (.1); correspond with S. Silva re witness preparation (.1); correspond with A. Ray re cross examination outline (.1).
11/06/23	John Christian	0.10	Correspond with A. Ray re cross examination outline.
11/06/23	John Christian	0.20	Correspond with S. Silva re HSR filing.
11/07/23	John Christian	1.10	Conference with M. Esser, S. Donnell, and S. Silva re case status and strategy (.4); correspond with D. Hunter re hearing preparation (.1); correspond with D. Hunter, N. Gavey, and A. Ray re exhibit and witness list (.2); correspond with A. Ray re witness preparation (.4).
11/07/23	Sarah J. Donnell	0.30	Review, analyze landlord objections re confirmation.
11/07/23	Sarah J. Donnell	0.60	Review, analyze witness preparation materials re confirmation.
11/07/23	Sarah J. Donnell	0.40	Review, analyze Oracle objection re confirmation.
11/07/23	Michael P. Esser	0.50	Conference with J. Christian re litigation work streams.
11/07/23	Fredrica George	0.80	Revise Simplify notice of stipulation.
11/07/23	Alexandria Ray	5.10	Draft direct outline re Cologix sale (3.9); coordinate witness preparation sessions (1.2).
11/07/23	Stephen M. Silva	2.00	Review and analyze claim stipulation (.3); conference with M. Esser and J. Christian re confirmation (.5); correspond with S. Donnell re confirmation (.2); review and analyze confirmation declaration (.6); review and analyze confirmation preparation materials (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 85 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090208

Cyxtera Technologies Inc. Matter Number: 54128-5 Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/08/23	John Christian	1.00	Correspond with M. Esser re witness preparation re confirmation (.2); conference with M. Esser, S. Silver, D. Hunter, and N. Gavey re case status and strategy (.2); correspond with B. Nakhaimousa and M. Feeney re direct examination re confirmation (.1); correspond with M. Esser, S. Donnell, S. Silva, and A. Ray re confirmation hearing preparation (.3); review and analyze declaration in support of confirmation (.1); correspond with A. Ray re witness preparation re confirmation (.1).
11/08/23	Sarah J. Donnell	0.20	Review, analyze witness and exhibit list.
11/08/23	Reena Patel	1.70	Draft Bojmel confirmation direct examination outline (1.3); telephone conference with N. Gavey, K&E team re works in process, priority workstreams (.4).
11/08/23	Alexandria Ray	0.20	Coordinate witness preparation re confirmation.
11/09/23	John Christian	2.60	Conference with M. Esser and R. Meltzer re confirmation (1.1); telephone conference with M. Esser and S. Silva re case status and strategy (.3); correspond with A. Ray re confirmation (.1); review and analyze Company board materials (.9); correspond with S. Silva, A. Ray re same (.2).
11/09/23	Sarah J. Donnell	0.20	Telephone conference with M. Esser, J. Christian, and S. Silva re confirmation hearing preparation.
11/09/23	Michael P. Esser	2.60	Prepare for and conference with R. Meltzer re confirmation testimony (2.1); prepare for and conference with J. Christian re confirmation work streams (.5).
11/09/23	Alexandria Ray	0.60	Coordinate witness preparation re confirmation.
11/09/23	Stephen M. Silva	0.80	Correspond with S. Donnell re witness preparation re confirmation (.2); prepare for and conference with S. Donnell, M. Esser and J. Christian re confirmation (.6).
11/09/23	Stephen M. Silva	0.20	Correspond with J. Christian re Board materials.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 86 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090208 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/10/23	John Christian	1.50	Prepare for and participate in hearing preparation with M. Esser, S. Donnell, and AlixPartners (.7); review and analyze objections to sale transaction and plan of reorganization (.8).
11/10/23	Sarah J. Donnell	0.50	Review, analyze E. Koza witness preparation outline.
11/10/23	Sarah J. Donnell	0.60	Review and revise R. Bojmel witness preparation outline.
11/10/23	Sarah J. Donnell	0.20	Participate in Guggenheim witness preparation session.
11/10/23	Sarah J. Donnell	0.40	Participate in AlixPartners witness preparation session.
11/10/23	Sarah J. Donnell	0.30	Analyze revised R. Bojmel declaration.
11/10/23	Michael P. Esser	1.70	Conference with AlixPartners re confirmation witness preparation (.6); prepare for same (.5); prepare for and conference with Guggenheim re confirmation (.6).
11/10/23	Reena Patel	0.80	Participate in Guggenheim witness preparation session (.2); review, analyze objection (.6).
11/10/23	Alexandria Ray	1.10	Telephone conference with AlixPartners re confirmation hearing testimony (.6); review, analyze Bojmel confirmation declaration (.5).
11/10/23	Stephen M. Silva	1.80	Review, revise Bojmel confirmation declaration (.5); correspond with advisors re confirmation (.3); correspond with M. Feeney and B. Nakhaimousa re confirmation (.4); conference with advisors re confirmation (.6).
11/11/23	Michael P. Esser	1.50	Review and revise Koza direct examination.
11/11/23	Stephen M. Silva	0.20	Correspond with A. Ray re confirmation.
11/13/23	Sarah J. Donnell	0.60	Analyze and revise draft Guggenheim declaration.
11/13/23	Michael P. Esser	4.30	Review and revise AlixPartners direct examination outline (1.5); review and revise Guggenheim direct examination outline (.9); review and analyze voting report declaration (.3); review and revise AlixPartners witness preparation materials (1.0); correspond with A. Ray re same (.6).
11/13/23	Alexandria Ray	1.80	Review, revise confirmation hearing witness and exhibit list (1.6); coordinate witness preparation for confirmation hearing (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 87 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090208 54128-5

<u>Date</u>	Name	Hours	<b>Description</b>
11/13/23	Stephen M. Silva	0.30	Review and analyze confirmation declarations.
11/14/23	John Christian	1.30	Conference with M. Esser, S. Donnell, and S. Silva re case status, litigation, strategy (.4); conference with S. Donnell and D. Hunter re R. Bojmel's anticipated testimony (.2); review and analyze revised direct examination outline (.2); conference with AlixPartners re confirmation hearing preparation (.5).
11/14/23	Sarah J. Donnell	0.50	Analyze witness preparation materials re confirmation.
11/14/23	Sarah J. Donnell	0.10	Conference with D. Hunter, N. Gavey, S. Silva, and J. Christian re confirmation testimony.
11/14/23	Sarah J. Donnell	0.30	Telephone conference with M. Esser, J. Christian, S. Silva, and A. Ray re confirmation workstreams.
11/14/23	Michael P. Esser	4.10	Review and revise AlixPartners direct examination outline (1.2); review and revise Guggenheim direct examination outline (.5); draft declarant direct examination outline (.5); prepare for and participate in AlixPartners witness preparation meeting (1.0); prepare for and conference with Guggenheim re witness preparation issues (.9).
11/14/23	Meg McCarthy	5.00	Conference with M. Esser, A. Ray and T. Zomo re confirmation hearing, witness testimony (1.3); prepare related key documents for confirmation hearing (3.7).
11/14/23	Brian Nakhaimousa	0.50	Conference with M. Esser, K&E team, Guggenheim re confirmation hearing testimony.
11/14/23	Reena Patel	0.80	Revise Guggenheim direct examination outline re confirmation hearing.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 88 of 1200

Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090208 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/14/23	Alexandria Ray	6.70	Coordinate witness preparation for confirmation hearing (1.1); coordinate logistics for confirmation hearing (1.7); prepare for and participate in telephone conference with AlixPartners re confirmation testimony (1.0); telephone conference with D. Hunter, N. Gavey, and K&E team re confirmation hearing testimony (.4); revise witness and exhibit list (.2); draft direct outline for Guggenheim re confidential transaction issues (1.8); telephone conference with M. Esser, K&E team re confirmation issues (.5).
11/14/23	Stephen M. Silva	1.80	Review and revise exhibit and witness list (.7); correspond with A. Ray re same (.2); prepare for and conference with S. Donnell and M. Esser re confirmation (.7); conference with D. Hunter re confirmation (.2).
11/14/23	John Sorrentino	1.50	Coordinate confirmation hearing logistics.
11/15/23	John Christian	0.70	Conference with M. Esser, D. Hunter, and N. Gavey re confirmation hearing strategy (.4); correspond with M. Esser re confirmation exhibit list (.1); conference with J. Lee re confirmation hearing preparation (.2).
11/15/23	Sarah J. Donnell	0.40	Review, analyze Guggenheim direct examination outline.
11/15/23	Sarah J. Donnell	0.30	Telephone conference with Guggenheim re witness preparation.
11/15/23	Michael P. Esser	7.50	Review and revise AlixPartners direct examination outline (2.8); review and revise Guggenheim direct examination outline (1.2); draft KCC direct examination outline (.5); prepare for and conference with AlixPartners re confirmation testimony issues (1.0); prepare for and conference with N. Gavey re confirmation issues (.5); prepare for and conference with KCC re testimony issues (.5); prepare for and conference with Guggenheim re testimony preparation (1.0).
11/15/23	Meg McCarthy	4.50	Review, analyze chapter 11 pleadings (.2); prepare key documents for confirmation hearing (3.6); conference with A. Ray and T. Zomo re confirmation hearing exhibits, key documents and logistics (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 89 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090208 Cyxtera Technologies Inc. Matter Number: 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/15/23	Alexandria Ray	1.60	Prepare for and participate in telephone conference with AlixPartners re confirmation hearing preparation (.4); telephone conference with D. Hunter, N. Gavey, and K&E team re pending confirmation issues (.4); prepare for and participate in telephone conference with Guggenheim re confirmation hearing preparation (.5); coordinate exhibits for confirmation hearing (.3).
11/15/23	Stephen M. Silva	0.70	Correspond with M. Esser, A. Ray, and B. Nakhaimousa re confirmation hearing (.5); conference with advisors re confirmation (.2).
11/15/23	John Sorrentino	1.00	Coordinate confirmation hearing logistics.
11/16/23	Michael P. Esser	3.00	Review and revise AlixPartners direct examination outline (1.4); review and revise Guggenheim direct examination outline (1.6).
11/16/23	Meg McCarthy	0.40	Review, analyze chapter 11 pleadings.
Total		100.50	

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 90 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090209 Client Matter: 54128-7

In the Matter of Case Administration

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 17,877.50

Total legal services rendered

\$ 17,877.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 91 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090209

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	1.10	885.00	973.50
Isabel Gao	1.10	885.00	973.50
Nikki Gavey	1.60	1,245.00	1,992.00
Fredrica George	1.20	735.00	882.00
Noelle M. Howard	0.90	885.00	796.50
Derek I. Hunter	1.40	1,375.00	1,925.00
Brian Nakhaimousa	1.70	1,155.00	1,963.50
Robert Orren	0.90	570.00	513.00
Reena Patel	0.50	850.00	425.00
Gelareh Sharafi	0.50	885.00	442.50
Adrian Simioni	1.90	885.00	1,681.50
Chris Solis	3.80	735.00	2,793.00
Luke Spangler	3.90	325.00	1,267.50
Tanzila Zomo	1.00	325.00	325.00
Mason N. Zurek	0.80	1,155.00	924.00
TOTALS	22.30		\$ 17,877.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 92 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number:

1050090209

Cyxtera Technologies Inc.

Matter Number:

Case Administration

54128-7

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/01/23	Megan C. Feeney	0.60	Telephone conference with N. Gavey, K&E team re works in process (.5); draft, revise summary re same (.1).
11/01/23	Isabel Gao	0.50	Conference with N. Gavey, K&E team re works in process.
11/01/23	Nikki Gavey	0.50	Conference with O. Pare, K&E team re works in process.
11/01/23	Fredrica George	0.40	Revise works in progress summary.
11/01/23	Fredrica George	0.50	Conference with N. Gavey and K&E team re case updates.
11/01/23	Noelle M. Howard	0.40	Conference with N. Gavey, K&E team re works in process.
11/01/23	Derek I. Hunter	0.50	Conference, correspond with N. Gavey, K&E litigation team, Company re case coordination.
11/01/23	Robert Orren	0.40	Conference re works in process with N. Gavey, K&E team.
11/01/23	Reena Patel	0.50	Telephone conference with N. Gavey, K&E team re works in process.
11/01/23	Gelareh Sharafi	0.50	Conference with N. Gavey, K&E team re works in process.
11/01/23	Adrian Simioni	0.40	Revise works in process summary (.1); conference with N. Gavey, K&E team re works in process (.3).
11/01/23	Luke Spangler	0.70	Compile and circulate recently filed pleadings to R. Orren, K&E team (.2); conference with same re works in progress (.5).
11/01/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
11/01/23	Mason N. Zurek	0.40	Telephone conference with N. Gavey, K&E team re works in process.
11/02/23	Chris Solis	0.50	Conference with N. Gavey and K&E team re case status.
11/02/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/03/23	Derek I. Hunter	0.40	Correspond with K&E team re WIP, related strategy.
11/03/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 93 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090209

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case A	Admini	stration
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<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
11/06/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/07/23	Adrian Simioni	0.20	Review, revise work in process summary.
11/07/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/08/23	Megan C. Feeney	0.50	Correspond and telephone conference with N. Gavey, K&E team re works in progress.
11/08/23	Isabel Gao	0.60	Conference with N. Gavey, K&E team re works in progress (.5); correspond with F. George re same (.1).
11/08/23	Fredrica George	0.30	Review, revise work in progress tracker (.2); correspond with N. Gavey, K&E team re work in progress meeting (.1).
11/08/23	Noelle M. Howard	0.50	Conference with N. Gavey, K&E team re works in process.
11/08/23	Robert Orren	0.50	Correspond and telephone conference with N. Gavey, K&E team re works in process.
11/08/23	Adrian Simioni	0.60	Office conference with N. Gavey, K&E team re works in process (.4); review, revise work in process tracker (.2).
11/08/23	Chris Solis	0.50	Office conference with N. Gavey and K&E team re case status.
11/08/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/08/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status.
11/08/23	Mason N. Zurek	0.40	Telephone conference with N. Gavey, K&E team re works in process.
11/09/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/10/23	Brian Nakhaimousa	0.60	Conference with N. Gavey, D. Hunter, C. Solis re confirmation workstreams, next steps, case status.
11/10/23	Luke Spangler	0.40	Correspond with R. Orren, K&E team re hearing scheduling (.2); compile and circulate recently filed pleadings to R. Orren, K&E team (.2).
11/13/23	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team re next steps re confirmation, case strategy.
11/13/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 94 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090209

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

<b>Date</b>	<u>Name</u>	Hours	Description
11/14/23	Brian Nakhaimousa	0.60	Conference with N. Gavey, K&E team re confirmation workstreams, next steps, case status.
11/14/23	Luke Spangler	0.50	Telephone conference with R. Orren, T. Zomo re confirmation hearing preparations (.3); compile and circulate recently filed pleadings to R. Orren, K&E team (.2).
11/15/23	Luke Spangler	0.60	Correspond with M. McCarthy re confirmation hearing preparations (.1); correspond with R. Orren and A. Donahue re same, listen-only line (.3); compile and circulate recently filed pleadings to R. Orren, K&E team (.2).
11/16/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
11/17/23	Nikki Gavey	1.10	Review, correspond with C. Solis, K&E team re case closing summary.
11/17/23	Derek I. Hunter	0.50	Telephone conference, correspond with H. Crawford, K&E team re updates, next steps, work in progress.
11/17/23	Adrian Simioni	0.70	Review, revise case status update memorandum.
11/17/23	Chris Solis	2.80	Draft case status memorandum (1.7); draft matter highlight for upcoming press releases (1.1).
11/17/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
Total		22.30	

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 95 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090210 Client Matter: 54128-9

In the Matter of Claims Administration and Objections

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 622.50

Total legal services rendered

\$ 622.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 96 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090210 Cyxtera Technologies Inc. Matter Number: 54128-9

Claims Administration and Objections

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	0.50	1,245.00	622.50
TOTALS	0.50		\$ 622.50

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Document Page 97 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number:

1050090210

Cyxtera Technologies Inc.

11/13/23 Nikki Gavey

Matter Number:

54128-9

Claims Administration and Objections

**Description of Legal Services** 

**Name Hours** Description **Date** 

0.50 Conference with AlixPartners, Company re

claim issue.

**Total** 0.50

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 98 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090211 Client Matter: 54128-10

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 106,458.00

Total legal services rendered

\$ 106,458.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 99 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090211
Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Tim Cruickshank, P.C.	0.70	1,945.00	1,361.50
Juan Donado Diez	0.80	995.00	796.00
Miata Eggerly	3.00	1,295.00	3,885.00
Catherine Kordestani	14.00	1,295.00	18,130.00
Meredith Faith Malcolm	7.30	655.00	4,781.50
Jessica Pushka	1.40	1,155.00	1,617.00
Jill Ross	41.50	1,675.00	69,512.50
Stephen M. Silva	0.30	1,245.00	373.50
Adrian Simioni	0.10	885.00	88.50
Michael D. Thorpe	2.10	1,465.00	3,076.50
Steve Toth	0.40	1,615.00	646.00
Thomas Sebastian Wilson	0.90	1,625.00	1,462.50
Kurt J. Wunderlich	0.50	1,455.00	727.50
TOTALS	73.00		\$ 106,458.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 100 of 1200

Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090211

Corp., Governance, & Securities Matters

54128-10

## **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
11/02/23	Catherine Kordestani	0.50	Revise information request re Hart-Scott-Rodino compliance.
11/02/23	Meredith Faith Malcolm	2.50	Draft Hart-Scott-Rodino filing information request.
11/02/23	Jill Ross	0.50	Draft HSR materials re sale.
11/03/23	Jill Ross	2.80	Draft re HSR information and integration planning.
11/03/23	Michael D. Thorpe	0.30	Correspond with J. Ross re HSR filing.
11/04/23	Jill Ross	2.80	Telephone conference and correspond with AlixPartners re process protocols (.7); telephone conference with company re integration planning (.5); analyze AlixPartners materials re same (.8); review, revise re HSR analysis (.8).
11/06/23	Catherine Kordestani	0.50	Telephone conference with Company re Hart-Scott-Rodino review (.2); correspond with M. Esser, K&E team re board minutes re same (.3).
11/06/23	Meredith Faith Malcolm	0.20	Conference with Company re Hart-Scott-Rodino filing.
11/06/23	Jill Ross	3.10	Telephone conference with company re industry materials (.5); correspondence with Weil re HSR (.4); draft, analyze materials re same (2.2).
11/06/23	Stephen M. Silva	0.30	Correspond with J. Christian re HSR review.
11/06/23	Michael D. Thorpe	0.20	Correspond with J. Ross re HSR filing.
11/07/23	Tim Cruickshank, P.C.	0.20	Draft correspondence re SEC reporting.
11/07/23	Catherine Kordestani	1.10	Draft Hart-Scott-Rodino notification re sale.
11/07/23	Jill Ross	4.30	Analyze integration planning and diligence materials (.7); draft protocols for same (1.2); draft, analyze HSR materials (2.4).
11/07/23	Adrian Simioni	0.10	Correspond with M. Feeney re Company directors and officers.
11/07/23	Michael D. Thorpe	0.20	Correspond with J. Ross re HSR filing.
11/07/23	Thomas Sebastian Wilson	0.20	Analyze deal structure (.1); correspond with J. Ross, K&E team re same (.1).
11/08/23	Juan Donado Diez	0.80	Conference with J. Ross re case status (.4); review, analyze relevant integration guidelines re antitrust (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 101 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090211 Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/08/23	Jill Ross	4.40	Draft, analyze HSR materials (1.9); telephone conference with Weil re same (.6); telephone conference with I. John, K&E Team re timing, process (.6); draft transaction materials (.8); telephone conference with company, S. Toth, K&E Team re same (.5).
11/08/23	Thomas Sebastian Wilson	0.70	Review transaction documents re antitrust issue (.4); conference with J. Ross, K&E team re same (.3).
11/09/23	Tim Cruickshank, P.C.	0.50	Draft correspondence re SEC filings.
11/09/23	Catherine Kordestani	1.70	Review and analyze transaction documents re antitrust (1.2); review diligence re same (.5).
11/09/23	Jessica Pushka	0.50	Review non-disclosure agreement with Digital Realty (.4); correspond with Company re same (.1).
11/09/23	Jill Ross	3.80	Analyze HSR and diligence materials (1.5); draft HSR filing (1.1); analyze transaction materials (1.2).
11/09/23	Michael D. Thorpe	0.20	Draft correspondence re antitrust filing analysis.
11/09/23	Michael D. Thorpe	0.20	Correspond with J. Ross re HSR filing.
11/10/23	Miata Eggerly	0.50	Coordinate with Guggenheim re antitrust diligence.
11/10/23	Catherine Kordestani	4.20	Review and analyze transaction documents re antitrust (3.1); draft Hart-Scott-Rodino notification (1.1).
11/10/23	Meredith Faith Malcolm	0.30	Draft Hart-Scott-Rodino filing information.
11/10/23	Jill Ross	2.10	Telephone conference with Weil re HSR and transaction materials (.8); analyze diligence materials (.3); draft HSR filing (1.0).
11/10/23	Steve Toth	0.40	Analyze correspondence re Canadian landlord issues (.2); correspond with N. Howard re same (.2).
11/11/23	Jill Ross	0.90	Draft sign and close analysis.
11/12/23	Miata Eggerly	0.50	Coordinate with Guggenheim re antitrust diligence.
11/12/23	Meredith Faith Malcolm	0.50	Prepare Hart-Scott-Rodino filing per M. Thorpe.
11/12/23	Jill Ross	2.50	Analyze integration planning materials (.8); analyze materials re HSR filing (1.7).
11/13/23	Miata Eggerly	1.00	Coordinate with Guggenheim re antitrust diligence.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 102 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090211 Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/13/23	Catherine Kordestani	3.40	Correspond with Company re outstanding information needed for Hart-Scott-Rodino notification (.8); draft Hart-Scott-Rodino notification (1.3); correspond with M. Thorpe, K&E team re antitrust documents (.4); revise Hart-Scott-Rodino notification (.9).
11/13/23	Meredith Faith Malcolm	1.50	Prepare Hart-Scott-Rodino filing.
11/13/23	Jessica Pushka	0.90	Review draft press release re sale approval and plan confirmation.
11/13/23	Jill Ross	4.40	Analyze, draft HSR materials (1.6); analyze diligence requests and materials re same (.7); draft, revise re communications materials re same (1.3); draft materials re site status (.8).
11/13/23	Michael D. Thorpe	0.50	Correspond with J. Ross re HSR filing.
11/14/23	Catherine Kordestani	2.60	Correspond with Company re antitrust diligence (.6); revise Hart-Scott-Rodino notification with additional document (.7); correspond with purchaser counsel re timing, process, and related matters (.4); telephone conference with K. Wunderlich, M. Thorpe, and M. Malcolm re same (.3); submit Hart-Scott-Rodino notification (.6).
11/14/23	Meredith Faith Malcolm	2.30	Prepare Hart-Scott-Rodino filing (2.0); review, analyze Hart-Scott-Rodino administrative files (.3).
11/14/23	Jill Ross	2.70	Analyze integration planning and HSR materials (1.8); draft communications materials re same (.9).
11/14/23	Michael D. Thorpe	0.50	Correspond with J. Ross re HSR filing.
11/14/23	Kurt J. Wunderlich	0.50	Review, analyze Hart-Scott-Rodino filing.
11/15/23	Jill Ross	3.20	Telephone conference with company re diligence materials (.8); draft, analyze materials re HSR filings (1.4); analyze, draft integration planning materials (.7); correspond with Weil re HSR process, timing (.3).
11/16/23	Miata Eggerly	0.50	Review, analyze diligence materials re antitrust.
11/16/23	Jill Ross	2.90	Draft, analyze integration planning materials (.8); analyze diligence information re HSR filings (2.1).
11/17/23	Miata Eggerly	0.50	Coordinate with Guggenheim re antitrust diligence.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 103 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090211
Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

11/17/23 Jill Ross

1.10 Telephone conference with Company re integration planning process (.5); analyze integration planning information (.6).

**Total** 73.00

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090212 Client Matter: 54128-12

In the Matter of DIP, Cash Collateral

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 8,411.00

Total legal services rendered

\$ 8,411.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 105 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090212 Cyxtera Technologies Inc. Matter Number: 54128-12

DIP, Cash Collateral

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Hannah Crawford	1.00	1,405.00	1,405.00
Nathan James Felton	1.10	885.00	973.50
Justin Greer	3.10	1,375.00	4,262.50
Thais Limani-Loeb	2.00	885.00	1,770.00
TOTALS	7.20		\$ 8,411.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 106 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050090212

DIP, Cash Collateral

Matter Number:

54128-12

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/09/23	Justin Greer	0.50	Correspond with B. Nakhaimousa, N. Felton, K&E team, AlixPartners re DIP maturity extension (.2); review, draft of same (.3).
11/10/23	Justin Greer	0.90	Correspond with B. Nakhaimousa, N. Felton, K&E team re DIP maturity extension, lien releases.
11/10/23	Thais Limani-Loeb	2.00	Draft notice re DIP maturity extension.
11/13/23	Justin Greer	0.70	Review, revise notice of maturity extension (.4); review, revise Deed of UK lien releases (.3).
11/15/23	Nathan James Felton	1.10	Review, revise DIP amendment letter (.4); telephone conference with AlixPartners re same (.2); correspond with B. Nakhaimousa re same (.2); telephone conference with Gibson Dunn re same (.1); review, analyze DIP credit agreements re amendment provisions (.2).
11/16/23	Hannah Crawford	0.50	Correspond with D. Hunter re UK assets, releases.
11/16/23	Justin Greer	1.00	Correspond with B. Nakhaimousa, K&E team re maturity amendment, assignment (.3); conference with same re same (.7).
11/17/23	Hannah Crawford	0.50	Telephone conference with D. Hunter, K&E team re UK Assets, releases.
Total		7.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090213 Client Matter: 54128-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 21,080.50

Total legal services rendered

\$ 21,080.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 108 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090213 Cyxtera Technologies Inc. Matter Number: 54128-14

**Executory Contracts and Unexpired Leases** 

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Megan C. Feeney	0.50	885.00	442.50
Nikki Gavey	4.20	1,245.00	5,229.00
Fredrica George	7.10	735.00	5,218.50
Noelle M. Howard	0.30	885.00	265.50
Derek I. Hunter	0.60	1,375.00	825.00
Brian Nakhaimousa	0.10	1,155.00	115.50
Steve Toth	0.70	1,615.00	1,130.50
Mason N. Zurek	6.80	1,155.00	7,854.00
TOTALS	20.30		\$ 21,080.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 109 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090213

**Executory Contracts and Unexpired Leases** 

54128-14

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/01/23	Mason N. Zurek	1.70	Research, analyze contract extension (.6); correspond with N. Gavey, K&E team re same, assumption notice (1.1).
11/02/23	Nikki Gavey	0.40	Telephone conference with landlord counsel re lease issues.
11/02/23	Steve Toth	0.10	Correspond with J. Ross re lease amendment issue.
11/02/23	Mason N. Zurek	0.70	Telephone conference with N. Gavey, K&E team, landlord counsel re cure amounts (.4); correspond with Company, N. Gavey, K&E team re lease extension, cure (.3).
11/03/23	Nikki Gavey	3.80	Telephone conference with M. Zurek, AlixPartners, counsel to landlord re cure amounts (.2); correspond with counsel to landlord, M. Zurek, A. Simioni and AlixPartners re lease assumptions, cures, filing of assumption notice re same (3.3); telephone conference with AlixPartners re same (.3).
11/03/23	Fredrica George	4.10	Research re rejection of guarantees (3.5); revise DLR assumption notice (.6).
11/03/23	Noelle M. Howard	0.30	Correspond with customer re lease assumption and assignment.
11/03/23	Derek I. Hunter	0.60	Telephone conference with N. Gavey, K&E team, Weil, Company re Digital Realty cure schedule.
11/03/23	Mason N. Zurek	0.80	Telephone conference with AlixPartners, landlord counsel, N. Gavey re cure amounts (.2); correspond with same re cure, assumption, guarantee (.6).
11/06/23	Mason N. Zurek	0.20	Telephone conference with Company, AlixPartners re lease negotiations.
11/07/23	Mason N. Zurek	1.30	Correspond with counterparty, Company, N. Gavey, K&E team re rejection claim stipulation (.2); review and revise same (1.1).
11/08/23	Mason N. Zurek	0.10	Correspond with contract counterparties re cure.
11/09/23	Fredrica George	2.00	Research assignability of intellectual property licenses.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 110 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090213 Cyxtera Technologies Inc. Matter Number: 54128-14

**Executory Contracts and Unexpired Leases** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/10/23	Steve Toth	0.60	Participate in telephone conference with landlord, counsel, Company and D. Hunter, K&E team re lease assignments.
11/11/23	Mason N. Zurek	0.60	Correspond with Company, N. Gavey, K&E team re rejection claim stipulation (.2); coordinate filing re same (.4).
11/12/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team re claim stipulation.
11/13/23	Fredrica George	1.00	Research re professional engagement letters in assumption schedules.
11/13/23	Mason N. Zurek	1.00	Correspond with N. Gavey, K&E team, AlixPartners re claim stipulation.
11/14/23	Megan C. Feeney	0.50	Draft, revise lease assumption certificate of no objection (.3); correspond with landlord counsel, N. Gavey, K&E team, Cole Schotz re same (.2).
11/14/23	Brian Nakhaimousa	0.10	Conference with A. Simioni re cures.
11/14/23	Mason N. Zurek	0.30	Correspond with Cole Schotz, N. Gavey re rejection stipulation.
Total		20.30	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090214 Client Matter: 54128-15

In the Matter of Hearings

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 39,486.50

Total legal services rendered

\$ 39,486.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 112 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090214

Cyxtera Technologies Inc.

Matter Number:

54128-15

Hearings

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Michael P. Esser	2.50	1,475.00	3,687.50
Megan C. Feeney	0.90	885.00	796.50
Nathan James Felton	0.10	885.00	88.50
Isabel Gao	0.20	885.00	177.00
Nikki Gavey	5.00	1,245.00	6,225.00
Fredrica George	0.70	735.00	514.50
Noelle M. Howard	0.20	885.00	177.00
Derek I. Hunter	2.00	1,375.00	2,750.00
Christopher Marcus, P.C.	1.50	2,045.00	3,067.50
Meg McCarthy	0.30	395.00	118.50
Georgia Meadow	0.70	325.00	227.50
Brian Nakhaimousa	5.50	1,155.00	6,352.50
Robert Orren	4.30	570.00	2,451.00
Oliver Pare	4.50	1,155.00	5,197.50
Stephen M. Silva	1.50	1,245.00	1,867.50
Adrian Simioni	0.50	885.00	442.50
Chris Solis	0.20	735.00	147.00
John Sorrentino	0.50	455.00	227.50
Tanzila Zomo	8.90	325.00	2,892.50
Mason N. Zurek	1.80	1,155.00	2,079.00
TOTALS	41.80		\$ 39,486.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 113 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090214 54128-15

Hearings

**Description of Legal Services** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/08/23	Robert Orren	0.10	Correspond with L. Spangler and T. Zomo re confirmation hearing logistics.
11/14/23	Robert Orren	1.40	Correspond with T. Zomo, L. Spangler and M. McCarthy re confirmation hearing logistics.
11/15/23	Brian Nakhaimousa	0.50	Conferences with D. Hunter, Cole Schotz re confirmation hearing logistics.
11/15/23	Robert Orren	2.80	Correspond with L. Spangler and T. Zomo re confirmation hearing preparation (1.2); prepare materials for same (1.6).
11/15/23	Tanzila Zomo	5.40	Prepare for confirmation hearing (3.0); correspond with R. Orren, L. Spangler re same (.4); prepare hearing materials (2.0).
11/16/23	Michael P. Esser	2.50	Prepare for confirmation hearing (.7); attend same (1.8).
11/16/23	Megan C. Feeney	0.90	Prepare for confirmation hearing.
11/16/23	Nathan James Felton	0.10	Prepare for confirmation hearing.
11/16/23	Isabel Gao	0.20	Prepare for confirmation hearing.
11/16/23	Nikki Gavey	5.00	Prepare for confirmation hearing (3.2); attend same (1.8).
11/16/23	Fredrica George	0.70	Prepare materials re confirmation hearing.
11/16/23	Noelle M. Howard	0.20	Prepare for confirmation hearing.
11/16/23	Derek I. Hunter	2.00	Attend confirmation hearing (1.8); prepare for same (.2).
11/16/23	Christopher Marcus, P.C.	1.50	Attend confirmation Hearing.
11/16/23	Meg McCarthy	0.30	Prepare key documents for confirmation hearing.
11/16/23	Georgia Meadow	0.70	Assist with confirmation hearing preparations.
11/16/23	Brian Nakhaimousa	5.00	Review, revise confirmation hearing presentation (2.0); correspond with D. Hunter, M. Feeney, Cole Schotz re confirmation hearing presentation (.5); prepare materials for confirmation hearing (.7); attend confirmation hearing (1.8).
11/16/23	Oliver Pare	4.50	Attend confirmation hearing (1.8); prepare for same (2.7).
11/16/23	Stephen M. Silva	1.50	Attend confirmation hearing.
11/16/23	Adrian Simioni	0.50	Prepare for confirmation hearing.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 114 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090214 Cyxtera Technologies Inc. Matter Number: 54128-15

Hearings

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/16/23	Chris Solis	0.20	Prepare for confirmation hearing.
11/16/23	Tanzila Zomo	3.50	Prepare materials, coordinate logistics for confirmation hearing.
11/16/23	Mason N. Zurek	1.80	Telephonically attend confirmation hearing.
11/17/23	John Sorrentino	0.50	Coordinate confirmation hearing logistics.
Total		41.80	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090215 Client Matter: 54128-16

**In the Matter of Insurance and Surety Matters** 

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 1,815.00

Total legal services rendered

\$ 1,815.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 116 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090215 Cyxtera Technologies Inc. Matter Number: 54128-16

Insurance and Surety Matters

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Isabel Gao	1.00	885.00	885.00
William T. Pruitt	0.60	1,550.00	930.00
TOTALS	1.60		\$ 1,815.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 117 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050090215

**Insurance and Surety Matters** 

54128-16

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
11/02/23	Isabel Gao	1.00	Telephone conference with AlixPartners, W. Pruitt re insurance policies re plan (.5); correspond with D. Hunter, K&E team re same (.5).
11/02/23	William T. Pruitt	0.60	Analyze insurance term of plan (.3); correspond with I. Gao, K&E team re same (.3).
Total		1.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090216 Client Matter: 54128-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 26,955.00

Total legal services rendered

\$ 26,955.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 119 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090216 Cyxtera Technologies Inc. Matter Number: 54128-17

K&E Retention and Fee Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Matthew Cooper	1.00	315.00	315.00
Megan C. Feeney	3.70	885.00	3,274.50
Isabel Gao	2.00	885.00	1,770.00
Nikki Gavey	1.10	1,245.00	1,369.50
Fredrica George	0.40	735.00	294.00
Noelle M. Howard	2.60	885.00	2,301.00
Eric Nyberg	2.00	315.00	630.00
Gelareh Sharafi	6.70	885.00	5,929.50
Adrian Simioni	5.70	885.00	5,044.50
Chris Solis	2.70	735.00	1,984.50
Mason N. Zurek	3.50	1,155.00	4,042.50
TOTALS	31.40		\$ 26,955.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 120 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090216

K&E Retention and Fee Matters

54128-17

### **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
11/01/23	Adrian Simioni	0.30	Correspond with N. Gavey, K&E team re K&E first and final fee application.
11/03/23	Gelareh Sharafi	2.00	Review, revise K&E invoice re privilege and confidentiality concerns.
11/03/23	Mason N. Zurek	0.30	Coordinate invoice review re privilege and confidentiality.
11/05/23	Adrian Simioni	0.60	Review, revise K&E invoice re confidentiality and privilege.
11/06/23	Chris Solis	1.20	Review, revise K&E invoice re privilege and confidentiality considerations.
11/07/23	Fredrica George	0.10	Review, revise K&E invoice for privilege, confidentiality concerns, and U.S. Trustee guidelines.
11/07/23	Gelareh Sharafi	3.00	Review, revise K&E invoice re privilege and confidentiality issues.
11/07/23	Adrian Simioni	0.70	Review, revise K&E invoice re privilege, confidentiality.
11/07/23	Chris Solis	1.30	Review, revise K&E invoice re privilege and confidentiality considerations.
11/08/23	Megan C. Feeney	2.70	Review, revise K&E invoice re privilege and confidentiality considerations.
11/08/23	Fredrica George	0.30	Review, revise K&E invoice for privilege, confidentially concerns, and U.S. Trustee guidelines.
11/08/23	Noelle M. Howard	2.60	Review, revise K&E invoice re privilege and confidentiality considerations.
11/08/23	Chris Solis	0.20	Review, revise K&E invoice re privilege and confidentiality considerations.
11/10/23	Isabel Gao	1.40	Review, revise K&E invoice for privilege, confidentiality issue.
11/10/23	Adrian Simioni	0.50	Draft certificate of no objection re K&E September invoice.
11/13/23	Isabel Gao	0.20	Review, revise K&E invoice for privilege, confidentiality issue.
11/13/23	Gelareh Sharafi	0.70	Review, revise K&E invoice for privilege and confidentiality issues.
11/13/23	Mason N. Zurek	0.50	Coordinate invoice review re privilege and confidentiality.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Document Page 121 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number:

1050090216

Cyxtera Technologies Inc. K&E Retention and Fee Matters 54128-17

Matter Number:

<b>Date</b>	<u>Name</u>	Hours	Description
11/14/23	Isabel Gao	0.40	Review, revise K&E invoice for privilege, confidentiality issue and compliance with US Trustee guidelines.
11/14/23	Gelareh Sharafi	1.00	Review, revise K&E invoice for privilege and confidentiality concerns.
11/14/23	Adrian Simioni	1.60	Review, revise K&E invoice re privilege, confidentiality.
11/15/23	Adrian Simioni	0.70	Review, revise K&E invoice re privilege, confidentiality.
11/15/23	Mason N. Zurek	1.20	Review, revise K&E invoice for privilege and confidentiality.
11/17/23	Matthew Cooper	1.00	Organize, prepare search re potential conflicts.
11/17/23	Megan C. Feeney	1.00	Review, revise K&E invoice re privilege and confidentiality considerations.
11/17/23	Nikki Gavey	1.10	Review, revise K&E invoice for confidentiality and compliance with U.S. Trustee guidelines.
11/17/23	Eric Nyberg	2.00	Organize, prepare search re potential conflicts.
11/17/23	Adrian Simioni	1.30	Review, revise supplemental Marcus declaration re K&E retention.
11/17/23	Mason N. Zurek	1.50	Review, revise K&E invoice for privilege and confidentiality concerns.
Total		31.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090217 Client Matter: 54128-18

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 3,717.00

Total legal services rendered

\$ 3,717.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 123 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090217 Cyxtera Technologies Inc. Matter Number: 54128-18

Non-K&E Retention and Fee Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Megan C. Feeney	0.70	885.00	619.50
Noelle M. Howard	3.50	885.00	3,097.50
TOTALS	4.20		\$ 3,717.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 124 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050090217

Non-K&E Retention and Fee Matters

54128-18

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/02/23	Megan C. Feeney	0.30	Correspond with N. Gavey, Gowling re OCP supplemental list (.1); research re same (.2).
11/07/23	Noelle M. Howard	0.20	Review, analyze Deloitte monthly fee statement.
11/08/23	Noelle M. Howard	1.50	Revise Deloitte monthly fee statements (1.2); correspond with Deloitte team re same (.3).
11/09/23	Megan C. Feeney	0.40	Draft, review, revise certificate of no objection re Katten, M3 monthly fee statements (.3); prepare and compile same for filing (.1).
11/09/23	Noelle M. Howard	1.80	Draft CNO re KCC monthly fee statement (.3); review, revise Deloitte monthly fee statements (1.0); correspond with Deloitte team re same (.3); prepare same for filing (.2).
Total		4.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090218 Client Matter: 54128-19

In the Matter of Non-Working Travel

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 7,833.00

Total legal services rendered

\$ 7,833.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 126 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090218 Cyxtera Technologies Inc. Matter Number: 54128-19

Non-Working Travel

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Derek I. Hunter	1.10	1,375.00	1,512.50
Christopher Marcus, P.C.	2.30	2,045.00	4,703.50
Brian Nakhaimousa	0.70	1,155.00	808.50
Oliver Pare	0.70	1,155.00	808.50
TOTALS	4.80		\$ 7,833.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 127 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090218

Non-Working Travel

54128-19

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
11/16/23	Derek I. Hunter	1.10	Travel to and from confirmation hearing (billed at half time).
11/16/23	Christopher Marcus, P.C.	1.00	Travel to confirmation hearing (billed at half time).
11/16/23	Christopher Marcus, P.C.	1.30	Travel back to office from confirmation hearing (billed at half time).
11/16/23	Brian Nakhaimousa	0.70	Travel to and from confirmation hearing (billed at half time).
11/16/23	Oliver Pare	0.70	Travel to and from confirmation hearing (billed at half time).
Total		4.80	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090219 Client Matter: 54128-20

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 703,847.00

Total legal services rendered

\$ 703,847.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 129 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219
Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
John Christian	1.10	1,215.00	1,336.50
Sarah J. Donnell	2.70	1,650.00	4,455.00
Michael P. Esser	3.00	1,475.00	4,425.00
Megan C. Feeney	68.00	885.00	60,180.00
Nathan James Felton	13.90	885.00	12,301.50
Isabel Gao	64.30	885.00	56,905.50
Nikki Gavey	107.20	1,245.00	133,464.00
Fredrica George	35.60	735.00	26,166.00
Derek I. Hunter	67.90	1,375.00	93,362.50
Christopher Marcus, P.C.	24.90	2,045.00	50,920.50
Meg McCarthy	3.80	395.00	1,501.00
Brian Nakhaimousa	39.40	1,155.00	45,507.00
Robert Orren	0.10	570.00	57.00
Oliver Pare	56.30	1,155.00	65,026.50
Reena Patel	1.60	850.00	1,360.00
Matt Pinkney	20.00	465.00	9,300.00
Alexandria Ray	8.90	850.00	7,565.00
Stephen M. Silva	1.30	1,245.00	1,618.50
Adrian Simioni	85.90	885.00	76,021.50
Chris Solis	68.30	735.00	50,200.50
Steve Toth	0.40	1,615.00	646.00
Tanzila Zomo	4.70	325.00	1,527.50
TOTALS	679.30		\$ 703,847.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 130 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090219

Disclosure Statement, Plan, Confirmation

54128-20

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/01/23	Michael P. Esser	0.50	Conference with N. Gavey re confirmation work streams.
11/01/23	Megan C. Feeney	2.50	Correspond and conference with F. George re Koza declaration (.4); correspond with N. Gavey, K&E team, AlixPartners re same (.3); review, revise draft re same (.6); correspond with F. George re assumption of contracts per plan (.3); correspond with Katten, N. Gavey, K&E team re Meltzer declaration (.3); review, revise same (.2); draft, revise assumption notice, order (.3); correspond with N. Gavey, K&E team re same (.1).
11/01/23	Isabel Gao	5.10	Correspond with B. Nakhaimousa, K&E team re plan, plan supplement (.5); correspond with multiple advisors re same (.2); conference with Davis Polk re same (.3); review, revise plan (2.0); review, revise case milestone chart (.3); correspond with C. Solis, K&E team re confirmation order (.2); review, revise same (1.6).
11/01/23	Fredrica George	0.80	Revise Koza declaration.
11/01/23	Fredrica George	0.40	Draft notice re filing of third amended plan.
11/01/23	Derek I. Hunter	3.10	Conference, correspond with B. Nakhaimousa, K&E team re confirmation documents (.6); review, analyze, comment on same (2.5).
11/01/23	Derek I. Hunter	0.20	Conference, correspond with O. Pare, K&E team re NDA cleansing deadline, work in process, related strategy.
11/01/23	Christopher Marcus, P.C.	1.00	Draft correspondence re case status and transaction.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 131 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/01/23	Brian Nakhaimousa	1.80	Conference with GDC re stalking horse designation (.3); correspond with A. Simioni re U.S. Trustee objection (.1); review same (.2); conference with same re same (.3); correspond with same, I. Gao re same re confirmation brief (.1); correspond with C. Solis, A. Simioni re rejection notice, assumption schedule (.2); correspond with M. Feeney, C. Solis re special committee investigation (.1); correspond with M. Feeney re confirmation (.1); declarations (.1); correspond with KCC re voting tabulation (.1); correspond with DPW re lender register (.1); correspond with F. George, C. Solis re notice of amended plan (.1).
11/01/23	Oliver Pare	0.40	Review, revise plan.
11/01/23	Adrian Simioni	5.30	Review, revise plan supplement (3.9); correspond with N. Gavey, K&E team, KCC, AlixPartners re same (.6); research re same (.8).
11/01/23	Chris Solis	5.60	Revise confirmation order (2.2); revise rejection notice (1.6); compile, analyze cure schedule (1.0); draft assumption notice (.8).
11/02/23	Megan C. Feeney	2.60	Draft, revise assumption notice, order (.3); correspond with N. Gavey, K&E team re same (.1); correspond with Katten, N. Gavey, K&E team re confirmation declarations (.3); review, revise Meltzer declaration (.1); correspond and conference with F. George, C. Solis re Koza, Bojmel declarations (.3); review, revise same (1.5).
11/02/23	Isabel Gao	4.30	Review, revise plan (2.8); correspond with O. Pare, K&E team, Guggenheim, AlixPartners re same (1.2); conference with same re same (.3).
11/02/23	Nikki Gavey	6.60	Conference with counsel to landlord re plan supplement (.2); correspond with A. Simioni, K&E team, Paul Weiss, AlixPartners, Company re plan supplement for filing (3.5); conferences with A. Simioni, K&E team, Paul Weiss, AlixPartners, Company re same (2.9).
11/02/23	Fredrica George	3.40	Revise notice of filing of amended plan (.7); revise notice of bid protections (1.7); review, analyze confirmation brief transcripts re third-party releases (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 132 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/02/23	Derek I. Hunter	2.20	Telephone conference with O. Pare, K&E team, AlixPartners re plan issues (.9); review, analyze and revise plan documents (.4); correspond with N. Gavey, K&E team re same (.4); review, analyze research re same (.5).
11/02/23	Christopher Marcus, P.C.	1.00	Correspond with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re case status updates.
11/02/23	Christopher Marcus, P.C.	1.20	Review, analyze Guggenheim deck re deal (.7); correspond with Company re case status (.5).
11/02/23	Brian Nakhaimousa	2.60	Review, analyze plan supplement materials; correspond with K&E team re same.
11/02/23	Oliver Pare	4.10	Review, revise chapter 11 plan (3.2); telephone conferences with Gibson Dunn, D. Hunter, K&E team, Davis Polk re same (.9).
11/02/23	Adrian Simioni	8.10	Review, revise plan supplement (2.9); revise assumption notice re same (1.2); revise rejection notice re same (.4); correspond with N. Gavey, K&E team, KCC, AlixPartners re same (.8); prepare plan supplement for filing (2.8).
11/02/23	Chris Solis	12.20	Revise Bojmel declaration ISO plan confirmation (.3); revise confirmation order (2.8); draft rejection notice (.8); revise plan supplement (3.8); draft schedule of assumed and rejected executory contracts and unexpired leases (3.4); draft assumption notice (1.1).
11/03/23	Sarah J. Donnell	0.80	Review, revise R. Bojmel declaration.
11/03/23	Megan C. Feeney	7.20	Correspond with C. Solis, F. George, K&E team, AlixPartners, Guggenheim, Katten re confirmation declarations (.8); review, revise same (2.8); further revise same (1.2); research pleadings re same (.3); review, analyze plan, brief re issues re confirmation (.7); correspond with A. Simioni re confirmation brief (.2); draft, revise notice of assumption, procedures (.6); correspond with N. Gavey, K&E team, Weil, Cole Schotz, KCC re same (.3); prepare and compile same for filing (.2); research pleadings re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 133 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/03/23	Isabel Gao	0.70	Correspond with D. Hunter, K&E team re plan, confirmation order (.2); conference with Mayer Brown re same re receivables program (.5).
11/03/23	Nikki Gavey	0.40	Correspond with interested parties re plan supplement.
11/03/23	Fredrica George	1.20	Revise objection chart re confirmation brief (.2); review and revise declarations in support of confirmation (1.0).
11/03/23	Derek I. Hunter	3.00	Conference, correspond with N. Gavey, K&E team, AlixPartners, Guggenheim and Company re case strategy, confirmation, and related issues (.7); review, analyze and revise plan documents and related research (1.8); conference, correspond with O. Pare, K&E team re confirmation documents (.5).
11/03/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company, AlixPartners, Guggenheim re case status.
11/03/23	Adrian Simioni	4.70	Review, revise confirmation brief (3.9); research same (.8).
11/03/23	Chris Solis	3.80	Revise confirmation order (.8); revise investment banker declaration (1.2); revise financial advisor declaration (.8); compile and file plan supplement (1.0).
11/04/23	Nikki Gavey	1.20	Conference with counsel to contract counterparty re plan supplement (.2); correspond with purchaser, advisors re same (.2); review, revise confirmation declarations (.4); review, analyze U.S. Trustee objection (.4).
11/04/23	Derek I. Hunter	2.00	Telephone conference with N. Gavey, K&E team, Fox Rothschild, Cole Schotz re financing documents (1.0); correspond with N. Gavey, K&E team re same (1.0).
11/04/23	Adrian Simioni	4.80	Review, revise confirmation brief (3.9); research re same (.9).
11/05/23	Megan C. Feeney	0.10	Correspond with B. Nakhaimousa, K&E team, Gowling re confirmation declarations.
11/05/23	Isabel Gao	0.20	Conference with B. Nakhaimousa re plan, receivables program.

1050090219

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 134 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/05/23	Nikki Gavey	1.90	Correspond with various parties re plan supplement, confirmation issues (1.4); review, analyze plan objections and next steps (.5).
11/05/23	Derek I. Hunter	3.00	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.7); review, analyze and revise plan documents and related research (1.5); conference, correspond with N. Gavey, K&E team re confirmation documents (.8).
11/05/23	Adrian Simioni	0.70	Review, revise confirmation brief.
11/06/23	Megan C. Feeney	2.00	Correspond with C. Solis, K&E team, Guggenheim re Bojmel declaration (.3); review, revise re same (.5); correspond with A. Simioni, K&E team, AlixPartners re confirmation, declarations, U.S. Trustee objections, confirmation code requirements, voting tabulation summary (.7); review, analyze confirmation requirements (.3); review, revise responses re confirmation brief, declarations (.2).
11/06/23	Isabel Gao	2.40	Revise summary of case milestones (.2); review, revise confirmation order (1.1); correspond with O. Pare, K&E team re same, confirmation objections (.3); analyze issue re same (.8).
11/06/23	Nikki Gavey	4.70	Conference with Paul Weiss re adequate assurance (.1); conference with AlixPartners, contract counterparties, re plan supplement, confirmations issues (2.2); correspond with AlixPartners, contract parties re same (2.4).
11/06/23	Derek I. Hunter	3.10	Telephone conference with N. Gavey, K&E team, Paul Weiss re adequate assurance (.2); conference, correspond with N. Gavey, K&E team re sale proceeds repatriation (.8); telephone conference with Hilco, N. Gavey K&E team, AlixPartners re case update (2.1).
11/06/23	Christopher Marcus, P.C.	2.50	Review, analyze plan objections.
11/06/23	Adrian Simioni	10.30	Review, revise confirmation brief (3.9); research re same (3.9); review, analyze issues, strategies re confirmation objections re same (1.8); correspond with F. George re same (.3); correspond with the U.S. Trustee, N. Gavey, K&E team re confirmation objection (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 135 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/06/23	Chris Solis	1.50	Revise Bojmel declaration ISO confirmation (.8); revise confirmation order outreach tracker (.3); review and revise confirmation order (.2); research re opt out precedent (.2).
11/07/23	Megan C. Feeney	5.30	Draft, revise Meltzer, Koza, and Bojmel declarations re confirmation (3.5); correspond with C. Solis, K&E team re same (.3); review, analyze brief changes (.5); research precedent declarations (.3); correspond with N Gavey, creditor re voting (.1); conference with same re same (.1); correspond with KCC, B. Nakhaimousa, Guggenheim, Gibson Dunn re same (.3); correspond and telephone conference with A. Simoni re brief (.2).
11/07/23	Isabel Gao	1.00	Review, revise confirmation order (.8); correspond with C. Solis re same (.2).
11/07/23	Nikki Gavey	9.30	Conference with D. Hunter, K&E team, advisors, company re plan, next steps re same (.5); multiple conferences with AlixPartners, contract and lease parties re plan supplement, confirmation issues (3.9); correspond with same re same (3.9); analyze considerations re same (.6); conference with contract counterparty, Company re plan (.4).
11/07/23	Fredrica George	2.40	Draft and revise certificate of no objections re bid protections (1.4); review, revise Koza declaration (1.0).
11/07/23	Derek I. Hunter	4.30	Conference, correspond with K&E team, Guggenheim, AlixPartners and Company re case strategy and related issues (2.4); review, analyze and revise plan documents and related research (1.2); conference, correspond with K&E team re confirmation documents (.7).
11/07/23	Christopher Marcus, P.C.	0.70	Review, analyze confirmation brief.
11/07/23	Reena Patel	1.60	Draft direct examination outline re confirmation.
11/07/23	Adrian Simioni	7.10	Review, revise confirmation brief (3.9); research precedent re same (1.8); review, analyze confirmation objections (1.4).
11/07/23	Chris Solis	1.90	Review, revise Bojmel declaration (1.6); update confirmation objection tracker (.3).
11/08/23	Sarah J. Donnell	0.20	Review, revise confirmation declaration.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 136 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/08/23	Michael P. Esser	2.50	Conference with N. Gavey re confirmation work streams (.5); review and revise Koza declaration (1.1); review and revise Bojmel declaration (.9).
11/08/23	Megan C. Feeney	3.10	Review, revise voting report (.2); correspond with KCC, F. George, K&E team re same (.2); review, revise Koza declaration (.2); research precedent re same (.2); correspond with F. George re same (.3); correspond with C. Solis re Meltzer declaration (.2); review, revise same (.4); telephone conference with N. Howard, K&E team re shareholder request (.1); correspond with Same re same (.1); correspond with C. Solis, K&E team, Guggenheim re Bojmel declaration (.2); review, revise confirmation declarations (1.0).
11/08/23	Isabel Gao	0.90	Review, analyze confirmation objections (.4); correspond with N. Gavey, K&E team re same (.2); correspond with C. Solis, O. Pare re confirmation order (.3).
11/08/23	Nikki Gavey	6.30	Correspond with interested parties, AlixPartners re confirmation issues (3.9); conference with interested parties, AlixPartners re same (1.9); conference with M. Esser, K&E team re confirmation hearing preparation (.5).
11/08/23	Fredrica George	1.90	Revise Koza confirmation declaration (.4); revise objection summary chart for confirmation brief (1.5).
11/08/23	Derek I. Hunter	4.10	Correspond with N. Gavey, K&E litigation team, Company re case coordination (.2); conference with same re same (.4); conference, correspond with N. Gavey, K&E team re confirmation documents (.7); review, analyze same (2.8).
11/08/23	Christopher Marcus, P.C.	2.70	Review, analyze confirmation briefs and declarations.
11/08/23	Oliver Pare	2.30	Review, revise confirmation order.
11/08/23	Alexandria Ray	8.90	Review and analyze plan objections (2.3); draft memorandum re same (3.6); review, revise same (3.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

Disclosur	e Statement, Plan, Confirmation		
<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
11/08/23	Stephen M. Silva	1.30	Correspond with AlixPartners re confirmation preparation (.2); conference with D. Hunter and N. Gavey re confirmation (.5); review and analyze confirmation declaration (.2); revise confirmation witness preparation materials (.4).
11/08/23	Adrian Simioni	5.10	Review, revise confirmation brief (3.9); office conference with C. Solis, F. George re same (.3); research same (.9).
11/08/23	Chris Solis	8.30	Review, revise Meltzer declaration (.8); telephone conference with A. Simioni re confirmation objection summary (.5); review and revise confirmation objection summary (2.0); review, revise confirmation order (3.8); conference with A. Simioni and F. George re confirmation brief (.5); review, revise same (.7).
11/09/23	Megan C. Feeney	8.70	Correspond and telephone conference with

U.S. Trustee, N. Gavey, K&E team re confirmation objection (.5); correspond with N. Gavey, K&E team re confirmation objections (.5); draft, revise Meltzer declaration re confirmation (1.5); research re Zenith factors (.3); telephone conference with AlixPartners re Koza declaration (.2); correspond with same re same (.1); conferences with B. Nakhaimousa re same (.5); draft, revise released parties summary (.7); correspond with F. George, KCC re voting report (.2); correspond with Gibson Dunn re voting results (.1); review, revise Koza declaration (1.0); review, revise Bojmel declaration (.5); correspond with C. Solis, Guggenheim re same (.2); review, revise confirmation hearing presentation (.3); review, revise voting report (.9); research precedent re same (.3); review, revise declarations re confirmation (.4).

Katten, N. Gavey, K&E team re Meltzer declaration (.5); telephone conference with

1050090219

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 138 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

<u>Date</u> 11/09/23	Name Isabel Gao		Description  Conference with U.S. Trustee, O. Pare, K&E team re confirmation objections (1.0); conference with N. Gavey, K&E team re cure objections (.4); review, analyze correspondence with multiple counterparties
11/09/23	Nikki Gavey	11.20	re same (.7); review, analyze confirmation brief (.3).  Correspond with counterparties, AlixPartners
			re plan objection, cure issues (3.3); conferences with counterparties, AlixPartners re same (3.5); further correspond with counterparties, AlixPartners re same (3.2); conference with U.S. Trustee, O. Pare, K&E team re plan objection (.4); conference with B. Nakhaimousa, K&E team re same (.1); conference with AlixPartners, landlord re plan objection (.5); conference with M. Esser, K&E team, Katten re Meltzer confirmation preparation (.2).
11/09/23	Fredrica George	5.50	Review, analyze confirmation brief (1.1); revise same (3.9); review, revise voting report (.4); revise Koza confirmation declaration (.1).
11/09/23	Derek I. Hunter	3.10	Conference, correspond with N. Gavey, K&E team, AlixPartners, Guggenheim and Company re case strategy and related issues (.6); review, analyze and revise plan documents and related research (1.8); conference, correspond with O. Pare, K&E team re confirmation documents (.7).
11/09/23	Derek I. Hunter	0.10	Conference with N. Gavey, K&E team, US DOJ re confirmation objection.
11/09/23	Christopher Marcus, P.C.	1.10	Review, analyze confirmation documents.
11/09/23	Meg McCarthy	0.50	Review, analyze chapter 11 pleadings.
11/09/23	Brian Nakhaimousa	1.20	Conference with N. Gavey, O. Pare, I. Gao, C. Solis re confirmation objections, next steps (.5); conference with O. Pare, K&E team, U.S. Trustee re confirmation objection (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 139 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/09/23	Oliver Pare	7.70	Review, revise plan (3.3); telephone conferences with N. Gavey, K&E team re same (1.1); telephone conference with U.S. Trustee re same (.5); review, analyze precedent re same (.9); review, revise summary re same (1.5); telephone conference with cure claimant counsel (.4).
11/09/23	Matt Pinkney	0.50	Draft confirmation presentation.
11/09/23	Adrian Simioni	2.80	Review, revise confirmation brief.
11/09/23	Chris Solis	8.40	Review, revise Meltzer declaration (1.2); review, revise Bojmel declaration (.6); review, revise objection summary (2.4); telephone conference with N. Gavey, K&E team, AlixPartners, and contract counterparties re cure objection (.4); conference with N. Gavey, K&E team re confirmation order (.5); review, revise confirmation order (1.0); review, revise confirmation brief (1.2); review, revise plan (1.1).
11/10/23	Megan C. Feeney	5.00	Correspond and telephone conference with AlixPartners, K&E team, N. Gavey re confirmation declarations (.8); correspond and telephone conference with U.S. Trustee, B. Nakhaimousa, K&E team re objection (.5); correspond with C. Solis, K&E team, Guggenheim re Bojmel declaration (.5); review, revise same (1.5); correspond with D. Hunter, K&E team re Meltzer declaration (.3); review, revise same (.7); correspond with F. George, C. Solis, K&E team re confirmation declarations (.2); review, revise same (.5).
11/10/23	Isabel Gao	3.60	Review, revise plan, confirmation order (2.0); correspond with O. Pare, C. Solis re same (.4); conference with U.S. Trustee, O. Pare, K&E team re same (.4); analyze issues re release, exculpation (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 140 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. 54128-20 Matter Number:

<u>Date</u> 11/10/23	Nikki Gavey		Description  Correspond with counterparties, AlixPartners re cure, plan issues (3.9); conference with counterparties, AlixPartners re same (3.0); further correspond with counterparties, AlixPartners re same (3.0); review, revise summaries re same (.9); conference with D. Hunter, K&E team re confirmation (.5); conference with M. Esser, K&E team, AlixPartners re E. Koza witness preparation re confirmation hearing (.5); conference with O. Pare, K&E team, cure claimant re plan issues (.3); conference with O. Pare, K&E
			team, U.S. Trustee re plan objection (.5); conference with M. Esser, K&E team, Guggenheim re R. Bojmel witness preparation re confirmation hearing (.2).
11/10/23	Fredrica George	3.40	Draft, revise talking points re confirmation hearing.
11/10/23	Derek I. Hunter	5.50	Conference, correspond with B. Nakhaimousa, K&E team re witness preparation discussion, confirmation pleadings (1.0); conference with K&E team, Paul Weiss, AlixPartners, re objections received (.6); review, analyze same (3.9).
11/10/23	Christopher Marcus, P.C.	2.00	Review, analyze confirmation documents, order, plan.
11/10/23	Meg McCarthy	1.80	Review, analyze chapter 11 pleadings (.9); prepare key documents for confirmation hearing (.9).
11/10/23	Brian Nakhaimousa	3.30	Conference with M. Esser, K&E team, AlixPartners re witness preparation re confirmation hearing (.5); conference with Guggenheim, M. Esser, K&E team re witness preparation re confirmation hearing (.3); conference with M. Pinkney re confirmation hearing presentation (.5); review, analyze confirmation objections (2.0).
11/10/23	Brian Nakhaimousa	1.00	Conference with O. Pare, K&E team, U.S. Trustee re plan, confirmation (.5); conference with Paul Weiss, AlixPartners, N. Gavey, K&E team re Oracle (.5).
11/10/23	Oliver Pare	3.60	Review, revise plan, confirmation order (2.7); telephone conferences with N. Gavey, K&E team, U.S. Trustee, claimant counsel re same (.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 141 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/10/23	Matt Pinkney	7.50	Draft confirmation presentation (3.9); conference with B. Nakhaimousa re same (.5); revise same (3.1).
11/10/23	Adrian Simioni	6.20	Review, revise confirmation brief (3.4); research re same (1.2); draft talking points re same (.8); telephone conference with O. Pare, K&E team re confirmation (.3); telephone conference with N. Gavey, K&E team, Paul, Weiss re objections received (.5).
11/10/23	Chris Solis	7.60	Review, revise confirmation declaration (3.1); draft plan supplement notice (.6); review, revise plan objection summary tracker (.8); telephone conference with N. Gavey, K&E team, landlord counsel re confirmation order (.2); telephone conference with D. Hunter, K&E team re confirmation status (.5); review, revise confirmation order (1.6); research re 9019 (.8).
11/10/23	Tanzila Zomo	0.60	Draft confirmation hearing checklist.
11/11/23	Megan C. Feeney	0.30	Review, revise confirmation declarations.
11/11/23	Isabel Gao	1.10	Analyze confirmation and cure objection summary (.6); draft release and exculpation summary (.5).
11/11/23	Nikki Gavey	3.20	Correspond with O. Pare, K&E team, counterparties re plan issues, cure objections (1.2); review, revise objection summary re same (1.0); telephone conferences with AlixPartners re same (1.0).
11/11/23	Fredrica George	1.10	Revise Koza confirmation declaration (.9); research precedent re plan exculpation clauses (.2).
11/11/23	Derek I. Hunter	0.50	Telephone conference, correspond with N. Gavey, K&E team re confirmation documents (.2); review, analyze same (.3).
11/11/23	Brian Nakhaimousa	4.60	Review, revise declarations in support of confirmation (3.9); correspond with C. Solis, K&E team, AlixPartners, Katten, Guggenheim re same (.7).
11/11/23	Oliver Pare	2.30	Review, revise plan (1.1); review, revise confirmation order (1.2).
11/11/23	Matt Pinkney	2.50	Draft confirmation presentation.
11/11/23	Adrian Simioni	1.60	Review, revise confirmation brief.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 142 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/11/23	Chris Solis	3.00	Review, revise Meltzer confirmation declaration (.3); review, revise Bojmel confirmation declaration (1.3); review, revise objection summary (.7); review, revise confirmation order (.7).
11/12/23	Megan C. Feeney	2.50	Review, revise Meltzer confirmation declaration (.8); correspond with B.  Nakhaimousa, Katten, K&E team re same (.2); correspond with D. Hunter, K&E Team re same (.4); telephone conference with KCC re voting report (.2); review, revise draft of same (.2); review, revise Bojmel confirmation declaration (.5); correspond with C. Solis, K&E Team re same (.2).
11/12/23	Isabel Gao	5.90	Telephone conference with O. Pare, landlord counsel re plan, cure of lease obligations (.3); review, revise confirmation objection summary (.2); review, revise plan (.5); draft release and exculpation summary (.2); correspond with D. Hunter, O. Pare, Guggenheim, AlixPartners re plan, confirmation order (.9); correspond with B. Nakhaimousa re confirmation declarations (.2); review, revise confirmation order (2.3); analyze confirmation objections (1.3).
11/12/23	Nikki Gavey	3.70	Conference and correspond with contract and lease counterparties re confirmation issues, cure disputes (2.5); analyze issues, next steps re same (1.2).
11/12/23	Fredrica George	2.50	Revise Koza declaration in support of confirmation order (.8); research re releases (1.7).
11/12/23	Derek I. Hunter	6.70	Conference, correspond with N. Gavey, K&E team, AlixPartners, Guggenheim, Company re case strategy and related issues (1.4); review, analyze and revise plan documents and related research (3.9); conference, correspond with N. Gavey, K&E team re confirmation documents (1.4).
11/12/23	Brian Nakhaimousa	7.50	Review, analyze confirmation objections (2.5); review, revise confirmation hearing presentation (2.1); review, revise confirmation declarations (2.9).
11/12/23	Oliver Pare	1.60	Review, revise plan (.8); review, revise confirmation order (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 143 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
11/12/23	Matt Pinkney	4.50	Draft confirmation hearing presentation (3.9); revise same (.6).
11/12/23	Adrian Simioni	10.00	Review, revise confirmation brief (3.9); review, analyze precedent re same (1.8); research re releases (3.9); review, revise amended plan supplement (.4).
11/12/23	Chris Solis	3.40	Review, revise Guggenheim confirmation declaration (1.3); review, revise confirmation order (2.1).
11/13/23	John Christian	0.90	Correspond with B. Nakhaimousa and M. Feeney re preparation for confirmation hearing (.3); review, revise voting report declaration (.1); correspond with B. Nakhaimousa re same (.1); review and analyze objections to the Debtors' plan of reorganization (.4).
11/13/23	Sarah J. Donnell	0.30	Analyze confirmation declaration.
11/13/23	Sarah J. Donnell	0.70	Review, analyze confirmation brief.
11/13/23	Megan C. Feeney	9.30	Telephone conference with D. Hunter, K&E team re confirmation (.6); draft, revise Bojmel confirmation declaration (1.7), draft, revise Koza confirmation declaration (1.8); draft, revise Meltzer declaration (1.6); draft, revise voting report (1.7); telephone conference with C. Solis, K&E team, Katten, Guggenheim, KCC, AlixPartners re same (.8); telephone conference with KCC re voting results (.5); prepare confirmation declarations, voting report, confirmation brief for filing (.3); review, analyze confirmation brief (.3).
11/13/23	Isabel Gao	10.90	Review, revise confirmation order (3.9); correspond with O. Pare, K&E team multiple landlords' counsel, purchaser's counsel, Gibson re same (1.3); review, analyze confirmation brief (.2); review, revise plan (2.5); correspond with O. Pare, K&E team multiple landlords' counsel, purchaser's counsel, Gibson re same re same (1.0); review, revise confirmation objection tracker (.7); analyze issues re confirmation objection (1.3).

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 144 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number:

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
11/13/23	Nikki Gavey	13.90	Conference, correspond with various contract counterparties re confirmation issues and next steps (3.5); conference and correspond with lease counterparties re confirmation issues and next steps (1.3); correspond with AlixPartners re same (1.5); analyze next steps re same (2.0); correspond with O. Pare, K&E team re confirmation order re same (3.0); review, revise confirmation objection summary (2.0); telephone conference with D. Hunter, K&E team re confirmation next steps (.6).
11/13/23	Fredrica George	4.50	Review, revise confirmation brief re (1.0); research re plan confirmation (3.5).
11/13/23	Fredrica George	0.70	Conference with D. Hunter, K&E team re confirmation next steps (.6); prepare for same (.1).
11/13/23	Fredrica George	0.10	Review, analyze U.S. Trustee objections.
11/13/23	Derek I. Hunter	7.10	Conference, correspond with K&E team, Guggenheim, AlixPartners, Company re case strategy and related issues (2.6); review, analyze and revise plan documents and related research (3.9); conference, correspond with K&E team re confirmation documents (.6).
11/13/23	Christopher Marcus, P.C.	3.10	Review, analyze confirmation brief, documents.
11/13/23	Meg McCarthy	1.50	Prepare key documents for confirmation hearing (.9); conference with A. Ray and T. Zomo re confirmation hearing (.6).
11/13/23	Brian Nakhaimousa	6.80	Review, revise confirmation brief (3.1); correspond with A. Simioni re same (.3); review, revise declarations in support of confirmation (1.8); correspond with F. George, K&E team re same (.3); review, revise confirmation hearing presentation (.1); correspond with C. Solis, K&E team re confirmation order (.3); review, analyze same (.2); telephone conference with M. Feeney re confirmation declarations (.4); review, analyze U.S. Trustee confirmation objection (.3).
11/13/23	Robert Orren	0.10	Correspond with A. Simioni, T. Zomo re compilation of case law re confirmation.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 145 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/13/23	Oliver Pare	9.30	Review, revise plan (2.7); review, revise confirmation order (3.8); telephone conferences with cure claimants, Gibson, purchaser's counsel re same (2.8).
11/13/23	Matt Pinkney	3.00	Revise confirmation hearing presentation.
11/13/23	Adrian Simioni	14.20	Review, revise confirmation brief (3.9); research precedent re same (3.9); research re considerations re same (2.1); further review, revise same (2.4); correspond with Gibson, N. Gavey, K&E team re same (.2); correspond with purchaser's counsel, N. Gavey, K&E team re same (.2); correspond with N. Gavey, K&E team, the Company, Guggenheim, AlixPartners re same (.3); research re plan sales (1.2).
11/13/23	Chris Solis	7.00	Review, revise confirmation brief (3.8); review, revise notice of fourth amended plan (.8); review, analyze confirmation objections (1.3); review, analyze confirmation order (.5); telephone conference with D. Hunter, K&E team re confirmation issues (.6).
11/13/23	Steve Toth	0.40	Analyze confirmation order changes.
11/13/23	Tanzila Zomo	1.20	Compile research materials for confirmation hearing.
11/14/23	Sarah J. Donnell	0.20	Review, analyze confirmation testimony outline.
11/14/23	Megan C. Feeney	8.90	Review, revise notice of agenda re confirmation hearing (.3); correspond with F. George, Cole Schotz, B. Nakhaimousa re same (.2); correspond with AlixPartners, Guggenheim, Katten, B. Nakhaimousa, K&E team re confirmation declarations, brief, voting report (.3); conference with C. Solis, F. George re confirmation hearing presentation (.3); telephone conference with B. Nakhaimousa re same (.2); draft, revise confirmation presentation (3.9); further review, revise same (2.6); correspond with I. Gao re releases (.2); correspond with F. George re hearing presentation (.2); review, revise re same (.2); correspond and telephone conference with D. Hunter, K&E team re confirmation, objections (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 146 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/14/23	Nathan James Felton	0.30	Telephone conference with D. Hunter, K&E team re plan supplement, confirmation workstreams.
11/14/23	Isabel Gao	11.50	Review, revise confirmation order (3.9); correspond with O. Pare, K&E team multiple landlords' counsel, purchaser's counsel, Gibson re same (3.9); analyze issues re cure objection, confirmation objection (2.1); telephone conference with O. Pare, landlord counsel re confirmation order (1.2); telephone conference with D. Hunter, K&E team re confirmation workstreams (.4).
11/14/23	Nikki Gavey	14.20	Conferences with contract and lease counterparties re confirmation issues (2.0); correspond with same re same (2.4); correspond with AlixPartners, O. Pare, K&E team re same (3.1); analyze next steps re same (3.0); review, analyze confirmation order (3.3); telephone conference with Company, D. Hunter, Guggenheim, AlixPartners re confirmation (.4).
11/14/23	Fredrica George	3.80	Draft notice of agenda re confirmation hearing (1.2); draft talking points re confirmation brief (1.6); revise presentation for confirmation hearing (1.0).
11/14/23	Derek I. Hunter	7.20	Telephone conference with N. Gavey, K&E team, AlixPartners, Guggenheim, the Company re confirmation workstreams (.4); telephone conferences with M. Esser, K&E team re witness preparation discussion, strategy (.6); telephone conference with N. Gavey, K&E team, AlixPartners re objections received (.5); telephone conference with N. Gavey, K&E team re upcoming confirmation hearing, works in process (.3); review, analyze, and revise confirmation materials (3.9); comment on same (1.5).
11/14/23	Christopher Marcus, P.C.	2.00	Review, analyze confirmation documents (1.0); correspond with D. Hunter, K&E team, Company, AlixPartners, Guggenheim re confirmation (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 147 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/14/23	Brian Nakhaimousa	4.40	Review, revise confirmation hearing presentation (3.8); telephone conferences with M. Feeney re same (.3); telephone conference with A. Simioni, N. Gavey re next steps re cure objections, confirmation (.3).
11/14/23	Brian Nakhaimousa	0.70	Conference with Company, AlixPartners, D. Hunter, K&E team, Guggenheim re next steps re sale transaction, confirmation, and related strategy.
11/14/23	Brian Nakhaimousa	0.50	Conference with O. Pare, K&E team, landlord counsel re confirmation order.
11/14/23	Oliver Pare	12.90	Review, revise confirmation order (3.9); review, analyze strategies, considerations re same re confirmation objections, informal comments received (3.9); further review, revise same (2.7); telephone conferences with purchaser's counsel, I. Gao, Gibson, cure claimants re same (2.4).
11/14/23	Matt Pinkney	2.00	Revise confirmation presentation.
11/14/23	Adrian Simioni	2.70	Telephone conference with D. Hunter, K&E team re confirmation (.3); review, revise talking points re same (1.1); review, revise confirmation agenda (.2); review, revise confirmation brief (1.1).
11/14/23	Chris Solis	3.20	Telephone conference with B. Nakhaimousa, K&E team re confirmation (.3); research re plan sales (.8); telephone conference with O. Pare, I. Gao, and landlord re release provisions (.2); review, revise confirmation presentation (.9); review, revise confirmation brief (1.0).
11/14/23	Tanzila Zomo	2.90	Coordinate logistics for confirmation hearing (2.0); telephone conference with R. Orren, L. Spangler re same (.4); review, revise exhibits re confirmation hearing (.5).
11/15/23	John Christian	0.20	Correspond with M. Esser re objections to the Debtors' plan of reorganization (.1); correspond with KCC re equity opt outs (.1).
11/15/23	Sarah J. Donnell	0.50	Review, analyze proposed findings of fact and confirmation order.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 148 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number:
Cyxtera Technologies Inc. Matter Number:

Invoice Number: 1050090219 Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

11/15/23 Fredrica George

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/15/23	Megan C. Feeney	8.30	Telephone conference with Guggenheim, M. Esser, K&E team re confirmation testimony preparation (.3); telephone conference with N. Felton, I. Gao re third-party release (.3); review, revise summary re same (.2); draft, revise confirmation hearing presentation (3.9); further review, revise same (1.9); correspond with D. Hunter, K&E team re same (.5); telephone conference with C. Marcus, D. Hunter, B. Nakhaimousa re same (.5); correspond with F. George re notice of amended agenda, confirmation talking points (.3); review, revise notice of revised confirmation order (.2); correspond with company, O. Pare, K&E team, AlixPartners re confirmation hearing (.2).
11/15/23	Nathan James Felton	10.70	Review, revise confirmation brief re release and exculpation provisions (3.2); correspond with M. Feeney re same (.2); review, revise amended plan supplement (3.3); prepare same for filing (3.5); telephone conference with N. Gavey re same (.3); telephone conference with creditor re plan supplement notice (.2).
11/15/23	Isabel Gao	9.70	Review, revise confirmation order (3.9); correspond with O. Pare, K&E team multiple landlords' counsel, purchaser's counsel, Gibson re same (3.1); analyze issue re cure objection, confirmation objection (2.2); review, revise release and exculpation cheat sheet (.5).
11/15/23	Nikki Gavey	14.30	Conferences with AlixPartners, contract and lease counterparties re confirmation issues, related cure disputes (3.0); correspond with same re same (2.0); analyze next steps re same (2.9); review plan supplement (3.0); correspond and coordinate with N. Felton, K&E team, AlixPartners re filing of plan

supplement (3.4).

hearing.

2.90 Revise talking points for confirmation

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 149 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/15/23	Derek I. Hunter	8.70	Telephone conference with M. Esser, K&E team, Guggenheim re witness preparation re confirmation (.5); telephone conference with B. Nakhaimousa, K&E team re confirmation issues (.4); review, analyze confirmation materials (3.0); prepare confirmation hearing talking points (1.6); review, revise confirmation hearing presentation (2.5); conference with C. Marcus, B. Nakhaimousa, M. Feeney re confirmation hearing presentation (.7).
11/15/23	Christopher Marcus, P.C.	6.60	Telephone conferences re confirmation hearing, related matters with D. Hunter, K&E team, company advisors (3.1); telephone conference with D. Hunter re confirmation order (.8); review confirmation deck (2.0); teleconference with D. Hunter, B. Nakhaimousa, M. Feeney re same (.7).
11/15/23	Brian Nakhaimousa	5.00	Telephone conference with M. Esser, K&E team, Guggenheim re witness preparation re confirmation (1.0); telephone conference with AlixPartners, M. Esser, K&E team re witness preparation re confirmation (1.0); conference with C. Marcus, K&E team re confirmation hearing presentation (.9); review, revise confirmation hearing presentation (2.1).
11/15/23	Oliver Pare	6.60	Review, revise confirmation order (3.9); analyze considerations re objections re same (1.6); telephone conferences with purchaser's counsel, landlord's counsel, Gibson Dunn re same (1.1).
11/15/23	Adrian Simioni	2.20	Review, revise talking points re confirmation hearing (1.9); correspond with B.  Nakhaimousa, M. Feeney re confirmation hearing presentation (.3).
11/15/23	Chris Solis	1.90	Review, revise objection tracker (1.3); review, revise confirmation presentation (.6).
11/16/23	Megan C. Feeney	2.20	Draft, revise confirmation presentation (1.7); telephone conference with B. Nakhaimousa re same (.2); correspond with N. Gavey, K&E Team re objections, notice of amended agenda, first day presentation (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 150 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090219 Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/16/23	Nathan James Felton	2.90	Review, revise plan supplement (2.2); prepare same for filing (.3); correspond with Paul Weiss re same (.1); review, revise confirmation agenda (.2); correspond with F. George re same (.1).
11/16/23	Isabel Gao	3.40	Review, revise confirmation order.
11/16/23	Nikki Gavey	3.50	Telephone conference with D. Hunter, AlixPartners, Guggenheim, Company re confirmation (.5); correspond with contract and lease counterparties re confirmation issues, related cure disputes (2.0); analyze next steps, resolutions to same (1.0).
11/16/23	Fredrica George	1.00	Revise notice of agenda for confirmation hearing.
11/16/23	Derek I. Hunter	4.00	Review, analyze documents re preparation for confirmation hearing.
11/16/23	Oliver Pare	5.50	Review, revise confirmation order (.9); telephone conferences with Paul Weiss, Gibson, claimant counsel re same (4.6).
11/16/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa, K&E team re confirmation talking points.
11/17/23	Isabel Gao	1.20	Review, revise confirmation order (1.0); correspond with C. Solis re confirmation objections (.2).
11/17/23	Chris Solis	0.50	Review, revise objection tracker.
Total		679.30	

23

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

**Invoice Number: 1050090221 Client Matter: 54128-23** 

**In the Matter of Receivables Program** 

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 379.00

Total legal services rendered

\$ 379.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 152 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050090221

Receivables Program

Matter Number:

54128-23

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Janette A. McMahan	0.20	1,895.00	379.00
TOTALS	0.20		\$ 379.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 153 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090221

Cyxtera Technologies Inc. Receivables Program

Matter Number:

54128-23

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
11/09/23	Janette A. McMahan	0.10	Correspond with O. Pare re receivables program termination.
11/16/23	Janette A. McMahan	0.10	Correspond with O. Pare re receivables program and plan confirmation.
Total		0.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090222 Client Matter: 54128-24

In the Matter of Canadian Recognition Proceeding

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 46,963.50

Total legal services rendered

\$ 46,963.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 155 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090222 Cyxtera Technologies Inc. Matter Number: 54128-24

Canadian Recognition Proceeding

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	0.30	1,245.00	373.50
Noelle M. Howard	48.20	885.00	42,657.00
Robert Orren	1.00	570.00	570.00
Adrian Simioni	3.80	885.00	3,363.00
TOTALS	53.30		\$ 46,963.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 156 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090222

Canadian Recognition Proceeding

54128-24

#### **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/01/23	Noelle M. Howard	0.40	Correspond with Gowling team re CCAA recognition materials.
11/02/23	Noelle M. Howard	5.20	Telephone conference with A. Simioni, Gowling team re Canadian recognition hearing and related materials (1.3); correspond with N. Gavey, K&E team re same (.4); review and analyze recognition documents re same (1.3); review and analyze tax considerations re same (.8); review and analyze sale asset purchase agreements (1.4).
11/02/23	Adrian Simioni	1.40	Telephone conference with Gowling, N. Howard re Canadian recognition issues.
11/03/23	Noelle M. Howard	0.50	Correspond with Gowling team re CCAA proceeding materials.
11/06/23	Nikki Gavey	0.30	Conference with D. Hunter and N. Howard re Canadian tax issues.
11/06/23	Noelle M. Howard	2.90	Telephone conference with Gowling team re materials for CCAA recognition hearing (.7); correspond with N. Gavey, K&E team re same (.4); telephone conference with D. Hunter, N. Gavey re repatriation of proceeds (.4); review, analyze considerations re same (1.4).
11/07/23	Noelle M. Howard	1.40	Correspond with N. Gavey, K&E team re materials for CCAA hearing (.4); telephone conference with S. Toth re same (.5); review, analyze same (.5).
11/08/23	Noelle M. Howard	1.60	Telephone conference with Gowling team re recognition of sale materials.
11/09/23	Noelle M. Howard	0.90	Review, analyze sale materials re Canadian recognition proceeding.
11/10/23	Noelle M. Howard	2.50	Correspond with Gowling team re CCAA proceeding materials (.4); telephone conference with Gowling team re same (.3); review, analyze considerations re same (1.8).
11/13/23	Noelle M. Howard	5.30	Correspond with Gowling team re CCAA proceeding materials (.4); review, revise same (2.4); further revise same (2.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 157 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090222 Cyxtera Technologies Inc. Matter Number: 54128-24

Canadian Recognition Proceeding

<b>Date</b>	Name	Hours	Description
11/14/23	Noelle M. Howard	7.80	Correspond with Gowling team re CCAA proceeding materials (.5); review, revise same (3.6); further revise same (3.7).
11/14/23	Robert Orren	0.60	Correspond with N. Howard, F. Yudkin, Cole Schotz re foreign recognition affidavit.
11/15/23	Noelle M. Howard	12.80	Correspond with Gowling team re CCAA proceeding materials (.5); review, revise same (3.9); correspond with A. Simioni re same (3.9); further revise same (3.9); correspond with G. Clark re same (.6).
11/15/23	Adrian Simioni	2.20	Review, revise affidavit re Canadian recognition proceeding.
11/16/23	Noelle M. Howard	2.90	Correspond with Gowling team re CCAA proceeding materials (.8); review, revise same (1.0); telephone conference with Gowling team re same (.5); further revise same (.6).
11/16/23	Robert Orren	0.40	Correspond with N. Howard, K&E team re notarization of foreign recognition affidavit.
11/16/23	Adrian Simioni	0.20	Correspond with Gowling, N. Gavey, K&E team re affidavit re Canadian recognition proceeding.
11/17/23	Noelle M. Howard	4.00	Correspond with Gowling team re CCAA proceeding materials (.6); review, revise same (3.0); prepare same for execution (.4).
Total		53.30	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

**Invoice Number: 1050090223 Client Matter: 54128-25** 

**In the Matter of Business Operations** 

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 6,236.50

Total legal services rendered

\$ 6,236.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 159 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090223 Cyxtera Technologies Inc. Matter Number: 54128-25

Business Operations

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Derek I. Hunter	1.40	1,375.00	1,925.00
Christopher Marcus, P.C.	1.60	2,045.00	3,272.00
Brian Nakhaimousa	0.50	1,155.00	577.50
Mason N. Zurek	0.40	1,155.00	462.00
TOTALS	3.90		\$ 6,236.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 160 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090223

**Business Operations** 

54128-25

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/09/23	Derek I. Hunter	0.30	Attend Bi-weekly Lender call with N. Gavey, K&E team, Guggenheim Partners.
11/09/23	Christopher Marcus, P.C.	0.50	Telephone conference with D. Hunter, company advisors re case status, next steps.
11/09/23	Brian Nakhaimousa	0.50	Conference with AlixPartners, Company, D. Hunter, K&E team, Guggenheim re confirmation, case status, next steps.
11/14/23	Christopher Marcus, P.C.	0.50	Correspond and telephone conference with company advisors re case status.
11/15/23	Derek I. Hunter	0.50	Telephone conference with S. Toth, K&E team, purchaser's counsel, customer re settlement agreement and other executory contracts.
11/16/23	Derek I. Hunter	0.60	Telephone conference with N. Gavey, K&E team, AlixPartners, Company re case status, next steps, confirmation hearing.
11/16/23	Christopher Marcus, P.C.	0.60	Correspond and telephone conference with company advisors re case status.
11/16/23	Mason N. Zurek	0.40	Telephone conference with Company, D. Hunter, K&E team re case status, strategy.
Total		3.90	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090224 Client Matter: 54128-26

In the Matter of Asset Sales/Section 363/Use, Sale

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 200,927.50

Total legal services rendered

\$ 200,927.50

Cyxtera Technologies Inc.

Matter Number:

54128-26

Asset Sales/Section 363/Use, Sale

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Jonathan D. Brit	0.80	1,265.00	1,012.00
John Christian	0.50	1,215.00	607.50
Griffin Clark	20.90	885.00	18,496.50
Isabella Dexter	15.20	735.00	11,172.00
Juan Donado Diez	0.70	995.00	696.50
Miata Eggerly	0.20	1,295.00	259.00
Megan C. Feeney	1.10	885.00	973.50
Nikki Gavey	15.70	1,245.00	19,546.50
Fredrica George	2.80	735.00	2,058.00
Noelle M. Howard	0.50	885.00	442.50
Derek I. Hunter	0.40	1,375.00	550.00
Ian G. John, P.C.	0.50	2,125.00	1,062.50
Catherine Kordestani	0.10	1,295.00	129.50
Brian Nakhaimousa	1.80	1,155.00	2,079.00
Jessica Pushka	1.90	1,155.00	2,194.50
Alexandria Ray	1.60	850.00	1,360.00
Jill Ross	9.80	1,675.00	16,415.00
Benjamin M. Schreiner, P.C.	4.20	1,925.00	8,085.00
Stephen M. Silva	0.20	1,245.00	249.00
Adrian Simioni	26.40	885.00	23,364.00
Steve Toth	15.10	1,615.00	24,386.50
Matthew J. Van Wagoner	50.30	1,295.00	65,138.50
Thomas Sebastian Wilson	0.20	1,625.00	325.00
Tanzila Zomo	1.00	325.00	325.00
TOTALS	171.90		\$ 200,927.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 163 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090224

Asset Sales/Section 363/Use, Sale

54128-26

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
11/01/23	Griffin Clark	2.20	Review, compile final sale documents (1.2); coordinate escrow funding matters re same (.6); review, analyze correspondence re same (.4).
11/01/23	Isabella Dexter	1.50	Analyze organization of disclosure schedules (.4); analyze consent requirements (.5); review, revise closing checklist (.6).
11/01/23	Nikki Gavey	3.50	Correspond with Company, D. Hunter, advisors re APA signing (2.0); review, revise stalking horse designation (.5); conference with Company, D. Hunter, advisors re next steps to sale closing (.5); correspond with counsel to DLR re ancillary lease sales (.5).
11/01/23	Fredrica George	1.20	Revise notice and order re bid protections.
11/01/23	Derek I. Hunter	0.30	Conference with N. Gavey, K&E team, AlixPartners, Company re open issues, next steps.
11/01/23	Brian Nakhaimousa	0.40	Conference with AlixPartners, Guggenheim, K&E team, D. Hunter re next steps re sale transaction.
11/01/23	Brian Nakhaimousa	0.80	Review, revise bid protections order (.3); correspond with F. George, Paul Weiss, GDC re same (.2); correspond with GDC re executed purchase agreement (.1); correspond with Gibson re Brookfield deposit (.1); correspond with KCC re noticing re notice of sale transaction (.1).
11/01/23	Jessica Pushka	1.00	Revise 8-K re asset purchase agreement signing.
11/01/23	Jill Ross	0.80	Review and revise transaction documents re Cologix sale transaction.
11/01/23	Jill Ross	2.40	Draft communications materials re sale (1.2); analyze transaction materials re same (.7); review, revise same re HSR considerations (.5).
11/01/23	Benjamin M. Schreiner, P.C.	0.50	Review, revise post-signing pre-closing checklist matters.
11/01/23	Adrian Simioni	2.90	Review, revise notice of bid protections (1.7); revise application to shorten time re private sale (1.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 164 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
11/01/23	Steve Toth	2.80	Finalize signing documents (1.6); analyze Company talking points re same (.4); analyze transaction documents re next steps and closing matters (.8).
11/01/23	Matthew J. Van Wagoner	7.50	Analyze purchaser counsel comments to schedules (.4); revise schedules re same (.5); draft outstanding items list (.8); correspond with Company, S. Toth, K&E team re same (.3); conference with S. Toth, K&E team re APA and schedules (.5); revise APA (1.0); revise checklist, schedules, attachments to schedules and certain ancillary documents (2.0); finalize APA and signing deliverables (2.0).
11/01/23	Thomas Sebastian Wilson	0.20	Analyze issues re deal structure.
11/02/23	Griffin Clark	0.50	Correspond with escrow agent re escrow account (.3); Correspond with B. Schreiner, K&E team re Canada tax elections (.2).
11/02/23	Juan Donado Diez	0.70	Review, analyze APA impact re antitrust.
11/02/23	Nikki Gavey	4.00	Conference with Company, advisors, D. Hunter, K&E team re next steps to sale closing (.7); correspond with B. Nakhaimousa, K&E team re same (.2); analyze tax issues re Cologix deal (.5); correspond with B. Nakhaimousa re same, sale closing mechanics (2.6).
11/02/23	Jessica Pushka	0.90	Draft asset purchase agreement exhibit for 8-K filing.
11/02/23	Jill Ross	2.60	Telephone conference with Weil re HSR preparation (1.1); analyze transaction documents (.7); correspond and telephone conference with S. Toth re timing and regulatory process (.8).
11/02/23	Benjamin M. Schreiner, P.C.	0.50	Correspond with S. Toth, K&E team re closing checklist matters (.2); analyze same (.3).
11/02/23	Adrian Simioni	1.90	Review, revise notice of bid protections.
11/02/23	Matthew J. Van Wagoner	2.80	Review, analyze transaction documents (1.3); analyze diligence re same (.4); conference with Company, advisors re same (.6); correspond with Company, advisors re same (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 165 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
11/03/23	Griffin Clark	1.30	Revise signing and closing checklists re purchase agreements (1.0); correspond with S. Toth, K&E team re same (.3).
11/03/23	Isabella Dexter	1.50	Revise closing checklist.
11/03/23	Nikki Gavey	6.20	Review, revise Canadian sale motion (.4); conferences with A. Simioni, D. Hunter, Cole Schotz re same (1.7); correspond with same re filing of same (2.5); coordinate filing of same (1.0); review, revise motion to shorten re same (.3); conference with S. Toth, K&E team re Cologix sale next steps (.3).
11/03/23	Noelle M. Howard	0.50	Review, analyze post-closing presentation (.3); telephone conference with J. Ross re same (.2).
11/03/23	Jill Ross	0.80	Analyze materials re transaction and process (.5); telephone conference with company re pre-closing timing and procedure (.3).
11/03/23	Adrian Simioni	8.00	Review, revise private sale motion (2.9); review, revise application to shorten time re same (1.2); review, revise estoppel certificate re same (.8); review revise declaration re same (1.4); prepare for filing re same (1.7).
11/03/23	Steve Toth	0.70	Analyze correspondence re APA and closing matters (.2); correspond with D. Hunter, K&E team re Cologix sale (.3); correspond with M. Van Wagoner re closing matters (.2).
11/03/23	Matthew J. Van Wagoner	3.50	Review and manage transaction documents (1.6); analyze diligence and other transaction matters (.7); conferences with Company, advisors re same (.5); correspond with same re same (.7).
11/06/23	Griffin Clark	1.00	Revise closing checklists re Cologix, Brookfield, and DLR (.8); correspond with S. Toth, K&E team re same (.2).
11/06/23	Isabella Dexter	3.50	Review, revise closing checklist.
11/06/23	Alexandria Ray	1.60	Review and analyze Li declaration in support of Cologix sale (1.2); draft direct outline re Cologix sale (.4).
11/06/23	Benjamin M. Schreiner, P.C.	0.30	Correspond with Company re asset purchase agreement matters.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 166 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/06/23	Adrian Simioni	1.20	Review, revise customer consent notice re private sale (.4); telephone conference with Guggenheim re potential purchasers (.3); telephone conference with N. Howard re private sale issues (.3); correspond with KCC, N. Gavey, K&E team re private sale (.2).
11/06/23	Steve Toth	0.90	Analyze closing checklist (.7); correspond with G. Clark, K&E team re same (.2).
11/07/23	Griffin Clark	4.00	Revise closing checklist re covenants (2.1); revise AlixPartners transaction summary and pre-closing covenants slide deck (1.6); review, analyze correspondence re same (.3).
11/07/23	Isabella Dexter	1.00	Review, revise sale closing checklist.
11/07/23	Miata Eggerly	0.20	Coordinate with Guggenheim re diligence.
11/07/23	Fredrica George	0.30	Draft certificate of no objection re bid protections order.
11/07/23	Benjamin M. Schreiner, P.C.	0.80	Review, analyze Canadian sale proceeds repatriation matters.
11/07/23	Adrian Simioni	1.50	Review, revise certificate of no objection re bid protections (.9); correspond with N. Gavey, K&E team, Gibson, purchaser's counsel re same (.4); correspond with KCC, Gowling, N. Gavey, K&E team re private sale motion service (.2).
11/07/23	Steve Toth	2.50	Telephone conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team re sale and closing (.5); analyze closing checklist (1.0); correspond with N. Howard re same, bankruptcy matters (.6); draft correspondence re Canada structure and closing matters (.4).
11/08/23	Griffin Clark	2.20	Review and revise AlixPartners transaction summary and closing covenants slide deck (1.8); correspond with S. Toth, K&E team re same (.4).
11/08/23	Ian G. John, P.C.	0.50	Correspond with D. Hunter, K&E team re agreement schedules.
11/08/23	Jill Ross	0.30	Telephone conference with Gowling re Cologix transaction.
11/08/23	Benjamin M. Schreiner, P.C.	0.80	Analyze asset purchase agreement closing checklist matters.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 167 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

1050090224 54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
11/08/23	Adrian Simioni	1.10	Draft supplemental assumption notice re private sale (.8); correspond with the Company, AlixPartners, N. Gavey, K&E team re contract assumption (.3).
11/08/23	Steve Toth	0.50	Conference with J. Ross re antitrust considerations.
11/08/23	Matthew J. Van Wagoner	3.70	Review, analyze transaction documents (1.5); analyze diligence re same (.5); conferences with Company, advisors re same (1.0); correspond with same re same (.7).
11/09/23	Griffin Clark	2.00	Revise closing checklists for Brookfield, Cologix, and DLR (1.2); conference with AlixPartners re closing workstreams (.3); conference with Company and Paul Weiss re Cyxtera contract structuring (.3); correspond with same re same (.2).
11/09/23	Nikki Gavey	1.00	Review. revise supplemental assumption notice re Cologix sale (.5); conference with Company re same (.5).
11/09/23	Derek I. Hunter	0.10	Conference with S. Toth, K&E team, AlixPartners, Company re asset sale.
11/09/23	Jill Ross	0.30	Correspond with M. Eggerly re Cologix transaction.
11/09/23	Benjamin M. Schreiner, P.C.	0.80	Analyze closing documentation and sale proceeds repatriation matters.
11/09/23	Adrian Simioni	2.60	Revise supplemental assumption notice re private sale (2.1); correspond with AlixPartners, KCC, N. Gavey, K&E team re same (.3); correspond with Gibson, N. Gavey, K&E team re same (.1); correspond with Paul, Weiss, N. Gavey, K&E team re same (.1).
11/09/23	Steve Toth	0.90	Analyze Cologix amendment (.3); correspond with M. Van Wagoner re same (.1); participate in telephone conference with Paul Weiss, D. Hunter, K&E team and Company re structure (.5).
11/09/23	Matthew J. Van Wagoner	4.10	Review and revise transaction documents (1.7); analyze diligence and other transaction matters (.4); conferences with Company, advisors re same (1.5); correspond with same re same (.5).
11/10/23	Isabella Dexter	2.50	Review, revise closing checklist.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 168 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
11/10/23	Adrian Simioni	0.70	Correspond with M. Van Wagoner, G. Clark re assumed contracts re private sale (.2); correspond with AlixPartners re same (.2); review, revise private sale order (.3).
11/10/23	Steve Toth	2.00	Correspond with J. Ross, K&E team re antitrust matters (.3); analyze and revise preclosing covenants summary (1.5); analyze and correspond with purchaser's counsel re sale matters (.2).
11/10/23	Matthew J. Van Wagoner	3.60	Review and revise transaction documents (.5); analyze diligence and other transaction matters (1.6); conferences with Company, advisors re same (.9); correspond with same re same (.6).
11/11/23	Isabella Dexter	1.20	Review, revise closing checklist.
11/11/23	Steve Toth	0.30	Analyze correspondence re lease assignments re sale process.
11/13/23	Griffin Clark	1.10	Conference with Paul Weiss re approach to APA schedules (.5); revise closing checklists re Brookfield and Cologix APAs (.4); correspond with S. Toth, K&E team re same (.2).
11/13/23	Stephen M. Silva	0.20	Correspond with A. Ray re sale motion.
11/13/23	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team, AlixPartners re private sale.
11/13/23	Matthew J. Van Wagoner	5.60	Conference with PW, K&E and Company re APA (1.7); review and revise transaction documents re amendments (1.4); review, revise checklists re same (2.5).
11/14/23	John Christian	0.50	Review and analyze asset purchase agreement provisions re confidential transactions (.4); correspond with A. Ray re same (.1).
11/14/23	Griffin Clark	2.90	Draft and revise transaction closing checklists re purchase agreements and lease amendments (1.8); conference with AlixPartners and Company re transaction workstreams check in (.7); correspond with same re same (.4).
11/14/23	Isabella Dexter	4.00	Review, revise checklist re closing matters.
11/14/23	Megan C. Feeney	0.30	Telephone conference with C. Solis, K&E team, AlixPartners re private sale declaration, preparation.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 169 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
11/14/23	Megan C. Feeney	0.20	Correspond and telephone conference with A. Ray, K&E team re landlord transaction.
11/14/23	Nikki Gavey	1.00	Conference with M. Esser, K&E team, AlixPartners re Cologix sale witness preparation.
11/14/23	Fredrica George	1.30	Draft Certificate of No Objection re Cologix Sale.
11/14/23	Brian Nakhaimousa	0.60	Conference with AlixPartners, M. Esser, K&E team re witness prep re Cologix transaction.
11/14/23	Adrian Simioni	2.50	Review, revise certificate of no objection re private sale (.8); revise order re same (1.1); correspond with purchaser, N. Gavey, K&E team re adequate assurance request (.2); correspond with the Company, AlixPartners, N. Gavey, K&E team re private sale assumed contracts (.4).
11/14/23	Steve Toth	3.80	Participate in checkpoint telephone conference with Company, AlixPartners and D. Hunter, K&E team re closing and confirmation matters (.5); analyze correspondence re cure matters (.2); analyze DLR and Cologix checklists (2.5); analyze Q&A document re sales (.6).
11/14/23	Matthew J. Van Wagoner	6.50	Review and revise transaction documents (1.8); analyze diligence and other transaction matters (2.7); conferences with Company, advisors re same (1.3); correspond with same re same (.7).
11/14/23	Tanzila Zomo	1.00	Research re sale hearing transcripts.
11/15/23	Griffin Clark	1.80	Draft and revise summary of APA for Canadian proceeding (1.0); correspond with S. Toth, K&E team re same (.8).
11/15/23	Megan C. Feeney	0.60	Telephone conference with KCC, M. Esser, K&E team re sale testimony preparation (.3); correspond with AlixPartners, M. Esser, K&E Team re same (.3).
11/15/23	Catherine Kordestani	0.10	Correspond with Company and S. Toth, K&E team re waiting period commencement letter.
11/15/23	Jill Ross	0.90	Analyze, draft materials re Brookfield transactions.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 170 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u> 11/15/23	Name Adrian Simioni		Description  Telephone conference with B. Nakhaimousa, N. Gavey re private sale order (.1); telephone conference with landlord counsel re private sale cure amounts (.3); correspond with the Company, AlixPartners, N. Gavey, K&E team re private sale assumed contracts (.4); correspond with purchaser, N. Gavey, K&E team re private sale adequate assurance (.1); correspond with landlord counsel re private sale (.4); review, revise private sale order certificate of no objection (1.2).
11/15/23	Steve Toth	0.60	Analyze correspondence re Cologix APA (.2); analyze Canada affidavit and APA summary (.4).
11/15/23	Matthew J. Van Wagoner	5.70	Review and revise transaction documents (2.2); analyze diligence and other transaction matters (2.0); conferences with Company, advisors re same (1.0); correspond with same re same (.5).
11/16/23	Griffin Clark	1.50	Draft and revise summary of sale transaction for Canadian proceeding (1.1); correspond with S. Toth, K&E team re same (.4).
11/16/23	Adrian Simioni	1.10	Correspond with Gowling, N. Gavey, K&E team re private sale (.2); review, revise private sale order (.9).
11/16/23	Matthew J. Van Wagoner	4.00	Review and revise transaction documents (1.0); analyze diligence and other transaction matters (.5); conferences with Company, advisors re same (1.8); correspond with same re same (.7).
11/17/23	Jonathan D. Brit	0.80	Coordinate document notarization with N. Howard re Canadian proceedings.
11/17/23	Griffin Clark	0.40	Analyze KYC request from Paul Weiss re equity shareholder list (.3); analyze correspondence re same (.1).
11/17/23	Jill Ross	1.70	Correspond with Company re Brookfield transaction.
11/17/23	Benjamin M. Schreiner, P.C.	0.50	Conference with S. Toth, K&E team re closing matters.
11/17/23	Adrian Simioni	0.20	Correspond with private sale purchaser, S. Toth, K&E team re informal objections.
11/17/23	Steve Toth	0.10	Analyze correspondence re Cologix.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 171 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090224
Cyxtera Technologies Inc. Matter Number: 54128-26

Asset Sales/Section 363/Use, Sale

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

11/17/23 Matthew J. Van Wagoner

3.30 Review and revise transaction documents (1.5); analyze diligence and other transaction matters (1.0); conferences with Company, advisors re same (.3); correspond with same re same (.5).

Total 171.90

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090225 Client Matter: 54128-28

In the Matter of Tax Matters

For legal services rendered through November 17, 2023 (see attached Description of Legal Services for detail)

\$ 20,636.00

Total legal services rendered

\$ 20,636.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 173 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050090225 54128-28

Tax Matters

Matter Number:

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Joseph Riddle	14.10	1,075.00	15,157.50
Benjamin M. Schreiner, P.C.	2.80	1,925.00	5,390.00
Adrian Simioni	0.10	885.00	88.50
TOTALS	17.00		\$ 20,636.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 174 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090225

Tax Matters

54128-28

## **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
11/01/23	Joseph Riddle	0.20	Correspond with B. Schreiner re post-signing workstreams and deliverables.
11/02/23	Joseph Riddle	1.50	Review and analyze post-signing workstreams (.9); correspond with B. Schreiner re same (.2); correspond with advisors re same (.4).
11/06/23	Joseph Riddle	1.10	Review and analyze property tax claim (.5); review and analyze worthless stock deduction availability (.6).
11/06/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze state tax claim matters.
11/07/23	Joseph Riddle	1.20	Review, analyze post-closing workstreams (.5); review, analyze Canadian repatriation (.7).
11/08/23	Joseph Riddle	3.80	Review, analyze NOL Motion restrictions (.5); research re worthless stock deduction and abandonment (2.3); review, analyze NOL Motion re same (1.0).
11/08/23	Adrian Simioni	0.10	Correspond with B. Schreiner, K&E team re NOL notices.
11/09/23	Joseph Riddle	2.60	Correspond with Company and Canadian advisors re Canadian repatriation (1.2); review and analyze Canadian repatriation structuring (1.0); correspond with B. Schreiner re Canadian repatriation (.1); review, analyze company ownership (.3).
11/10/23	Joseph Riddle	1.50	Review, analyze effect of stock abandonment.
11/10/23	Benjamin M. Schreiner, P.C.	0.80	Correspond with J. Riddle, K&E team re NOL Motion matters.
11/13/23	Joseph Riddle	0.40	Review and analyze Canadian structuring.
11/13/23	Benjamin M. Schreiner, P.C.	0.60	Review, analyze equity abandonment matters, Canadian tax matters.
11/14/23	Joseph Riddle	0.80	Correspond with advisors re confirmation process (.3); review and analyze UK strawman (.2); review and analyze company ownership (.3).
11/14/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze asset sale tax matters.
11/15/23	Joseph Riddle	0.20	Review and analyze Canadian repatriation.
11/15/23	Benjamin M. Schreiner, P.C.	0.40	Review, analyze asset sale structuring matters.

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main Document Page 175 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090225

54128-28

Cyxtera Technologies Inc. Matter Number:

Tax Matters

**Hours Description Date** <u>Name</u> 11/16/23 Joseph Riddle 0.50 Correspond with advisors re closing process. 11/17/23 Joseph Riddle 0.30 Correspond with Paul Weiss re confidential transaction diligence.

17.00 **Total** 

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 176 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088294 Client Matter: 54128-5

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 24,201.00

Total legal services rendered

\$ 24,201.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 177 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088294 54128-5

Adversary Proceeding & Contested Matters

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
John Christian	1.00	1,215.00	1,215.00
Michael P. Esser	7.20	1,475.00	10,620.00
Nikki Gavey	2.30	1,245.00	2,863.50
Ricardo Guzman	0.80	475.00	380.00
Christopher Marcus, P.C.	1.50	2,045.00	3,067.50
Meg McCarthy	2.30	395.00	908.50
Reena Patel	1.70	850.00	1,445.00
Alexandria Ray	0.40	850.00	340.00
Stephen M. Silva	2.70	1,245.00	3,361.50
TOTALS	19.90		\$ 24,201.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 178 of 1200

Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088294 54128-5

Adversary Proceeding & Contested Matters

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/02/23	Ricardo Guzman	0.30	Correspond with S. Silva re document production.
10/02/23	Reena Patel	0.90	Review, analyze documents re privilege.
10/02/23	Stephen M. Silva	0.30	Conference with R. Patel and R. Guzman re discovery.
10/03/23	Michael P. Esser	1.00	Review, analyze special committee presentations (.5); review, analyze board document production materials (.5).
10/03/23	Ricardo Guzman	0.50	Research, analyze documents re production and quality control (.3); conference with S. Silva re project planning (.2).
10/03/23	Reena Patel	0.80	Review, analyze documents for privilege.
10/03/23	Stephen M. Silva	0.90	Review, analyze bid materials (.2); review, analyze privileged materials for production (.7).
10/04/23	Michael P. Esser	0.50	Telephone conference with N. Gavey re litigation work streams (.1); prepare for same (.4).
10/04/23	Nikki Gavey	0.10	Telephone conference with M. Esser, K&E team re litigation work streams.
10/05/23	Michael P. Esser	1.70	Telephone conference with D. Hunter, K&E team, Katten, disinterested directors re special committee meeting (.2); prepare for same (.3); review, analyze materials re same (.3); review, analyze materials re Katten requests (.6); correspond with S. Silva re same (.3).
10/05/23	Nikki Gavey	0.20	Conference with D. Hunter, K&E team, Katten, disinterested directors re special committee meeting.
10/09/23	Nikki Gavey	0.10	Correspond with opposing counsel re rejection objection claim.
10/09/23	Stephen M. Silva	0.40	Prepare production (.2); correspond with Katten re same (.2).
10/10/23	Michael P. Esser	0.50	Review, analyze board documents re investigation issues.
10/10/23	Meg McCarthy	1.00	Compile chapter 11 pleadings for attorney review (.3); draft revised production tracker (.3); organize correspondence and documentation re document review (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 179 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088294 54128-5

Adversary Proceeding & Contested Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/11/23	Michael P. Esser	0.50	Review, analyze board documents re investigation issues.
10/11/23	Meg McCarthy	1.00	Prepare supplemental productions (.4); telephone conference with R. Guzman re same (.3); draft revised production tracker (.3).
10/12/23	Michael P. Esser	1.00	Review, analyze confirmation evidentiary outline (.5); review, analyze exhibits in support of same (.5).
10/16/23	Nikki Gavey	0.30	Analyze next steps re Simplify objection (.2); correspond with counsel to Simplify re same (.1).
10/16/23	Meg McCarthy	0.30	Draft revised document production tracker.
10/17/23	Michael P. Esser	1.00	Telephone conference with S. Silva, J. Christian re work in process (.3); prepare for same (.2); review and revise work in progress summary re same (.5).
10/17/23	Nikki Gavey	0.50	Conference and counsel to Simplify re objection (.2); correspond with same re same (.1); correspond with M. Esser, K&E team re next steps re same (.2).
10/18/23	Michael P. Esser	0.50	Telephone conference with N. Gavey re ongoing litigation work streams (.1); prepare for same (.4).
10/18/23	Nikki Gavey	0.10	Telephone conference with M. Esser, K&E team re litigation workstreams.
10/18/23	Stephen M. Silva	1.10	Review, analyze special committee materials.
10/19/23	Alexandria Ray	0.40	Review, analyze lease agreement re privilege.
10/20/23	Nikki Gavey	1.00	Telephone conference with opposing counsel, Cole Schotz re customer settlement (.4); correspond with same re same (.6).
10/24/23	Christopher Marcus, P.C.	0.50	Telephone conference with Katten re investigation.
10/24/23	Christopher Marcus, P.C.	0.50	Telephone conference with D. Hunter, K&E team re investigation.
10/26/23	Christopher Marcus, P.C.	0.50	Telephone conference with Company re investigation.
10/27/23	John Christian	0.70	Review, analyze confirmation declaration (.5); correspond with S. Donnell re same (.2).
10/31/23	John Christian	0.30	Telephone conference with M. Esser, S. Donnell, and S. Silva re case status and litigation strategy (.2); prepare for same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 180 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088294
Cyxtera Technologies Inc. Matter Number: 54128-5

Adversary Proceeding & Contested Matters

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

10/31/23 Michael P. Esser

0.50 Telephone conference with S. Silva re ongoing litigation work streams (.2); prepare

for same (.3).

**Total** 19.90

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088295 Client Matter: 54128-6

**In the Matter of Automatic Stay Matters** 

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 5,139.50

Total legal services rendered

\$ 5,139.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 182 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088295

54128-6

Automatic Stay Matters

Matter Number:

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Nikki Gavey	1.00	1,245.00	1,245.00
Noelle M. Howard	0.50	885.00	442.50
Derek I. Hunter	0.50	1,375.00	687.50
Adrian Simioni	0.30	885.00	265.50
Chris Solis	3.40	735.00	2,499.00
TOTALS	5.70		\$ 5,139.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 183 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088295

Cyxtera Technologies Inc. **Automatic Stay Matters** 

54128-6

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/13/23	Adrian Simioni	0.30	Review, revise automatic stay notice.
10/13/23	Chris Solis	1.60	Research re stay violations (.3); draft automatic stay notice (1.3)
10/15/23	Nikki Gavey	0.20	Review, revise automatic stay notice.
10/15/23	Chris Solis	1.10	Draft letter re violation of automatic stay.
10/16/23	Nikki Gavey	0.50	Review, revise automatic stay letter (.2); correspond with C. Solis re same (.1); correspond with Company re same (.2).
10/16/23	Chris Solis	0.60	Revise letter of violation of stay.
10/18/23	Noelle M. Howard	0.50	Review, analyze stipulation re lifting the automatic stay (.3); correspond with N. Gavey, Company re same (.2).
10/18/23	Chris Solis	0.10	Revise automatic stay letter.
10/19/23	Nikki Gavey	0.30	Correspond with opposing counsel re automatic stay letter.
10/31/23	Derek I. Hunter	0.50	Correspond with N. Gavey, K&E team re WIP, related strategy.
Total		5.70	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088296 Client Matter: 54128-7

In the Matter of Case Administration

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 30,858.50

Total legal services rendered

\$ 30,858.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 185 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088296

Case Administration

54128-7

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Megan C. Feeney	1.80	885.00	1,593.00
Nathan James Felton	1.00	885.00	885.00
Isabel Gao	4.80	885.00	4,248.00
Nikki Gavey	1.50	1,245.00	1,867.50
Fredrica George	1.40	735.00	1,029.00
Samantha Helgason	1.10	995.00	1,094.50
Noelle M. Howard	1.40	885.00	1,239.00
Derek I. Hunter	1.30	1,375.00	1,787.50
Meg McCarthy	5.10	395.00	2,014.50
Brian Nakhaimousa	2.80	1,155.00	3,234.00
Robert Orren	1.00	570.00	570.00
Oliver Pare	1.50	1,155.00	1,732.50
Reena Patel	1.20	850.00	1,020.00
Alexandria Ray	0.60	850.00	510.00
Gelareh Sharafi	1.50	885.00	1,327.50
Stephen M. Silva	0.30	1,245.00	373.50
Adrian Simioni	2.30	885.00	2,035.50
Chris Solis	1.50	735.00	1,102.50
Luke Spangler	3.20	325.00	1,040.00
Tanzila Zomo	1.30	325.00	422.50
Mason N. Zurek	1.50	1,155.00	1,732.50
TOTALS	38.10		\$ 30,858.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 186 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088296

Cyxtera Technologies Inc. Case Administration

Matter Number:

54128-7

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
10/02/23	Isabel Gao	0.40	Review, revise work in process tracker (.3); correspond with D. Hunter, K&E team re same (.1).
10/02/23	Samantha Helgason	0.10	Review, revise work in process summary.
10/03/23	Megan C. Feeney	0.50	Telephone conference with N. Gavey, K&E team re work in process.
10/03/23	Nathan James Felton	0.50	Telephone conference with N. Gavey, K&E team re work in process, priority workstreams.
10/03/23	Isabel Gao	0.70	Review, revise work in process tracker (.2); conference with N. Gavey, K&E team re work in process (.5).
10/03/23	Nikki Gavey	0.50	Conference with O. Pare, K&E team re work in process.
10/03/23	Fredrica George	0.70	Review, revise work in process summary (.2); conference with N. Gavey and K&E team re work in process (.5).
10/03/23	Samantha Helgason	0.50	Conference with N. Gavey, K&E team re work in process.
10/03/23	Noelle M. Howard	0.50	Conference with N. Gavey, K&E team re work in process.
10/03/23	Meg McCarthy	0.50	Compile chapter 11 pleadings.
10/03/23	Brian Nakhaimousa	0.50	Conference with N. Gavey, K&E team re work in process, next steps.
10/03/23	Brian Nakhaimousa	0.40	Review, revise work in process tracker.
10/03/23	Oliver Pare	0.50	Conference with N. Gavey, K&E team re case status, next steps.
10/03/23	Reena Patel	0.60	Attend conference with N. Gavey, K&E team re case status (.5); compile and analyze notes re same (.1).
10/03/23	Gelareh Sharafi	0.50	Conference with N. Gavey, K&E team re work in process.
10/03/23	Adrian Simioni	0.70	Review, revise work in process summary (.2); conference with N. Gavey, K&E team re work in process (.5).
10/03/23	Chris Solis	0.50	Conference with N. Gavey and K&E team re work in process.
10/03/23	Mason N. Zurek	0.50	Telephone conference with N. Gavey, K&E team re work in process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 187 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088296 54128-7

Case Administration

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/04/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/05/23	Meg McCarthy	0.50	Compile chapter 11 pleadings (.3); draft revised calendar re same (.2).
10/05/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/09/23	Isabel Gao	0.40	Review, revise work in process tracker (.3); coordinate work in process meeting (.1).
10/09/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/10/23	Megan C. Feeney	0.60	Correspond and telephone conference with N. Gavey, K&E team re work in process (.5); draft, revise summary re same (.1).
10/10/23	Isabel Gao	0.80	Coordinate work in process meeting (.1); revise work in process tracker (.2); conference with D. Hunter, K&E team re work in process (.5).
10/10/23	Nikki Gavey	0.50	Conference with O. Pare, K&E team re work in process.
10/10/23	Samantha Helgason	0.50	Conference with D. Hunter, K&E team re work in process.
10/10/23	Noelle M. Howard	0.50	Conference with N. Gavey, K&E team re work in process.
10/10/23	Brian Nakhaimousa	1.00	Conference with N. Gavey, K&E team re work in process, next steps (.5); review, revise work in process summary (.5).
10/10/23	Robert Orren	0.50	Conference with N. Gavey, K&E team re work in process, next steps.
10/10/23	Oliver Pare	0.50	Conference with N. Gavey, K&E team re case status, next steps.
10/10/23	Reena Patel	0.60	Attend conference with N. Gavey, K&E team re case status (.5); compile and analyze notes re same (.1).
10/10/23	Gelareh Sharafi	0.50	Conference with N. Gavey, K&E team re work in process.
10/10/23	Adrian Simioni	0.60	Review, revise work in process summary (.1); conference with N. Gavey, K&E team re work in process (.5).
10/10/23	Chris Solis	0.50	Conference with N. Gavey and K&E team re case status.
10/10/23	Luke Spangler	0.50	Conference with N. Gavey, K&E team re work in process, next steps.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 188 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088296

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
10/10/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
10/10/23	Mason N. Zurek	0.50	Telephone conference with N. Gavey, K&E team re work in process.
10/11/23	Isabel Gao	0.10	Manage working group distribution list.
10/11/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/12/23	Derek I. Hunter	0.50	Conference with N. Gavey, K&E team, Cyxtera re WIP, related strategy.
10/12/23	Meg McCarthy	0.50	Compile chapter 11 pleadings.
10/12/23	Stephen M. Silva	0.30	Review, revise work in progress summary re confirmation workstreams.
10/12/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/13/23	Derek I. Hunter	0.40	Conference with N. Gavey, K&E team, Cyxtera re work in process, related strategy.
10/13/23	Tanzila Zomo	0.30	Coordinate transcript retrieval.
10/16/23	Isabel Gao	0.20	Review, revise work in process tracker.
10/16/23	Meg McCarthy	0.70	Compile chapter 11 pleadings (.5); draft revised calendar (.2).
10/16/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/17/23	Megan C. Feeney	0.50	Correspond and telephone conference with N. Gavey, K&E team re work in process.
10/17/23	Nathan James Felton	0.50	Telephone conference with. N. Gavey, K&E team re work in process, priority workstreams.
10/17/23	Isabel Gao	0.70	Review, revise work in process tracker (.2); conference with N. Gavey, K&E team re same (.5).
10/17/23	Nikki Gavey	0.50	Conference with O. Pare, K&E team re work in process.
10/17/23	Noelle M. Howard	0.40	Conference with N. Gavey, K&E team re work in process.
10/17/23	Brian Nakhaimousa	0.60	Review, revise work in process tracker (.1); conference with N. Gavey, K&E team re work in process, next steps (.5).
10/17/23	Robert Orren	0.50	Conference with N. Gavey, K&E team re work in process.
10/17/23	Oliver Pare	0.50	Conference with N. Gavey, K&E team re case status, work in process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 189 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088296

54128-7

Case Administration

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/17/23	Alexandria Ray	0.60	Telephone conference with N. Gavey, K&E team re work in process (.3); draft summary re same (.3).
10/17/23	Gelareh Sharafi	0.50	Conference with N. Gavey, K&E team re work in process.
10/17/23	Adrian Simioni	0.70	Review, revise work in process summary (.2); conference with N. Gavey, K&E team re work in process (.5).
10/17/23	Chris Solis	0.50	Conference with N. Gavey, K&E team re case status.
10/17/23	Luke Spangler	0.50	Conference with N. Gavey, K&E team re work in process.
10/17/23	Mason N. Zurek	0.50	Telephone conference with N. Gavey, K&E team re work in process.
10/18/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/19/23	Isabel Gao	0.10	Review, revise summary of case milestones.
10/19/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/20/23	Meg McCarthy	0.50	Compile chapter 11 pleadings.
10/23/23	Isabel Gao	0.50	Review, revise work in process tracker (.4); correspond with O. Pare re case milestones (.1).
10/23/23	Derek I. Hunter	0.40	Conference with N. Gavey, K&E team re work in process, related strategy.
10/23/23	Meg McCarthy	0.50	Compile chapter 11 pleadings.
10/23/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/24/23	Megan C. Feeney	0.10	Draft, revise summary re work in process.
10/24/23	Isabel Gao	0.20	Review, revise work in process tracker (.1); correspond with N. Gavey, K&E team re work in process (.1).
10/24/23	Meg McCarthy	1.00	Compile chapter 11 pleadings (.6); draft revised case calendar re same (.4).
10/24/23	Adrian Simioni	0.20	Review, revise work in process summary.
10/24/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
10/25/23	Isabel Gao	0.20	Correspond with F. George re work in process tracker.
10/25/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 190 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088296

54128-7

Case Administration

Total

<u>Date</u>	Name	Hours	<b>Description</b>
10/26/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/30/23	Isabel Gao	0.30	Correspond with F. George re work in process tracker (.2); revise summary re case milestones (.1).
10/30/23	Fredrica George	0.30	Revise work in process summary.
10/30/23	Meg McCarthy	0.40	Compile chapter 11 pleadings.
10/30/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.
10/31/23	Megan C. Feeney	0.10	Draft, revise summary re work in process.
10/31/23	Isabel Gao	0.20	Review, revise work in process (.1); correspond with F. George re same (.1).
10/31/23	Fredrica George	0.40	Revise work in process for K&E weekly team meeting.
10/31/23	Meg McCarthy	0.50	Compile chapter 11 pleadings (.2); draft revised calendar re same (.3).
10/31/23	Brian Nakhaimousa	0.30	Correspond with N. Gavey, D. Hunter, A. Simioni re works in process.
10/31/23	Adrian Simioni	0.10	Review, revise work in process summary.
10/31/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to R. Orren, K&E team.

38.10

7

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088297 Client Matter: 54128-8

In the Matter of Cash Management

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 10,734.00

Total legal services rendered

\$ 10,734.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 192 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088297

Cyxtera Technologies Inc.

Matter Number:

54128-8

Cash Management

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	5.40	1,245.00	6,723.00
Derek I. Hunter	0.60	1,375.00	825.00
Adrian Simioni	3.60	885.00	3,186.00
TOTALS	9.60		\$ 10,734.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 193 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088297

Cash Management

54128-8

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/02/23	Nikki Gavey	0.50	Correspond with AlixPartners re final cash management order, next steps re same.
10/02/23	Adrian Simioni	0.30	Correspond with D. Hunter, N. Gavey re cash management next steps.
10/03/23	Nikki Gavey	1.50	Correspond, analyze next steps re final cash management (1.2); telephone conference with Cole Schotz re same (.3).
10/03/23	Adrian Simioni	0.10	Correspond with N. Gavey re cash management next steps.
10/05/23	Nikki Gavey	0.20	Correspond with U.S. Trustee re final cash management order.
10/06/23	Nikki Gavey	0.40	Telephone conference with D. Hunter, K&E team, U.S. Trustee re final cash management order (.3); telephone conference with Cole Schotz re follow-up to same (.1).
10/06/23	Derek I. Hunter	0.30	Telephone conference with N. Gavey, K&E team, U.S. Trustee re final cash management order.
10/10/23	Adrian Simioni	0.10	Correspond with U.S. Trustee, N. Gavey, K&E team re cash management next steps.
10/11/23	Nikki Gavey	0.50	Conference with U.S. Trustee re cash management (.3); analyze next steps re same (.2).
10/11/23	Adrian Simioni	0.40	Telephone conference with U.S. Trustee, Cole Schotz, N. Gavey re cash management next steps (.3); prepare re same (.1).
10/16/23	Nikki Gavey	0.10	Correspond with U.S. Trustee re cash management next steps.
10/17/23	Nikki Gavey	0.50	Conference with U.S. Trustee, Cole Schotz, A. Simioni re cash management issues.
10/17/23	Adrian Simioni	0.50	Telephone conference with U.S. Trustee, N. Gavey, Cole Schotz, AlixPartners re cash management.
10/18/23	Adrian Simioni	0.10	Correspond with U.S. Trustee, N. Gavey, Cole Schotz, AlixPartners re cash management.
10/19/23	Nikki Gavey	0.40	Conference with A. Simioni re cash management (.1); conference with U.S. Trustee re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 194 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088297

Cyxtera Technologies Inc.

Matter Number:

54128-8

Cash Management

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/19/23	Derek I. Hunter	0.30	Telephone conference with N. Gavey, K&E team, U.S. Trustee, AlixPartners re fifth interim cash management order.
10/19/23	Adrian Simioni	0.50	Telephone conference with N. Gavey re cash management issues (.1); telephone conference with the U.S. Trustee, N. Gavey, AlixPartners re same (.3); prepare re same (.1).
10/20/23	Nikki Gavey	0.80	Correspond with U.S. Trustee, A. Simioni, K&E team re cash management issues.
10/20/23	Adrian Simioni	0.90	Draft sixth interim cash management order (.6); draft certificate of no objection re same (.3).
10/23/23	Adrian Simioni	0.40	Prepare sixth interim cash management order for filing.
10/25/23	Adrian Simioni	0.30	Review, analyze cash management order re excluded accounts.
10/26/23	Nikki Gavey	0.50	Analyze issues re bank accounts.
Total		9.60	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088298 Client Matter: 54128-9

In the Matter of Claims Administration and Objections

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 6,645.00

Total legal services rendered

\$ 6,645.00

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 196 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number:

Matter Number:

1050088298

Cyxtera Technologies Inc. Claims Administration and Objections

54128-9

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Nikki Gavey	1.30	1,245.00	1,618.50
Fredrica George	6.50	735.00	4,777.50
Stephen M. Silva	0.20	1,245.00	249.00
TOTALS	8.00		\$ 6,645.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 197 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088298

Claims Administration and Objections

54128-9

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/02/23	Nikki Gavey	0.30	Conference with AlixPartners re claims issues.
10/04/23	Nikki Gavey	0.20	Analyze next steps re claims settlement (.1); correspond with Company re same (.1).
10/05/23	Nikki Gavey	0.40	Correspond with AlixPartners re claims issues.
10/05/23	Nikki Gavey	0.30	Draft counter-offer re contract rejection objection.
10/05/23	Stephen M. Silva	0.20	Correspond with N. Gavey re Simplify.
10/06/23	Nikki Gavey	0.10	Conference with counsel to creditor re claims.
10/20/23	Fredrica George	2.80	Draft stipulation re administrative claim.
10/20/23	Fredrica George	3.70	Review, revise stipulation re administrative claim.
Total		8.00	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088299 Client Matter: 54128-10

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 189,701.00

Total legal services rendered

\$ 189,701.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 199 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088299

Corp., Governance, & Securities Matters

54128-10

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Tim Cruickshank, P.C.	1.20	1,945.00	2,334.00
Juan Donado Diez	4.90	995.00	4,875.50
Miata Eggerly	5.50	1,295.00	7,122.50
Sharon R.H. Foster	1.40	885.00	1,239.00
Nikki Gavey	0.40	1,245.00	498.00
Derek I. Hunter	1.50	1,375.00	2,062.50
Catherine Kordestani	0.20	1,295.00	259.00
Christopher Marcus, P.C.	2.20	2,045.00	4,499.00
Brian Nakhaimousa	1.00	1,155.00	1,155.00
Paul Paefgen	1.00	785.00	785.00
Jessica Pushka	1.50	1,155.00	1,732.50
Jill Ross	90.00	1,675.00	150,750.00
Michael D. Thorpe	0.60	1,465.00	879.00
Steve Toth	2.20	1,615.00	3,553.00
Thomas Sebastian Wilson	2.90	1,625.00	4,712.50
Lisa Zhang	2.10	1,545.00	3,244.50
TOTALS	118.60		\$ 189,701.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 200 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088299

Corp., Governance, & Securities Matters

54128-10

<b>Date</b>	Name	Hours	<b>Description</b>
10/01/23	Jill Ross	3.00	Draft US DC locations (1.2); review, analyze diligence materials re antitrust issues (.7); draft asset purchase agreement provisions re same (1.1).
10/02/23	Juan Donado Diez	0.80	Review, analyze antitrust analysis.
10/02/23	Miata Eggerly	1.00	Coordinate antitrust review of diligence materials.
10/02/23	Jill Ross	4.00	Draft, revise asset purchase agreement re antitrust issues (1.0); correspond with Company re same (.7); analyze diligence materials (.6); draft novation locations (.9); telephone conference with the Company re industry statistics (.3); draft same (.5).
10/02/23	Steve Toth	0.20	Correspond with J. Ross re antitrust matters.
10/02/23	Thomas Sebastian Wilson	0.20	Correspond with M. Eggerly, K&E team re structuring work.
10/03/23	Juan Donado Diez	1.00	Review, analyze antitrust analysis.
10/03/23	Miata Eggerly	1.00	Coordinate with Guggenheim re antitrust review of due diligence materials.
10/03/23	Jill Ross	3.20	Analyze revised bid materials re antitrust issues (1.9); analyze diligence materials, CTA (1.0); correspond with Company re same (.3).
10/04/23	Jill Ross	2.80	Draft, analyze materials re lease termination sites and related logistics re antitrust issues (1.6); analyze Company and third-party industry information re antitrust issues (1.2).
10/04/23	Thomas Sebastian Wilson	0.30	Correspond with M. Eggerly, K&E team re filing analysis.
10/05/23	Miata Eggerly	0.50	Coordinate with Guggenheim re antitrust review of diligence materials.
10/05/23	Derek I. Hunter	0.50	Telephone conference with M. Esser, K&E team, Company re Special Committee transaction updates.
10/05/23	Jill Ross	3.00	Revise, analyze lease amendments re antitrust issues (1.2); correspond with D. Hunter, K&E team, Company re site status re same (.9); correspond with landlord counsel re Hart-Scott-Rodino act analysis (.2); correspond with landlord counsel re diligence procedures re antitrust issues (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 201 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088299 54128-10

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/05/23	Lisa Zhang	0.30	Analyze issues re DTC eligibility for post- emergence equity.
10/06/23	Miata Eggerly	0.50	Review, analyze diligence materials re antitrust sensitivities.
10/06/23	Jill Ross	4.20	Correspond with landlord counsel re lease amendments re antitrust considerations (.3); draft same (.6); analyze diligence materials re antitrust (1.0); correspond with Company re same and diligence process (.4); review, analyze landlord-owned locations and related information re antitrust issues (1.2); analyze materials re Hart-Scott-Rodino act (.7).
10/06/23	Michael D. Thorpe	0.30	Correspond with D. Hunter, K&E team re antitrust filing analysis.
10/07/23	Jill Ross	3.60	Analyze diligence materials re antitrust (.4); telephone conference with landlord counsel re diligence re same (.5); draft same (1.1); draft, review substantive antitrust analysis (1.6).
10/07/23	Steve Toth	0.30	Analyze correspondence re antitrust and diligence matters.
10/08/23	Jill Ross	2.90	Draft lease amendments re antitrust considerations (1.0); correspond with Company re same (.4); review, analyze asset purchase agreement re same (1.5).
10/08/23	Steve Toth	0.40	Correspond with J. Ross re antitrust matters update (.2); prepare related correspondence (.2).
10/09/23	Miata Eggerly	1.00	Coordinate antitrust review of diligence materials.
10/09/23	Jill Ross	3.70	Revise asset purchase agreement re antitrust (.4); draft issues list re same (.4); correspond with Company re same (.3); analyze materials re sites to be transferred re same (.8); analyze diligence materials re antitrust considerations (.3); draft same (.4); draft location status and substantive analysis re same (1.1).
10/10/23	Miata Eggerly	0.50	Coordinate re antitrust review of diligence materials.
10/10/23	Catherine Kordestani	0.20	Correspond with M. Thorpe re Hart-Scott-Rodino analysis.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 202 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088299 Cyxtera Technologies Inc. Matter Number: 54128-10

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/10/23	Jill Ross	3.20	Analyze diligence requests re antitrust (.5); revise asset purchase agreement re same (.9); analyze materials re same (.5); draft site transfers and notifications analysis (.5); review, analyze draft site transfer documents (.8).
10/11/23	Nikki Gavey	0.10	Conference with AlixPartners re board fees.
10/11/23	Jill Ross	1.80	Telephone conference with S. Toth re asset purchase agreement antitrust considerations (.2); revise same re antitrust considerations (.4); correspond with Company re diligence materials re antitrust (.7); review, analyze site information re same (.5).
10/11/23	Steve Toth	0.20	Correspond with J. Ross re antitrust matters.
10/12/23	Jill Ross	2.70	Revise, analyze diligence materials re antitrust (.3); revise, analyze CTA (.3); draft transaction structure (.8); research substantive analysis re antitrust considerations (1.3).
10/12/23	Michael D. Thorpe	0.30	Correspond with C. Kordestani re Hart-Scott-Rodino analysis of transaction.
10/12/23	Steve Toth	0.30	Analyze correspondence re antitrust matters.
10/13/23	Juan Donado Diez	1.00	Review, analyze correspondence from J. Ross re antitrust matters (.5); telephone conference with T. Wilson re antitrust analysis (.5).
10/13/23	Jill Ross	2.90	Analyze diligence materials re antitrust (.6); review, analyze revised site tracker and potential notifications (1.1); analyze asset purchase agreement issues list re antitrust considerations (1.0); correspond with Company re same (.2).
10/13/23	Steve Toth	0.50	Analyze antitrust matters.
10/13/23	Thomas Sebastian Wilson	0.70	Correspond with J. Diez, K&E team re antitrust.
10/14/23	Jill Ross	2.30	Revise, analyze issues list and diligence materials re antitrust (1.6); draft regulatory analysis and strategy (.7).
10/15/23	Jill Ross	2.40	Telephone conference with landlord counsel re regulatory matters (.4); research and analyze issues re same (1.2); draft, analyze issues list re same (.8).
10/16/23	Miata Eggerly	0.50	Coordinate review of diligence materials.
10/16/23	Sharon R.H. Foster	0.10	Correspond with D. Hunter, K&E team re outstanding operating results 8-K.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 203 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088299 54128-10

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/16/23	Jill Ross	3.10	Analyze transaction materials re antitrust issues (1.2); review, analyze diligence materials re antitrust (.3); research re regulatory analysis (1.0); draft same (.6).
10/16/23	Thomas Sebastian Wilson	1.00	Correspond with J. Diez, K&E team re structuring (.5); correspond with local counsel re same (.5).
10/16/23	Lisa Zhang	0.50	Review, analyze Form 8-K and other public filing matters re sale process.
10/16/23	Lisa Zhang	0.50	Review, analyze antitrust diligence.
10/17/23	Juan Donado Diez	2.10	Correspond with landlord counsel re antitrust requests (1.1); conference with T. Wilson re antitrust assessment (1.0).
10/17/23	Miata Eggerly	0.50	Coordinate with Guggenheim re antitrust diligence materials.
10/17/23	Sharon R.H. Foster	0.70	Draft monthly operation report 8-K (.3); review, revise same (.2); correspond with D. Hunter, K&E team re same (.2).
10/17/23	Christopher Marcus, P.C.	0.70	Telephone conference with Katten re investigation.
10/17/23	Paul Paefgen	1.00	Draft summary re capital maintenance and avoidance risks.
10/17/23	Jill Ross	2.20	Research re US locations and buyer inquiries (1.5); review, analyze diligence materials (.7).
10/17/23	Thomas Sebastian Wilson	0.70	Telephone conference with J. Diez, K&E team re antitrust (.5); review, analyze correspondence re same (.2).
10/18/23	Sharon R.H. Foster	0.10	Correspond with Company re 8-K.
10/18/23	Christopher Marcus, P.C.	0.50	Telephone conference with Katten re investigation.
10/18/23	Christopher Marcus, P.C.	0.50	Telephone conference with Company re investigation.
10/18/23	Jill Ross	0.80	Draft, analyze transaction materials.
10/18/23	Lisa Zhang	0.30	Review and revise Form 8-K.
10/19/23	Nikki Gavey	0.10	Conference with D. Hunter, K&E team, Katten, disinterested directors re special committee meeting.
10/19/23	Jill Ross	2.90	Draft, revise lease amendments re antitrust considerations (1.1); draft diligence materials re same (.8); revise lease materials re same (.3); analyze revised asset purchase agreement re same (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 204 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088299 54128-10

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/19/23	Lisa Zhang	0.50	Review, analyze SEC filing matters re announcement of sale transaction.
10/20/23	Christopher Marcus, P.C.	0.50	Telephone conference with Katten re investigation.
10/20/23	Jill Ross	0.90	Analyze diligence materials re antitrust considerations (.2); correspond with Company, D. Hunter re same (.3); draft transaction issues list re same (.4).
10/21/23	Jill Ross	1.20	Draft, revise issues list and lease amendments re antitrust considerations.
10/22/23	Jill Ross	3.90	Review, analyze transaction documents re antitrust (1.7); telephone conference with S. Toth re same (.3); review, analyze precedent re same (.6); draft press release re same (.4); review, analyze diligence materials re antitrust considerations (.2); telephone conference with Weil re transaction terms re same (.3); draft same (.4).
10/22/23	Steve Toth	0.10	Telephone conference with J. Ross re antitrust.
10/23/23	Sharon R.H. Foster	0.50	Revise 8-K monthly operating report (.1); research re monthly operating report (.2); correspond with Company re same (.2).
10/23/23	Jessica Pushka	1.50	Draft 8-Ks re September monthly operating report and asset purchase agreement signing.
10/23/23	Jill Ross	3.80	Review, analyze diligence and public materials re potential transaction (.6); correspond with landlord counsel re issues list re antitrust considerations (.2); draft lease amendments re same (.9); review, analyze asset purchase agreement re same (1.8); telephone conference with landlord counsel re same and diligence question (.3).
10/24/23	Derek I. Hunter	0.70	Conference with K&E team, Katten re investigation.
10/24/23	Jill Ross	3.90	Draft communication materials re antitrust considerations (.6); draft, analyze asset purchase agreement re same (.7); analyze lease amendments re same (.5); draft same (1.4); review, analyze diligence materials re same (.7).
10/24/23	Steve Toth	0.20	Telephone conference with J. Ross re antitrust.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 205 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088299

Cyxtera Technologies Inc.

Matter Number:

54128-10

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/25/23	Brian Nakhaimousa	0.50	Conference with J. Greer, K&E team, GDC re UK liens re sale transaction.
10/25/23	Jill Ross	5.00	Analyze diligence materials and transactional documents re antitrust (2.2); draft transaction structure and analysis (1.9); telephone conference with landlord counsel re lease amendments re antitrust considerations (.4); review, revise same (.5).
10/26/23	Nikki Gavey	0.20	Conference with D. Hunter, K&E team, Katten, Guggenheim, AlixPartners, disinterested directors re special committee update.
10/26/23	Derek I. Hunter	0.30	Conference with N. Gavey, K&E team re Special Committee transaction updates.
10/26/23	Brian Nakhaimousa	0.50	Correspond with D. Hunter, N. Gavey, Special Committee re board resolutions re sale transactions (.2); finalize same (.1); correspond with Gibson, G. Clark re UK liens re sale transaction (.2).
10/26/23	Jill Ross	1.60	Revise, analyze asset purchase agreement and lease amendments re antitrust (1.2); draft communication materials re same (.4).
10/27/23	Jill Ross	1.20	Review, analyze asset purchase agreement and transaction timing re antitrust considerations (.9); revise same (.3).
10/28/23	Jill Ross	0.80	Analyze transactional documentation and deliverables re antitrust considerations.
10/29/23	Tim Cruickshank, P.C.	0.50	Review, analyze disclosure matters.
10/29/23	Jill Ross	4.10	Analyze diligence materials re antitrust considerations (.9); analyze, draft lease amendments, press release and deal points re antitrust considerations (1.7); draft HSR filing (1.5).
10/30/23	Tim Cruickshank, P.C.	0.70	Review, analyze SEC and disclosure matters.
10/30/23	Jill Ross	5.50	Review, analyze transaction materials re antitrust considerations (1.2); review, revise same (1.4); review, analyze Hart-Scott-Rodino act materials (2.5); telephone conference and correspond with landlord counsel re draft amendments re antitrust considerations (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 206 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088299
Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

10/31/23 Jill Ross

3.40 Analyze transaction materials re antitrust considerations (1.6); draft Hart-Scott-Rodino

act materials (1.8).

**Total** 118.60

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088300 Client Matter: 54128-11

In the Matter of Customer and Vendor Communications

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 4,318.50

Total legal services rendered

\$ 4,318.50

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 208 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088300 Cyxtera Technologies Inc. Matter Number: 54128-11

Customer and Vendor Communications

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	1.80	1,245.00	2,241.00
Fredrica George	0.90	735.00	661.50
Noelle M. Howard	0.30	885.00	265.50
Adrian Simioni	1.30	885.00	1,150.50
TOTALS	4.30		\$ 4,318.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 209 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number:

Matter Number:

1050088300

Cyxtera Technologies Inc. Customer and Vendor Communications 54128-11

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/03/23	Nikki Gavey	0.30	Telephone conference with AlixPartners, A. Simioni re vendor issues (.2); prepare for same (.1).
10/03/23	Adrian Simioni	0.20	Telephone conference with N. Gavey, AlixPartners re vendor issues.
10/05/23	Nikki Gavey	0.20	Telephone conference with AlixPartners re vendor issues.
10/10/23	Nikki Gavey	0.80	Telephone conference with AlixPartners re vendor issues.
10/12/23	Nikki Gavey	0.30	Telephone conference with A. Simioni, AlixPartners re vendor issues.
10/12/23	Adrian Simioni	0.30	Telephone conference with AlixPartners, N. Gavey re vendor management.
10/23/23	Adrian Simioni	0.50	Telephone conference with vendor's counsel re trade agreement (.4); correspond with O. Pare, K&E team re vendor questions (.1).
10/24/23	Nikki Gavey	0.20	Telephone conference with AlixPartners, A. Simioni re vendor issues.
10/26/23	Fredrica George	0.90	Review, analyze bankruptcy provisions re service order.
10/27/23	Noelle M. Howard	0.30	Telephone conference with creditors re case inquiries.
10/30/23	Adrian Simioni	0.30	Telephone conference with vendor re sale process updates.
Total		4.30	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088301 Client Matter: 54128-12

In the Matter of DIP, Cash Collateral

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 5,713.50

Total legal services rendered

\$ 5,713.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 211 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088301 54128-12

DIP, Cash Collateral

Matter Number:

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Nathan James Felton	0.80	885.00	708.00
Justin Greer	2.40	1,375.00	3,300.00
Brian Nakhaimousa	1.40	1,155.00	1,617.00
Adrian Simioni	0.10	885.00	88.50
TOTALS	4.70		\$ 5,713.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 212 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088301 54128-12

DIP, Cash Collateral

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/01/23	Brian Nakhaimousa	0.10	Correspond with Gibson re professional payments.
10/02/23	Nathan James Felton	0.80	Research re DIP lien releases (.7); correspond with D. Hunter, K&E team re same (.1).
10/06/23	Justin Greer	0.30	Review, analyze correspondence re credit agreement.
10/13/23	Justin Greer	1.00	Review, analyze credit agreement and existing arrangements (.5); review, analyze correspondence re same (.5).
10/13/23	Brian Nakhaimousa	0.30	Correspond with AlixPartners, agents re DIP budget, variance reports.
10/19/23	Justin Greer	0.70	Review, analyze credit agreement.
10/20/23	Justin Greer	0.40	Review, analyze credit agreement.
10/26/23	Brian Nakhaimousa	0.30	Correspond with agents, AlixPartners, U.S. Trustee, Committee re DIP variance report.
10/27/23	Brian Nakhaimousa	0.50	Conference with GDC re professional fees re DIP (.1): correspond with AlixPartners re professional invoices (.1); review DIP re winddown budget (.2); correspond with AlixPartners re winddown budget (.1).
10/27/23	Adrian Simioni	0.10	Review, analyze DIP order re wind down budget.
10/28/23	Brian Nakhaimousa	0.20	Correspond with WSFS, AlixPartners re reports re DIP.
Total		4.70	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088302 Client Matter: 54128-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 83,849.50

Total legal services rendered

\$83,849.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 214 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088302 54128-14

Cyxtera Technologies Inc. **Executory Contracts and Unexpired Leases** 

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Ian Craig	0.90	1,545.00	1,390.50
Megan C. Feeney	0.60	885.00	531.00
Nikki Gavey	22.80	1,245.00	28,386.00
Fredrica George	12.60	735.00	9,261.00
Derek I. Hunter	3.90	1,375.00	5,362.50
Brian Nakhaimousa	2.20	1,155.00	2,541.00
Adrian Simioni	5.50	885.00	4,867.50
Luke Spangler	0.30	325.00	97.50
Tanzila Zomo	0.70	325.00	227.50
Mason N. Zurek	27.00	1,155.00	31,185.00
TOTALS	76.50		\$ 83,849.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Document Page 215 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088302 54128-14

**Executory Contracts and Unexpired Leases** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/02/23	Nikki Gavey	3.00	Conference with AlixPartners, D. Hunter, K&E team re lease amendments, assumptions, next steps (.4); correspond with D. Hunter, K&E team re same (.6); analyze issues re same (2.0).
10/02/23	Fredrica George	0.20	Research re termination of post-petition purchase orders.
10/02/23	Derek I. Hunter	0.50	Telephone conference with N. Gavey, K&E team, AlixPartners re lease assumptions and negotiations (.3); correspond with N. Gavey, K&E team re same (.2).
10/02/23	Brian Nakhaimousa	0.50	Conference with AlixPartners, N. Gavey, K&E team re lease strategy re assumptions.
10/02/23	Adrian Simioni	0.40	Telephone conference with AlixPartners, N. Gavey, K&E team re lease novations, assumptions (.3); correspond with N. Gavey, B. Nakhaimousa re same (.1).
10/02/23	Mason N. Zurek	1.70	Telephone conference with N. Gavey, K&E team, AlixPartners re lease and sale process (.4); telephone conference with N. Gavey, K&E team, Company re lease negotiations (.2); correspond with N. Gavey, K&E team re same (.3); review, analyze documents re lease amendments (.8).
10/03/23	Nikki Gavey	2.10	Analyze issues, next steps re lease negotiations (1.6); correspond with M. Zurek re same (.3); conference with B. Nakhaimousa re same (.2).
10/03/23	Fredrica George	3.00	Research, analyze re executory contracts re purchase orders.
10/03/23	Fredrica George	1.10	Further research re executory contracts re purchase orders.
10/03/23	Derek I. Hunter	0.30	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
10/03/23	Adrian Simioni	4.10	Research re termination of certain contracts (3.9); correspond with F. George re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 216 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088302 54128-14

**Executory Contracts and Unexpired Leases** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/03/23	Mason N. Zurek	2.50	Correspond with N. Gavey, Company re customer contracts (.1); review, analyze documents re lease amendment (.9); correspond with N. Gavey, K&E team, AlixPartners re same (1.5).
10/04/23	Nikki Gavey	2.70	Review, analyze research re lease rejection issues (.5); correspond with A. Simioni, K&E team re same (.3); correspond with Company re lease issues (.8); analyze issues re same (.8); conference with Hilco, AlixPartners re lease negotiations (.3).
10/04/23	Fredrica George	0.70	Research re amendment of lease prior to assumption.
10/04/23	Fredrica George	0.70	Research re post-petition termination of prepetition contracts.
10/04/23	Derek I. Hunter	0.20	Conference with N. Gavey, K&E team, Company re lease rejections and other considerations, related resolutions.
10/04/23	Derek I. Hunter	2.60	Conference with N. Gavey, K&E team, AlixPartners, Hilco re lease considerations discussion (.8); correspond with N. Gavey, K&E team, AlixPartners, Hilco re same (1.8).
10/04/23	Adrian Simioni	0.80	Research re termination of executory contracts.
10/04/23	Luke Spangler	0.30	Research re lease sale motion.
10/04/23	Mason N. Zurek	0.40	Telephone conference with Company, Hilco, AlixPartners, N. Gavey re lease negotiations (.3); correspond with N. Gavey, K&E team re amendments (.1).
10/05/23	Nikki Gavey	3.00	Conferences with Weil, AlixPartners re lease negotiations (.4); analyze next steps re same (.6); review, analyze lease amendment re same (2.0).
10/05/23	Fredrica George	0.20	Research amendments re leases.
10/05/23	Fredrica George	2.20	Review, analyze precedent re assumption and assignment motions.
10/05/23	Derek I. Hunter	0.30	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
10/05/23	Tanzila Zomo	0.70	Draft sale lease motion (.4); draft order re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 217 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088302 54128-14

Executory Contracts and Unexpired Leases

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/05/23	Mason N. Zurek	2.80	Correspond with N. Gavey, Company re contract assumption, documents (.3); review, revise motion re lease assumption (2.5).
10/06/23	Nikki Gavey	0.30	Conference with Company, AlixPartners re lease rejection.
10/06/23	Mason N. Zurek	3.40	Draft, review, revise lease assumption motion (3.0); correspond with N. Gavey re same (.4).
10/09/23	Megan C. Feeney	0.60	Correspond with M. Zurek, K&E team re lease/contract assumption notice (.2); review, revise re same (.4).
10/09/23	Nikki Gavey	4.90	Conference with D. Hunter re assumption and assignment issues (.3); analyze next steps and correspond with D. Hunter, K&E team re same (1.7); review, analyze issues list, motion to approve transaction re same (2.9).
10/09/23	Mason N. Zurek	0.40	Correspond with N. Gavey, K&E team re lease agreements, amendments.
10/10/23	Nikki Gavey	2.30	Analyze markup, next steps to lease assumptions, assignments, and amendments (1.9); conference with A. Simioni re same (.4).
10/10/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re leases, negotiations.
10/11/23	Nikki Gavey	0.90	Conference with Company, advisors, Hilco re lease negotiations (.2); analyze issues re lease amendments, assignments, next steps (.5); correspond with M. Zurek, K&E team re same (.2).
10/11/23	Mason N. Zurek	0.80	Telephone conference with Hilco, N. Gavey, Company re lease negotiations (.2); telephone conference with N. Gavey re lease amendment (.2); correspond with N. Gavey re same (.3); review, analyze same (.1).
10/12/23	Ian Craig	0.50	Correspond with D. Hunter, K&E team re debt facilities and certain leases.
10/12/23	Nikki Gavey	1.40	Correspond with Company re lease amendment (.2); analyze issues, next steps to same (1.2).
10/12/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re leases, encumbrances.
10/13/23	Ian Craig	0.10	Correspond with N. Gavey, K&E team re lease matters.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 218 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088302 54128-14

**Executory Contracts and Unexpired Leases** 

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/13/23	Nikki Gavey	1.20	Analyze correspondence, next steps re lease amendment (.5); review, analyze rejection and assumption schedules (.2); conference with B. Nakhaimousa, S. Toth re same (.3); correspond with same re same (.2).
10/16/23	Brian Nakhaimousa	0.80	Conference with AlixPartners, S. Toth, K&E team re cure schedules.
10/16/23	Mason N. Zurek	1.40	Review and revise lease winddown analysis (.4); correspond with N. Gavey, AlixPartners re same (.5); telephone conference with Company, advisors re lease negotiations, strategy (.5).
10/17/23	Fredrica George	3.70	Research re assumption and rejection schedules.
10/18/23	Nikki Gavey	0.50	Conference with AlixPartners, Weil, M. Zurek re cure amounts.
10/18/23	Mason N. Zurek	1.20	Telephone conference with AlixPartners, N. Gavey, Weil re cure amounts (.3); telephone conference with F. George re stipulation (.2); telephone conference with Company, advisors re lease negotiations (.6); correspond with Company re same (.1).
10/19/23	Ian Craig	0.30	Correspond with N. Gavey, K&E team re lease and financing matters.
10/19/23	Mason N. Zurek	0.70	Correspond with N. Gavey, K&E team, Company re rejected lease treatment, mortgages.
10/20/23	Mason N. Zurek	2.20	Correspond with F. George re stipulation (.6); telephone conference with F. George re same (.1); review and revise same (1.5).
10/23/23	Nikki Gavey	0.50	Review, analyze lease amendment (.4); correspond with S. Toth re same (.1).
10/23/23	Brian Nakhaimousa	0.80	Conference with AlixPartners, N. Gavey, K&E team, Company re cure schedules, next steps.
10/23/23	Mason N. Zurek	0.90	Correspond with N. Gavey, K&E team re referral partners, stipulation, leases (.7); review and revise stipulation (.2).
10/26/23	Mason N. Zurek	1.30	Telephone conference with F. George re service order (.1); correspond with F. George, N. Gavey re same (.3); review, analyze same (.4); correspond with N. Gavey, K&E team re lease amendments, notice of assumption (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 219 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088302 54128-14

**Executory Contracts and Unexpired Leases** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/27/23	Mason N. Zurek	1.00	Correspond with M. Feeney re assumption notice.
10/28/23	Brian Nakhaimousa	0.10	Correspond with C. Solis re cure schedules re sale transaction.
10/28/23	Mason N. Zurek	0.40	Correspond with Company, S. Toth, K&E team, Guggenheim, AlixPartners re purchase agreement, contracts and lease assumption, coordination.
10/29/23	Adrian Simioni	0.10	Correspond with N. Gavey, M. Zurek re cure amounts.
10/29/23	Mason N. Zurek	2.20	Correspond with N. Gavey, K&E team re cure calculation (.5); research, analyze case law, precedent re same (1.7).
10/30/23	Adrian Simioni	0.10	Correspond with M. Zurek, N. Gavey re indemnity executoriness.
10/30/23	Mason N. Zurek	0.50	Correspond with N. Gavey, K&E team re notice and assumption procedures; (.3); review and revise same (.2).
10/31/23	Fredrica George	0.80	Research re extension of prepetition agreement.
10/31/23	Mason N. Zurek	2.80	Correspond with N. Gavey, K&E team re assumption notice (.2); review and revise same (.2); review, analyze hosting agreement (.3); correspond with N. Gavey, K&E team re same (.1); research re postpetition contract treatment (2.0).

**Total** 76.50 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088303 Client Matter: 54128-15

In the Matter of Hearings

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,849.00

Total legal services rendered

\$ 1,849.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 221 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088303

Cyxtera Technologies Inc.

Matter Number:

54128-15

Hearings

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Nikki Gavey	0.10	1,245.00	124.50
Noelle M. Howard	0.80	885.00	708.00
Brian Nakhaimousa	0.50	1,155.00	577.50
Robert Orren	0.20	570.00	114.00
Tanzila Zomo	1.00	325.00	325.00
TOTALS	2.60		\$ 1,849.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 222 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088303 54128-15

Hearings

Matter Number:

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
10/17/23	Robert Orren	0.10	Correspond with T. Zomo re retrieval of case transcripts.
10/19/23	Brian Nakhaimousa	0.50	Review, revise notice of adjourned hearing (.4); correspond with D. Hunter, C. Solis, N. Felton re same (.1).
10/20/23	Robert Orren	0.10	Correspond with N. Howard and K&E team re notice of cancellation of Oct. 24 hearing.
10/20/23	Tanzila Zomo	1.00	Draft notice of cancellation.
10/23/23	Nikki Gavey	0.10	Review, analyze notice of hearing cancellation.
10/23/23	Noelle M. Howard	0.80	Revise notice of cancellation (.6); prepare same for filing (.2).
Total		2.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088304 Client Matter: 54128-16

**In the Matter of Insurance and Surety Matters** 

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 14,573.50

Total legal services rendered

\$ 14,573.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 224 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088304

Cyxtera Technologies Inc. Insurance and Surety Matters Matter Number:

54128-16

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	5.50	1,245.00	6,847.50
William T. Pruitt	0.80	1,550.00	1,240.00
Gelareh Sharafi	4.80	885.00	4,248.00
Adrian Simioni	1.20	885.00	1,062.00
Chris Solis	1.60	735.00	1,176.00
TOTALS	13.90		\$ 14,573.50

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Document Page 225 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

1050088304 54128-16

**Insurance and Surety Matters** 

Matter Number:

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/06/23	Nikki Gavey	1.30	Analyze issues re surety bonds, next steps.
10/09/23	Chris Solis	1.60	Telephone conference with AlixPartners, N. Gavey and K&E team re surety bond program (.5); research, analyze precedent re same (1.1).
10/10/23	Nikki Gavey	0.70	Analyze issues re surety bonds.
10/10/23	Adrian Simioni	0.30	Research re surety bond claims.
10/11/23	Nikki Gavey	0.50	Analyze research re insurance issue.
10/11/23	William T. Pruitt	0.30	Analyze considerations re insurance coverage (.2); correspond with N. Gavey re same (.1).
10/11/23	Gelareh Sharafi	3.30	Research re insurance policies.
10/11/23	Adrian Simioni	0.40	Research re insurance policies.
10/12/23	William T. Pruitt	0.50	Analyze executory nature re insurance policies (.3); telephone conference with N. Gavey re same (.2).
10/12/23	Gelareh Sharafi	1.50	Research re executory nature re insurance policies (1.3); correspond with N. Gavey re same (.2).
10/13/23	Nikki Gavey	0.20	Review, analyze issues re surety bonds.
10/13/23	Adrian Simioni	0.50	Research re surety bond issues.
10/16/23	Nikki Gavey	1.50	Analyze issues re surety bonds (.9); conference with AlixPartners re same (.5); conference with counsel to Liberty Mutual re same (.1).
10/16/23	Nikki Gavey	0.20	Conference with Company, Hilco re lease strategy.
10/19/23	Nikki Gavey	0.40	Conference with O. Pare re surety bond issues.
10/30/23	Nikki Gavey	0.70	Conference with O. Pare, K&E team, AlixPartners re surety bond issue (.2); conference with AlixPartners re same (.3); conference with O. Pare re same (.2).

**Total** 13.90 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088305 Client Matter: 54128-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 39,450.00

Total legal services rendered

\$ 39,450.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 227 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088305

Cyxtera Technologies Inc. K&E Retention and Fee Matters Matter Number:

54128-17

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<u>Amount</u>
Megan C. Feeney	2.40	885.00	2,124.00
Nathan James Felton	5.30	885.00	4,690.50
Isabel Gao	1.60	885.00	1,416.00
Nikki Gavey	4.20	1,245.00	5,229.00
Fredrica George	1.90	735.00	1,396.50
Noelle M. Howard	1.80	885.00	1,593.00
Brian Nakhaimousa	1.40	1,155.00	1,617.00
Oliver Pare	2.60	1,155.00	3,003.00
Gelareh Sharafi	3.60	885.00	3,186.00
Adrian Simioni	8.20	885.00	7,257.00
Chris Solis	2.00	735.00	1,470.00
Mason N. Zurek	5.60	1,155.00	6,468.00
TOTALS	40.60		\$ 39,450.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 228 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088305

Cyxtera Technologies Inc. K&E Retention and Fee Matters 54128-17

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/04/23	Nathan James Felton	0.50	Review, revise K&E fee statement re privilege, confidentiality concerns and U.S. Trustee guidelines.
10/04/23	Mason N. Zurek	0.40	Correspond with N. Gavey, K&E team re invoices re privilege, confidentiality.
10/05/23	Isabel Gao	0.50	Review, revise K&E invoice re confidential and privileged matters.
10/05/23	Noelle M. Howard	0.40	Conference with C. Solis re invoice.
10/05/23	Gelareh Sharafi	3.60	Review, revise K&E invoice re privilege and confidentiality concerns.
10/05/23	Adrian Simioni	1.80	Review, revise K&E invoice re confidentiality and privilege.
10/05/23	Chris Solis	1.90	Correspond with N. Howard re invoice review (.6); review, revise invoice re privilege and confidentiality considerations (1.3).
10/06/23	Nathan James Felton	1.80	Review, revise K&E fee statement for privilege, confidentiality and U.S. Trustee guidelines (1.7); correspond with F. George re same (.1).
10/06/23	Fredrica George	1.90	Review, revise K&E fee statement for privilege, confidentiality concerns and U.S. Trustee guidelines (1.8); correspond with N. Felton re same (.1).
10/06/23	Chris Solis	0.10	Review, revise K&E invoice re privilege and confidentiality considerations.
10/08/23	Isabel Gao	1.10	Review, revise K&E invoice for privilege, confidentiality issues and compliance with U.S. Trustee guidelines.
10/09/23	Megan C. Feeney	2.40	Review, revise K&E invoice re privilege and confidentiality considerations.
10/09/23	Nathan James Felton	3.00	Review, revise K&E fee statement for privilege, confidentiality and U.S. Trustee guidelines (2.9); correspond with F. George re same (.1).
10/09/23	Noelle M. Howard	1.40	Review, revise K&E invoice re privilege and confidentiality considerations.
10/09/23	Adrian Simioni	0.40	Review, analyze K&E invoice re confidentiality and privilege.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 229 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088305

Cyxtera Technologies Inc. K&E Retention and Fee Matters Matter Nu

umber:	54128-17

<b>Date</b>	Name	<u>Hours</u>	Description
10/10/23	Adrian Simioni	0.30	Draft certificate of no objection re K&E monthly fee statement.
10/10/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re fee statement CNO.
10/11/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team re invoice review re privilege, confidentiality.
10/14/23	Mason N. Zurek	2.00	Review, revise K&E invoice for privilege and confidentiality.
10/16/23	Mason N. Zurek	0.80	Review, revise K&E invoice for privilege and confidentiality.
10/17/23	Mason N. Zurek	0.30	Review, revise K&E invoice for privilege and confidentiality.
10/18/23	Adrian Simioni	0.10	Correspond with N. Gavey, M. Zurek re K&E final fee application.
10/19/23	Mason N. Zurek	0.10	Coordinate K&E invoice review re privilege, confidentiality.
10/20/23	Brian Nakhaimousa	1.00	Review, revise K&E invoice re privilege, confidentiality.
10/20/23	Oliver Pare	1.70	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/21/23	Oliver Pare	0.90	Review, revise K&E invoice for privilege, confidentiality issues, compliance with U.S. Trustee guidelines.
10/22/23	Brian Nakhaimousa	0.40	Review, revise K&E invoice re privilege, confidentiality.
10/23/23	Nikki Gavey	2.00	Review, revise K&E invoice for privilege, confidentiality.
10/23/23	Adrian Simioni	1.10	Draft K&E September monthly fee statement.
10/23/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re fee statement.
10/24/23	Adrian Simioni	0.60	Draft K&E first and final fee application.
10/24/23	Mason N. Zurek	0.40	Review and revise fee statement (.3); correspond with A. Simioni, K&E team re same (.1).
10/25/23	Nikki Gavey	0.10	Finalize invoice re K&E fee statement.
10/25/23	Nikki Gavey	2.10	Review, revise K&E invoice for privilege, confidentiality.
10/25/23	Adrian Simioni	1.00	Draft K&E September monthly fee statement.
10/25/23	Mason N. Zurek	0.60	Correspond with N. Gavey, K&E team re fee statement (.3); review and revise same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 230 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088305

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/26/23	Adrian Simioni	2.80	Draft K&E first and final fee application (2.4); prepare K&E September monthly fee statement for filing (.4).
10/26/23	Mason N. Zurek	0.50	Telephone conference with A. Simioni, K&E team re fee statement (.1); review and revise same (.1); revise PII list (.3).
10/27/23	Adrian Simioni	0.10	Correspond with M. Zurek, K&E team re K&E September invoice.
Total		40.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088306 Client Matter: 54128-18

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 9,987.00

Total legal services rendered

\$ 9,987.00

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 232 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088306 Cyxtera Technologies Inc. Matter Number: 54128-18

Non-K&E Retention and Fee Matters

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	3.20	885.00	2,832.00
Nikki Gavey	1.50	1,245.00	1,867.50
Samantha Helgason	0.60	995.00	597.00
Noelle M. Howard	5.30	885.00	4,690.50
TOTALS	10.60		\$ 9,987.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 233 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088306

Non-K&E Retention and Fee Matters

54128-18

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
10/03/23	Nikki Gavey	0.50	Correspond with Katten re M3 retention.
10/06/23	Samantha Helgason	0.50	Review, analyze Gowling OCP documents (.3); correspond with Gowling, local counsel re OCP supplement (.2).
10/07/23	Samantha Helgason	0.10	Correspond with Gowling re OCP filing.
10/09/23	Megan C. Feeney	1.30	Correspond and telephone conference with S. Helgason, K&E team, CS, company, KCC re OCP supplement, declarations (.3); review, revise OCP declarations, retention questionnaires (.4); compile and prepare same for filing (.2); draft M3 retention application CNO (.2); correspond with CS, N. Gavey, K&E team, Katten re same (.2).
10/10/23	Megan C. Feeney	0.40	Draft, revise Katten fee statement CNO (.2); compile and prepare same for filing (.1); correspond with N. Gavey, K&E team, CS re same (.1).
10/10/23	Nikki Gavey	0.10	Correspond with M. Feeney, K&E team re fee statements.
10/10/23	Noelle M. Howard	0.30	Draft certificate of no objection re KCC monthly fee statement.
10/18/23	Noelle M. Howard	0.40	Correspond with KCC team re final fee applications (.2); correspond with Deloitte team re same (.2).
10/19/23	Megan C. Feeney	0.30	Correspond with OCP re supplemental declaration (.1); compile and prepare same for filing (.1); review, revise re same (.1).
10/19/23	Nikki Gavey	0.20	Correspond with professionals re fee applications.
10/19/23	Noelle M. Howard	1.20	Review, analyze Deloitte's supplemental declaration (1.0); correspond with N. Gavey re same (.2).
10/23/23	Megan C. Feeney	0.40	Correspond with Katten, N. Gavey, K&E team re final fee application (.2); research pleadings re same (.2).
10/23/23	Nikki Gavey	0.20	Analyze issues re Deloitte retention.
10/23/23	Noelle M. Howard	0.60	Correspond with Cole Schotz team re Deloitte supplemental declaration (.2); correspond with Deloitte team re same (.2); review, analyze retention application re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 234 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088306

Non-K&E Retention and Fee Matters

Matter Number: 54128-18

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/24/23	Megan C. Feeney	0.50	Review, revise supplemental declaration (.1); correspond with N. Gavey, K&E team, Cole Schotz re same (.1); correspond with N. Gavey, Katten re final fee application (.1); research pleadings re same (.2).
10/24/23	Noelle M. Howard	1.70	Telephone conference with Deloitte team re supplemental declaration (.3); review, revise same (.6); correspond with N. Gavey re same (.2); review, analyze Deloitte fee statement (.4); correspond with Deloitte team re same (.2).
10/25/23	Megan C. Feeney	0.30	Correspond with N. Gavey, Katten, Cole Schotz re monthly fee application (.2); compile and prepare same for filing (.1).
10/25/23	Nikki Gavey	0.50	Review, analyze Katten and M3 fee statements.
10/25/23	Noelle M. Howard	0.90	Review, analyze KCC monthly fee statement (.5); prepare same for filing (.2); correspond with N. Gavey, Cole Schotz team re Deloitte fee statement (.2).
10/26/23	Noelle M. Howard	0.20	Correspond with Deloitte team re revised parties in interest list.
Total		10.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088307 Client Matter: 54128-20

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 505,537.50

Total legal services rendered

\$ 505,537.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 236 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088307

Disclosure Statement, Plan, Confirmation

54128-20

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
John Christian	13.00	1,215.00	15,795.00
Sarah J. Donnell	3.90	1,650.00	6,435.00
Michael P. Esser	10.40	1,475.00	15,340.00
Megan C. Feeney	44.30	885.00	39,205.50
Nathan James Felton	101.10	885.00	89,473.50
Isabel Gao	55.30	885.00	48,940.50
Nikki Gavey	14.30	1,245.00	17,803.50
Fredrica George	21.00	735.00	15,435.00
Derek I. Hunter	40.00	1,375.00	55,000.00
Christopher Marcus, P.C.	7.90	2,045.00	16,155.50
Meg McCarthy	1.10	395.00	434.50
Annika Morin	0.30	885.00	265.50
Brian Nakhaimousa	27.70	1,155.00	31,993.50
Robert Orren	1.10	570.00	627.00
Oliver Pare	29.40	1,155.00	33,957.00
William T. Pruitt	1.30	1,550.00	2,015.00
Alexandria Ray	6.90	850.00	5,865.00
Benjamin M. Schreiner, P.C.	5.00	1,925.00	9,625.00
Stephen M. Silva	7.80	1,245.00	9,711.00
Adrian Simioni	14.10	885.00	12,478.50
Chris Solis	82.20	735.00	60,417.00
Steve Toth	2.20	1,615.00	3,553.00
Matthew J. Van Wagoner	2.20	1,295.00	2,849.00
Sherry Xie	1.90	1,535.00	2,916.50
Lisa Zhang	4.80	1,545.00	7,416.00
Tanzila Zomo	3.50	325.00	1,137.50
Mason N. Zurek	0.60	1,155.00	693.00
TOTALS	503.30		\$ 505,537.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 237 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307

Disclosure Statement, Plan, Confirmation

54128-20

# **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/01/23	Tanzila Zomo	1.20	Review, revise confirmation order (1); review, revise confirmation brief (.2).
10/02/23	Nathan James Felton	1.50	Review, revise notice of sale transaction (.4).; correspond with B. Nakhaimousa re same (.2); research confirmation objection bases (.9).
10/02/23	Isabel Gao	1.50	Correspond with N. Felton, K&E team re confirmation pleadings (.7); review, revise summary re confirmation objections (.3); review, revise summary re confirmation declaration (.4); review, revise RSA tally (.1).
10/02/23	Fredrica George	4.30	Research non-debtor lien releases in 363 sales.
10/02/23	Fredrica George	2.00	Prepare summary of plan sale confirmation declarations.
10/02/23	Derek I. Hunter	0.90	Conference and correspond with B. Nakhaimousa, K&E team, company advisors and management re case strategy and related issues (.3); Review, analyze and revise plan documents and related research (.3); conference and correspond with O. Pare, K&E team re confirmation documents (.3).
10/02/23	Brian Nakhaimousa	0.50	Correspond with KCC, Guggenheim, lender, N. Gavey, K&E team re solicitation re lender register.
10/02/23	Oliver Pare	0.60	Telephone conference with D. Hunter re confirmation issues (.3); correspond with N. Felton re same (.3).
10/02/23	Chris Solis	1.10	Draft, revise notice of successful bidder.
10/02/23	Chris Solis	3.40	Research pleadings re objections to third- party releases (1.5); review, analyze same (1.9).
10/02/23	Tanzila Zomo	0.80	Review and revise confirmation order.
10/03/23	Megan C. Feeney	3.20	Correspond and telephone conference with F. George, K&E team re confirmation declarations (.5); correspond with B. Nakhaimousa re same (.2); research pleadings re same (1.5); draft, revise confirmation declaration summary (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 238 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/03/23	Nathan James Felton	2.30	Research plan confirmation objections (.4); correspond with C. Solis, K&E team re same (.3); draft plan supplement (1.4); correspond with O. Pare re same (.2).
10/03/23	Isabel Gao	0.90	Correspond with C. Solis re summary of U.S. Trustee confirmation objection (.3); review, comment on same (.5); correspond with F. George re confirmation declaration (.1).
10/03/23	Nikki Gavey	0.70	Conference with B. Nakhaimousa, O. Pare re confirmation pleadings (.5); conference with B. Nakhaimousa, Joele Frank re confirmation communications (.2).
10/03/23	Fredrica George	0.50	Conference with M. Feeney and C. Solis re confirmation declarations.
10/03/23	Fredrica George	0.10	Compile precedent confirmation declarations.
10/03/23	Derek I. Hunter	0.90	Conferences with management, company advisors re case strategy (.2); review, analyze and revise plan documents (.2); correspond with O. Pare, K&E team re same (.3); review, analyze research related to same (.2).
10/03/23	Christopher Marcus, P.C.	0.80	Attend checkpoint conference with D. Hunter, K&E team, AlixPartners, Company.
10/03/23	Brian Nakhaimousa	0.40	Conference with N. Gavey, O. Pare re confirmation workstreams, next steps.
10/03/23	Brian Nakhaimousa	0.90	Conference with Company, D. Hunter, K&E team, Guggenheim, AlixPartners re case status, next steps (.7); conference with Company, D. Hunter, K&E team, Guggenheim, AlixPartners, lender advisors re same (.2).
10/03/23	Oliver Pare	1.30	Telephone conference with D. Hunter, K&E team, AlixPartners, Guggenheim, Company re case status, plan, related issues (.9); correspond with D. Hunter, K&E team re plan, plan supplement, related issues (.4).
10/03/23	Chris Solis	1.60	Draft, revise summary of pleadings re objections to third-party releases.
10/03/23	Chris Solis	1.30	Draft, revise notice of successful bidder.
10/03/23	Lisa Zhang	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company Advisors, management re deal status, related updates.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 239 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088307 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/04/23	Nathan James Felton	5.10	Research plan supplement provisions (.9); draft, revise plan supplement (1.8); correspond with committee, lender advisors re same (.3); review, revise memorandum re confirmation objection bases (2.1).
10/04/23	Isabel Gao	0.40	Conference with F. George re summary of confirmation declaration (.2); review, revise re same (.2).
10/04/23	Nikki Gavey	0.80	Correspond with B. Nakhaimousa, K&E team re confirmation brief and order (.3); analyze third party release issues (.5).
10/04/23	Derek I. Hunter	1.70	Review, analyze and revise plan documents (.6); correspond with O. Pare, K&E team re same (.3); review, analyze research related to same (.8).
10/04/23	Oliver Pare	0.60	Correspond with I. Gao, K&E team re plan, confirmation order, related confirmation issues.
10/04/23	Stephen M. Silva	0.10	Telephone conference with N. Gavey and M. Esser re confirmation.
10/04/23	Chris Solis	0.40	Conference with N. Felton re plan supplement.
10/04/23	Chris Solis	1.50	Compile confirmation declaration pleadings.
10/04/23	Chris Solis	0.90	Compile and analyze plan supplement pleadings.
10/04/23	Chris Solis	0.50	Draft, revise plan supplement summary.
10/04/23	Chris Solis	0.70	Draft, revise notice for plan supplement.
10/04/23	Sherry Xie	0.30	Correspond with company, company advisors re transaction memorandum (.2); review, analyze pleadings re same (.1).
10/05/23	Nathan James Felton	4.20	Review, revise notice of successful bidder (.6); conference with C. Solis re same (.2); review, revise plan supplement (3.1); correspond with B. Nakhaimousa, AlixPartners re same (.3).
10/05/23	Isabel Gao	0.20	Correspond with C. Solis re third-party release.
10/05/23	Nikki Gavey	0.60	Conference with Company, advisors re plan, next steps (.5); conference with Company advisors, lender advisors re same (.1).

Desc Main

1050088307

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 240 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/05/23	Derek I. Hunter	2.50	Conferences with management, company advisors re case strategy (.6); review, analyze and revise plan documents (.8); correspond with N. Gavey, K&E team re same (.2); review, analyze research related to same (.9).
10/05/23	Derek I. Hunter	1.00	Correspond and telephone conference with N. Gavey, K&E team, AlixPartners, company re case status updates (.5); conference with N. Gavey, K&E team, Guggenheim, Company re case status, updates (.5).
10/05/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, AlixPartners, Company re case status, updates.
10/05/23	Brian Nakhaimousa	0.50	Correspond with KCC, Cole Schotz, N. Gavey re redaction re affidavit re solicitation (.3); conference with Guggenheim re lender register (.1); correspond with Guggenheim re same (.1).
10/05/23	Brian Nakhaimousa	0.50	Conference with Company, D. Hunter, K&E team, Guggenheim, AlixPartners re case status, next steps.
10/05/23	Chris Solis	0.40	Compile, research transaction memorandum pleadings.
10/05/23	Chris Solis	1.30	Review, analyze pleadings re objections to third-party release (.7); draft, revise summary re relevant objections to third-party releases (.6).
10/05/23	Chris Solis	0.30	Draft, revise summary re relevant confirmation declarations.
10/05/23	Lisa Zhang	1.00	Correspond and telephone conference with D. Hunter, K&E team, company, company advisors re biweekly case status, updates (.5); correspond and telephone conference with D. Hunter, K&E Team, company advisors, lender advisors re lender case status update (.5).
10/06/23	Nathan James Felton	3.20	Review, revise confirmation objection memorandum (1.6); correspond with I. Gao re same (.1); review, revise plan supplement (1.4); correspond with C. Solis re same (.1).
10/06/23	Isabel Gao	0.70	Analyze issue re confirmation order (.3); correspond with N. Gavey, K&E team re same (.2); correspond with N. Felton, F. George re confirmation declaration (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 241 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088307 54128-20

Cyxtera Technologies Inc. Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/06/23	Derek I. Hunter	2.30	Review, analyze and revise plan documents (1.1); correspond with B. Nakhaimousa, K&E team re same (.3); review, analyze research related to same (.9).
10/06/23	Christopher Marcus, P.C.	0.50	Review, analyze correspondence re case status and transaction updates.
10/06/23	Chris Solis	1.00	Revise confirmation declaration summary (.1); revise plan supplement (.2); revise plan supplement checklist (.3); compile and analyze plan supplement pleadings (.2); review, revise confirmation outreach summary (.2).
10/07/23	Derek I. Hunter	0.30	Review, analyze and revise plan documents and related research (.2); correspond with O. Pare, K&E team re same (.1).
10/08/23	Isabel Gao	3.60	Draft, revise confirmation order.
10/08/23	Derek I. Hunter	0.60	Review, analyze and revise plan documents and related research (.4); correspond with N. Gavey, K&E team re same (.2).
10/09/23	Nathan James Felton	2.10	Review, revise confirmation brief (1.9); telephone conference with B. Nakhaimousa re same (.2).
10/09/23	Isabel Gao	2.10	Revise confirmation order (1.0); correspond with B. Nakhaimousa, N. Felton re confirmation documents (.1); analyze issue re surety bond (.2); conference with N. Gavey, K&E, A&M teams re same (.5); correspond with N. Gavey, K&E team re confirmation order (.3).
10/09/23	Isabel Gao	0.10	Revise RSA milestone summary.
10/09/23	Nikki Gavey	1.70	Correspond with O. Pare, K&E team re surety bond issue re plan (1.0); conference with AlixPartners, I. Gao, K&E team re same (.5); analyze next steps and correspond with I. Gao, K&E team re same (.2).
10/09/23	Fredrica George	0.90	Research jurisdiction over non-debtor liens.
10/09/23	Derek I. Hunter	0.60	Conferences with management, advisors re case strategy (.2); review, analyze, revise plan documents (.1); correspond with B.  Nakhaimousa, K&E team re same (.2); review, analyze research related to same (.1).

Desc Main

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54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 242 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/09/23	Brian Nakhaimousa	0.70	Correspond with KCC, Guggenheim re solicitation (.2); conference with N. Felton re confirmation brief (.1); correspond with KCC re affidavit of service re disclosure statement (.1); review, analyze correspondence re confirmation order re surety bonds (.1); conference with D. Hunter re confirmation considerations (.2).
10/09/23	Chris Solis	0.50	Research, analyze plan deadline extensions.
10/09/23	Chris Solis	0.30	Review, revise confirmation outreach summary.
10/10/23	Megan C. Feeney	1.60	Correspond with Guggenheim, KCC re voting procedures, inquiries (.2); correspond with C. Solis, K&E team re confirmation brief precedent summary (.4); review, revise same (.2); research precedent re confirmation declarations (.3); correspond and conference with F. George, C. Solis re confirmation briefs (.5).
10/10/23	Nathan James Felton	4.40	Review, revise plan supplement (1.3); telephone conference with J. Riddle re same (.6); office conference with F. George, A. Simioni re confirmation research (.4); draft confirmation brief (2.1).
10/10/23	Isabel Gao	1.70	Review, revise summary of confirmation order precedent (.5); conference with C. Solis re same (.2); correspond with B.  Nakhaimousa, C. Solis re same (.3); revise confirmation order (.2); correspond with C.  Solis re same (.2); analyze issue re surety bond (.3).
10/10/23	Fredrica George	2.60	Research jurisdiction over non-debtor liens.
10/10/23	Derek I. Hunter	1.70	Conference and correspond with L. Zhang, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (.5); conference and correspond with B. Nakhaimousa, K&E team re confirmation documents (.2).
10/10/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, AlixPartners, Company re plan, case status updates.
10/10/23	Annika Morin	0.30	Review, analyze 401(k) plan documents.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 243 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/10/23	Brian Nakhaimousa	0.70	Review, revise confirmation declarations summary (.4); correspond with C. Solis re same (.1); correspond with KCC, Guggenheim re solicitation (.2).
10/10/23	Brian Nakhaimousa	1.00	Telephone conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re case status, next steps.
10/10/23	Robert Orren	0.90	Draft declarations in support of confirmation (.8); correspond with M. Feeney re same (.1).
10/10/23	Chris Solis	1.60	Conference with N. Gavey and F. George re confirmation declaration (.5); revise confirmation declaration summary (1.1).
10/10/23	Chris Solis	2.10	Telephone conference with I. Gao re surety bonds issue (.1); research, analyze precedent re same (2.0).
10/10/23	Chris Solis	1.80	Review, revise confirmation order draft.
10/10/23	Steve Toth	1.10	Correspond and telephone conference with Company, Guggenheim, AlixPartners and K&E team re case status updates, sale process.
10/10/23	Sherry Xie	1.60	Review and revise plan exhibit (1.2); correspond with D. Hunter, K&E team, company advisors re same (.4).
10/10/23	Lisa Zhang	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company Advisors, management re case status, related updates.
10/10/23	Tanzila Zomo	1.50	Research precedent confirmation orders.
10/11/23	Michael P. Esser	0.50	Telephone conference with N. Gavey re confirmation issues (.2); prepare for same (.3).
10/11/23	Megan C. Feeney	1.50	Correspond and telephone conference with C. Solis re confirmation declaration summary (.4); review, revise same (.4); correspond with F. George, K&E team re confirmation declarations (.3); research pleadings re same (.4).
10/11/23	Nathan James Felton	7.60	Review, revise plan supplement (1.9); correspond with Cole Schotz re same (.2); review, revise confirmation brief (3.8); research legal bases re same (1.4); office conference with B. Nakhaimousa re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 244 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/11/23	Isabel Gao	1.30	Correspond with B. Nakhaimousa, K&E team re voting report (.3); review, revise confirmation order (.2); correspond with C. Solis re same (.2); conference with C. Solis re same (.3); conference with N. Felton re confirmation brief (.2); analyze issue re third party release (.1).
10/11/23	Derek I. Hunter	0.50	Telephone conference with O. Pare, K&E team re plan issues and strategy for next steps (.2); conference and correspond with O. Pare, K&E team re confirmation documents (.2); review, analyze same (.1).
10/11/23	Brian Nakhaimousa	0.20	Conference with O. Pare, Davis Polk re plan.
10/11/23	Robert Orren	0.20	Correspond with M. Feeney re confirmation declarations.
10/11/23	Oliver Pare	0.60	Telephone conference with Davis Polk, B. Nakhaimousa re plan language (.4); correspond with Paul Weiss, D. Hunter, K&E team re plan (.2).
10/11/23	Chris Solis	1.30	Revise confirmation declaration summary.
10/11/23	Chris Solis	2.10	Review, revise confirmation order draft (1.8); conference with I. Gao re same (.3).
10/11/23	Chris Solis	1.00	Draft confirmation declaration.
10/11/23	Chris Solis	0.30	Update plan supplement summary.
10/12/23	John Christian	0.20	Correspond with S. Silva, N. Gavey re preparation for confirmation.
10/12/23	Megan C. Feeney	2.10	Correspond and telephone conference with C. Solis re confirmation declarations (.8); review, revise summary of precedent, table of declarants re same (.4); research re same (.3); correspond with F. George re same (.2); review, revise Koza declaration re same (.2); correspond with Guggenheim, B. Nakhaimousa, K&E team, KCC re solicitation (.2).
10/12/23	Nathan James Felton	6.10	Review, revise plan supplement (2.3); correspond with opposing parties, Company advisors re same (.3); review, revise confirmation brief (3.5).
10/12/23	Isabel Gao	1.50	Analyze issue re third party release (.5); review, revise confirmation order (.7); review, analyze correspondence re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 245 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
10/12/23	Nikki Gavey	0.40	Analyze research re non-debtor discharge (.1); analyze issues, research surety bond plan treatment (.3).
10/12/23	Fredrica George	1.00	Draft confirmation declaration.
10/12/23	Derek I. Hunter	0.60	Conference and correspond with B.  Nakhaimousa, K&E team, advisors and management re case strategy and related issues (.2); review, analyze and revise plan documents (.1); correspond with O. Pare, K&E team re same (.2); review, analyze research related to same (.1).
10/12/23	Derek I. Hunter	2.10	Correspond and telephone conference with B. Nakhaimousa, K&E team, Guggenheim Partners, lenders re updates.
10/12/23	Brian Nakhaimousa	0.50	Review, revise confirmation declarations.
10/12/23	Benjamin M. Schreiner, P.C.	0.50	Analyze and draft restructuring steps memorandum.
10/12/23	Chris Solis	0.80	Review, analyze confirmation order.
10/12/23	Chris Solis	0.30	Update plan supplement summary.
10/12/23	Chris Solis	0.70	Research confirmation order pleadings re sale of property relief.
10/12/23	Chris Solis	3.20	Revise confirmation documentation summary (3.0); conference with M. Feeney re same (.2).
10/12/23	Matthew J. Van Wagoner	1.20	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, Company re case status, plan updates.
10/12/23	Lisa Zhang	0.80	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, Company re case status, related updates.
10/13/23	Megan C. Feeney	3.40	Review, revise confirmation declaration (.7); research same (.2); review, revise confirmation summary chart (1.7); correspond with C. Solis re same (.5); research pleadings re plan sales (.3).
10/13/23	Nathan James Felton	0.80	Draft confirmation brief.
10/13/23	Isabel Gao	2.70	Review, revise confirmation order (1.4); analyze issue re surety bond and administrative expense (.5); conference with vendor, O. Pare re contract assumption (.2); analyze issue re letter of credit facility in relation to chapter 11 plan (.6).

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 246 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

1050088307 54128-20

<b>Date</b>	Name	Hours	<b>Description</b>
10/13/23	Fredrica George	2.00	Draft confirmation declaration.
10/13/23	Brian Nakhaimousa	0.70	Review, revise confirmation declarations outline (.6); correspond with C. Solis re same (.1).
10/13/23	Oliver Pare	0.20	Review, analyze Davis Polk comments to plan.
10/13/23	Adrian Simioni	0.30	Telephone conference with vendor re plan.
10/13/23	Chris Solis	4.00	Revise confirmation declarations summary (1.8); research surety bonds priority status (1.4); review, analyze precedent cases re sale of property, lease amendments (.8).
10/14/23	Nathan James Felton	1.50	Draft confirmation brief (1.1); review, revise plan supplement (.3); correspond with O. Pare re same (.1).
10/14/23	Isabel Gao	0.20	Review, revise chapter 11 plan (.1); review, analyze correspondence re asset sale (.1).
10/14/23	Chris Solis	0.60	Revise confirmation declaration summary.
10/15/23	Nathan James Felton	1.20	Review, revise plan supplement (.7); correspond with O. Pare, K&E team re same (.2); draft notice of continued hearing (.2); correspond with C. Solis re same (.1).
10/15/23	Nikki Gavey	1.50	Correspond with O. Pare, K&E team re plan, plan supplement documents.
10/15/23	Benjamin M. Schreiner, P.C.	0.60	Review, analyze draft transaction steps memorandum.
10/16/23	Megan C. Feeney	1.20	Correspond with B. Nakhaimousa, K&E team, Katten re confirmation declarations (.2); draft, revise summary of confirmation requirements (.8); correspond with C. Solis re same (.2).
10/16/23	Nathan James Felton	2.60	Review, revise notice of continuation of hearing (.8); correspond and conference with C. Solis, K&E team re same (.2); review, revise plan supplement (1.1); draft confirmation brief (.5).
10/16/23	Isabel Gao	1.10	Analyze issue re confirmation order language in relation to surety bonds (.1); review, revise chapter 11 plan (.8); correspond with N. Gavey, K&E team re same (.2).
10/16/23	Nikki Gavey	0.30	Correspond with N. Felton, K&E team re plan supplement (.2); analyze wind-down model re plan (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 247 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/16/23	Brian Nakhaimousa	0.50	Review, analyze DIP considerations (.4); correspond with D. Hunter, J. Greer, K&E team re same (.1).
10/16/23	Brian Nakhaimousa	1.70	Review, revise notice of adjourned confirmation hearing (.7); conference with D. Hunter re plan, confirmation workstreams (.2); correspond with I. Gao, K&E team re same (.1); correspond and telephone conference with AlixPartners, S. Toth, K&E team, Company re asset purchase agreement issues (.5); conference with Gibson re confirmation timeline (.2).
10/16/23	Benjamin M. Schreiner, P.C.	0.50	Correspond with N. Gavey, K&E team re restructuring steps memorandum (.2); analyze same (.3).
10/16/23	Stephen M. Silva	0.20	Correspond with B. Nakhaimousa re confirmation.
10/16/23	Chris Solis	3.60	Revise confirmation declaration summary (1.4); draft notice to extend confirmation deadlines (1.4); review, analyze general unsecured creditor precedent for plan supplement (.7); review, analyze plan administrator agreement precedent for plan supplement (.1).
10/17/23	John Christian	2.50	Correspond with S. Silva regarding preparation for confirmation hearing (.7); telephone conference with M. Esser and S. Silva regarding case status and confirmation strategy (.3); review, analyze confirmation documentation chart (1.5).
10/17/23	Michael P. Esser	0.90	Review, revise confirmation evidentiary outline.
10/17/23	Megan C. Feeney	5.10	Draft confirmation declaration (2.3); revise same (1.7); research precedent re plan sale declarations (.4); correspond and conference with B. Nakhaimousa re same (.1); correspond with Guggenheim, B. Nakhaimousa, KCC re voting, solicitation (.2); conference with N. Felton re confirmation brief, declaration (.2); telephone conference with C. Solis re Guggenheim confirmation declaration (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 248 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/17/23	Nathan James Felton	9.40	Review, revise general unsecured creditor trust agreement re plan supplement (3.2); correspond with D. Hunter, K&E team re same (.2); review, revise restructuring transactions memorandum re plan supplement (.6); draft confirmation brief (3.9); research opt out mechanisms re same (1.5).
10/17/23	Isabel Gao	1.50	Review, revise chapter 11 plan (.8); correspond with O. Pare re same (.2); conference with A. Simioni re plan sale (.2); review, analyze correspondence re plan supplement (.3).
10/17/23	Nikki Gavey	1.00	Conference with O. Pare re plan issues (.5); correspond with AlixPartners re wind-down budget (.5).
10/17/23	Derek I. Hunter	2.20	Telephone conference with B. Nakhaimousa, K&E team, AlixPartners re plan issues (.3); review, analyze and revise plan documents (1.0); correspond with N. Felton, K&E team re same (.2); review, analyze research related to same (.7).
10/17/23	Brian Nakhaimousa	1.60	Conference with D. Hunter re confirmation timeline (.3); draft, review, revise notice of adjourned hearing (.6); correspond with C. Solis re same (.2); review, analyze precedent assumption schedules (.3); correspond with F. George re same (.2).
10/17/23	Oliver Pare	2.50	Review, revise confirmation order, plan (2.2); telephone conference with Gibson Dunn re plan issues (.3).
10/17/23	Benjamin M. Schreiner, P.C.	1.30	Draft restructuring transaction steps memorandum.
10/17/23	Stephen M. Silva	1.90	Analyze confirmation declarations (1.0); correspond with J. Christian re confirmation (.2); telephone conference with M. Esser and J. Christian re same (.3); prepare for same (.1); telephone conference with A. Ray re same (.3).
10/17/23	Adrian Simioni	2.60	Conference with B. Nakhaimousa re assumption schedule research (.1); conference with N. Felton re confirmation brief (.2); research plan supplement assumption schedules (2.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 249 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088307

Disclosure Statement, Plan, Confirmation

54128-20

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/17/23	<u> </u>		Telephone conference with M. Feeney re Bojmel declaration (.1); draft same (1.2); review, analyze confirmation declaration precedent (.2); telephone conference with M. Feeney re same (.2); review, analyze rejection and assumption schedule precedents (1.2); conference with A. Simioni and F. George re same (.1); draft notice of amended confirmation hearing date (1.5).
10/18/23	Sarah J. Donnell	0.80	Analyze, revise confirmation declaration.
10/18/23	Sarah J. Donnell	0.40	Review, analyze confirmation declaration precedent.
10/18/23	Megan C. Feeney	3.50	Draft, revise confirmation declaration (2.9); correspond with F. George, K&E team re same (.2); research pleadings re same (.4).
10/18/23	Nathan James Felton	4.20	Review, revise notice of plan supplement (.8); review, revise restructuring transactions memorandum (.4); correspond with J. Riddle, K&E team re same (.1); review, revise general unsecured creditors trust agreement (2.3); review, revise plan administrator agreement (.6).
10/18/23	Isabel Gao	0.70	Review, revise chapter 11 plan (.3); correspond with D. Hunter, O. Pare re same (.1); correspond with M. Feeney re confirmation declaration (.2); correspond with B. Nakhaimousa, O. Pare re sale transaction (.1).
10/18/23	Nikki Gavey	0.80	Conference with AlixPartners re plan supplement (.4); correspond with O. Pare, K&E team re confirmation (.4).
10/18/23	Fredrica George	0.80	Draft confirmation declaration.
10/18/23	Derek I. Hunter	2.10	Conference and correspond with N. Gavey, K&E team, Company re bankruptcy proceeding coordination (.6); conference and correspond with I. Gao, K&E team re confirmation documents (.2); review, analyze same (1.3).
10/18/23	Christopher Marcus, P.C.	0.60	Correspond and telephone conference with D.

Hunter, K&E team, Company advisors, management re case status, related updates. Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 250 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088307 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/18/23	Brian Nakhaimousa	2.00	Review, revise Koza confirmation declaration (1.4); correspond with M. Feeney re same (.1); review, revise notice adjourning confirmation hearing (.2); correspond with Guggenheim, KCC re solicitation, ballots (.3).
10/18/23	Brian Nakhaimousa	0.50	Correspond with F. George re assumption schedule re plan supplement (.2); correspond with S. Toth, K&E team, Davis Polk re letters of credit (.3).
10/18/23	Oliver Pare	0.80	Review, revise chapter 11 plan (.3); review, revise confirmation order (.5).
10/18/23	Stephen M. Silva	0.20	Conference with N. Gavey re confirmation.
10/19/23	Megan C. Feeney	1.30	Draft, revise Koza declaration (.3); correspond with B. Nakhaimousa, K&E team re same (.2); conference with N. Felton re confirmation (.3); review Bojmel declaration (.2); correspond with C. Solis re same (.3).
10/19/23	Nathan James Felton	6.40	Telephone conference with D. Hunter, K&E team, Company re confirmation timeline, next steps (.8); review, revise plan administrator agreement (1.2); review, revise notice of adjourned hearing (.7); review, revise confirmation brief (3.0); office conference with F. George re same (.3); review, revise general unsecured creditors trust agreement (.3); correspond with Pachulski re same (.1).
10/19/23	Isabel Gao	4.60	Telephone conference with B. Nakhaimousa re plan (.3); correspond with O. Pare, K&E team re same (.3); review, revise same (3.8); correspond with O. Pare, K&E team re confirmation order (.2).
10/19/23	Nikki Gavey	0.80	Conference with Company, D. Hunter, K&E team, advisors re plan, next steps.
10/19/23	Derek I. Hunter	0.90	Telephone conference with N. Gavey, K&E team re plan issues and strategy for next steps (.7); conference and correspond with N. Gavey, K&E team re confirmation documents (.1); review, analyze same (.1).
10/19/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.
10/19/23	Brian Nakhaimousa	0.90	Conference with D. Hunter, K&E team re status, next steps.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 251 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/19/23	Oliver Pare	2.70	Review, revise chapter 11 plan (.4); review, revise confirmation order (2.3).
10/19/23	Alexandria Ray	0.40	Telephone conference with N. Gavey and S. Silva re confirmation hearing issues.
10/19/23	Benjamin M. Schreiner, P.C.	0.60	Review, revise transaction steps memorandum (.4); correspond with company advisors re same (.2).
10/19/23	Chris Solis	2.70	Draft Bojmel confirmation declaration (1.0); research pleadings re escrow agreement (1.7).
10/19/23	Matthew J. Van Wagoner	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.
10/19/23	Lisa Zhang	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.
10/20/23	John Christian	2.00	Review, analyze confirmation declaration.
10/20/23	Megan C. Feeney	1.10	Correspond with F. George, K&E team re Koza declaration (.3); draft summary re revisions to same (.3); review, revise same (.2); review, analyze Li declaration re sale (.3).
10/20/23	Nathan James Felton	5.30	Review, revise notice of plan supplement (.7); correspond with opposing counsel re same (.1); review, revise confirmation brief (2.7); correspond with F. George re same (.2); review, revise GUC trust agreement re plan supplement filing (.4); correspond with D. Hunter, Committee re same (.1); review, revise plan administrator agreement (1.1).
10/20/23	Isabel Gao	0.60	Conference with Davis Polk, Gibson Dunn, O. Pare, K&E team re letter of credit facility and plan (.3); correspond with N. Felton re third-party release (.2); correspond with O. Pare re confirmation order (.1).
10/20/23	Fredrica George	1.00	Draft confirmation declaration.
10/20/23	Derek I. Hunter	1.00	Conference and correspond with B.  Nakhaimousa, K&E team, advisors and management re case strategy and related issues (.4); review, analyze and revise plan documents and related research (.3); conference and correspond with B.  Nakhaimousa, K&E team re confirmation documents (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 252 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088307

54128-20

Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/20/23	Brian Nakhaimousa	2.10	Review, revise AlixPartners confirmation declaration (.4); correspond with KCC, Guggenheim re ballots, solicitation (.4); conference with D. Hunter, re next steps re transaction, plan (.3); review, revise plan re transaction (.8); correspond with I. Gao, O. Pare re same (.2).
10/20/23	Oliver Pare	0.50	Review, revise chapter 11 plan.
10/20/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa, K&E team re confirmation declarations.
10/20/23	Chris Solis	1.30	Research precedent re plan administration fees.
10/21/23	Megan C. Feeney	0.40	Correspond with B. Nakhaimousa, N. Felton re confirmation (.2); review, analyze Koza declaration (.2).
10/21/23	Nathan James Felton	0.70	Review, analyze plan administrator agreement (.6); correspond with Gibson Dunn re same (.1).
10/22/23	Isabel Gao	2.70	Review, revise confirmation order (2.4); correspond with O. Pare, C. Solis re same (.2); correspond with O. Pare, K&E team re confirmation timeline (.1).
10/22/23	Oliver Pare	3.70	Review, revise confirmation order.
10/23/23	John Christian	0.10	Correspond with S. Silva re confirmation hearing.
10/23/23	Michael P. Esser	0.50	Review, analyze confirmation declaration.
10/23/23	Megan C. Feeney	4.00	Draft, revise Koza declaration (2.4); correspond with F. George, K&E team re same (.2); correspond with C. Solis re solicitation (.1); draft, revise Katten declaration (1.1); research same (.2).
10/23/23	Nathan James Felton	7.60	Review, revise confirmation brief (3.6); research inclusion of provisions re same (1.7); correspond with F. George re same (.1); review, revise notice of plan supplement (1.2); review, revise notice of sale transactions (.6); telephone conference with O. Pare, Gibson Dunn re plan supplement filing, related workstreams (.4).
10/23/23	Isabel Gao	4.90	Review, revise chapter 11 plan (1.1); review, revise confirmation order (3.0); correspond with O. Pare, K&E team re plan, confirmation pleadings, asset sale (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 253 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	Hours	<b>Description</b>
10/23/23	Fredrica George	3.00	Revise confirmation brief (2.5); correspond with N. Felton re same (.5).
10/23/23	Derek I. Hunter	1.50	Telephone conference with O. Pare, K&E team, AlixPartners re plan issues (.3); review, analyze and revise plan documents (.5); correspond with O. Pare, K&E team re same (.2); review, analyze research related to same (.5).
10/23/23	Brian Nakhaimousa	0.10	Review, analyze draft AlixPartners confirmation declaration.
10/23/23	Oliver Pare	0.50	Review, revise confirmation order.
10/23/23	Chris Solis	5.20	Revise confirmation order (2.3); research solicitation affidavit re filing status (.5); compile declarations for confirmation order (.2); draft notice of plan administrator (2.2).
10/24/23	John Christian	0.60	Review, analyze confirmation declaration (.3); correspond with S. Silva re same (.3).
10/24/23	Sarah J. Donnell	1.20	Analyze, revise confirmation declaration.
10/24/23	Michael P. Esser	2.30	Review, revise confirmation declarations.
10/24/23	Megan C. Feeney	1.20	Draft, revise Koza, Katten, Bojmel declarations (.9); correspond with N. Felton, K&E team re same (.3).
10/24/23	Nathan James Felton	11.30	Review, revise plan supplement (3.9); correspond with D. Hunter, K&E team re same (.2); correspond with counterparties re same (.2); review, revise confirmation brief (3.8); research third-party release bases (2.9); telephone conference with N. Gavey re restructuring transactions memorandum (.1); correspond with J. Riddle, K&E team re same (.2).
10/24/23	Isabel Gao	3.10	Correspond with N. Felton re chapter 11 plan (.2); review, revise confirmation order (1.3); review, analyze Paul Weiss comments on chapter 11 plan (.9); correspond with O. Pare, K&E team re same (.3); coordinate meeting with Paul Weiss re same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 254 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/24/23	Nikki Gavey	4.40	Conference with D. Hunter, K&E team, advisors, Company re plan, next steps (.9); analyze issues re plan supplement (.7); review, analyze confirmation order and declarations (1.5); conferences with B. Nakhaimousa, K&E team re confirmation, next steps (1.3).
10/24/23	Derek I. Hunter	3.60	Telephone conference with N. Gavey, K&E team, AlixPartners re plan issues (.9); review, analyze, revise plan documents (1.2); correspond with N. Felton, K&E team re same (.2); review, analyze research related to same (1.3).
10/24/23	Derek I. Hunter	0.70	Telephone conference with N. Gavey, K&E team, Company re status.
10/24/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.
10/24/23	Brian Nakhaimousa	2.10	Review, revise confirmation brief (1.0); correspond with N. Felton re same (.1); review, revise Koza confirmation declaration (.9); correspond with M. Feeney re same (.1).
10/24/23	Brian Nakhaimousa	0.60	Conference with Company advisors, D. Hunter, K&E team re next steps, sale process.
10/24/23	Brian Nakhaimousa	0.10	Correspond with N. Felton re plan supplement.
10/24/23	Oliver Pare	4.10	Review, revise confirmation order (1.9); review, revise plan (2.2).
10/24/23	Benjamin M. Schreiner, P.C.	0.70	Telephone conference with D. Hunter, K&E team re status.
10/24/23	Stephen M. Silva	3.60	Review, analyze amended plan (.3); correspond with S. Donnell, M. Esser and J. Christian re confirmation (.2); revise confirmation declaration (2.9); correspond with R. Patel re confirmation (.2).
10/24/23	Adrian Simioni	0.30	Telephone conference with AlixPartners, N. Gavey re plan assumption schedule.
10/24/23	Chris Solis	1.40	Draft cover letter re confirmation order (.5); review, analyze confirmation order (.5); revise Katten declaration (.2); review, analyze Paul Weiss comments re plan (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 255 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088307 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/25/23	John Christian	1.20	Telephone conference with S. Silva re preparation for confirmation hearing (.4); prepare direct examination outline for confirmation declarant (.8).
10/25/23	Sarah J. Donnell	0.70	Review, analyze confirmation declaration (.5); revise re same (.2).
10/25/23	Michael P. Esser	1.70	Review, revise confirmation declaration (1.0); telephone conference with N. Gavey, bidder counsel re confirmation issues (.6); prepare for same (.1).
10/25/23	Megan C. Feeney	1.40	Draft, revise Meltzer declaration (.5); correspond with C. Solis, K&E team re same (.4); correspond and conference with N. Felton, K&E team re confirmation (.5).
10/25/23	Nathan James Felton	6.40	Review, revise plan supplement (1.4); correspond with Cole Schotz re confirmation brief (.1); telephone conference with O. Pare, K&E team, Paul Weiss re revised plan (.6); review, revise confirmation brief (3.4); telephone conference with F. George, K&E team re confirmation brief (.6); telephone conference with N. Gavey, K&E team, AlixPartners re plan supplement schedules (.3).
10/25/23	Isabel Gao	3.30	Conference with Paul Weiss, D. Hunter, K&E team re plan, plan supplement (.6); review, revise plan (2.7).
10/25/23	Nikki Gavey	0.60	Conference with K&E team, O. Pare, bidder counsel re plan.
10/25/23	Fredrica George	0.50	Conference with N. Felton and K&E team re confirmation declarations, brief.
10/25/23	Derek I. Hunter	1.40	Telephone conference with I. Gao, K&E team, Paul Weiss re plan (.6); conference with N. Gavey, K&E team, Company re bankruptcy proceeding coordination (.3); conference with O. Pare, K&E team, Gibson Dunn re liens (.3); review, analyze and revise plan documents and related research (.2).
10/25/23	Meg McCarthy	0.50	Prepare key documents re confirmation hearing.
10/25/23	Brian Nakhaimousa	0.20	Correspond with KCC, Guggenheim re solicitation, ballots.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 256 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088307 54128-20

Cyxtera Technologies Inc. Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
10/25/23	Brian Nakhaimousa	0.60	Conference with purchaser's counsel, D. Hunter, K&E team re plan.
10/25/23	Oliver Pare	0.90	Review, revise plan (.4); review, revise confirmation order (.5).
10/25/23	William T. Pruitt	0.30	Analyze plan administrator role and related D&O insurance issues (.2); correspond with N. Felton re same (.1).
10/25/23	Stephen M. Silva	0.90	Telephone conference with J. Christian re same (.5); telephone conference with N. Gavey re same (.1); prepare for same (.1); conference with A. Ray re same (.2).
10/25/23	Adrian Simioni	0.70	Conference with N. Felton, K&E team re confirmation brief (.4); telephone conference with N. Gavey, K&E team, AlixPartners re assumption schedules (.3).
10/25/23	Chris Solis	3.00	Telephone conference with AlixPartners, N. Gavey and K&E team re assumption schedules (.3); compile, analyze notes re same (.1); conference with N. Felton, M. Feeney, A. Simioni and F. George re confirmation brief and declarations (.5); review, analyze general unsecured creditors trust agreement (.2); review, analyze Paul Weiss comments re plan (.5); telephone conference with N. Gavey, Paul Weiss and K&E team, re same (.7); revise notes re same (.4); conference with N. Felton re plan supplement filing (.3).
10/25/23	Steve Toth	0.60	Discuss plan and asset purchase agreement with PW and K&E team.
10/25/23	Steve Toth	0.30	Telephone conference with D. Hunter and N. Gavey re confirmation.
10/26/23	John Christian	0.20	Correspond with S. Silva and A. Ray re preparation of direct and cross examination outlines for confirmation declarant.
10/26/23	Michael P. Esser	0.50	Review, analyze confirmation declaration.
10/26/23	Megan C. Feeney	3.50	Draft, revise Koza declaration (1.3); correspond with F. George, K&E team re same (.6); research pleadings re same (1.1); review plan re same (.3); correspond with A. Simioni re third-party releases (.1); correspond with M. Zurek, K&E team re assumption notice (.1).

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 257 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088307 Cyxtera Technologies Inc. Matter Number:

Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/26/23	Nathan James Felton	7.00	Review, revise notice of adjourned confirmation dates (.4); correspond with C. Solis re same (.2); review, revise confirmation brief (2.7); correspond, conference with B. Nakhaimousa re same (.2); review, revise plan supplement (3.1); correspond with D. Hunter, K&E team re same (.2); telephone conference with Paul Weiss re same (.2).
10/26/23	Isabel Gao	4.30	Correspond with C. Solis, O. Pare, D. Hunter re plan (.5); review, revise same (3.5); correspond with O. Pare, C. Solis re case milestones (.3).
10/26/23	Fredrica George	0.90	Review, analyze Koza declaration.
10/26/23	Derek I. Hunter	1.80	Conference and correspond with O. Pare, K&E team, advisors, management re case strategy and related issues (.4); review, analyze, revise plan documents and related research (.9); conference with O. Pare, K&E team re confirmation documents (.3); correspond with same re same (.2).
10/26/23	Derek I. Hunter	1.10	Correspond and telephone conference with K&E team, AlixPartners, Company re case status, updates (.5); correspond and telephone conference with Company advisors, N. Gavey, K&E team, Guggenheim re biweekly status call (.3); correspond and telephone conference with same, lender counsel re biweekly lender call (.3).
10/26/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.
10/26/23	Brian Nakhaimousa	1.50	Review correspondences re LCs re plan (.3); conference with U.S. Trustee, re confirmation (.8); conferences with N. Gavey re same (.4).
10/26/23	Brian Nakhaimousa	0.70	Conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re case strategy, next steps re sale transaction.
10/26/23	Oliver Pare	2.60	Review, revise plan (2.2); correspond with S. Toth, K&E team, Davis Polk re letter of credit issues re plan (.4).
10/26/23	Stephen M. Silva	0.40	Correspond with J. Christian and A. Ray re confirmation (.2); correspond with M. Feeney re confirmation (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 258 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088307 Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
10/26/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa, K&E team re confirmation schedule.
10/26/23	Chris Solis	6.60	Revise notice of plan supplement (.3); draft notice of adjourning confirmation dates (1.4); compile, analyze plan supplement documents (1.0); revise stalking horse notice (1.4); research priority of break-up fees (1.5); revise notice of successful bidder (.2); research precedent re release of non-debtor liens (.4); research precedent re asset purchase agreement (.4).
10/26/23	Steve Toth	0.20	Telephone conference with Gibson, Houlihan Lokey, Guggenheim, AlixPartners, D. Hunter and K&E team.
10/26/23	Mason N. Zurek	0.60	Telephone conference with Company, advisors re timing, next steps, strategy.
10/27/23	Sarah J. Donnell	0.60	Review and analyze draft R. Meltzer declaration (.5); draft correspondence to J. Christian re same (.1).
10/27/23	Michael P. Esser	1.50	Review, revise confirmation declarations.
10/27/23	Megan C. Feeney	5.70	Draft, revise assumption notice (.2); correspond with M. Zurek, K&E team re same (.2); correspond with F. George re Koza declaration (.2); review, revise summary of code requirements re same (.5); research same (1.1); draft, revise Bojmel declaration (3.1); correspond with C. Solis re same (.2); research pleadings re same (.2).
10/27/23	Nathan James Felton	0.20	Review, revise confirmation brief.
10/27/23	Isabel Gao	2.20	Conference with creditor counsel re plan (.2); conference with O. Pare re same (.2); review, revise plan (1.4); correspond with O. Pare, C. Solis, D. Hunter re plan, confirmation order (.4).
10/27/23	Nikki Gavey	0.50	Correspond with B. Nakhaimousa, K&E team re plan supplement.
10/27/23	Fredrica George	0.80	Revise special committee resolutions (.5); revise Koza declaration (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 259 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088307 54128-20

Cyxtera Technologies Inc. Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/27/23	Derek I. Hunter	1.80	Conference with O. Pare, K&E team, advisors and management re case strategy and related issues (.3); correspond with same re same (.2); review, analyze, revise plan documents and related research (.8); conference and correspond with O. Pare, K&E team re confirmation documents (.5).
10/27/23	Brian Nakhaimousa	0.30	Correspond with N. Felton re confirmation brief (.1); correspond with N. Gavey re confirmation timeline (.1); correspond with C. Solis re notice of plan supplement (.1).
10/27/23	Oliver Pare	1.20	Review, revise chapter 11 plan.
10/27/23	William T. Pruitt	0.60	Analyze plan language re D&O insurance and indemnification (.3); telephone conference with I. Gao re same (.3).
10/27/23	Benjamin M. Schreiner, P.C.	0.30	Correspond with D. Hunter, K&E team re liquidating trust matters.
10/27/23	Adrian Simioni	4.40	Review, revise plan supplement (2.9); correspond with B. Nakhaimousa, K&E team re bid protections order (.2); review, revise confirmation brief (1.3).
10/27/23	Chris Solis	4.50	Draft plan supplement (.3); revise plan administration agreement (.8); revise notice of successful bidder (.3); research precedent re plan administrator fees (.8); revise Bojmel declaration (1.8); revise assumption schedule (.5).
10/28/23	Megan C. Feeney	0.60	Correspond with KCC re voting report (.1); correspond with C. Solis, K&E team re Bojmel declaration (.2); review, revise same (.2); correspond with B. Nakhaimousa, K&E team re Koza, AlixPartners declaration (.1).
10/28/23	Isabel Gao	0.20	Review, analyze correspondence re plan.
10/28/23	Derek I. Hunter	1.50	Telephone conference with O. Pare, K&E team, AlixPartners re plan issues (.5); review, analyze and revise plan documents (.4); correspond with O. Pare, K&E team re same (.3); review, analyze research related to same (.3).

1050088307

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 260 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/28/23	Brian Nakhaimousa	1.50	Correspond with B. Schreiner, K&E team re plan, disclosure statement re tax considerations (.6); conferences with D. Hunter re considerations re same (.5); conference with D. Hunter re confirmation brief (.4).
10/28/23	Oliver Pare	1.20	Review, revise plan (.7); correspond with S. Toth, K&E team, Davis Polk, re same (.5).
10/28/23	Adrian Simioni	0.40	Correspond with O. Pare re cure schedules (.2); correspond with F. George, C. Solis re plan supplement (.1); correspond with D. Hunter, K&E team re confirmation brief (.1).
10/29/23	Megan C. Feeney	0.90	Correspond with C. Solis re Bojmel declaration (.2); review, revise same (.3); correspond with AlixPartners, K&E team re Koza declaration (.1); correspond with N. Gavey, K&E team re assumption notice, order (.1); draft, revise re same (.2).
10/29/23	Isabel Gao	2.70	Correspond with O. Pare, K&E team re plan, asset purchase agreement (.5); review, revise same (1.5); correspond with multiple advisors re same (.7).
10/29/23	Derek I. Hunter	0.90	Telephone conference with O. Pare, K&E team re plan issues and strategy for next steps (.3); conference and correspond with O. Pare, K&E team re confirmation documents (.3); review, analyze same (.3).
10/29/23	Oliver Pare	1.10	Review, revise chapter 11 plan.
10/29/23	William T. Pruitt	0.40	Review and analyze proposed plan language re D&O insurance and indemnification (.2); telephone conference with O. Pare re same (.2).
10/29/23	Adrian Simioni	1.20	Review, revise plan supplement.
10/29/23	Chris Solis	2.00	Revise Bojmel declaration.
10/30/23	Megan C. Feeney	0.90	Correspond with C. Solis, K&E team re Bojmel declaration (.2); review, revise same (.3); research pleadings re same (.4).
10/30/23	Isabel Gao	3.00	Review, revise plan (1.8); correspond with O. Pare, C. Solis, D. Hunter re plan, confirmation pleadings (.5); conference with insurance carrier, N. Gavey, O. Pare, A&M re confirmation order (.3); conference with O. Pare, Gibson Dunn team re plan (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

Disclosure Statement, Plan, Confirmation

Disclosur	e Statement, I lan, Communation		
<u>Date</u>	Name	Hours	<b>Description</b>
10/30/23	Derek I. Hunter	2.40	Telephone conference with O. Pare, K&E team, AlixPartners re plan issues (1.1); review, analyze, revise plan documents (.5); correspond with O. Pare, K&E team re same (.4); review, analyze research related to same (.4).
10/30/23	Meg McCarthy	0.60	Prepare key documents for attorneys re confirmation.
10/30/23	Brian Nakhaimousa	0.50	Conference with counsel to purchaser, D. Hunter, K&E team re plan.
10/30/23	Brian Nakhaimousa	2.50	Review, revise Bojmel confirmation declaration (.4); correspond with C. Solis re same (.1); correspond with A. Simioni, C. Solis, F. George re plan supplement (.2); correspond with I. Gao, O. Pare re contract assumption re plan (.1); correspond with A. Simioni re confirmation timeline (.1); conference re same (.1); correspond with B. Schreiner, K&E tax team re restructuring steps memorandum (.2); conference with Paul Weiss re plan (.2); correspond with O. Pare, K&E team re same (.3); conference with N. Gavey re same (.1); review, revise notice of adjourned confirmation dates (.2); correspond with C. Solis, A. Simioni re same (.2); correspond with Paul Weiss re same (.1); correspond with Cole Schotz re same (.1); correspond with KCC re same (.1).
10/30/23	Oliver Pare	3.20	Review, revise plan (1.8); telephone conferences with D. Hunter, K&E team re same (1.1); telephone conference with Gibson Dunn re same (.3).
10/30/23	Alexandria Ray	3.80	Draft direct outline for declarant testimony at confirmation hearing.
10/30/23	Benjamin M. Schreiner, P.C.	0.50	Review, revise transaction steps memorandum.
10/30/23	Adrian Simioni	1.60	Telephone conference with Cole Schotz re confirmation schedule (.1); correspond with

(.9).

the U.S. Trustee, Cole Schotz, N. Gavey, K&E team re same (.3); review, revise notice

of adjourned confirmation dates (.2); correspond with C. Solis re confirmation order (.1); review, revise plan supplement

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 262 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088307 Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/30/23	Chris Solis	5.00	Revise, draft Bojmel declaration (2.1); revise notice of sale transaction (.3); revise plan supplement (2.0); revise notice of adjourned hearing (.6).
10/31/23	John Christian	6.20	Revise confirmation declaration (.1); correspond with M. Feeney re same (.1); prepare direct examination outline and supporting demonstrative slides re confirmation (3.0); review, revise same (2.7); review and revise draft confirmation witness and exhibit list (.3).
10/31/23	Sarah J. Donnell	0.20	Telephone conference with M. Esser, S. Silva, and J. Christian re confirmation hearing preparation.
10/31/23	Michael P. Esser	0.50	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.
10/31/23	Michael P. Esser	2.00	Review, revise confirmation declaration (1.0); draft confirmation evidentiary checklist (1.0).
10/31/23	Megan C. Feeney	1.70	Draft, revise assumption notice, order (.2); correspond with B. Nakhaimousa, K&E team, AlixPartners, Guggenheim re confirmation declarations (.5); review, revise Koza declaration (.3); review, analyze U.S. Trustee objection (.7).
10/31/23	Isabel Gao	3.50	Review, revise plan (2.4); correspond with O. Pare, K&E, A&M teams re same (.7); correspond with multiple advisors re same (.4).
10/31/23	Nikki Gavey	0.20	Review, revise confirmation order.
10/31/23	Fredrica George	0.60	Review, analyze confirmation brief (.2); revise objection summary (.4).
10/31/23	Derek I. Hunter	1.40	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (.6); review, analyze, revise plan documents and related research (.4); conference with O. Pare, K&E team re confirmation documents (.3); correspond with same re same (.1).
10/31/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team, Company advisors, management re case status, related updates.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 263 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088307 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/31/23	Brian Nakhaimousa	1.10	Correspond with N. Gavey, K&E team, KCC re plan supplement re cure notice (.5); conference with A. Simioni re same (.2); correspond with M. Feeney re confirmation declarations (.1); correspond with AlixPartners re plan administrator (.1); review, revise rejection notice (.1); correspond with C. Solis re same (.1).
10/31/23	Oliver Pare	1.10	Review, revise plan (.8); telephone conferences with D. Hunter, K&E team re same (.3).
10/31/23	Alexandria Ray	2.70	Draft witness and exhibit list for confirmation hearing.
10/31/23	Stephen M. Silva	0.50	Telephone conference with S. Donnell, M. Esser, and J. Christian re confirmation (.2); prepare for same (.3).
10/31/23	Adrian Simioni	2.40	Review, revise plan supplement (2.2); telephone conference with AlixPartners re same (.2).
10/31/23	Chris Solis	7.40	Revise confirmation order (2.5); compile, analyze sale documents (.8); draft adjournment of confirmation dates (.4); telephone conference with A. Simioni re cure schedules (.7); compile, analyze cure schedules (.7); revise plan supplement (.6); draft rejection notice (1.1); draft assumption notice (.6).

**Total** 503.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088309 Client Matter: 54128-22

#### In the Matter of International Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 35,247.50

Total legal services rendered

\$ 35,247.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 265 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088309

International Matters

Matter Number:

54128-22

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Juan Donado Diez	4.50	995.00	4,477.50
Jill Ross	17.40	1,675.00	29,145.00
Thomas Sebastian Wilson	1.00	1,625.00	1,625.00
TOTALS	22.90		\$ 35,247.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 266 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088309

International Matters

54128-22

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/01/23	Jill Ross	0.90	Analyze, draft materials re Canadian foreign notification requirements.
10/02/23	Jill Ross	0.80	Analyze information re Canadian notifications (.4); draft summary re same (.4).
10/03/23	Jill Ross	0.80	Draft re Canadian notifications (.4); analyze materials re same (.4).
10/04/23	Jill Ross	1.40	Analyze diligence materials re private foreign sale (.7); draft summary re same (.7).
10/05/23	Jill Ross	2.50	Analyze diligence materials re private sale (.7); telephone conference with Company re same (.3); telephone conference with M. Eggerly re same (.4); review, analyze issues re same (1.1).
10/06/23	Juan Donado Diez	0.80	Review, analyze foreign merger control analysis.
10/06/23	Jill Ross	1.30	Correspond with Gowling re Canadian notification (.4); analyze materials re same (.9).
10/10/23	Jill Ross	0.80	Analyze materials re ex-US notifications.
10/11/23	Jill Ross	0.60	Analyze materials re ex-US notifications.
10/12/23	Juan Donado Diez	0.60	Review, analyze foreign FDI.
10/12/23	Jill Ross	0.70	Analyze materials re ex-US notifications.
10/12/23	Thomas Sebastian Wilson	1.00	Analyze foreign FDI (.4); correspond with J. Diez re same (.6).
10/13/23	Jill Ross	1.20	Research re ex-US locations and notifications (.6); draft re same (.6).
10/14/23	Jill Ross	0.40	Analyze materials re ex-US notifications (.2); draft re same (.2).
10/15/23	Jill Ross	0.70	Research re ex-US holdings/notifications (.3); draft re same (.4).
10/16/23	Juan Donado Diez	0.60	Analyze foreign FDI (.4); correspond with Company re same (.2).
10/16/23	Juan Donado Diez	0.50	Correspond with foreign counsel on FDI workstream.
10/16/23	Jill Ross	0.70	Draft ex-US locations and notifications.
10/17/23	Juan Donado Diez	0.80	Review, analyze foreign FDI assessment.
10/17/23	Jill Ross	1.80	Analyze materials re ex-US notifications (.9); draft re same (.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 267 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088309

Cyxtera Technologies Inc.

Matter Number:

54128-22

International Matters

Total

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/18/23	Jill Ross	1.10	Analyze materials re ex-US notifications requests.
10/19/23	Juan Donado Diez	0.70	Correspond with M. Gardner re foreign FDI analysis.
10/19/23	Jill Ross	0.60	Analyze materials re ex-US notifications.
10/20/23	Juan Donado Diez	0.50	Correspond with T. Wilson, K&E team re foreign FDI analysis.
10/25/23	Jill Ross	0.70	Analyze materials re ex-US lease amendments.
10/31/23	Jill Ross	0.40	Review, analyze materials re Company Canadian sites and notifications analysis.

22.90

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088310 Client Matter: 54128-23

**In the Matter of Receivables Program** 

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 13,488.00

Total legal services rendered

\$ 13,488.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 269 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088310

Cyxtera Technologies Inc. Receivables Program

Matter Number:

54128-23

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Nathan James Felton	0.60	885.00	531.00
Janette A. McMahan	4.80	1,895.00	9,096.00
Brian Nakhaimousa	2.50	1,155.00	2,887.50
Adrian Simioni	1.10	885.00	973.50
TOTALS	9.00		\$ 13,488.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 270 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088310 54128-23

Receivables Program

Matter Number:

#### **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/02/23	Janette A. McMahan	0.10	Correspond with D. Hunter, K&E team re receivables program amendment.
10/02/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re sale agreement and receivables program.
10/02/23	Brian Nakhaimousa	0.30	Correspond with J. McMahan, K&E team, notice parties re PNC amendment.
10/03/23	Janette A. McMahan	0.40	Correspond with D. Hunter, K&E team re receivables program amendment (.2); analyze proposed amendment notice (.1); analyze amendment (.1).
10/03/23	Brian Nakhaimousa	0.70	Correspond with D. Hunter, J. McMahan re receivables amendment (.3); finalize same (.3); correspond with U.S. Trustee, Committee, DIP agent, Gibson re receivables amendment (.1).
10/04/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa, K&E team re receivables program amendment.
10/04/23	Brian Nakhaimousa	0.10	Correspond with J. McMahan, Mayer Brown re PNC amendment.
10/05/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re receivables program amendment.
10/10/23	Janette A. McMahan	0.30	Correspond with B. Nakhaimousa and AlixPartners re receivables program amendment (.2); analyze asset purchase agreement and receivables program (.1).
10/10/23	Brian Nakhaimousa	0.10	Correspond with J. McMahan re PNC amendment.
10/11/23	Janette A. McMahan	0.50	Correspond with B. Nakhaimousa re receivables program amendment (.3); analyze amendment (.2).
10/12/23	Janette A. McMahan	0.30	Correspond with B. Nakhaimousa, K&E team, Company, AlixPartners, Mayer Brown re receivables program amendment.
10/13/23	Janette A. McMahan	0.40	Correspond with Company, Mayer Brown re receivables program amendment (.2); analyze amendment (.2).
10/15/23	Janette A. McMahan	0.10	Analyze receivables program under asset purchase agreement.
10/16/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa, K&E team re receivables program amendment.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 271 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088310

Cyxtera Technologies Inc. Matter Number:

54128-23

Receivables Program

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/17/23	Janette A. McMahan	0.20	Analyze receivables program amendment (.1); correspond with B. Nakhaimousa, K&E team re same (.1).
10/18/23	Nathan James Felton	0.10	Telephone conference with Mayer Brown re PNC facility.
10/20/23	Janette A. McMahan	0.10	Analyze asset purchase agreement re receivables program.
10/22/23	Janette A. McMahan	0.20	Analyze receivables program bank accounts (.1); correspond with Company, D. Hunter, K&E team re same (.1).
10/23/23	Janette A. McMahan	0.10	Analyze purchase agreement re receivables program issues.
10/24/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa, K&E team re receivables program and bank accounts.
10/25/23	Nathan James Felton	0.30	Telephone conference with J. McMahan, K&E team re PNC facility wind down.
10/25/23	Janette A. McMahan	0.50	Telephone conference with N. Felton, A. Simioni re termination of PNC facility (.3); analyze bank account arrangements (.2).
10/25/23	Brian Nakhaimousa	0.10	Correspond with N. Felton, J. McMahan re receivables facility re sale transaction.
10/25/23	Brian Nakhaimousa	0.50	Correspond with N. Felton re wind down re receivables program (.2); conference with same re same (.1); review, analyze receivables program documents re same (.2).
10/25/23	Adrian Simioni	0.40	Telephone conference with J. McMahan, N. Felton re receivables facility wind down (.3); correspond with N. Felton, J. McMahan re same (.1).
10/26/23	Nathan James Felton	0.20	Review, analyze receivables order re termination provisions (.1); correspond with B. Nakhaimousa re same (.1).
10/26/23	Janette A. McMahan	1.00	Correspond with Company, AlixPartners, D. Hunter, K&E team re termination of receivables program (.5); analyze bank account control agreements (.1); analyze receivables purchase agreement (.1); analyze asset purchase agreement (.2); correspond with S. Toth re asset purchase agreement (.1).
10/26/23	Brian Nakhaimousa	0.70	Conference with Company, AlixPartners, J. McMahan re wind down re receivables program (.4); conference with N. Felton re receivables program (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 272 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088310 Cyxtera Technologies Inc. Matter Number: 54128-23

Receivables Program

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/26/23	Adrian Simioni	0.70	Telephone conference with J. McMahan, K&E team, Company re receivables facility wind down (.5); review, analyze receivables order re termination issues (.2).
10/27/23	Janette A. McMahan	0.10	Correspond with D. Hunter, K&E team re asset purchase agreement.
Total		9.00	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088311 Client Matter: 54128-24

In the Matter of Canadian Recognition Proceeding

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 16,108.50

Total legal services rendered

\$ 16,108.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 274 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088311 Cyxtera Technologies Inc. Matter Number: 54128-24

Canadian Recognition Proceeding

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	2.80	1,245.00	3,486.00
Noelle M. Howard	11.00	885.00	9,735.00
Brian Nakhaimousa	0.80	1,155.00	924.00
Oliver Pare	1.70	1,155.00	1,963.50
TOTALS	16.30		\$ 16,108.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 275 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088311 54128-24

Canadian Recognition Proceeding

Matter Number:

## **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
10/02/23	Noelle M. Howard	1.90	Review, analyze Canadian proceeding pleadings.
10/03/23	Nikki Gavey	0.50	Review, revise affidavit re Canadian proceeding (.4); correspond with O. Pare re same (.1).
10/03/23	Noelle M. Howard	1.90	Review, analyze Canadian proceeding pleadings.
10/03/23	Oliver Pare	1.70	Review, revise recognition order, related documents.
10/04/23	Nikki Gavey	1.10	Review, revise affidavit and application re CCAA hearing.
10/04/23	Nikki Gavey	0.20	Telephone conference with AlixPartners re CCAA proceeding (.1); correspond with N. Howard re same (.1).
10/04/23	Noelle M. Howard	0.80	Review, analyze Canadian proceeding pleadings.
10/05/23	Nikki Gavey	0.80	Review, revise CCAA affidavit (.5); analyze next steps re same (.3).
10/05/23	Noelle M. Howard	0.60	Review, analyze Canadian proceeding pleadings (.2); correspond with Gowling team re same (.2); correspond with AlixPartners re same (.2).
10/11/23	Noelle M. Howard	1.40	Telephonically participate in CCAA hearing (.9); correspond with N. Gavey, O. Pare, Gowling team re same (.5).
10/16/23	Noelle M. Howard	0.80	Telephone conference with A. Simioni re CCAA pleadings (.2); office conference with B. Nakhaimousa re same (.2); review, analyze same (.4).
10/17/23	Noelle M. Howard	0.40	Review, analyze Canadian proceeding materials.
10/18/23	Noelle M. Howard	0.30	Correspond with Gowling re CCAA hearing.
10/23/23	Nikki Gavey	0.20	Conference with N. Howard re foreign recognition proceeding.
10/24/23	Noelle M. Howard	0.20	Correspond with N. Gavey, K&E team re CCAA hearing and recognition orders.
10/24/23	Brian Nakhaimousa	0.50	Correspond with N. Howard re sale process mechanics re Canadian recognition (.2); review, revise declaration re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 276 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088311 Cyxtera Technologies Inc. Matter Number: 54128-24

Canadian Recognition Proceeding

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/26/23	Noelle M. Howard	0.50	Review, analyze CCAA proceeding materials.
10/28/23	Brian Nakhaimousa	0.20	Correspond with Gowling re recognition proceeding re Cologix sale, plan.
10/30/23	Brian Nakhaimousa	0.10	Correspond with AlixPartners re liquidation analysis re Canadian proceedings.
10/31/23	Noelle M. Howard	2.20	Correspond with Gowling team re CCAA recognition hearing and materials (.3); review, analyze materials re same (.8); correspond with G. Clark re asset sale considerations (.3); review analyze considerations re same (.8).

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088312 Client Matter: 54128-25

**In the Matter of Business Operations** 

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 12,376.00

Total legal services rendered

\$ 12,376.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 278 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088312

Cyxtera Technologies Inc. Business Operations

Matter Number:

54128-25

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Nikki Gavey	5.30	1,245.00	6,598.50
Samantha Helgason	2.00	995.00	1,990.00
Stephen M. Silva	2.90	1,245.00	3,610.50
Adrian Simioni	0.20	885.00	177.00
TOTALS	10.40		\$ 12,376.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 279 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088312 54128-25

**Business Operations** 

Matter Number:

# **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/02/23	Nikki Gavey	0.60	Review, revise 9019 motion, motion to seal (.5); prepare filing of same (.1).
10/02/23	Samantha Helgason	1.30	Prepare 9019 settlement motion and related declaration and motion to seal for filing (.8); correspond with N. Gavey, Cole Schotz, Company re same (.5).
10/03/23	Nikki Gavey	0.20	Conference with counsel to landlord re 9019 motion.
10/04/23	Nikki Gavey	0.30	Correspond with counsel to landlord re 9019 motion.
10/04/23	Adrian Simioni	0.20	Research re ordinary course activities.
10/06/23	Samantha Helgason	0.20	Correspond with Company re customer settlement, hearing logistics.
10/09/23	Samantha Helgason	0.50	Draft summary of settlement negotiations (.3); correspond with N. Gavey, Company re same (.2).
10/17/23	Nikki Gavey	1.40	Conference with counsel to landlord re 9019 settlement motion (.5); correspond with settling party counsel, Company re same (.9).
10/19/23	Nikki Gavey	0.20	Review, analyze MORs.
10/19/23	Nikki Gavey	0.70	Conference with S. Silva re customer settlement (.2); correspond with customer counsel, Company, M. Esser, K&E team re same (.5).
10/19/23	Stephen M. Silva	2.10	Correspond with N. Gavey and Company re 9019 settlement (.3); review and analyze settlement materials (.5); review and analyze leases (1.0); correspond with M. Esser and S. Donnell re settlement hearing and conference re same (.3).
10/20/23	Nikki Gavey	1.00	Review, revise certificate of no objections re settlement agreement (.8); correspond with M. Feeney, K&E team re same (.2).
10/20/23	Stephen M. Silva	0.30	Correspond with A. Ray re 9019 settlement.
10/23/23	Nikki Gavey	0.90	Review, revise stipulation re customer objection.
10/23/23	Stephen M. Silva	0.30	Correspond with N. Gavey and M. Esser re 9019 hearing.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 280 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088312

Cyxtera Technologies Inc.

Matter Number:

54128-25

**Business Operations** 

**Hours** Description **Date Name** 

10/23/23 Stephen M. Silva

0.20 Review, analyze monthly operating report.

**Total** 10.40 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

**Invoice Number: 1050088313 Client Matter: 54128-26** 

In the Matter of Asset Sales/Section 363/Use, Sale

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,294,798.00

Total legal services rendered

\$ 1,294,798.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 282 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313

Asset Sales/Section 363/Use, Sale

54128-26

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	Amount
Matthew Antinossi	2.60	1,895.00	4,927.00
John G. Caruso	3.50	1,895.00	6,632.50
Griffin Clark	85.70	885.00	75,844.50
Georgia Cooper-Dervan	0.30	985.00	295.50
Hannah Crawford	0.80	1,405.00	1,124.00
Isabella Dexter	39.50	735.00	29,032.50
Juan Donado Diez	3.80	995.00	3,781.00
Sarah J. Donnell	0.40	1,650.00	660.00
Miata Eggerly	1.50	1,295.00	1,942.50
Michael P. Esser	4.70	1,475.00	6,932.50
Nathan James Felton	6.60	885.00	5,841.00
Isabel Gao	0.10	885.00	88.50
Mark Gardner	0.30	1,595.00	478.50
Nikki Gavey	66.50	1,245.00	82,792.50
Fredrica George	22.70	735.00	16,684.50
Adamantia Konstantinos Giannakis	0.70	1,375.00	962.50
Noreen Gosselin	3.00	480.00	1,440.00
Justin Greer	1.70	1,375.00	2,337.50
Luci Hague	2.30	1,405.00	3,231.50
Noelle M. Howard	3.80	885.00	3,363.00
Jennifer Hui	3.50	995.00	3,482.50
Derek I. Hunter	60.70	1,375.00	83,462.50
Erika Krum	2.80	1,155.00	3,234.00
Daniel Lewis, P.C.	0.60	1,695.00	1,017.00
Mario Mancuso, P.C.	1.60	2,125.00	3,400.00
Christopher Marcus, P.C.	37.50	2,045.00	76,687.50
Annika Morin	2.50	885.00	2,212.50
Bijan Motiwalla	1.00	1,155.00	1,155.00
Brian Nakhaimousa	47.70	1,155.00	55,093.50
Alex Noll	1.10	1,155.00	1,270.50
Evangelia Podaras	1.30	1,405.00	1,826.50
Jessica Pushka	6.00	1,155.00	6,930.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 283 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088313
Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Ty'Meka M. Reeves-Sobers	1.40	1,405.00	1,967.00
Maribel Robles	1.10	480.00	528.00
Jill Ross	0.70	1,675.00	1,172.50
Marlene Ruf	0.50	935.00	467.50
Benjamin M. Schreiner, P.C.	55.10	1,925.00	106,067.50
Jeffrey J. Seroogy	2.80	1,405.00	3,934.00
Stephen M. Silva	0.20	1,245.00	249.00
Adrian Simioni	71.40	885.00	63,189.00
Chris Solis	0.60	735.00	441.00
Donovan J. Suh	5.50	1,245.00	6,847.50
Steve Toth	175.30	1,615.00	283,109.50
Sarah Ullathorne	1.80	1,395.00	2,511.00
Matthew J. Van Wagoner	194.50	1,295.00	251,877.50
Thomas Sebastian Wilson	3.20	1,625.00	5,200.00
Matthew Wood	0.90	1,405.00	1,264.50
Sherry Xie	44.10	1,535.00	67,693.50
Lisa Zhang	5.80	1,545.00	8,961.00
Mason N. Zurek	1.00	1,155.00	1,155.00
TOTALS	982.70		\$ 1,294,798.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 284 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313

Asset Sales/Section 363/Use, Sale

54128-26

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/01/23	Derek I. Hunter	0.50	Conference and correspond with S. Toth, K&E team, the Company re sale process, related strategy.
10/01/23	Brian Nakhaimousa	1.20	Review, revise private sale motion (.8); correspond with A. Simioni, K&E team, AlixPartners, Gibson re same (.4).
10/01/23	Adrian Simioni	3.80	Revise private sale motion (1.6); research re release of liens under section 363 (2.2).
10/01/23	Steve Toth	1.30	Revise private sale asset purchase agreement (.6); revise plan sale asset purchase agreement (.7).
10/01/23	Matthew J. Van Wagoner	1.70	Analyze correspondence with Company and buyer's counsel re asset purchase agreement.
10/01/23	Sherry Xie	1.30	Review, revise asset purchase agreement.
10/02/23	Nathan James Felton	2.00	Research re lien releases (1.6); correspond with B. Nakhaimousa re same (.2); conference with C. Solis re same (.2).
10/02/23	Nikki Gavey	4.80	Correspond with B. Nakhaimousa, K&E team re private asset sale motion (.5); analyze issues and next steps re same (3.7); telephone conference with B. Nakhaimousa, A. Simioni, Gibson re private asset sale (.2); telephone conference with B. Nakhaimousa, K&E team, counsel to private asset sale bidder re sale order (.4).
10/02/23	Justin Greer	1.00	Correspond with B. Nakhaimousa, K&E team re private sale motion (.5); review, analyze credit agreement re same (.5).
10/02/23	Derek I. Hunter	2.90	Telephone conference with S. Toth, K&E team, Gibson re private sale motion (1.6); conference with S. Toth, K&E team, Guggenheim, AlixPartners re Company-Hilco discussion, sale process (.6); conference with N. Gavey, K&E team, Company re sale process, related strategy (.7).
10/02/23	Christopher Marcus, P.C.	0.50	Review, analyze asset purchase agreement correspondence.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 285 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc.

Matter Number:

54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/02/23	Brian Nakhaimousa	2.40	Telephone conference with Gibson, N. Gavey re private sale motion (.3); telephone conference with sale counterparty, counsel re same (1.6); telephone conference with S. Toth, K&E team re private sale (.5).
10/02/23	Adrian Simioni	7.20	Telephone conference with Gibson, B. Nakhaimousa re private sale proceeds (.2); telephone conference with private sale purchaser, N. Gavey, K&E team re private sale order (.3); research re release of non-debtor liens (2.1); correspond with Company, D. Hunter, K&E team re customer consent notice (.3); telephone conference with KCC re same (.2); correspond with KCC re same (.2); revise private sale motion (3.9).
10/02/23	Chris Solis	0.60	Research re release of liens.
10/02/23	Steve Toth	4.40	Revise private sale asset purchase agreement (.6); revise plan sale asset purchase agreement (1.3); correspond with purchaser, purchaser's counsel, B. Nakhaimousa, K&E team re private asset sale (.4); correspond with AlixPartners, N. Gavey, K&E team re sale lease treatment (.5); correspond with J. Ross re lease novations (.3); revise notes re same (.3); correspond with M. Van Wagoner re sale process (.4); analyze AlixPartners asset purchase agreement issues list (.3), correspond with AlixPartners re same (.3).
10/02/23	Matthew J. Van Wagoner	6.10	Correspond with S. Toth, K&E team re lease and other applicable novation, estoppels (1.0); analyze estoppels re private sale (1.2); analyze private sale asset purchase agreement (2.0); correspond with S. Toth re same (.4); draft escrow agreement (1.5).
10/02/23	Sherry Xie	1.40	Review, analyze asset purchase agreement.
10/02/23	Lisa Zhang	0.60	Review, analyze revised bid from bidder (.3); coordinate with Guggenheim on bidder diligence requests (.3).
10/03/23	Nathan James Felton	0.90	Review, revise notice of successful bidder (.6); correspond and conference with C. Solis re same (.2); correspond with B. Nakhaimousa re same (.1).
10/03/23	Nikki Gavey	1.30	Analyze next steps re sale.
10/03/23	Fredrica George	1.30	Research re lien releases.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 286 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/03/23	Luci Hague	0.20	Correspond with E. Krum re asset purchase agreement and CFIUS approach.
10/03/23	Derek I. Hunter	0.60	Correspond with AlixPartners, Guggenheim, S. Toth, K&E team re sale transaction.
10/03/23	Erika Krum	0.20	Review, analyze CFIUS analysis.
10/03/23	Mario Mancuso, P.C.	0.50	Review, revise asset purchase agreement.
10/03/23	Christopher Marcus, P.C.	2.60	Review, analyze asset purchase agreement issues list (1.0); review, analyze bid, correspondence (1.0); review, analyze asset purchase agreement (.6).
10/03/23	Brian Nakhaimousa	0.10	Telephone conference with AlixPartners re private sale.
10/03/23	Jessica Pushka	0.50	Correspond with Guggenheim re legal due diligence requests.
10/03/23	Benjamin M. Schreiner, P.C.	0.60	Review, analyze asset purchase agreement re tax matters.
10/03/23	Adrian Simioni	2.50	Revise private sale motion (.9); revise declaration re same (1.1); telephone conference with Joele Frank, B.  Nakhaimousa, K&E team re sale process (.3); correspond with J. Greer, K&E team re DIP lien attachment (.2).
10/03/23	Steve Toth	1.50	Telephone conference with Company, Guggenheim, AlixPartners and D. Hunter, K&E team re sale process (.6); analyze private sale asset purchase agreement schedules (.2); analyze draft escrow agreement (.3); analyze, revise private sale asset purchase agreement (.4).
10/03/23	Matthew J. Van Wagoner	4.50	Revise escrow agreement (.3); correspond with escrow agent re same (.2); correspond with S. Toth, K&E team re diligence requests (1.1); revise escrow agreement (.5); analyze, revise sale checklists, asset purchase agreement and exhibits (2.4).
10/03/23	Sherry Xie	1.00	Correspond with D. Hunter, K&E team re asset purchase agreements (.4); analyze re same (.6).
10/03/23	Sherry Xie	0.30	Telephone conference with Houlihan Lokey, Gibson, Guggenheim, AlixPartners, S. Toth and K&E team re sale process.
10/03/23	Lisa Zhang	0.50	Review, analyze purchaser diligence follow- ups re sale process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 287 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
10/03/23	Mason N. Zurek	0.60	Telephone conference with Company, advisors re sale workstreams, diligence.
10/04/23	Griffin Clark	1.00	Telephone conference with S. Toth, K&E team re sale process (.4); revise signing checklists re asset purchase agreements (.6).
10/04/23	Nikki Gavey	1.30	Review, revise private asset sale motion (1.1); conference with J. Greer, K&E team re same (.2).
10/04/23	Fredrica George	2.20	Research re sale and release of liens.
10/04/23	Fredrica George	2.70	Research re precedent sale declarations (1.4); draft summary re same (1.3).
10/04/23	Justin Greer	0.20	Correspond with N. Gavey, K&E team re private asset sale motion (.1); telephone conference with N. Gavey, K&E team re same (.1).
10/04/23	Christopher Marcus, P.C.	1.00	Telephone conference with the Company re sale process.
10/04/23	Brian Nakhaimousa	0.40	Telephone conference with J. Greer re intercompany transactions re private sale.
10/04/23	Brian Nakhaimousa	3.00	Research, analyze issues re assumption re sale considerations (.8); review, revise private sale motion (1.9); correspond with A. Simioni, K&E team re same (.3).
10/04/23	Adrian Simioni	9.10	Research re transfer of personal property free and clear of liens (3.1); revise private sale motion (2.7); revise declaration re same (1.3); research re release of non-debtor liens under 363(f) (1.8); telephone conference with J. Greer, K&E team re DIP lien attachment (.2).
10/04/23	Donovan J. Suh	1.00	Review, analyze patent, trademark, copyright assignment agreements.
10/04/23	Steve Toth	2.10	Correspond with B. Nakhaimousa, K&E team re novations and sale checklists (.5); correspond with AlixPartners re sale related matters (.5); draft summary re asset purchase agreement exhibits and forms (.2); draft summary re private asset sale transaction and asset purchase agreement (.6); revise asset purchase agreement (.2); correspond with landlord counsel re sale transaction (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 288 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/04/23	Matthew J. Van Wagoner	7.20	Telephone conference with S. Toth, K&E team re sale checklists, work steams and issue lists (1.5); review, analyze private sale asset purchase agreement schedule attachments (.7); analyze asset purchase agreement and precedent exhibits (1.1); draft asset purchase agreement exhibits (1.2); correspond with Company, S. Toth, K&E team re sale process (1.3); review, analyze asset purchase agreement schedules (1.4).
10/04/23	Sherry Xie	0.90	Review, analyze correspondence re asset purchase agreement.
10/04/23	Lisa Zhang	0.30	Review, analyze purchaser diligence follow-ups.
10/05/23	John G. Caruso	0.50	Review, analyze title commitment re sale.
10/05/23	Sarah J. Donnell	0.40	Analyze private sale declaration.
10/05/23	Nathan James Felton	0.50	Review, revise notice of sale.
10/05/23	Nikki Gavey	0.70	Analyze private sale purchase agreement, related documents.
10/05/23	Noelle M. Howard	0.20	Telephone conference with A. Simioni re private sale materials.
10/05/23	Christopher Marcus, P.C.	1.00	Telephone conference with the Company, AlixPartners, Guggenheim, S. Toth, K&E team re sale process (.5); review, analyze correspondence re asset purchase agreement (.5).
10/05/23	Brian Nakhaimousa	0.30	Review, revise private sale motion.
10/05/23	Adrian Simioni	5.00	Telephone conference with N. Howard re private sale (.2); research re transfer of assets free and clear (.2); draft notice of shortened hearing re private sale (.6); revise private sale motion (.3); revise sale motion (3.4); telephone conference with AlixPartners, N. Gavey re sale process (.3).
10/05/23	Donovan J. Suh	0.50	Revise IP assignment agreements.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 289 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088313

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/05/23	Steve Toth	1.30	Telephone conference with the Company, Guggenheim, AlixPartners, C. Marcus, K&E team re sale process (.5); telephone conference with Houlihan Lokey, Gibson, Guggenheim, AlixPartners, S. Xie, K&E team re sale process (.1); revise attorney notes re asset purchase agreement (.3); analyze sale transaction amendment and related correspondence (.4).
10/05/23	Matthew J. Van Wagoner	1.30	Correspond with Company, S. Toth, K&E team re lease issue (.8); review, analyze form lease agreement (.5).
10/05/23	Thomas Sebastian Wilson	0.20	Correspond with J. Ross re antitrust issues re sale.
10/05/23	Sherry Xie	0.20	Telephone conference with Houlihan Lokey, Gibson, Guggenheim, AlixPartners, S. Toth, K&E team re sale process (.1); prepare re same (.1).
10/05/23	Mason N. Zurek	0.40	Telephone conference with the Company, Guggenheim, AlixPartners, C. Marcus, K&E team re sale process.
10/06/23	Griffin Clark	1.50	Revise signing checklists for re asset purchase agreements (1.1); correspond with S. Toth, K&E team re sale timeline (.4).
10/06/23	Nikki Gavey	5.40	Review, analyze next steps re private asset sale (3.8); conference with B. Nakhaimousa re same (.8); conference with Company, S. Toth, K&E team re purchase agreement re same (.3); conference with Gowling, S. Toth, K&E team, Company re same (.5).
10/06/23	Noelle M. Howard	1.90	Telephone conference with D. Hunter, K&E team, Company re sale considerations (.5); review, analyze private sale materials (1.0); telephone conference with AlixPartners re same (.2); telephone conference with M. Van Wagoner re same (.2).
10/06/23	Derek I. Hunter	2.70	Telephone conference with S. Toth, K&E team, Company re sale transaction discussion and related issues (1.7); telephone conference with S. Toth, K&E team, Gowling, Company re same and updates (1.0).

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 290 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/06/23	Brian Nakhaimousa	1.90	Telephone conference with Company, S. Toth, K&E team, Gowling re private sale (1.0); telephone conference with Company, S. Toth, K&E team re same (.5); telephone conference with N. Howard re assumption re same (.2); correspond with N. Gavey, K&E team re same (.2).
10/06/23	Benjamin M. Schreiner, P.C.	0.50	Correspond with D. Hunter, K&E team re asset purchase agreement matters.
10/06/23	Steve Toth	3.40	Analyze asset purchase agreement (.7); telephone conference with the Company, M. Van Wagoner, K&E team re private sale estoppels (.3); draft asset purchase agreement issues list (.9); correspond with Company, Gowling, and M. Van Wagoner, K&E team re foreign employment matters (.4); analyze correspondence re landlord diligence (.2); correspond with J. Ross, Company re same (.7); prepare correspondence re asset purchase agreement and antitrust matters (.2).
10/06/23	Steve Toth	0.60	Analyze asset purchase agreement re antitrust matters (.2); prepare correspondence re DLR issues list (.4).
10/06/23	Matthew J. Van Wagoner	3.30	Telephone conference with S. Toth, K&E team re estoppel issues to Canadian sale (.3); review, analyze precedent re estoppels (3.0).
10/06/23	Sherry Xie	0.30	Correspond with S. Toth re tax refunds re asset purchase agreement.
10/06/23	Lisa Zhang	1.00	Review, analyze asset purchase agreement.
10/07/23	Matthew J. Van Wagoner	1.50	Analyze, revise customer consent form re private sale.
10/08/23	Matthew Antinossi	0.30	Review, analyze correspondence re transaction status and asset purchase agreement (.1); review, analyze asset purchase agreement (.2).
10/08/23	Griffin Clark	0.70	Correspond with S. Toth, K&E team re asset purchase agreement.
10/08/23	Annika Morin	1.00	Review, analyze asset purchase agreement (.4); draft employee benefits issue list (.6).
10/08/23	Alex Noll	0.30	Draft issues list re asset purchase agreement.
10/08/23	Steve Toth	1.60	Analyze asset purchase agreement.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 291 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088313 Cyxtera Technologies Inc. 54128-26 Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/08/23	Matthew J. Van Wagoner	4.90	Revise, draft customer consent re private sale (.7); analyze asset purchase agreement (.4); correspond with S. Toth re asset purchase agreement issues list (.3); draft issues list re asset purchase agreement (3.5).
10/08/23	Sherry Xie	1.70	Review, analyze asset purchase agreement.
10/09/23	Matthew Antinossi	1.00	Review, revise asset purchase agreement (.8); correspond with D. Hunter, K&E team re same and re 401(k) plan issues (.2).
10/09/23	John G. Caruso	2.00	Review, revise asset purchase agreement (1.7); telephone conference with counterparty re status of title commitments (.3).
10/09/23	Griffin Clark	2.00	Revise signing and closing checklists re asset purchase agreements (1.0); revise asset purchase agreement (.7); correspond with S. Toth, K&E team re asset purchase agreement (.3).
10/09/23	Juan Donado Diez	1.50	Review, analyze asset purchase agreement re antitrust issues.
10/09/23	Nathan James Felton	0.50	Review, analyze asset purchase agreement re bankruptcy considerations (.4); correspond and conference with B. Nakhaimousa re same (.1).
10/09/23	Nikki Gavey	3.80	Correspond with AlixPartners re private sale asset purchase agreement issues (.5); correspond with D. Hunter, K&E team, AlixPartners re private sale motion, asset purchase agreement (.5); review, analyze asset purchase agreement (.8); telephone conference with Company, S. Toth, AlixPartners, Guggenheim re issues list re same (2.0).
10/09/23	Fredrica George	1.00	Research re precedent asset purchase agreements.
10/09/23	Justin Greer	0.50	Correspond with B. Nakhaimousa, K&E team re asset sale.
10/09/23	Luci Hague	0.20	Correspond with purchaser, S. Toth re CFIUS and next steps.
10/09/23	Noelle M. Howard	0.50	Review, analyze customer notice re asset sale.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 292 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc.

Matter Number:

54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/09/23	Derek I. Hunter	2.90	Telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners re Company-Hilco discussion, sale process (1.2); conference with S. Toth, K&E team, AlixPartners re asset purchase agreement review and discussions (1.7).
10/09/23	Erika Krum	0.30	Review, analyze asset purchase agreement.
10/09/23	Daniel Lewis, P.C.	0.30	Review, analyze asset purchase agreement issues.
10/09/23	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS re sale transaction.
10/09/23	Christopher Marcus, P.C.	3.00	Review, analyze correspondence re asset purchase agreement issues (.9); telephone conference with AlixPartners, Guggenheim and D. Hunter, K&E team re asset purchase agreement (2.1).
10/09/23	Annika Morin	1.50	Revise asset purchase agreement.
10/09/23	Brian Nakhaimousa	6.10	Review, revise asset purchase agreement (2.8); correspond with G. Clark, K&E team, Gowling re issues list, sale issues and considerations (.7); telephone conference with N. Howard re letter re sale transaction (.3); conference with D. Hunter re asset purchase agreement (.2); telephone conference with AlixPartners, Guggenheim, S. Toth, K&E team re asset purchase agreement considerations (2.1).
10/09/23	Alex Noll	0.50	Revise asset purchase agreement.
10/09/23	Evangelia Podaras	1.30	Review, analyze revised asset purchase agreement (.7); draft issues list re same (.6).
10/09/23	Ty'Meka M. Reeves-Sobers	0.30	Review, analyze purchase agreement and issues list.
10/09/23	Benjamin M. Schreiner, P.C.	2.40	Draft asset purchase agreement issues list (.6); correspond with the Company re same (.3); telephone conference with AlixPartners, Guggenheim, S. Toth, K&E team re same (1.5).
10/09/23	Jeffrey J. Seroogy	0.50	Review, analyze intellectual property issues re sale transaction (.3); review, revise asset purchase agreement re same (.2).
10/09/23	Donovan J. Suh	2.00	Revise asset purchase agreement (.8); draft issues list re same (.7); correspond with S. Toth, K&E team re bankruptcy IP issues (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 293 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<u>Date</u>	Name	Hours	<b>Description</b>
10/09/23	Steve Toth	7.40	Revise asset purchase agreement issues list (3.9); correspond with Company re novations and asset purchase agreements (.5); telephone conference with Guggenheim, Alvarez & Marsal, M. Van Wagoner, K&E team re asset purchase agreement issues list (2.0); correspond with M. Van Wagoner re same (.2); analyze and revise private sale estoppel (.8).
10/09/23	Matthew J. Van Wagoner	5.30	Review, analyze asset purchase agreement issues list (1.1); analyze, review, revise asset purchase agreement issues list (1.4); prepare for telephone conference with AlixPartners, Guggenheim re asset purchase agreement and revisions (.9); telephone conference with Guggenheim, Alvarez & Marsal, S. Toth, K&E team re same (1.9).
10/09/23	Sherry Xie	4.60	Review, revise asset purchase agreement.
10/10/23	Griffin Clark	1.50	Draft, revise related documents to private sale asset purchase agreement (1.1); review, analyze correspondence re same (.4).
10/10/23	Juan Donado Diez	0.60	Review, analyze asset purchase agreement re antitrust issues.
10/10/23	Nathan James Felton	0.50	Draft, revise notice of successful bidder (.4); correspond with C. Solis re same (.1).
10/10/23	Nikki Gavey	2.50	Conference with D. Hunter, Company, AlixPartners, Guggenheim re asset purchase agreement (1.1); correspond with B. Nakhaimousa, K&E team re same (1.2); review, revise assumption notice re private asset sale (.2).
10/10/23	Luci Hague	0.20	Correspond with the Company re CFIUS.
10/10/23	Noelle M. Howard	1.20	Telephone conference with A. Simioni re private sale materials (.3); revise customer notice re same (.9).
10/10/23	Derek I. Hunter	1.80	Telephone conference with M. Van Wagoner, K&E team, AlixPartners, Company re sale process (1.0); telephone conference with C. Marcus, K&E team, Company re work in process, related strategy (.8).
10/10/23	Erika Krum	0.30	Review, analyze asset purchase agreement re CFIUS.
10/10/23	Daniel Lewis, P.C.	0.30	Review, analyze asset purchase agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 294 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/10/23	Mario Mancuso, P.C.	0.20	Correspond with purchaser counsel re CFIUS.
10/10/23	Christopher Marcus, P.C.	0.60	Review and analyze asset purchase agreement issues list.
10/10/23	Brian Nakhaimousa	3.10	Review, revise letter re sale transaction (.3); correspond with A. Simioni re same (.1); correspond with A. Simioni re next steps re private sale motion (.1); review analyze asset purchase agreement precedent (.4); review, revise asset purchase agreement re same (1.4); correspond with consultation parties re indications of interest (.1); research re section 524 re sale transaction (.7).
10/10/23	Ty'Meka M. Reeves-Sobers	0.50	Review and revise asset purchase agreement.
10/10/23	Benjamin M. Schreiner, P.C.	0.50	Draft asset purchase agreement issues list.
10/10/23	Jeffrey J. Seroogy	0.50	Review, analyze issues re intellectual property items (.3); review and revise asset purchase agreement re same (.2).
10/10/23	Adrian Simioni	7.40	Conference with N. Felton re non-debtor lien release research (.3); correspond with Gowling, B. Nakhaimousa, K&E team re private sale motion (.3); revise private sale assumption notice (.6); correspond with N. Gavey, B. Nakhaimousa re private sale (.2); review, revise customer consent notice re private sale (1.2); research re release of non-debtor liens (3.9); review, revise research re same (.9).
10/10/23	Donovan J. Suh	0.30	Revise asset purchase agreement.
10/10/23	Steve Toth	3.40	Revise asset purchase agreement issues list (2.3); revise notes re novations (.4); analyze lease amendment (.5); prepare correspondence re asset purchase agreement (.2).
10/10/23	Matthew J. Van Wagoner	7.30	Conference with D. Hunter, K&E team, advisors, Company re sale next steps (1.1); analyze checklist and issues list (1.3); analyze disclosure schedules and asset purchase agreement (.6); analyze revised escrow agreement (.6); revise asset purchase agreement and issues lists (3.7).
10/10/23	Thomas Sebastian Wilson	1.50	Review, analyze asset purchase agreement (1.1); correspond with Company re same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 295 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/10/23	Sherry Xie	1.00	Review and revise asset purchase agreement and related communications.
10/11/23	Griffin Clark	0.50	Review, analyze asset purchase agreement matters re issues lists (.2); review, analyze correspondence re same (.3).
10/11/23	Juan Donado Diez	0.80	Review, analyze antitrust requests received from purchaser counsel.
10/11/23	Nikki Gavey	1.10	Analyze correspondence re lien release issues re asset purchase agreement (.5); conference with Company, D. Hunter, K&E team, advisors re asset purchase agreement issues list (.6).
10/11/23	Fredrica George	3.80	Research re release of non-debtor assets.
10/11/23	Adamantia Konstantinos Giannakis	0.70	Draft assignment of leases re sale transaction.
10/11/23	Luci Hague	0.50	Telephone conference with purchaser counsel re CFIUS (.3); correspond with S. Toth re CFIUS questions and next steps (.2).
10/11/23	Derek I. Hunter	4.50	Telephone conference with S. Toth, K&E team, Company re bankruptcy coordination (.5); telephone conference with B.  Nakhaimousa, K&E team, Guggenheim, AlixPartners re Company-Hilco discussion, sale process (2.0); telephone conference with S. Toth, K&E team, AlixPartners, Company re asset purchase agreement discussion and issues list (2.0).
10/11/23	Erika Krum	0.50	Correspond with L. Hague, K&E team re CFIUS discussion.
10/11/23	Christopher Marcus, P.C.	1.50	Telephone conference with D. Hunter, K&E team, AlixPartners, Company re asset purchase agreement issues list and review same.
10/11/23	Brian Nakhaimousa	3.90	Telephone conference with AlixPartners, S. Toth, K&E team re cure schedules (.3); telephone conference with AlixPartners, Guggenheim, S. Toth, K&E team re asset purchase agreement issues and considerations (2.8); correspond with S. Toth re asset purchase agreement considerations re letters of credit (.2); correspond with D. Hunter re asset purchase agreement (.2); review, revise same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 296 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<u>Date</u> 10/11/23	Name Benjamin M. Schreiner, P.C.		Description  Telephone conference with D. Hunter, K&E team, AlixPartners, Company re asset purchase agreement issues (1.5); conference with D. Hunter, K&E team, AlixPartners, Company re transaction matters (.7); review asset purchase agreement (.5); research re
10/11/23	Adrian Simioni	8.10	asset purchase transaction tax matters (.6). Telephone conference with F. George re non-debtor lien releases (.3); research re non-debtor 524(e) discharge (3.9); draft summary re same (3.9).
10/11/23	Steve Toth	4.50	Analyze correspondence re sale lease matters (.5); correspond with AlixPartners, B. Nakhaimousa, K&E team re assigned contracts (.3); correspond with Company, Guggenheim, Alvarez & Marsal, M. Van Wagoner, K&E team re asset purchase agreement issues list (2.9); revise asset purchase agreement issues list (.8).
10/11/23	Matthew J. Van Wagoner	7.90	Revise form of lease re sale(1.8); analyze and revise asset purchase agreement issues and issues list (1.3); telephone conference with S. Toth, K&E team, AlixPartners, Guggenheim re assumption schedules (1.3); correspond with S. Toth, K&E team, AlixPartners, Guggenheim re asset purchase agreement issues list (3.5).
10/11/23	Sherry Xie	3.60	Telephone conference with S. Toth, K&E team, AlixPartners, Guggenheim, Company re asset purchase agreement (2.9); review and revise asset purchase agreement (.7).
10/11/23	Lisa Zhang	1.00	Review, analyze asset purchase agreement issues list and antitrust diligence follow-ups re sale process.
10/12/23	John G. Caruso	1.00	Review and revise assignment and assumption of leases re sale transaction.
10/12/23	Griffin Clark	0.50	Correspond with B. Nakhaimousa, K&E team re foreign tax issues.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Document Page 297 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number:

Asset Sales/Section 363/Use, Sale

10/12/23 Sherry Xie

1050088313

Cyxtera Technologies Inc. Matter Number:

54128-26

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
10/12/23	Nikki Gavey	3.70	Review, analyze private sale asset purchase agreement (.2); review, research, analyze insurance issues re whole company asset purchase agreement (1.5); correspond with D. Hunter and G. Sharafi re same (.5); correspond with Company re same (.3); correspond and conference with W. Pruitt re same (1.0); conference with Gibson, Company, AlixPartners, Guggenheim re asset purchase agreement (.2).
10/12/23	Fredrica George	2.90	Research re non-debtor releases in asset sales.
10/12/23	Noreen Gosselin	1.00	Review and revise intellectual property assignment documents re sale transaction.
10/12/23	Christopher Marcus, P.C.	1.00	Review and analyze asset purchase agreement issues list (.2); telephone conference with D. Hunter, K&E team re same (.5); review and analyze correspondence re same (.3).
10/12/23	Benjamin M. Schreiner, P.C.	2.80	Telephone conference with S. Xie, K&E team, Guggenheim, AlixPartners re asset purchase agreement tax matters (1.0); telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners re asset purchase agreement issues (1.3); correspond with same re same (.5).
10/12/23	Adrian Simioni	3.80	Research re release of non-debtor liens.
10/12/23	Steve Toth	4.90	Analyze correspondence re diligence matters and private sale (.8); analyze private sale agreements (.6); revise private sale agreement (3.1); analyze private sale lease matters and related correspondence (.4).
10/12/23	Matthew J. Van Wagoner	4.00	Analyze escrow, tax revisions with S. Toth. K&E team (1.6); analyze IP assignments (1.3); analyze and revise estoppel certificate (1.1).
10/12/23	Thomas Sebastian Wilson	0.20	Review, analyze correspondence re sale.
10/12/23	Sherry Xie	1.60	Telephone conference with B. Nakhaimousa, K&E team re asset purchase agreement issues

(1.1); review and revise asset purchase agreement and related discussions (.5).

0.10 Telephone conference with N. Gavey, K&E team, Gibson, Company, Guggenheim, AlixPartners re asset purchase agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 298 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/13/23	Griffin Clark	0.50	Revise form of bill of sale, assignment and assumption agreement re asset purchase agreement (.4); correspond with S. Toth, K&E team re same (.1).
10/13/23	Nikki Gavey	2.50	Review, analyze next steps re private asset sale (.7); correspond with B. Nakhaimousa, K&E team re same (.8); telephone conference with S. Toth, K&E team, purchaser's counsel re asset purchase agreement (1.0).
10/13/23	Noreen Gosselin	2.00	Review and revise intellectual property assignment documents re sale transaction.
10/13/23	Derek I. Hunter	3.50	Conferences and correspond with B. Nakhaimousa, K&E team, Gibson, purchaser's counsel re asset purchase agreement (1.3); revise asset purchase agreement (1.1); revise asset purchase agreement issues list (1.1).
10/13/23	Brian Nakhaimousa	0.50	Telephone conference with S. Toth, N. Gavey re cure schedule re asset purchase agreement.
10/13/23	Brian Nakhaimousa	1.60	Telephone conference with purchaser's counsel, Guggenheim, AlixPartners, S. Toth, K&E team re asset purchase agreement (1.3); correspond with S. Toth, K&E team re sale transaction (.3).
10/13/23	Ty'Meka M. Reeves-Sobers	0.30	Review, analyze asset purchase agreement negotiation.
10/13/23	Benjamin M. Schreiner, P.C.	2.00	Telephone conference with S. Toth, K&E team, AlixPartners re private sale asset purchase agreement matters (1.0); correspond with Company re asset purchase agreement matters (1.0).
10/13/23	Jeffrey J. Seroogy	0.50	Conduct due diligence review re sale transaction.
10/13/23	Adrian Simioni	3.30	Telephone conference with purchaser counsel, S. Toth, K&E team re sale process (1.3); correspond with S. Toth, K&E team re customer consent notice (.1); review, analyze precedent asset purchase agreements re fiduciary outs (1.9).
10/13/23	Donovan J. Suh	1.50	Revise assignment agreements re sale transaction.

Desc Main

54128-26

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 299 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088313 Cyxtera Technologies Inc. Matter Number:

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/13/23	Steve Toth	8.00	Correspond with N. Gavey, K&E team re cures and contracts (.3); analyze issues list and related correspondence (1.4); analyze asset purchase agreement (.8); telephone conference with purchaser's counsel, Moelis, AlixPartners, Guggenheim, M. Van Wagoner K&E team re asset purchase agreement issues (1.4); analyze private sale draft consent (.5); analyze asset purchase agreement (3.6).
10/13/23	Matthew J. Van Wagoner	6.40	Revise IP exhibits to asset purchase agreement (1.4); analyze comments to asset purchase agreement (1.4); analyze and revise asset purchase agreement (2.8); correspond with S. Toth re same (.8).
10/13/23	Sherry Xie	4.70	Review, analyze asset purchase agreement and related discussions and analysis (2.6); review, analyze escrow agreement (.4); telephone conference with purchaser's counsel, Moelis, AlixPartners, Guggenheim, S. Toth K&E team re asset purchase agreement (1.4); review and revise asset purchase agreement issues list (.3).
10/13/23	Lisa Zhang	0.50	Review, analyze asset purchase agreement.
10/14/23	Derek I. Hunter	0.40	Correspond with N. Gavey, K&E team, Company re sale, related strategy.
10/14/23	Benjamin M. Schreiner, P.C.	3.00	Review and draft asset purchase agreement (1.3); analyze transaction tax matters (.7); correspond with S. Toth, K&E team, Company, Guggenheim, AlixPartners re same (.4); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re same (.6).
10/14/23	Steve Toth	3.40	Analyze asset purchase agreement and prepare comments re same (1.4); correspond with B. Schreiner, K&E team, Guggenheim, AlixPartners re asset purchase agreement issues list (1.1); analyze correspondence re asset purchase agreement issues and tax (.9).
10/14/23	Matthew J. Van Wagoner	4.30	Analyze and revise asset purchase agreement.
10/14/23	Thomas Sebastian Wilson	0.30	Correspond with purchaser counsel re asset purchase agreement.
10/14/23	Sherry Xie	3.20	Review, revise asset purchase agreement.
10/15/23	Juan Donado Diez	0.90	Telephone conference with M. Eggerly, purchaser antitrust counsel re antitrust issue (.7); prepare for same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 300 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/15/23	Miata Eggerly	1.00	Telephone conference with J. Diez, purchaser antitrust counsel re antitrust issue (.7); prepare for same (.3).
10/15/23	Nikki Gavey	0.50	Telephone conference with D. Hunter, K&E team, AlixPartners, Company re asset purchase agreement.
10/15/23	Derek I. Hunter	2.20	Conference with AlixPartners, Company, S. Toth, K&E team re asset purchase agreement (1.4); prepare for same (.3); telephone conference with C. Marcus, K&E team, AlixPartners, Company re same (.5).
10/15/23	Christopher Marcus, P.C.	1.00	Review and analyze correspondence re asset purchase agreement (.5); telephone conference with D. Hunter, K&E team, AlixPartners, Company re same (.5).
10/15/23	Brian Nakhaimousa	1.40	Conference with AlixPartners, Company, S. Toth, K&E team re asset purchase agreement.
10/15/23	Benjamin M. Schreiner, P.C.	2.70	Telephone conference with AlixPartners, Company, S. Toth, K&E team re asset purchase agreement (1.4); prepare for same (.1); telephone conference with S. Xie, K&E team re same (.3); review, analyze asset purchase agreement (.5); telephone conferences with K&E team re same (.4).
10/15/23	Steve Toth	1.80	Analyze asset purchase agreement issues lists and related correspondence (.3); telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re asset purchase agreement and transaction issues (1.4); correspond with B. Schreiner re same (.1).
10/15/23	Matthew J. Van Wagoner	2.80	Analyze, revise asset purchase agreement.
10/15/23	Thomas Sebastian Wilson	1.00	Telephone conference with purchaser antitrust counsel re antitrust issue.
10/15/23	Sherry Xie	6.30	Telephone conference with AlixPartners, K&E team, S. Toth, re asset purchase agreement (1.4); prepare for same (.4); telephone conference with B. Schreiner, K&E team re same (.3); review, analyze asset purchase agreement (4.2).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number:

Matter Number:

1050088313

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale 54128-26

<u>Date</u> <u>Name</u>	<u>Hours</u>	<b>Description</b>
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- 10/16/23 Griffin Clark 1.30 Telephone conference with AlixPartners, K&E team, S. Toth re contract scheduling items re asset purchase agreement (.5); revise trademark assignment agreement (.2); revise domain name transfer agreement (.2); revise patent assignment agreement (.1); revise copyright assignment agreement (.1); correspond with S. Toth, K&E team re IP
  - 1.70 Telephone conference with Company, S. Toth, K&E team, AlixPartners re asset purchase agreement open issues (1.2); telephone conference with AlixPartners, S. Toth, K&E team re asset purchase agreement assumption schedule (.2): correspond with B. Nakhaimousa re same (.1); analyze correspondence with purchaser re asset purchase agreement (.2).

agreements (.2).

- 0.20 Correspond with Company and purchaser's counsel re CFIUS (.1); correspond with E. Krum re same (.1).
- 5.00 Telephone conference with S. Toth, K&E team, Company, advisors re asset purchase agreement open items (1.2); prepare for same (.3); telephone conference with Company, Guggenheim, AlixPartners, S. Toth, K&E team re asset purchase agreement issues call (1.0); prepare for same (.3); telephone conference with S. Toth, K&E team, Guggenheim and AlixPartners re timeline (.2); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re Company-Hilco discussion, sale process (2.0).
- 0.20 Correspond with purchaser's counsel re CFIUS workstream.

- 10/16/23 Luci Hague
- 10/16/23 Derek I. Hunter

10/16/23 Mario Mancuso, P.C.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

10/16/23 Christopher Marcus, P.C.

**Hours Description** Date Name

> 3.20 Review and analyze correspondence re asset purchase agreement open items (.3); telephone conference with S. Toth, K&E team, Company, advisors re same (1.2); teleconference with Company, Guggenheim, AlixPartners, S. Toth, K&E team re asset purchase agreement issues call (1.0); telephone conference with S. Toth, K&E team, Guggenheim and AlixPartners re timeline (.2); review and analyze correspondence re same (.5).

10/16/23 Benjamin M. Schreiner, P.C.

2.50 Telephone conference with S. Toth, K&E team, Company, advisors re asset purchase agreement open items (1.2); prepare for same (.1); telephone conference with S. Toth, K&E team, Guggenheim and AlixPartners re timeline (.2); review, revise asset purchase agreement (1.0).

10/16/23 Adrian Simioni

2.60 Telephone conference with N. Howard re foreign recognition of sale documents (.2); research precedent asset purchase agreements re fiduciary out (1.1); review, revise company affidavit re foreign sale recognition (1.2); correspond with KCC, B. Nakhaimousa re customer consent notice (.1).

10/16/23 Steve Toth

4.50 Telephone conference with Company, Guggenheim, AlixPartners, M. Van Wagoner, K&E team re sale (1.2); analyze asset purchase agreement and related attorney notes (.4); correspond with AlixPartners, M. Van Wagoner, K&E team re contracts and schedules (.7); correspond with M. Van Wagoner, K&E team re foreign dividend matters (.6); correspond with M. Van Wagoner re asset purchase agreement rep issues (.5); analyze private sale asset purchase agreement (.5); correspond with D. Hunter, K&E team, Guggenheim, AlixPartners re sale timing issues (.2); correspond with purchaser's advisors, D. M. Van Wagoner, K&E team, Guggenheim, AlixPartners re sale issues (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 303 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc.

Matter Number:

54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/16/23	Matthew J. Van Wagoner	8.40	Revise asset purchase agreement (3.8); analyze, revise escrow agreement (1.3); telephone conference with advisors re asset purchase agreement open issues list (1.2); prepare re same (.1); analyze asset purchase agreement and diligence materials re 280G components (2.0).
10/16/23	Matthew Wood	0.20	Correspond with M. Van Wagoner re 280G analysis.
10/17/23	Griffin Clark	3.30	Revise asset purchase agreement intellectual property exhibits (1.2); correspond with Company, M. Van Wagoner, K&E team re outstanding items on intellectual property exhibits (.5); revise Company asset purchase agreement disclosure schedules (1.3); review, analyze correspondence re same (.3).
10/17/23	Hannah Crawford	0.80	Telephone conference with S. Ullathorne re correspondence on sale transaction structuring (.5); review, analyze correspondence from M. Ruf (.3).
10/17/23	Nikki Gavey	2.20	Correspond with B. Nakhaimousa, K&E team re sale, next steps (.4); telephone conference with advisors, bidder advisors re asset purchase agreement (.5); review, analyze private asset sale asset purchase agreement (1.0); correspond with B. Nakhaimousa, K&E team re same (.3).
10/17/23	Derek I. Hunter	4.30	Telephone conference with S. Xie, K&E team, AlixPartners, Guggenheim re asset purchase agreement tax discussion (1.0); prepare for same (.3); telephone conference with S. Toth, K&E team, AlixPartners, purchaser's advisors re sale process update (1.0); conference with S. Xie, K&E team, AlixPartners re asset purchase agreement tax follow-up (1.7); conference with N. Gavey, K&E team, Company re sale next steps, related strategy (.3).
10/17/23	Erika Krum	0.20	Correspond with M. Mancuso, K&E team re CFIUS discussion.
10/17/23	Christopher Marcus, P.C.	0.50	Review and analyze asset purchase agreement.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number:

Matter Number:

1050088313

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale 54128-26

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
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10/17/23 Brian Nakhaimousa

- 3.00 Telephone conference with Guggenheim, purchaser's counsel, Company, AlixPartners, S. Toth, K&E team re tax considerations (1.0); telephone conference with Guggenheim, AlixPartners, D. Hunter, K&E team re same (1.7); correspond with Gibson, D. Hunter, K&E team, Company advisors re call re sale transaction (.3).
- 0.70 Correspond with purchaser counsel re diligence.
- 0.50 Review, analyze international funding (.3); correspond with N. Gavey, K&E team re same (.2).
- 4.80 Telephone conference with D. Hunter, K&E team, Deloitte, AlixPartners, Guggenheim re tax matters (1.0); telephone conference with Company, D. Hunter, K&E team, Deloitte, AlixPartners, Guggenheim re same (1.7); telephone conference with D. Hunter, K&E team, purchaser's advisors re sale issues (1.0); prepare for same (.1); analyze asset purchase agreement tax provisions (1.0).
- 0.50 Correspond with S. Toth, K&E team re private sale asset purchase agreement redactions (.2); research re stub rent re sale assumptions (.3).
- 10.00 Telephone conference with Company, Deloitte, Guggenheim, AlixPartners, M. Van Wagoner, K&E team re sale tax matters (1.0); telephone conference with Company, Deloitte, Guggenheim, AlixPartners and D. Hunter, K&E team re sale tax matters (1.7); prepare for same (.1); telephone conference with D. Hunter, K&E team, purchaser's advisors re sale issues (1.0); correspond with AlixPartners, M. Van Wagoner, K&E team re excluded sites (.4); analyze and revise private sale asset purchase agreement (.4); correspond with M. van Wagoner re same (.1); correspond with S. Ullathorne re foreign distributions (.2); correspond with Guggenheim re same (.1); correspond with M. Van Wagoner, K&E team dividends and related diligence (.7); analyze asset purchase agreement and prepare comments (4.3).

10/17/23 Jill Ross

10/17/23 Marlene Ruf

10/17/23 Benjamin M. Schreiner, P.C.

10/17/23 Adrian Simioni

10/17/23 Steve Toth

Cvxtera Technologies Inc.

Matter Number:

54128-26

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Asset Sales/Section 363/Use, Sale		

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/17/23	Sarah Ullathorne	0.80	Correspond with S. Toth, K&E team re distributable reserves.
10/17/23	Matthew J. Van Wagoner	5.40	Telephone conference with D. Hunter, K&E team, purchaser's advisors re checklist and outstanding items (1.0); prepare for same (.3); telephone conference with Company, Deloitte, Guggenheim, AlixPartners, S. Toth, K&E team re possible tax issues relating to asset purchase agreement (1.0); analyze and revise asset purchase agreement (1.8); correspond with S. Toth, K&E team re same (1.3).
10/17/23	Matthew Wood	0.20	Review, analyze 280G analysis.
10/17/23	Lisa Zhang	0.50	Review, analyze diligence follow-ups re sale process.
10/18/23	Griffin Clark	5.50	Telephone conferences with AlixPartners, Company, S. Toth, K&E team re asset purchase agreement disclosure schedules (3.0); telephone conference with Guggenheim, AlixPartners, Gibson Dunn, K&E team and Houlihan Lokey re asset purchase agreement issues (1.0); revise exhibit to asset purchase agreement copyright assignment agreement (1.0); correspond with S. Toth, K&E team and the Company re same (.5).
10/18/23	Michael P. Esser	0.50	Telephone conference with O. Pare re transaction update (.4); prepare for same (.1).
10/18/23	Luci Hague	1.00	Telephone conference with Company and E. Krum re CFIUS (.4); telephone conference with purchaser's counsel and the Company re CFIUS issues (.6).
10/18/23	Derek I. Hunter	2.10	Telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re pre-call to Houlihan Lokey, Gibson (.5); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re sale process (.5); telephone conference with S. Toth, K&E team, Katten re Cyxtera discussion (.5); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners, Gibson, Houlihan Lokey re asset purchase agreement discussion (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 306 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088313

Asset Sales/Section 363/Use, Sale

Matter Number: 54128-26

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<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
10/18/23	Erika Krum	1.30	Telephone conference re preparatory CFIUS call (.6); prepare for same (.7).
10/18/23	Mario Mancuso, P.C.	0.50	Correspond with L. Hague re CFIUS analysis, issues.
10/18/23	Christopher Marcus, P.C.	0.80	Review and analyze correspondence re sale transaction (.3); conference with D. Hunter, K&E team, Guggenheim, AlixPartners re Company sale process (.5).
10/18/23	Brian Nakhaimousa	0.30	Correspond with S. Xie, K&E team, Gibson, AlixPartners, Guggenheim re conference re sale transaction.
10/18/23	Maribel Robles	0.80	Review and analyze Company structure chart (.4); review and submit order request of entity status for Company entities re asset sale (.4).
10/18/23	Benjamin M. Schreiner, P.C.	3.80	Telephone conference with Gibson, Houlihan Lokey re asset purchase agreement matters (1.2); telephone conference with lenders' tax counsel re same (.5); telephone conference with Guggenheim, AlixPartners, D. Hunter, and K&E team re asset purchase agreement matters (.8); prepare for same (.2); review, revise asset purchase agreement (.7); review, revise escrow agreement (.4).
10/18/23	Jeffrey J. Seroogy	0.30	Review, analyze intellectual property items re sale transaction.
10/18/23	Adrian Simioni	1.50	Review, revise private sale motion (.9); review, revise AlixPartners declaration re same (.4); review, revise assumption notice re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 307 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc. 54128-26 Matter Number: Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/18/23	Steve Toth	7.20	Correspond with purchaser's counsel re leases and related matters (1.0); telephone conferences with Company, AlixPartners, D. Hunter, K&E team re asset purchase agreement schedules (2.8); analyze same (.5); correspond with M. Wood re 280G (.2); telephone conference with Guggenheim, AlixPartners, D. Hunter, and K&E team re transaction issues update pre-call for lenders (.8); telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners, Gibson, Houlihan Lokey re same (.6); correspond with Company, Guggenheim, AlixPartners, and K&E team re leases (.6); discuss schedules with M. Van Wagoner (.1); analyze related correspondence (.2); revise notes re asset purchase agreement issues (.4).
10/18/23	Matthew J. Van Wagoner	8.00	Analyze and revise asset purchase agreement schedules (3.2); analyze and revise asset purchase agreement (1.3); telephone conferences with Company, AlixPartners, D. Hunter, K&E team re analyzing and revising asset purchase agreement schedules (2.0); review, analyze escrow requests (.5); review revised, analyze revised escrow agreement (1.0).
10/18/23	Matthew Wood	0.20	Review, analyze 280G analysis.
10/18/23	Lisa Zhang	1.10	Review, analyze diligence follow-ups for sale process (.3); telephone conference with S. Toth, K&E team re asset purchase agreement (.6); prepare for same (.2).
10/19/23	Griffin Clark	9.10	Review, revise IP schedules (3.3); review, analyze private sale motion (2.1); review, analyze due diligence re 280G (1.8); revise asset purchase agreement (.9); telephone conference with Company, Guggenheim, AlixPartners, S. Toth, K&E team re sale process (.9) prepare for same (.1).
10/19/23	Georgia Cooper-Dervan	0.30	Correspond with M. Gardner, K&E team re foreign NSI analysis.
10/19/23	Isabel Gao	0.10	Compile non-disclosure agreements.
10/19/23	Mark Gardner	0.30	Correspond with the Company re foreign NSI.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 308 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/19/23	Nikki Gavey	0.70	Telephone conference with B. Nakhaimousa, K&E team re asset purchase agreement, sale process (.5); telephone conference with AlixPartners re same (.2).
10/19/23	Derek I. Hunter	3.20	Telephone conference with S. Toth K&E team, AlixPartners, Company re sale process (.9); prepare for same (.1); telephone conference with C. Marcus, K&E team, Company re Special Committee transaction updates (.5); review, analyze asset purchase agreement issues (.7); telephone conference with K&E team, Guggenheim re internal asset purchase agreement catch-up (1.0).
10/19/23	Christopher Marcus, P.C.	1.60	Telephone conference with D. Hunter, K&E team, Company re Special Committee transaction updates (.5); review and analyze asset purchase agreement issues (.8); telephone conference with S. Toth, K&E team, Guggenheim and AlixPartners re timeline (.3).
10/19/23	Brian Nakhaimousa	0.70	Telephone conferences with Gibson Dunn re plan, next steps re sale transaction and private sale transaction (.5); correspond with D. Hunter, K&E team re same (.2).
10/19/23	Maribel Robles	0.30	Review, analyze correspondence re status of good standings for entities in Missouri and Maryland.
10/19/23	Benjamin M. Schreiner, P.C.	1.10	Review, analyze asset purchase agreement (.5); telephone conference with S. Toth, K&E team re same (.4); analyze same (.2).
10/19/23	Jeffrey J. Seroogy	0.50	Conduct due diligence review.
10/19/23	Steve Toth	8.00	Telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re sale process (.9); analyze related correspondence (.3); telephone conference with C. Marcus, K&E team, Guggenheim and AlixPartners re timeline (.2); correspond with landlord, Company and landlord's counsel amendment (1.5); correspond with M. Van Wagoner re asset purchase agreement and schedules (.3); analyze, revise asset purchase agreement (3.6); correspond with Guggenheim and AlixPartners re net working capital (.7); revise net working capital exhibit (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 309 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc. 54128-26 Matter Number: Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/19/23	Matthew J. Van Wagoner	7.90	Analyze and revise asset purchase agreement (3.8); telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re sale process (.9); analyze and revise asset purchase agreement schedules (3.2).
10/20/23	Griffin Clark	0.50	Review, analyze transaction matters re section 280G applicability (.3); review, analyze correspondence re same (.2).
10/20/23	Nikki Gavey	2.00	Telephone conference with B. Nakhaimousa, K&E team. Company re tax issues re asset purchase agreement (1.2); advisor telephone conference re asset purchase agreement matters (.8).
10/20/23	Derek I. Hunter	1.60	Telephone conference with C. Marcus, K&E team re LC discussion (.5); conference with B. Schreiner, K&E team, Guggenheim re tax update (.5); telephone conference with K&E team, Katten re Special Committee claims, SoFA and transaction (.6).
10/20/23	Christopher Marcus, P.C.	1.90	Review and analyze correspondence re asset purchase agreement (.7); telephone conference with D. Hunter, K&E team re same (.5); review and analyze asset purchase agreement updated issues list (.7).
10/20/23	Brian Nakhaimousa	1.20	Telephone conference with the Company, B. Schreiner, K&E team, Guggenheim re tax issues re asset purchase agreement.
10/20/23	Benjamin M. Schreiner, P.C.	2.50	Telephone conference with B. Nakhaimousa, K&E team, Guggenheim re transaction tax matters (1.2); analyze asset purchase agreement tax matters (.5); advisor telephone conference re asset purchase agreement matters (.8).
10/20/23	Stephen M. Silva	0.20	Correspond with Company re sale.
10/20/23	Adrian Simioni	0.40	Review, analyze sale asset purchase agreement re stub rent.
10/20/23	Donovan J. Suh	0.20	Correspond with G. Clark, K&E team re domain names.
10/20/23	Steve Toth	1.10	Telephone conference with Company, S. Xie, K&E team, Guggenheim and AlixPartners re tax matters and diligence.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 310 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/20/23	Matthew J. Van Wagoner	4.20	Analyze and revise asset purchase agreement schedules (1.4); analyze and revise asset purchase agreement checklist (1.0); analyze estoppel and consents (.8); correspond with S. Toth re landlord consent (.2); telephone conference with Company, B. Schreiner, K&E team, Guggenheim and AlixPartners re tax matters and diligence (.8).
10/20/23	Lisa Zhang	0.30	Review, analyze asset purchase agreement matters.
10/21/23	Michael P. Esser	1.00	Correspond with S. Toth re asset purchase agreement issues (.5); review, analyze correspondence from Guggenheim re asset purchase agreement issues (.5).
10/21/23	Nathan James Felton	0.30	Review, revise notice of successful bidder (.2); correspond with B. Nakhaimousa re same (.1).
10/21/23	Derek I. Hunter	3.90	Telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re tax issues re asset purchase agreement (.7); telephone conference with Company, Guggenheim, AlixPartners, S. Toth K&E team re asset purchase agreement issues (1.8); correspond with S. Toth, K&E team, Guggenheim re asset purchase agreement tax discussion, update, related strategy (1.4).
10/21/23	Brian Nakhaimousa	2.30	Telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re issues re asset purchase agreement (1.6); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners, re tax matters (.7).
10/21/23	Benjamin M. Schreiner, P.C.	4.20	Telephone conference with purchaser and advisors re transaction structuring (1.0); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re same (.7); review and analyze purchaser issues list (.5); telephone conference with Company, Guggenheim, AlixPartners, S. Toth K&E team re asset purchase agreement issues (1.8); prepare for same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 311 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/21/23	Steve Toth	4.20	Analyze asset purchase agreement issues list (1.4); telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners re tax matters (.7); correspond with same re same (.2); telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, and K&E team re asset purchase agreement issues (1.8); correspond with same re same (.1).
10/21/23	Matthew J. Van Wagoner	1.50	Review and analyze asset purchase agreement and schedules.
10/21/23	Sherry Xie	4.30	Telephone conference with Company, Guggenheim, AlixPartners, S. Toth, and K&E team re asset purchase agreement (1.8); prepare for same (.2); review, analyze asset purchase agreement (1.5); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners re asset purchase agreement tax issues (.7); prepare for same (.1).
10/22/23	Griffin Clark	1.20	Draft and revise form of landlord consent to assignment agreement.
10/22/23	Michael P. Esser	0.50	Review, analyze asset purchase agreement issues list.
10/22/23	Derek I. Hunter	2.00	Telephone conference with S. Toth, K&E team, Guggenheim Partners re asset purchase agreement discussion (.7); telephone conference with S. Toth, K&E team, Houlihan Lokey, Gibson re asset purchase agreement update (.8); correspond with S. Toth, K&E team re same (.5).
10/22/23	Brian Nakhaimousa	0.80	Telephone conference with ad hoc group advisors, company advisors, S. Toth, K&E team re asset purchase agreement issues.
10/22/23	Benjamin M. Schreiner, P.C.	1.00	Review and analyze issues list responses (.6); correspond with S. Toth, K&E team re same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 312 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<u>Date</u> 10/22/23	Name Steve Toth		Description Telephone conference with Company, Guggenheim, AlixPartners D. Hunter, K&E
			team re asset purchase agreement discussion (.7); revise asset purchase agreement issues list (1.5); telephone conference with Houlihan Lokey, Gibson, Guggenheim, AlixPartners, D. Hunter, and K&E team re asset purchase agreement update (.8); correspond with same re same (.2); telephone conference with AlixPartners re tax refunds (.2).
10/22/23	Matthew J. Van Wagoner	2.00	Draft landlord consent and notice letter.
10/22/23	Sherry Xie	2.30	Telephone conference with S. Toth, K&E team, Gibson, Houlihan Lokey re asset purchase agreement (.8); review, analyze asset purchase agreement issues list (1.5).
10/23/23	Griffin Clark	2.70	Revise private sale asset purchase agreement exhibit (.3); coordinate seller KYC and domain name transfers (.6); telephone conference with AlixPartners, S. Toth, K&E team, Guggenheim and Company re asset purchase agreement and cure and rejection disclosure schedules discussions (.8); correspond with same re same (1.0).
10/23/23	Michael P. Esser	0.50	Review, analyze asset purchase agreement.
10/23/23	Nikki Gavey	1.90	Correspond with S. Toth, B. Nakhaimousa re private asset sale motion, related sale transactions (1.0); review, analyze notice of sale transaction (.2): telephone conference with AlixPartners, Company, B. Nakhaimousa, K&E team re asset purchase agreement schedules (.6); prepare for same (.1).
10/23/23	Derek I. Hunter	2.40	Telephone conference with B. Schreiner, K&E team re asset purchase agreement tax matters (1.0); telephone conference with AlixPartners, Company, B. Nakhaimousa, K&E team re asset purchase agreement schedules (.6); telephone conference with AlixPartners, Guggenheim, B. Nakhaimousa, K&E team re open asset purchase agreement issues (.6); telephone conference with B. Nakhaimousa re private sale (.2).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>
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10/23/23 Christopher Marcus, P.C.

10/23/23 Brian Nakhaimousa

10/23/23 Benjamin M. Schreiner, P.C.

10/23/23 Adrian Simioni

10/23/23 Steve Toth

## **Hours Description**

- 2.60 Review and analyze correspondence re investigation (.4); review and analyze correspondence re asset purchase agreement (.8); telephone conference with D. Hunter, K&E team re same (.6); prepare for same (.2); telephone conference with D. Hunter, K&E team, AlixPartners, Company re open issues (.6).
- 1.90 Correspond with D. Hunter, A. Simioni, K&E team, Company re transaction documents, bankruptcy approval considerations re private sale transaction (.4); telephone conference with private sale counterparty re same (.2); telephone conference with D. Hunter re same (.2); review, revise notice of successful bidder (.4); correspond with N. Felton re same (.1); telephone conference with AlixPartners, Guggenheim, D. Hunter, K&E team re open asset purchase agreement issues (.6).
- 2.00 Telephone conference with S. Xie, K&E team re asset purchase agreement tax matters (1.0); review, revise asset purchase agreement (1.0).
- 1.10 Review, revise sale press release.
- 7.10 Analyze correspondence re asset purchase agreement schedules, landlord transaction, and asset purchase agreement (.4); analyze landlord consent form (.3); revise landlord transaction amendment (.5); telephone conference issues with Company, Guggenheim, AlixPartners, M. Van Wagoner, K&E team re asset purchase agreement and cure and rejection (1.4); analyze related correspondence (.1); telephone conference with Guggenheim, Company, and AlixPartners re leases (.2); telephone conference with Company, AlixPartners, M. Van Wagoner, and K&E team re asset purchase agreement schedules (.8); draft landlord transaction issues list (.8); analyze asset purchase agreement (1.2); draft issues list re same (1.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 314 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/23/23	Matthew J. Van Wagoner	2.90	Telephone conference with Company, AlixPartners, S. Toth, and K&E team re asset purchase agreement schedules (.8); revise schedules (.4); revise landlord consent (.3); telephone conference with S. Toth, K&E and AlixPartners teams re asset purchase agreement and cure and rejection discussions (1.4).
10/23/23	Sherry Xie	4.10	Telephone conference with B. Schreiner, K&E team re asset purchase agreement tax matters (1.0) review, analyze correspondence re same (.7); review, analyze asset purchase agreement (1.2); telephone conference with AlixPartners, Company, B. Nakhaimousa, K&E team re asset purchase agreement schedules (.6); telephone conference with AlixPartners, Guggenheim, B. Nakhaimousa, K&E team re open asset purchase agreement issues (.6);.
10/24/23	Matthew Antinossi	0.30	Review, analyze purchaser comments to asset purchase agreement.
10/24/23	Griffin Clark	6.50	Review, analyze IP matters re asset purchase agreement (2.0); revise asset purchase agreement disclosure schedules (2.2); revise signing checklists for private sale asset purchase agreement (.3); revise signing checklists for private sale asset purchase agreement (.4); telephone conference with AlixPartners, D. Hunter, K&E team, Guggenheim and Company re weekly checkpoint call and revised asset purchase agreement draft (.6); correspond with same re same (1.0).
10/24/23	Nikki Gavey	0.20	Correspond with S. Toth, K&E team re asset purchase agreement, next steps.
10/24/23	Derek I. Hunter	1.50	Telephone conference with S. Toth, K&E team, AlixPartners, Company re revised asset purchase agreement draft (.6); telephone conference with B. Schreiner, K&E team, AlixPartners, Company, Guggenheim re leases (.4); telephone conference with S. Toth, K&E team, Company re asset purchase agreement press release (.5).

agreement press release (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 315 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/24/23	Christopher Marcus, P.C.	1.30	Review and analyze correspondence re asset purchase agreement open issues (1.0); review and analyze press release correspondence re asset purchase agreement (.3).
10/24/23	Bijan Motiwalla	1.00	Revise SPA (.5); correspond with S. Toth, K&E team re same, domain registration information (.5).
10/24/23	Brian Nakhaimousa	0.10	Correspond with Committee counsel re asset purchase agreement.
10/24/23	Alex Noll	0.30	Correspond with S. Toth, K&E team re asset purchase agreement.
10/24/23	Jessica Pushka	0.60	Draft 8-K re asset purchase agreement signing.
10/24/23	Ty'Meka M. Reeves-Sobers	0.30	Review and revise purchase agreement.
10/24/23	Benjamin M. Schreiner, P.C.	2.60	Telephone conference with D. Hunter, K&E team, AlixPartners, Company, Guggenheim re lease matters (.4); telephone conference with Company re asset purchase agreement tax matters (.5); telephone conference with purchaser's counsel re same (.5); analyze asset purchase agreement tax matters (1.2).
10/24/23	Jeffrey J. Seroogy	0.50	Conduct due diligence review.
10/24/23	Adrian Simioni	1.70	Draft special committee resolutions re plan sale.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

## Date Name

10/24/23 Steve Toth

## **Hours Description**

11.40 Telephone conference with Company, Guggenheim, AlixPartners, M. Van Wagoner, and K&E team re sale process (.9); analyze correspondence re novation matters (.4); analyze asset purchase agreement (2.7); telephone conference with purchaser's counsel re same (1.4); correspond with same re same (.4); telephone conference with AlixPartners and Guggenheim re asset purchase agreement issues (.3); telephone conference with M. Van Wagoner re process matters (.2); telephone conference with D. Hunter re bankruptcy matters (.1); telephone conference with the Company re transaction updates (.4); correspond with same re same (.2); telephone conference with landlord, landlord's counsel, and Company re landlord amendment (.8); correspond with same re same (.1); telephone conference with Company re same (.1); correspond with landlord, landlord's counsel re landlord amendment and asset purchase agreement (.6); telephone conference with purchaser's counsel re landlord amendment (.2); revise landlord agreement (2.6).

10/24/23 Matthew J. Van Wagoner

10.60 Telephone conference with Company, Guggenheim, AlixPartners, S. Toth, and K&E team re sale process (.9); telephone conference with S. Xie, AlixPartners and K&E team re revised asset purchase agreement (1.2); analyze and revise asset purchase agreement (3.4); analyze and revise asset purchase agreement schedules (4.9); telephone conference with S. Toth re sale process matters (.2).

10/24/23 Sherry Xie

1.20 Telephone conference with M. Van Wagoner, AlixPartners and K&E team re asset purchase agreement.

10/25/23 Matthew Antinossi

1.00 Review and revise asset purchase agreement (.4); correspond with S. Toth and K&E team re same (.1); telephone conference with purchaser's counsel, S. Toth, K&E team re same (.3); telephone conference with S. Toth re 401(k) plan contribution and asset purchase agreement revisions (.2).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Document Page 317 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number:

Matter Number:

1050088313 54128-26

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/25/23	Griffin Clark		Revise form of lease assignment agreement (.7); revise form of assignment and assumption agreement (.7); revise form of domain name transfer agreement (.7); revise closing checklist for private sale asset purchase agreements (.4); revise closing checklist for plan sale asset purchase agreement (.5); draft and revise asset purchase agreement (.4); draft and revise asset purchase agreement disclosure schedules (.4).
10/25/23	Isabella Dexter	0.30	Review, analyze asset purchase agreement disclosure schedules.
10/25/23	Isabella Dexter	2.50	Prepare for closing re private sale (1.2); prepare for closing re plan sale (1.3).
10/25/23	Miata Eggerly	0.50	Coordinate with Guggenheim team re due diligence.
10/25/23	Michael P. Esser	0.50	Review, analyze asset purchase agreement issues list.
10/25/23	Nathan James Felton	0.90	Draft notice of selection of stalking horse (.4); telephone conference with B. Nakhaimousa re same (.1); telephone conference with Gibson Dunn re non-debtor lien release re potential asset sale (.4).
10/25/23	Nikki Gavey	3.50	Correspond with S. Toth, K&E team re asset purchase agreement, sale, next steps (.3); telephone conference with S. Toth, K&E team, AlixPartners re asset purchase agreement schedules (1.0); telephone conference with AlixPartners, B.  Nakhaimousa, K&E team re assumption schedules re sale transaction (.5); conference with S. Toth, K&E team, Company re leases and other related sale issues (.8); conference with D. Hunter, K&E team, purchaser's counsel re sale issues, status of same (.9).
10/25/23	Derek I. Hunter	3.00	Telephone conference with S. Toth, K&E team, Guggenheim Partners, Company re Project Cadillac internal catch-up (.6); telephone conference with S. Toth, K&E team, Company re leases and other related sale issues (.8); telephone conference with N. Gavey, K&E team, purchaser's counsel re sale issues, status of same (.9); correspond

(.7).

with S. Toth, K&E team, Company re same

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 318 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	Hours	Description
<u> </u>	Christopher Marcus, P.C.		Telephone conference with D. Hunter, K&E team, Guggenheim, Company re Project Cadillac internal catch-up (.6); correspond with purchaser counsel re sale process (.5); review and analyze open items list correspondence and lease emails (.4); review and analyze correspondence re asset purchase agreement (.5); telephone conference with D. Hunter, K&E team re same (.9).
10/25/23	Brian Nakhaimousa	0.20	Correspond with J. Greer, Gibson re foreign considerations re sale transaction.
10/25/23	Brian Nakhaimousa	3.00	Telephone conference with Guggenheim, AlixPartners, Company, D. Hunter, K&E team re sale transaction, next steps (1.0); telephone conference with AlixPartners, N. Gavey, K&E team re assumption schedules re sale transaction (.5); conference with D. Hunter, S. Toth, N. Gavey, K&E team re sale transaction considerations, next steps (.5); correspond with N. Felton re sale transaction notice (.1); review, revise same (.1); correspond with A. Simioni re estoppel certificate re Cologix (.2); review, revise asset purchase agreement (.3); correspond with S. Toth re same (.1); review, revise notice of stalking horse (.2).
10/25/23	Jessica Pushka	0.40	Correspond with purchaser's counsel re due diligence requests (.1); revise asset purchase agreement signing 8-K (.3).
10/25/23	Benjamin M. Schreiner, P.C.	3.90	Correspond with Gibson re asset purchase agreement tax matters (.5); telephone conference with Gibson re same (.5); analyze asset purchase agreement tax matters (1.4); review and comment on draft asset purchase agreement and ancillary documents (1.5).
10/25/23	Adrian Simioni	2.50	Review, revise private sale order (.4); correspond with AlixPartners, KCC, B. Nakhaimousa, K&E team re customer consent notice (.3); correspond with N. Gavey re private sale motion (.2); review, analyze sale

process issues (1.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088313 Cyxtera Technologies Inc. Matter Number: 54128-26

Asset Sales/Section 363/Use, Sale

<u>Date</u> <u>Name</u>

10/25/23 Steve Toth

10/25/23 Steve Toth

10/25/23 Matthew J. Van Wagoner

## **Hours Description**

- 2.40 Telephone conference with landlord, landlord's counsel, Company and K&E team re landlord transaction matters (.4); analyze asset purchase agreement exhibits (.4); analyze tax allocation schedule (.4); analyze and revise asset purchase agreement joinder (1.2).
- 10.20 Analyze and revise asset purchase agreement (3.7); analyze net working capital exhibit (.7); analyze disclosure schedules (.7); analyze related correspondence (.4); analyze landlord agreement (.2); telephone conference with Guggenheim re same (.1); telephone conference with D. Hunter, K&E team, Guggenheim, Company re Project Cadillac internal catch-up (.6); analyze related correspondence (.2); analyze private sale documents (.5); telephone conference with AlixPartners, D. Hunter, K&E team re contracts schedules (.5); telephone conference with AlixPartners re net working capital (.3); analyze correspondence re asset purchase agreement (.4); telephone conference with the Company re asset purchase agreement schedules (.6); telephone conference with the Company re liabilities schedule (.2); correspond with M. Antinossi re employees (.1); revise landlord transaction agreement (.5); analyze ECL (.5).
- 9.30 Telephone conference with D. Hunter, K&E team, Guggenheim, Company re Project Cadillac internal catch-up (.6); telephone conference with AlixPartners team re asset purchase agreement and assumption schedules (1.5); revise ECL (.9); analyze and revise asset purchase agreement exhibits (1.6); analyze and revise asset purchase agreement (2.3); analyze and revise asset purchase agreement schedules (2.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 320 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/26/23	Griffin Clark	10.80	Telephone conference with S. Toth, AlixPartners, Guggenheim, Company re weekly checkpoint status and workstream update (.6); draft list of outstanding schedules requests and documents (3.6); telephone conference with S. Toth, K&E team re disclosure schedules and outstanding requests (2.2); revise disclosure schedules (3.9); review, analyze transaction signing matters re finalizing seller KYC and escrow agreement (.2); review, analyze correspondence re same (.3).
10/26/23	Isabella Dexter	3.20	Review, analyze disclosure schedule re asset purchase agreement (2.2); telephone conference with S. Toth, K&E team re disclosure schedule (1.0).
10/26/23	Isabella Dexter	2.90	Review, analyze closing checklist (1.0); review, analyze disclosure schedules (1.9).
10/26/23	Michael P. Esser	1.20	Telephone conference with D. Hunter, K&E team, Katten, Guggenheim, AlixPartners, disinterested directors re special committee transaction update (.3); prepare for same (.4); review, analyze correspondence from S. Toth re asset purchase agreement status (.5).
10/26/23	Nathan James Felton	1.00	Review, revise notice of stalking horse bidder (.6); correspond with B. Nakhaimousa re same (.1); telephone conference with purchaser counsel re same (.3).
10/26/23	Nikki Gavey	4.40	Telephone conference with S. Toth, K&E team, AlixPartners, Guggenheim re asset purchase agreement, next steps (.5); correspond with B. Nakhaimousa, K&E team re same (.1); correspond with S. Toth, K&E team, purchaser's counsel re lease sales (1.5); telephone conference with B. Nakhaimousa re same (.4); analyze research re asset purchase agreement issues (.5); telephone conference with Company, S. Toth, K&E team, Guggenheim, AlixPartners re asset purchase agreement issues (.7); telephone conference with Gibson, Houlihan Lokey, Guggenheim, AlixPartners, S. Toth, and K&E team re same (.7).
10/26/23	Fredrica George	3.10	Research precedent asset purchase agreements re break-up fees.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 321 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/26/23	Jennifer Hui	0.50	Correspond with S. Toth, K&E team re asset purchase agreement (.2); review, analyze materials re same (.3).
10/26/23	Christopher Marcus, P.C.	1.80	Attend bi-weekly lender conference with advisors, D. Hunter, K&E team, Guggenheim (.5); conference with D. Hunter, K&E team re Special Committee transaction updates (.3); telephone conference with Company re updates (.5); telephone conference with Gibson Dunn re updates (.5).
10/26/23	Brian Nakhaimousa	2.10	Correspond with D. Hunter, C. Marcus re bid protections re sale transaction (.2); research re break fee (.3); correspond with F. George re same (.2); review, revise notice of bid protections (.6); review, analyze precedent re same (.2); correspond with F. George re same (.2); conferences with Cologix re plan sale (.3); correspond with D. Hunter re same (.1).
10/26/23	Benjamin M. Schreiner, P.C.	2.50	Conference with advisor group (1.0); conference with lenders counsel (.5); conference re asset purchase agreement matters (.5); analyze asset purchase agreement tax matters (.5).
10/26/23	Adrian Simioni	2.20	Research break up fees re sale (1.8); revise application to shorten time re same (.3); correspond with F. George, K&E team re special committee resolutions re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 322 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

10/27/23 Isabella Dexter

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/26/23			Telephone conference with Company, Guggenheim, AlixPartners, M. Van Wagoner, and K&E team re sale process (.5); analyze issues re UK matters (.2); telephone conference with K&E team re same (.1); telephone conference with purchaser' counsel and Company re customer matters (.2); telephone conference with Company re same (.2); analyze disclosure schedules (1.2); telephone conference with Company, Guggenheim, AlixPartners and K&E team re sale process (.7); telephone conference with Gibson, Houlihan Lokey, Guggenheim, AlixPartners, N. Gavey, K&E team re asset purchase agreement update (.7); telephone conference with Company, M. Van Wagoner, K&E team re disclosure schedules and updates (1.7); analyze asset purchase agreement (.5); telephone conference with S. Ullathorne re company registers (.3).
10/26/23	Sarah Ullathorne	1.00	Research re company registers (.7); telephone conference with S. Toth re same (.3).
10/26/23	Matthew J. Van Wagoner	8.70	Telephone conference with Company, Guggenheim, AlixPartners, S. Toth, and K&E team re sale process (.5); analyze and revise asset purchase agreement (3.7); analyze, revise disclosure schedules re same (2.1); draft summary of changes and outstanding issues remaining in schedules (2.4).
10/26/23	Matthew J. Van Wagoner	8.10	Telephone conference with S. Toth, K&E team, Company re disclosure schedules (1.7); analyze asset purchase agreement (.7); analyze, revise attachments to disclosure schedules (.6); revise disclosure schedules (5.1).
10/26/23	Matthew Wood	0.20	Review, analyze summary re sale transaction.
10/27/23	Griffin Clark	1.70	Draft, revise disclosure schedules re asset purchase agreement (.8); telephone conference with S. Toth, K&E team and Company re revisions to disclosure schedules

42

(.3).

(.6); review, analyze correspondence re same

2.70 Complete closing checklists (2.2); review,

analyze disclosure documents (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 323 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/27/23	Isabella Dexter	3.70	Review, analyze disclosure schedule (1.1); review, analyze documents re asset purchase agreement exhibits (1.0); revise signature pages re asset purchase agreement (.9); review, analyze closing checklist (.7).
10/27/23	Nikki Gavey	3.50	Telephone conference with AlixPartners re asset purchase agreement issues (.2); correspond with S. Toth, K&E team, advisors re same (.3); analyze issues re same (.9); analyze issues re ancillary lease sales (.8); correspond with S. Toth re same (.3); telephone conference with S. Toth re same (.5); telephone conference with landlord counsel re same (.5).
10/27/23	Fredrica George	0.30	Revise landlord assumption notice.
10/27/23	Derek I. Hunter	1.00	Telephone conference with N. Gavey, K&E team, Company sponsor re Company signing, update and other related issues.
10/27/23	Christopher Marcus, P.C.	2.30	Telephone conference with Company re open issues (1.0); review and analyze correspondence re same (.8); telephone conference with Company sponsor re update (.5).
10/27/23	Jessica Pushka	2.00	Revise 8-K re asset purchase agreement signing.
10/27/23	Benjamin M. Schreiner, P.C.	1.80	Review, analyze asset purchase agreement and ancillary documents re tax matters.
10/27/23	Adrian Simioni	1.20	Review, revise communications materials re sale (.8); correspond with F. George re special committee resolutions re same (.4).
10/27/23	Steve Toth	4.50	Analyze cure matters and schedules (.6); telephone conference with Company, M. Van Wagoner, K&E team re disclosure schedules (1.2); telephone conference with N. Gavey and Company re landlord transaction (.3); correspond with B. Schreiner, K&E team re diligence and tax matters (.3); analyze asset purchase agreement (.3); draft asset purchase agreement issues list (1.2); analyze issues re private sale (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 324 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
10/27/23	Matthew J. Van Wagoner	7.30	Analyze lender comments to schedules (.7); conference with S. Toth, K&E team re asset purchase agreement schedules (.8); revise same (3.0); review, analyze diligence re same (1.3); analyze, revise checklist (1.5).
10/27/23	Matthew Wood	0.10	Review, analyze summary chart re employment agreements.
10/28/23	Griffin Clark	4.80	Review, revise asset purchase agreement (1.9); analyze, review disclosure schedules re same (2.0); review, analyze correspondence re same (.9).
10/28/23	Isabella Dexter	0.70	Review, analyze diligence materials re disclosure statements.
10/28/23	Isabella Dexter	3.70	Review, revise disclosure schedules.
10/28/23	Derek I. Hunter	1.00	Conference with S. Toth, K&E team, AlixPartners, Company re asset purchase agreement issues list, updates.
10/28/23	Christopher Marcus, P.C.	1.70	Telephone conference with D. Hunter K&E team, AlixPartners, Company re asset purchase agreement issues list, update.
10/28/23	Brian Nakhaimousa	0.50	Review, revise sale transaction notice (.4); correspond with AlixPartners re same (.1).
10/28/23	Brian Nakhaimousa	0.20	Correspond with S. Toth, K&E team re asset purchase agreement (.1); review same (.1).
10/28/23	Benjamin M. Schreiner, P.C.	1.40	Review revised draft asset purchase agreement, ancillary agreements re same.
10/28/23	Steve Toth	5.00	Update notes re schedules and asset purchase agreement (1.0); analyze and revise asset purchase agreement (3.0); conference with Company, Guggenheim, D. Hunter, K&E team, AlixPartners re same (1.0).
10/28/23	Matthew J. Van Wagoner	3.50	Revise checklist re asset purchase agreement (1.5); conference with K&E team re same (1.0); analyze, revise schedules re same (1.0).
10/29/23	Griffin Clark	9.20	Draft, revise omnibus seller consent (1.0); compile signature pages re same (1.5); conference with K&E team, S. Toth, Company re outstanding disclosure schedule requests, revisions to same (1.0); revise closing checklist (3.5); draft and revise disclosure schedules (1.2); correspond with S. Toth, K&E team re same (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 325 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088313 54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/29/23	Isabella Dexter	8.20	Review, analyze disclosure schedules, signature pages (1.8); conference with S. Toth, K&E team re asset purchase agreement comments (1.0); conference with Company re same (1.0); revise footnotes to disclosure schedules (3.9); revise consent signatures (.5).
10/29/23	Nikki Gavey	5.50	Correspond with S. Toth, K&E team re asset purchase agreement (2.7); review, revise lease amendment, assumption order re same (1.9); analyze issues, next steps re same (.7); conference with purchaser counsel re same (.2).
10/29/23	Derek I. Hunter	1.60	Conference with K&E team, AlixPartners, Company re asset purchase agreement issues list, updates.
10/29/23	Christopher Marcus, P.C.	1.00	Review, analyze correspondence re asset purchase agreement.
10/29/23	Jessica Pushka	1.20	Review, analyze 8-K re asset purchase agreement signing.
10/29/23	Adrian Simioni	0.90	Review, revise sale communications materials (.5); review, revise notice of sale transaction (.3); correspond with B. Nakhaimousa, N. Gavey re special committee sale resolutions (.1).
10/29/23	Steve Toth	7.30	Analyze correspondence re asset purchase agreement and schedules (.6); analyze, revise schedules (2.9); correspond with G. Clark, K&E team re schedules (1.2); analyze schedules, related diligence (1.0); correspond with Company, G. Clark, K&E team re schedules and asset purchase agreement (1.3); correspond with B. Nakhaimousa, K&E team re press release and 8-K (.3).
10/29/23	Matthew J. Van Wagoner	11.70	Revise schedules re purchaser comments (2.6); review, revise asset purchase agreement (2.3); correspond with purchaser counsel re disclosure schedules (1.3); analyze, revise checklist (2.5); analyze, revise ancillary documents (3.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 326 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088313

Cyxtera Technologies Inc.

Matter Number:

54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	Hours	<b>Description</b>
10/30/23	Griffin Clark	9.60	Review, revise signature pages re asset purchase agreements (2.8); revise exhibits re same (1.0); revise disclosure schedules (3.1); conference with S. Toth, K&E team, Company re same (.5); revise signing checklists for asset purchase agreements (1.2); correspond with S. Toth, K&E team re same (1.0).
10/30/23	Isabella Dexter	1.00	Review, analyze lease amendment signature pages.
10/30/23	Isabella Dexter	1.00	Review, analyze checklist re signatories.
10/30/23	Isabella Dexter	1.90	Coordinate diligence materials (1.2); review, analyze signatory pages (.7).
10/30/23	Michael P. Esser	0.50	Review, analyze transaction issues list.
10/30/23	Nikki Gavey	4.80	Conference with Company, advisors re asset purchase agreement (.8); correspond with S. Toth, K&E team, advisors, Company re same, related sale transactions (2.5); conferences with B. Nakhaimousa, O. Pare re same (1.0); conference with counsel to bidder, S. Toth, K&E team re asset purchase agreement (.5).
10/30/23	Fredrica George	2.90	Draft order re notice of bid protections.
10/30/23	Jennifer Hui	3.00	Research re reconstituting register of members.
10/30/23	Derek I. Hunter	2.70	Conference with K&E team, Paul Weiss, Company re asset purchase agreement open issues list, updates (1.1); conference with K&E team, Guggenheim Partners re status, sale updates (1.2); correspond with S. Toth, K&E team re same (.4).
10/30/23	Christopher Marcus, P.C.	2.50	Review, analyze correspondence re asset purchase agreement (1.5); conference with D. Hunter, K&E team, Paul Weiss, Company re asset purchase agreement open issues list, updates (1.0).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Document Page 327 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088313

Asset Sales/Section 363/Use, Sale

10/30/23 Brian Nakhaimousa

54128-26

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>

- 2.20 Conference with Guggenheim, AlixPartners, Company, S. Toth, K&E team re asset purchase agreement, next steps (1.0); correspond with A. Simioni, C. Solis re sale transaction notice (.3); correspond with G. Clark re resolutions re sale transaction (.2); correspond with S. Toth, K&E team re asset purchase agreement (.1); correspond with AlixPartners re notice of sale transaction (.1); review same (.1); correspond with A. Simioni re stalking horse notice (.1); review same (.1); correspond with Paul Weiss re same (.1); correspond with A. Simioni re Cologix asset purchase agreement (.1).
- 1.30 Draft forward looking statements re purchase agreements (.6); revise 8-K re same (.7).
- 2.70 Review, revise asset purchase agreement ancillary documents (2.0); conference with Company, advisors re same (.7).
- 4.80 Review, revise communications materials re sale process (.6); review, revise bid protections notice (2.0); review, revise bid protections order (1.9); review, revise sale transaction notice (.3).
- 12.90 Conference with PW, N. Gavey, K&E team re assignment matters in Plan and asset purchase agreement (.5); analyze, revise lease amendment, sale documents (3.0); correspond with N. Gavey, K&E team re same (.2); conference with PW re same (.4); review, analyze talking points re same (.2); revise asset purchase agreement (2.0); conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re same (1.2); analyze checklist and signing matters (.3); analyze asset purchase agreement (.6); conference with Weil, PW, Company, D. Hunter, K&E team re lease amendment, sale (1.0); finalize deal documentation (.3); analyze schedules and prepare related correspondence (3.2).

10/30/23 Jessica Pushka

10/30/23 Benjamin M. Schreiner, P.C.

10/30/23 Adrian Simioni

10/30/23 Steve Toth

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 328 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088313 54128-26

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/30/23	Matthew J. Van Wagoner	12.80	Analyze purchaser comments to schedules (1.1); draft outstanding items list re same (3.9); conference with S. Toth, K&E team re asset purchase agreement and schedules (1.0); revise asset purchase agreement (2.9); analyze and revise checklist (3.9).
10/31/23	Griffin Clark	7.50	Finalize, compile asset purchase agreement (2.5); revise disclosure schedules (2.0); conference with S. Toth, K&E team, Company, Paul Weiss re final disclosure schedule items and signing items (1.0); correspond with same re same (2.0).
10/31/23	Isabella Dexter	1.10	Review, revise closing checklist.
10/31/23	Isabella Dexter	3.30	Review, revise footnotes re schedules (1.1); review exhibits in asset purchase agreement (2.2).
10/31/23	Isabella Dexter	1.10	Review, analyze asset purchase agreement, notes to same.
10/31/23	Isabella Dexter	0.30	Conference with S. Toth, K&E team re preclosing deliverables.
10/31/23	Isabella Dexter	1.90	Review, revise disclosure schedules.
10/31/23	Nikki Gavey	8.50	Conferences with D. Hunter, K&E team, advisors, Company re sale next steps (1.1); conference and correspond with B. Nakhaimousa, AlixPartners, Guggenheim, Company re final negotiations to asset purchase agreement, asset purchase agreement signing (5.4); review, revise bid protections notice (.5); review, revise motion to shorten re Canadian asset sale (.5); conference with counsel to DLR re lease amendment, related cure payments (.5); conference with AlixPartners re same (.5).
10/31/23	Fredrica George	2.50	Draft and revise notice and order re bid protections.
10/31/23	Derek I. Hunter	3.40	Telephone conference with S. Toth, K&E team, AlixPartners, Company re sale status (1.0); conference with S. Toth, K&E team, Guggenheim Partners, Company re asset purchase agreement updates (.9); conference with N. Gavey, K&E team, Weil, Company re cure schedule (1.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number:

Matter Number:

1050088313

Cyxtera Technologies Inc.

54128-26

Asset Sales/Section 363/Use, Sale				
<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>	
10/31/23	Christopher Marcus, P.C.	1.20	Conference with D. Hunter, K&E team, Guggenheim Partners, Company re asset purchase agreement updates.	
10/31/23	Brian Nakhaimousa	0.50	Conference with D. Hunter, K&E team, Guggenheim, Company, AlixPartners re asset purchase agreement.	
10/31/23	Brian Nakhaimousa	2.80	Conference with Paul Weiss, S. Toth, K&E team re asset purchase agreement (.5); correspond with A. Simioni, F. George re bid protections notice (.3); review, revise same (.2); review, revise order re same (.3); correspond with GDC, Paul Weiss re notice of sale transaction (.2); correspond with A.	

- 10/31/23 Benjamin M. Schreiner, P.C.
- 10/31/23 Adrian Simioni
- 10/31/23 Steve Toth

0.50 Review, analyze revised asset purchase agreement.

Gavey re same (.1).

1.80 Review, revise notice of bid protections (1.2); review, revise notice of sale transaction (.3); revise application to shorten notice re private sale motion (.3).

with Paul Weiss re surety, next steps re excluded contracts (.2); correspond with N.

Simioni, K&E team re same (.1); correspond with Company, D. Hunter re Cologix motion (.3); review, revise application to shorten re Cologix (.3); correspond with C. Solis, A. Simioni re same (.1); conference with Cole Schotz re hearing re Cologix (.2); conference

14.50 Analyze, revise schedules (3.4); finalize transaction documents (1.3); analyze lease, cure documents re sale (1.8); telephone conference with Company, Guggenheim, AlixPartners and K&E team re sale update (.5); review, analyze schedules (1.8); correspond with G. Clark re same (.2); conference with PW, Company re TSA (.4); summarize issues re asset purchase agreement (.9); participate in telephone conference with Company, Guggenheim, AlixPartners and K&E team re sale update (1.0); analyze DLR documents (.5); telephone conference with Company, Guggenheim, AlixPartners and K&E team re timing update (.7); analyze sale and lease transaction documents (1.2); analyze asset purchase agreement (.8).

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number:

1050088313 Cyxtera Technologies Inc. Matter Number: 54128-26

Asset Sales/Section 363/Use, Sale

**Date** Name

10/31/23 Steve Toth

**Hours Description** 

5.70 Analyze transaction documents, asset purchase agreement (1.4); correspond with Company re same (.1); conference with Company, Guggenheim, AlixPartners and K&E team re sale update (.3); draft correspondence re same (.4); correspond with PW, Company, D. Hunter, K&E team re execution documents (.9); correspond with G. Clark, K&E team re same (.4); conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re signing (.3); coordinate signing of transaction documents (1.9).

10/31/23 Matthew J. Van Wagoner

13.70 Analyze purchaser comments to schedules (1.1); revise schedules (1.2); draft outstanding items list re same (2.2); revise asset purchase agreement (3.0); correspond with PW team re schedules (2.2); analyze, revise checklist (1.0); revise, analyze ancillary documents (3.0).

**Total** 982.70 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088314 Client Matter: 54128-27

In the Matter of Utilities

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 747.00

Total legal services rendered

\$ 747.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 332 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088314

Cyxtera Technologies Inc.

Matter Number:

54128-27

Utilities

# **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Nikki Gavey	0.60	1,245.00	747.00
TOTALS	0.60		\$ 747.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Document Page 333 of 1200 Legal Services for the Period Ending October 31, 2023 Invoice Number:

1050088314

Cyxtera Technologies Inc.

Matter Number:

54128-27

Utilities

**Description of Legal Services** 

**Date Name Hours Description** 

10/03/23 Nikki Gavey 0.60 Analyze issues re utilities claims.

**Total** 0.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088315 Client Matter: 54128-28

In the Matter of Tax Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 115,540.00

Total legal services rendered

\$ 115,540.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 335 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088315

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	Rate	<u>Amount</u>
Mike Beinus, P.C.	5.00	2,225.00	11,125.00
Isabella Dexter	2.10	735.00	1,543.50
Brian Nakhaimousa	0.40	1,155.00	462.00
Joseph Riddle	80.50	1,075.00	86,537.50
Benjamin M. Schreiner, P.C.	6.90	1,925.00	13,282.50
Adrian Simioni	1.00	885.00	885.00
Steve Toth	0.20	1,615.00	323.00
Sherry Xie	0.90	1,535.00	1,381.50
TOTALS	97.00		\$ 115,540.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 336 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088315 54128-28

Tax Matters

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/01/23	Joseph Riddle	0.50	Correspond with S. Xie re asset purchase agreement tax matters (.3); review, revise re same (.2).
10/01/23	Steve Toth	0.20	Correspond with S. Xie, K&E team re tax and diligence matters.
10/02/23	Joseph Riddle	0.80	Draft responses to Gibson re tax issues.
10/02/23	Benjamin M. Schreiner, P.C.	1.00	Review, revise asset purchase agreement re tax analysis.
10/03/23	Joseph Riddle	1.00	Review, analyze confirmation schedule, timing re tax implications (.2); review and analyze asset purchase agreement mechanics re same (.7); correspond with N. Gavey, K&E team re Canadian tax (.1).
10/04/23	Mike Beinus, P.C.	0.50	Analyze, review materials re tax matters (.4); draft correspondence re same (.1).
10/04/23	Joseph Riddle	1.50	Correspond with S. Xie re asset purchase agreement tax matters (.4); review and analyze steps memo re same (1.1).
10/04/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze plan tax matters.
10/05/23	Joseph Riddle	1.90	Review, analyze steps memorandum precedents re tax implications (.6); draft, revise steps memo re same (.3); correspond with S. Xie, Company re plan and steps re same (1.0).
10/05/23	Benjamin M. Schreiner, P.C.	0.30	Correspond with J. Riddle, K&E team re asset purchase agreement tax matters.
10/09/23	Mike Beinus, P.C.	0.50	Review, revise asset purchase agreement re tax matters (.4); correspond with B. Schreiner re same (.1).
10/09/23	Joseph Riddle	6.20	Correspond with S. Xie and advisor team re asset purchase agreement tax issues (3.0); review and analyze asset purchase agreement re same (1.5); draft, revise issues list re same (1.2); correspond with S. Xie and advisor team re disclosure schedules tax issues (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 337 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088315

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

<u>Date</u>	Name	<b>Hours</b>	Description
10/10/23	Joseph Riddle	3.00	Review, analyze precedent restructuring transactions memorandums re tax issues (.5); review, analyze plan and disclosure statement re same (.8); draft restructuring transactions memorandums re same (1.2); revise asset purchase agreement re same (.5).
10/10/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze asset purchase agreement re tax matters.
10/11/23	Mike Beinus, P.C.	0.70	Review, analyze asset purchase agreement, related tax matters.
10/11/23	Joseph Riddle	3.20	Correspond with S. Toth, S. Xie and advisor teams re tax issues list.
10/12/23	Joseph Riddle	2.50	Correspond with S. Xie, K&E team, Company re tax consequences of sale structure.
10/12/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze plan and asset sale tax matters.
10/12/23	Sherry Xie	0.10	Review, analyze correspondence re Canadian tax issues.
10/13/23	Joseph Riddle	4.60	Correspond with S. Xie, Company tax team and purchaser counsel re structuring tax consequences (2.0); review and revise asset purchase agreement re tax issues (2.6).
10/13/23	Sherry Xie	0.80	Correspond and telephone conference with J. Riddle, K&E team re Canadian tax issues.
10/14/23	Joseph Riddle	6.50	Correspond with S. Xie and B. Schreiner re asset purchase agreement tax issues (2.5); revise same (3.0); research re CODI (1.0).
10/15/23	Joseph Riddle	5.80	Review and analyze asset purchase agreement re tax issues (1.7); review, revise same (1.5); review, analyze steps memo re tax issues (.8); review, revise steps memo re same (.4); correspond S. Xie, K&E team re asset purchase agreement tax issues (1.4).
10/16/23	Mike Beinus, P.C.	0.50	Review, analyze correspondence re asset purchase agreement tax matters.
10/16/23	Joseph Riddle	2.00	Correspond with Company advisors re asset purchase agreement tax issues (1.5); review, revise asset purchase agreement re same (.5).
10/17/23	Mike Beinus, P.C.	0.50	Review, analyze intercompany matters and asset purchase agreement tax matters (.4); draft correspondence re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 338 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088315

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/17/23	Joseph Riddle	5.20	Correspond with Company advisors re asset purchase agreement tax issues (2.5); review, revise steps memo re same (1.5); correspond with S. Xie re steps memo (.6); correspond with Company advisors re asset purchase agreement disclosures re tax implications (.6).
10/17/23	Benjamin M. Schreiner, P.C.	0.40	Research and analyze tax matters re asset purchase agreement and cash repatriation matters.
10/18/23	Mike Beinus, P.C.	0.30	Review, analyze correspondence re sale tax matters.
10/18/23	Joseph Riddle	6.00	Correspond with lender's counsel re asset purchase agreement tax issues (1.0); correspond with Company advisors re same (2.8); draft asset purchase agreement tax disclosures (.8); revise steps memorandums re tax matters (1.0); review, analyze open tax issues (.4).
10/18/23	Benjamin M. Schreiner, P.C.	0.40	Review, revise liquidating trust agreement re tax matters.
10/19/23	Joseph Riddle	2.00	Revise asset purchase agreement disclosures re tax issues (.6); review and analyze trust agreement re same (1.0); review, analyze asset purchase agreement draft re same (.4).
10/20/23	Mike Beinus, P.C.	0.50	Review, analyze correspondence, materials re asset purchase agreement and related tax matters.
10/20/23	Joseph Riddle	2.10	Revise, review trust agreement re tax matters (1.2); correspond with Company advisors re asset purchase agreement issues (.9).
10/21/23	Joseph Riddle	3.50	Review and analyze tax issues list (1.0); correspond with Company advisors re asset purchase agreement tax issues (2.0); draft, revise tax issues list (.5).
10/22/23	Joseph Riddle	0.30	Review, revise tax matters re asset purchase agreement.
10/22/23	Benjamin M. Schreiner, P.C.	0.30	Draft correspondence re state tax matters.
10/23/23	Joseph Riddle	3.00	Correspond with Company advisors re asset purchase agreement tax issues (1.3); review and analyze asset purchase agreement re same (1.1); revise re same (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 339 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088315 54128-28

Tax Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
10/23/23	Adrian Simioni	0.90	Telephone conference with taxing authority re priority claims (.2); correspond with O. Pare, K&E team, KCC re same (.3); research claims withdrawal process re same (.2); correspond with the Company, N. Gavey, taxing authority re corporate income tax return (.2).
10/24/23	Mike Beinus, P.C.	0.50	Correspond with J. Riddle, K&E team re asset purchase agreement tax matters.
10/24/23	Joseph Riddle	2.00	Correspond with B. Schreiner and H. Xu re asset purchase agreement tax issues (1.2); review and analyze asset purchase agreement re same (.8).
10/24/23	Adrian Simioni	0.10	Correspond with J. Riddle, K&E team re taxing authority priority claims.
10/25/23	Joseph Riddle	4.40	Correspond with N. Gavey, K&E team re closing timing tax impact (1.0); correspond with Company re same, related matters (1.0); draft allocation schedule (.4); correspond with B. Schreiner re same (.2); revise re same (.4); revise asset purchase agreement re tax matters (1.4).
10/25/23	Benjamin M. Schreiner, P.C.	1.60	Research, analyze transaction tax matters.
10/26/23	Isabella Dexter	2.10	Review, revise disclosure schedules re tax implications.
10/26/23	Joseph Riddle	2.10	Review and analyze amended plan re tax matters (1.0); correspond with Canadian counsel and B. Schreiner re Canadian tax issues (.3); correspond with Canadian counsel and B. Schreiner re signing matters (.8).
10/27/23	Joseph Riddle	2.70	Review, analyze disclosure schedules re tax matters (.8); revise same (.2); correspond with Company and Canadian counsel re Canadian tax issues (.8); review and analyze asset purchase agreement re tax matters (.9).
10/28/23	Joseph Riddle	2.50	Review and analyze liquidating trust re tax matters (1.0); review and analyze tax return issues (.7); review and analyze purchase price allocation schedule re same (.8).
10/29/23	Brian Nakhaimousa	0.40	Conference with Gibson, B. Schreiner, J. Riddle re plan supplement re tax considerations.
10/29/23	Joseph Riddle	0.70	Review and revise asset purchase agreement re tax matters.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 340 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088315

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

Total

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
10/29/23	Benjamin M. Schreiner, P.C.	1.40	Telephone conference with Company advisors re liquidating trust matters (.5); analyze re same (.4); analyze materials re asset purchase agreement tax matters (.5).
10/30/23	Mike Beinus, P.C.	0.50	Review, analyze materials re asset purchase agreement tax matters.
10/30/23	Joseph Riddle	2.50	Review and analyze liquidating trust re tax matters (.5); revise restructuring transactions memorandum re same (.5); correspond with Company advisors re liquidating trust (.5); correspond with Company advisors re open tax issues on asset purchase agreement (1.0).
10/31/23	Mike Beinus, P.C.	0.50	Review, analyze materials re open tax matters on asset purchase agreement.
10/31/23	Joseph Riddle	2.00	Review, revise Canadian tax certificates (.6); correspond with Company, M. Beinus, K&E team re asset purchase agreement tax issues (1.2); review, analyze asset purchase agreement re same (.2).

97.00

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088316 Client Matter: 54128-29

In the Matter of Employee and Labor Matters

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 11,022.00

Total legal services rendered

\$ 11,022.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 342 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088316

Employee and Labor Matters

54128-29

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Matthew Antinossi	0.50	1,895.00	947.50
Isabella Dexter	5.50	735.00	4,042.50
Nikki Gavey	0.50	1,245.00	622.50
Noelle M. Howard	2.10	885.00	1,858.50
Annika Morin	0.10	885.00	88.50
Scott D. Price, P.C.	0.30	2,045.00	613.50
Matthew J. Van Wagoner	2.20	1,295.00	2,849.00
TOTALS	11.20		\$ 11,022.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 343 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088316

Employee and Labor Matters

54128-29

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
10/04/23	Nikki Gavey	0.30	Correspond with AlixPartners, N. Howard, K&E team re wage issues.
10/04/23	Noelle M. Howard	0.30	Review, analyze retirement benefit plans.
10/06/23	Nikki Gavey	0.20	Analyze 401(k) issues.
10/06/23	Noelle M. Howard	1.60	Review, analyze employee benefit programs (1.3); correspond with N. Gavey re same (.3).
10/09/23	Noelle M. Howard	0.20	Review, analyze Company retirement plans and benefits.
10/10/23	Matthew Antinossi	0.40	Review, analyze 401(k) plan documents (.3); correspond with N. Gavey, K&E team re same, related asset purchase agreement revisions (.1).
10/16/23	Scott D. Price, P.C.	0.30	Correspond with N. Gavey re 280G matters.
10/19/23	Isabella Dexter	2.00	Review, analyze executive employment benefits chart.
10/20/23	Isabella Dexter	2.00	Review, analyze executives' employee chart.
10/23/23	Isabella Dexter	1.50	Review, analyze executive benefits chart.
10/24/23	Matthew Antinossi	0.10	Correspond with D. Hunter, K&E team re same and employee benefits issues.
10/25/23	Annika Morin	0.10	Telephone conference with purchaser's counsel re employee benefits representations.
10/25/23	Matthew J. Van Wagoner	2.20	Analyze and review executive employment agreements chart re 280G analysis.
Total		11.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088317 Client Matter: 54128-30

#### In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through October 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,155.00

Total legal services rendered

\$ 1,155.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 345 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088317

Cyxtera Technologies Inc.

Matter Number:

54128-30

U.S. Trustee Matters and Communications

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Brian Nakhaimousa	1.00	1,155.00	1,155.00
TOTALS	1.00		\$ 1,155.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 346 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Matter Number:

1050088317

Cyxtera Technologies Inc.

54128-30

U.S. Trustee Matters and Communications

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
10/03/23	Brian Nakhaimousa	0.30	Conference with Joele Frank, N. Gavey, K&E team re case status, next steps.
10/24/23	Brian Nakhaimousa	0.20	Review, revise press release (.1); correspond with D. Hunter re same (.1).
10/27/23	Brian Nakhaimousa	0.20	Review communications materials re plan (.1); correspond with A. Simioni re same (.1).
10/28/23	Brian Nakhaimousa	0.30	Review, revise communications materials re sale transaction (.2); correspond with A. Simioni re same (.1).
Total		1.00	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086295 Client Matter: 54128-5

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 272,775.00

Total legal services rendered

\$ 272,775.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 348 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295

Adversary Proceeding & Contested Matters

54128-5

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
John Christian	32.10	1,215.00	39,001.50
Ian Craig	1.40	1,545.00	2,163.00
Sarah J. Donnell	12.40	1,650.00	20,460.00
Michael P. Esser	54.90	1,475.00	80,977.50
Nikki Gavey	5.90	1,245.00	7,345.50
Karl Gunderson	13.40	1,445.00	19,363.00
Ricardo Guzman	7.00	475.00	3,325.00
Samantha Helgason	0.20	995.00	199.00
Derek I. Hunter	3.30	1,375.00	4,537.50
Brooke Kopel	1.20	850.00	1,020.00
Library Factual Research	1.50	445.00	667.50
Jennifer Mancini	6.00	850.00	5,100.00
Christopher Marcus, P.C.	5.50	2,045.00	11,247.50
Meg McCarthy	9.50	395.00	3,752.50
Brian Nakhaimousa	1.20	1,155.00	1,386.00
Oliver Pare	0.80	1,155.00	924.00
Reena Patel	7.60	850.00	6,460.00
Alexandria Ray	12.60	850.00	10,710.00
Emma Scott	0.20	715.00	143.00
Stephen M. Silva	39.50	1,245.00	49,177.50
Justine Yu	4.90	850.00	4,165.00
Tanzila Zomo	2.00	325.00	650.00
TOTALS	223.10		\$ 272,775.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 349 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

Adversary Proceeding & Contested Matters

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/01/23	Sarah J. Donnell	0.40	Review, revise board minutes.
09/01/23	Michael P. Esser	2.50	Review and analyze confidential bid documentation (.5); correspond with N. Gavey re Simplify rejection issues (.5); review and analyze investigation memorandum (1.5).
09/01/23	Karl Gunderson	1.60	Review, analyze diligence productions.
09/01/23	Jennifer Mancini	4.00	Draft confidential interview memorandum (2.1); review, revise same (1.9).
09/01/23	Meg McCarthy	3.00	Review, analyze third party document production (2.6); conference with S. Silva re same (.2); compile chapter 11 pleadings (.2).
09/01/23	Stephen M. Silva	1.60	Conference with Consilio re discovery (.2); review and analyze Board materials (.6); correspond with opposing counsel and D. Hunter re Simplify settlement (.3); review and analyze third party production (.5).
09/02/23	John Christian	0.40	Review, revise interview memorandum re Special Committee interview (.3); correspond with Company advisor re same (.1).
09/02/23	Jennifer Mancini	0.20	Review, revise confidential interview memorandum.
09/04/23	Jennifer Mancini	1.00	Review, revise scheduling motion.
09/05/23	Sarah J. Donnell	0.10	Telephone conference with M. Silva, K&E team re litigation workstreams.
09/05/23	Sarah J. Donnell	0.50	Telephone conference with Company re works in process re litigation matters.
09/05/23	Michael P. Esser	3.10	Prepare for checkpoint telephone conference with company re litigation matters (.3); telephone conference with A. Ray, K&E team re litigation work streams (.5); review and revise works in progress memorandum re same (.5); telephone conference with Company re legal works in progress (.5); review and revise work in process memorandum re same (.2); correspond with N. Gavey re Simplify negotiation strategy issues (.5); review and analyze lift stay stipulation (.3); correspond with S. Silva re same (.3).

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 350 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/05/23	Karl Gunderson	0.80	Review, analyze diligence document productions.
09/05/23	Ricardo Guzman	0.30	Correspond with S. Silva, K&E team re document collection for attorney review.
09/05/23	Jennifer Mancini	0.20	Telephone conference with S. Silva, K&E team re litigation workstreams.
09/05/23	Reena Patel	0.20	Telephone conference with S. Silva, K&E team re litigation workstreams.
09/05/23	Alexandria Ray	2.60	Prepare for telephone conference with M. Esser, K&E team re litigation workstreams (.3); attend same (.2); review, analyze production for potential documents to produce to the UCC (.9); telephone conference with N. Gavey, K&E team re work in process (.5); prepare memorandum re same (.7).
09/05/23	Stephen M. Silva	2.50	Correspond with A. Ray re production (.3); review potential production set (.4); review and analyze bids analysis (.3); correspond with N. Gavey re lease rejection objection (.3); correspond with N. Felton re disclosure statement (.2); revise work in process memorandum (.4); conference with M. Esser, S. Donnell re work in process (.3); review and analyze motion re relief from automatic stay (.3).
09/06/23	John Christian	0.20	Correspond with M. Esser re schedules of intercompany transfers.
09/06/23	Michael P. Esser	2.10	Correspond with S. Silva re document review (.5); conference with N. Gavey re plan confirmation work streams (.5); review and analyze tax analysis memorandum (.5); conference with N. Gavey re intercompany issues (.3); review and analyze memorandum re same (.3).
09/06/23	Nikki Gavey	0.20	Conference with M. Esser, K&E team re litigation workstreams.
09/06/23	Ricardo Guzman	0.10	Telephone conference with Consilio re next steps.
09/06/23	Derek I. Hunter	0.50	Telephone conference with K&E team, N. Gavey re bankruptcy coordination, work in process and related strategy.
09/06/23	Library Factual Research	0.50	Research re confirmation scheduling plan orders.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 351 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086295 Cyxtera Technologies Inc. Matter Number: 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/06/23	Meg McCarthy	0.50	Review, analyze diligence requests re supplemental productions.
09/06/23	Stephen M. Silva	3.90	Review, analyze privilege redactions re document production (1.5); review, analyze potential production set (1.5); correspond with N. Gavey and J. Christian re sponsor payments (.3); review, analyze materials re special committee (.3); conference with N. Gavey, M. Esser and S. Donnell re litigation workstreams (.3).
09/07/23	John Christian	0.30	Review and analyze client documents for responsiveness, confidentiality, and privilege.
09/07/23	Ian Craig	1.00	Review, analyze real estate transfer matters re UCC considerations (.5); review, analyze memorandum re same (.5).
09/07/23	Michael P. Esser	4.30	Review, analyze bid comparison documents (.5); review, analyze Special Committee materials (.5); telephone conference with Special Committee re investigation (.3); prepare for same (.2); review, analyze bidder response draft (.3); telephone conference with D. Hunter re disclosure statement hearing issues (.5); review and analyze UCC lien analysis re same (1.0); outline evidentiary plan re same (1.0).
09/07/23	Karl Gunderson	1.80	Review, analyze diligence and productions of same.
09/07/23	Ricardo Guzman	2.00	Analyze document selection (1.3); correspond with M. McCarthy and Consilio re document production (.5); correspond with S. Silva and K. Gunderson re same (.2).
09/07/23	Reena Patel	0.20	Compile common interest guidance.
09/07/23	Alexandria Ray	0.30	Review, revise memorandum re litigation work in process.
09/07/23	Stephen M. Silva	1.20	Correspond with K. Gunderson and R. Guzman re discovery (.3); correspond with A. Ray and R. Patel re discovery (.5); revise work in process tracker (.2); correspondence with Consilio re discovery (.2).
09/08/23	Ian Craig	0.40	Correspond with K&E working group re real estate issues re potential litigation matters.
09/08/23	Karl Gunderson	0.70	Review, analyze diligence productions.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 352 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/08/23	Ricardo Guzman	1.20	Analyze document (.7); correspond with Consilio and re document production (.2); correspond with S. Silva and K. Gunderson re document review (.3).
09/08/23	Library Factual Research	1.00	Research re discovery and confirmation scheduling plan orders.
09/08/23	Jennifer Mancini	0.40	Review, revise scheduling motion.
09/08/23	Meg McCarthy	1.00	Compile pleadings (.2); review, revise document production tracker (.3); prepare materials re diligence requests (.5).
09/08/23	Reena Patel	1.00	Analyze documents for responsiveness and privilege.
09/08/23	Stephen M. Silva	0.70	Correspond with K. Gunderson and R. Guzman re discovery (.2); conference with R. Patel and J. Yu re email review (.2); correspond with Katten re investigation (.3).
09/11/23	Sarah J. Donnell	0.30	Telephone conference with Company re work in process.
09/11/23	Michael P. Esser	2.10	Review and analyze standing motion opposition (.5); draft evidentiary plan re same (1.0); review and revise confirmation discovery scheduling motion (.6).
09/11/23	Meg McCarthy	0.50	Review, analyze supplemental document production set re responsiveness.
09/11/23	Justine Yu	0.90	Review, analyze document production set re responsiveness.
09/12/23	John Christian	3.30	Correspond with O. Pare re stipulation to UCC standing motion (.1); review and analyze same (.4); review and analyze draft objection to UCC standing motion (.7); prepare outline of evidence re same (.5); correspond with S. Silva re same (.3); conference with M. Esser and S. Silva re case status and strategy, litigation workstreams (.3); conference with S. Silva, O. Pare, I. Gao, and A. Ray re draft objection re standing motion (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 353 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/12/23	Michael P. Esser	3.50	Review and analyze documents for production (.5); conference with Company re disinterested director document requests (.5); conference with S. Donnell re same (.5); review and analyze bid summary materials (.5); conference with A. Ray, K&E team re litigation work streams (.5); review and revise works in progress tracker re same (.5); review and revise confirmation discovery scheduling motion (.5).
09/12/23	Karl Gunderson	1.50	Analyze legal issues re diligence document productions.
09/12/23	Brooke Kopel	0.40	Conference with M. Esser, K&E team re litigation workstreams.
09/12/23	Reena Patel	0.70	Telephone conference with M. Esser, K&E team re litigation workstreams (.4); telephone conference with N. Felton, K&E team re work in process, priority workstreams (.3).
09/12/23	Alexandria Ray	3.80	Telephone conference with M. Esser, K&E team re litigation workstreams (.7); review and analyze draft objection to standing motion re liens challenges (1.1); telephone conference with O. Pare and I. Gao re strategy re potential lien challenge (.8); draft memorandum re same (1.2).
09/12/23	Stephen M. Silva	3.40	Draft memorandum re work in process (.4); correspond with N. Gavey re creditor dispute (.2); review and analyze potential challenge considerations (.7); conference with M. Esser, K&E team re litigation workstreams (.4); conference with O. Pare and I. Gao re UCC issues (.9); review and analyze credit agreements re same (.4); review and analyze standing brief (.4).
09/12/23	Justine Yu	0.50	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/12/23	Tanzila Zomo	2.00	Research motion to lift stay.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 354 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/13/23	John Christian	1.40	Correspond with S. Silva re objection to standing motion (.2); correspond with AlixPartners re status of UCC diligence (.2); correspond with S. Silva, O. Pare, and AlixPartners re production of documents to UCC (.4); conference with M. Esser, D. Hunter, N. Gavey, and O. Pare re case status and strategy (.3); correspond with S. Silva re same (.2); correspond with S. Donnell re draft response to Special Committee diligence requests (.1).
09/13/23	Michael P. Esser	3.40	Review and analyze standing objection, evidentiary outlines (1.2); review and analyze investigation discovery (.8); review and analyze disclosure statement description re same (.2); conference with D. Hunter re litigation work streams (.5); review and revise confirmation discovery scheduling motion (.7).
09/13/23	Nikki Gavey	0.30	Conference with M. Esser, K&E team re litigation workstreams.
09/13/23	Karl Gunderson	0.80	Analyze diligence document productions.
09/13/23	Ricardo Guzman	0.20	Telephone conference with Consilio re project updates and planning.
09/13/23	Derek I. Hunter	0.80	Participate in coordination call with K&E team, N. Gavey.
09/13/23	Meg McCarthy	0.50	Review, analyze third party productions.
09/13/23	Brian Nakhaimousa	0.20	Conference with M. Esser, K&E team re case status, next steps.
09/13/23	Alexandria Ray	0.40	Review and revise memorandum re liens challenges.
09/13/23	Stephen M. Silva	3.00	Conference with K. Gunderson re discovery (.4); draft and revise confirmation scheduling motion (.5); review and analyze standing objection (.9); draft memorandum re UCC issues (.5); conference with A. Simioni re diligence (.2); correspond with J. Christian re litigation workstreams (.3); correspond with AlixPartners re diligence (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 355 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/14/23	John Christian	5.00	Correspond with S. Donnell and Company re Special Committee's supplemental information requests (.8); conference with M. Esser, S. Silva, and A. Ray re UCC related pleadings (1.0); review and analyze same (.8); correspond with M. Esser, K&E team re same (.8); revise project task list (.2); review and analyze UCC diligence tracker (.2); conference with M. Esser, S. Donnell, and S. Silva re litigation workstreams (.3); prepare for same (.1); correspond with S. Silva re scheduling motion (.1); review and analyze same (.5); correspond with R. Guzman re production to Special Committee (.2).
09/14/23	Sarah J. Donnell	0.30	Participate in telephone conference with M. Esser, K&E team re litigation workstreams.
09/14/23	Sarah J. Donnell	0.30	Analyze UCC settlement proposal.
09/14/23	Sarah J. Donnell	0.40	Analyze draft scheduling motion, proposed confirmation schedule.
09/14/23	Sarah J. Donnell	0.40	Analyze U.S. Trustee objection.
09/14/23	Sarah J. Donnell	0.30	Conference with M. Esser re UCC standing and lien arguments.
09/14/23	Sarah J. Donnell	1.80	Analyze UCC standing and lien memorandum.
09/14/23	Michael P. Esser	3.70	Prepare for and attend Special Committee meeting re transaction update (.6); conference with S. Silva re standing motion (.6); review and analyze memorandum re same (1.0); conference with S. Donnell re same (.5); conference with litigation A. Ray, K&E team re litigation workstreams (.5); review and revise works in progress memorandum re same (.5).
09/14/23	Karl Gunderson	1.50	Analyze diligence document productions.
09/14/23	Ricardo Guzman	0.20	Correspond with Consiliio re document collection for attorney review.
09/14/23	Brooke Kopel	0.30	Conference with M. Esser, K&E team re litigation workstreams.
09/14/23	Meg McCarthy	0.50	Review, analyze chapter 11 pleadings re litigation considerations (.2); review, analyze supplemental production (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 356 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/14/23	Reena Patel	0.30	Telephone conference with M. Esser, K&E team re work in process (.2); review, revise memorandum re work in process (.1).
09/14/23	Alexandria Ray	1.10	Correspond with M. Esser, K&E team re work in process memorandum (.3); telephone conference with M. Esser, S. Silva, and J. Christian re UCC issues (.5); correspond with N. Gavey, K&E team re same (.3).
09/14/23	Stephen M. Silva	2.40	Review and analyze settlement documentation (.2); conference with M. Esser, J. Christian and A. Ray re UCC issues (.6); review and analyze objection (.3); conference with S. Donnell, M. Esser and litigation team re workstreams (.3); revise scheduling and standing motion (1.0).
09/14/23	Justine Yu	0.50	Conference with N. Gavey, K&E team re works in process, next steps.
09/15/23	John Christian	5.90	Review and analyze draft standing motion (2.0); conference with Company, S. Donnell, and S. Silva re Special Committee supplemental information requests (.8); prepare materials re same (1.5); conference with M. Esser, K&E team re UCC pleadings (.5); prepare for same (.2); conference with A. Zorzi re same (.5); correspond with A. Ray and A. Zorzi re same (.2); telephone conference with AlixPartners re status of diligence requests from UCC (.2).
09/15/23	Sarah J. Donnell	0.50	Conference with Company, J. Christian, and S. Silva re materials re Special Committee.
09/15/23	Sarah J. Donnell	0.30	Conference with S. Silva and J. Christian re UCC issues.
09/15/23	Sarah J. Donnell	0.20	Review, revise letter for production to Special Committee.
09/15/23	Sarah J. Donnell	0.60	Conference with D. Hunter, K&E team re UCC issues.
09/15/23	Michael P. Esser	4.00	Review and revise confirmation discovery scheduling motion (1.5); conference with S. Silva re board document review (.5); review and analyze minutes re same (1.0); conference with J. Christian re standing motion issues (.5); conference with working group re diligence (.5).
09/15/23	Karl Gunderson	1.60	Review, analyze diligence productions.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 357 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/15/23	Ricardo Guzman	1.00	Correspond with Consilio re production planning.
09/15/23	Meg McCarthy	0.50	Draft revised document production memorandum.
09/15/23	Alexandria Ray	2.70	Conference with A. Zorzi re UCC issues (.5); telephone conference with M. Esser and D. Hunter re UCC issues and next steps (.5); prepare for same (.4); review and analyze credit agreements re same (1.3).
09/15/23	Stephen M. Silva	5.10	Review, analyze Board materials (.4); review and analyze considerations re UCC claims (.5); telephone conference with Company re Board materials and payment schedules (1.0); prepare for same (.5); correspond with J. Christian re discovery (.2); conference with J. Christian and A. Ray re lien issues (.3); conference with I. Gao re lien issues (.2); conference with S. Donnell and J. Christian re lien issues (.3); conference with A. Zorzi re credit agreements (.3); conference with D. Hunter re standing motion (.6); review and analyze real estate filings (.6); correspond with J. Christian re M3 diligence (.2).
09/16/23	John Christian	3.00	Review and analyze production re UCC issues.
09/18/23	John Christian	1.10	Revise project list (.1); conference with M. Esser, K&E team re draft objection re UCC standing motion (.4); correspond with M. Esser, K&E team re same (.6).
09/18/23	Sarah J. Donnell	0.30	Telephone conference with M. Esser, K&E team re UCC issues.
09/18/23	Sarah J. Donnell	0.30	Review, revise Disclosure Statement.
09/18/23	Sarah J. Donnell	0.30	Review, analyze Katten requests.
09/18/23	Michael P. Esser	3.90	Conference with A. Ray re standing motion evidentiary issues (.5); review and analyze draft of objection to same (1.0); review and analyze diligence requests (.5); correspond with S. Silva and J. Christian re same (.5); review and analyze Disclosure Statement (.3); review and analyze evidentiary outline re standing objection (.6); review and analyze investigation document productions re same (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 358 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/18/23	Ricardo Guzman	0.20	Correspond with S. Silva re document selection for attorney review.
09/18/23	Alexandria Ray	0.50	Telephone conference with M. Esser, K&E team re lien objection discovery status and next steps.
09/18/23	Stephen M. Silva	1.40	Correspond with D. Hunter and O. Pare re UCC issues (.3); conference with S. Donnell and M. Esser re lien challenges (.4); correspond with Katten re diligence (.2); correspond with M. Esser and K. Gunderson re diligence (.5).
09/19/23	Sarah J. Donnell	0.30	Review, analyze final production re Katten diligence requests.
09/19/23	Sarah J. Donnell	0.20	Review, analyze settlement proposals.
09/19/23	Michael P. Esser	2.70	Review and revise discovery memorandum (.5); review and analyze productions to counsel to the Special Committee (1.0); review and analyze memorandum re automatic stay issues (.5); review and analyze UCC settlement proposal (.3); correspond with S. Silva re same (.2); correspond with R. Patel re ongoing work streams (.2).
09/19/23	Karl Gunderson	0.70	Review and analyze diligence productions.
09/19/23	Meg McCarthy	0.50	Draft document production memorandum.
09/19/23	Brian Nakhaimousa	1.00	Conference with AlixPartners, D. Hunter, K&E team re UCC proposal (.5); conference with Company advisors, D. Hunter, K&E team, GDC, HL, principals re UCC (.5).
09/19/23	Reena Patel	0.70	Review, revise memorandum re litigation work in process (.2); telephone conference with N. Gavey, K&E team re work in process, priority workstreams (.3); draft notes re same (.2).
09/19/23	Alexandria Ray	0.40	Draft production letter re Katten.
09/19/23	Stephen M. Silva	2.20	Conference with K. Gunderson re productions (.2); review and analyze requested special committee materials (.6); correspond with special committee and A. Ray re investigation (.4); review and analyze severance documentation (.4); correspond with J. Christian and R. Patel re discovery (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 359 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/20/23	John Christian	3.70	Correspond with S. Silva and A. Zorzi re standing motion (.2); review and analyze production re responsiveness (2.0); correspond with M. Esser, K&E team re same (.5); conference with S. Silva regarding same (.6); review, revise response re supplemental diligence request re Services Agreement (.2); correspond with S. Donnell re same (.1); revise project task list (.1).
09/20/23	Michael P. Esser	3.30	Conference with D. Hunter re confirmation issues (.5); review and analyze investigation document productions re same (.8); correspond with S. Silva re same (.5); correspond with J. Christian re investigation diligence issues (.5); review and analyze draft UCC disclosure statement objection (.7); conference with S. Silva re same (.3).
09/20/23	Nikki Gavey	0.70	Conference with M. Esser, K&E team re litigation workstreams (.3); correspond with N. Howard re same, next steps (.4).
09/20/23	Christopher Marcus, P.C.	1.60	Review, analyze UCC settlement and analyze materials re same.
09/20/23	Oliver Pare	0.30	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/20/23	Reena Patel	3.00	Review, analyze documents re Katten's requests (2.1); prepare production re same (.9).
09/20/23	Emma Scott	0.20	Conference with S. Silva re litigation workstreams.
09/20/23	Stephen M. Silva	1.80	Conference with D. Hunter and M. Esser re litigation workstreams (.3); correspond with R. Patel re employee severance (.5); conference with J. Christian re bonus payments (.5); conference with E. Scott re litigation workstreams (.5).
09/20/23	Justine Yu	2.10	Review, analyze company documents re bonus payments.
09/21/23	John Christian	0.80	Revise response re Special Committee diligence request (.1); correspond with S. Donnell, Company re same (.4); conference with M. Esser, K&E team re case status and strategy (.3).
09/21/23	Sarah J. Donnell	0.60	Analyze memorandum re production re Special Committee request.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 360 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086295
Cyxtera Technologies Inc. Matter Number: 54128-5
Adversary Proceeding & Contested Matters

Adversary	Proceeding	X	Contested	Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/21/23	Sarah J. Donnell	0.70	Review, revise response re Special Committee request.
09/21/23	Sarah J. Donnell	0.30	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/21/23	Sarah J. Donnell	0.20	Review, analyze materials re potential production re Special Committee.
09/21/23	Sarah J. Donnell	0.90	Analyze draft UCC objection.
09/21/23	Michael P. Esser	3.10	Review and analyze revised bid analysis (.5); conference with S. Silva re prepetition property transfers (.5); review and analyze potential claim (.5); telephone conference with Special Committee re transaction update (.5); review and analyze memoranda re same (.6); conference with E. Scott re litigation workstreams (.5).
09/21/23	Karl Gunderson	1.30	Review, analyze diligence document productions.
09/21/23	Brooke Kopel	0.30	Conference with R. Patel, K&E team re litigation workstreams.
09/21/23	Reena Patel	0.30	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/21/23	Stephen M. Silva	1.30	Conference with M. Esser and S. Donnell re litigation workstreams (1.0); review and analyze disclosure statement objection (.3).
09/21/23	Justine Yu	0.40	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/22/23	John Christian	0.20	Revise draft response to the Special Committee's diligence request.
09/22/23	Sarah J. Donnell	0.30	Review, analyze letter to Special Committee.
09/22/23	Sarah J. Donnell	0.30	Review, analyze potential revisions to draft response to Special Committee and associated document.
09/22/23	Christopher Marcus, P.C.	3.30	Telephone conference with D. Hunter re timing and UCC settlement, review, analyze correspondences re same (1.3); telephone conference with Company re timing considerations (.5); review, analyze Disclosure Statement (1.5).
09/22/23	Christopher Marcus, P.C.	0.60	Review materials re UCC settlement.
09/22/23	Stephen M. Silva	0.20	Correspond with client re diligence productions.
09/23/23	Stephen M. Silva	0.20	Correspond with Simplify re objection.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 361 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086295 Cyxtera Technologies Inc. Matter Number: 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/25/23	John Christian	0.70	Review, revise letter to the Special Committee (.2); correspond with S. Donnell, K&E team, and AlixPartners re same (.5).
09/25/23	Sarah J. Donnell	0.30	Review, revise letter production re Special Committee.
09/25/23	Michael P. Esser	1.80	Review and analyze revised disclosure statement (.5); correspond with D. Hunter re UCC settlement (.5); review and analyze same (.5); correspond with S. Silva, K&E team re same (.3).
09/25/23	Ricardo Guzman	0.50	Correspond with Consilio re document collection.
09/25/23	Meg McCarthy	1.00	Draft revised document production memorandum (.6); compile potentially responsive documents for production (.4).
09/25/23	Stephen M. Silva	1.90	Review and analyze latest bid (.3); review and analyze amended plan and disclosure statement re litigation issues (1.0); correspond with Consilio and R. Guzman re discovery (.3); correspond with Guggenheim and AlixPartners re settlement (.3).
09/26/23	John Christian	0.50	Revise project list (.2); conference with M. Esser, S. Donnell, and S. Silva re litigation workstreams (.3).
09/26/23	Sarah J. Donnell	0.20	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/26/23	Michael P. Esser	3.30	Review and analyze revised disclosure statement (1.5); review and analyze net working capital analysis (.3); draft confirmation evidentiary plan (1.0); review and analyze investigation document requests re Katten (.5).
09/26/23	Nikki Gavey	0.70	Correspond with Company, S. Helgason re settlement agreement.
09/26/23	Samantha Helgason	0.10	Correspond with N. Gavey re customer settlement agreement.
09/26/23	Brooke Kopel	0.20	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/26/23	Jennifer Mancini	0.20	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/26/23	Meg McCarthy	0.50	Review, analyze pleadings re litigation workstreams.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 362 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

Adversary Proceeding & Contested Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/26/23	Reena Patel	0.30	Telephone conference with N. Felton, K&E team re work in process (.2); draft notes re same (.1).
09/26/23	Alexandria Ray	0.50	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/26/23	Stephen M. Silva	1.90	Correspond with Guggenheim re bids (.2); analyze same (.5); revise work in process memorandum (.3); correspond with N. Gavey and A. Ray re settlement agreement (.2); conference with M. Esser re litigation workstreams (.2); conference with S. Donnell, K&E team re same (.5).
09/26/23	Justine Yu	0.50	Telephone conference with M. Esser, K&E team re litigation workstreams.
09/27/23	John Christian	4.60	Review and analyze 363 private sale motion (3.9); correspond with M. Esser, K&E team re same (.6); correspond with S. Silva re witness preparation (.1).
09/27/23	Michael P. Esser	2.10	Review and analyze documents re production (1.0); review materials re sale transaction (.5); conference with D. Hunter re ongoing litigation workstreams (.6).
09/27/23	Nikki Gavey	2.70	Review, revise settlement motion, related papers (2.2); conference with M. Esser, K&E team re litigation workstreams (.5).
09/27/23	Karl Gunderson	0.50	Review, analyze materials re diligence requests.
09/27/23	Derek I. Hunter	1.20	Conference with S. Silva, K&E team, Company re litigation issues (.6); correspond with S. Silva, K&E team, Company re same (.6).
09/27/23	Oliver Pare	0.50	Telephone conference with M. Esser, K&E team re declarations, related litigation matters.
09/27/23	Reena Patel	0.90	Review, analyze board documents re privilege considerations.
09/27/23	Stephen M. Silva	2.60	Conference with D. Hunter, K&E team re confirmation (.5); correspond with K. Gunderson and R. Guzman re discovery (.5); revise private sale motion (1.3); correspond with J. Christian re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 363 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086295 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/28/23	John Christian	1.00	Revise declaration in support of private sale motion (.1); correspond with M. Esser, S. Donnell, S. Silva, and N. Gavey re same (.3); conference with M. Esser, S. Donnell, and S. Silva re case status and strategy (.3); correspond with S. Donnell and S. Silva re witness preparation for hearing re sale motion (.3).
09/28/23	Sarah J. Donnell	0.40	Analyze and revise private sale motion.
09/28/23	Sarah J. Donnell	0.20	Conference with J. Christian, M. Esser, and S. Silva re litigation workstreams.
09/28/23	Sarah J. Donnell	0.20	Correspond with S. Silva re additional production to Special Committee.
09/28/23	Michael P. Esser	4.50	Review and analyze investigation documents for production (1.0); review and analyze investigation memorandum (1.0); telephonically attend Special Committee meeting (.5); conference with S. Silva, K&E team re litigation workstreams (.5); review and revise works in progress tracker re same (.5); materials re sale transaction (.5); review and analyze private sale motion (.5).
09/28/23	Karl Gunderson	0.60	Review, analyze potentially responsive documents re diligence requests.
09/28/23	Ricardo Guzman	0.80	Analyze document selection for production re diligence requests.
09/28/23	Derek I. Hunter	0.80	Conference with N. Gavey, K&E team re special committee transaction updates.
09/28/23	Meg McCarthy	0.50	Review, analyze chapter 11 pleadings re litigation workstreams.
09/28/23	Alexandria Ray	0.30	Draft production letter re Special Committee investigation.
09/28/23	Stephen M. Silva	1.00	Review, analyze redactions to discovery (.4); correspond with S. Donnell, M. Esser and client re investigation (.3); correspond with K. Gunderson and R. Guzman re discovery (.3).
09/29/23	Michael P. Esser	1.50	Conference with S. Silva re board document collection (.5); review and analyze requests and responses re same (.5); review and analyze investigation work product re same (.5).
09/29/23	Nikki Gavey	0.30	Correspond with S. Helgason, Company re settlement motion.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 364 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086295 Cyxtera Technologies Inc. Matter Number: 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/29/23	Ricardo Guzman	0.50	Correspond with Consilio and S. Silva re document collection for attorney review.
09/29/23	Samantha Helgason	0.10	Review, analyze correspondence re customer settlement.
09/29/23	Meg McCarthy	0.50	Draft revised document production memorandum.
09/29/23	Stephen M. Silva	1.20	Correspond with R. Guzman re discovery (.2); review and analyze APA (.3); conference with client re Board materials (.2); prepare production (.3); correspond with Katten re diligence (.2).
09/30/23	Nikki Gavey	1.00	Review, revise settlement motion, related pleadings (.8); conference with UCC re same (.2).

Total 223.10

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086296 Client Matter: 54128-6

**In the Matter of Automatic Stay Matters** 

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 14,191.50

Total legal services rendered

\$ 14,191.50

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 366 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086296 Cyxtera Technologies Inc. Matter Number: 54128-6

Automatic Stay Matters

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	5.40	1,245.00	6,723.00
Noelle M. Howard	7.40	885.00	6,549.00
Robert Orren	1.10	570.00	627.00
Luke Spangler	0.90	325.00	292.50
TOTALS	14.80		\$ 14,191.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 367 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086296

**Automatic Stay Matters** 

54128-6

## **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
09/05/23	Nikki Gavey	0.30	Review, analyze motion to lift stay.
09/05/23	Noelle M. Howard	0.60	Review, analyze lift stay motion.
09/06/23	Nikki Gavey	0.50	Correspond with N. Howard, analyze next steps re lift stay motion.
09/06/23	Noelle M. Howard	0.40	Review, analyze lift stay motion.
09/07/23	Nikki Gavey	0.50	Conference with opposing counsel to lift stay motion applicant (.3); correspond with N. Howard, K&E team re same (.2).
09/07/23	Noelle M. Howard	0.40	Telephone conference with N. Gavey re motion for relief from stay (.2); correspond with N. Gavey, AlixPartners re same (.2).
09/12/23	Noelle M. Howard	0.60	Draft stipulation re lifting the automatic stay.
09/12/23	Luke Spangler	0.90	Draft stipulation and agreed order re lift stay.
09/13/23	Nikki Gavey	1.90	Review, revise lift stay stipulation (1.5); conference with N. Howard re same (.4).
09/13/23	Noelle M. Howard	1.60	Draft stipulation re lifting the automatic stay.
09/14/23	Noelle M. Howard	0.90	Revise automatic stay stipulation (.7); correspond with N. Gavey re same (.2).
09/18/23	Nikki Gavey	0.30	Correspond with opposing counsel re lift stay motion.
09/18/23	Noelle M. Howard	0.30	Correspond with N. Gavey re automatic stay stipulation.
09/20/23	Nikki Gavey	0.40	Conference with N. Howard re lift stay stipulation.
09/20/23	Noelle M. Howard	0.80	Conference with N. Gavey re lift stay stipulation (.2); correspond with N. Gavey, Cole Schotz team re same (.2); research re same (.4).
09/21/23	Nikki Gavey	0.50	Analyze issues, next steps re lift stay stipulation.
09/21/23	Noelle M. Howard	1.00	Review, analyze stay stipulation (.3); correspond with N. Gavey re same (.2); revise same (.5).
09/21/23	Robert Orren	1.10	Draft objection to lift stay motion (.9); correspond with N. Howard re same (.2).
09/22/23	Nikki Gavey	1.00	Correspond with Company re lift stay stipulation (.5); correspond with N. Howard re same (.5).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086296 Cyxtera Technologies Inc. Matter Number: 54128-6

**Automatic Stay Matters** 

**Hours Description Date** <u>Name</u>

09/22/23 Noelle M. Howard 0.80 Revise stay stipulation (.5); correspond with

N. Gavey, D. Hunter re same (.3).

**Total** 14.80

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086297 Client Matter: 54128-7

#### In the Matter of Case Administration

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 32,541.50

Total legal services rendered

\$ 32,541.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 370 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086297 54128-7

Case Administration

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Megan C. Feeney	2.40	885.00	2,124.00
Nathan James Felton	1.50	885.00	1,327.50
Isabel Gao	7.60	885.00	6,726.00
Nikki Gavey	5.20	1,245.00	6,474.00
Fredrica George	0.50	735.00	367.50
Samantha Helgason	1.60	995.00	1,592.00
Noelle M. Howard	1.80	885.00	1,593.00
Derek I. Hunter	0.70	1,375.00	962.50
Georgia Meadow	1.00	325.00	325.00
Brian Nakhaimousa	2.90	1,155.00	3,349.50
Robert Orren	0.80	570.00	456.00
Oliver Pare	1.50	1,155.00	1,732.50
Gelareh Sharafi	1.20	885.00	1,062.00
Adrian Simioni	2.10	885.00	1,858.50
Luke Spangler	3.50	325.00	1,137.50
Morgan Willis	0.40	395.00	158.00
Tanzila Zomo	1.50	325.00	487.50
Mason N. Zurek	0.70	1,155.00	808.50
TOTALS	36.90		\$ 32,541.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 371 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050086297 54128-7

Case Administration

Matter Number:

## **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
09/04/23	Isabel Gao	0.40	Review, revise work in process tracker (.3); coordinate work in process meeting (.1).
09/05/23	Megan C. Feeney	0.50	Telephone conference with N. Gavey, K&E team re work in process (.4); correspond with same re same (.1).
09/05/23	Nathan James Felton	0.40	Telephone conference with O. Pare, K&E team re work in process, priority workstreams.
09/05/23	Isabel Gao	0.90	Review, revise work in process tracker (.3); coordinate work in process meeting (.2); conference with N. Gavey, K&E team re work in process (.4).
09/05/23	Nikki Gavey	1.00	Conference with O. Pare, K&E team re works in process (.4); conference with D. Hunter re same (.6).
09/05/23	Noelle M. Howard	0.50	Telephone conference with N. Gavey, K&E team re works in process (.4); correspond with same re same (.1).
09/05/23	Brian Nakhaimousa	0.70	Review, revise work in process tracker (.3); conference with N. Gavey, K&E team re works in process, next steps (.4).
09/05/23	Oliver Pare	0.60	Conference with N. Gavey, K&E team re works in process, next steps (.4); review, analyze work in process tracker (.2).
09/05/23	Gelareh Sharafi	0.40	Conference with N. Gavey, K&E team re work in process.
09/05/23	Luke Spangler	0.70	Telephone conference with N. Gavey, K&E team re works in process (.4); compile recently filed pleadings to K&E team (.3).
09/05/23	Morgan Willis	0.40	Telephone conference with N. Gavey, K&E team re works in process, priority workstreams.
09/05/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re works in process.
09/05/23	Mason N. Zurek	0.30	Telephone conference with N. Gavey, K&E team re works in process.
09/06/23	Megan C. Feeney	0.20	Correspond with B. Nakhaimousa, K&E team re global update to pleading (.1); review, revise pleading re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 372 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086297 54128-7

Cyxtera Technologies Inc. Matter Number: Case Administration

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/06/23	Derek I. Hunter	0.50	Conference with N. Gavey, K&E team, Company re work in process re strategy.
09/06/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/07/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/08/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/11/23	Isabel Gao	0.40	Review, revise work in process tracker; (.2) correspond with N. Gavey re milestones (.2).
09/11/23	Adrian Simioni	0.20	Correspond with I. Gao, K&E team re work in process.
09/11/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/12/23	Megan C. Feeney	0.50	Telephone conference with N. Gavey, K&E team re work in process (.4); correspond with same re same (.1).
09/12/23	Nathan James Felton	0.30	Telephone conference with N. Gavey, K&E team re work in process, priority workstreams.
09/12/23	Isabel Gao	0.90	Review, revise work in process tracker (.4); correspond with O. Pare, K&E team re case milestones (.1); conference with N. Gavey, K&E team re work in process (.4).
09/12/23	Nikki Gavey	0.30	Conference with O. Pare, K&E team re work in process.
09/12/23	Samantha Helgason	0.50	Review, revise works-in-process tracker (.1); conference with N. Gavey, K&E team re work in process (.4).
09/12/23	Noelle M. Howard	0.40	Conference with N. Gavey, K&E team re works in process.
09/12/23	Oliver Pare	0.40	Conference with N. Gavey, K&E team re works in process, next steps.
09/12/23	Adrian Simioni	0.70	Revise work in process tracker (.4); conference with N. Gavey, K&E team re works in process (.3).
09/12/23	Luke Spangler	0.50	Telephone conference with N. Gavey, K&E team re works in process (.3); coordinate large file transfer (.2).
09/12/23	Mason N. Zurek	0.30	Telephone conference with N. Gavey, K&E team re work in process.
09/12/23	Mason N. Zurek	0.10	Review and revise work in process tracker.
09/14/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/15/23	Isabel Gao	0.20	Correspond with O. Pare, K&E team re case milestones.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 373 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086297

54128-7

Cyxtera Technologies Inc. Matter Number:

Case Administration

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
09/15/23	Nikki Gavey	1.50	Analyze next steps re upcoming hearing, related filings.
09/15/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/17/23	Isabel Gao	0.30	Review, revise work in process tracker.
09/18/23	Isabel Gao	0.20	Review, revise work in process tracker (.1); correspond with N. Gavey, K&E team re same (.1).
09/18/23	Samantha Helgason	0.10	Review, revise works-in-process tracker.
09/18/23	Luke Spangler	0.20	Compile, analyze recently filed pleadings.
09/19/23	Megan C. Feeney	0.60	Correspond and conference with N. Gavey re work in process (.5); draft, revise summary re same (.1).
09/19/23	Nathan James Felton	0.50	Telephone conference with N. Gavey, K&E team re work in process, priority workstreams.
09/19/23	Isabel Gao	1.00	Revise working group distribution list (.1); review, revise works in process tracker (.3); conference with N. Gavey, K&E team re same (.5); revise case milestone tracker (.1).
09/19/23	Nikki Gavey	0.50	Conference with O. Pare, K&E team re works in process.
09/19/23	Samantha Helgason	0.50	Conference with N. Gavey, K&E team re works in process.
09/19/23	Noelle M. Howard	0.50	Conference with N. Gavey, K&E team re works in process.
09/19/23	Derek I. Hunter	0.20	Conference with N. Gavey, K&E team re WIP, related strategy.
09/19/23	Brian Nakhaimousa	0.50	Conference with N. Gavey, K&E team re case status, next steps.
09/19/23	Robert Orren	0.50	Telephone conference with N. Gavey, K&E team re work in process.
09/19/23	Gelareh Sharafi	0.50	Conference with N. Gavey, K&E team re work in process.
09/19/23	Adrian Simioni	0.70	Revise work in process tracker (.2); conference with N. Gavey, K&E team re work in process (.5).
09/19/23	Luke Spangler	0.80	Correspond with I. Gao re case timeline (.1); telephone conference with N. Gavey, K&E team re work in process (.5); compile, analyze recently (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 374 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086297

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/19/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
09/20/23	Isabel Gao	0.20	Correspond with B. Nakhaimousa, K&E team re case timeline (.1); correspond with B. Nakhaimousa, K&E team re case workstreams (.1).
09/21/23	Georgia Meadow	0.20	Compile docket report.
09/22/23	Isabel Gao	0.20	Revise calendar re case timeline.
09/22/23	Samantha Helgason	0.10	Review, analyze works-in-process tracker.
09/22/23	Georgia Meadow	0.10	Compile docket report.
09/25/23	Isabel Gao	1.50	Prepare onboarding materials (.9); correspond with N. Gavey, B. Nakhaimousa re same (.2); review, revise work in process tracker (.4).
09/25/23	Nikki Gavey	0.20	Conference with AlixPartners re case updates, priority workstreams.
09/25/23	Georgia Meadow	0.20	Compile docket report.
09/26/23	Megan C. Feeney	0.60	Correspond and conference with N. Gavey, K&E team re work in process (.5); draft, revise summary re same (.1).
09/26/23	Nathan James Felton	0.30	Telephone conference with N. Gavey, K&E team re work in process, priority workstreams.
09/26/23	Isabel Gao	1.30	Correspond with N. Gavey, K&E team re work in process tracker, onboarding materials (.3); revise same (.5); conference with same re work in process (.3); correspond with O. Pare re case milestones (.2).
09/26/23	Nikki Gavey	1.70	Conference with D. Hunter, B. Nakhaimousa re workstreams (.5); review, revise work in process tracker (.9); conference with O. Pare, K&E team re same (.3).
09/26/23	Fredrica George	0.50	Conference with D. Hunter, K&E team re onboarding.
09/26/23	Samantha Helgason	0.40	Conference with N. Gavey, K&E team re work in process.
09/26/23	Noelle M. Howard	0.40	Conference with N. Gavey, K&E team re work in process.
09/26/23	Georgia Meadow	0.20	Compile docket report.
09/26/23	Brian Nakhaimousa	1.10	Conference with D. Hunter, K&E team re onboarding, next steps.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 375 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086297 54128-7

Case Administration

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/26/23	Brian Nakhaimousa	0.60	Conference with N. Gavey, K&E team re work in process, next steps.
09/26/23	Robert Orren	0.30	Telephone conference with N. Gavey, K&E team re work in process, priority workstreams.
09/26/23	Oliver Pare	0.50	Conference with N. Gavey, K&E team re case status, next steps (.4); conference with I. Gao re same (.1).
09/26/23	Gelareh Sharafi	0.30	Conference with N. Gavey, K&E team re work in process.
09/26/23	Adrian Simioni	0.50	Review, revise work in process summary (.2); conference with N. Gavey, K&E team re work in process (.3).
09/26/23	Tanzila Zomo	0.50	Telephone conference with R. Orren, K&E team re case status updates.
09/27/23	Georgia Meadow	0.20	Compile docket report.
09/28/23	Isabel Gao	0.10	Revise case milestone tracker.
09/28/23	Georgia Meadow	0.10	Compile docket report.
09/29/23	Luke Spangler	0.10	Compile docket report.
Total		36.90	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086298 Client Matter: 54128-8

In the Matter of Cash Management

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 21,478.50

Total legal services rendered

\$ 21,478.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 377 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086298

Cyxtera Technologies Inc.

Matter Number:

54128-8

Cash Management

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Nikki Gavey	13.20	1,245.00	16,434.00
Adrian Simioni	5.70	885.00	5,044.50
TOTALS	18.90		\$ 21,478.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 378 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086298

Cash Management

54128-8

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/05/23	Nikki Gavey	1.80	Analyze issues re intercompany transaction (.4); conference and correspond with O. Pare, I. Gao re same (.6); telephone conference with Cole Schotz re final cash management order (.2); correspond with U.S. Trustee, A. Simioni re same (.6).
09/06/23	Nikki Gavey	0.20	Correspond with Gowling, AlixPartners, A. Simioni re Canadian bank account issues.
09/07/23	Nikki Gavey	2.20	Analyze intercompany transaction issues (1.6); correspond with O. Pare re same (.3); telephone conference with Company, O. Pare, K&E team re same (.2); correspond with D. Hunter re next steps re final cash management order (.1).
09/11/23	Nikki Gavey	0.40	Correspond with Gowling, AlixPartners, A. Simioni re cash management issues.
09/12/23	Nikki Gavey	1.20	Telephone conference with O. Pare, K&E team, Gowling re cash management issues (.2); correspond with D. Hunter re same (.2); review, revise fifth interim cash management order re same (.8).
09/12/23	Adrian Simioni	1.90	Draft fifth interim cash management order (1.1); research issues re same (.3); correspond with Gibson, UCC, N. Gavey, K&E team re same (.5).
09/13/23	Nikki Gavey	0.30	Correspond with Gibson, UCC re fifth interim cash management order (.2); analyze issues re same (.1).
09/13/23	Adrian Simioni	0.20	Correspond with AlixPartners, N. Gavey re Canadian cash management.
09/14/23	Nikki Gavey	2.90	Correspond with Company, B. Schreiner, AlixPartners re cash management order (.3); analyze next steps, issues re same (.7); telephone conferences with J. Slack, B. Schreiner re same (.6); conference with AlixPartners re same (.8); correspond with U.S. Trustee, Company re same (.5).
09/14/23	Adrian Simioni	0.20	Correspond with the Company, N. Gavey, K&E team re Canadian cash management.
09/15/23	Nikki Gavey	0.50	Telephone conference with AlixPartners re cash management issues.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 379 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086298 54128-8

Cash Management

**Total** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/18/23	Nikki Gavey	1.30	Telephone conference with Company, AlixPartners re cash management issues (.5); correspond with U.S. Trustee, A. Simioni re follow-up to same (.5); correspond with Gibson, UCC, A. Simioni re same (.3).
09/18/23	Adrian Simioni	1.30	Draft fifth interim cash management order (.8); telephone conference with AlixPartners, N. Gavey re Canadian cash management issues (.5).
09/19/23	Nikki Gavey	2.40	Correspond with AlixPartners, A. Simioni, Gowling re cash management issues (.6); telephone conference with AlixPartners re same (.2); telephone conferences with U.S. Trustee, A. Simioni, AlixPartners re same (.8); analyze issues, next steps re same (.5); correspond with U.S. Trustee re cash management issues (.3).
09/19/23	Adrian Simioni	2.00	Telephone conference with U.S. Trustee, AlixPartners, and N. Gavey re fifth interim cash management order (.3); conference with N. Gavey re same (.5); revise fifth interim cash management order (.9); correspond with Gibson, N. Gavey, K&E team re same (.1); correspond with the Company, N. Gavey, K&E team re same (.1); correspond with the UCC, N. Gavey, K&E team re same (.1).
09/20/23	Adrian Simioni	0.10	Correspond with Cole Schotz, N. Gavey re fifth interim cash management order.

18.90

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086299 Client Matter: 54128-9

### In the Matter of Claims Administration and Objections

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 7,323.00

Total legal services rendered

\$ 7,323.00

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 381 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086299 Cyxtera Technologies Inc. Matter Number: 54128-9

Claims Administration and Objections

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Megan C. Feeney	1.70	885.00	1,504.50
Nikki Gavey	3.10	1,245.00	3,859.50
Noelle M. Howard	0.50	885.00	442.50
Oliver Pare	0.70	1,155.00	808.50
Adrian Simioni	0.80	885.00	708.00
TOTALS	6.80		\$ 7,323.00

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Document Page 382 of 1200 Legal Services for the Period Ending September 30, 2023 Invoice Number:

Matter Number:

1050086299

Cyxtera Technologies Inc. Claims Administration and Objections

**Total** 

54128-9

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/13/23	Adrian Simioni	0.50	Research re claims arising prepetition with judgments fixed postpetition.
09/19/23	Megan C. Feeney	0.50	Correspond with N. Gavey, B. Nakhaimousa re claims issue (.3); research re same (.2).
09/19/23	Nikki Gavey	0.50	Correspond with B. Nakhaimousa re claims issue.
09/20/23	Nikki Gavey	0.20	Analyze issues re disputed claim.
09/20/23	Oliver Pare	0.70	Telephone conference with Company re triangular transfer issues (.3); correspond with D. Hunter, K&E team re same (.4).
09/21/23	Megan C. Feeney	0.90	Telephone conference with company, AlixPartners, N. Gavey, K&E team re disputed claims issue (.5); research re same (.3); correspond with O. Pare re tax claims issue (.1).
09/21/23	Nikki Gavey	1.60	Conference with Company, M. Feeney, AlixPartners re disputed claims issue (.5); analyze next steps re same (.4); analyze issues re customer claim (.7).
09/25/23	Megan C. Feeney	0.30	Correspond with MCT, O. Pare, K&E Team, AlixPartners re claims issue.
09/25/23	Adrian Simioni	0.30	Correspond with M. Feeney re tax claim questions.
09/27/23	Nikki Gavey	0.50	Telephone conference with Gibson re proposed administrative claim settlement.
09/28/23	Nikki Gavey	0.10	Correspond with Gibson re proposed administrative claim settlement.
09/28/23	Noelle M. Howard	0.50	Review, analyze schedules re governmental claim.
09/29/23	Nikki Gavey	0.20	Analyze issues re proof of claim.

6.80

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086300 Client Matter: 54128-10

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 79,002.00

Total legal services rendered

\$ 79,002.00

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 384 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086300 Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Tim Cruickshank, P.C.	0.50	1,945.00	972.50
Sharon R.H. Foster	0.90	885.00	796.50
Isabel Gao	0.10	885.00	88.50
Nikki Gavey	1.40	1,245.00	1,743.00
Derek I. Hunter	1.40	1,375.00	1,925.00
Ian G. John, P.C.	2.00	2,125.00	4,250.00
Martin C. O'Brien	0.50	570.00	285.00
Jessica Pushka	1.00	1,155.00	1,155.00
Jill Ross	28.90	1,675.00	48,407.50
Michael D. Thorpe	1.10	1,465.00	1,611.50
Lisa Zhang	11.50	1,545.00	17,767.50
TOTALS	49.30		\$ 79,002.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 385 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086300 54128-10

Corp., Governance, & Securities Matters

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Isabel Gao	0.10	Review, analyze correspondence re antitrust issues re plan.
09/01/23	Jill Ross	0.30	Review, analyze diligence materials.
09/01/23	Lisa Zhang	1.60	Review, analyze NDAs re cleansing mechanics (.3); correspond with Guggenheim re emergence issues (.3); review, analyze draft board minutes (1.0).
09/04/23	Jill Ross	0.50	Review, analyze antitrust issues list, related materials.
09/05/23	Jill Ross	0.90	Analyze landlord materials re antitrust issues.
09/05/23	Michael D. Thorpe	0.20	Correspond re antitrust analysis.
09/06/23	Jill Ross	1.10	Analyze bidder materials re antitrust issues.
09/07/23	Nikki Gavey	0.20	Telephone conference with D. Hunter, K&E team, Katten, Guggenheim, disinterested directors re special committee meeting.
09/07/23	Jill Ross	0.40	Analyze revised bid re antitrust issues.
09/07/23	Michael D. Thorpe	0.20	Correspond with J. Ross re sale antitrust analysis.
09/07/23	Lisa Zhang	2.00	Telephone conference with KCC re common equity registration process and procedure (.4); review, analyze precedent re same (1.6).
09/08/23	Jill Ross	0.50	Draft summary re novation locations.
09/08/23	Lisa Zhang	1.00	Review, analyze re post-emergence common equity issues.
09/11/23	Jill Ross	1.40	Analyze rejection and novation process (.7); draft summary re same (.7).
09/11/23	Lisa Zhang	1.00	Correspond with Gibson re post-emergence common equities issues (.4); review, analyze issue re same (.6).
09/12/23	Jill Ross	2.10	Analyze re landlord negotiation antitrust issues (1.1); draft summary re notifications analysis issues and information (.7); analyze bidder response re antitrust issues (.3).
09/12/23	Lisa Zhang	1.00	Review, analyze post-emergence equity issues.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 386 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086300

Cyxtera Technologies Inc.

Matter Number:

54128-10

Corp., Governance, & Securities Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/13/23	Jill Ross	3.00	Analyze novation diligence issues and process (.6); draft summary re same (.6); correspond with M. Thorpe re same (.4); analyze sale transaction materials re antitrust issues (.6); analyze issues re lease negotiations (.4); draft summary re same (.4).
09/13/23	Lisa Zhang	2.30	Review, analyze precedent and SEC guidance re post-emergence equity issues (2.0); correspond with O. Pare re same (.3).
09/14/23	Nikki Gavey	0.40	Conference with D. Hunter, K&E team, Guggenheim, Katten, disinterested directors re special committee meeting.
09/14/23	Ian G. John, P.C.	0.50	Correspond with J. Ross, K&E team re antitrust analysis status and next steps.
09/14/23	Jill Ross	2.00	Analyze materials re diligence process, timing and terms (1.1); analyze lease materials re Company sites (.7); review, analyze draft communications materials (.2).
09/14/23	Michael D. Thorpe	0.50	Analyze sale antitrust reportability.
09/15/23	Ian G. John, P.C.	0.50	Correspond with J. Ross, K&E team re antitrust issues and next steps.
09/15/23	Jill Ross	0.60	Analyze antitrust diligence issues (.3); draft summary re same (.3).
09/15/23	Lisa Zhang	0.50	Review, analyze draft board minutes.
09/18/23	Sharon R.H. Foster	0.70	Draft, revise form 8-K (.5); correspond with L. Zhang re same (.2).
09/18/23	Ian G. John, P.C.	0.50	Correspond with J. Ross, K&E team re antitrust analysis and next steps.
09/18/23	Jessica Pushka	1.00	Review, revise August monthly operating report 8-K.
09/18/23	Jill Ross	1.70	Analyze sale landlord negotiations (.8); draft summary re same (.9).
09/18/23	Lisa Zhang	0.50	Review, analyze form 8-K.
09/19/23	Tim Cruickshank, P.C.	0.50	Review, analyze securities law questions.
09/19/23	Sharon R.H. Foster	0.20	Review, revise form 8-K.
09/19/23	Ian G. John, P.C.	0.50	Review, analyze antitrust issues.
09/19/23	Jill Ross	0.90	Draft summary re landlord negotiations.
09/19/23	Lisa Zhang	0.50	Review, revise form 8-K.
09/20/23	Jill Ross	0.90	Analyze revised bid re antitrust issues (.4); draft summary re landlord negotiations (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 387 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086300 54128-10

Corp., Governance, & Securities Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
09/21/23	Nikki Gavey	0.30	Telephone conference with D. Hunter, K&E team, Katten, AlixPartners, Guggenheim, disinterested directors re special committee meeting.
09/21/23	Jill Ross	0.50	Telephone conference with S. Toth re landlord negotiations (.2); draft summary re lease status (.3).
09/21/23	Lisa Zhang	0.30	Revise form 8-K.
09/22/23	Jill Ross	1.20	Analyze materials re landlord negotiations (.8); analyze materials re bid process (.4).
09/24/23	Jill Ross	1.40	Analyze revised bid re antitrust issues (.6); draft regulatory analysis (.8).
09/25/23	Jill Ross	2.00	Analyze sale materials re antitrust issues (.4); draft summary re same; (.5); research re substantive regulatory analysis (1.1).
09/26/23	Jill Ross	2.80	Analyze bidder proposal re regulatory analysis (.8); draft analysis re same (.8); analyze lease negotiation process (.6); draft summary re same (.6).
09/26/23	Michael D. Thorpe	0.20	Analyze HSR reportability of the transaction.
09/27/23	Martin C. O'Brien	0.50	Correspond with L. Zhang re Company EDGAR registration.
09/27/23	Jill Ross	1.70	Analyze diligence materials re antitrust issues.
09/27/23	Lisa Zhang	0.50	Correspond with the Company re EDGAR issues.
09/28/23	Nikki Gavey	0.50	Telephone conference with D. Hunter, K&E team, Katten, AlixPartners, Guggenheim, disinterested directors re special committee update.
09/28/23	Jill Ross	2.10	Analyze board materials (.4); analyze landlord diligence questions (.6); analyze APA mark-up (1.1).
09/28/23	Lisa Zhang	0.30	Review, analyze draft board materials.
09/29/23	Derek I. Hunter	1.40	Participate in Cyxtera Board call (1.0); prepare for same (.4).
09/29/23	Jill Ross	0.70	Telephone conference with S. Toth re landlord negotiations re sale (.5); correspond with S. Toth re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086300 Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

**Hours Description Date Name** 

0.20 Analyze diligence materials re antitrust 09/30/23 Jill Ross

issues.

**Total** 49.30

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086301 Client Matter: 54128-11

#### In the Matter of Customer and Vendor Communications

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 2,361.00

Total legal services rendered

\$ 2,361.00

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 390 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086301 Cyxtera Technologies Inc. Matter Number: 54128-11

Customer and Vendor Communications

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Isabel Gao	0.10	885.00	88.50
Nikki Gavey	0.70	1,245.00	871.50
Noelle M. Howard	0.30	885.00	265.50
Brian Nakhaimousa	0.30	1,155.00	346.50
Oliver Pare	0.30	1,155.00	346.50
Adrian Simioni	0.50	885.00	442.50
TOTALS	2.20		\$ 2,361.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 391 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086301 54128-11

Customer and Vendor Communications

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/01/23	Noelle M. Howard	0.30	Telephone conference with customer counsel re contract status.
09/05/23	Nikki Gavey	0.20	Telephone conference with O. Pare, K&E team, AlixPartners re vendor issues.
09/05/23	Oliver Pare	0.30	Telephone conference with N. Gavey, K&E team, AlixPartners re vendor issues (.2); prepare re same (.1).
09/07/23	Brian Nakhaimousa	0.30	Correspond with Guggenheim, Joele Frank re communications re DIP.
09/12/23	Adrian Simioni	0.10	Telephone conference with AlixPartners, N. Gavey, K&E team re vendor management.
09/14/23	Nikki Gavey	0.10	Telephone conference with AlixPartners and A. Simioni re vendor issues.
09/14/23	Adrian Simioni	0.10	Telephone conference with AlixPartners, N. Gavey, K&E team re vendor management.
09/18/23	Nikki Gavey	0.20	Correspond with stakeholders re vendor payment matrix.
09/20/23	Isabel Gao	0.10	Correspond with S. Helgason re customer communication strategy.
09/25/23	Nikki Gavey	0.20	Analyze customer issue.
09/28/23	Adrian Simioni	0.30	Telephone conference with AlixPartners re vendor management.
Total		2.20	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086302 Client Matter: 54128-12

In the Matter of DIP, Cash Collateral

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 14,339.50

Total legal services rendered

\$ 14,339.50

Desc Main

54128-12

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 393 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086302 Cyxtera Technologies Inc. Matter Number:

DIP, Cash Collateral

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nathan James Felton	0.80	885.00	708.00
Justin Greer	3.60	1,375.00	4,950.00
Christopher Marcus, P.C.	0.50	2,045.00	1,022.50
Brian Nakhaimousa	3.50	1,155.00	4,042.50
Luke Spangler	0.60	325.00	195.00
Meggie Willinger	0.80	995.00	796.00
Sherry Xie	0.40	1,535.00	614.00
Lisa Zhang	0.50	1,545.00	772.50
Amanda Zorzi	1.40	885.00	1,239.00
TOTALS	12.10		\$ 14,339.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 394 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086302

DIP, Cash Collateral

54128-12

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/05/23	Brian Nakhaimousa	0.40	Correspond with AlixPartners re professional fees re DIP (.2); review, analyze DIP considerations re sale transaction (.2).
09/05/23	Luke Spangler	0.60	Research re DIP consent.
09/06/23	Brian Nakhaimousa	0.30	Conference with N. Felton re intercompany considerations re DIP.
09/08/23	Lisa Zhang	0.50	Correspond with D. Hunter re non-guarantor financing.
09/11/23	Meggie Willinger	0.80	Review, analyze UK debentures (.7); correspond with J. Greer, K&E team re credit facility (.1).
09/11/23	Amanda Zorzi	1.20	Review, analyze credit agreements.
09/13/23	Brian Nakhaimousa	0.40	Telephone conference with AlixPartners re quarterly reporting (.2); correspond with same re same (.1); correspond with Davis Polk re same (.1).
09/13/23	Sherry Xie	0.40	Review, analyze takeback debt terms.
09/14/23	Brian Nakhaimousa	0.30	Correspond with AlixPartners, DIP Agents, U.S. Trustee, UCC re DIP reporting obligations.
09/15/23	Brian Nakhaimousa	0.20	Review, revise DIP withdrawal notice (.1); correspond with J. Greer, K&E team, AlixPartners re same (.1).
09/15/23	Amanda Zorzi	0.20	Review, analyze credit agreement provisions re withdrawal.
09/18/23	Nathan James Felton	0.60	Review, analyze DIP order re noticing requirements (.5); correspond with B. Nakhaimousa re same (.1).
09/18/23	Brian Nakhaimousa	0.70	Correspond with AlixPartners, J. Greer, DIP Agents re DIP withdrawal (.4); conference with J. Greer re same (.3).
09/19/23	Christopher Marcus, P.C.	0.50	Review, analyze DIP - Exit term sheet and attention to correspondence re same.
09/19/23	Brian Nakhaimousa	0.50	Correspond with Escrow Agent, DIP agent re withdrawal.
09/20/23	Nathan James Felton	0.20	Research re DIP cross-default provisions.
09/20/23	Justin Greer	1.50	Review, analyze credit agreement re withdrawal (1.3); correspond with B. Nakhaimousa re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 395 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086302 54128-12

DIP, Cash Collateral

<b>Date</b>	<u>Name</u>	Hours	Description
09/20/23	Brian Nakhaimousa	0.10	Correspond with AlixPartners, UCC, U.S. Trustee re DIP budget.
09/21/23	Justin Greer	1.30	Review, analyze credit agreement (1.1); correspond with B. Nakhaimousa re same (.2).
09/22/23	Justin Greer	0.80	Review, analyze credit agreement (.7); correspond with B. Nakhaimousa re same (.1).
09/23/23	Brian Nakhaimousa	0.10	Review, analyze professional invoice re DIP.
09/28/23	Brian Nakhaimousa	0.40	Correspond with AlixPartners, J. Greer re DIP escrow (.2); correspond with DIP Agents re budget variance and covenant report (.2).
09/29/23	Brian Nakhaimousa	0.10	Correspond with AlixPartners re professional invoices re DIP.
Total		12.10	

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086303 Client Matter: 54128-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 92,212.00

Total legal services rendered

\$ 92,212.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 397 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086303 Cyxtera Technologies Inc. Matter Number: 54128-14

**Executory Contracts and Unexpired Leases** 

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	2.70	885.00	2,389.50
Isabel Gao	1.80	885.00	1,593.00
Nikki Gavey	37.00	1,245.00	46,065.00
Fredrica George	2.50	735.00	1,837.50
Samantha Helgason	12.50	995.00	12,437.50
Noelle M. Howard	3.20	885.00	2,832.00
Derek I. Hunter	4.20	1,375.00	5,775.00
Oliver Pare	0.30	1,155.00	346.50
Gelareh Sharafi	4.10	885.00	3,628.50
Adrian Simioni	7.90	885.00	6,991.50
Mason N. Zurek	7.20	1,155.00	8,316.00
TOTALS	83.40		\$ 92,212.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 398 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086303

**Executory Contracts and Unexpired Leases** 

54128-14

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Nikki Gavey	5.20	Correspond with counsel to landlords, Company, S. Helgason, K&E team re lease rejection stipulations re rejected sites, next steps (3.9); review, strategize re next steps re same (.9); conference with counsel to landlord re same (.2); correspond with D. Hunter, K&E team re contract rejection issues (.2).
09/01/23	Samantha Helgason	4.50	Correspond with counsel to landlords, Company, Gibson Dunn re stipulation and consent order, revisions to same (1.5); correspond with D. Hunter, N. Gavey re same (.2); prepare stipulation for filing (.2); correspond with Cole Schotz re same (.1); review, revise stipulation, transition support agreement (1.5); correspond with landlord, Company, VST re revisions to same (.7); correspond with N. Gavey re same (.3).
09/01/23	Mason N. Zurek	1.00	Correspond with N. Gavey, K&E team, Company, counterparties re stipulation, site closure, customer migration, rejection objection.
09/04/23	Nikki Gavey	0.50	Correspond with counsel to landlord, Company re lease rejection stipulation and transition services agreement.
09/05/23	Nikki Gavey	2.20	Correspond with counsel to landlord, Company, S. Helgason re lease rejection stipulation, related agreements (1.2); review, revise stipulation re same (.2); conference with Company re same (.2); conference with S. Helgason re same (.3); analyze next steps re lease amendment and assumption issues (.3).
09/05/23	Samantha Helgason	1.70	Correspond with landlord, VST, Company re lease rejection stipulation (1.2); finalize and prepare same for execution by all parties (.5).
09/05/23	Derek I. Hunter	0.30	Conference with K&E team, N. Gavey, Company re lease rejections and other considerations, related resolutions.
09/05/23	Mason N. Zurek	1.00	Correspond with N. Gavey, K&E team, counterparties re lease rejection stipulation, customer migration (.7); review, analyze same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 399 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086303 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/06/23	Nikki Gavey	1.60	Conference with Hilco, Company advisors re lease strategy, next steps (.4); research contract rejection issues (1.0); conference with N. Howard re same (.2).
09/06/23	Samantha Helgason	0.70	Correspond with VST, landlord, Company re stipulation, execution of transition support agreement (.3); telephone conference with Company, N. Gavey, K&E team, Company advisors re Hilco weekly updates (.4).
09/06/23	Noelle M. Howard	2.60	Research executory contracts and engagement letter tail periods (1.9); telephone conference with N. Gavey re same (.2); draft summary re same (.5).
09/06/23	Mason N. Zurek	0.60	Correspond with S. Helgason, K&E team, Company, counterparties re lease rejection stipulation (.2); telephone conference with Company, AlixPartners, Hilco, N. Gavey, K&E team re lease negotiations (.4).
09/07/23	Nikki Gavey	0.80	Correspond with N. Howard, K&E team re contract rejection issue (.5); analyze research re same (.3).
09/07/23	Noelle M. Howard	0.20	Correspond with D. Hunter, N, Gavey re engagement letter tail period research.
09/07/23	Derek I. Hunter	0.40	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
09/07/23	Mason N. Zurek	0.10	Correspond with N. Gavey, Cole Schotz re lease rejection stipulation.
09/11/23	Nikki Gavey	3.00	Correspond with S. Toth, K&E team, opposing counsel re lease and contract issues.
09/11/23	Derek I. Hunter	0.40	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
09/11/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re set off issue.
09/11/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team, Company re rejected contract objection.
09/12/23	Megan C. Feeney	0.30	Correspond with M. Zurek, K&E team re lease amendment (.1); research pleadings re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 400 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086303 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Nikki Gavey	3.00	Correspond with O. Pare, K&E team re lease negotiation status (.2); correspond and conference with opposing counsel re contract rejection claim (.7); review, analyze assumption agreement re certain leases (.5); correspond with J. Slack, K&E team re same (.8); conference with S. Toth, K&E team, counsel to landlord re same (.5); analyze issues re contract terminations (.2); conference with counsel to contract counterparty re case updates (.1).
09/12/23	Samantha Helgason	0.90	Correspond with N. Gavey, M. Feeney re lease considerations (.3); correspond with Cole Schotz, Company re lease stipulation (.2); correspond with N. Gavey re lease matters (.4).
09/12/23	Derek I. Hunter	0.50	Conference with K&E team, N. Gavey, landlord counsel, Company re lease amendments (.3); correspond with K&E team, N. Gavey, Company re same (.2).
09/12/23	Gelareh Sharafi	0.40	Review, analyze section 365 extension motion objections (.2); review, analyze precedent re same (.2).
09/12/23	Mason N. Zurek	1.40	Correspond with O. Pare, K&E team re lease negotiations (.2); telephone conference with landlord counsel, S. Toth, K&E team re lease amendment (.4); correspond with Company, N. Gavey, K&E team re customer contracts (.4); review, analyze same (.4).
09/13/23	Megan C. Feeney	2.00	Draft, revise lease assumption notice, customer termination notice (1.6); research pleadings re same (.2); correspond with M. Zurek, K&E team re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 401 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086303 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/13/23	Nikki Gavey	3.20	Conference with AlixPartners re cure schedules, lease issues (.2); analyze contract termination issues (.1); analyze landlord counsel comments to section 365(d)(4) extension motion (.3); conference with counsel re customer termination issues (.5); conference with S. Helgason re section 365(d)(4) extension motion landlord comments (.2); conference with Company, advisors, Hilco re lease strategy, updates (.5); conference with M. Zurek re same (.1); correspond with AlixPartners, K&E team, counsel to landlord re section 365(d)(4) extension motion (1.0); correspond with J. Slack re lease amendment and assumptions (.3).
09/13/23	Samantha Helgason	1.10	Correspond with N. Gavey, Company re lease works in process.
09/13/23	Oliver Pare	0.30	Correspond with N. Gavey, K&E team re plan lease treatment.
09/13/23	Mason N. Zurek	1.50	Correspond with N. Gavey, K&E team, Company re termination notices (.6); review, analyze same (.5); telephone conference with Company, advisors re lease negotiations, status (.3); telephone conference with N. Gavey re same (.1).
09/14/23	Nikki Gavey	0.40	Conference with S. Helgason, counsel to landlord re lease issue.
09/14/23	Samantha Helgason	1.80	Telephone conference with N. Gavey, O. Pare, opposing counsel re assumption and rejection language (.5); review, analyze section 365(d)(4) extension motion re same (.4); correspond with D. Hunter, K&E team, opposing counsel re same (.9).
09/14/23	Derek I. Hunter	0.30	Conference with S. Helgason, K&E team, landlord counsel, Company re lease amendments (.2); correspond to S. Helgason, K&E team, Company re same (.1).
09/14/23	Gelareh Sharafi	2.00	Review, analyze customer's collocation contract re termination (1.3); research re same (.5); correspond with N. Gavey re same (.2).
09/14/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team re lease amendment.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 402 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086303 Cyxtera Technologies Inc. Matter Number: 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/15/23	Nikki Gavey	2.60	Analyze correspondence, next steps re lease amendments (.3); conference with Hilco, D. Hunter, K&E team, Company re lease negotiations (.3); analyze issues re contract termination (1.0); analyze issues re contract assumptions (1.0).
09/15/23	Samantha Helgason	1.00	Correspond with N. Gavey re 365(d)(4) extension order (.3); review, revise certificate of no objection re same (.2); correspond with G. Sharafi re same (.1); telephone conference with D. Hunter, N. Gavey, Company, Hilco re lease location (.4).
09/15/23	Derek I. Hunter	0.80	Telephone conference with N. Gavey, K&E team, landlord counsel re lease rejection considerations (.4); correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions (.4).
09/15/23	Gelareh Sharafi	1.70	Draft certificate of no objection re 365 extension motion (.9); review, analyze precedent re same (.4); correspond with S. Helgason re same (.2); prepare same for filing (.2).
09/18/23	Nikki Gavey	1.40	Review, analyze lease rejection issues re rejection leases (.7); correspond with A. Simioni re same (.2); analyze research re same (.2); conference with Company, advisors re lease negotiation strategy (.3).
09/18/23	Samantha Helgason	0.20	Review, analyze correspondence re landlord lease considerations.
09/18/23	Noelle M. Howard	0.40	Correspond with counsel to contract counterparty re contract treatment.
09/18/23	Adrian Simioni	1.50	Review, analyze purchase orders re executory contract analysis.
09/19/23	Isabel Gao	0.70	Analyze issues re lease assumption.
09/19/23	Nikki Gavey	1.30	Conference with contract counterparty re termination issue (.3); correspond with D. Hunter, Company re same (.6); research re lease rejection amendment (.4).
09/19/23	Derek I. Hunter	0.50	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
09/19/23	Adrian Simioni	1.70	Research re post-petition lease amendments.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 403 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086303 Cyxtera Technologies Inc. Matter Number: 54128-14

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/20/23	Nikki Gavey	1.90	Conference with S. Toth, K&E team re lease novations (.4); correspond with Company re contract termination issues (.6); correspond with A. Simioni re lease amendment issues (.6); conference with Company, advisors, Hilco re lease strategy (.3).
09/20/23	Derek I. Hunter	0.50	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
09/20/23	Adrian Simioni	0.10	Correspond with N. Gavey re amending leases post-petition.
09/21/23	Megan C. Feeney	0.40	Correspond with N. Gavey re customer noticing (.2); review, analyze correspondence re same (.2).
09/21/23	Nikki Gavey	0.90	Review, analyze assumption and assignment agreement (.2); conference with AlixPartners re cure schedule (.3); correspond with Company re customer assumption issue (.4).
09/21/23	Derek I. Hunter	0.50	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
09/22/23	Isabel Gao	1.10	Research re lease rejection.
09/25/23	Nikki Gavey	0.50	Review, analyze issues re assumption and assignment agreement.
09/25/23	Samantha Helgason	0.40	Review, analyze Company lease question (.2); correspond with N. Gavey re same (.2).
09/26/23	Nikki Gavey	1.30	Conference with S. Toth, K&E team re cure schedule (.3); correspond with F. George re lease assumption and assignment, next steps (.7); correspond with B. Nakhaimousa, K&E team re same (.3).
09/26/23	Adrian Simioni	0.80	Conference with N. Gavey re lease assumptions (.6); correspond with S. Toth, K&E team re same (.2).
09/26/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team, Company re customer noticing.
09/27/23	Nikki Gavey	0.10	Conference with Hilco, Company re lease negotiations.
09/27/23	Mason N. Zurek	0.20	Telephone conference with Company, Hilco, N. Gavey, K&E team re lease negotiations.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 404 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086303 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/28/23	Nikki Gavey	4.10	Conference with AlixPartners re lease issues (.3); conference with S. Toth, K&E team, Company, counsel to landlord re lease amendment (1.3); review, analyze lease amendment, next steps re same (2.0); conference with B. Nakhaimousa, S. Toth re next steps to same (.5).
09/28/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re contracts, lease amendments.
09/29/23	Nikki Gavey	3.00	Correspond with S. Helgason, K&E team, AlixPartners re lease issues (.5): analyze issues re sublease (.5); conference with AlixPartners re next steps to lease assumptions (.5); analyze, correspond with advisors re same (1.5).
09/29/23	Fredrica George	2.50	Research termination of post-petition purchase orders.
09/29/23	Samantha Helgason	0.20	Review, analyze correspondence re landlord settlement (.1); correspond with AlixPartners re same (.1).
09/29/23	Adrian Simioni	3.70	Research termination of prepetition agreements.
09/29/23	Mason N. Zurek	0.80	Correspond with N. Gavey, K&E team, Company re lease amendments, contracts (.6); review, analyze documents re same (.2).
Total		83.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086304 Client Matter: 54128-15

In the Matter of Hearings

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 33,887.00

Total legal services rendered

\$ 33,887.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 406 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086304

Cyxtera Technologies Inc.

Matter Number:

54128-15

Hearings

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Megan C. Feeney	0.50	885.00	442.50
Isabel Gao	0.50	885.00	442.50
Nikki Gavey	2.80	1,245.00	3,486.00
Noelle M. Howard	1.70	885.00	1,504.50
Derek I. Hunter	1.00	1,375.00	1,375.00
Christopher Marcus, P.C.	6.40	2,045.00	13,088.00
Georgia Meadow	0.80	325.00	260.00
Brian Nakhaimousa	4.00	1,155.00	4,620.00
Robert Orren	3.80	570.00	2,166.00
Oliver Pare	2.30	1,155.00	2,656.50
Gelareh Sharafi	0.50	885.00	442.50
Adrian Simioni	1.80	885.00	1,593.00
Sherry Xie	0.10	1,535.00	153.50
Lisa Zhang	0.50	1,545.00	772.50
Tanzila Zomo	1.30	325.00	422.50
Mason N. Zurek	0.40	1,155.00	462.00
TOTALS	28.40		\$ 33,887.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 407 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086304

Cyxtera Technologies Inc.

Matter Number:

54128-15

Hearings

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/15/23	Adrian Simioni	0.20	Draft notice of hearing cancellation.
09/19/23	Adrian Simioni	0.20	Revise notice of hearing cancellation.
09/20/23	Nikki Gavey	0.30	Correspond with A. Simioni, Cole Schotz re notice of hearing cancellation.
09/20/23	Noelle M. Howard	1.10	Draft disclosure statement hearing agenda (.6); correspond with N. Gavey, B. Nakhaimousa re same (.2); revise same (.3).
09/20/23	Adrian Simioni	0.20	Correspond with Cole Schotz, N. Gavey re notice of hearing cancellation.
09/20/23	Tanzila Zomo	0.30	Correspond with M. Feeney, R. Orren re disclosure hearing logistics.
09/22/23	Noelle M. Howard	0.20	Revise disclosure statement hearing agenda.
09/22/23	Robert Orren	0.30	Correspond with N. Gavey and B. Nakhaimousa re disclosure statement hearing preparation.
09/24/23	Noelle M. Howard	0.40	Revise disclosure statement hearing agenda (.2); correspond with B. Nakhaimousa re same (.2).
09/24/23	Robert Orren	0.10	Correspond with T. Zomo re disclosure statement hearing.
09/25/23	Robert Orren	0.20	Correspond with A. Simioni re disclosure statement hearing (.1); correspond with T. Zomo re same (.1).
09/25/23	Adrian Simioni	0.40	Prepare for disclosure statement hearing.
09/25/23	Tanzila Zomo	1.00	Prepare presentation materials re disclosure statement hearing (.5); correspond with R. Orren, K&E team re same (.5).
09/26/23	Megan C. Feeney	0.50	Telephonically attend disclosure statement hearing.
09/26/23	Isabel Gao	0.50	Telephonically attend disclosure statement hearing.
09/26/23	Nikki Gavey	2.50	Prepare for disclosure statement hearing (1.0); attend disclosure statement hearing (.5); correspond with D. Hunter, K&E team re follow-up to same (1.0).
09/26/23	Derek I. Hunter	1.00	Prepare for disclosure statement hearing (.5); attend disclosure statement hearing (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 408 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086304 Cyxtera Technologies Inc. Matter Number: 54128-15

Hearings

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/26/23	Christopher Marcus, P.C.	6.40	Travel to Disclosure Statement Hearing (1.1); preparation for and attend Hearing (3.8); return travel (1.5).
09/26/23	Georgia Meadow	0.80	Telephonically attend disclosure statement hearing.
09/26/23	Brian Nakhaimousa	4.00	Correspond with D. Hunter re disclosure statement hearing (.3); prepare for same (1.5); attend disclosure statement hearing (.5); travel to and from same (1.7).
09/26/23	Robert Orren	3.20	Prepare for disclosure statement hearing (.8); attend same (.5); travel re same (1.7) correspond with T. Zomo re retrieval of transcript for same (.2).
09/26/23	Oliver Pare	2.30	Attend disclosure statement hearing (.5); travel to and from same (1.8).
09/26/23	Gelareh Sharafi	0.50	Telephonically attend disclosure statement hearing.
09/26/23	Adrian Simioni	0.80	Attend disclosure statement hearing (.6); prepare for disclosure statement hearing (.2).
09/26/23	Sherry Xie	0.10	Telephonically attend (partial) disclosure statement hearing.
09/26/23	Lisa Zhang	0.50	Telephonically attend disclosure statement hearing.
09/26/23	Mason N. Zurek	0.40	Telephonically attend disclosure statement hearing.
Total		28.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086305 Client Matter: 54128-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 40,232.50

Total legal services rendered

\$40,232.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 410 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086305 54128-17

K&E Retention and Fee Matters

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Megan C. Feeney	3.90	885.00	3,451.50
Nathan James Felton	3.70	885.00	3,274.50
Isabel Gao	0.70	885.00	619.50
Nikki Gavey	3.60	1,245.00	4,482.00
Samantha Helgason	1.90	995.00	1,890.50
Noelle M. Howard	6.40	885.00	5,664.00
Brian Nakhaimousa	3.10	1,155.00	3,580.50
Oliver Pare	4.10	1,155.00	4,735.50
Gelareh Sharafi	8.00	885.00	7,080.00
Adrian Simioni	3.50	885.00	3,097.50
Tanzila Zomo	0.50	325.00	162.50
Mason N. Zurek	1.90	1,155.00	2,194.50
TOTALS	41.30		\$ 40,232.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 411 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086305

K&E Retention and Fee Matters

54128-17

## **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
09/01/23	Nikki Gavey	0.30	Correspond with M. Zurek and K&E team re filing of K&E supplemental declaration.
09/01/23	Mason N. Zurek	0.40	Correspond with N. Gavey, K&E team, Cole Schotz re supplemental declaration (.2); review, analyze same (.2).
09/06/23	Isabel Gao	0.60	Review, revise K&E invoice for privilege, confidentiality issues.
09/06/23	Mason N. Zurek	0.70	Update parties in interest list (.5); correspond with N. Gavey, K&E team re K&E invoice re confidentiality, privilege (.2).
09/07/23	Nathan James Felton	2.90	Review, revise K&E fee statement for privilege, confidentiality issues (2.8); correspond with N. Gavey re same; correspond with D. Hunter re same (.1).
09/07/23	Gelareh Sharafi	2.90	Review, revise K&E fee statement for privilege and confidentiality concerns.
09/07/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team, Cole Schotz, U.S. Trustee re fee statements.
09/08/23	Noelle M. Howard	0.30	Review, revise invoice re privilege and confidentiality considerations.
09/08/23	Gelareh Sharafi	2.50	Review, revise K&E fee statement for privilege and confidentiality concerns.
09/09/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team, Cole Schotz re certificate of no objection re K&E fee statement.
09/10/23	Nathan James Felton	0.80	Review, revise K&E fee statement re privilege, confidentiality concerns (.7); correspond with N. Gavey re same (.1).
09/11/23	Megan C. Feeney	3.90	Review, revise invoice re privilege and confidentiality considerations.
09/11/23	Noelle M. Howard	1.50	Review, revise invoice re privilege and confidentiality considerations.
09/11/23	Gelareh Sharafi	2.60	Review, revise K&E fee statement for privilege and confidentiality concerns.
09/11/23	Adrian Simioni	0.40	Correspond with N. Gavey, K&E team re interim fee application (.2); analyze issues re same (.2).
09/11/23	Tanzila Zomo	0.50	Draft interim fee application.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 412 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086305 54128-17

K&E Retention and Fee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Noelle M. Howard	4.60	Review, revise invoice re privilege and confidentiality considerations (3.9); further revise same re same (.7).
09/12/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re retainer.
09/13/23	Adrian Simioni	0.50	Draft interim fee application.
09/14/23	Oliver Pare	1.80	Review, revise K&E fee statement for privilege, confidentiality issues.
09/14/23	Mason N. Zurek	0.20	Coordinate invoice review re privilege, confidentiality.
09/15/23	Samantha Helgason	0.10	Review, revise invoice for privilege and confidentiality considerations.
09/15/23	Oliver Pare	0.30	Review, revise K&E fee statement for privilege, confidentiality issues.
09/16/23	Samantha Helgason	1.80	Review, revise invoice for privilege and confidentiality considerations.
09/16/23	Oliver Pare	2.00	Review, revise K&E fee statement for privilege, confidentiality issues.
09/18/23	Adrian Simioni	0.60	Draft interim fee application.
09/19/23	Brian Nakhaimousa	3.10	Review, revise K&E invoice re privilege, confidentiality.
09/21/23	Isabel Gao	0.10	Review, analyze correspondence re invoice review.
09/21/23	Nikki Gavey	3.30	Review, revise K&E invoice for confidentiality, privilege considerations.
09/25/23	Adrian Simioni	2.00	Draft K&E monthly fee statement.
09/27/23	Mason N. Zurek	0.10	Correspond with A. Simioni, K&E team re fee statement.

**Total** 41.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086306 Client Matter: 54128-18

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 19,899.00

Total legal services rendered

\$ 19,899.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 414 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086306 Cyxtera Technologies Inc. Matter Number: 54128-18

Non-K&E Retention and Fee Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	6.80	885.00	6,018.00
Nikki Gavey	4.70	1,245.00	5,851.50
Samantha Helgason	5.30	995.00	5,273.50
Noelle M. Howard	2.60	885.00	2,301.00
Tanzila Zomo	1.40	325.00	455.00
TOTALS	20.80		\$ 19,899.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 415 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086306

Non-K&E Retention and Fee Matters

54128-18

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Megan C. Feeney	0.90	Draft, revise summary re ordinary course professional declarations (.6); correspond with S. Helgason, N. Gavey re same (.1); correspond with Katten, M. Zurek re parties in interest list (.2).
09/01/23	Nikki Gavey	0.20	Correspond with S. Helgason re ordinary course professional issues.
09/01/23	Samantha Helgason	0.20	Correspond with Greenberg Traurig re amended declaration, questionnaire (.1); correspond with Cole Schotz re filing of same (.1).
09/05/23	Megan C. Feeney	0.20	Correspond with S. Helgason, ordinary course professionals re ordinary course professional declarations.
09/05/23	Samantha Helgason	0.20	Correspond with Mayer Brown re ordinary course professional matters (.1); correspond with M. Feeney re same (.1).
09/06/23	Megan C. Feeney	1.30	Draft, revise certificate of no objection for fee statement (.2); prepare same for filing (.1); correspond with N. Gavey, K&E team, Katten, Cole Schotz re same (.2); correspond with Katten, M. Zurek, K&E team re parties in interest list (.1); draft, revise supplemental ordinary course professional list (.4); correspond with N. Gavey, K&E team, Company, AlixPartners re same (.3).
09/07/23	Megan C. Feeney	0.40	Correspond with Company, Gowling, N. Gavey, K&E team re ordinary course professional supplement (.2); correspond with Katten, Guggenheim re updated parties in interest list (.2).
09/07/23	Samantha Helgason	0.10	Correspond with ordinary course professionals re parties in interest.
09/07/23	Noelle M. Howard	0.60	Draft certificate no objection to KCC monthly fee statement (.4); correspond with Deloitte, KCC and Cole Schotz re parties in interest list (.2).
09/08/23	Megan C. Feeney	0.30	Draft, revise Guggenheim certificate of no objection for fee statement (.2); correspond with M. Zurek, Cole Schotz, K&E team re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 416 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086306 54128-18

Non-K&E Retention and Fee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/08/23	Samantha Helgason	0.80	Correspond with L. Spangler re parties in interest list (.6); correspond with ordinary course professionals re same (.2).
09/08/23	Noelle M. Howard	0.40	Correspond with Cole Schotz team re KCC monthly fee statement certificate of no objection.
09/09/23	Megan C. Feeney	0.30	Correspond with M. Zurek, Cole Schotz re certificate of no objection for Guggenheim fee statement (.2); prepare same for filing (.1).
09/11/23	Samantha Helgason	0.20	Review, analyze Hilco declaration (.1); coordinate filing of same (.1).
09/12/23	Tanzila Zomo	1.40	Revise interim fee application (.9); telephone conference with M. Willis, K&E team re case status updates (.5).
09/13/23	Samantha Helgason	0.30	Correspond with Mintz Levin re ordinary course professional documents.
09/15/23	Samantha Helgason	0.40	Review, analyze ordinary course professional documentation.
09/15/23	Noelle M. Howard	0.60	Correspond with N. Gavey re interim fee applications (.2); correspond with Deloitte re same (.2); correspond with Cole Schotz re same (.1); correspond with KCC re same (.1).
09/16/23	Samantha Helgason	0.30	Review, analyze Mintz Levin ordinary course professional documents (.2); correspond with N. Gavey, Mintz Levin re same (.1).
09/18/23	Megan C. Feeney	0.80	Correspond with N. Gavey re Guggenheim retention declaration, fee application (.2); review declaration re M&A parties (.1); review, analyze ordinary course professional tracker (.2); correspond with Katten, Guggenheim re fee application (.2); telephone conference with Guggenheim re same (.1).
09/18/23	Nikki Gavey	1.60	Analyze issues, next steps re ordinary course professional payments (.5); correspond with S. Helgason, AlixPartners re same (.5); conference with S. Helgason, ordinary course professional re retention questionnaire (.3); correspond with U.S. Trustee, AlixPartners re ordinary course professional payment matrix (.3).
09/18/23	Samantha Helgason	2.00	Telephone conference with N. Gavey, Mintz Levin re OCP documents (.5); revise same (1.2); prepare and file same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 417 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086306 54128-18

Non-K&E Retention and Fee Matters

<u>Date</u>	Name	Hours	<b>Description</b>
09/18/23	Noelle M. Howard	0.20	Correspond with KCC re interim fee application.
09/19/23	Nikki Gavey	0.20	Correspond with M. Feeney re fee applications.
09/19/23	Samantha Helgason	0.50	Telephone conference with Mintz Levin re amended declaration (.1); correspond with KCC re service of questionnaires (.1); correspond with Haynes & Boone and Cole Schotz re supplemental declaration (.1); prepare amended declaration for filing (.2).
09/22/23	Nikki Gavey	1.10	Correspond with M. Feeney, K&E team professionals re fee applications and next steps (.7); correspond with Company re supplemental ordinary course professionals (.4).
09/25/23	Nikki Gavey	0.30	Correspond with M. Feeney, K&E team re fee statements.
09/25/23	Noelle M. Howard	0.80	Correspond with KCC re monthly fee statement (.3); review analyze same (.5).
09/26/23	Samantha Helgason	0.30	Review, analyze ordinary course professional matters (.2); correspond with Gowling re same (.1).
09/27/23	Megan C. Feeney	1.90	Draft, revise retention application for M3 (1.4); research precedent re same (.4); correspond with N. Gavey, K&E team re same (.1).
09/28/23	Nikki Gavey	0.50	Review, analyze M3 Partners retention application re disinterested directors.
09/29/23	Megan C. Feeney	0.70	Correspond with Katten, N. Gavey, K&E team re M3 retention application (.3); review, revise re same (.2); compile and prepare same for filing (.2).
09/29/23	Nikki Gavey	0.80	Correspond with M. Feeney, Katten re M3 Partners retention application, filing of same.

Total 20.80 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086307 Client Matter: 54128-19

In the Matter of Non-Working Travel

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 2,439.50

Total legal services rendered

\$ 2,439.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 419 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086307 Cyxtera Technologies Inc. Matter Number: 54128-19

Non-Working Travel

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Robert Orren	1.20	570.00	684.00
Adrian Simioni	1.80	885.00	1,593.00
Tanzila Zomo	0.50	325.00	162.50
TOTALS	3.50		\$ 2,439.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 420 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086307

Non-Working Travel

54128-19

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
09/26/23	Robert Orren	1.20	Travel from New York, NY to Newark, NJ bankruptcy court for disclosure statement hearing (.5) (billed at half time); travel from Newark, NJ bankruptcy court to New York, NY (.7) (billed at half time).
09/26/23	Adrian Simioni	1.80	Travel from New York, NY to Newark, NJ bankruptcy court for disclosure statement hearing (.6) (billed at half time); travel from Newark, NJ bankruptcy court to New York, NY (1.2) (billed at half time).
09/26/23	Tanzila Zomo	0.50	Travel from New York, NY to Newark, NJ for bankruptcy court for disclosure statement hearing (billed at half time).
Total		3.50	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086308 Client Matter: 54128-20

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 821,255.00

Total legal services rendered

\$ 821,255.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Ian Craig	0.30	1,545.00	463.50
Amy Donahue	0.20	480.00	96.00
Sarah J. Donnell	0.80	1,650.00	1,320.00
Megan C. Feeney	72.30	885.00	63,985.50
Nathan James Felton	84.90	885.00	75,136.50
Isabel Gao	104.80	885.00	92,748.00
Nikki Gavey	36.50	1,245.00	45,442.50
Fredrica George	6.00	735.00	4,410.00
Susan D. Golden	0.50	1,475.00	737.50
Noelle M. Howard	20.90	885.00	18,496.50
Derek I. Hunter	102.90	1,375.00	141,487.50
Christopher Marcus, P.C.	35.90	2,045.00	73,415.50
Georgia Meadow	1.10	325.00	357.50
Brian Nakhaimousa	81.10	1,155.00	93,670.50
Oliver Pare	91.70	1,155.00	105,913.50
Joseph Riddle	2.10	1,075.00	2,257.50
Benjamin M. Schreiner, P.C.	4.30	1,925.00	8,277.50
Stephen M. Silva	2.00	1,245.00	2,490.00
Adrian Simioni	36.20	885.00	32,037.00
Chris Solis	5.90	735.00	4,336.50
Luke Spangler	0.90	325.00	292.50
Steve Toth	4.20	1,615.00	6,783.00
Sherry Xie	9.30	1,535.00	14,275.50
Lisa Zhang	16.40	1,545.00	25,338.00
Tanzila Zomo	7.40	325.00	2,405.00
Mason N. Zurek	4.40	1,155.00	5,082.00
TOTALS	733.00		\$ 821,255.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 423 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308

Disclosure Statement, Plan, Confirmation

54128-20

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/01/23	Megan C. Feeney	6.70	Correspond and telephone conference with B. Nakhaimousa re valuation analysis research, disclosure statement objections, changes (.7); correspond with N. Howard re same (.2); research re same (3.9); draft, revise summary re same (1.9).
09/01/23	Nathan James Felton	2.30	Review, revise amended disclosure statement (1.8); correspond with B. Nakhaimousa re same (.1); review, revise disclosure statement financial projections (.3); correspond with AlixPartners re same (.1).
09/01/23	Isabel Gao	0.30	Review, revise confirmation order.
09/01/23	Noelle M. Howard	2.50	Research disclosure statement objection precedent (1.2); research marketing and disclosure statement timeline (1.3).
09/01/23	Derek I. Hunter	0.70	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.3); review, analyze and revise plan documents and related research related to same (.4).
09/01/23	Brian Nakhaimousa	0.60	Review, analyze precedent disclosure statement objections.
09/01/23	Brian Nakhaimousa	0.60	Conference with M. Feeney re precedent re valuation analysis (.4); review, analyze same (.2).
09/01/23	Oliver Pare	0.80	Correspond with D. Hunter, K&E team re plan, sale, related issues.
09/01/23	Tanzila Zomo	0.50	Review and revise confirmation brief.
09/02/23	Nathan James Felton	0.20	Review, revise amended disclosure statement.
09/02/23	Derek I. Hunter	0.60	Review, analyze and revise plan documents (.3); correspond with N. Gavey, K&E team re same (.1); review, analyze research related to same (.2).
09/02/23	Oliver Pare	1.10	Review, revise special committee discussion materials (.8); correspond with N. Gavey, K&E team re same, French conciliation (.3).
09/04/23	Brian Nakhaimousa	1.60	Review, revise disclosure statement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 424 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/05/23	Megan C. Feeney	4.80	Correspond with B. Nakhaimousa, D. Hunter, K&E team re valuation analyses, disclosure statement precedent (.5); telephone conference with B. Nakhaimousa re same (.3); research re same (3.2); draft summary re same (.8).
09/05/23	Nathan James Felton	4.50	Review, revise amended disclosure statement (3.7); correspond, conference with B.  Nakhaimousa re same (.3); correspond with Guggenheim, AlixPartners re same (.1); review, revise financial projection disclosure statement exhibit (.4).
09/05/23	Isabel Gao	4.60	Correspond with N. Felton re RSA consent (.1); correspond with M. Feeney re valuation analysis (.1); correspond with D. Hunter, O. Pare re toggle plan (.3); conference with O. Pare re same (.6); review, revise same (2.0); review, analyze issues re intercompany transaction (1.1); correspond with O. Pare, K&E tax team re same (.3); review, revise RSA milestone tracker (.1).
09/05/23	Nikki Gavey	1.80	Conference with Company, advisors re plan strategy, case next steps (.7); review, revise Company-side work in process tracker re plan, case updates (.6); conference with Company, D. Hunter, K&E team re same (.5).
09/05/23	Noelle M. Howard	1.10	Telephone conference with B. Nakhaimousa re disclosure statement reply (.4); review, revise same (.7).
09/05/23	Derek I. Hunter	3.20	Conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (2.0); review, analyze and revise plan documents and related research (1.2).
09/05/23	Derek I. Hunter	0.80	Participate in checkpoint call re sale issues with N. Gavey, K&E team, AlixPartners, Cyxtera.
09/05/23	Christopher Marcus, P.C.	3.80	Participate in telephone conference with D. Hunter, K&E team, Company, advisors re case strategy and related issues (1.0); review, analyze sale strategy emails (.5); review, analyze Bidder response deck (1.0); review, analyze emails re 526 strategy (.7); telephone conference with D. Hunter, K&E team, Company re plan workstreams (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 425 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/05/23	Brian Nakhaimousa	3.60	Review, analyze precedent re disclosure statements, disclosure statement exhibits (2.2); conference with M. Feeney re same (.3); correspond with M. Feeney re same (.3); review, revise disclosure statement (.7); conference with N. Howard re disclosure statement reply (.1).
09/05/23	Brian Nakhaimousa	0.70	Conference with D. Hunter, K&E team, Company, advisors re next steps, works in process.
09/05/23	Oliver Pare	4.80	Telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re case status, plan, related matters (.6); review, revise plan (3.2); correspond with D. Hunter, I. Gao re same (.4); review, analyze proposed response to bidder (.6).
09/05/23	Lisa Zhang	1.80	Participate in telephone conference with Company and advisors re case status, strategy (1.0); telephone conference with Company, N. Gavey, K&E team re legal workstreams (.8).
09/05/23	Mason N. Zurek	1.20	Telephone conferences with Company, advisors re workstreams, sale process, case updates.
09/06/23	Megan C. Feeney	0.90	Correspond with B. Nakhaimousa, K&E team re precedent disclosure statements (.3); research, compile re same (.4); correspond with KCC, Gibson Dunn re solicitation materials (.2).
09/06/23	Nathan James Felton	6.70	Review, revise amended disclosure statement (3.8); correspond, conference with B. Nakhaimousa re same (.3); telephone conference with I. Gao re same (.1); review, analyze disclosure statement exhibits (2.4); correspond with AlixPartners, Guggenheim re same (.1).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

Date Name

09/06/23 Isabel Gao

09/06/23 Nikki Gavey

09/06/23 Noelle M. Howard

09/06/23 Derek I. Hunter

09/06/23 Brian Nakhaimousa

#### **Hours Description**

- 6.40 Review, analyze issues re intercompany transactions (.3); review, revise toggle plan (2.7); correspond with O. Pare, D. Hunter re same (.3); telephone conference with N. Felton re same (.1); analyze issues re abandonment of property (1.1); conference with N. Gavey, O. Pare re same and case status (.4); correspond with B. Nakhaimousa, K&E team re disclosure statement reply (.2); review, analyze issues re same (.2); review, revise objection to UCC standing motion (.9); correspond with O. Pare, K&E team re same (.2).
- 0.90 Conference with I. Gao, O. Pare re property abandonment issues (.3); analyze research, next steps re intercompany claims (.5); correspond with M. Esser, K&E team re same (.1).
- 2.50 Review, analyze precedent disclosure statement objections (.6); research re same (.7); telephone conference with B. Nakhaimousa re same (.3); revise disclosure statement reply (.9).
- 2.00 Conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0).
- 4.60 Correspond with Guggenheim re disclosure statement exhibits (.5); correspond with M. Feeney re solicitation (.1); correspond with C. Marcus, D. Hunter re disclosure statement exhibits (.4); conference with C. Marcus re same (.3); correspond with Company re disclosure statement exhibits (.2); review, revise same (.5); review, analyze precedent disclosure statement objections (.5); review, revise disclosure statement (1.0); correspond with M. Feeney re disclosure statement motion exhibits (.3); correspond with L. Zhang, K&E team, KCC re emergence considerations (.2); conference with Cole Schotz re disclosure statement exhibits (.3); review, revise notice of disclosure statement exhibits (.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Document Page 427 of 1200 Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/06/23	Oliver Pare	5.40	Review, revise chapter 11 plan (3.2); review, revise objection to UCC standing motion (2.2).
09/06/23	Lisa Zhang	2.00	Review and comment on revised plan and disclosure statement.
09/07/23	Amy Donahue	0.20	Compile disclosure statement hearing transcripts.
09/07/23	Megan C. Feeney	4.90	Correspond and telephone conference with B. Nakhaimousa, K&E team, KCC re ballots, solicitation process (.5); research re valuation analyses precedent, disclosure statement pleadings (.8); compile, organize pleadings re same (.3); draft summary re same (.2); correspond with B. Nakhaimousa re same (.1); review, analyze precedent transcripts re valuation analyses (1.6); correspond with I. Gao re toggle plans (.2); review, analyze precedent cases re same (1); correspond and telephone conference re U.S.  Trustee comments to disclosure statement, revisions to disclosure statement (.2).
09/07/23	Nathan James Felton	4.60	Review, revise amended disclosure statement (1.9); correspond, conference with B.  Nakhaimousa re same (.1); correspond with J.  Riddle re same (.1); correspond with  Guggenheim re same (.1); review, revise  disclosure statement exhibits (1.1); telephone  conference with Cole Schotz re disclosure  statement exhibits (.2); telephone conference  with B. Nakhaimousa, Guggenheim re  disclosure statement valuation analysis (.7);  draft notice of disclosure statement exhibits  (.4).
09/07/23	Isabel Gao	10.50	Research re third party release (2.6); draft summary chart re same (3.7); correspond with O. Pare, D. Hunter re same (.2); review, revise toggle plan (2.5); correspond with O. Pare, D. Hunter re same (.4); review, analyze issues re intercompany transactions (.4); telephone conference with N. Gavey, K&E team, Company re same (.2); correspond with B. Nakhaimousa, K&E team re disclosure statement reply (.2); correspond with M.

Feeney re precedent toggle plans (.2); review,

revise RSA milestone tracker (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 428 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/07/23	Nikki Gavey	3.40	Conference with Company, advisors re plan strategy, next steps (.7); review, analyze amended plan and disclosure statement (1.1); review, analyze issues re customer property treatment under plan (.8); conference with lenders, Company, advisors re plan updates, next steps (.4); conference with B.  Nakhaimousa, K&E team, KCC re solicitation (.4).
09/07/23	Noelle M. Howard	1.80	Office conference with B. Nakhaimousa re disclosure statement reply (.5); revise same (.7); review, analyze research re same (.6).
09/07/23	Derek I. Hunter	5.10	Conferences with Company, advisors re case strategy (2.0); review, analyze and revise plan documents (1.0); correspond with N. Gavey, K&E team re same (.5); review, analyze research related to same (1.6).
09/07/23	Derek I. Hunter	1.00	Participate in telephone conference with N. Gavey, K&E team, Cyxtera re checkpoint.
09/07/23	Christopher Marcus, P.C.	4.30	Telephone conference with Company, advisors re strategy next steps (1.0); conference with lenders, Company, advisors re same (1.0); participate in Special Committee conference (.5); correspond, telephone conference with D. Hunter re plan and disclosure statement (.7); telephone conference with advisors re Bidder (.6); review deck re same (.5).
09/07/23	Brian Nakhaimousa	2.60	Conference with N. Howard re disclosure statement reply (.5); correspond with N. Howard re same (.3); draft, review, revise notice of filing of disclosure statement exhibits (.3); conference with M. Feeney re precedent re disclosure statements (.2); conference with KCC, L. Zhang, K&E team re emergence considerations (.4); review, analyze precedent re disclosure statement (.3); draft summary correspondence re same (.6).
09/07/23	Brian Nakhaimousa	0.70	Conference with D. Hunter, K&E team, Company, advisors re status, next steps.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 429 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/07/23	Oliver Pare	8.50	Draft chapter 11 plan (3.0); revise same (1.4); draft memorandum re Colorado real property transaction (2.2); telephone conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re case status, plan, deal, related matters (.8); telephone conference with AlixPartners, Guggenheim, D. Hunter, K&E team, HL, GDC, re plan, potential sale, related matters (.6); telephone conference with D. Hunter, C. Marcus, special committee, Katten re case update (.5).
09/07/23	Benjamin M. Schreiner, P.C.	2.00	Conference with Company re: internal reorganization matters (.5); review revised disclosure statement (1.1); review revised plan (.4)
09/07/23	Luke Spangler	0.50	Compile transcript precedent and distribute to M. Feeney (.2); compile precedent re notice of filing disclosure statement exhibits and distribute to B. Nakhaimousa (.3).
09/07/23	Steve Toth	1.10	Participate in conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team re sale process (.7); participate in conference with lender advisors, Guggenheim, AlixPartners, and D. Hunter K&E team re same (.4).
09/07/23	Sherry Xie	3.40	Review and revise disclosure statement and related communications and analysis.
09/07/23	Lisa Zhang	3.00	Participate in telephone conference with Company and advisors re strategy, next steps (.8); participate in lender advisor telephone conference re sale process (.4); review and revise disclosure statement and plan (1.8).
09/07/23	Mason N. Zurek	0.60	Telephone conference with Company, advisors re plan structure, sale process, negotiations.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending September 30, 2023

Cyxtera Technologies Inc.

Document Page 430 of 1200 Invoice Notes and Invoi

Invoice Number:
Matter Number:

1050086308

Disclosure Statement, Plan, Confirmation

54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>

- 7.00 Correspond and telephone conference with O. Pare, I. Gao, K&E Team re disclosure statement, plan updates (.3); draft, revise memorandum re toggle plans, valuation analyses and disclosure statement (4); research pleadings re same (1.8); compile, organize pleadings re same (.3); correspond and telephone conference with N. Howard re disclosure statement objection reply (.4); review, revise disclosure statement exhibits (.2).
  - 9.10 Review, revise notice of disclosure statement exhibits (.4); review, revise disclosure statement (3.9); prepare same for filing (1.7); correspond, conference with B. Nakhaimousa re same (.5); review, revise disclosure statement exhibits (2.0); correspond, conference with AlixPartners re same (.6).
  - 3.30 Correspond with N. Felton, K&E team re toggle plan (.2); telephone conference with M. Feeney re sale toggle (.2); review, analyze issues re plan (1.1); telephone conference with N. Howard re third party releases (.3); research re same (.9); review, revise summary chart re same (.4); correspond with O. Pare re same (.2).
  - 6.70 Revise disclosure statement reply (3.2); review, analyze precedent re same (3.3); telephone conference with I. Gao re same (.2).
  - 1.40 Conferences with Company, advisors re case strategy (.5); review, analyze and revise plan documents (.5); correspond with N. Gavey, K&E team re same (.1); review, analyze research related to same (.3).
  - 2.30 Review, analyze Plan and disclosure statement, correspondence re same (1.8); telephone conference with advisors re sale process (.5).

09/08/23 Megan C. Feeney

09/08/23 Isabel Gao

09/08/23 Noelle M. Howard

09/08/23 Derek I. Hunter

09/08/23 Christopher Marcus, P.C.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 431 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/08/23	Brian Nakhaimousa	2.00	Review, revise disclosure statement (.8); correspond with N. Felton re same (.2); review, revise disclosure statement exhibits (.3); correspond with N. Felton, K&E team, AlixPartners re same (.2); prepare same for filing (.2); correspond with D. Hunter, K&E team re DIP considerations re private sale (.3).
09/08/23	Oliver Pare	4.40	Review, revise chapter 11 plan (2.3); telephone conference with Company, Guggenheim, D. Hunter, K&E team re bid, plan, related matters (.5); correspond with D. Hunter re Colorado transaction (.4); review, revise memorandum re same (1.2).
09/08/23	Benjamin M. Schreiner, P.C.	1.50	Review revised disclosure schedule (.6); tax research re same (.5); correspond with D. Hunter, K&E team re revised disclosure statement (.4).
09/08/23	Sherry Xie	1.80	Review and revise disclosure statement and related communications and analysis (1.2); review, analyze plan (.6).
09/09/23	Megan C. Feeney	4.40	Correspond with D. Hunter, K&E team re notice of sale toggle pleadings, disclosure statement response to U.S. Trustee (.6); research re same (3.1); draft summary re same (.7).
09/09/23	Nathan James Felton	3.90	Review, revise disclosure statement (3.6); correspond, conference with B. Nakhaimousa re same (.3).
09/09/23	Isabel Gao	0.60	Review, analyze correspondence re chapter 11 plan, disclosure statement (.2); revise summary chart re third party release (.3); correspond with O. Pare, D. Hunter re same (.1).
09/09/23	Nikki Gavey	1.50	Analyze, review, revise disclosure statement, next steps re same.
09/09/23	Derek I. Hunter	0.70	Review, analyze and revise plan documents (.3); correspond with N. Gavey, K&E team re same (.1); review, analyze research related to same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 432 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/09/23	Brian Nakhaimousa	5.70	Review, revise disclosure statement (3.1); correspond with N. Felton re same (.3); review, revise disclosure statement reply (1.8); research, analyze considerations re toggle (.5).
09/09/23	Oliver Pare	1.70	Review, revise chapter 11 plan.
09/09/23	Benjamin M. Schreiner, P.C.	0.30	Analyze revised plan tax disclosure.
09/09/23	Sherry Xie	1.60	Review and revise disclosure statement and related analysis and communications.
09/10/23	Megan C. Feeney	2.70	Correspond with D. Hunter, K&E team re case timelines, notice on toggle to sales (.2); research re same (1.6); draft summary re same (.4); correspond and telephone conference with N. Howard re disclosure statement objection reply (.2); draft plan, precedent summary response to U.S. Trustee (.3).
09/10/23	Nathan James Felton	6.10	Review, revise amended disclosure statement (3.2); review, revise disclosure statement exhibits (2.3); correspond, conference with B. Nakhaimousa re same (.4); correspond with AlixPartners re same (.2).
09/10/23	Isabel Gao	5.10	Research re third party release (1.2); draft summary chart re same (3.2); correspond with O. Pare, K&E team re plan and disclosure statement (.5); review, revise milestone tracker (.2).
09/10/23	Nikki Gavey	1.80	Correspond with O. Pare, K&E team re U.S. Trustee comments to disclosure statement (1.1); analyze next steps re same (.7).
09/10/23	Noelle M. Howard	4.60	Revise disclosure statement reply (2.2); review, analyze precedent re same (2.1); telephone conference with N. Nakhaimousa re same (.3).
09/10/23	Derek I. Hunter	5.20	Conferences with Company, advisors re case strategy (1.0); review, analyze and revise plan documents (2.0); correspond with N. Gavey, K&E team re same (1.0); review, analyze research related to same (1.2).
09/10/23	Brian Nakhaimousa	5.00	Review, revise disclosure statement reply (2.5); correspond with M. Feeney re U.S. Trustee responses re disclosure statement (.5); review, revise disclosure statement (2.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 433 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/10/23	Oliver Pare	4.90	Review, revise chapter 11 plan (4.5); correspond with AlixPartners, N. Gavey, K&E team re same, related tax issues (.4).
09/10/23	Joseph Riddle	0.10	Review and analyze plan.
09/10/23	Lisa Zhang	0.10	Correspond with O. Pare, K&E team re post- emergence equity.
09/10/23	Mason N. Zurek	1.00	Correspond with B. Nakhaimousa, K&E team re disclosure statement chart (.3); review, analyze documents re same (.7).
09/11/23	Sarah J. Donnell	0.80	Review, analyze amended disclosure statement.
09/11/23	Nathan James Felton	2.90	Review, revise disclosure statement (2.8); correspond with B. Nakhaimousa re same (.1).
09/11/23	Isabel Gao	4.70	Research re abandonment of non-debtor property (.4); review, revise disclosure statement reply (.7); review, revise chapter 11 plan (1.7); correspond with O. Pare, D. Hunter re same (.3); research re third party release (1.4); correspond with O. Pare, K&E team re UCC objections (.2).
09/11/23	Nikki Gavey	1.50	Review, revise Company-side work in process chart re plan, next steps (1.0); conference with D. Hunter, K&E team, Company re same (.5).
09/11/23	Nikki Gavey	2.90	Correspond with O. Pare, K&E team re plan, disclosure statement, exclusivity (1.0); correspond, analyze issues re plan treatment of non-debtor property (.6); analyze correspondence, next steps re third party release issues (.6); analyze issues re UCC settlement proposals, next steps (.7).
09/11/23	Derek I. Hunter	3.20	Conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (1.0); review, analyze and revise plan documents and related research related to same (2.2).
09/11/23	Derek I. Hunter	1.00	Conference with N. Gavey, K&E team, Cyxtera re work in process re strategy.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 434 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/11/23	Christopher Marcus, P.C.	2.70	Review, analyze correspondence re MIP (.5); telephone conference re bidder response (.4); review, analyze revised disclosure statement and Plan (1.5); review, analyze correspondence re M3 Partners (.3).
09/11/23	Brian Nakhaimousa	0.30	Conference with A. Simioni re disclosure statement reply.
09/11/23	Oliver Pare	2.50	Review, revise chapter 11 plan.
09/11/23	Stephen M. Silva	2.00	Review and analyze liquidation, valuation analyses (1.0); review and analyze amended disclosure statement (1.0).
09/11/23	Adrian Simioni	0.60	Draft exclusivity reply.
09/11/23	Lisa Zhang	0.60	Participate in legal workstreams telephone conference with Company, N. Gavey, K&E team.
09/11/23	Mason N. Zurek	0.80	Participate in weekly meeting with K&E team and Company re work in progress and related strategy (.5); correspond with N. Gavey, K&E team re same (.3).
09/12/23	Megan C. Feeney	2.10	Conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.1).
09/12/23	Nathan James Felton	8.10	Review, revise disclosure statement (3.7); correspond, conference with B. Nakhaimousa re same (.4); telephone conference with Gibson re Plan (.6); prepare disclosure statement for filing (2.8); draft notice of amended disclosure statement (.3); correspond with B. Nakhaimousa re same (.3).
09/12/23	Isabel Gao	8.10	Review, revise chapter 11 plan (2.1); correspond with O. Pare, K&E team re same (.4); draft email memorandum re third party release (1.5); correspond with D. Hunter, C. Marcus, O. Pare re same (.3); review, revise disclosure statement; review, revise RSA tally (.2); conference with O. Pare, K&E team and Gibson team re plan and disclosure statement (.7); prepare notice of amended plan (1.5); conference with S. Silva, K&E team re UCC objections (.9); correspond with S. Silva, K&E team re same (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 435 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
09/12/23	Nikki Gavey	4.10	Conference with Company, advisors re plan, next steps (.6); review, revise exclusivity reply (2.6) correspond with A. Simioni re same (.4); conference with B. Nakhaimousa, K&E team re disclosure statement motion (.3); correspond with Company re treatment of nondebtor property (.2).
09/12/23	Derek I. Hunter	2.10	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research related to same (1.1).
09/12/23	Derek I. Hunter	0.80	Participate in weekly meeting with K&E team and Cyxtera re work in progress and related strategy (.5); correspond with N. Gavey, K&E team re same (.3).
09/12/23	Christopher Marcus, P.C.	3.40	Conference with Company, advisors re plan, next steps (1.0); review bidder materials and telephone conference with advisors re same (1.2); participate in telephone conference with Company, N. Gavey, K&E team e works in progress (.5); review, analyze MIP correspondence (.4); telephone conference with N. Fonseca re MIP (.3).
09/12/23	Brian Nakhaimousa	4.10	Conference with A. Simioni re disclosure statement reply (.2); review, revise disclosure statement (1.9); correspond with D. Hunter, N. Felton re same (.3); conferences with Cole Schotz re same, re notice of disclosure statement hearing (.3); conference with O. Pare, K&E team, Gibson re plan (.7); review, revise notice of disclosure statement hearing (.3); correspond with I. Gao, K&E team re notice of filing of disclosure statement, plan (.2); review, revise same (.2).
09/12/23	Brian Nakhaimousa	0.60	Conference with D. Hunter, K&E team, AlixPartners, Company, Guggenheim re case

status, next steps.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 436 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Oliver Pare	6.60	Telephone conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re plan, deal, related issues (.7); telephone conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re potential bid (.5); telephone conference with Gibson re chapter 11 plan (.6); prepare for same (.6); review, revise chapter 11 plan (2.6); review, analyze precedent re same (.8); telephone conference with S. Silva, K&E team re UCC standing motion (.8).
09/12/23	Adrian Simioni	0.70	Conference with N. Howard re disclosure statement reply (.4); correspond with N. Gavey re exclusivity reply (.3).
09/12/23	Steve Toth	0.50	Participate in checkpoint conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sales process.
09/12/23	Lisa Zhang	1.00	Participate in telephone conference with Company and advisors re case status, strategy.
09/12/23	Mason N. Zurek	0.40	Telephone conference with Company, advisors re sale process, case status.
09/13/23	Megan C. Feeney	0.40	Correspond with B. Nakhaimousa, K&E team, CS re disclosure statement filings (.2); draft, revise notice of adjourned disclosure statement (.1); compile and prepare same for filing (.1).
09/13/23	Megan C. Feeney	0.60	Correspond with Cole Schotz re disclosure statement hearing transcripts (.1); review, analyze same (.5).
09/13/23	Nathan James Felton	2.60	Review, revise disclosure statement (1.8); correspond with Katten re same (.2); correspond, conference with B. Nakhaimousa re same (.3); compile disclosure statement for filing (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 437 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/13/23	Isabel Gao	6.60	Coordinate filing of chapter 11 plan (.3); correspond with O. Pare, K&E team re case milestones (.2); research re third party release (2.3); correspond with C. Marcus, K&E team re same (.3); research re UCC lien challenges (.2); correspond with J. Greer, K&E team re same (.5); draft summary chart re general unsecured claims recovery (2.6); correspond with O. Pare re same (.2).
09/13/23	Isabel Gao	0.10	Revise deal distribution list.
09/13/23	Nikki Gavey	0.30	Review, revise exclusivity reply.
09/13/23	Noelle M. Howard	0.30	Revise organizational chart for disclosure statement.
09/13/23	Derek I. Hunter	3.10	Conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (2.1).
09/13/23	Derek I. Hunter	0.50	Conference with N. Gavey, K&E team, Cyxtera re case strategy.
09/13/23	Brian Nakhaimousa	2.00	Review, revise disclosure statement (1.0); prepare same for filing (.4); correspond with N. Felton re same (.2); conference with A. Simioni re disclosure statement reply (.3); review, analyze same (.1).
09/13/23	Oliver Pare	1.40	Review, revise memorandum re third party releases (.6); correspond with M. Feeney, K&E team re plan, disclosure statement filing (.3); conference with D. Hunter re UCC settlement issues (.2); review, revise memorandum re precedent re same (.3).
09/13/23	Adrian Simioni	4.00	Telephone conference with B. Nakhaimousa re disclosure statement (.3); revise disclosure statement reply (1.8); revise exclusivity reply (1.9).
09/13/23	Tanzila Zomo	1.00	Research re exclusivity hearing transcripts.
09/13/23	Mason N. Zurek	0.10	Correspond with B. Nakhaimousa, K&E team re disclosure statement chart.
09/14/23	Megan C. Feeney	3.10	Draft, revise disclosure statement order, solicitation materials and exhibits (2.8); research precedent re same (.2); correspond with B. Nakhaimousa re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 438 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/14/23	Megan C. Feeney	0.50	Review, analyze precedent confirmation, disclosure statement hearing transcript.
09/14/23	Isabel Gao	6.00	Research re third party release (1.0); review, analyze UCC settlement proposal (.3); review, revise summary chart of general unsecured claims recovery (.7); research re UCC lien challenges (1.1); correspond with A. Ray, K&E team re same (.5); analyze issues re unencumbered assets, deficiency claims (1.6); conference with O. Pare re same (.4); correspond with O. Pare re same (.4).
09/14/23	Nikki Gavey	3.90	Conference with Company, advisors re plan, deal updates (1.0): correspond with B.  Nakhaimousa, K&E team re disclosure statement reply (.5); conference with lenders, advisors re plan, case status and next steps (.3); analyze proposes UCC plan settlement (.3); analyze objection to disclosure statement (1.2): conference with D. Hunter, K&E team, AlixPartners re UCC settlement negotiations, next steps (.6).
09/14/23	Noelle M. Howard	0.30	Correspond with B. Nakhaimousa, N. Gavey re disclosure statement hearing agenda.
09/14/23	Derek I. Hunter	5.20	Conference, correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (2.0); review, analyze and revise plan documents and related research related to same (3.2).
09/14/23	Derek I. Hunter	1.80	Participate in telephone conference with S. Toth, K&E team, AlixPartners, Company re sale (.7); participate in bi-weekly telephone conference with S. Toth, K&E team, Guggenheim re preparation for lender conference (.5); participate in bi-weekly lender conference with C. Marcus, K&E team, Guggenheim (.6).
09/14/23	Derek I. Hunter	0.40	Conference with N. Gavey, K&E team re Special Committee Transaction updates.
09/14/23	Christopher Marcus, P.C.	1.00	Participate in Special Committee call (.5); review, analyze U.S. Trustee objection (.5).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
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7.40 Conference with O. Pare re next steps re UCC 09/14/23 Brian Nakhaimousa considerations (.2); conference with O. Pare, D. Hunter re same (.6); review, analyze materials re same (.2); conference with O. Pare, N. Gavey, D. Hunter, AlixPartners re UCC analysis (.6); conference with U.S. Trustee re disclosure statement (1.0); research, analyze precedent re same (1.9); conference with A. Idrizovic re take back facility term sheet (.1); correspond with Guggenheim re same (.1); conferences with A. Simioni re disclosure statement reply (.4); research, analyze precedent, precedent objections re same (1.6); draft reply outline re U.S. Trustee objection (.7).

- 1.20 Conference with Company, D. Hunter, K&E team, Guggenheim, AlixPartners re case status, next steps (1.0); conference with Company, D. Hunter, K&E team, Guggenheim, AlixPartners, lender advisors re same (.2).
- 6.40 Telephone conferences with D. Hunter, K&E team re UCC settlement issues (2.3): correspond with Hunter, K&E team re same (1.1); review, analyze UCC presentation re same (1.3); telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim re plan, deal status (1.0); telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim, lenders, Gibson, HL re weekly update (.7).
- 7.10 Research re precedent disclosure statement replies (.6); research re patently unconfirmable disclosure statement objections (1.6); draft objection tracker re disclosure statement (.3); revise exclusivity reply (1.1); revise disclosure statement reply (3.5).
- 1.00 Participate in checkpoint conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sales process.

09/14/23 Brian Nakhaimousa

09/14/23 Oliver Pare

09/14/23 Adrian Simioni

09/14/23 Steve Toth

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 440 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/14/23	Lisa Zhang	1.80	Participate in biweekly telephone conference with Company and advisors re case status, strategy (1.0); telephone conference with lenders and advisors re disclosure statement (.8).
09/15/23	Megan C. Feeney	1.30	Correspond with B. Nakhaimousa re revised disclosure statement order, exhibits (.2); draft, revise re same (1.1).
09/15/23	Isabel Gao	6.20	Research re deficiency claims treatment (1.1); analyze issues re UCC lien challenges and settlement proposal (3.4); correspond with S. Silva, K&E team, Guggenheim team re same (.5); conference with D. Hunter, K&E team re UCC standing motion (.6); telephone conference with O. Pare re same (.6).
09/15/23	Nikki Gavey	1.00	Analyze disclosure statement objection, next steps (.8); correspond with A. Simioni, K&E team re same (.2).
09/15/23	Derek I. Hunter	4.50	Conference, correspond with O. Pare, K&E team, advisors and Company re case strategy and related issues (2.0); review, analyze and revise plan documents and related research (2.5).
09/15/23	Derek I. Hunter	0.40	Correspond with O. Pare, K&E team re Standing Motion, work in progress and related strategy (.3); correspond with same re same (.1).
09/15/23	Brian Nakhaimousa	3.80	Review, analyze precedent disclosure statement replies (1.0); review, analyze disclosure statement hearing transcripts (.2); review, revise disclosure statement order (.2); review, revise disclosure statement order exhibits (2.3); correspond with M. Feeney re same (.1).
09/15/23	Brian Nakhaimousa	0.10	Conference with counsel to landlord re amended plan.
09/15/23	Oliver Pare	2.80	Telephone conference with AlixPartners re UCC deck (.6); review, analyze same (1.2); correspond with D. Hunter, K&E team re same (.6); telephone conference with D. Hunter, K&E team re same (.4).
09/15/23	Oliver Pare	0.30	Review, revise talking points re amended plan, disclosure statement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 441 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
09/15/23	Adrian Simioni	4.20	Revise disclosure statement reply (3.9); draft certificate of no objection re exclusivity motion (.3).
09/15/23	Luke Spangler	0.40	Research and compile precedent re disclosure statement transcripts, distribute to N. Gavey.
09/15/23	Lisa Zhang	0.80	Review, analyze draft takeback debt facility term sheet and investor Q&A.
09/15/23	Tanzila Zomo	0.30	Research re disclosure statement hearing transcripts.
09/16/23	Megan C. Feeney	0.20	Correspond with B. Nakhaimousa, K&E team, Cole Schotz re disclosure statement order.
09/16/23	Isabel Gao	2.00	Draft memorandum re UCC lien challenges, deficiency claim recovery (1.8); correspond with O. Pare, D. Hunter re same (.2).
09/16/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents and related research.
09/16/23	Oliver Pare	0.20	Correspond with D. Hunter, K&E team re UCC, related deal issues.
09/16/23	Adrian Simioni	1.20	Revise disclosure statement reply.
09/16/23	Adrian Simioni	0.20	Correspond with D. Hunter, K&E team re disclosure statement reply precedent.
09/17/23	Megan C. Feeney	0.20	Correspond with B. Nakhaimousa, KCC, Gibson Dunn re solicitation materials, voting record materials.
09/17/23	Isabel Gao	5.00	Correspond with D. Hunter, K&E team, A&M team re UCC lien challenges, deficiency claim (.4); draft summary re same (2.0); revise deck re settlement counter proposal (1.7); conference with D. Hunter, K&E team, A&M team re same (.9).
09/17/23	Derek I. Hunter	3.10	Conference, correspond with O. Pare, K&E team, advisors and Company re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (2.1).
09/17/23	Derek I. Hunter	1.60	Review, analyze and revise plan documents and related research (1.2); correspond with K&E team re same (.4).
09/17/23	Brian Nakhaimousa	3.90	Review, revise disclosure statement reply (2.8); conference with AlixPartners, D. Hunter, K&E team re UCC plan considerations (1.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 442 of 1200 Invoice Number: 1050086308 Cyxtera Technologies Inc. Matter Number: 54128-20

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Disclosure Statement, Plan, Confirmation		

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/17/23	Oliver Pare	3.40	Telephone conference with D. Hunter, K&E team, AlixPartners re UCC materials (1.2); review, revise responsive materials re same (2.2).
09/18/23	Megan C. Feeney	7.20	Research re UCC response, value arguments (3.8); draft, revise correspondence memorandum re same (3.0); correspond with O. Pare re same (.2); correspond with KCC re disclosure statement order exhibits (.2).
09/18/23	Nathan James Felton	4.30	Draft, revise amended disclosure statement (3.3); research inclusion of provisions re same (1.0).
09/18/23	Isabel Gao	3.70	Analyze issues re UCC lien challenges, settlement proposal (2.0); correspond with O. Pare, K&E team re same (.2); review, analyze comments on chapter 11 plan (.1); draft illustrative timeline deck re same (.6); conference with D. Hunter, K&E team, AlixPartners, Gibson, Houlihan teams re UCC settlement (.8).
09/18/23	Nikki Gavey	3.30	Conference with D. Hunter, K&E team, AlixPartners re UCC settlement proposal (.5); analyze correspondence re same (.3); conference with D. Hunter, K&E team, AlixPartners, Guggenheim, Houlihan re same (.7); correspond with B. Nakhaimousa, K&E team re disclosure statement, proposed UCC challenges, next steps re same (.8); review, revise disclosure statement motion, exhibits (1.0).
09/18/23	Derek I. Hunter	5.10	Conference with O. Pare, K&E team, AlixPartners re UCC Settlement discussion (1.0); telephone conference with N. Gavey, K&E team, Gibson, AlixPartners, Company re UCC Settlement Proposal and legal arguments (1.1); conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (2.0); review, analyze and revise plan documents and related research related to same (1.0).
09/18/23	Derek I. Hunter	0.50	Conference with O. Pare, K&E team, PSZJ re disclaimer language, Committee's objection discussion and updates (.2); correspond with O. Pare, K&E team re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/18/23	Christopher Marcus, P.C.	4.90	Telephone con

- 4.90 Telephone conference with AlixPartners re UCC settlement discussion (1.0); review, analyze disclosure statement language (1.5); telephone conference with UCC re disclosure statement (.5); telephone conference with D. Hunter re disclosure statement (.4); review, analyze correspondence re UCC settlement proposal (1.0); telephone conference with Company advisors re UCC settlement (.5).
- 4.50 Conference with Ad Hoc Group advisors, D. Hunter, K&E team, AlixPartners re UCC settlement (.8); review, revise disclosure statement reply (1.5); review, revise disclosure statement (.6); correspond with N. Felton re same (.2); correspond with D. Hunter re disclosure statement objection (.7); conference with D. Hunter, re same (.2); conference with D. Hunter, K&E team, AlixPartners re UCC settlement (.5).
- 0.50 Conference with U.S. Trustee re disclosure statement objection.
- 6.40 Review, revise deck re UCC settlement (2.2); telephone conferences with AlixPartners, D. Hunter, K&E team re same (3.4); telephone conference with AlixPartners, D. Hunter, K&E team, GDC, HL re same (.8).
- 3.00 Revise disclosure statement reply.
- 2.40 Correspond and telephone conference with O. Pare, K&E team re disclosure statement works in progress (.3); correspond with Guggenheim re lender register (.1); correspond with KCC re solicitation process (.2); draft, revise disclosure statement exhibits, order (1); draft, revise responses to KCC re solicitation process (.3); correspond with KCC, Cole Schotz, D. Hunter re same (.2); correspond with B. Nakhaimousa, Guggenheim re disclosure statement hearing invites, attendance coordination (.3).
- 6.70 Review, revise disclosure statement (2.9); draft disclosure statement hearing talking points (3.3); correspond, conference with B. Nakhaimousa re same (.3); telephone conference with B. Nakhaimousa, K&E team re disclosure statement filing (.2).

09/18/23 Brian Nakhaimousa

09/18/23 Brian Nakhaimousa

09/18/23 Oliver Pare

09/18/23 Adrian Simioni

09/19/23 Megan C. Feeney

09/19/23 Nathan James Felton

1050086308

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 444 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/19/23	Isabel Gao	3.70	Analyze issues re third party release (1.1); correspond with D. Hunter, K&E team re same (.3); conference with O. Pare, K&E team, AlixPartners, Houlihan, Gibson teams, lenders re UCC settlement (.5); revise chapter 11 plan (.8); telephone conference with O. Pare re same (.1); analyze issues re preference and fraudulent transfer (.9).
09/19/23	Nikki Gavey	1.80	Conference with Company, advisors re case status, next steps (.4); conference with D. Hunter, K&E team, AlixPartners re UCC settlement proposal (.5); conference with lenders, Gibson, AlixPartners, D. Hunter, K&E team re same (.4); correspond with B. Nakhaimousa, K&E team re disclosure statement (.5).
09/19/23	Derek I. Hunter	5.10	Participate in UCC Settlement preparation telephone conference with N. Gavey, K&E team, AlixPartners (1.1); telephone conference with O. Pare, K&E team, AlixPartners, Company re UCC Settlement discussion (1.0); correspond with N. Gavey, K&E team, Company, advisors re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (2.0).
09/19/23	Derek I. Hunter	0.30	Participate in telephone conference with N. Gavey, K&E team, AlixPartners, Company re status.
09/19/23	Christopher Marcus, P.C.	4.40	Participate in telephone conference with Company, advisors re status (.6); participate in preparation telephone conference with D. Hunter, K&E team, AlixPartners re UCC settlement (.5); participate in settlement conference with UCC and lenders (.5); review, analyze correspondence re UCC settlement claims and telephone conference with K&E team re same (1.7); review, analyze disclosure statement objections and U.S. Trustee settlement language (1.1).
09/19/23	Brian Nakhaimousa	0.30	Conferences with A. Simioni, N. Felton, M. Feeney, K&E team re disclosure statement, disclose statement motion, disclosure statement reply re next steps.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 445 of 1200 Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	Hours	Description
	Brian Nakhaimousa		Conference with D. Hunter, K&E team, Guggenheim, AlixPartners, Company re case status, next steps.
09/19/23	Oliver Pare	4.30	Review, revise deck re UCC settlement proposal (1.9); telephone conferences with D. Hunter, K&E team, AlixPartners re same (.9); telephone conference with D. Hunter, K&E team, AlixPartners, GDC, HL, lenders re same (.7); review, analyze DPW comments to plan (.3); telephone conference with Katten re milestones (.2); telephone conference with GDC re same (.3).
09/19/23	Adrian Simioni	1.10	Revise disclosure statement reply (.9); conference with B. Nakhaimousa re same (.2).
09/19/23	Lisa Zhang	1.00	Participate in telephone conference with Company and advisors re plan.
09/20/23	Megan C. Feeney	4.80	Draft, revise disclosure statement exhibits, order (2.0); correspond with B. Nakhaimousa, D. Hunter, KCC re disclosure statement order, exhibits (.4); correspond with O. Pare, K&E team re confirmation schedule (.2); draft, revise responses to KCC re solicitation process (1.4); research re disclosure statement reply (.4); draft, revise summary re same (.2); correspond with B. Nakhaimousa re disclosure statement hearing invites, attendance coordination (.2).
09/20/23	Nathan James Felton	5.30	Draft notice of filing amended disclosure statement (.8); correspond with B.  Nakhaimousa re same (.1); draft notice of resolution re GUC recovery pool (.7); correspond, conference with B. Nakhaimousa re same (.2); research re substantive consolidation re disclosure statement reply (.4); correspond with B. Nakhaimousa, K&E team re same (.1); review, revise disclosure statement (3.0).
09/20/23	Isabel Gao	3.10	Review, analyze disclosure statement reply (.1); conference with B, Nakhaimousa, K&E team re transaction (.6); revise chapter 11 plan (2.0); correspond with O. Pare, K&E team re same (.2); review, analyze hids (.1)

team re same (.3); review, analyze bids (.1).

1050086308

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 446 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/20/23	Nikki Gavey	2.10	Conference with J. Greer, K&E team re UCC settlement proposal and related transactions (.6); review, revise disclosure statement reply (1.1); review, analyze UCC objection to disclosure statement (.4).
09/20/23	Noelle M. Howard	1.10	Research precedent confirmation briefs (.7); review, analyze same (.4).
09/20/23	Derek I. Hunter	6.90	Telephone conference with N. Gavey, K&E team, PSZJ re settlement proposal, FRE 408 (1.9); conferences with Company, advisors re case strategy (1.0); review, analyze and revise plan documents (2.0); correspond with N. Gavey, K&E team re same (1.0); review, analyze research related to same (1.0).
09/20/23	Brian Nakhaimousa	4.30	Review, analyze precedent disclosure statement replies (.7); review, revise reply chart (.8); review, revise disclosure statement reply (2.8).
09/20/23	Brian Nakhaimousa	0.20	Conference with O. Pare, K&E team re UCC issues.
09/20/23	Brian Nakhaimousa	0.40	Correspond with U.S. Trustee re disclosure statement (.1); conference with same re same (.3).
09/20/23	Oliver Pare	2.90	Review, revise chapter 11 plan (.7); correspond with D. Hunter, K&E team re chapter 11 plan, disclosure statement amendments (.6); telephone conferences with D. Hunter, K&E team re UCC settlement (1.2); correspond with D. Hunter, K&E team, GDC, AlixPartners, re same (.4).
09/20/23	Adrian Simioni	6.50	Revise disclosure statement reply (1.7); revise disclosure statement reply tracker (3.9); research issues re same (.9).
09/21/23	Ian Craig	0.30	Review, analyze disclosure statement re real estate transfer matters.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

09/21/23 Megan C. Feeney

**Date Hours Description** Name

- 5.30 Correspond and telephone conference with KCC re voting procedures, tabulation (.9); prepare for same (.2); conference with N. Gavey re same (.3); research re same (1.1); draft, revise responses re same (.4); correspond and telephone conference with B. Nakhaimousa, K&E team re disclosure statement works in progress (.5); correspond with GDC, B. Nakhaimousa re revised disclosure statement, solicitation materials (.2); research voting tabulations issues (1.2); correspond and telephone conference with B. Nakhaimousa re voting tabulation (.5).
- 6.50 Review, revise disclosure statement (3.6); draft solicitation version of disclosure statement (2.2); telephone conference with B. Nakhaimousa, K&E team re disclosure statement filing, related workstreams (.7).
- 3.50 Correspond with M. Feeney, N. Felton, A. Simioni re disclosure statement (.3); review, revise chapter 11 plan (1.6); conference with O. Pare, K&E team and Gibson teams re UCC settlement (.6); analyze issues re substantive consolidation (.3); telephone conference with lender re RSA (.2); correspond with O. Pare, D. Hunter re same (.2); telephone conference with N. Felton re disclosure statement hearing talking points (.1); revise same (.2).
- 1.80 Analyze disclosure statement objection chart (.1); conference with Gibson, O. Pare re UCC settlement (.5); conference with M. Feeney re solicitation procedures (.2); conference with KCC, M. Feeney, AlixPartners, K&E team re voting spreadsheet (.7); analyze talking points re same (.3).

09/21/23 Nathan James Felton

09/21/23 Isabel Gao

09/21/23 Nikki Gavey

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308

Disclosure Statement, Plan, Confirmation

54128-20

- 09/21/23 Derek I. Hunter 6.50 Participate in UCC Settlement preparation telephone conference with N. Gavey, K&E team, AlixPartners (1.0); telephone conference with O. Pare, K&E team, AlixPartners, PSZJ, Gibson, HL, Company re UCC/AHG/Company discussion (2.0); conference, correspond with O. Pare, K&E team, Company, and advisors re case strategy and related issues (1.0); review, analyze and revise plan documents and related research
  - 0.90 Participate in bi-weekly lender call with S. Toth, K&E team, Guggenheim (.4); conference with S. Toth. K&E team re Special Committee transaction updates (.5).

related to same (2.5).

- 2.60 Telephone conference with Company, AlixPartners and Guggenheim re sale process (1.0); participate in telephone conference re Special Committee (.5); telephone conferences with D. Hunter, K&E team, UCC and Lenders re settlement and telephone conference (1.1).
- 6.00 Conference with M. Feeney re disclosure statement exhibits, disclosure statement order (.5); conference with Gibson, D. Hunter, K&E team re disclosure statement considerations (.6); review, analyze considerations re same (.4); review, revise disclosure statement reply (3.4); review, analyze precedent re same (.7); correspond with N. Felton re disclosure statement (.4).
- 3.70 Review, revise chapter 11 plan (1.3); telephone conference with D. Hunter, K&E team, AlixPartners, Guggenheim, Company re case status, deal, related issues (.6); review revise, materials re UCC settlement (1.1); telephone conferences with D. Hunter, K&E team, PSZJ, GDC re same (.7).

09/21/23 Christopher Marcus, P.C.

09/21/23 Brian Nakhaimousa

09/21/23 Oliver Pare

1050086308

54128-20

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 449 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/21/23	Adrian Simioni	7.60	Conference with B. Nakhaimousa, K&E team re disclosure statement (.3); revise disclosure statement objection tracker (2.2); correspond with O. Pare re plan language revision (.3); research re liquidation analysis (.9); revise disclosure statement reply (3.5); telephone conference with Gibson, D. Hunter, K&E team re disclosure statement reply (.4).
09/21/23	Lisa Zhang	1.30	Participate in telephone conference with Company and advisors re case status, strategy (.8); telephone conference with lenders, D. Hunter, K&E team re UCC settlement (.5).
09/22/23	Megan C. Feeney	3.90	Correspond with O. Pare, K&E team re tabulation process (.3); research re same (1.5); correspond and telephone conference with KCC re disclosure statement exhibits, voting process (.5); draft, revise disclosure statement exhibit, order (.8); correspond with Guggenheim re lender register (.1); research re voting reports (.2); correspond with B. Nakhaimousa re same (.1). review, analyze disclosure statement, plan (.4).
09/22/23	Nathan James Felton	4.80	Review, revise disclosure statement (3.3); prepare same for filing (.4); draft solicitation version of same (.6); draft disclosure statement hearing talking points (.5).
09/22/23	Isabel Gao	4.60	Revise disclosure statement talking points (.9); revise chapter 11 plan (2.8); correspond with O. Pare, D. Hunter re same (.5); correspond with S. Xie, K&E team re plan and disclosure statement filing (.4).
09/22/23	Nikki Gavey	1.60	Correspond with M. Feeney, K&E team re disclosure statement motion and solicitation, next steps.
09/22/23	Derek I. Hunter	4.50	Conferences with Company, advisors re case strategy (1.0); review, analyze and revise plan documents (1.0); correspond with N. Gavey, K&E team re same (1.0); review, analyze research related to same (1.5).
09/22/23	Derek I. Hunter	0.30	Telephone conference with S. Toth, K&E team, Company re DS hearing, sale and lender recap.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 450 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/22/23	Brian Nakhaimousa	1.40	Review, revise disclosure statement reply (1.2); conference with M. Feeney re disclosure statement exhibits (.2).
09/22/23	Oliver Pare	5.20	Review, revise chapter 11 plan (3.9); further revise same (.5); telephone conferences with D. Hunter, K&E team re same (.4); correspond with D. Hunter, K&E team re same (.4).
09/22/23	Sherry Xie	0.50	Review and revise disclosure statement and plan.
09/23/23	Megan C. Feeney	1.60	Draft, revise notice of revised disclosure statement order (.6); draft, revise disclosure statement order, exhibits (.3); correspond with B. Nakhaimousa re same (.4); review revise plan, disclosure statement (.3).
09/23/23	Isabel Gao	0.60	Analyze issues re asset sale plan, GUC trust.
09/23/23	Derek I. Hunter	0.60	Review, analyze and revise plan documents (.2); correspond with N. Gavey, K&E team re same (.2); review, analyze research related to same (.2).
09/23/23	Brian Nakhaimousa	0.80	Review, revise notice of amended disclosure statement (.3); review, revise disclosure statement (.2); review, revise disclosure statement exhibits (.3).
09/23/23	Oliver Pare	0.30	Correspond with D. Hunter, K&E team re chapter 11 plan, related issues.
09/23/23	Joseph Riddle	2.00	Review and revise disclosure $(1.0)$ ; review and revise plan $(1.0)$ .
09/23/23	Sherry Xie	1.70	Review and revise disclosure statement and related analysis and communications (1.2); review and revise plan (.5).
09/24/23	Megan C. Feeney	0.90	Draft, revise disclosure statement order, exhibits (.2); correspond with B.  Nakhaimousa, K&E Team re same (.3); prepare and compile same for filing (.2); correspond with T. Zomo, K&E Team re disclosure statement hearing (.2).
09/24/23	Isabel Gao	3.00	Analyze issues re asset sale plan, GUC trust (.3); correspond with O. Pare re same (.2); revise chapter 11 plan (.7); review, analyze correspondence re same (.5); prepare filing version of plan and disclosure statement (1.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 451 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086308 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/24/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents (.3); correspond with N. Gavey, K&E team re same; review, analyze research related to same (.2).
09/24/23	Brian Nakhaimousa	7.40	Conferences with O. Pare, D. Hunter, UCC re disclosure statement, plan (.8); correspond with O. Pare, N. Gavey, K&E team re same (.5); review, revise disclosure statement, disclosure statement exhibits, disclosure statement order, disclosure statement filing notice (3.9); prepare same for filing, disclosure statement hearing (2.2).
09/24/23	Oliver Pare	3.80	Review, revise chapter 11 plan (3.1); correspond with D. Hunter, K&E team re same (.5); file same (.2).
09/24/23	Sherry Xie	0.30	Review and revise disclosure statement and related communications.
09/24/23	Tanzila Zomo	2.10	Draft exhibits to disclosure statement motion (1.5); correspond with L. Saal re same (.2); coordinate invites re disclosure statement hearing (.4).
09/25/23	Megan C. Feeney	1.50	Correspond and telephone conference with KCC, B. Nakhaimousa, K&E team re solicitation materials, voting spreadsheet (.6); prepare same for solicitation (.3); review, analyze voting amount spreadsheet (.4); correspond with N. Howard, Guggenheim, K&E Team re DS hearing (.2).
09/25/23	Nathan James Felton	3.60	Draft solicitation version of disclosure statement (3.4); correspond with B. Nakhaimousa, N. Gavey re same (.1); correspond with KCC re same (.1).
09/25/23	Isabel Gao	1.30	Review, analyze correspondence re plan, emergence (.3); conference with O. Pare, Gowling team re WEPPA (.3); correspond with Gowling re same (.1); correspond with D. Hunter, K&E team re third party release (.2); research re same (.2); review, analyze correspondence re plan supplement (.2).
09/25/23	Nikki Gavey	1.00	Correspond with O. Pare, K&E team re plan, disclosure statement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 452 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/25/23	Derek I. Hunter	4.60	Conferences with Company, advisors re case strategy (1.0); review, analyze and revise plan documents (1.6); correspond with N. Gavey, K&E team re same (1.0); review, analyze research related to same (1.0).
09/25/23	Christopher Marcus, P.C.	1.50	Telephone conference with D. Hunter re disclosure statement hearing (1.0); review, analyze documents re same (.5).
09/25/23	Oliver Pare	0.30	Correspond with D. Hunter, K&E team re plan, disclosure statement, disclosure statement hearing.
09/26/23	Megan C. Feeney	2.10	Correspond and conference with N. Felton, K&E team re disclosure statement hearing (.5); draft, revise disclosure statement order, exhibits (.6); draft, revise publication notice (.2); research re same (.2); correspond with B. Nakhaimousa, KCC, K&E team re same (.1); correspond with KCC re solicitation, voting process, disclosure statement order (.3); correspond with B. Nakhaimousa, D. Hunter re same (.2).
09/26/23	Megan C. Feeney	0.30	Correspond with F. George, C. Solis re disclosure statement, hearing, motion, order.
09/26/23	Nathan James Felton	1.90	Draft, revise solicitation version of disclosure statement.
09/26/23	Isabel Gao	1.30	Conference with N. Felton, K&E team re disclosure statement and plan (.8); analyze correspondence re confirmation order (.2); draft confirmation objection tracker (.3).
09/26/23	Nikki Gavey	0.70	Conference with B. Nakhaimousa, K&E team, Company advisors re plan, next steps.
09/26/23	Derek I. Hunter	4.00	Conferences with Company, advisors re case strategy (1.0); review, analyze and revise plan documents (1.0); correspond with N. Gavey, K&E team re same (1.0); review, analyze research related to same (1.0).
09/26/23	Derek I. Hunter	1.00	Participate in telephone conference with S. Toth, K&E team, AlixPartners, Company re plan process and related considerations.
09/26/23	Derek I. Hunter	0.50	Conference with N. Gavey, K&E team, Cyxtera re case strategy.
09/26/23	Oliver Pare	0.50	Correspond with D. Hunter, K&E team re plan, deal, related issues.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 453 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086308 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/26/23	Benjamin M. Schreiner, P.C.	0.50	Telephone conference with D. Hunter re disclosure statement hearing.
09/26/23	Steve Toth	0.60	Participate in checkpoint conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sale process.
09/26/23	Lisa Zhang	1.00	Participate in telephone conference with Company and advisors re case status, strategy.
09/26/23	Tanzila Zomo	3.00	Attend disclosure statement hearing (1.5); prepare materials re same (1.5).
09/27/23	Megan C. Feeney	1.00	Correspond and telephone conference with KCC, B. Nakhaimousa, K&E Team, Guggenheim re solicitation (.4); draft, revise publication notice (.3); correspond with F. George, K&E team, CS re same (.3).
09/27/23	Nathan James Felton	0.80	Telephone conference with F. George, C. Solis re confirmation objection research (.5); research re same (.3).
09/27/23	Isabel Gao	4.30	Prepare Board presentation re deal updates (2.8); correspond with O. Pare re same (.4); correspond with N. Felton, K&E team re confirmation objection (.5); correspond with F. George, O. Pare re confirmation declaration (.3); analyze issue re RSA joinder (.3).
09/27/23	Fredrica George	1.60	Research re precedent disclosure statements.
09/27/23	Fredrica George	0.50	Telephone conference with N. Felton and C. Solis regarding third-party release provisions research.
09/27/23	Susan D. Golden	0.50	Coordinate publication of disclosure statement Order in NY Times and Financial Times.
09/27/23	Derek I. Hunter	0.90	Conference, correspond with N. Gavey, K&E team, advisors and Company re case strategy and related issues (.4); review, analyze and revise plan documents and related research (.3); correspond with O. Pare, K&E team, Gibson re same (.2).
09/27/23	Derek I. Hunter	2.80	Review, analyze and revise plan documents (2.3); correspond with K&E team re same (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 454 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/27/23	Brian Nakhaimousa	0.30	Conference with N. Felton re confirmation brief (.1); correspond with N. Felton, K&E team re same (.2).
09/27/23	Oliver Pare	1.20	Telephone conference with GDC, D. Hunter, K&E team re sale notice (.5); telephone conference with B. Nakhaimousa, D. Hunter re same (.2); telephone conference with GDC re same (.1); correspond with D. Hunter, K&E team re plan revisions, deal, related matters (.4).
09/27/23	Chris Solis	1.70	Research re potential objections to the release provision.
09/28/23	Megan C. Feeney	0.60	Correspond with KCC, Guggenheim, K&E team re solicitation (.4); coordinate KCC, Guggenheim re same (.2).
09/28/23	Isabel Gao	4.60	Review, analyze confirmation hearing transcript (.6); analyze issue re WEPPA (.1); review, analyze precedent for confirmation order (2.7); review, revise board presentation re UCC settlement and confirmation (.4); review, revise confirmation declaration summary (.4); review, revise confirmation U.S. Trustee objection summary (.3); correspond with S. Toth, K&E team re APA (.1).
09/28/23	Nikki Gavey	1.10	Conference with D. Hunter, K&E team, advisors, Company re plan, next steps (1.0); correspond with O. Pare K&E team re same (.1).
09/28/23	Fredrica George	1.40	Research re precedent release objections.
09/28/23	Fredrica George	2.20	Prepare summary chart of confirmation declarations re precedent sale plans.
09/28/23	Derek I. Hunter	3.50	Conferences with O. Pare, K&E team, opposing counsel, Company re plan strategy, related issues (2.0); correspond with O. Pare, K&E team, Company re same (1.5).
09/28/23	Derek I. Hunter	3.50	Participate in telephone conference with N. Gavey, K&E team, AlixPartners, Company re case status, strategy (1.6); participate in biweekly telephone conference with advisors re lenders (.8); participate in bi-weekly telephone conference with lenders re case status (1.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086308 54128-20

Disclosure Statement, Plan, Confirmation

09/28/23 Mason N. Zurek

Disclosure Statement, Fran, Commitation				
<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>	
09/28/23	Christopher Marcus, P.C.	5.00	Participate in telephone conference with Company, advisors re case status, strategy (1.0); telephone conference with lenders and lender advisors (1.1); review documents re same (.2); participate in telephone conference with Special Committee re update (.5); telephone conference with N. Gavey, K&E team re disclosure statement Order (.5); telephone conference with same re M&A (.7); review, analyze research re 363 (.3); telephone conference with O. Pare, K&E team re same (.7).	
09/28/23	Brian Nakhaimousa	0.10	Correspond with M. Feeney, KCC re solicitation.	
09/28/23	Brian Nakhaimousa	2.00	Conference with Company, Company advisors, D. Hunter, K&E team re next steps, works in process (1.0); conference with ad hoc group advisors, Company advisors re lender call (1.0).	
09/28/23	Oliver Pare	6.30	Telephone conference with D. Hunter, K&E team re plan, sale, related issues (1.0); telephone conference with D. Hunter, K&E team, lender advisors re sale transaction, plan, related issues (.7); telephone conference with D. Hunter, K&E team, lenders, re bi-weekly update (.5); telephone conference with D. Hunter, K&E team, AlixPartners, Guggenheim re net working capital issues (.5); review, revise board materials re plan, UCC settlement, bidder (2.5); review, revise same (1.1).	
09/28/23	Chris Solis	0.50	Research re potential release objection.	
09/28/23	Steve Toth	1.00	Participate in checkpoint conference with Company, Guggenheim, AlixPartners, and K&E team, including re sale process.	
09/28/23	Lisa Zhang	2.00	Participate in biweekly telephone conference with management Company and advisors re case status, strategy (1.0); telephone conference with lenders and advisors re same (1.0).	

status.

0.30 Partially attend telephone conference with

Company, advisors re sale process, case

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 456 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086308 54128-20

Cyxtera Technologies Inc. Matter Number: Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/29/23	Megan C. Feeney	0.90	Correspond with B. Nakhaimousa, K&E team re confirmation declarations (.1); research precedent re same (.8).
09/29/23	Isabel Gao	1.60	Review, revise summary of U.S. Trustee objection (.5); correspond with C. Solis, F. George re same (.4); revise case milestone summary (.2); review, analyze RSA covenants (.5).
09/29/23	Fredrica George	0.30	Prepare summary chart of confirmation declarations for precedent plans.
09/29/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents; correspond with N. Gavey, K&E team re same; review, analyze research related to same.
09/29/23	Derek I. Hunter	1.20	Conference with N. Gavey, K&E team, AlixPartners re Cyxtera LC updates.
09/29/23	Georgia Meadow	1.10	Review and revise Confirmation Brief.
09/29/23	Brian Nakhaimousa	1.20	Correspond with C. Solis re sale transaction notice (.3); conference with C. Solis re same (.1); conference with AlixPartners re letter of credit draws (.8).
09/29/23	Oliver Pare	1.60	Participate in board telephone conference re sale process (1.0); prepare for same (.6).
09/29/23	Chris Solis	1.90	Draft toggle notice.
09/29/23	Chris Solis	1.30	Research and compile previous objections to third-party releases.
09/29/23	Chris Solis	0.50	Compile and analyze toggle notice precedent.
09/30/23	Derek I. Hunter	0.30	Review, analyze and revise plan documents (.1); correspond with N. Gavey, K&E team re same (.1); review, analyze research related to same (.1).
09/30/23	Brian Nakhaimousa	0.20	Review, revise notice of acceptable bidder.
09/30/23	Tanzila Zomo	0.50	Review and revise confirmation order.

**Total** 733.00 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086310 Client Matter: 54128-22

In the Matter of International Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 15,818.00

Total legal services rendered

\$ 15,818.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 458 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086310 54128-22

International Matters

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	3.30	885.00	2,920.50
Jill Ross	7.70	1,675.00	12,897.50
TOTALS	11.00		\$ 15,818.00

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Document Page 459 of 1200 Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

**International Matters** 

Matter Number:

1050086310 54128-22

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
09/01/23	Megan C. Feeney	0.20	Correspond with B. Nakhaimousa re Canadian sale motion.
09/05/23	Jill Ross	0.60	Analyze materials re Canada sale.
09/06/23	Megan C. Feeney	2.40	Correspond with B. Nakhaimousa re Canadian sale motion (.3); telephone conference with same re same (.4); draft, revise same (1.3); research same (.4).
09/06/23	Jill Ross	0.80	Telephone conference with Gowling re Canadian notification analysis (.6); correspond with same re same (.2).
09/07/23	Jill Ross	0.90	Analyze materials re Canadian notification information.
09/08/23	Jill Ross	0.40	Telephone conference with Company and Gowling re Canada notifications analysis.
09/12/23	Megan C. Feeney	0.30	Correspond with A. Simioni re Canadian sale motion (.1); conference with same re same (.2).
09/14/23	Jill Ross	0.80	Analyze materials re Canadian data centers.
09/15/23	Jill Ross	0.90	Draft, analyze materials re Canadian data centers.
09/18/23	Jill Ross	0.30	Analyze materials re ex-U.S. noticing requirements.
09/19/23	Jill Ross	0.80	Analyze materials re HSR notification for ex- US transactions.
09/21/23	Megan C. Feeney	0.20	Correspond with N. Gavey re foreign claims.
09/22/23	Megan C. Feeney	0.20	Correspond with B. Nakhaimousa, N. Gavey re foreign claims.
09/26/23	Jill Ross	1.50	Analyze, draft substantive analysis re Canadian data centers (.7); correspond with N. Gavey re same (.4); telephone conference with same re same (.4).
09/27/23	Jill Ross	0.70	Draft correspondence re Canadian asset sales.
Total		11.00	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086311 Client Matter: 54128-23

**In the Matter of Receivables Program** 

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 23,642.00

Total legal services rendered

\$ 23,642.00

1050086311

54128-23

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 461 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

Receivables Program

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nathan James Felton	7.10	885.00	6,283.50
Janette A. McMahan	4.60	1,895.00	8,717.00
Brian Nakhaimousa	1.90	1,155.00	2,194.50
Sherry Xie	4.20	1,535.00	6,447.00
TOTALS	17.80		\$ 23,642.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 462 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086311

Receivables Program

54128-23

# **Description of Legal Services**

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
09/07/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re receivables program and proposed bids.
09/08/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re termination of receivables program.
09/09/23	Janette A. McMahan	0.20	Analyze exit fee for receivables program (.1); correspond with N. Felton re same (.1).
09/14/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re, analyze treatment of receivables program in bid proposal.
09/18/23	Janette A. McMahan	0.10	Correspond with N. Felton re, analyze treatment of receivables program in bid proposal.
09/20/23	Nathan James Felton	2.70	Telephone conference with B. Nakhaimousa, K&E team, Company re receivables facility (.5); correspond with B. Nakhaimousa re same (.2); research amendment provisions re same (2.0).
09/20/23	Janette A. McMahan	1.00	Conference with N. Felton, K&E team and company re receivables program amendment (.5); telephone conference with N. Felton and B. Nakhaimousa re receivables program amendment (.3); correspond with N. Felton and B. Nakhaimousa re credit agreement (.2).
09/20/23	Brian Nakhaimousa	0.80	Conference with J. McMahan, Company, AlixPartners re receivables program.
09/20/23	Brian Nakhaimousa	0.30	Conference with J. McMahan, N. Felton re receivables program.
09/21/23	Nathan James Felton	2.80	Research re receivables facility amendment provisions (1.4); telephone conferences with Mayer Brown re same (.4); correspond with Cole Schotz re same (.1); telephone conference with B. Nakhaimousa, K&E team, Company re same (.5); draft notice of amendment (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 463 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086311

Cyxtera Technologies Inc.

Matter Number:

54128-23

Receivables Program

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/21/23	Janette A. McMahan	1.30	Correspond with N. Felton, K&E team re receivables program and credit agreement (.3); analyze credit agreement (.1); conference with Company and N. Felton, K&E team re receivables program (.5); correspond with PNC counsel re same (.1); correspond with B. Nakhaimousa re receivables program and reporting (.3).
09/22/23	Nathan James Felton	0.70	Correspond with J. McMahon, K&E team re PNC amendment (.2); telephone conference with Mayer Brown re same (.3); research amendment provisions re same (.2).
09/22/23	Janette A. McMahan	0.40	Correspond with B. Nakhaimousa, K&E team, Company re receivables program amendment (.3); analyze proposed amendment language (.1).
09/22/23	Brian Nakhaimousa	0.10	Correspond with J. McMahan re receivables program.
09/25/23	Nathan James Felton	0.20	Telephone conference with Mayer Brown re receivables purchase agreement amendment.
09/26/23	Janette A. McMahan	0.20	Correspond with N. Felton re amendment to receivables program (.1); analyze amendment to receivables program (.1).
09/27/23	Nathan James Felton	0.70	Research re payoff motion provisions (.5); correspond, conference with B. Nakhaimousa re same (.2).
09/27/23	Janette A. McMahan	0.50	Analyze receivables program agreement (.2); correspond with N. Felton, K&E team, AlixPartners re receivables program agreement and proposed amendment (.3).
09/27/23	Brian Nakhaimousa	0.60	Conference with D. Hunter, N. Felton re PNC program (.3); correspond with D. Hunter, N. Felton, J. Greer, J. McMahan re same (.3).
09/28/23	Janette A. McMahan	0.50	Correspond with Company re receivables program amendment (.1); analyze treatment of receivables program in bid (.2); analyze receivables program amendment (.2).
09/28/23	Brian Nakhaimousa	0.10	Review, analyze precedent re amendment.
09/29/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re receivables program amendment and due diligence.

Entered 01/25/24 17:39:49 Doc 885 Case 23-14853-JKS Filed 01/25/24 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number:

1050086311

Cyxtera Technologies Inc. Receivables Program

Matter Number:

54128-23

09/29/23 Sherry Xie

<u>Name</u>

**Date** 

**Hours Description** 

4.20 Telephone conference with PJT, AlixPartners re APA (1.0); correspond with lender counsel re APA and related analysis (.8); review and revise APA and related analysis and communications (2.4).

**Total** 17.80 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086312 Client Matter: 54128-24

In the Matter of Canadian Recognition Proceeding

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 4,953.00

Total legal services rendered

\$4,953.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 466 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086312 Cyxtera Technologies Inc. Matter Number: 54128-24

Canadian Recognition Proceeding

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Noelle M. Howard	3.90	885.00	3,451.50
Oliver Pare	1.30	1,155.00	1,501.50
TOTALS	5.20		\$ 4,953.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 467 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086312 54128-24

Canadian Recognition Proceeding

**Total** 

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Noelle M. Howard	1.60	Draft affidavit re Canadian proceeding for execution (1.2); correspond with O. Pare, Canadian counsel re same (.4).
09/01/23	Oliver Pare	0.40	Correspond with N. Howard, K&E team, Gowling, AlixPartners re Koza affidavit, execution, related logistics.
09/06/23	Noelle M. Howard	1.10	Telephonically attend Canadian recognition hearing (.5); correspond with O. Pare re same (.3); draft summary re same (.3).
09/12/23	Noelle M. Howard	0.30	Conference with N. Gavey, K&E team, Canadian counsel re professional fees.
09/12/23	Oliver Pare	0.30	Telephone conference with N. Gavey, K&E team, Gowling re CCAA professional fee issues.
09/18/23	Noelle M. Howard	0.20	Correspond with N. Gavey, K&E team, Canadian counsel re interim cash management order.
09/19/23	Noelle M. Howard	0.20	Review, analyze correspondence with Canadian counsel re interim cash management order.
09/20/23	Noelle M. Howard	0.50	Telephone conference with N. Gavey, K&E team, Canadian counsel re asset sale.
09/25/23	Oliver Pare	0.40	Telephone conference with Gowling re Canada sale issues.
09/30/23	Oliver Pare	0.20	Review, analyze correspondence re Canadian law issues.

5.20

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

**Invoice Number: 1050086313 Client Matter: 54128-25** 

**In the Matter of Business Operations** 

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 3,610.50

Total legal services rendered

\$ 3,610.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 469 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050086313

Business Operations

Matter Number:

54128-25

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	2.90	1,245.00	3,610.50
TOTALS	2.90		\$ 3,610.50

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number:

1050086313

Cyxtera Technologies Inc. **Business Operations** 

**Total** 

Matter Number:

54128-25

# **Description of Legal Services**

**Hours Description Date** <u>Name</u> 09/19/23 Nikki Gavey 1.90 Review, revise MORs (.8); analyze, correspond with AlixPartners re same (1.1). 09/28/23 Nikki Gavey 1.00 Conference with Company, advisors, lender advisors re business operations.

2.90

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086314 Client Matter: 54128-26

In the Matter of Asset Sales/Section 363/Use, Sale

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 600,134.00

Total legal services rendered

\$ 600,134.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 472 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314

Asset Sales/Section 363/Use, Sale

54128-26

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<u>Amount</u>
Matthew Antinossi	0.40	1,895.00	758.00
Mike Beinus, P.C.	2.00	2,225.00	4,450.00
John G. Caruso	0.50	1,895.00	947.50
Griffin Clark	4.20	885.00	3,717.00
Ian Craig	1.00	1,545.00	1,545.00
Juan Donado Diez	7.30	995.00	7,263.50
Michael P. Esser	0.50	1,475.00	737.50
Nathan James Felton	1.00	885.00	885.00
Sharon R.H. Foster	1.20	885.00	1,062.00
Isabel Gao	0.30	885.00	265.50
Nikki Gavey	29.10	1,245.00	36,229.50
Fredrica George	1.70	735.00	1,249.50
Luci Hague	1.10	1,405.00	1,545.50
Sara Handibode	1.50	570.00	855.00
Derek I. Hunter	19.20	1,375.00	26,400.00
Catherine Kordestani	0.10	1,295.00	129.50
Erika Krum	1.40	1,155.00	1,617.00
Von Lovan	31.80	1,295.00	41,181.00
Mario Mancuso, P.C.	1.10	2,125.00	2,337.50
Christopher Marcus, P.C.	12.20	2,045.00	24,949.00
Brian Nakhaimousa	31.50	1,155.00	36,382.50
Robert Orren	0.20	570.00	114.00
Oliver Pare	1.40	1,155.00	1,617.00
Jessica Pushka	2.50	1,155.00	2,887.50
Joseph Riddle	5.00	1,075.00	5,375.00
Jill Ross	1.20	1,675.00	2,010.00
Benjamin M. Schreiner, P.C.	12.30	1,925.00	23,677.50
Adrian Simioni	53.70	885.00	47,524.50
Jonathan Slack	105.60	1,155.00	121,968.00
Chris Solis	0.20	735.00	147.00
Luke Spangler	0.30	325.00	97.50
Donovan J. Suh	2.50	1,245.00	3,112.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 473 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Steve Toth	77.00	1,615.00	124,355.00
Matthew J. Van Wagoner	2.00	1,295.00	2,590.00
Thomas Sebastian Wilson	3.20	1,625.00	5,200.00
Sherry Xie	27.00	1,535.00	41,445.00
Lisa Zhang	15.10	1,545.00	23,329.50
Amanda Zorzi	0.20	885.00	177.00
TOTALS	458.50		\$ 600,134.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 474 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314

Asset Sales/Section 363/Use, Sale

54128-26

### **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/01/23	Isabel Gao	0.10	Review, analyze correspondence re bids.
09/01/23	Nikki Gavey	1.60	Conference with Company, Company advisors, lenders, lender advisors, and bidder re asset purchase agreement issues (1.1); conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re follow-up to same (.5).
09/01/23	Derek I. Hunter	3.00	Participate in bidder, Company, lenders advisor call with N. Gavey, K&E team, Guggenheim, advisors re debrief, sale process, related strategy (1.8); correspond with N. Gavey, K&E team re same (1.2).
09/01/23	Von Lovan	3.50	Review, analyze correspondence re asset sale (2.4); review, analyze correspondence re sale workstream (1.1).
09/01/23	Christopher Marcus, P.C.	2.00	Telephone conference with S. Toth, K&E team re potential bidder (.5); telephone conference with S. Toth, K&E team with advisor team re sale issues (.8); review, analyze sale update emails (.7).
09/01/23	Brian Nakhaimousa	2.40	Conference with Company, Company advisors, counsel to bidder re sale (1.0); conference with Company, D. Hunter, K&E team re same (.4); review, revise application to shorten (1.0).
09/01/23	Oliver Pare	1.40	Telephone conference with Guggenheim, AlixPartners, Gibson, HL, PW re sale (1.0); telephone conference with home team advisors re debrief re same (.4).
09/01/23	Benjamin M. Schreiner, P.C.	1.40	Telephone conference with potential buyer re transaction issues (1.0); conference with advisors re same (.4).
09/01/23	Jonathan Slack	2.80	Conference with Guggenheim, bidder bankers re recent APA draft (1.0); revise issues list (.5); conference with D. Hunter, K&E team re sale strategy (.3); strategy conference with Guggenheim, Company (.4); revise asset purchase agreement (.6).
09/01/23	Donovan J. Suh	1.00	Review, analyze purchase agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 475 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/01/23	Steve Toth	2.00	Analyze private asset sale APA (.4); participate in all hands conference with bidder, bidder counsel and advisor, Guggenheim, AlixPartners and D. Hunter, K&E team re bid terms (1.1); conference re all hands call with Company, AlixPartners, Guggenheim, D. Hunter, K&E team (.5).
09/01/23	Sherry Xie	2.80	Review and revise purchase agreement (.8); prepare issues list and related communications (.4); telephone conference with Guggenheim, AlixPartners, S. Toth and K&E team re bidder bid (1.0); review, analyze bids and related communications (.6).
09/01/23	Lisa Zhang	2.30	Telephone conference with bidders and Company regarding sale process and bids.
09/02/23	Jonathan Slack	0.80	Review, analyze correspondence with local Canada counsel re joint election removal (.2); correspond with S. Toth and V. Lovan re next steps (.2); review, analyze company proposal to bidder proposal (.4).
09/02/23	Donovan J. Suh	1.00	Review, analyze APA.
09/03/23	Derek I. Hunter	0.30	Review, analyze and revise plan documents (.2); correspond with S. Toth, K&E team re same (.1).
09/03/23	Von Lovan	3.80	Review, analyze correspondence re sale (.7); review, analyze buyer comments re purchase agreement (1.4); draft issues list re purchase agreement (1.7).
09/03/23	Sherry Xie	0.30	Review, analyze bid and related communications.
09/04/23	Nikki Gavey	1.00	Correspond with D. Hunter, K&E team to analyze next steps re sale process.
09/04/23	Derek I. Hunter	0.30	Conference with S. Toth, K&E team, AlixPartners re Cyxtera-Hilco discussion, sale process, related strategy.
09/04/23	Von Lovan	2.50	Review, analyze correspondence re asset sale.
09/04/23	Steve Toth	1.60	Analyze correspondence re bidder issues (.1); analyze response summary (.2); analyze APA to prepare private asset sale issues list (1.3).
09/05/23	Nathan James Felton	0.20	Review, analyze credit documents re asset sale provisions (.1); correspond with B. Nakhaimousa re same (.1).
09/05/23	Isabel Gao	0.10	Review, analyze key principles re bid.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 476 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/05/23	Nikki Gavey	0.30	Conference with O. Pare, K&E team re transfer tax issues.
09/05/23	Derek I. Hunter	1.00	Attend weekly meeting with N. Gavey, K&E team, Cyxtera re work in process and related strategy (.7); correspond with N. Gavey, K&E team re same (.3).
09/05/23	Von Lovan	2.50	Review, analyze correspondence re sale.
09/05/23	Brian Nakhaimousa	1.10	Review, revise private sale motion (.8); conference with Cole Schotz re same (.3).
09/05/23	Jill Ross	1.20	Analyze sale materials (.4); draft memorandum re same (.4); research AHG holdings (.4).
09/05/23	Jonathan Slack	3.00	Revise issues list (1.7); conference with S. Toth concerning issues list for private asset sale transaction (.7); conference with Company, S. Toth, V. Lovan re issues list (.6).
09/05/23	Donovan J. Suh	0.50	Review, analyze APA.
09/05/23	Steve Toth	2.30	Participate in checkpoint conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sale process (.7); correspond with J. Slack re data center novation matters (.7); correspond with J. Slack, K&E team, Company re novations (.9).
09/05/23	Steve Toth	0.60	Participate in telephone conference with N. Gavey re next steps.
09/05/23	Thomas Sebastian Wilson	0.50	Review, analyze relevant email correspondence re sale.
09/05/23	Sherry Xie	1.30	Review and analyze transfer tax issues re purchase agreement and related communications (.9); review and revise purchase agreement and related communications (.4).
09/05/23	Lisa Zhang	0.50	Review, analyze bidder diligence follow-ups.
09/06/23	Juan Donado Diez	1.50	Analyze Canadian antitrust filing analysis (1.1); conference with Canadian counsel re same (.4).
09/06/23	Nikki Gavey	0.90	Correspond with Gowling, B. Nakhaimousa, K&E team re sale of Canadian assets (.2); conference with bidder, Company advisors re tax issues re sale (.5); conference with Company re lease rejection procedures (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 477 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/06/23	Derek I. Hunter	0.80	09/06/23 Derek I. Hunter 1.30 Conference with N. Gavey, K&E team, Guggenheim, AlixPartners re Cyxtera-Hilco discussion, sale process.
09/06/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/06/23	Christopher Marcus, P.C.	2.30	Telephone conference with Company re disclosure statement (.6); review, revise same (.7); review, analyze emails re M3 (.4); review and revise bid letter (.6).
09/06/23	Brian Nakhaimousa	1.80	Conference with M. Feeney re private sale motion (.5); review, revise private sale motion (.8); correspond with M. Feeney, J. Slack re same (.3); correspond with consultation parties re proposal (.2).
09/06/23	Jonathan Slack	1.50	Correspond with antitrust team and V. Lovan re follow up questions re potential purchaser (.3); review, analyze new LOI from bidder (.3); coordinate with B. Nakhaimousa, K&E RX team re consumer data (.2); coordinate with J. Gill re novations (.5); coordinate with B. Nakhaimousa, K&E team re Canada APA (.2).
09/06/23	Thomas Sebastian Wilson	0.50	Correspond with S. Toth re Canadian sale (.3); analyze issues re same (.2).
09/06/23	Sherry Xie	0.20	Review, analyze bid communications.
09/06/23	Lisa Zhang	1.00	Review, analyze revised bid from existing bidder (.5); continue addressing diligence follow-ups (.5).
09/07/23	Griffin Clark	1.50	Conference with Company, buyer, bidders to private asset sale re asset purchase agreement issues list (1.0); conference with J. Slack re asset purchase agreement issues list and seller revisions to same (.5).
09/07/23	Juan Donado Diez	1.30	Analyze Canadian filing analysis (.8); correspond with Canadian counsel re same (.5).
09/07/23	Nathan James Felton	0.20	Telephone conference with J. Riddle, K&E team re asset sale considerations.
09/07/23	Sharon R.H. Foster	0.50	Conference with J. Pushka re post-emergence structure and process (.3); review, analyze correspondence re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 478 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
09/07/23	Derek I. Hunter	0.40	Participate in bi-weekly advisor call with K&E team, Guggenheim, Advisors re debrief, sale process, related strategy (.2); correspond with N. Gavey, K&E team re same (.2).
09/07/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/07/23	Jessica Pushka	2.50	Review revised Chapter 11 plan and amended disclosure statement.
09/07/23	Jonathan Slack	2.50	Organize notes re conference with Company and counsel to private asset sale bidder (1.0); conference with G. Clark concerning Canada APA issues list and outstanding issues (.5); revise Canada APA (1.0).
09/07/23	Steve Toth	1.50	Correspond with counsel to private asset sale bidder, Company, D. Hunter and K&E team re private asset sale novation (.9); analyze draft order for private asset sale novation (.6).
09/08/23	Juan Donado Diez	0.50	Conference with Canadian counsel re asset sale.
09/08/23	Michael P. Esser	0.50	Review and analyze bidder response materials.
09/08/23	Derek I. Hunter	1.10	Telephone conference with S. Toth, K&E team, Guggenheim Partners re Company Responses to bidder discussion, updated APA and related strategy.
09/08/23	Von Lovan	1.50	Review, analyze correspondence re asset sale; Review, analyze correspondence re asset sale.
09/08/23	Brian Nakhaimousa	0.80	Conference with Guggenheim, D. Hunter, K&E team, AlixPartners, advisors to bidder re sale.
09/08/23	Benjamin M. Schreiner, P.C.	0.80	Participate in advisor call re proposed asset sale.
09/08/23	Jonathan Slack	1.00	Correspond with Company re lease amendment re sale (.1); conference with S. Toth, K&E team re response to bidder (.7); revise Canada APA (.2).
09/08/23	Steve Toth	0.80	Participate in all hands conference re bidder questions re revised proposal.
09/08/23	Sherry Xie	1.00	Review, analyze bid-related communications (.2); participate in advisor telephone conference re bids (.8).
09/08/23	Lisa Zhang	1.80	Conference with bidder advisors re potential sale transaction (1.0); review, analyze bidder diligence follow-ups (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 479 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
09/10/23	Brian Nakhaimousa	2.00	Research, analyze considerations re first lien credit agreement re sale considerations.
09/10/23	Steve Toth	0.80	Analyze lease amendment re sale.
09/10/23	Sherry Xie	0.10	Review, analyze bid related correspondence.
09/11/23	Derek I. Hunter	0.70	Conferences with N. Gavey, K&E team, Guggenheim, AlixPartners re Cyxtera-Hilco discussion, sale process.
09/11/23	Von Lovan	1.00	Review, analyze correspondence re asset sale.
09/11/23	Brian Nakhaimousa	1.00	Review, revise private sale motion.
09/11/23	Adrian Simioni	6.80	Draft form contract assumption notice re sale (.9); revise private sale motion (3.9); draft lender consent agreement re private sale (1.4); correspond with the Company, Guggenheim, B. Nakhaimousa re private sale (.4); correspond with S. Toth, K&E team re assumed contracts re private sale (.2).
09/11/23	Jonathan Slack	2.50	Review, analyze assignment and assumption agreement (.5); correspond with K&E team re same (.3); review, analyze restructuring notice (.7); prepare for meeting with Company re assignment and assumption agreement (.3); conference with Company, S. Toth, and V. Lovan re lease assignment and assumption agreement (.5); correspond with J. Donado Diez, K&E antitrust team re antitrust issues in relation to sale (.2).
09/11/23	Steve Toth	0.90	Analyze lease amendment (.4); correspond with landlord, Company, D. Hunter, K&E team (.5).
09/12/23	Nikki Gavey	0.80	Conference with AlixPartners, B. Nakhaimousa, K&E team re asset sale and related cure schedules (.3); conference with Company, advisors re response to bidder (.5).
09/12/23	Derek I. Hunter	0.60	Conference with S. Toth, K&E team, Guggenheim Partners re Company Responses to bidder discussion.
09/12/23	Von Lovan	1.00	Review, analyze correspondence re asset sale.
09/12/23	Brian Nakhaimousa	1.30	Conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re bid response.
09/12/23	Benjamin M. Schreiner, P.C.	0.50	Conference with potential bidder re asset purchase agreement matters.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 480 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/12/23	Adrian Simioni	3.30	Office conference with M. Feeney re private sale motion (.3); telephone conference with N. Gavey, AlixPartners, K&E team re private sale contract assumption (.5); revise private sale motion (2.4); correspond with AlixPartners, J. Slack, K&E team re sale cure costs (.1).
09/12/23	Jonathan Slack	3.50	Conference with third party advisors re bidder counter (1.4); prepare for conference with Weil concerning lease assignment and assumption proposal (.3); conference with Weil re same (.5); coordinate with S. Toth and V. Lovan re next steps re private asset sale APA (.3); revise private asset sale APA (1.0).
09/12/23	Steve Toth	1.20	Correspond with Company, Guggenheim, D. Hunter, K&E team and AlixPartners re updated offer (.8); correspond with Weil re lease novation (.4).
09/12/23	Sherry Xie	2.50	Review, analyze bid and related communications (1.1); conference with D. Hunter, K&E team re response to bid and other bid-related communications (1.4).
09/12/23	Lisa Zhang	0.80	Review, analyze revised bidder response in connection with asset purchase agreement (.5); review, analyze bidder diligence follow-ups (.3).
09/13/23	Nikki Gavey	1.00	Conference with Company, advisors re bid proposal, next steps (.7); conference with AlixPartners, D. Hunter, K&E team re potential asset sale, related cure schedules (.3).
09/13/23	Derek I. Hunter	1.90	Telephone conference with N. Gavey, K&E team, Company re Canadian cure schedule discussion (.7); conference with S. Toth, K&E team, Guggenheim, AlixPartners re Cyxtera-Hilco discussion, sale process (1.2).
09/13/23	Von Lovan	1.00	Review, analyze correspondence re asset sale.
09/13/23	Brian Nakhaimousa	0.70	Conference with D. Hunter, K&E team, AlixPartners, Guggenheim re net working capital.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 481 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/13/23	Adrian Simioni	1.40	Telephone conference with AlixPartners re sale cure schedule (.1); telephone conference with S. Toth, AlixPartners, K&E team re same (.3); revise private sale motion (.4); revise Li declaration re same (.6).
09/13/23	Jonathan Slack	8.10	Conference with Company, S. Toth and third party advisors concerning NWC (.8); conference with AlixPartners advisors, S. Toth and K&E team re cure amounts re asset sale (.5); revise bidder APA (2.3); review, analyze data room re shared customer contracts. (1.0); correspond with J. Donado Diez, K&E team re questions re novations (.2); draft issues list concerning novations (3.0); review, analyze bidder term sheet proposal (.3).
09/13/23	Steve Toth	2.80	Correspond with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re net working capital (.5); correspond with AlixPartners, D. Hunter, K&E team re Canada cure matters re sale (.3); correspond re data center transactions (.1); analyze issues re same (.1); analyze APA (.2); analyze correspondence re landlord (.2); correspond with J. Ross re same (.1); analyze lease assignment (.7); prepare related correspondence (.3); prepare correspondence re APA matters (.3).
09/13/23	Sherry Xie	0.30	Analyze bid-related documents and correspondence.
09/14/23	Nikki Gavey	0.20	Analyze correspondence re sale process, next steps.
09/14/23	Derek I. Hunter	0.90	Conference with S. Toth, K&E team, Guggenheim Partners re bidder & Company advisors discussion (.5); conference with S. Toth, K&E team, AlixPartners, Cyxtera re sale considerations (.4).
09/14/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/14/23	Christopher Marcus, P.C.	1.00	Participate in bidder discussion and advisor call re same (.7); review, analyze emails re bids (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 482 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086314

Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/14/23	Brian Nakhaimousa	0.70	Review, analyze counterbid (.1); attend conference with D. Hunter, K&E team, Guggenheim, AlixPartners re bid (partial) (.6).
09/14/23	Benjamin M. Schreiner, P.C.	1.00	Conference with D. Hunter, K&E team re asset purchase agreement issues.
09/14/23	Adrian Simioni	0.30	Correspond with AlixPartners, O. Pare re sale assumed liabilities.
09/14/23	Jonathan Slack	5.50	Correspond with S. Toth re questions concerning sale issues list (.3); conference with Guggenheim, S. Toth and bidder advisors re sale (.5); revise bidder APA (3.0); correspond with N. Gavey re bank account, Canadian funds flow (.5); conference with S. Toth, Company and J. Gill concerning landlord request for documents in the clean room (.2); correspond with Guggenheim on latest clean room agreement discussions (.2); coordinate with J. Gill re antitrust questions (.8).
09/14/23	Steve Toth	3.00	Revise attorney notes re sale (.2); analyze bidder updated response (.2); participate in lender advisor conference with Guggenheim, D. Hunter K&E team, AlixPartners, HL, GDC (.2); participate in biweekly lender update conference with lenders, Guggenheim, D. Hunter, K&E team, AlixPartners, HL, GDC re sale (.3); correspond with Company and D. Hunter, K&E team re clean team matters (.3); correspond with J. Slack re landlord (.2); analyze lease agreement and revise issues list (1.1); correspond with Guggenheim, AlixPartners, PW, PwC, Moelis, D. Hunter, K&E team re revised terms (.5).
09/14/23	Sherry Xie	0.60	Review, analyze bids, related communications.
09/14/23	Lisa Zhang	1.30	Conference with bidder advisors re sale process (.5); review, analyze bidder diligence matters (.8).
09/15/23	Nikki Gavey	0.80	Conference with S. Toth, K&E team, Company, AlixPartners re cure schedule re potential sale (.5); conference with D. Hunter, counsel to bidder re customer contract issues (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 483 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086314

Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/15/23	Derek I. Hunter	1.50	Conference with N. Gavey, K&E team, AlixPartners, Hilco re lease considerations discussion (.4); conference with AlixPartners, N. Gavey, K&E team, Company re Canada cure schedule discussion and update (.6); conference with N. Gavey, K&E team, Company re Board documents and schedules discussion (.3); conference with Guggenheim re sale discussion (.2).
09/15/23	Von Lovan	1.00	Review, analyze correspondence re asset sale.
09/15/23	Christopher Marcus, P.C.	0.50	Participate in status update re confidential bidder.
09/15/23	Brian Nakhaimousa	1.10	Review, revise consent and waiver re private sale motion (.4); correspond with A. Simioni re same (.2); conference with Company, AlixPartners, D. Hunter, S. Toth, K&E team re assumption schedule (.5).
09/15/23	Adrian Simioni	1.10	Telephone conference with Company, AlixPartners, D. Hunter re private sale (.5); revise consent agreement re private sale (.6).
09/15/23	Jonathan Slack	2.00	Revise private asset sale APA (1.5); correspond with N. Gavey, K&E team re cure schedules (.5).
09/15/23	Steve Toth	2.00	Correspond with AlixPartners, Company and D. Hunter, K&E team re cures and related matters (.5); correspond with Company, Guggenheim, AlixPartners and D. Hunter, K&E team re offer update and related considerations (.8); correspond with PW and D. Hunter, K&E team re contract provisions (.3); correspond with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re offer update (.4).
09/18/23	Ian Craig	0.50	Review, analyze real estate transfer matters re potential sale.
09/18/23	Juan Donado Diez	0.50	Prepare summary re sale.
09/18/23	Nikki Gavey	1.90	Review, revise private asset sale motion.
09/18/23	Derek I. Hunter	0.70	Conferences with S. Toth, K&E team, Guggenheim, AlixPartners re Cyxtera-Hilco discussion, sale process (.4); conference with AlixPartners, N. Gavey, K&E team re Canada bank account/cash (.3).
09/18/23	Von Lovan	1.00	Review, analyze correspondence re asset sale.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 484 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/18/23	Brian Nakhaimousa	0.90	Review, revise private sale motion (.7); correspond with A. Simioni re same (.2).
09/18/23	Adrian Simioni	4.10	Revise private sale motion (2.9); revise sale motion (1.2).
09/18/23	Jonathan Slack	5.00	Revise private asset sale APA (3.0); conference with G. Clark re checklist (.5); coordinate with N. Gavey re sale order (.2); revise disclosure schedules (1.0); correspond with tax team re allocation methodology (.3).
09/18/23	Thomas Sebastian Wilson	0.70	Correspond with corporate team re regulatory issues re sale.
09/18/23	Lisa Zhang	0.80	Review, analyze bidder diligence follow-ups and counter to bidder.
09/18/23	Lisa Zhang	1.00	Review antitrust diligence request re sale.
09/19/23	Juan Donado Diez	1.00	Review antitrust diligence request.
09/19/23	Nikki Gavey	1.30	Correspond with J. Slack, K&E team re private asset sale (.4); conference with B. Nakhaimousa, A. Simioni re same (.9).
09/19/23	Erika Krum	0.30	Correspond with N. Gavey, K&E team re due diligence request list.
09/19/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/19/23	Christopher Marcus, P.C.	0.60	Review, analyze correspondence re sale process.
09/19/23	Brian Nakhaimousa	1.90	Conference with N. Gavey, A. Simioni re private sale motion (.3); conference with A. Simioni re same (.3); correspond with same, K&E team, local counsel re same (.3); review, analyze motion re same (1.0).
09/19/23	Adrian Simioni	3.70	Revise private sale motion (.3); correspond with S. Toth, K&E team re same (.3); research sale assumption and assignment procedures (.4); revise sale motion (2.7).
09/19/23	Jonathan Slack	9.00	Correspond with Canadian counsel re employment law (.8); conference with S. Toth re APA (.1); revise APA (2.3); prepare for meeting with S. Toth and Company re novations (.4); conference with S. Toth and Company re novations (.7); revise APA (.7); revise assumption and assignment agreement (4.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 485 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u> 09/19/23	Name Steve Toth		Description  Participate in checkpoint conference with Company, AlixPartners, Guggenheim, and D. Hunter, K&E team, including re sale process (.4); analyze and update attorney notes re novations (.3); analyze sale issues and prepare issues list (.5); correspond with J. Slack re APA (.1); analyze APA and prepare comments and update issues list (1.4); correspond with Company and D. Hunter, K&E team re novations (.8); prepare
09/19/23	Sherry Xie	0.10	correspondence re antitrust matters (.2). Review bid related communications.
	Lisa Zhang		Correspond re antitrust and CFIUS diligence follow-ups for sale process.
09/19/23	Amanda Zorzi	0.20	Analyze incumbency certificate.
09/20/23	Ian Craig	0.50	Telephone conference with Gibson re real estate transfer matters re potential sale.
09/20/23	Sharon R.H. Foster	0.50	Review and revise diligence tracker (.3); correspond re same (.2).
09/20/23	Nikki Gavey	1.80	Conference with S. Toth, K&E team re private asset sale (.8); conference with B. Nakhaimousa re follow-up to same (.2); conference with Gowling, K&E team re private asset sale, related assignment issues (.5); analyze proposed final bid from bidder (.3).
09/20/23	Luci Hague	0.20	Correspond with S. Toth re comments to bid letter re CFIUS issues.
09/20/23	Derek I. Hunter	0.50	Conferences with S. Toth, K&E team re APA discussion (.2); participate in Cyxtera-Hilco recurring call and discussion (.2); conference with S. Toth, K&E team, Gowling re Canadian Asset sale (.1).
09/20/23	Erika Krum	0.30	Correspond with L. Hague re CFIUS analysis.
09/20/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/20/23	Mario Mancuso, P.C.	0.20	Review comments to bid letter re CFIUS issues.
09/20/23	Brian Nakhaimousa	3.70	Conference with S. Toth, K&E team re private sale (.7); review, revise sale motion re same (2.1); correspond with A. Simioni re same (.4); conference with Gowling, N. Gavey, K&E team re private sale (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 486 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number:

Matter Number:

1050086314

Cyxtera Technologies Inc. 54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/20/23	Adrian Simioni	2.60	Telephone conference with S. Toth, K&E team re sale process (.7); review, analyze issues re same (1.1); telephone conference with S. Toth, Gowling, K&E team re Canadian sale considerations (.5); correspond with S. Toth, Gowling, K&E team re same (.2); correspond with AlixPartners, B. Nakhaimousa re sale cure schedule (.1).
09/20/23	Jonathan Slack	5.00	Conference with S. Toth, N. Gavey, and A. Simioni re the mechanics of each deal for filings (.8); revise assumption and assignment agreement (3.5); conference with local Canadian counsel re same (.5); coordinate with A. Simioni, K&E team re Canadian customer contracts for anti-assignment provisions (.2).
09/20/23	Steve Toth	4.00	Analyze attorney notes re novations (.2); correspond with Company and D. Hunter, K&E team re same (.8); revise assignment documents (2.2); correspond with Gowling and D. Hunter, K&E team Canada assignments (.5); analyze revised bid (.3).
09/20/23	Sherry Xie	0.20	Review, analyze bid and related communications.
09/20/23	Lisa Zhang	1.00	Analyze antitrust and CFIUS diligence follow-ups for sale process.
09/21/23	Nikki Gavey	2.10	Correspond with J. Slack, K&E team re private asset sale (1.2); conference with AlixPartners, Company, D. Hunter, K&E team re bid (.4); review, revise customer notice re private asset sale (.3); correspond with J. Slack re same (.2).
09/21/23	Derek I. Hunter	0.50	Telephone conference with S. Toth, K&E team, AlixPartners, Guggenheim, Company re bidder response.
09/21/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/21/23	Brian Nakhaimousa	0.40	Conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team re sale transaction.
09/21/23	Benjamin M. Schreiner, P.C.	1.50	Conference with S. Toth, K&E team re asset purchase agreement (.7); analysis re same (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 487 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/21/23	Adrian Simioni	1.30	Revise sale assumption notice (.3); correspond with Gowling, N. Gavey, K&E team re same (.1); draft customer consent re private sale (.9).
09/21/23	Jonathan Slack	9.00	Revise APA (3.0); coordinate with A. Simioni, K&E restructuring team re timeline of assignment notice and Canadian consents (1.0); correspond with S. Toth concerning next steps (.6); revise assignment and assumption agreement (4.1); provide precedent checklist to G. Clark (.3).
09/21/23	Steve Toth	3.20	Correspond with Company, J. Slack re novations (.7); analyze and revise APA (2.0); correspond with J. Ross re antitrust matters (.2); analyze assignment re sale (.3).
09/21/23	Steve Toth	0.50	Participate in checkpoint conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sale process.
09/21/23	Thomas Sebastian Wilson	0.50	Review, analyze correspondence re sale.
09/21/23	Sherry Xie	0.80	Review, analyze bid related communications (.4); review, analyze asset purchase agreement related communications (.4).
09/22/23	Nikki Gavey	3.30	Review, analyze private asset sale purchase agreement (2.0); review, analyze assumption and assignment agreement (.5); analyze issues re same (.5); conference with J. Slack re private asset sale considerations and next steps (.3).
09/22/23	Derek I. Hunter	0.20	Conference with Guggenheim Partners re Project Cadillac Tax impact of APA Lease Rejection Flexibility.
09/22/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/22/23	Christopher Marcus, P.C.	1.10	Review correspondences re sale process and telephone conference with Advisors re same.
09/22/23	Benjamin M. Schreiner, P.C.	1.00	Review and comment on asset purchase agreement.
09/22/23	Adrian Simioni	4.20	Revise private sale motion (3.1); revise declaration re same (1.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 488 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/22/23	Jonathan Slack	9.70	Conference with AlixPartners, S. Toth, K&E team, Company and Guggenheim concerning re cure costs bidder proposed flexibility to not take sites (1.0); revise assumption and assignment notice (.7); coordinate with S. Toth concerning re next steps for DLR landlord documents re sale (.3); revise DLR document same (2.3); revise private asset sale APA agreement (2.5); revise Sabey landlord agreements (1.7); conference with N. Gavey re assumption and assignment notice (.2); review, analyze checklist (1.0).
09/22/23	Steve Toth	4.60	Telephone conference with Deloitte, Guggenheim, A&M, S. Xie, K&E team re tax and winddown issues (1.0); analyze and revise landlord assignment (0.7), landlord amendment, APA (2.9).
09/22/23	Sherry Xie	5.30	Review and revise APA and related analysis and communications (2.4); review, analyze bid-related communications (.5); conference with Deloitte re bid-related tax issues and related preparation and follow-up (.6); conference with all advisors re bid related tax issues and related preparation and follow-up (1.1); analyze tax issues related to bid (.7).
09/22/23	Lisa Zhang	1.00	Review, analyze revised bidder response in connection with sale process (.5); coordinate on diligence matters (.5).
09/23/23	Brian Nakhaimousa	0.20	Review, analyze correspondences re private sale.
09/24/23	Griffin Clark	1.20	Draft signing and closing checklist re asset purchase agreement draft and corresponding transaction workstreams.
09/24/23	Jonathan Slack	0.80	Revise APA.
09/24/23	Steve Toth	0.80	Revise landlord lease amendment.
09/24/23	Sherry Xie	2.60	Analyze tax issues related to bid and related communications.
09/25/23	Mike Beinus, P.C.	0.80	Review, analyze open matters and bidder transaction and related correspondence.
09/25/23	Nikki Gavey	2.00	Correspond with B. Nakhaimousa, K&E team re asset sales.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 489 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/25/23	Derek I. Hunter	0.50	Conferences with S. Toth, K&E team, Guggenheim, AlixPartners re Cyxtera-Hilco discussion, sale process.
09/25/23	Benjamin M. Schreiner, P.C.	1.00	Draft comments to asset purchase agreement.
09/25/23	Adrian Simioni	2.70	Revise private sale motion (1.8); revise declaration re same (.6); research lease sale motion precedent (.3).
09/25/23	Jonathan Slack	8.30	Conference with B. Nakhaimousa, N. Gavey, and AlixPartners re cure schedule (.5); conference with Guggenheim, and B. Nakaimousa, A. Simioni and N. Felton re asset sale timing (.5); conference with M. Feeney re same (.2); review, analyze sale transaction re restructurings team questions (.5); review, analyze sale checklist (.5); conference with S. Toth, Company, Guggenheim re NWC adjustments (1.0); conference with S. Toth re next steps (.4); correspond with Company re next steps re representations and warranties in APA (.6); correspond with B. Nakhaimousa, K&E team re quit claim deed (.3); revise assignment and assumption notice (.5); revise bidder APA (3.3).
09/25/23	Steve Toth	0.60	Analyze correspondence re APA (.3); analyze correspondence re APA and bankruptcy court order (.3).
09/25/23	Sherry Xie	0.40	Review, analyze bid-related communications.
09/25/23	Lisa Zhang	0.50	Analyze bidder follow-ups regarding sale process.
09/26/23	Matthew Antinossi	0.10	Review, analyze correspondence re transaction status and timing.
09/26/23	Mike Beinus, P.C.	1.20	Review, analyze open matters, bidder transaction, related correspondence.
09/26/23	Juan Donado Diez	2.50	Prepare ex-US regulatory summary (1.5); conference with J Ross re same (1.0).
09/26/23	Nathan James Felton	0.40	Telephone conference with B. Nakhaimousa, K&E team, Guggenheim, AlixPartners re asset sale workstream, next steps.
09/26/23	Sharon R.H. Foster	0.20	Review, revise diligence tracker (.1); correspond with S. Toth re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 490 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/26/23	Nikki Gavey	2.20	Analyze correspondence re sale updates, next steps (1.5); office conference with B. Nakhaimousa, A. Simioni re same, next steps (.7).
09/26/23	Luci Hague	0.20	Telephone conference with S. Toth re CFIUS issues for bid.
09/26/23	Derek I. Hunter	1.70	Conference with S. Toth, K&E team, AlixPartners, Guggenheim, Company re Project Cadillac-bidder Response.
09/26/23	Von Lovan	1.50	Review, analyze correspondence re asset sale.
09/26/23	Brian Nakhaimousa	0.30	Conference with AlixPartners, N. Gavey, K&E team re cures re private sale.
09/26/23	Benjamin M. Schreiner, P.C.	1.00	Analyze Canadian tax issues, plan sale asset purchase agreements.
09/26/23	Adrian Simioni	3.90	Telephone conference with AlixPartners, N. Gavey, K&E team re cure schedule (.3); conference with N. Gavey re sale process (.6); telephone conference with AlixPartners, Guggenheim, S. Toth, K&E re same (.5); revise private sale motion (1.3); correspond with J. Slack re customer consent notice re private sale (.8); research sale motion precedent (.4).
09/26/23	Jonathan Slack	14.30	Revise APA (12.6); participate in meeting with S. Toth, Guggenheim, Company re APA issues (1.2); correspond with tax and Gowlings re APA (.2); correspond with G. Clark re next steps re exhibits needed for signing (.3).
09/26/23	Steve Toth	9.70	Analyze and respond to correspondence with Houlihan re sale terms (.2); correspond with same re APA (.2); correspond with J. Ross re antitrust matters (.4); participate in conference with AlixPartners, Company, Guggenheim, and D. Hunter, K&E team re APA issues (1.5); correspond with J. Slack re APA and other transaction documents (.4); correspond with Company re same (.4); correspond with L. Hague re CFIUS (.1); analyze APA (.4); correspond with Company novations (.4); analyze APA (2.4); prepare comments on same (3.3).
09/26/23	Thomas Sebastian Wilson	1.00	Conference with S. Toth, K&E team re regulatory issues re sale.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 491 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/26/23	Sherry Xie	1.10	Review, analyze bids and APA and related communications.
09/26/23	Lisa Zhang	0.80	Analyze anti-trust diligence follow-ups for sale process.
09/27/23	Matthew Antinossi	0.30	Review, analyze revised APA (.2); correspond with S. Toth, K&E team re same (.1).
09/27/23	John G. Caruso	0.50	Review, analyze form of quit claim deeds.
09/27/23	Griffin Clark	1.50	Draft signing and closing checklist based on bidder asset purchase agreement draft and corresponding transaction workstreams.
09/27/23	Nikki Gavey	2.00	Correspond with B. Nakhaimousa, K&E team re private asset sale.
09/27/23	Luci Hague	0.20	Correspond with S. Toth re CFIUS issues re sale transaction (.1); review, analyze comments from E. Krum to agreement (.1).
09/27/23	Sara Handibode	1.50	Review, analyze precedent re quit claim (.5); compile drafts of quitclaim deeds (1.0).
09/27/23	Derek I. Hunter	0.70	Conference with N. Gavey, K&E team, AlixPartners, Hilco re lease considerations discussion re sale.
09/27/23	Catherine Kordestani	0.10	Telephone conference with A. Cline, M. Thorpe re potential for related Hart-Scott-Rodino filing(s).
09/27/23	Erika Krum	0.30	Review, revise purchase agreement.
09/27/23	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re CFIUS assessment (.1); review, revise agreement re same (.1).
09/27/23	Christopher Marcus, P.C.	1.80	Telephone conference re sale process and open points (1.1); review, analyze bids (.7).
09/27/23	Brian Nakhaimousa	4.80	Conference with GDC, O. Pare, K&E team re sale transaction (.6); conference with O. Pare, D. Hunter re same (.2); review, revise private sale motion (3.0); correspond with A. Simioni, K&E team re same (.2); review, revise assumption notice re same (.5); correspond with A. Simioni, K&E team re same (.3).
09/27/23	Joseph Riddle	2.50	Review, analyze bidder APA (1.0); revise same (.6); conference re same with S. Xie (.4); review, analyze APA (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 492 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086314 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/27/23	Adrian Simioni	4.80	Revise private sale motion (3.0); revise sale customer consent notice (.9); correspond with J. Slack, K&E team re sale asset purchase agreement (.3); revise private sale declaration (.6).
09/27/23	Jonathan Slack	11.30	Revise APA (10.6); conference with S. Toth, Company, Weil and landlord re assumption and assignment agreement (.7).
09/27/23	Steve Toth	5.30	Analyze APA (.7); draft correspondence re same (.2); analyze APA and prepare comments to same (1.1); participate in conference with AlixPartners, Guggenheim, Company and D. Hunter, K&E team re APA issues (1.1); revise APA issues list (1.1); analyze APA (1.1).
09/27/23	Sherry Xie	2.90	Review and revise APA and related communications (1.3); continue review of APA and related communications (1.6).
09/27/23	Lisa Zhang	1.00	Review, analyze bidder NDAs regarding potential financing sources (.5); correspond with Company and Guggenheim regarding same (.5).
09/28/23	Nathan James Felton	0.20	Draft notice of sale toggle (.1); telephone conference with B. Nakhaimousa re same (.1).
09/28/23	Nikki Gavey	3.20	Correspond, analyze next steps re private asset sale (1.0); conference with B.  Nakhaimousa re sale process, next steps (.3); review, analyze asset purchase agreement re private asset sale (1.0); review, revise motion re same (.9).
09/28/23	Luci Hague	0.20	Telephone conference with D. Wolber and E. Krum re CFIUS approach for transaction.
09/28/23	Erika Krum	0.50	Prepare for, participate in, and follow up re CFIUS discussion.
09/28/23	Mario Mancuso, P.C.	0.20	Telephone conference with Gibson Dunn re CFIUS.
09/28/23	Brian Nakhaimousa	1.80	Correspond with A. Simioni, N. Gavey, J. Slack re private sale motion (.6); review, analyze correspondence re same (.2); review, revise declaration re motion (.2); conference with N. Gavey re private sale (.4); conference with N. Gavey, S. Toth re same (.4);.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 493 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/28/23	Joseph Riddle	2.50	Correspond with S. Xie re APA (.5); review and analyze same (1.0); revise same (1.0).
09/28/23	Benjamin M. Schreiner, P.C.	1.30	Analyze Canadian asset purchase agreement (.9); analyze plan asset sale agreement (.4).
09/28/23	Adrian Simioni	5.80	Revise private sale motion (3.9); research precedent re same (.3); revise declaration re same (.8); correspond with J. Slack, B.  Nakhaimousa re sale board resolutions (.2); research re same (.1); correspond with Gowling, N. Gavey, K&E team re sale customer consent notice (.2); correspond with Company, D. Hunter, K&E team re same (.3).
09/28/23	Steve Toth	12.10	Analyze correspondence re APA (.1); participate in lender advisor call with Guggenheim, AlixPartners, D. Hunter, K&E team, HL and GDC, including re APA issues (1.0); analyze APA (.4); analyze APA and related correspondence (2.6); telephone conference re amendment with landlord, Weil, Company, D. Hunter, K&E team (1.5); prepare issues list re board deck (.4); telephone conference re APA with S. Xie, K&E team (.2); same re novation orders with D. Hunter, K&E team (.3); participate in continued lender advisor call Guggenheim, AlixPartners, K&E team, HL, GDC re APA issues (1.7); revise APA (3.9).
09/28/23	Sherry Xie	4.40	Review and revise APA and related communications (2.4); continue review of APA (2.0).
09/29/23	Nikki Gavey	2.70	Correspond with B. Nakhaimousa, K&E team, analyze issues and next steps re private asset sale (1.5); conference with Company, advisors re asset purchase agreement (1.2).
09/29/23	Fredrica George	0.90	Research re non-debtor releases in 363 sales.
09/29/23	Fredrica George	0.80	Compile precedent notices of successful bidders.
09/29/23	Derek I. Hunter	1.90	Conference with AlixPartners re Cyxtera APA administration definition and tax discussion (1.4); correspond with S. Toth K&E team re same (.5).
09/29/23	Von Lovan	1.00	Review, analyze correspondence re asset sale.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 494 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086314
Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
09/29/23	Christopher Marcus, P.C.	2.90	Review, analyze board materials and Board meeting (2.2); review, analyze emails re APA (.7).
09/29/23	Brian Nakhaimousa	4.40	Conference with Gibson re private sale motion (.3); review, revise motion re same (.8); correspond with A. Simioni re research re motion considerations (.3); review, revise APA (1.3); correspond with D. Hunter, S. Toth re same (.2); conference with AlixPartners, S. Toth, K&E team, Guggenheim re sale transaction (1.5).
09/29/23	Robert Orren	0.20	Correspond with B. Nakhaimousa and L. Spangler re draft of notice of successful bidder (.1); distribute to L. Spangler precedent re same (.1).
09/29/23	Benjamin M. Schreiner, P.C.	2.00	Conference with S. Toth re asset purchase agreement matters (1.0); review, revise revised draft asset purchase agreement (1.0).
09/29/23	Adrian Simioni	6.80	Revise private sale motion (3.9); research precedent re same (.3); correspond with N. Gavey, B. Nakhaimousa re sale board resolutions (.2); research re sale free and clear of liens (2.1); correspond with the Company, D. Hunter, K&E team re sale customer consent notice (.3).
09/29/23	Chris Solis	0.20	Review, analyze precedent re notice of sale transaction.
09/29/23	Luke Spangler	0.30	Draft notice of successful bidder.
09/29/23	Steve Toth	8.40	Analyze and revise APA (1.6); prepare related issues list correspondence (.2); analyze and revise Canada APA (1.7); analyze correspondence re novation/consent (.2); revise Canada APA (.3); participate in board update conference with Company, D. Hunter, K&E team, Guggenheim and AlixPartners (.7); revise APA (.7); correspond with J. Ross re antitrust matters (.2); correspond with Guggenheim, D. Hunter, K&E team, AlixPartners re assumed liabilities, taxes and APA issues list (1.4) correspond with Company re APA issues list (1.4).
09/29/23	Matthew J. Van Wagoner	2.00	Analyze revised APAs (1.2); analyze correspondence, documents re same (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 495 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Total

1050086314 54128-26

Cyxtera Technologies Inc. Matter Number: Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
09/29/23	Lisa Zhang	0.50	Conference with advisors and management re sale process.
09/30/23	Isabel Gao	0.10	Review, analyze correspondence re asset sale.
09/30/23	Luci Hague	0.30	Correspond with S. Toth re CFIUS comments to APA.
09/30/23	Mario Mancuso, P.C.	0.50	Review, revise CFIUS comments to APA.
09/30/23	Brian Nakhaimousa	0.20	Correspond with A. Simioni, N. Gavey re research re issues re private sale motion.
09/30/23	Benjamin M. Schreiner, P.C.	0.80	Review, revise revised asset purchase agreement.
09/30/23	Adrian Simioni	0.90	Revise private sale motion (.5); research re sale free and clear of liens (.4).
09/30/23	Steve Toth	4.60	Revise APA.
09/30/23	Sherry Xie	0.10	Correspond with B. Schreiner re APA.

458.50

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086316 Client Matter: 54128-28

In the Matter of Tax Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 112,850.00

Total legal services rendered

\$ 112,850.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 497 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050086316 54128-28

Tax Matters

Matter Number:

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Mike Beinus, P.C.	4.60	2,225.00	10,235.00
Isabel Gao	2.80	885.00	2,478.00
Nikki Gavey	1.20	1,245.00	1,494.00
Oliver Pare	1.10	1,155.00	1,270.50
Joseph Riddle	36.70	1,075.00	39,452.50
Benjamin M. Schreiner, P.C.	20.10	1,925.00	38,692.50
Anthony Vincenzo Sexton, P.C.	0.60	1,680.00	1,008.00
Chris Solis	1.60	735.00	1,176.00
Sherry Xie	10.60	1,535.00	16,271.00
Lisa Zhang	0.50	1,545.00	772.50
TOTALS	79.80		\$ 112,850.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 498 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086316

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
09/01/23	Benjamin M. Schreiner, P.C.	1.60	Correspond with S. Xie re NOL Motion (.3); conference with Company re same (.5); analyze same (.3); review and comment on Canadian asset purchase agreement (.5).
09/01/23	Sherry Xie	1.50	Correspond with Company, B. Schreiner re 382 issues Company.
09/02/23	Sherry Xie	0.10	Correspond with B. Schreiner re Section 382.
09/04/23	Benjamin M. Schreiner, P.C.	2.70	Correspond with S. Xie, K&E team asset sale transaction tax matters (.4); correspond with S. Xie re same (.4); tax research re same (.4); analyze net operating loss matters (.6); conference with advisors re same (.5); analyze taxing authority correspondence (.4).
09/05/23	Mike Beinus, P.C.	0.50	Analyze NOL and tax analysis matters; correspond with S. Xie re same.
09/05/23	Isabel Gao	2.50	Telephone conference with B. Schreiner, K&E team re tax exemption issues (.3); research re same (1.6); correspond with O. Pare re same (.2); office conference with N. Gavey, O. Pare re same (.4).
09/05/23	Oliver Pare	0.60	Telephone conference with B. Schreiner, K&E team re 1146 tax issues (.4); correspond with same re same (.2).
09/05/23	Joseph Riddle	1.10	Analyze NOL motion (.5); correspond with S. Xie re same (.6).
09/05/23	Anthony Vincenzo Sexton, P.C.	0.60	Telephone conference with S. Xie, K&E team re transfer tax and related issues (.4); review and analyze issues re same (.2).
09/05/23	Sherry Xie	1.00	Analyze NOL issues (.8); conduct intercompany related analysis and communications (.2).
09/06/23	Mike Beinus, P.C.	0.50	Analyze re NOL matter and related correspondence.
09/06/23	Nikki Gavey	1.20	Research re section 1146 issues (.9); correspond with Company, taxing authority re same (.3).
09/06/23	Oliver Pare	0.50	Telephone conference with B. Schreiner, K&E team, Paul Weiss re tax issues re potential sale transaction.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 499 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086316

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/06/23	Joseph Riddle	2.00	Research re sales and use exemption (.6); review NOL motion (.4); analyze 382 analysis (1.0).
09/06/23	Benjamin M. Schreiner, P.C.	1.50	Analyze asset purchase tax matters (.7); analyze NOL motion matters (.8).
09/06/23	Sherry Xie	2.20	NOL related analysis and communications (.5); telephone conference with Company and co-advisors on NOL (1.0); sales tax notice related analysis and communications (.7).
09/07/23	Joseph Riddle	4.30	Review and analyze disclosure statement (2.5); correspond with S. Xie and B. Schreiner re same (.8); revise same (1.0).
09/07/23	Sherry Xie	0.30	Telephone conference with B. Schreiner, K&E team re intercompany debt and related communications.
09/08/23	Joseph Riddle	1.70	Research and analyze OID treatment.
09/08/23	Benjamin M. Schreiner, P.C.	0.50	Conference with S. Xie re NOL motion.
09/08/23	Sherry Xie	0.40	Correspond with director advisors NOL related issues.
09/09/23	Joseph Riddle	1.50	Review and revise disclosure statement (.8); research and analyze original issue discount (.7).
09/10/23	Benjamin M. Schreiner, P.C.	0.80	Review of revised disclosure statement tax disclosure.
09/11/23	Mike Beinus, P.C.	0.50	Analyze tax matters.
09/11/23	Joseph Riddle	0.80	Review and analyze tax claims (.2); review filed disclosure (.2); correspond with GDC re tax structuring (.4).
09/11/23	Benjamin M. Schreiner, P.C.	1.00	Conference with lender tax counsel re plan disclosure statement (.5); correspond with J. Riddle, K&E team re same (.3); analyze asset sale tax matters (.2).
09/11/23	Sherry Xie	0.90	Correspond with lender tax counsel re disclosure statement and related preparation.
09/12/23	Joseph Riddle	0.40	Review and analyze revised key tax points.
09/12/23	Benjamin M. Schreiner, P.C.	0.90	Correspond with advisors re asset sale transaction tax matters (.4); analysis re: same (.5).
09/13/23	Isabel Gao	0.20	Review, analyze correspondence re 1146 tax exemption.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 500 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086316

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
09/13/23	Benjamin M. Schreiner, P.C.	1.20	Review of and analysis re exit financing terms (.6); analyze intercompany payable matters (.6).
09/13/23	Sherry Xie	0.90	Analyze intercompany receivables issue and related communications.
09/14/23	Mike Beinus, P.C.	0.50	Analyze take back debt and transfer tax matters.
09/14/23	Joseph Riddle	0.50	Research re asset tax treatment.
09/14/23	Benjamin M. Schreiner, P.C.	1.20	Review asset purchase agreement response (.4); analyze same (.3); analyze internal payable matters (.5).
09/14/23	Sherry Xie	0.30	Intercompany related analysis and discussions.
09/18/23	Benjamin M. Schreiner, P.C.	0.80	Analyze non-US tax and cash repatriation matters.
09/18/23	Sherry Xie	0.20	Correspond with B. Nakhaimousa, K&E team re tax matters.
09/19/23	Joseph Riddle	0.20	Review and analyze stock disposition.
09/19/23	Benjamin M. Schreiner, P.C.	0.50	Analyze NOL motion matters.
09/19/23	Sherry Xie	0.70	Review and analysis of Canadian cash order.
09/20/23	Mike Beinus, P.C.	0.50	Review structuring questions and worthless stock matter.
09/20/23	Joseph Riddle	1.00	Review and analyze stock disposition and NOL impact (.6); correspond with B. Schreiner and S. Xie re same (.4).
09/20/23	Benjamin M. Schreiner, P.C.	0.80	Tax analysis re: asset purchase agreement matters (.5); tax analysis re: stock sale matters (.3).
09/20/23	Sherry Xie	0.40	Conference with V. Semah, D. Hunter, B. Schreiner, and J. Riddle re NOL motion.
09/21/23	Mike Beinus, P.C.	0.50	Analyze bidder latest draft and related correspondence re tax matters.
09/21/23	Isabel Gao	0.10	Analyze issue re tax exemption.
09/21/23	Joseph Riddle	1.60	Review and analyze asset purchase agreement (.6); revise same (1.0).
09/22/23	Mike Beinus, P.C.	0.30	Analyze Canadian tax matters (.2); related correspondence (.1).
09/22/23	Joseph Riddle	8.50	Review and revise disclosure statement (3.0); research and analyze asset allocation (3.5); review and revise plan (1.0); discuss tax impact on lease rejections (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 501 of 1200 Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086316

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

Total

<b>Date</b>	Name	Hours	<b>Description</b>
09/22/23	Benjamin M. Schreiner, P.C.	2.80	Conference with advisors re: asset purchase agreement tax matters (1.0); tax research and analysis re: same (1.8).
09/22/23	Sherry Xie	0.10	Correspond with B. Schreiner, K&E team re NOL.
09/22/23	Lisa Zhang	0.50	Conference with Deloitte re tax matters.
09/24/23	Joseph Riddle	1.00	Review and analyze liquidating trust treatment.
09/24/23	Benjamin M. Schreiner, P.C.	1.50	Review, revise disclosure statement (1.0); tax research re same (.5).
09/25/23	Joseph Riddle	2.30	Research and analyze intangible loss recognition.
09/25/23	Benjamin M. Schreiner, P.C.	0.50	Tax analysis re: asset purchase agreement matters.
09/25/23	Sherry Xie	0.20	Structuring related communications,.
09/26/23	Joseph Riddle	4.50	Correspond with B. Schreiner, GDC re asset purchase agreement and tax considerations for emergence (1.0); research re intangible transfer tax issue (3.5).
09/26/23	Benjamin M. Schreiner, P.C.	1.00	Conference with S. Xie re tax modeling matters (.5); analysis re asset sale tax matters (.5).
09/26/23	Chris Solis	1.60	Research regarding expected property tax true-ups priority status.
09/26/23	Sherry Xie	0.90	Telephone conference with co-advisors and lender tax counsel on bids and related prepare and followup.
09/27/23	Mike Beinus, P.C.	0.50	Review open tax matters and correspondence.
09/27/23	Benjamin M. Schreiner, P.C.	0.80	Analyze asset purchase agreement tax matters.
09/28/23	Mike Beinus, P.C.	0.30	Analyze open tax matters.
09/29/23	Mike Beinus, P.C.	0.50	Analyze agreement matters/comments.
09/29/23	Joseph Riddle	4.30	Review and discuss asset purchase agreement with S. Toth and S. Xie (1.5); review and revise asset purchase agreement (2.8).
09/29/23	Sherry Xie	0.50	Correspond with Company re NOL motion requirements.
09/30/23	Joseph Riddle	1.00	Review and revise asset purchase agreement.

6

**79.80** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086317 Client Matter: 54128-29

In the Matter of Employee and Labor Matters

For legal services rendered through September 30, 2023 (see attached Description of Legal Services for detail)

\$ 1,725.00

Total legal services rendered

\$ 1,725.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 503 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086317 Cyxtera Technologies Inc. Matter Number: 54128-29

Employee and Labor Matters

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Scott D. Price, P.C.	0.50	2,045.00	1,022.50
Matthew Wood	0.50	1,405.00	702.50
TOTALS	1.00		\$ 1,725.00

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending September 30, 2023 Invoice Number:

1050086317

Cyxtera Technologies Inc.

Matter Number:

Employee and Labor Matters

09/13/23 Matthew Wood

54128-29

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
09/13/23	Scott D. Price, P.C.	0.50	Review and com

0.50 Review and comment on MIP term sheet.

0.50 Comment on MIP proposal.

**Total** 1.00

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 505 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084401 Client Matter: 54128-5

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 682,889.50

Total legal services rendered

\$ 682,889.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 506 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084401

Cyxtera Technologies Inc.

Matter Number:

54128-5

Adversary Proceeding & Contested Matters

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
John Christian	107.40	1,215.00	130,491.00
Sarah J. Donnell	22.40	1,650.00	36,960.00
Michael P. Esser	56.00	1,475.00	82,600.00
Nikki Gavey	5.30	1,245.00	6,598.50
Karl Gunderson	51.10	1,445.00	73,839.50
Ricardo Guzman	10.70	475.00	5,082.50
Erik Hepler	0.80	1,925.00	1,540.00
Brooke Kopel	35.00	850.00	29,750.00
Library Factual Research	0.50	445.00	222.50
Jennifer Mancini	50.70	850.00	43,095.00
Christopher Marcus, P.C.	1.50	2,045.00	3,067.50
Meg McCarthy	29.00	395.00	11,455.00
Brian Nakhaimousa	0.50	1,155.00	577.50
Oliver Pare	1.20	1,155.00	1,386.00
Reena Patel	23.50	850.00	19,975.00
Alexandria Ray	16.40	850.00	13,940.00
Stephen M. Silva	139.80	1,245.00	174,051.00
Adrian Simioni	1.10	885.00	973.50
Luke Spangler	0.60	325.00	195.00
Justine Yu	55.40	850.00	47,090.00
TOTALS	608.90		\$ 682,889.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 507 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

Adversary Proceeding & Contested Matters

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	Description
08/01/23	John Christian		Prepare for conference with M. Esser, S. Donnell, K. Gunderson, and S. Silva re case status and strategy (.2); participate in same (.4); correspond with V. Semah re Special Committee's diligence requests (.1); correspond with J. Yu and J. Mancini re memorandum re Special Committee's interviews (.3); review, analyze considerations re same (3.2); draft memorandum re UCC claims (3.9); review, revise same (3.9).
08/01/23	Sarah J. Donnell	0.20	Revise memorandum re interview.
08/01/23	Sarah J. Donnell	0.50	Telephone conference with M. Esser, K. Gunderson, S. Silva, A. Blacklock, J. Mancini, R. Patel, J. Christian, A. Ray, J. Yu, and B. Kopel re works in progress.
08/01/23	Sarah J. Donnell	0.20	Analyze correspondence re proposed strategy re contract claim objector.
08/01/23	Sarah J. Donnell	0.30	Participate in custodial interview of employee with S. Silva, K. Gunderson, and J. Yu.
08/01/23	Sarah J. Donnell	0.30	Participate in custodial interview of employee with S. Silva, K. Gunderson, and B. Kopel.
08/01/23	Michael P. Esser	2.40	Prepare for checkpoint telephone conference with S Donnell, K&E team (.2); participate in same (.3); conduct custodial interview re employee (.3); prepare for same (.2); correspond with S. Silva re next steps re same (.3); conduct custodial interview re additional employee (.3); prepare for same (.2); correspond with S. Silva re same (.1); review and analyze Katten document requests (.3); correspond with S. Silva re tracking same (.2).
08/01/23	Michael P. Esser	1.00	Prepare for and conference with S. Donnell, K&E team re ongoing work streams (.5); review and revise works in progress tracker re same (.5).
08/01/23	Karl Gunderson	3.50	Analyze issues re diligence document productions.
08/01/23	Brooke Kopel	0.80	Participate in custodial interview (.3); review and revise notes re custodial interview (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 508 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Brooke Kopel	0.50	Conference with J. Mancini, K&E team for the weekly standing litigation meeting.
08/01/23	Jennifer Mancini	1.50	Revise interview notes re custodial interview.
08/01/23	Jennifer Mancini	5.40	Draft memorandum re special committee interview.
08/01/23	Jennifer Mancini	0.50	Participate in weekly team conference with M. McCarthy, K&E team re litigation status.
08/01/23	Christopher Marcus, P.C.	0.70	Corresponds with D. Hunter, K&E team re special committee investigation.
08/01/23	Meg McCarthy	1.50	Resolve discovery requests (.3); draft revised discovery tracker (.2); prepare materials re same (1.0).
08/01/23	Reena Patel	0.50	Participate in conference with J. Mancini, K&E team re case status.
08/01/23	Alexandria Ray	0.70	Prepare for telephone conference with M. Esser and K&E team re case status and next steps (.3); participate in same (.4).
08/01/23	Stephen M. Silva	7.10	Review, analyze potential productions (3.0); review and analyze documents re privilege (1.0); correspond with R. Patel and K&E team re special committee diligence (.3); revise discovery tracker (.3); correspond with A. Ray and R. Patel re 9019 motions (.3); conference with S. Donnell, M. Esser, and K&E team re ongoing workstreams (.3); prepare for same (.4); conduct custodial interviews (1.0); correspond with Consilio re substantive review questions (.5).
08/01/23	Justine Yu	4.30	Draft memorandum re investigation (3.0); participate in custodial interview of employee (1.0); draft notes re same (.3).
08/01/23	Justine Yu	0.50	Conference with A. Ray, K&E team re works in progress.
08/02/23	John Christian	1.10	Review, analyze Company production re quality control (1.0); correspond with S. Donnell re plan of reorganization (.1).
08/02/23	Sarah J. Donnell	1.80	Analyze and revise memorandum re certain transactions and Special Committee investigation.
08/02/23	Sarah J. Donnell	0.20	Participate in custodial interview with S. Silva, K. Gunderson, and R. Patel.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 509 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	Name		<b>Description</b>
08/02/23	Michael P. Esser	1.70	Conduct custodial interview (.2); prepare for same (.3); correspond with S. Silva and S. Donnell re same (.2); prepare for and conference with D. Hunter re investigation issues (.5); correspond with V. Semah re Katten document requests (.3); review and analyze same (.2).
08/02/23	Nikki Gavey	0.40	Conference with M. Esser, K&E team re litigation workstream coordination.
08/02/23	Karl Gunderson	2.90	Analyze issues re diligence document productions.
08/02/23	Brooke Kopel	5.70	Review, analyze documents re investigations (3.4); search Relativity re equity schedules post-closing (2.3).
08/02/23	Christopher Marcus, P.C.	0.30	Analyze correspondence re special committee investigation.
08/02/23	Meg McCarthy	1.00	Research, analyze precedent re discovery requests and deposition notices (.5); draft revised discovery index (.2); upload chapter 11 pleadings (.3).
08/02/23	Brian Nakhaimousa	0.50	Conference with M. Esser, K&E team re litigation workstreams, case status, next steps.
08/02/23	Oliver Pare	0.40	Telephone conference with M. Esser, K&E team re litigation update.
08/02/23	Reena Patel	3.50	Review, analyze quality control contract attorneys' document (2.8); participate in custodial interview (.2); draft notes re same (.5).
08/02/23	Alexandria Ray	3.30	Review, analyze and tag documents for production.
08/02/23	Stephen M. Silva	7.80	Review and analyze special committee materials (1.1); analyze documents re production (3.5); conference with Consilio re discovery (.5); conduct custodial interview (.5); correspond with K. Gunderson, R. Patel, and J. Christian re productions (.5); conference with M. Esser, D. Hunter, N. Gavey re objections (.5); conference with N. Gavey and J. Yu re Virtustream objection (.5); review and analyze Virtustream materials (.7).
	Luke Spangler		Shell 9019 Motion and related sealing motion.
08/02/23	Luke Spangler	0.10	Correspond with S. Helgason re same.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 510 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/02/23	Justine Yu	5.00	Analyze discovery documents (2.1); review, analyze background materials re lease rejection objection (.5); conference with S. Silva re same (.6); draft document requests and deposition notice re same (1.6); revise custodial interview memorandum (.2).
08/03/23	John Christian	2.90	Correspond with S. Donnell and V. Semah re diligence requests re Special Committee (.2); conference with S. Silva and R. Patel re document review (.1); conference with M. Esser, S. Silva, and R. Patel re case status and strategy (.5); review, analyze client production (2.0); correspond with O. Pare and J. Westwood re unsecured claims (.1).
08/03/23	Sarah J. Donnell	0.20	Analyze litigation work in progress.
08/03/23	Sarah J. Donnell	0.20	Analyze proposed workstream and next steps re Virtustream objection.
08/03/23	Michael P. Esser	1.50	Prepare for and participate in Special Committee transaction update (.5); conference with S. Donnell, K&E litigation team re ongoing work streams (.2); prepare for same (.3); review and revise works in progress tracker re same (.5).
08/03/23	Karl Gunderson	3.30	Analyze issues re diligence document productions.
08/03/23	Brooke Kopel	2.20	Conference with J. Mancini, K&E team re case status (.4); review, analyze documents re same (1.8).
08/03/23	Jennifer Mancini	0.40	Participate in weekly team conference with B. Kopel, K&E team re case status.
08/03/23	Jennifer Mancini	1.50	Prepare for custodial interviews.
08/03/23	Jennifer Mancini	0.80	Review, analyze discovery re referral partner objection (.5); correspond with witness re preparation session (.3).
08/03/23	Jennifer Mancini	0.50	Conference with S. Silva and A. Ray re potential litigation workstream.
08/03/23	Jennifer Mancini	1.00	Review, analyze and code documents re upcoming production.
08/03/23	Meg McCarthy	1.00	Prepare materials re potential depositions, discovery requests, document review and pending document productions.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 511 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/03/23	Reena Patel	1.30	Correspond with S. Silva and J. Christian re discovery and document review (.3); review contract attorney's document review (1.0).
08/03/23	Reena Patel	0.50	Conference with S. Silva, K&E team re works in process.
08/03/23	Alexandria Ray	3.40	Draft outline re 9019 declaration (2.6); prepare for and telephone conference with S. Silva and J. Mancini re 9019 and objection workstreams status and next steps (.5); participate in same (.3).
08/03/23	Stephen M. Silva	11.10	Review and analyze documents re litigation considerations (.3); correspond with R. Patel and J. Christian re privilege analysis (.3); conference with A. Ray and J. Mancini re 9019 and objection workstreams status and next steps (.3); prepare for same (.2); conference with J. Christian and R. Patel re discovery (.4); conference with M. Esser and K&E team re ongoing disputes (.4); prepare for same (.3); conference with N. Gavey, J. Yu re Virtustream disputes (.5); conference with J. Yu re Virtustream discovery (.3); review and analyze Virtustream materials (.6); review and analyze confidentiality and redactions re document production (.8); correspond with K. Gunderson re productions (.2); draft discovery requests (1.5); conduct privilege review re potential production (3.0); re privilege review, analyze documents for production (2.0).
08/03/23	Justine Yu	2.90	Review, analyze deposition notice and document requests to Virtustream (1.3); conference with S. Silva, N. Gavey, and M. Zurek re same (.5); analyze documents re same (1.1).
08/04/23	John Christian	2.10	Correspond with S. Silva and V. Semah re UCC diligence requests (.5); conference with S. Silva re same (.2); conference with S. Silva and R. Patel re document review (.2); conduct quality control review, analyze re production (1.1); correspond with J. Westwood re unsecured claims (.1).
08/04/23	Sarah J. Donnell	0.30	Analyze A&M diligence requests (.2); draft notes re same (.1).
08/04/23	Sarah J. Donnell	0.80	Analyze draft schedules re UCC diligence.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 512 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/04/23	Sarah J. Donnell	0.20	Analyze Special Committee materials re production.
08/04/23	Sarah J. Donnell	0.40	Analyze draft discovery re Virtustream.
08/04/23	Michael P. Esser	5.70	Prepare for and conference with S. Silva re document review issues (.3); conference with V. Semah re Virtustream objection (.5); prepare for same (.2); review and revise document requests to Virtustream (.6); review and revise deposition notices to Virtustream witnesses (.5); correspond with S. Silva re strategy re same (.5); review and analyze Virtustream objection and affidavit re same (1.1); draft deposition topics re same (.5); review and revise document collection plan re investigation requests (.5); correspond with J. Mancini re 9019 witness preparation (.5); review and analyze MSA, settlement (.5).
08/04/23	Karl Gunderson	1.80	Analyze issues re diligence document productions.
08/04/23	Library Factual Research	0.50	Research re witness and exhibit lists.
08/04/23	Jennifer Mancini	0.30	Review materials re privilege.
08/04/23	Jennifer Mancini	0.80	Review, analyze and code documents.
08/04/23	Jennifer Mancini	0.50	Participate in conference with Company re potential litigation.
08/04/23	Jennifer Mancini	1.00	Review, analyze preparation materials re 9019 (.5); correspond with M. McCarthy re same (.1); draft meeting agenda re same (.4).
08/04/23	Meg McCarthy	2.50	Research local rules, prior precedent re hearing witness and exhibit lists (.6); draft witness and exhibit list re August hearing (.4); conference with J. Yu and S. Silva re same (.3); revise document production tracker (.3); upload chapter 11 pleadings (.5); prepare materials re possible depositions, discovery requests, document productions, hearing and custodial interviews (.4).
08/04/23	Reena Patel	2.50	Review contract attorneys' document review (1.6); participate in conference re privilege (.1); analyze shared-drive type collection items (.2); compile information re custodians' stored records (.4); draft correspondence same (.2).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Document Page 513 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/04/23	Stephen M. Silva	10.10	Review and analyze potential litigation workstream materials (.7); conference with Company re same (.5); prepare for same (.3); conference with Consilio re discovery (.5); review, analyze potential production set for privilege (3.0); correspond with Special Committee re document productions (.3); correspond with J. Christian re A&M diligence (.3); conference with Company re Virtustream objection (.5); conference with J. Yu, J. Mencini, J. Christian, R. Patel re privilege review (.4); conference with J. Christian re discovery (.3); correspond with Consilio re review and productions (.3); review, analyze potential production set (1.0); correspond with S. Donnell and M. Esser re Virtustream objection (.4); review and analyze Virtustream reply materials (1.0); correspond with M. Esser, S. Donnell re Virtustream discovery (.6).
08/04/23	Justine Yu	7.20	Review, analyze materials re Virtustream (2.2); conference with Company to re Virtustream (.7); revise document requests re Virtustream (.3); conference with S. Donnell, K&E team re privilege review (.2); review, analyze contract attorneys' documents review (3.8).
08/05/23	Jennifer Mancini	7.10	Review, analyze and code documents.
08/05/23	Reena Patel	0.30	Compile information re custodians' stored records.
08/05/23	Stephen M. Silva	3.50	Correspond with S. Donnell, M. Esser and Company re targeted document collections (.3); review, analyze discovery (.3); correspond with M. Esser and K&E team re same (.4); review, analyze potential production set for privilege (2.5).
08/05/23	Justine Yu	0.30	Review, analyze custodial interview notes.
08/06/23	Stephen M. Silva	1.20	Revise discovery requests and deposition notices (.5); correspond with opposing counsel re same (.2); correspond with S. Donnell, M. Esser, and J. Yu re same (.5).
08/06/23	Adrian Simioni	1.10	Draft notice of hearing re Virtustream

objection.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 514 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/06/23	Justine Yu	0.80	Revise Virtustream deposition notices and document requests.
08/07/23	John Christian	0.60	Review, analyze Company production re quality control (.5); correspond with S. Silva re same (.1).
08/07/23	Sarah J. Donnell	0.70	Analyze AlixPartners team materials and S. Silva summary re same rejection considerations.
08/07/23	Sarah J. Donnell	0.50	Participate in telephone conference with AlixPartners, N. Gavey, S. Silva and M. Zurek re rejection considerations.
08/07/23	Sarah J. Donnell	0.30	Analyze materials and correspondence re Virtustream objection and discovery.
08/07/23	Sarah J. Donnell	0.30	Participate in telephone conference with Company re case status.
08/07/23	Michael P. Esser	2.40	Conference with K. Gunderson and J. Christian re document review issues (.3); prepare for same (.2); conference with M. Zurek re lease rejection support (.4); prepare for same (.1); review and analyze pleadings re same (.5); correspond with S. Silva re Virtustream discovery dispute issues (.9).
08/07/23	Karl Gunderson	2.60	Review and analyze issues re diligence document productions.
08/07/23	Ricardo Guzman	1.30	Research re document selection, workflow updates, and reporting (1.0); correspond with Consilio, D. Hunter, and K&E team re project updates (.3).
08/07/23	Ricardo Guzman	1.50	Participate in various telephone conferences with Consilio, K. Gunderson and S. Silva re project updates and planning (1.0); prepare for same (.5).
08/07/23	Brooke Kopel	1.40	Conference with S. Silva re privilege (.3); review, analyze documents re same (1.1).
08/07/23	Jennifer Mancini	0.30	Correspond with witness re hearing.
08/07/23	Jennifer Mancini	1.00	Review, revise notes re custodial interviews.
08/07/23	Reena Patel	0.60	Review contract attorney's document review (.2); draft privilege guidance (.4).

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Document Page 515 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
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08/07/23 Stephen M. Silva

6.70 Conference with B. Kopel re privilege review (.2); draft discovery to lease rejection objector (.3); correspond with S. Donnell and M. Esser re lease rejection objection (.5); conference with J. Yu re same (.2); conference with Company, D. Hunter, K&E team re litigation workstreams (.3); draft motion re same (.5); conference with Company re lease objection (.4); prepare for same (.2); correspond with B. Kopel, J. Mancini, R. Patel and J. Yu re discovery (.2); correspond with S. Donnell and M. Esser re lease rejection litigation strategy (.2); conference with K. Gunderson and R. Guzman re discovery (1.0); conference with Consilio re discovery (.5); prepare for same (.2); review, analyze potential production (.5); review and analyze plan documents (.3); correspond with opposing counsel re objection (.5); correspond with M. Esser and N. Felton re discovery (.7).

08/07/23 Justine Yu

3.70 Draft Virtustream deposition outline (2.5); participate in telephone conference with D. Hunter, K&E team and AlixPartners re status of same (.5); draft amended discovery and deposition requests (.7).

08/08/23 John Christian

4.80 Participate in Special Committee interview (1.0); prepare for same (.5); conference with M. Esser, S. Donnell, K. Gunderson, and S. Silva re case status and strategy (.5); review, analyze Company production re quality control (2.5); correspond with S. Donell, R. Li, R. Robbins and A. Chernov re UCC diligence requests (.3).

08/08/23 Sarah J. Donnell

0.50 Participate in telephone conference with M. Esser, K. Gunderson, S. Silva, A. Blacklock, J. Mancini, R. Patel, J. Christian, J. Yu, and B. Kopel re work in process.

08/08/23 Sarah J. Donnell

1.00 Participate in Special Committee interview.

08/08/23 Sarah J. Donnell

0.70 Participate in conference with Virtustream counsel re discovery (.3); correspond with S. Silva re same (.1); draft summary to M. Esser re same (.1); review, analyze Virtustream proposal re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 516 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Michael P. Esser	3.90	Prepare for and conference with advisor team re checkpoint status (.5); prepare for and conference with V. Semah re Katten document requests (.5); review and revise tracker re same (.5); prepare for and conference with S. Silva re Virtustream objection (.5); prepare for and conference with J. Christian re investigation interview (.5); review and analyze notes re same (.5); review and analyze UCC diligence requests (.5); correspond with J. Christian re same (.2); review and revise correspondence to counsel to Virtustream re objection (.2).
08/08/23	Karl Gunderson	2.80	Analyze issues re diligence document review.
08/08/23	Ricardo Guzman	2.30	Analyze document selection (1.5); correspond with Consilio re workspace updates (.5); correspond with B. Kopel, K&E team re project planning and updates (.3).
08/08/23	Brooke Kopel	0.50	Conference with J. Mancini, K&E team re weekly updates.
08/08/23	Jennifer Mancini	1.00	Prepare for conference with B. Kopel, K&E team re case status (.5); participate in same (.5).
08/08/23	Jennifer Mancini	0.60	Prepare outline re hearing.
08/08/23	Meg McCarthy	1.50	Revise documentation re S. Silva pro hac vice application (.3); conference with S. Silva and M. Willis re same (.4); upload chapter 11 pleadings (.3); prepare materials re diligence requests, document review, document productions, revised hearing schedule and deposition notices (.5).
08/08/23	Reena Patel	0.50	Participate in weekly telephone conference with J. Mancini, K&E team.

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Document Page 517 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
08/08/23	Stephen M. Silva	6.40	Conference with Virtustream re objection (.5); prepare for same (.4); correspond with S. Donnell and N. Gavey re same (.3); correspond with S. Donnell and M. Esser re Virtrustream (.4); review, analyze potential production (1.5); correspond with Company re Virtustream (.3); correspond with N. Gavey and S. Donnell re resolution proposal (.4); conference with M. Esser re Virtustream objection and workstreams (.4); correspond with opposing counsel re Virtustream objection (.3); conference with S. Donnell and K&E team re workstreams (.5); prepare for same (.4); revise reply and declaration re Virtustream objection (1.0).
08/08/23	Justine Yu	0.50	Conference with S. Silva, M. Esser, and counsel for Virtustream (.3); draft Virtustream deposition outline (.2).
08/09/23	John Christian	0.60	Prepare for and participate in conference with S. Donnell, R. Li, and E. Deichmann re the UCC's diligence requests (.5); correspond with S. Silva and J. Yu re document review protocol (.1).
08/09/23	Sarah J. Donnell	0.50	Correspond with J. Christian, K. Gunderson, AlixPartners re UCC diligence requests (.3); correspond with M. Esser, J. Christian, and S. Silva re same (.2).
08/09/23	Sarah J. Donnell	0.20	Participate in telephone conference with M. Esser, N. Gavey, D. Hunter and O. Pare re discovery.
08/09/23	Sarah J. Donnell	0.40	Analyze privilege issues and proposed approach (.3); correspond with K. Gunderson re same (.1).
08/09/23	Michael P. Esser	3.70	Prepare for and conference with S. Silva and J. Christian re document review issues (.5); conference with J. Celentino re Special Committee document requests (.4); prepare for same (.2); review and revise draft protective order (1.0); review and analyze UCC issues (.5); review and analyze A&M diligence tracker and outstanding items (.5); correspond with S. Silva re witness

preparation (.2); review, analyze documents for Special Committee investigation (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 518 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084401
Cyxtera Technologies Inc. Matter Number: 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/09/23	Karl Gunderson	3.70	Review, analyze issues re diligence document productions.
08/09/23	Ricardo Guzman	0.30	Prepare for and telephone conference with Consilio, D. Hunter, and K&E team re project updates and planning.
08/09/23	Ricardo Guzman	0.50	Analyze document selection and workflow updates (.3); correspond with K. Gunderson re project planning (.2).
08/09/23	Brooke Kopel	6.10	Review, analyze documents re investigation (1.0); conference with S. Silva re litigation workstream (.4); review, analyze materials re same (2.0); prepare live testimony outline (2.7).
08/09/23	Meg McCarthy	1.50	Upload chapter 11 pleadings (.7); conference with S. Silva re pro hac vice application (.2); coordinate re document collection, diligence requests, document review, document productions, August 16th hearing and potential depositions (.6).
08/09/23	Oliver Pare	0.20	Telephone conference with M. Esser, K&E team re litigation update.
08/09/23	Reena Patel	0.10	Correspond with Consilio re privilege review guidance.
08/09/23	Stephen M. Silva	6.10	Review, analyze documents re privilege (2.0); prepare for and conference with Consilio re discovery (.5); review documents re Special Committee production (1.3); correspond with Company re Virtustream objection (.2); conference with N. Gavey re litigation workstream (.3); correspond with Consilio re document review (.3); review and analyze litigation workstream materials (.2); correspond with S. Donnell and M. Esser re discovery and litigation workstream (1.0); and prepare for same (.3).
08/09/23	Justine Yu	6.00	Review, analyze documents for privilege (2.1); draft key players list (3.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 519 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/10/23	John Christian	1.00	Correspond with M. Esser, O. Pare, and I. Gale re avoidable preferences and fraudulent transfers (.4); correspond with S. Silva and R. Patel re company board documents (.2); conference with M. Esser, K. Gunderson, and S. Silva re case status and strategy (.3); correspond with M. Esser and J. Yu re document review protocol (.1).
08/10/23	Sarah J. Donnell	0.20	Analyze Katten supplemental requests.
08/10/23	Sarah J. Donnell	0.50	Analyze UCC issues.
08/10/23	Michael P. Esser	2.20	Prepare for and conference with advisor team re checkpoint updates (.5); review and revise protective order (.5); correspond with J. Yu re document review guidance (.5); review and analyze UCC issues (.5); correspond with J. Christian re response thereto (.2).
08/10/23	Karl Gunderson	3.20	Analyze issues re diligence document review.
08/10/23	Karl Gunderson	1.40	Review, analyze issues re diligence.
08/10/23	Ricardo Guzman	0.30	Correspond with D. Hunter, K&E team and Consilio re document collection.
08/10/23	Erik Hepler	0.60	Analyze UCC arguments.
08/10/23	Brooke Kopel	7.40	Conference with D. Hunter, K&E team re weekly standing call (.3); conduct document review (3.9); review, analyze considerations re documents re same (3.2).
08/10/23	Jennifer Mancini	0.20	Conference with M. Esser, K&E team re litigation works in process.
08/10/23	Meg McCarthy	2.50	Revise S. Silva pro hac vice application (.3); conference with S. Silva and M. Willis re same (.3); revise draft protective order (.6); upload chapter 11 pleadings (.4); draft revised case calendar (.3); organize correspondence and documentation re document collection, diligence requests, supplemental document productions, omnibus hearings, document review and deposition notices (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 520 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/10/23	Stephen M. Silva	7.20	Correspond with J. Yu and K&E team re discovery (.5); correspond with M. Esser re special committee investigation (.4); re privilege review, analyze discovery (.7); draft and revise motion materials re potential litigation workstream settlement (1.5); revise protective order (.5); correspond with Consilio re review (.3); review, analyze special committee key players analysis and correspond with J. Yu re same (.4); prepare for and conference with M. Esser and K&E team re workstreams (.4); conduct privilege review of potential discovery (1.5); correspond with M. Esser and J. Christian re new special committee requests (.5); review and analyze same (.5).
08/10/23	Justine Yu	5.30	Draft key players list re outside counsel (1.8); review, analyze non-privileged documents (3.5).
08/11/23	John Christian	1.10	Prepare for and participate in conference with I. Gao re UCC issues (.4); correspond with S. Silva re document and quality control review projects (.7).
08/11/23	Sarah J. Donnell	0.40	Analyze UCC issues.
08/11/23	Sarah J. Donnell	0.30	Analyze S. Silva overview of potential response to Katten supplemental requests (.2); revise draft correspondence to V. Semah re same (.1).
08/11/23	Michael P. Esser	1.50	Review and analyze supplemental document requests from counsel to the Special Committee (.5); correspond with J. Christian re document collections and responses thereto (.5); review and revise protective order (.5).
08/11/23	Karl Gunderson	2.70	Analyze issues re diligence document review.
08/11/23	Ricardo Guzman	0.50	Analyze document selection for production and reporting (.3); correspond with Consilio, D. Hunter, K&E team re project updates (.2).
08/11/23	Ricardo Guzman	0.50	Prepare for and participate in telephone conference with Consilio, D. Hunter, and K&E team re project updates and planning.
08/11/23	Erik Hepler	0.20	Review, analyze documentation re UCC issues.
08/11/23	Brooke Kopel	1.70	Conduct document review.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 521 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/11/23	Christopher Marcus, P.C.	0.50	Review, analyze investigation materials.
08/11/23	Reena Patel	1.20	Review, analyze board documents re production (.3); review contract attorney's document review (.9).
08/11/23	Stephen M. Silva	8.10	Correspond with Company re supplemental diligence requests (.3); correspond with J. Christian and K. Gunderson re privilege analysis (.6); correspond with J. Yu and B. Kopel re privilege review (.4); analyze documents tagged for production (1.5); review, analyze potential discovery (1.5); conduct privilege review re same (3.8).
08/11/23	Justine Yu	9.20	Draft key players list re outside counsel (.8); review, analyze non-privileged documents (3.8); conduct second-level review, analyze non-privileged batches (1.2); conduct second-level, review analyze mixed privileged batches (3.4).
08/12/23	Brooke Kopel	4.00	Conduct document review (2.7); research re same (1.3).
08/12/23	Stephen M. Silva	2.40	Correspond with Consilio re privilege review (.2); review documents re privilege (2.2).
08/13/23	Michael P. Esser	0.50	Review and analyze UCC issues.
08/14/23	John Christian	1.80	Draft document production responsive to the UCC's priority diligence requests (1.5); correspond with S. Silva re quality control review of client production (.1); correspond with S. Silva and M. McCarthy re document productions to the UCC (.2).
08/14/23	Sarah J. Donnell	0.20	Correspond with S. Silva re production to Katten.
08/14/23	Michael P. Esser	2.80	Prepare for and conference with S. Silva and K. Gunderson re document review issues (.5); review and analyze Q2 financials and KPI materials (.7); prepare for and conference with O. Pare re UCC issues (.6); conference with D. Hunter re UCC investigation issues (.5); correspond with S. Silva and J. Christian re same (.5).
08/14/23	Michael P. Esser	0.80	Review and revise legal works in progress tracker (.3); prepare for and conference with V. Semah re legal works in progress (.5).
08/14/23	Karl Gunderson	1.80	Analyze issues re diligence productions.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 522 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/14/23	Ricardo Guzman	0.30	Prepare for and telephone conference with Consilio and K&E team re project updates and planning.
08/14/23	Ricardo Guzman	0.50	Analyze production documents and quality control process (.3); correspond with D. Hunter, K&E team re project updates (.2).
08/14/23	Jennifer Mancini	4.00	Draft declaration re settlement agreement.
08/14/23	Jennifer Mancini	0.90	Review, analyze and code documents re production.
08/14/23	Meg McCarthy	1.00	Track filed pleadings (.3); draft revised production tracker (.2); organize correspondence and documentation re diligence requests, supplemental productions, revised hearing schedule, witness interviews, plan confirmation and disclosure statement (.5).
08/14/23	Reena Patel	0.30	Review contract attorney's document review.
08/14/23	Stephen M. Silva	6.80	Review, analyze privileged documents (2.5); conference with Consilio re discovery (.4); correspond with special committee re discovery (.4); analyze production to special committee (1.4); conference with Company, D. Hunter, M. Esser re ongoing workstreams (.5); correspond with M. Esser and J. Christian re A&M diligence (.2); correspond with J. Yu and K&E team re privilege (.4); Review, analyze re discovery (1.0).
08/14/23	Justine Yu	3.00	Review, analyze non-privileged documents.
08/15/23	John Christian	7.70	Prepare for and participate in conference with M. Esser, K. Gunderson, and S. Silva re case status and strategy (.5); review, analyze client production (3.9); analyze considerations re same (2.3); correspond with E. Deichmann, D. Hunter, and S. Silva re the UCC's diligence requests (.6); correspond with M. Esser, S. Silva, and O. Pare re UCC (.4).
08/15/23	Michael P. Esser	1.60	Correspond with N. Gavey re works in progress (.5); review and revise discovery work plan (.6); review and revise UCC response presentation (.5).
08/15/23	Karl Gunderson	1.60	Analyze issues re diligence productions.
08/15/23	Brooke Kopel	0.50	Conference with R. Patel, K&E team re weekly standing call.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 523 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/15/23	Jennifer Mancini	0.50	Participate in conference with M. Esser, K&E team re litigation updates.
08/15/23	Jennifer Mancini	0.70	Revise declaration re settlement agreement.
08/15/23	Jennifer Mancini	2.00	Review, analyze and code documents re production.
08/15/23	Meg McCarthy	1.00	Upload chapter 11 pleadings (.3); draft revised case calendar (.2); draft revised production tracker (.2); organize correspondence and documentation re document production, witness interviews and revised hearing schedule (.3).
08/15/23	Reena Patel	1.40	Review document review.
08/15/23	Reena Patel	0.50	Participate in weekly team conference with B. Kopel, K&E team.
08/15/23	Alexandria Ray	0.50	Prepare for and participate in telephone conference with M. Esser and K&E team re case status and next steps.
08/15/23	Stephen M. Silva	3.40	Draft and revise potential litigation workstream settlement documents (.5); conference with S. Donnell, M. Esser, and K&E team re workstreams (.4); prepare for same (.3); conference with J. Christian re discovery (.5); correspond with M. Esser re A&M diligence (.5); correspond with N. Gavey re lease and contract objections (.2); review, analyze discovery documents re privilege (1.0).
08/15/23	Luke Spangler	0.30	Draft pleadings re UCC (.2); correspond with O. Pare re same (.1).
08/16/23	John Christian	8.50	Conference with S. Silva re discovery workstreams (.3); conference with M. Esser, D. Hunter, and S. Silva re UCC diligence requests (.3); conference with E. Deichmann and R. Li re same (.3); review and analyze draft pleadings re response re UCC (.3); correspond with I. Gao re same (.1); conduct quality control re document review production (3.9); analyze same (2.8) correspond with K. Gunderson and S. Silva re same (.3); correspond with J. Yu re UCC diligence requests (.1); correspond with Company re the Special Committee's diligence requests (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 524 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	Hours	Description
08/16/23	Sarah J. Donnell	0.30	Analyze and revise proposed potential litigation workstream declaration.
08/16/23	Sarah J. Donnell	0.20	Participate in telephone conference with M. Esser, S. Silva, N. Gavey, and O. Pare re case status.
08/16/23	Sarah J. Donnell	0.20	Correspond with S. Silva, J. Christian, K. Gunderson, AlixPartners re UCC diligence requests.
08/16/23	Sarah J. Donnell	0.20	Analyze summary of lease rejection objection status.
08/16/23	Michael P. Esser	3.00	Correspond with S. Silva and K. Gunderson re document review issues (.6); prepare for and conference with D. Hunter re same (.5); prepare for and conference with J. Christian re same (.5); prepare for and conference with N. Gavey, K&E team re ongoing workstreams (.5); review and revise declaration re 9019 motion (.9).
08/16/23	Nikki Gavey	0.20	Conference with M. Esser, K&E team re litigation workstreams.
08/16/23	Karl Gunderson	1.40	Analyze issues re diligence document productions.
08/16/23	Ricardo Guzman	0.50	Telephone conference with Consilio and K&E team re project updates and planning.
08/16/23	Brooke Kopel	0.50	Conduct document review.
08/16/23	Jennifer Mancini	1.90	Correspond with M. Fonseca 9019 (.5); draft proposed discovery schedule (1.4).
08/16/23	Meg McCarthy	0.50	Upload chapter 11 pleadings (.2); organize correspondence and documentation re diligence requests and supplemental document productions (.3).
08/16/23	Oliver Pare	0.40	Telephone conference with M. Esser, K&E team re litigation issues (.2); prepare for same (.2).
08/16/23	Reena Patel	0.20	Review, analyze production re board documents.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 525 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/16/23	Stephen M. Silva	6.50	Correspond with M. Esser and Company re Board materials (.2); conference with Consilio re discovery (.5); correspond with Consilio re privilege review (1.4); conferences with J. Christian, M. Esser, and D. Hunter re diligence (1.0); review, analyze discovery for privilege (2.2); conference with AlixPartners re diligence (.4); prepare for and conference with D. Hunter and M. Esser re restructuring and litigation workstreams (.3); correspond with R. Patel re Board materials (.5).
08/17/23	John Christian	3.40	Draft document production re UCC diligence requests (2.0); correspond with R. Li, R. Guzman, and M. McCarthy re same (.3); correspond with S. Silva re task list (.4); correspond with M. Esser and S. Donnell draft responsive UCC pleadings (.2); correspond with O. Pare re same (.1); conference with M. Esser, S. Donnell, K. Gunderson, and S. Silva re case status and strategy (.4).
08/17/23	Sarah J. Donnell	0.30	Analyze UCC global settlement proposal and related work product.
08/17/23	Sarah J. Donnell	0.50	Analyze draft pleadings re UCC settlement.
08/17/23	Sarah J. Donnell	0.40	Participate in telephone conference with M. Esser, K. Gunderson, S. Silva, R. Patel, J. Christian, A. Ray, J. Yu, and B. Kopel re works in process.
08/17/23	Michael P. Esser	2.80	Review and analyze bid materials (.5); participate in Special Committee transaction update conference (.4); prepare for same (.3); correspond with N. Gavey re claims negotiation strategy issues (.5); review and analyze Special Committee meeting materials (.8); correspond with S. Silva re Katten document requests (.3).
08/17/23	Karl Gunderson	2.70	Review and analyze issues re diligence productions.
08/17/23	Brooke Kopel	0.40	Conference with M. Esser, K&E team re case status (.3); prepare for same (.1).
08/17/23	Jennifer Mancini	2.00	Revise proposed discovery schedule.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 526 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/17/23	Meg McCarthy	0.50	Upload chapter 11 pleadings (.3); organize correspondence and documentation re diligence requests and supplemental document productions (.2).
08/17/23	Reena Patel	0.30	Participate in weekly telephone conference with M Esser, K&E team.
08/17/23	Alexandria Ray	0.60	Telephone conference with M. Esser and K&E team re case status and next steps (.3); prepare for same (.3).
08/17/23	Stephen M. Silva	3.90	Draft scheduling order (.4); review, analyze production for stamping (.5); conference with S. Donnell and M. Esser re workstreams (.5); prepare for same (.4); correspond with J. Christian and J. Yu re diligence (.4); review, analyze documents for potential production (.5); correspond with Consilio re discovery (.9); review and analyze settlement communications (.3).
08/17/23	Justine Yu	2.00	Research re audited financial statements.
08/18/23	John Christian	3.90	Participate in Special Committee interview (.6); prepare for same (.5); draft memorandum re same (2.0); conference with V. Semah, M. Esser, and S. Silva re the UCC's and Special Committee's diligence requests (.5); correspond with D. Barnowski re interview (.1); correspond with M. Esser and S. Donnell re the UCC supplemental diligence requests (.2).
08/18/23	Sarah J. Donnell	0.90	Participate in Special Committee interview.
08/18/23	Michael P. Esser	3.40	Correspond with K. Gunderson and S. Silva re document review issues (.5); conference with V. Semah re investigation document requests (.4); prepare for same (.2); prepare for and conference with D. Hunter re Special Committee (.5); review and analyze summary of M. Hathaway interview (.5); review and analyze proposed document production documents (.8); conference with J. Christian and S. Silva re board document collections (.5).
08/18/23	Karl Gunderson	1.70	Analyze issues re diligence document review.
08/18/23	Ricardo Guzman	0.20	Correspond with D. Hunter, K&E team and Consilio re production documents and quality control process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 527 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/18/23	Ricardo Guzman	0.30	Prepare for and participate in telephone conference with Consilio and K&E team re project updates and planning.
08/18/23	Jennifer Mancini	0.40	Revise 9019 declaration and correspond with N. Gavey, K&E team re same.
08/18/23	Meg McCarthy	0.50	Update documentation re interview memos, discovery requests and document productions.
08/18/23	Reena Patel	1.20	Revise tracker re documents production re Board.
08/18/23	Stephen M. Silva	5.20	Review, analyze production set re privilege (.7); conference with Consilio re discovery (.5); review, analyze diligence materials (1.5); conference with Company re diligence (.5); conference with L. Zhang, S. Donnell, and M. Esser re Board materials (.6); correspond with Special Committee re diligence (.5); review and analyze Board notes (.3); correspond with J. Mancini re potential settlement (.4); correspond with K. Gunderson re discovery (.2).
08/19/23	John Christian	0.30	Correspond with V. Semah re UCC issues (.1); correspond with S. Reisman and M. Roitman re same (.1); correspond with V. Semah re the Special Committee's diligence request (.1).
08/19/23	Sarah J. Donnell	0.30	Analyze further A&M requests (.2); correspond with J. Christian re same (.1).
08/19/23	Reena Patel	0.50	Revise tracker re board documents production.
08/20/23	John Christian	1.00	Review, analyze client production re quality control.
08/20/23	Michael P. Esser	0.50	Correspond with J. Christian re UCC requests (.3); review and analyze same (.2).
08/20/23	Reena Patel	1.20	Revise chart of board documents production.
08/21/23	John Christian	4.70	Draft memorandum summarizing Special Committee interview (1.5); review and analyze client production for responsiveness, confidentiality, and privilege (3.2).
08/21/23	Michael P. Esser	1.00	Conference with S. Silva re document productions (.2); prepare for and conference with V. Semah re ongoing litigation work streams (.5); review and analyze legal research re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 528 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084401 Matter Number: 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/21/23	Nikki Gavey	0.30	Correspond with Company, M. Esser, K&E team re settlement approval motion, next steps.
08/21/23	Karl Gunderson	1.90	Analyze issues re diligence productions.
08/21/23	Jennifer Mancini	2.00	Draft chart of discovery schedule (1.0); review, analyze 9019 declaration for potential litigation workstream settlement agreement (.5); correspond with Company re same (.5).
08/21/23	Meg McCarthy	1.00	File chapter 11 pleadings on document management system (.3); draft revised document production tracker (.3); organize correspondence and documentation re discovery requests, supplemental productions and confirmation briefing (.4).
08/21/23	Stephen M. Silva	7.60	Revise scheduling order (.5); correspond with J. Mancini re same (.3); conference with Consilio re discovery (.5); correspond with K. Gunderson and J. Christian re discovery (.5); privilege review, analyze potential production set (3.0); correspond with AlixPartners re diligence (.3); revise 9019 motion (1.0); review, analyze diligence for privilege (1.5).
08/22/23	John Christian	9.00	Conference with M. Esser, S. Donnell, K. Gunderson, and S. Silva re case status and strategy (.4); conference with S. Silva re team task list (.3); correspond with S. Donnell and V. Semah re the Special Committee diligence request (.3); correspond with S. Silva and M. McCarthy re confirmation scheduling motion (.2); correspond with O. Pare re UCC (.2); draft memorandum re Special Committee interview (1.0); correspond with S. Donnell, M. Esser, J. Mancini and J. Yu re same (.3); correspond with S. Silva re Special Committee diligence request (.1); review and analyze Company documents for responsiveness, confidentiality, and privilege (3.9); analyze materials re litigation considerations re same (2.3).
08/22/23	Sarah J. Donnell	0.40	Analyze draft schedules re Committee request.
08/22/23	Karl Gunderson	1.30	Analyze issues re diligence productions.
08/22/23	Brooke Kopel	0.30	Conference with J. Mancini, K&E litigation team re weekly standing call.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 529 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/22/23	Jennifer Mancini	0.40	Conference with B. Kopel, K&E team re weekly updates.
08/22/23	Meg McCarthy	1.50	Organize re chapter 11 pleadings (.3); draft revised document production tracker (.3); research local rules and prior precedent re scheduling order (.5); correspond re discovery requests, supplemental productions and confirmation (.4).
08/22/23	Alexandria Ray	0.60	Telephone conference with M. Esser and K&E team re case status and next steps (.4); prepare for same (.2).
08/22/23	Stephen M. Silva	5.20	Review and analyze document collections re privilege (1.9); review and analyze Special Committee interview materials (.9); correspond with Company re advisor diligence (.2); conference with J. Christian re workstreams (.2); prepare for and conference with M. Esser and K&E team re workstreams (.5); review, analyze potential production set (1.5).
08/23/23	John Christian	4.40	Participate in conference with S. Donnell, Company re draft schedules (1.0); prepare for same (.5); correspond with S. Donnell and S. Silva re same (.8); review and analyze Company documents for responsiveness, confidentiality, and privilege (2.1).
08/23/23	Sarah J. Donnell	1.00	Participate in conference with J. Christian, Company re draft schedules.
08/23/23	Sarah J. Donnell	0.30	Participate in telephone conference with M. Esser, S. Silva, and N. Gavey re case status.
08/23/23	Michael P. Esser	2.50	Prepare for and conference with Company re settlement (.5); conference with N. Gavey re same (.3); review and analyze legal research re same (.2); prepare for and conference with D. Hunter re confirmation timeline issues (.5); review and analyze investigation work product (1.0).
08/23/23	Nikki Gavey	0.50	Review, analyze notes re special committee interviews.
08/23/23	Karl Gunderson	2.10	Analyze issues re diligence requests and productions.
08/23/23	Ricardo Guzman	0.30	Prepare for and participate in telephone conference with Consilio and K&E team re project updates and planning.

Desc Main

54128-5

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 530 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084401 Cyxtera Technologies Inc. Matter Number:

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/23/23	Jennifer Mancini	1.00	Revise scheduling motion (.5); correspond with declarant re hearing (.5).
08/23/23	Meg McCarthy	2.50	Compile chapter 11 pleadings (.2); review, analyze document production re equity (1.0): draft index (.8); review, analyze correspondence and documentation re diligence requests, supplemental productions, document review and witness interviews (.5).
08/23/23	Reena Patel	2.40	Review, analyze documents for privilege (.7); review, analyze and compare production materials (1.7).
08/23/23	Stephen M. Silva	3.60	Review, analyze third party productions (.8); correspond with R. Patel re same (.2); review, analyze diligence (1.0); conference with D. Hunter and S. Donnell re workstreams (.3); correspond with N. Gavey re potential litigation workstream 9019 (.2); correspond with J. Christian re discovery (.2); conference with Consilio re discovery (.4); correspond with R. Guzman and K. Gunderson re discovery (.5).
08/24/23	John Christian	7.50	Participate in conference with S. Donnell, AlixPartners re diligence requests from the UCC (.6); prepare for same (.6); correspond with S. Donnell re same (.1); conference with M. Esser, S. Donnell, K. Gunderson, and S. Silva re case status and strategy (.4); review and analyze Company production for responsiveness (1.3); review same re confidentiality and privilege (3.9); correspond with S. Donnell and L. Miranda re Special Committee interview (.2); revise team task list (.2); correspond with M. Esser re UCC diligence request for intercompany schedules (.1); correspond with S. Silva and R. Patel re production of documents (.1).
08/24/23	Sarah J. Donnell	0.60	Correspond with J. Christian, AlixPartners re UCC diligence requests.
08/24/23	Sarah J. Donnell	0.50	Analyze materials re UCC diligence requests (.4); correspond with AlixPartners re same (.1).
08/24/23	Sarah J. Donnell	0.30	Participate in telephone conference with M. Esser, K. Gunderson, S. Silva, R. Patel, J. Christian, J. Yu, J. Mancini, and B. Kopel re works in process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 531 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/24/23	Michael P. Esser	2.50	Prepare for and conference with J. Christian re UCC diligence issues (.5); prepare for and participate in bi-weekly advisor telephone conference (.5); prepare for and participate in telephone conference with Special Committee (.5); prepare for and conference with N. Gavey, K&E team re ongoing work streams (.5); correspond with N. Gavey re referral agreement (.1); review and analyze legal research re same (.4).
08/24/23	Karl Gunderson	1.70	Analyze issues re diligence document productions.
08/24/23	Ricardo Guzman	0.20	Correspond with S. Silva re search inquires.
08/24/23	Brooke Kopel	2.40	Conference with M. Esser, K&E team re weekly standing call (.4); conduct document review (2.0).
08/24/23	Jennifer Mancini	0.40	Telephone conference with N. Gavey, K&E team re weekly updates.
08/24/23	Jennifer Mancini	2.40	Review, analyze and code documents re production.
08/24/23	Meg McCarthy	3.00	Review, analyze document productions (1.0); review, revise index (1.3); conference with R. Patel re same (.4); revise correspondence and documentation re diligence requests, supplemental productions and document review (.3).
08/24/23	Reena Patel	2.10	Review, analyze Special Committee interview notes (.5); review, analyze documents for privilege (.7); review, and analyze third-party production (.9).
08/24/23	Stephen M. Silva	3.00	Participate in conference with S. Donnell, M. Esser and K&E team re workstreams (.5); prepare for same (.3); correspond with N. Gavey and K. Gunderson re discovery (.5); review, analyze potential production (1.0); review and analyze settlement analysis (.2); revise production (.5).
08/25/23	John Christian	0.60	Review and analyze proposed production to the UCC (.2); correspond with M. Esser, S. Donnell, S. Silva, and R. Guzman re same (.2); correspond with S. Silva re interview of J. Smith (.1); correspond with S. Silva re production of documents to the Special Committee (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 532 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084401 Matter Number: 54128-5

<b>Date</b>	Name	Hours	<b>Description</b>
08/25/23	Sarah J. Donnell	0.20	Analyze various correspondence from J. Christian and R. Patel re production questions.
08/25/23	Karl Gunderson	1.20	Analyze issues re diligence document productions.
08/25/23	Ricardo Guzman	0.20	Correspond with S. Silva re document selection for production and quality control process.
08/25/23	Ricardo Guzman	0.30	Prepare for and participate in telephone conference with Consilio and K&E team re project updates and planning.
08/25/23	Meg McCarthy	1.50	Review, analyze production (.5); draft cross-referenced index (.6); conference with R. Patel, K&E team re same (.4).
08/25/23	Reena Patel	1.60	Telephone conference with S. Silva re third-party production (.3); participate in telephone conference with M. McCarthy re same (.2); review, analyze same (1.1).
08/25/23	Stephen M. Silva	2.20	Conference with Consilio re discovery (.3); review, analyze production set (.2); correspond with special committee re discovery (.3); correspond and conference with R. Patel re discovery (.4); correspond with Consilio and K. Gunderson re discovery (.8); correspond with A. Ray re discovery (.2).
08/25/23	Justine Yu	0.50	Draft custodial interview memorandum.
08/26/23	John Christian	6.30	Review and analyze Company documents for responsiveness (1.9); review same re confidentiality, and privilege (3.9); revise document production and correspond with Special Committee re same (.4); correspond with S. Silva re same (.1).
08/26/23	Stephen M. Silva	0.20	Correspond with Special Committee re diligence.
08/27/23	John Christian	9.80	Review and analyze Company production for responsiveness, confidentiality, and privilege (3.0); draft Special Committee letter (3.9); review and revise same (2.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 533 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/28/23	John Christian	3.30	Correspond with A. Chernov re production re UCC's diligence requests (.1); revise draft letter re intercompany schedules (.3); correspond with V. Semah re same (.1); review and analyze Company production for responsiveness, confidentiality, and privilege (2.8).
08/28/23	Sarah J. Donnell	0.50	Analyze documents to provide per UCC request (.4); correspond with J. Christian re same (.1).
08/28/23	Sarah J. Donnell	1.40	Correspond with J. Christian re schedules re Special Committee.
08/28/23	Michael P. Esser	2.10	Conference with J. Vigna re privilege issues (.4); prepare for same (.2); review and analyze documents re same (.5); prepare for and conference with V. Semah re works in progress (.5); correspond with S. Silva and J. Christian re document review issues (.5).
08/28/23	Karl Gunderson	1.60	Analyze issues re diligence productions.
08/28/23	Jennifer Mancini	0.50	Revise declaration re 9019 (.4); correspond with declarant re same (.1).
08/28/23	Alexandria Ray	3.90	Review, analyze production (2.6); summarize analysis of same (1.3).
08/28/23	Stephen M. Silva	3.70	Correspond with N. Gavey, A. Ray, J. Yu and J. Mancini re works in progress (.6); correspond with S. Helgason and J. Mancini re 9019 motion (.4); review and revise 9019 motion (1.1); correspond with N. Gavey and Company re Virtustream objection (.3); review and analyze third party production (.6); correspond with A. Ray re third party production (.4); review, analyze potential production set for privilege (.3).
08/28/23	Justine Yu	0.40	Review, revise custodial interview memorandum.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 534 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/29/23	John Christian	3.50	Revise litigation team task list (.2); correspond with S. Silva re same (.1); review and analyze draft memorandum on the Special Committee's interview (.3); correspond with J. Yu re same (.1); conference with M. Esser, S. Silva, D. Hunter, and N. Gavey re confirmation scheduling (.3); review and analyze Company production for responsiveness, confidentiality, and privilege (2.5).
08/29/23	Sarah J. Donnell	0.20	Participate in telephone conference with N. Gavey, K&E team re works in process.
08/29/23	Michael P. Esser	3.10	Prepare for and conference with A. Ray re works in progress (.5); prepare for and conference with N. Gavey, K&E team re same (.5); review and revise works in progress tracker re same (.5); prepare for and conference with D. Hunter re confirmation scheduling order (.5); review and revise motion in support of same (1.1).
08/29/23	Nikki Gavey	1.90	Analyze issues, next steps re settlement motion (1.6); correspond with S. Helgason re same (.2); conference with S. Silva re litigation updates (.1).
08/29/23	Karl Gunderson	1.40	Analyze issues re diligence document production.
08/29/23	Ricardo Guzman	0.20	Correspond with M. McCarthy and Consilio re production documents.
08/29/23	Brooke Kopel	0.30	Conference with D. Hunter, K&E team re weekly standing call.
08/29/23	Jennifer Mancini	0.20	Telephone conference with D. Hunter, K&E team re weekly updates.
08/29/23	Reena Patel	0.80	Telephone conference re weekly updates (.3); telephone conference with D. Hunter, K&E team re works in process (.3); draft notes re same (.2).
08/29/23	Alexandria Ray	0.70	Telephone conference with M. Esser and K&E team re case status and next steps (.4); prepare for same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 535 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084401 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/29/23	Stephen M. Silva	2.80	Correspond with J. Christian, A. Ray and J. Mencini re document review (.3); review, analyze production set (.2); revise works in progress tracker (.4); conference with N. Gavey re confirmation (.2); correspond with J. Mencini re scheduling motion (.2); participate in conference with S. Donnell, M. Esser, and K&E team re works in progress (.5); prepare for same (.3); correspond with Company re diligence (.3); conference with D. Hunter and M. Esser re confirmation (.2); correspond with advisors re auction (.2).
08/29/23	Justine Yu	3.40	Review, revise custodial interview memorandum.
08/30/23	John Christian	4.70	Participate in Special Committee interview (.9); prepare for same (.1); telephone conference with S. Donnell re same (.2); draft memorandum summarizing interview (2.0); review and analyze Company documents for responsiveness, confidentiality, and privilege (1.3); correspond with K. Gunderson and S. Silva re same (.2).
08/30/23	Sarah J. Donnell	0.90	Participate in Special Committee.
08/30/23	Michael P. Esser	1.00	Review and analyze summary of Special Committee interview (.5); correspond with D. Baumstein and J. Christian re same (.5).
08/30/23	Nikki Gavey	1.80	Review, revise settlement approval motion (1.5); correspond with S. Helgason, Company re same (.3).
08/30/23	Karl Gunderson	1.70	Analyze issues re diligence requests.
08/30/23	Ricardo Guzman	0.30	Correspond with Consilio and K&E team re production documents for opposing counsel.
08/30/23	Ricardo Guzman	0.20	Participate in telephone conference with Consilio and K&E team re project updates and planning.
08/30/23	Meg McCarthy	1.50	Compile chapter 11 pleadings (.2); revise document production tracker (.9); correspond with R. Guzman, K&E team re discovery requests, third party document productions, disclosure statement, custodial interviews and confirmation scheduling (.4).
08/30/23	Alexandria Ray	2.70	Review production re privilege.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 536 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084401 Cyxtera Technologies Inc. Matter Number: 54128-5 Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/30/23	Stephen M. Silva	3.20	Revise 9019 motion (.2); review, analyze potential production set (1.2); prepare for and conference with Consilio re discovery (.3); review, analyze redactions re same (1.1); correspond with S. Helgason and Company re 9019 motion (.2); correspond with Company re diligence (.2).
08/30/23	Justine Yu	0.40	Revise custodial interview memorandum.
08/31/23	John Christian	0.80	Correspond with S. Donnell re UCC (.1); prepare for and participate in conference with M. Esser, S. Donnell, K. Gunderson, and S. Silva re case status and strategy (.4); correspond with J. Mancini re draft memorandum re Special Committee interview (.1); review and analyze Company production for responsiveness, confidentiality, and privilege (.2).
08/31/23	Sarah J. Donnell	0.30	Participate in telephone conference with M. Esser, K. Gunderson, S. Silva, R. Patel, J. Christian, and B. Kopel re weekly updates.
08/31/23	Sarah J. Donnell	0.20	Participate in telephone conference with O. Pare, S. Silva, and N. Gavey re status.
08/31/23	Michael P. Esser	2.40	Prepare for and participate in telephone conference with Special Committee re transaction update (.5); review and analyze materials re same (.5); prepare for and conference with D. Hunter re ongoing work streams (.5); review and analyze investigation interview summaries (.9).
08/31/23	Nikki Gavey	0.20	Conference with M. Esser, K&E team re litigation updates, workstreams.
08/31/23	Karl Gunderson	1.10	Analyze issues re diligence review and production.
08/31/23	Brooke Kopel	0.30	Conference with J. Mancini, K&E team for weekly standing meeting.
08/31/23	Jennifer Mancini	4.50	Draft scheduling motion.
08/31/23	Jennifer Mancini	2.20	Review, analyze and code documents re upcoming production.
08/31/23	Jennifer Mancini	0.30	Conference with B. Kopel, K&E team re works in process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending August 31, 2023 Page 537 of 1200 Invoice Number:

Cyxtera Technologies Inc.

Matter Number:

Adversary Proceeding & Contested Matters

#### **Date** Name

08/31/23 Meg McCarthy

08/31/23 Oliver Pare

08/31/23 Stephen M. Silva

#### **Hours** Description

3.00 Review, analyze third party document production (1.0); revise index re document collection (1.1); conference with R. Guzman re third party document productions (.3); upload chapter 11 pleadings to case file (.2); organize correspondence and documentation re diligence requests, document review, third party productions and custodial interviews (.4).

1050084401

54128-5

- 0.20 Telephone conference with N. Gavey, K&E team re litigation issues.
- 4.80 Conference with Consilio re analysis (.5); correspond with S. Helgason re 9019 motion (.2); correspond with A. Ray re privilege review (.2); review, analyze documents re privilege redactions (1.3); review, analyze external productions for privilege (.5); conference with M. Esser, S. Donnell, and K&E team re works in process (.4); prepare for same (.2); conference with S. Donnell and N. Gavey re confirmation (.2); review and analyze special committee materials re same (.5); review and analyze Board materials re same (.4); revise scheduling motion (.4).

Total 608.90

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 538 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084402 Client Matter: 54128-6

**In the Matter of Automatic Stay Matters** 

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 442.50

Total legal services rendered

\$ 442.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 539 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084402

Cyxtera Technologies Inc.

Matter Number:

54128-6

Automatic Stay Matters

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Michael P. Esser	0.30	1,475.00	442.50
TOTALS	0.30		\$ 442.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Document Page 540 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084402

Cyxtera Technologies Inc.

Matter Number:

54128-6

**Automatic Stay Matters** 

## **Description of Legal Services**

**Date Name Hours Description** 

0.30 Correspond with N. Gavey re automatic stay 08/21/23 Michael P. Esser

issues.

**Total** 0.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084403 Client Matter: 54128-7

In the Matter of Case Administration

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 63,537.00

Total legal services rendered

\$ 63,537.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 542 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Sarah J. Donnell	0.30	1,650.00	495.00
Michael P. Esser	5.60	1,475.00	8,260.00
Megan C. Feeney	3.70	885.00	3,274.50
Nathan James Felton	0.80	885.00	708.00
Isabel Gao	6.80	885.00	6,018.00
Nikki Gavey	11.50	1,245.00	14,317.50
Samantha Helgason	2.80	995.00	2,786.00
Noelle M. Howard	1.60	885.00	1,416.00
Derek I. Hunter	1.90	1,375.00	2,612.50
Christopher Marcus, P.C.	0.50	2,045.00	1,022.50
Brian Nakhaimousa	4.10	1,155.00	4,735.50
Oliver Pare	1.80	1,155.00	2,079.00
Reena Patel	2.40	850.00	2,040.00
Gelareh Sharafi	1.20	885.00	1,062.00
Stephen M. Silva	0.30	1,245.00	373.50
Adrian Simioni	2.60	885.00	2,301.00
Luke Spangler	5.10	325.00	1,657.50
Morgan Willis	0.30	395.00	118.50
Justine Yu	3.70	850.00	3,145.00
Lisa Zhang	0.50	1,545.00	772.50
Tanzila Zomo	2.70	325.00	877.50
Mason N. Zurek	3.00	1,155.00	3,465.00
TOTALS	63.20		\$ 63,537.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 543 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/01/23	Megan C. Feeney	0.50	Correspond and conference with N. Gavey, K&E team re works in progress (.3); draft, revise summary re same (.2).
08/01/23	Nathan James Felton	0.20	Telephone conference with N. Gavey, K&E team re works in process, priority workstreams.
08/01/23	Isabel Gao	0.60	Review, revise work in progress tracker (.3); correspond with N. Gavey, K&E team re same (.1); conference with N. Gavey, K&E team re work in progress (.2).
08/01/23	Nikki Gavey	0.70	Review, revise work in process tracker (.5); conference with O. Pare, K&E team re same (.2).
08/01/23	Samantha Helgason	0.20	Conference with N. Gavey, K&E team re works in process.
08/01/23	Noelle M. Howard	0.30	Conference with N. Gavey, K&E team re work in process (.2); prepare for same (.1).
08/01/23	Brian Nakhaimousa	0.40	Conference with N. Gavey, K&E team re works in process, next steps.
08/01/23	Oliver Pare	0.20	Conference with N. Gavey, K&E team re works in process, next steps.
08/01/23	Reena Patel	0.50	Participate in conference with D. Hunter, K&E team re works in progress (.3); summarize re same (.2).
08/01/23	Gelareh Sharafi	0.20	Conference with N. Gavey, K&E team re work in process.
08/01/23	Adrian Simioni	0.30	Conference with N. Gavey, K&E team re work in process (.2); prepare for same (.1).
08/01/23	Luke Spangler	0.40	Conference with N. Gavey, K&E team re work in process. (.2); compile and circulate recently filed pleadings to K&E team (.2).
08/01/23	Mason N. Zurek	0.20	Telephone conference with N. Gavey, K&E team re work in process.
08/02/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to K&E team.
08/03/23	Noelle M. Howard	0.40	Revise summary of reporting requirements and deadlines.
08/03/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 544 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc.

Matter Number:

54128-7

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/03/23	Justine Yu	0.50	Conference with D. Hunter, K&E team re works in process.
08/07/23	Isabel Gao	1.10	Review, revise work in progress tracker (.3); draft stakeholder working group list (.7); correspond with N. Gavey re same (.1).
08/07/23	Nikki Gavey	1.00	Review, revise company-side work in process (.7); conference with Company, D. Hunter, K&E team re same (.3).
08/07/23	Samantha Helgason	0.40	Review, revise works-in-process tracker.
08/07/23	Oliver Pare	0.40	Review, revise works in process tracker.
08/07/23	Adrian Simioni	0.30	Review, revise work in process tracker.
08/07/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/07/23	Mason N. Zurek	0.30	Telephone conference with Company, N. Gavey, K&E team re legal workstreams.
08/08/23	Isabel Gao	0.30	Review, revise working group list (.1); review, revise work in progress tracker (.1); review, analyze N. Gavey correspondence re case status, next steps (.1).
08/08/23	Samantha Helgason	0.10	Review, analyze works-in-process tracker.
08/08/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/08/23	Justine Yu	0.90	Revise work in process tracker (.4); conference with D. Hunter, K&E team re work in process (.5).
08/08/23	Tanzila Zomo	2.00	Draft pro hac vice admissions forms.
08/08/23	Mason N. Zurek	1.10	Telephone conference with Company, advisors re sale process, legal workstreams, case status.
08/09/23	Michael P. Esser	0.50	Prepare for and conference with D. Hunter re works in progress.
08/09/23	Isabel Gao	0.50	Draft certification of no objections for removal extension motion (.3); correspond with N. Gavey re same and file same (.2).
08/09/23	Adrian Simioni	0.20	Office conference with N. Gavey re case status (.1); revise work in process tracker (.1).
08/09/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 545 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

54128-7

Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
08/10/23	Michael P. Esser	1.00	Prepare for and conference with Company, D. Hunter, K&E team re works in progress (.5); review and revise Company-side works in progress tracker re same (.5).
08/10/23	Isabel Gao	0.40	Review, revise certification of no objection re removal extension motion (.2); review, revise certification of no objection form (.2).
08/10/23	Derek I. Hunter	0.50	Attend and participate in checkpoint and weekly telephone conference with N. Gavey, K&E team, Company re work in process.
08/10/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/10/23	Justine Yu	0.80	Revise work in process tracker (.4); conference with D. Hunter, K&E team re work in process (.4).
08/11/23	Nikki Gavey	2.00	Correspond with A. Simioni, K&E team re upcoming filings, next steps.
08/11/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to K&E team.
08/14/23	Isabel Gao	0.60	Review, revise work in progress tracker (.3); correspond with B. Nakhaimousa, K&E team re case timeline (.3).
08/14/23	Nikki Gavey	1.20	Correspond with I. Gao, K&E team re case status, next steps.
08/14/23	Nikki Gavey	0.70	Review, revise company-side work in process tracker (.3); conference with Company, D. Hunter, K&E team re same (.4).
08/14/23	Christopher Marcus, P.C.	0.50	Telephone conference with D. Hunter, K&E team re status, next steps.
08/14/23	Luke Spangler	0.40	Compile and circulate recently filed pleadings to K&E team (.2); correspond with document services re word formatting issues (.2).
08/15/23	Michael P. Esser	1.00	Prepare for and conference with D. Hunter, K&E team re works in progress (.5); review and revise works in progress tracker re same (.5).
08/15/23	Nathan James Felton	0.20	Telephone conference with N. Gavey, K&E team re works in process, priority workstreams.
08/15/23	Isabel Gao	0.50	Review, revise work in progress tracker (.2); correspond with N. Gavey, K&E team re same (.1); conference with N. Gavey, K&E team re work in progress (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 546 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc.

Matter Number:

54128-7

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/15/23	Nikki Gavey	0.30	Conference with O. Pare, K&E team re works in process.
08/15/23	Samantha Helgason	0.70	Revise works-in-process tracker (.1); conference with N. Gavey re works in process (.3); correspond with Cole Schotz re clean orders (.3).
08/15/23	Noelle M. Howard	0.30	Conference with N. Gavey, K&E team re work in process.
08/15/23	Oliver Pare	0.50	Review, revise WIP tracker (.3); conference with N. Gavey, K&E team re case status, next steps (.2).
08/15/23	Reena Patel	0.30	Participate in telephone conference with D. Hunter, K&E team re works in process (.2); draft notes re same (.1).
08/15/23	Gelareh Sharafi	0.20	Conference with N. Gavey, K&E team re work in process.
08/15/23	Adrian Simioni	0.60	Revise pleading template (.3); revise work in process tracker (.3).
08/15/23	Luke Spangler	0.40	Conference with N. Gavey, K&E team re work in process. (.2); compile and circulate recently filed pleadings to K&E team (.2).
08/15/23	Justine Yu	0.50	Telephone conference with D. Hunter, K&E team re works in process.
08/15/23	Mason N. Zurek	0.20	Telephone conference with N. Gavey, K&E team re work in process.
08/16/23	Megan C. Feeney	0.40	Correspond and telephone conference with N. Gavey re works in progress (.3); draft, revise summary re same (.1).
08/16/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/17/23	Michael P. Esser	1.30	Prepare for and conference with N. Gavey, K&E team re ongoing work streams (.5); review and revise works in progress tracker re same (.5); correspond with S. Silva and J. Christian re same (.3).
08/17/23	Derek I. Hunter	0.70	Participate in weekly telephone conference with K&E team, Company re work in process.
08/17/23	Adrian Simioni	0.10	Revise pleading template.
08/17/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/17/23	Justine Yu	0.50	Telephone conference with D. Hunter, K&E team re works in process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 547 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc.

Matter Number:

54128-7

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/18/23	Nikki Gavey	0.80	Correspond with D. Hunter re open items, next steps (.5); conference with D. Hunter re same (.3).
08/18/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/21/23	Isabel Gao	0.40	Review, revise work in progress tracker (.3); coordinate work in progress meeting (.1).
08/21/23	Nikki Gavey	1.00	Review, revise company-side work in process tracker re case process, strategy (.7); conference with Company, D. Hunter, K&E team re same (.3).
08/21/23	Stephen M. Silva	0.30	Correspond with N. Gavey and K&E team re workstreams.
08/21/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
08/21/23	Lisa Zhang	0.50	Telephone conference with D. Hunter, K&E team re legal workstreams.
08/22/23	Michael P. Esser	0.80	Prepare for and conference with N. Gavey, K&E team re ongoing work streams (.5); review and revise works in progress tracker re same (.3).
08/22/23	Isabel Gao	0.20	Coordinate work in progress meeting (.1); manage email distribution list re work in progress (.1).
08/22/23	Samantha Helgason	0.40	Review, revise works-in-process tracker.
08/22/23	Brian Nakhaimousa	1.10	Conference with Guggenheim, AlixPartners, Company, D. Hunter, K&E team re case status, next steps.
08/22/23	Reena Patel	0.30	Conference with N. Gavey, K&E team re weekly updates.
08/22/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to M. Willis, K&E team.
08/23/23	Megan C. Feeney	0.60	Correspond and telephone conference with N. Gavey, K&E team re works in progress (.5); revise summary re same (.1).
08/23/23	Isabel Gao	0.70	Review, revise work in progress tracker (.2); office conference with N. Gavey, K&E team re work in progress (.5).
08/23/23	Nikki Gavey	1.00	Conference with B. Nakhaimousa, K&E team re works in process (.5); conference with N. Howard re same (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 548 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc. Case Administration

Matter Number:

54128-7

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/23/23	Samantha Helgason	0.50	Conference with N. Gavey, K&E team re works in process.
08/23/23	Noelle M. Howard	0.20	Conference with N. Gavey re work in process.
08/23/23	Reena Patel	0.70	Telephone conference with N. Gavey, K&E team re works in process (.5); draft and circulate notes re same (.2).
08/23/23	Gelareh Sharafi	0.50	Conference with N. Gavey, K&E team re work in process.
08/23/23	Adrian Simioni	0.60	Revise work in process tracker (.2); conference with N. Gavey, K&E team re work in process (.4).
08/23/23	Luke Spangler	0.70	Conference with N. Gavey, K&E team re work in process (.5); compile and circulate recently filed pleadings to K&E team (.2).
08/23/23	Morgan Willis	0.30	Telephone conference with N. Gavey, K&E team re work in process.
08/23/23	Tanzila Zomo	0.40	Telephone conference with M. Willis, K&E team re case status updates.
08/23/23	Mason N. Zurek	0.40	Telephone conference with N. Gavey, K&E team re work in process.
08/24/23	Megan C. Feeney	0.50	Correspond and telephone conference with Company advisors re case status, sale process.
08/24/23	Reena Patel	0.30	Telephone conference with J. Yu, K&E team re works in process.
08/24/23	Justine Yu	0.50	Telephone conference with R. Patel, K&E team re works in process (.3); prepare for same (.2).
08/25/23	Nikki Gavey	0.50	Draft weekly case report.
08/25/23	Tanzila Zomo	0.30	Research precedent re pleadings.
08/28/23	Sarah J. Donnell	0.30	Participate in telephone conference with Company re status, next steps.
08/28/23	Isabel Gao	0.50	Review, revise work in progress tracker (.3); coordinate work in progress meeting (.2).
08/28/23	Nikki Gavey	1.50	Review, revise work in process tracker re company-side operations telephone conference (.7); correspond with D. Hunter, K&E team re same (.2); conference with Company, D. Hunter, K&E team re same (.6).
08/28/23	Samantha Helgason	0.10	Review, revise works-in-process tracker.
08/28/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to M. Willis, K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 549 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084403

Cyxtera Technologies Inc.

Matter Number:

54128-7

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/28/23	Mason N. Zurek	0.60	Telephone conference with N. Gavey, K&E team, Company re legal workstreams.
08/29/23	Megan C. Feeney	1.10	Correspond and telephone conference with N. Gavey re works in progress (.5); correspond and telephone conference with advisors re case status (.6).
08/29/23	Nathan James Felton	0.40	Telephone conference with N. Gavey, K&E team re works in process, priority workstreams.
08/29/23	Isabel Gao	0.90	Review, revise work in progress tracker (.4); coordinate work in progress meeting (.1); office conference with N. Gavey, K&E team re work in progress (.4).
08/29/23	Nikki Gavey	0.80	Review, revise work in process tracker (.2); conference with B. Nakhaimousa, K&E team re same (.4); conference with O. Pare re case updates (.2).
08/29/23	Samantha Helgason	0.40	Conference with N. Gavey, K&E team re works in process.
08/29/23	Noelle M. Howard	0.40	Conference with N. Gavey, K&E team re work in process.
08/29/23	Brian Nakhaimousa	0.80	Review, revise works in process tracker (.3); conference with N. Gavey, K&E team re works in process, next steps (.5).
08/29/23	Oliver Pare	0.70	Review, revise work in process tracker (.2); conference with N. Gavey, K&E team re case status, works in process (.5).
08/29/23	Gelareh Sharafi	0.30	Conference with N. Gavey, K&E team re work in process.
08/29/23	Adrian Simioni	0.50	Revise work in process tracker (.2); conference with N. Gavey, K&E team re work in process (.3).
08/29/23	Luke Spangler	0.50	Telephone conference with N. Gavey, K&E team re works in process (.4); compile and circulate recently filed pleadings to K&E team (.1).
08/29/23	Mason N. Zurek	0.20	Telephone conference with N. Gavey, K&E team re work in process.
08/30/23	Isabel Gao	0.10	Review, revise work in progress tracker.
08/30/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 550 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084403 54128-7

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/31/23	Michael P. Esser	1.00	Prepare for and conference with D. Hunter, K&E team re ongoing work streams (.5); review and revise work in progress tracker re same (.5).
08/31/23	Megan C. Feeney	0.60	Correspond and telephone conference with company advisors re case status.
08/31/23	Derek I. Hunter	0.70	Attend weekly telephone conference with N. Gavey, K&E team, Company re work in process.
08/31/23	Brian Nakhaimousa	0.40	Conference with D. Hunter, K&E team, GDC re next steps.
08/31/23	Brian Nakhaimousa	1.40	Conference with Company, D. Hunter, K&E team, Guggenheim re case status, next steps (.7); conference with same, HL, Gibson re same (.6); conference with Company, Company advisors, Ad Hoc Group, Ad Hoc Group advisors re case status (.1).
08/31/23	Reena Patel	0.30	Conference with N. Gavey, K&E team re works in process.
08/31/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to K&E team.
Total		63.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084404 Client Matter: 54128-8

In the Matter of Cash Management

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 9,538.00

Total legal services rendered

\$ 9,538.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 552 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084404

Cyxtera Technologies Inc.

Matter Number:

Cash Management

54128-8

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	4.40	1,245.00	5,478.00
Derek I. Hunter	0.70	1,375.00	962.50
Adrian Simioni	3.50	885.00	3,097.50
TOTALS	8.60		\$ 9,538.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 553 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084404

Cyxtera Technologies Inc.

Matter Number:

54128-8

Cash Management

**Description of Legal Services** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/09/23	Nikki Gavey	0.20	Correspond with AlixPartners, U.S. Trustee re cash management order.
08/10/23	Nikki Gavey	0.90	Conference with U.S. Trustee, A. Simioni, Cole Schotz, AlixPartners re fourth interim cash management (.4); review, revise fourth interim cash management order re same (.4); correspond with A. Simioni re next steps re same (.1).
08/10/23	Adrian Simioni	1.40	Draft fourth interim cash management order (.6); correspond with Gibson, Mayer Brown, Pachulski, N. Gavey, K&E team re same (.3); draft certificate of no objection re same (.3); correspond with Gowling, N. Gavey, K&E team re Canadian cash management (.2).
08/11/23	Adrian Simioni	0.40	Draft certificate of no objection re cash management fourth interim order.
08/14/23	Nikki Gavey	0.60	Conference with AlixPartners, A. Simioni, K&E team, Gowling re Canadian bank accounts, cash management issues (.4); analyze next steps re same (.2).
08/14/23	Adrian Simioni	0.40	Telephone conference with Gowling, N. Gavey, K&E team re Canadian cash management (.3); correspond with N. Gavey re same (.1).
08/15/23	Adrian Simioni	0.60	Draft revise cash management order certificate of no objection.
08/18/23	Nikki Gavey	0.20	Analyze issues re new bank accounts.
08/18/23	Adrian Simioni	0.10	Correspond with N. Gavey re cash management system.
08/25/23	Nikki Gavey	0.90	Conference with U.S. Trustee, A. Simioni, AlixPartners re final cash management order (.6); analyze issues, next steps re same (.1); correspond with A. Simioni, K&E team re same (.2).
08/25/23	Derek I. Hunter	0.70	Conference with K&E team, AlixPartners, Cole Schotz re cash management order, Canadian bank accounts and related issues.
08/28/23	Nikki Gavey	1.00	Analyze issues re Canadian bank accounts (.5); conference with AlixPartners, Gowling re same (.5).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main Document Page 554 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084404

Cyxtera Technologies Inc.

Matter Number:

Cash Management

54128-8

**Hours Description Date** <u>Name</u> 0.60 Review, analyze intercompany agreements. 08/29/23 Adrian Simioni 0.60 Analyze issues re Canadian bank accounts 08/31/23 Nikki Gavey (.3); conference with Gowling, AlixPartners re same (.3).

**Total** 8.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084405 Client Matter: 54128-9

In the Matter of Claims Administration and Objections

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 10,039.50

Total legal services rendered

\$ 10,039.50

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 556 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084405 Cyxtera Technologies Inc. Matter Number: 54128-9

Claims Administration and Objections

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	0.20	1,245.00	249.00
Noelle M. Howard	0.30	885.00	265.50
Brian Nakhaimousa	1.20	1,155.00	1,386.00
Oliver Pare	1.30	1,155.00	1,501.50
Adrian Simioni	7.50	885.00	6,637.50
TOTALS	10.50		\$ 10,039.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 557 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084405

Cyxtera Technologies Inc.

Total

Matter Number:

Claims Administration and Objections

54128-9

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/01/23	Brian Nakhaimousa	0.80	Review, revise communications materials re proofs of claim forms (.5); correspond with N. Gavey, KCC re same (.2); conference with N. Gavey re same (.1).
08/02/23	Adrian Simioni	0.20	Correspond with KCC, N. Gavey re bar date issues.
08/09/23	Nikki Gavey	0.20	Analyze issues re bar date (.1); correspond with B. Nakhaimousa re same (.1).
08/09/23	Adrian Simioni	0.90	Telephone conferences with equity holder re proof of claims (.5); correspond with equity holder re same (.2); correspond with creditor, N. Gavey, K&E team re proof of claim issue (.2).
08/11/23	Adrian Simioni	0.10	Correspond with M. Zurek re proofs of claim.
08/14/23	Adrian Simioni	0.10	Correspond with M. Zurek re consolidated proof of claim.
08/16/23	Adrian Simioni	0.50	Analyze issues re claims administration.
08/18/23	Brian Nakhaimousa	0.20	Correspond with Cole Schotz, N. Gavey re proofs of claims.
08/28/23	Noelle M. Howard	0.30	Telephone conference with interested party re proof of claim form and process.
08/28/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re cure schedule.
08/30/23	Brian Nakhaimousa	0.20	Conference with proof of claim recipient re proof of claim form.
08/30/23	Oliver Pare	1.30	Review, revise memorandum re claims setoff (1.1); conference with N. Gavey re same (.2).
08/30/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa re proof of claim issue.
08/30/23	Adrian Simioni	5.50	Research re setoff (3.9); draft memorandum re same (1.6).

10.50

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084406 Client Matter: 54128-10

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 126,169.50

Total legal services rendered

\$ 126,169.50

Desc Main

54128-10

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 559 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084406 Cyxtera Technologies Inc. Matter Number:

Corp., Governance, & Securities Matters

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Juan Donado Diez	5.30	995.00	5,273.50
Miata Eggerly	6.50	1,295.00	8,417.50
Nikki Gavey	1.30	1,245.00	1,618.50
Ian G. John, P.C.	1.00	2,125.00	2,125.00
Drew Maliniak	0.70	1,375.00	962.50
Christopher Marcus, P.C.	7.20	2,045.00	14,724.00
Brian Nakhaimousa	0.60	1,155.00	693.00
Oliver Pare	0.60	1,155.00	693.00
Jessica Pushka	0.50	1,155.00	577.50
Jill Ross	41.10	1,675.00	68,842.50
Michael D. Thorpe	2.00	1,465.00	2,930.00
Lisa Zhang	12.50	1,545.00	19,312.50
TOTALS	79.30		\$ 126,169.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 560 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084406

Cyxtera Technologies Inc.

Matter Number:

Corp., Governance, & Securities Matters

54128-10

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Brian Nakhaimousa	0.30	Review, revise management presentation re confirmation timeline.
08/01/23	Michael D. Thorpe	0.30	Correspond with D. Diez, K&E team re HSR analysis.
08/02/23	Juan Donado Diez	1.60	Telephone conference with M. Thorpe, K&E Team re substantive antitrust analysis (1.0); review summary of market reports (.6).
08/02/23	Christopher Marcus, P.C.	0.70	Telephone conference re Board meeting (.4); review, analyze, materials re same (.3).
08/02/23	Michael D. Thorpe	0.80	Telephone conference with M. Eggerly, K&E team re antitrust analysis (.5); correspond with same re same (.3).
08/02/23	Lisa Zhang	0.30	Telephone conference with Company re earnings release.
08/03/23	Juan Donado Diez	2.20	Prepare and compile FDI requests (1.2); telephone conference with Weil Gothsal re antitrust requests (1.0).
08/03/23	Nikki Gavey	0.20	Conference with D. Hunter, K&E team, Katten, disinterested directors re case status update.
08/03/23	Christopher Marcus, P.C.	1.50	Review, analyze Board materials (.5); telephone conference with D. Hunter, K&E team and V. Semah re same (1.0).
08/03/23	Christopher Marcus, P.C.	0.30	Telephone conference with Special Committee re status.
08/03/23	Jill Ross	2.00	Review, analyze diligence materials, marketing agreement (1.7); draft re communication materials (.3).
08/03/23	Michael D. Thorpe	0.50	Telephone conference with M. Eggerly, K&E team re antitrust analysis of the transaction.
08/03/23	Lisa Zhang	0.80	Correspond and telephone conference with Company re earnings release approach.
08/04/23	Juan Donado Diez	1.50	Summarize market reports (1.0); draft review of VDR FDI questionnaire (.5).
08/04/23	Christopher Marcus, P.C.	0.70	Review, analyze Board materials (.4); participate in Board conference (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 561 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084406 54128-10

Corp., Governance, & Securities Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/04/23	Christopher Marcus, P.C.	1.00	Telephone conference with Katten re special committee investigation (.6); telephone conference with D. Hunter, K&E team re same (.4).
08/04/23	Oliver Pare	0.60	Virtually attend board meeting.
08/04/23	Jill Ross	0.20	Draft re communications materials.
08/06/23	Jill Ross	0.60	Analyze diligence materials.
08/07/23	Jill Ross	1.70	Draft, analyze materials re potential regulatory submissions.
08/08/23	Jill Ross	1.90	Draft, analyze materials re U.S. regulations (1.4); review, analyze materials re transaction structure (.5).
08/08/23	Lisa Zhang	1.00	Correspond with transfer agent and Starboard re Form S-3 notices (.5); prepare same (.5).
08/09/23	Miata Eggerly	1.00	Review materials re antitrust considerations.
08/09/23	Christopher Marcus, P.C.	0.90	Telephone conference with V. Semah re special committee investigation (.5); telephone conference with D. Hunter re same (.4).
08/09/23	Jill Ross	3.20	Analyze re diligence materials (.5); analyze, draft re transaction documents (1.1); same re regulatory analysis (1.3); review and analyze re facilities information (.3).
08/09/23	Michael D. Thorpe	0.20	Correspond with M. Eggerly re HSR analysis.
08/09/23	Lisa Zhang	0.30	Telephone conference with Company re Form S-3 effectiveness and notice to sellers.
08/10/23	Christopher Marcus, P.C.	0.40	Telephone conference with D. Hunter, K&E team re investigation.
08/10/23	Jill Ross	1.50	Analyze re real estate considerations (.8); draft re regulatory materials (.7).
08/11/23	Miata Eggerly	1.00	Review re antitrust diligence materials.
08/11/23	Jill Ross	3.40	Review and analyze re diligence materials (.8); draft re regulatory analysis (2.4); analyze re lender materials (.2).
08/13/23	Jill Ross	1.10	Review, analyze APA re antitrust.
08/14/23	Miata Eggerly	2.00	Review draft purchase agreement re antitrust relevant provisions (1.0); draft, revise guidance re data room materials (1.0).
08/14/23	Jill Ross	1.40	Review re diligence materials (.6); review APA (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 562 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084406 54128-10

Corp., Governance, & Securities Matters

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/15/23	Miata Eggerly	0.50	Compile, organize antitrust review of data room materials.
08/15/23	Jill Ross	1.30	Analyze re diligence materials (.9); analyze re public coverage of reported bids (.4).
08/15/23	Lisa Zhang	0.30	Prepare draft Form 8-K for August monthly operating report.
08/16/23	Jill Ross	1.30	Analyze re transaction materials (.5); analyze and draft re materials re regulatory analysis (.8).
08/16/23	Lisa Zhang	1.00	Draft summary for Company re quarterly reporting and blackout period.
08/17/23	Miata Eggerly	1.00	Compile, organize data room material sharing process from an antitrust perspective.
08/17/23	Nikki Gavey	0.40	Conference with Katten, D. Hunter, K&E team, disinterested directors re special committee meeting.
08/17/23	Jessica Pushka	0.50	Draft July monthly operating report 8-K.
08/17/23	Jill Ross	2.20	Telephone conference with company advisors re securities matters (.5); draft and analyze re substantive regulatory analysis (1.4); review re diligence materials (.3).
08/17/23	Lisa Zhang	0.30	Review and revise draft Form 8-K for monthly operating report filing.
08/18/23	Miata Eggerly	1.00	Review materials re antitrust sensitivities.
08/18/23	Jill Ross	4.20	Telephone conference with company re HSR information (.6); analyze materials re same (1.5); review revised IOIs (1.6); draft re information request (.5).
08/18/23	Lisa Zhang	1.00	Correspond with D. Hunter, K&E team re March board meeting minutes.
08/19/23	Jill Ross	2.40	Analyze sales materials (1.5); draft materials re same (.9).
08/20/23	Ian G. John, P.C.	1.00	Review and revise draft merger agreement (.8); correspond with M. Eggerly, K&E team re same (.2).
08/20/23	Jill Ross	2.20	Analyze and draft response re bidder and transaction materials.
08/21/23	Christopher Marcus, P.C.	1.20	Review, analyze Board materials.
08/21/23	Jill Ross	2.40	Draft and analyze re bidder materials (.9); analyze HSR materials (.7); same re diligence materials (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 563 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084406

Corp., Governance, & Securities Matters

54128-10

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/21/23	Michael D. Thorpe	0.20	Correspond with I. John, K&E team re antitrust analysis of the transaction.
08/22/23	Jill Ross	2.10	Analyze materials re bids and transaction structure (.8); draft APA (1.3).
08/22/23	Lisa Zhang	0.30	Draft, revise Form 8-K for monthly operating report.
08/23/23	Brian Nakhaimousa	0.30	Correspond with N. Gavey, K&E team, Gibson re NDAs.
08/23/23	Jill Ross	2.90	Analyze and draft materials re DC information (1.2); research re same (.8); draft APA re same (.9).
08/24/23	Nikki Gavey	0.20	Conference with D. Hunter, K&E team, Katten, disinterested directors re special committee update.
08/24/23	Christopher Marcus, P.C.	0.50	Telephone conference with Special Committee re status.
08/24/23	Jill Ross	1.70	Conference with Company re DC data (.6); research re same (.8); and draft summary re same (.3).
08/26/23	Jill Ross	0.40	Analyze novation considerations re anti-trust issues.
08/28/23	Jill Ross	0.60	Analyze draft materials re novation re anti- trust issues.
08/29/23	Lisa Zhang	2.10	Research re post-emergence reporting and holders of record (1.8); correspond with S. Silva, K&E team re board minutes preparation (.3).
08/30/23	Drew Maliniak	0.70	Correspond with L. Zhang re securities law issues on emergence and private company matters.
08/30/23	Lisa Zhang	2.60	Review pleadings re post-emergence equity structure and DTC eligibility matters (2.3); coordinate call with lender's counsel re same (.3).
08/31/23	Nikki Gavey	0.50	Conference with disinterested directors, Katten. D. Hunter, K&E team re special committee meeting.
08/31/23	Jill Ross	0.40	Analyze diligence materials.
08/31/23	Lisa Zhang	2.50	Research, review precedents re post- emergence issues (1.3); telephone conference with Gibson re same (.5); review draft board minutes from Company (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 564 of 1200 Invoice Number: 1050084406 Cyxtera Technologies Inc. Matter Number: 54128-10

Corp., Governance, & Securities Matters

**Total 79.30** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084407 Client Matter: 54128-11

#### In the Matter of Customer and Vendor Communications

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 14,737.50

Total legal services rendered

\$ 14,737.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 566 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084407

Cyxtera Technologies Inc.

Matter Number:

Customer and Vendor Communications

54128-11

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	2.90	1,245.00	3,610.50
Noelle M. Howard	2.70	885.00	2,389.50
Oliver Pare	4.50	1,155.00	5,197.50
Adrian Simioni	4.00	885.00	3,540.00
TOTALS	14.10		\$ 14,737.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 567 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084407

Customer and Vendor Communications

54128-11

# **Description of Legal Services**

<u>Date</u> 08/01/23	<u>Name</u> Nikki Gavey		<u>Description</u> Telephone conference with O. Pare, K&E
			team, AlixPartners re vendor issues (.3); conference with N. Howard re customer inquiry (.2); review, analyze communications materials re customers (.3).
08/01/23	Noelle M. Howard	0.40	Telephone conference with customer counsel re schedules of assets (.2); office conference with N. Gavey re same (.2).
08/01/23	Oliver Pare	0.30	Telephone conference with N. Gavey, K&E team, AlixPartners re vendor issues (.2); correspond with same re same (.1).
08/01/23	Adrian Simioni	0.50	Telephone conference with AlixPartners, N. Gavey, O. Pare re vendor management (.3); revise vendor inbound tracker (.2).
08/02/23	Noelle M. Howard	0.30	Correspond with customer counsel re schedules of assets.
08/02/23	Oliver Pare	0.80	Review, revise chapter 11 plan press release (.6); correspond with Joele Frank, D. Hunter, K&E team, AlixPartners, Guggenheim re same (.2).
08/02/23	Adrian Simioni	0.10	Telephone conference with vendor re vendor issue.
08/03/23	Nikki Gavey	0.20	Conference with A. Simioni, K&E team, AlixPartners re vendor issues.
08/03/23	Oliver Pare	1.20	Review, revise vendor agreement (.9); telephone conference with AlixPartners, N. Gavey, K&E team re vendor check in (.3).
08/03/23	Adrian Simioni	0.30	Prepare for and attend telephone conference with N. Gavey, AlixPartners re vendor management.
08/04/23	Noelle M. Howard	0.30	Correspond with customer counsel re service order and equipment.
08/07/23	Adrian Simioni	0.40	Telephone conference with vendor re invoices (.3); correspond with AlixPartners re same (.1).
08/08/23	Nikki Gavey	0.30	Conference with AlixPartners, O. Pare, A. Simioni re vendor issues.
08/08/23	Oliver Pare	0.30	Telephone conference with AlixPartners, N. Gavey, K&E team re vendor updates.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 568 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084407 54128-11

Customer and Vendor Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Adrian Simioni	0.30	Telephone conference with AlixPartners, N. Gavey re vendor management.
08/09/23	Nikki Gavey	0.20	Conference with R. Robbins re vendor agreement.
08/09/23	Adrian Simioni	0.10	Revise vendor inbound summary.
08/09/23	Adrian Simioni	0.10	Revise vendor inbound summary.
08/10/23	Oliver Pare	0.30	Telephone conference with AlixPartners, N. Gavey, K&E team re vendor issues (.2); prepare for same (.1).
08/10/23	Adrian Simioni	0.20	Conference with N. Gavey, AlixPartners re vendor management.
08/14/23	Nikki Gavey	0.30	Correspond with stakeholders re vendor matrix.
08/14/23	Noelle M. Howard	0.40	Correspond with AlixPartners team re customer invoice (.2); correspond with customer re same (.2).
08/15/23	Nikki Gavey	0.10	Correspond with equity holder re case inquiry.
08/15/23	Nikki Gavey	0.70	Conference with AlixPartners, O. Pare, A. Simioni re vendor issues (.5); conference with O. Pare, AlixPartners re follow-up to same (.2).
08/15/23	Noelle M. Howard	0.30	Correspond with customer counsel re service order issues.
08/15/23	Oliver Pare	1.00	Telephone conference with AlixPartners, N. Gavey, K&E team re vendor issues (.5); correspond with same re same (.5).
08/15/23	Adrian Simioni	0.50	Telephone conference with AlixPartners, N. Gavey re vendor management.
08/17/23	Nikki Gavey	0.30	Conference with O. Pare, A. Simioni, AlixPartners re vendor issues.
08/17/23	Noelle M. Howard	0.50	Telephone conference with customer re case status and contract questions.
08/17/23	Oliver Pare	0.30	Telephone conference with N. Gavey, K&E team, AlixPartners re vendor issues.
08/17/23	Adrian Simioni	0.30	Telephone conference with AlixPartners, N. Gavey re vendor management.
08/24/23	Adrian Simioni	0.20	Telephone conference with AlixPartners re vendor management.
08/25/23	Noelle M. Howard	0.20	Correspond with N. Gavey, AlixPartners re customer noticing questions.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 569 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084407 Cyxtera Technologies Inc. Matter Number: 54128-11

Customer and Vendor Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/25/23	Adrian Simioni	0.70	Telephone conference with vendor re impact of sale (.3); review, revise vendor trade agreement (.4).
08/28/23	Noelle M. Howard	0.30	Correspond with AlixPartners re customer questions.
08/29/23	Oliver Pare	0.30	Conference with AlixPartners, N. Gavey, K&E team re vendor issues.
08/29/23	Adrian Simioni	0.30	Telephone conference with AlixPartners, N. Gavey re vendor management.
Total		14.10	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084408 Client Matter: 54128-12

In the Matter of DIP, Cash Collateral

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 7,525.00

Total legal services rendered

\$ 7,525.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 571 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084408

Cyxtera Technologies Inc.

Matter Number:

54128-12

DIP, Cash Collateral

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Ian Craig	0.80	1,545.00	1,236.00
Nathan James Felton	2.50	885.00	2,212.50
Justin Greer	0.30	1,375.00	412.50
Brian Nakhaimousa	3.00	1,155.00	3,465.00
Meggie Willinger	0.20	995.00	199.00
TOTALS	6.80		\$ 7,525.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 572 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084408 54128-12

DIP, Cash Collateral

Matter Number:

**Description of Legal Services** 

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/02/23	Brian Nakhaimousa	0.30	Correspond with AlixPartners re professional fee invoices.
08/03/23	Brian Nakhaimousa	0.40	Correspond with AlixPartners, U.S. Trustee, UCC, WSFS, Citi re budget variance report.
08/04/23	Nathan James Felton	0.60	Review, analyze DIP documentation re postpetition interest, related issues (.4); correspond with O. Pare re same (.2).
08/08/23	Nathan James Felton	0.90	Review, analyze DIP terms (.7); correspond with O. Pare re same (.1); correspond with B. Nakhaimousa re same (.1).
08/08/23	Justin Greer	0.10	Correspond with WSFS re notices.
08/08/23	Justin Greer	0.20	Review, analyze credit agreement re assignment provisions (.1); correspond with Company re same (.1).
08/08/23	Meggie Willinger	0.20	Correspond with lenders counsel and company re interest payment deadline and borrower consent.
08/09/23	Nathan James Felton	0.80	Review, analyze DIP terms (.7); correspond with O. Pare re same, B. Nakhaimousa re same (.1).
08/17/23	Nathan James Felton	0.20	Research re DIP terms (.1); correspond with O. Pare re same (.1).
08/17/23	Brian Nakhaimousa	0.70	Correspond with Agents, AlixPartners re DIP budget, DIP variance reports.
08/20/23	Ian Craig	0.10	Correspond with Davis Polk re mortgage matters.
08/21/23	Ian Craig	0.70	Correspond with Davis Polk re mortgage matters.
08/22/23	Brian Nakhaimousa	0.40	Correspond with AlixPartners re quarterly reporting obligations re DIP (.2); correspond with J. Greer, D. Hunter re same (.2).
08/23/23	Brian Nakhaimousa	0.50	Conference with AlixPartners re quarterly financial reports (.2); conference with AlixPartners re stub rent reserve (.3).
08/25/23	Brian Nakhaimousa	0.20	Correspond with AlixPartners, U.S. Trustee, UCC re DIP budget.
08/30/23	Brian Nakhaimousa	0.20	Correspond with AlixPartners, WSFS re monthly reports.

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Document Page 573 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084408

Cyxtera Technologies Inc.

Matter Number:

54128-12

DIP, Cash Collateral

**Hours Description Date Name** 

08/31/23 Brian Nakhaimousa

0.30 Correspond with AlixPartners, Agents, UCC re DIP budget variance report.

**Total** 6.80 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084409 Client Matter: 54128-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 222,446.50

Total legal services rendered

\$ 222,446.50

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 575 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084409 Cyxtera Technologies Inc. 54128-14 Matter Number:

**Executory Contracts and Unexpired Leases** 

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Ian Craig	0.10	1,545.00	154.50
Megan C. Feeney	6.40	885.00	5,664.00
Nikki Gavey	81.50	1,245.00	101,467.50
Samantha Helgason	34.70	995.00	34,526.50
Noelle M. Howard	0.40	885.00	354.00
Derek I. Hunter	10.80	1,375.00	14,850.00
Brian Nakhaimousa	1.70	1,155.00	1,963.50
Gelareh Sharafi	5.60	885.00	4,956.00
Adrian Simioni	17.10	885.00	15,133.50
Luke Spangler	0.60	325.00	195.00
Lydia Yale	0.30	335.00	100.50
Mason N. Zurek	37.30	1,155.00	43,081.50
TOTALS	196.50		\$ 222,446.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 576 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084409

Cyxtera Technologies Inc.

Matter Number:

**Executory Contracts and Unexpired Leases** 

54128-14

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<u>Description</u>
08/01/23	Nikki Gavey	5.90	Correspond with M. Zurek, Company, counsel to landlords re lease issues (1.8); telephone conferences with same re same (2.1); correspond with Company, M. Zurek, K&E team re Simplify objection (2.0).
08/01/23	Samantha Helgason	0.40	Review, analyze correspondence re July rent payments (.2); revise, analyze correspondence re AMS-1 stipulation (.2).
08/01/23	Derek I. Hunter	0.40	Correspond with N. Gavey, K&E team, AlixPartners re lease rejections and other considerations, related resolutions.
08/01/23	Adrian Simioni	0.40	Research re executory contracts.
08/01/23	Mason N. Zurek	2.50	Correspond with N. Gavey, K&E team, Company re channel partner objection, invoices, reconciliations, rejection objection (1.6); review, analyze case law re reconciliation (.9).
08/02/23	Nikki Gavey	5.90	Correspond with counsel to referral partner re contract rejection objection, next steps (.5); correspond with counsel to landlord re lease rejection objection, next steps (.5); correspond with Company re lease sale, next steps (.4); conference with counsel to landlord re lease rejection objection (.5); analyze Virtustream objection, contracts, next steps (2.4); correspond with Company, M. Zurek, K&E team re next steps to same (.6); telephone conference with S. Silva re same (.5); conference with M. Zurek, counsel to landlord re lease reconciliation issues (.2); conference with Company, advisors, Hilco re lease strategy (.3).
08/02/23	Samantha Helgason	0.20	Telephone conference with landlord counsel re lease payments.
08/02/23	Derek I. Hunter	0.70	Conference, correspond with N. Gavey, K&E team re contract rejections and claims.
08/02/23	Adrian Simioni	1.50	Draft declaration re lease rejection objection reply.

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 577 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

1050084409 Matter Number: 54128-14

<b>Date</b>	Name	Hours	<b>Description</b>
08/02/23	Mason N. Zurek	4.50	Telephone conference with landlord counsel re rent dispute (.1); correspond with same re same (.2); correspond with N. Gavey, K&E team, Company re same, reconciliation, customers (2.0); draft chart re setoff, reconciliation (1.3); review, analyze contracts re same (.6); telephone conference with Company, advisors re lease strategy, negotiations (.3).
08/03/23	Nikki Gavey	4.20	Correspond with various parties re lease reconciliation, set off issues (.6); analyze issues re same (.3); review, analyze Virtustream contract, issues re objection (1.3); correspond with M. Esser, K&E team, Virtustream re same (.3); conference with counsel to Simplify re objection (.2); correspond with Company, M. Esser, K&E team re same (.3); conference with S. Silva, M. Zurek re Virtustream objection, next steps (.4); conference with M. Zurek, counsel to landlord re lease reconciliation (.2); conference with Company, S. Helgason re executory contract invoice issues (.2); conference with AlixPartners re same (.4).
08/03/23	Samantha Helgason	1.10	Correspond with N. Gavey, K&E team, Company re lease rejection issues (.6); telephone conference with N. Gavey, Company re reconciliation payments (.5).
08/03/23	Derek I. Hunter	0.60	Conference with N. Gavey, K&E team re contract rejections and claims (.3); correspond with same re same (.3).
08/03/23	Adrian Simioni	2.30	Revise lease rejection objection reply.
08/03/23	Mason N. Zurek	3.70	Telephone conference with N. Gavey, landlord counsel re reconciliation amount (.2); prepare for same (.2); correspond with same re same (.3); telephone conference with N. Gavey, K&E team re objection litigation (.4); review and revise reply re same (1.6); research, analyze documents re same (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 578 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084409 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/04/23	Nikki Gavey	5.80	Correspond with AlixPartners re Simplify claim (.6); analyze issues, next steps re same (1.1); analyze diligence, next steps re lease rejection site, objection to same (2.1); correspond with Company, Cole Schotz, M. Zurek, K&E team re same (.5); conference with Company, M. Zurek, K&E team re Virtustream objection (.5); review, revise, analyze lease research issues (1.0).
08/04/23	Samantha Helgason	2.00	Research, analyze case law re debtor setoff rights (.8); draft summary re same (.3); telephone conference with N. Gavey, Company re Virtustream (.5); review, analyze stipulation re AMS-1 site (.3); correspond with N. Gavey re same (.1).
08/04/23	Derek I. Hunter	0.50	Correspond with N. Gavey, K&E team re lease rejections and other considerations, related resolutions.
08/04/23	Adrian Simioni	0.20	Research stub rent issue.
08/04/23	Adrian Simioni	2.10	Revise lease rejection objection reply (1.4); revise lease rejection objection reply declaration (.7).
08/04/23	Mason N. Zurek	5.10	Correspond with Company, N. Gavey, K&E team re objection, landlord consent (1.1); telephone conference with same re objection (.6); prepare for same (.2); review and revise reply to same (1.1); research case law re setoff, invoices (1.6); correspond with N. Gavey, K&E team, Company re same (.5).
08/06/23	Nikki Gavey	0.50	Correspond with counsel re lease rejection objection, next steps.
08/06/23	Mason N. Zurek	0.30	Correspond with N. Gavey, K&E team, Company re invoice timing, press releases.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending August 31, 2023 Page 579 of 1200 Invoice 1 Cyxtera Technologies Inc.

Invoice Number: Matter Number: 1050084409 54128-14

**Executory Contracts and Unexpired Leases** 

**Date Hours Description** Name

> 8.30 Correspond with counsel re lease rejection objection, next steps (.7); research re billing date issues re lease obligations (.4); correspond with M. Zurek, K&E team re lease issues, contract issues (1.3); telephone conference with M. Zurek, AlixPartners, M. Esser, K&E team re lease rejection objection (.5); review, revise reply to lease rejection objection (4.1); correspond with S. Silva, K&E team re discovery, next steps re same (1.0); conference with AlixPartners, Guggenheim, Hilco, M. Zurek re lease

1.50 Telephone conference with N. Gavey, M. Zurek, K&E team, AlixPartners re Virtustream objection (.5); telephone conference with N. Gavey, M. Zurek, Company, advisors re weekly Hilco updates (.4); correspond with S. Silva re lease rejection procedures (.1); review correspondence re July rent obligations (.3); review, analyze correspondence re lease rejection stipulation (.2).

strategy (.3).

4.60 Telephone conference with N. Gavey, K&E team, AlixPartners Partners re objection (.5); correspond with same re same (1.4); review, analyze documents, contracts re same (1.3); correspond with Company, N. Gavey, K&E team re leases, invoices, payment considerations (1.1); telephone conference with same, Company, Hilco, AlixPartners Partners re lease strategy, negotiations (.3).

0.40 Review, analyze correspondence, materials re Virtustream objection.

08/07/23 Samantha Helgason

08/07/23 Nikki Gavey

08/07/23 Mason N. Zurek

08/08/23 Megan C. Feeney

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 580 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084409 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Nikki Gavey	5.10	Review, analyze objection re lease rejection (.2); review, revise reply re same (1.5); correspond with Company re same (.4); conference with Virtustream, S. Silva, K&E team re objection (.3); conference with D. Hunter re same (.2); conference with S. Silva re same (.2); correspond with Company, AlixPartners, M. Esser, K&E team re same (1.3); correspond with Company re proposed settlement to same (.3); conference with AlixPartners, Guggenheim re lease reconciliation (.7).
08/08/23	Samantha Helgason	0.90	Review, analyze correspondence re Virtustream negotiations (.3); draft AMS-1 stipulation (.6).
08/08/23	Derek I. Hunter	1.60	Conference with N. Gavey, K&E team, company, and opposing counsel re Virtustream discovery, request for production, deposition notices, and prep for hearing.
08/08/23	Adrian Simioni	4.80	Revise lease rejection motion objection reply (2.7); correspond with the Company, N. Gavey, K&E team re same (1.2); revise declaration re same (.9).
08/08/23	Mason N. Zurek	1.70	Correspond with N. Gavey, K&E team, Company re objection reply (.6); telephone conference with N. Gavey, K&E team, customer counsel re same (.4); telephone conference with N. Gavey, K&E team, AlixPartners Partners, Guggenheim re lease negotiations, strategy, site value (.7).
08/09/23	Nikki Gavey	2.80	Review, analyze next steps re lease rejection objection (.4); correspond with Company re same (.3); review, revise replay and declaration re same (.5); correspond with opposing counsel re same (.5); conference with Gibson re next steps to objection (.3); conference with counsel to referral partner re contract issues (.2); conference with S. Helgason, K&E team, AlixPartners re contract rejection timeline (.2); conference with Company, advisors, Hilco re lease strategy (.4).
08/09/23	Samantha Helgason	1.60	Draft AMS-1 stipulation (1.2); telephone conference with N. Gavey, M. Zurek, AlixPartners re vendor contracts (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 581 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084409 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/09/23	Gelareh Sharafi	3.30	Review, revise 365(d)(4) extension motion (1.5); review, analyze pleadings re same (.5); review, analyze lease rejection motion, plan re same (1.1); correspond with S. Helgason re same (.2).
08/09/23	Adrian Simioni	1.50	Revise lease rejection objection reply (.6); revise lease rejection objection declaration (.9).
08/09/23	Luke Spangler	0.60	Draft stipulation and consent order (.5); correspond with S. Helgason re same (.1).
08/09/23	Mason N. Zurek	1.90	Correspond with Company, AlixPartners Partners, N. Gavey, K&E team re reconciliations (.8); telephone conference with AlixPartners, N. Gavey, K&E team re vendor contracts (.3); telephone conference with Gibson Dunn, N. Gavey re lease objection (.3); telephone conference with Company, Hilco, AlixPartners, N. Gavey re lease negotiation and strategy (.5).
08/10/23	Nikki Gavey	1.00	Correspond with Company re lease rejection procedures (.4); correspond with counsel to Virtustream re next steps to proposed objection settlement (.2) conference with Company, M. Zurek, K&E team, AlixPartners re lease reconciliation (.4).
08/10/23	Samantha Helgason	0.40	Draft stipulation re lease rejection.
08/10/23	Samantha Helgason	0.10	Review, analyze 365(d)(4) extension motion.
08/10/23	Mason N. Zurek	1.50	Telephone conference with AlixPartners, Company, N. Gavey re reconciliations, rent payments (.4); correspond with same re same, customer noticing, rejection (1.1).
08/11/23	Megan C. Feeney	1.00	Correspond with N. Gavey, M. Zurek, K&E team re CNO for rejection notice (.5); draft, revise re same (.4); prepare and compile same for filing (.1).
08/11/23	Mason N. Zurek	0.60	Correspond with N. Gavey, K&E team, Company re channel partner objection, lease rejection objection.

Desc Main

1050084409

54128-14

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 582 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

	Name Nikki Gavey  Samantha Helgason	2.70	Description  Analyze referral partner contract settlement proposal (1.5); correspond with counsel to Virtustream re next steps to lease objection (.1); conference with counsel to Virtustream re same (.2); correspond with counsel to landlord re lease rejection issues (.4); conference with Hilco, AlixPartners, M. Zurek, Guggenheim re lease strategy (.5).  Draft stipulation re AMS-1 lease (1.4);
06/14/23	Samanula Heigason	1.90	telephone conference with N. Gavey, M. Zurek, Company, advisors re Hilco works in process (.5).
08/14/23	Lydia Yale	0.30	Research re precedent stipulation.
08/14/23	Mason N. Zurek	1.30	Telephone conference with Hilco, Company, AlixPartners, N. Gavey, K&E team re lease negotiation and strategy (.5); correspond with same re same (.4); correspond with N. Gavey, K&E team, counterparties re stipulations, rejected sites (.4).
08/15/23	Nikki Gavey	4.30	Review, revise stipulation re stub rent claim (1.5); conferences with S. Helgason re same (.2); correspond with Company, counsel to contract counterparty re claim issues (1.0); analyze next steps re same (.7); analyze issues, next steps re lease rejection objection (.9).
08/15/23	Samantha Helgason	4.30	Review, revise lease rejection stipulation (.3); draft Virtustream stipulation (3.0); telephone conferences with N. Gavey re stipulations (.2); review, revise 365(d)(4) extension motion, order (.8).
08/15/23	Mason N. Zurek	0.40	Correspond with N. Gavey, K&E team re customer migration, stipulation.
08/16/23	Nikki Gavey	2.40	Review, revise stipulation re lease rejection objection (1.7); correspond with Company re updates to same (.1); conference with Hilco, advisors, M. Zurek re lease strategy (.3); conference with counsel to Simplify re contract rejection objection (.2); analyze next steps to same (.1).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Document Page 583 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084409

Executory Contracts and Unexpired Leases

54128-14

Date	Name	Hours	Description
<del>Ducc</del>	1 (WIII)	Hours	<u> </u>

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/16/23	Samantha Helgason	3.70	Review, revise 365(d)(4) extension motion (1.2); review, revise Virtustream stipulation (.4); correspond with D. Hunter, K&E team re same (.1); telephone conference with N. Gavey, Hilco, Company, other advisors re leases (.3); further revise 365(d)(4) extension motion (1.5); revise lease rejection stipulation (.2).
08/16/23	Gelareh Sharafi	1.50	Review, revise 365 extension motion (1.0); correspond with S. Helgason re same (.5).
08/16/23	Mason N. Zurek	0.60	Telephone conference with Hilco, Company, AlixPartners, N. Gavey, K&E team re lease negotiation, strategy.
08/17/23	Ian Craig	0.10	Correspond with N. Gavey, K&E team re lease amendments.
08/17/23	Nikki Gavey	5.40	Correspond with Company, counsel to landlord re lease rejection exit (1.6); conference with Company, M. Zurek, S. Helgason re next steps to same (.5); analyze follow-up to same (.7); correspond with counsel to Virtustream, Company re next steps to lease rejection (.6); analyze next steps re contract rejection claim (.6); correspond with Company re same (.2); review, revise 365(d)(4) motion (1.2);.
08/17/23	Samantha Helgason	1.20	Telephone conference with N. Gavey, Company re lease rejection stipulation, lease (.4); review, analyze correspondence re same, ORD-3 lease (.3); revise 365(d)(4) extension motion (.5).
08/17/23	Mason N. Zurek	1.50	Correspond with N. Gavey, K&E team, Company re lease rejection, claims (1.0); telephone conference with same re lease stipulations, customer migration (.5).
08/18/23	Nikki Gavey	3.80	Correspond with D. Hunter, K&E team, Company re lease issues, contract issues (1.3); analyze contract counterparty claim re same (.9); analyze, research lease guaranty issues (.5); review, revise stipulation re lease rejection (.6); correspond with Company, D. Hunter, K&E team re next steps to same (.5).
08/18/23	Samantha Helgason	0.20	Review, analyze correspondence re lease

workstreams.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 584 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084409 54128-14

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/18/23	Derek I. Hunter	1.40	Conference with N. Gavey, K&E team re contract rejections and claims (1.1); correspond with same re same (.3).
08/18/23	Mason N. Zurek	2.10	Correspond with N. Gavey, K&E team, Company re lease rejection, customer migration, stipulation, guarantees (1.1); research re guarantees, personal property (.5); draft analysis re same (.5).
08/21/23	Nikki Gavey	2.70	Analyze issues, next steps re lease rejection stipulations (1.8); correspond with Company, counsel to landlords, S. Helgason, K&E team re same (.9).
08/21/23	Samantha Helgason	1.90	Telephone conference with N. Gavey re Virtustream (.1); review, analyze correspondence re leases (.8); review, analyze correspondence re stipulations of same (1.0).
08/21/23	Mason N. Zurek	0.30	Correspond with N. Gavey, K&E team, Company, AlixPartners, counterparties re rejected sites, customers.
08/22/23	Nikki Gavey	1.10	Correspond with Company, counsel to landlords re lease rejection stipulations.
08/22/23	Samantha Helgason	0.90	Review, analyze lease correspondence (.2); review, revise Virtustream stipulation (.6); correspond with N. Gavey re same (.1).
08/22/23	Mason N. Zurek	0.80	Correspond with N. Gavey, K&E team re stipulations, customer migration (.5); review stipulation (.3).
08/23/23	Megan C. Feeney	1.30	Correspond with N. Gavey, K&E team, Company re rent (.2); research rent issue re same (1.1).
08/23/23	Nikki Gavey	3.00	Analyze contract counterparty markup to stipulation re lease rejection (.5); conference with counsel to contract counterparty re same (.2); conference with Cole Schotz re stipulation re same (.3); correspond with same re same (.1); draft counter-offer to contract counterparty re contract rejection issues (1.0); correspond with Company, M. Zurek, K&E team re contract, lease rejection issues (.5); correspond with landlords re same (.2); correspond with Company re referral partner contract dispute (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 585 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084409

Cyxtera Technologies Inc.

Matter Number:

54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/23/23	Samantha Helgason	0.50	Review, analyze correspondence with N. Gavey, Company, landlord counsels re lease stipulations.
08/23/23	Mason N. Zurek	1.00	Correspond with N. Gavey, K&E team, Company re customer migration, stipulation (.6); telephone conference with same, AlixPartners, Hilco re lease negotiations, strategy (.3); telephone conference with landlord counsel re lease status (.1).
08/24/23	Megan C. Feeney	2.50	Research re rent issue (2.1); draft summary of findings re same (.3); correspond with N. Gavey, company re same (.1).
08/24/23	Nikki Gavey	2.30	Correspond and conference with landlord counsel re lease rejection (.3); correspond and conference with Company re next steps to same (.7); review, revise stipulation re same (.4); analyze research re rent payment issues (.4); conference with contract counterparty re lease rejection issues (.2); analyze issues re referral partner contract (.3).
08/24/23	Samantha Helgason	1.30	Revise, revise lease rejection stipulation (1.0); correspond with N. Gavey re same (.3).
08/24/23	Brian Nakhaimousa	0.80	Conference with AlixPartners, N. Gavey, K&E team re cure schedules.
08/25/23	Megan C. Feeney	0.20	Correspond with N. Gavey, company re AMS lease.
08/25/23	Nikki Gavey	2.50	Conference with Company re lease rejection stipulation (.2); conference and correspond with counsel to customer re same (1.3); conference with D. Hunter re same (.2); conference with S. Helgason re same (.2); analyze correspondence, issues re contract, lease issues (.6).
08/25/23	Samantha Helgason	0.40	Telephone conference with N. Gavey re lease rejection stipulation (.2); review, analyze correspondence re Virtustream stipulation (.2).
08/25/23	Derek I. Hunter	0.60	Conference with N. Gavey, K&E team, Guggenheim, AlixPartners re lease savings purchase price adjustments, next steps, related claims (.4); correspond with same re same (.2).
08/25/23	Adrian Simioni	1.20	Research re forward contracts.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 586 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084409

Cyxtera Technologies Inc. **Executory Contracts and Unexpired Leases**  Matter Number: 54128-14

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/27/23	Megan C. Feeney	0.10	Correspond with A. Simioni re lease obligations.
08/27/23	Derek I. Hunter	0.60	Conference, correspond with N. Gavey, K&E team re contract rejections and claims.
08/27/23	Brian Nakhaimousa	0.30	Review, analyze executory contract issue (.2); correspond with A. Simioni re same (.1).
08/27/23	Adrian Simioni	1.10	Research re engagement letter rejection.
08/27/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team, counterparty re stipulation.
08/28/23	Nikki Gavey	2.00	Correspond with Gibson, stakeholders re referral partner issues (.5); correspond with Company, S. Helgason, K&E team, counsel to customer re lease rejection stipulation (1.5).
08/28/23	Samantha Helgason	2.20	Review, revise Virtustream stipulation (.8); draft transition services agreement re same (.7); review, revise lease rejection stipulation (.3); correspond with Gibson re 365(d)(4) motion (.2); correspond with G. Sharafi re revisions of same (.2).
08/28/23	Derek I. Hunter	1.00	Conference with N. Gavey, K&E team re contract rejections and claims (.7); correspond with same re same (.3).
08/28/23	Brian Nakhaimousa	0.20	Conference with landlord counsel re sale.
08/28/23	Gelareh Sharafi	0.50	Review, revise 365 extension motion per Gibson comments.
08/28/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re forward contract analysis.
08/28/23	Mason N. Zurek	1.30	Correspond with N. Gavey, K&E team re stipulation, customer migration (.6); review, analyze same (.7).
08/29/23	Megan C. Feeney	0.90	Research re lease rejection, assumption (.8); correspond with N. Gavey re same (.1).
08/29/23	Nikki Gavey	3.20	Review, revise stipulation re lease rejection (.6); correspond and conference with counsel to landlord re same (.4); review, analyze lease issues, lease rejection stipulations and next steps (1.7); correspond with S. Helgason, K&E team, KCC re 365 extension motion (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 587 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084409 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/29/23	Samantha Helgason	2.00	Review, revise Virtustream stipulation (.4); correspond with Stack counsel re same (.2); correspond with N. Gavey re revisions to same (.2); correspond with Company re GDC inquiries re Virtustream stipulation (.1); review, revise lease rejection stipulation (.5); review, analyze correspondence re same (.3); correspond with N. Gavey, G. Sharafi, Cole Schotz re 365(d)(4) extension motion (.3).
08/29/23	Noelle M. Howard	0.40	Review, analyze schedules for contact re specific lease.
08/29/23	Derek I. Hunter	1.50	Correspond with N. Gavey, K&E team, AlixPartners re lease rejections and other considerations, related resolutions.
08/29/23	Brian Nakhaimousa	0.40	Correspond with A. Simioni re executory contract research.
08/29/23	Gelareh Sharafi	0.30	Revise 365 extension motion and prepare same for filing.
08/29/23	Adrian Simioni	1.90	Analyze contracts re rejection.
08/29/23	Mason N. Zurek	0.70	Correspond with N. Gavey, K&E team, counterparties re customer migration, stipulation.
08/30/23	Nikki Gavey	2.70	Analyze issues re rejected site (.4); correspond with Company re same (.3); review, revise lease rejection stipulation (.5); correspond with counsel to landlord re same (.3); conference with B. Nakhaimousa re landlord issues (.5); analyze research re rejection damages (.7).
08/30/23	Samantha Helgason	2.80	Correspond with Company, landlord, Virtustream re stipulation, related transition services agreement (1.5); correspond with N. Gavey re same, revisions to same (.5); review, analyze correspondence re lease matters (.5); correspond with N. Gavey re revisions to lease rejection stipulation (.3).
08/30/23	Derek I. Hunter	0.40	Conference with S. Toth, K&E team, Guggenheim, AlixPartners re lease discussions.
08/30/23	Mason N. Zurek	0.50	Correspond with N. Gavey, K&E team re service order, customer migration, site closure.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 588 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084409 54128-14

**Executory Contracts and Unexpired Leases** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/31/23	Nikki Gavey	3.90	Review, revise lease rejection stipulations re Amsterdam and Chicago leases (2.6); correspond and conference with AlixPartners, counsel to landlords, Company, S. Helgason, K&E team re same (1.3).
08/31/23	Samantha Helgason	3.20	Review, revise lease rejection stipulation (1.4); correspond with Company, landlord re revisions to same (1.6); correspond with stipulation parties re lease rejection stipulation (.2).
08/31/23	Derek I. Hunter	1.50	Conference with N. Gavey, K&E team, Gibson Dunn re lease issues (.5); conference with N. Gavey, K&E team, AlixPartners, Company re lease rejections and other considerations, related resolutions (1.0).
08/31/23	Mason N. Zurek	0.30	Correspond with N. Gavey, K&E team, Company re site closure stipulation.

196.50

Total

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084410 Client Matter: 54128-15

In the Matter of Hearings

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 5,367.00

Total legal services rendered

\$ 5,367.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 590 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084410

Cyxtera Technologies Inc.

Matter Number:

54128-15

Hearings

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Nikki Gavey	3.60	1,245.00	4,482.00
Adrian Simioni	1.00	885.00	885.00
TOTALS	4.60		\$ 5,367.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 591 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Matter Number:

1050084410

Cyxtera Technologies Inc. Hearings

54128-15

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/04/23	Nikki Gavey	0.30	Review, revise notice of adjournment.
08/08/23	Nikki Gavey	1.20	Correspond with Company, D. Hunter, K&E team re next steps re upcoming hearing.
08/09/23	Nikki Gavey	1.50	Correspond with Company, I. Gao, K&E team re certifications of no objection, next steps re upcoming hearing.
08/14/23	Nikki Gavey	0.60	Review, revise notice of cancellation of hearing, certifications of no objection re same.
08/14/23	Adrian Simioni	1.00	Draft notice of cancellation of hearing.
Total		4.60	

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 592 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084411 Client Matter: 54128-16

**In the Matter of Insurance and Surety Matters** 

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 7,888.50

Total legal services rendered

\$ 7,888.50

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 593 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084411 Cyxtera Technologies Inc. Matter Number: 54128-16

Insurance and Surety Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Oliver Pare	0.70	1,155.00	808.50
Gelareh Sharafi	2.80	885.00	2,478.00
Adrian Simioni	5.20	885.00	4,602.00
TOTALS	8.70		\$ 7,888.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 594 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084411

Cyxtera Technologies Inc. Insurance and Surety Matters Matter Number:

54128-16

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/04/23	Oliver Pare	0.40	Review, analyze memorandum re surety bonds.
08/04/23	Gelareh Sharafi	2.80	Research re post bond termination surety collections (2.5); correspond with N. Gavey, A. Simioni re same (.3).
08/04/23	Adrian Simioni	3.10	Research re surety bond automatic stay issues.
08/05/23	Adrian Simioni	1.90	Research re surety bond automatic stay issues.
08/07/23	Oliver Pare	0.30	Correspond with N. Gavey, K&E team re surety issues.
08/07/23	Adrian Simioni	0.20	Correspond with N. Gavey re surety bond research.
Total		8.70	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084412 Client Matter: 54128-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 64,753.00

Total legal services rendered

\$ 64,753.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 596 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084412

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Michael Y. Chan	7.00	365.00	2,555.00
Marta Dudyan	6.00	315.00	1,890.00
Megan C. Feeney	4.10	885.00	3,628.50
Nathan James Felton	3.90	885.00	3,451.50
Isabel Gao	0.80	885.00	708.00
Nikki Gavey	7.10	1,245.00	8,839.50
Susan D. Golden	0.50	1,475.00	737.50
Samantha Helgason	3.30	995.00	3,283.50
Noelle M. Howard	3.40	885.00	3,009.00
Christopher Marcus, P.C.	2.10	2,045.00	4,294.50
Eric Nyberg	1.50	315.00	472.50
Oliver Pare	3.90	1,155.00	4,504.50
Gelareh Sharafi	0.80	885.00	708.00
Adrian Simioni	17.30	885.00	15,310.50
Morgan Willis	0.30	395.00	118.50
Sherry Xie	0.50	1,535.00	767.50
Tanzila Zomo	0.60	325.00	195.00
Mason N. Zurek	8.90	1,155.00	10,279.50
TOTALS	72.00		\$ 64,753.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 597 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084412

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/01/23	Adrian Simioni	1.00	Review, analyze notice of appearances and pro hac vice motions re supplemental K&E retention declaration (.8); correspond with M. Zurek re same (.2).
08/01/23	Mason N. Zurek	0.40	Correspond with A. Simioni, K&E team re supplemental K&E retention declaration.
08/02/23	Sherry Xie	0.10	Review, revise K&E invoice for privilege.
08/03/23	Adrian Simioni	0.70	Review, analyze notice of appearances re K&E retention supplemental declaration (.2); correspond with M. Zurek, K&E team re same (.1); correspond with M. Zurek, K&E team re fee statement memorandum supplement (.4).
08/03/23	Mason N. Zurek	0.30	Correspond with A. Simioni, K&E team re K&E fee statement privilege, confidentiality.
08/04/23	Isabel Gao	0.70	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/04/23	Adrian Simioni	1.10	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/04/23	Mason N. Zurek	0.60	Correspond with A. Simioni, K&E team re K&E fee statement for privilege, confidentiality (.4); review, analyze K&E fee statement re same (.2).
08/05/23	Adrian Simioni	0.30	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/07/23	Noelle M. Howard	0.30	Review, revise K&E fee statement re privilege and confidentiality considerations.
08/07/23	Adrian Simioni	2.60	Draft list of parties to run re K&E retention conflicts (.5); correspond with M. Zurek, K&E team re same (.2); review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (1.9).
08/08/23	Nathan James Felton	1.20	Review, revise K&E fee statement for privilege, confidentiality considerations.

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

K&E Kell	ention and ree watters		
<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Isabel Gao	0.10	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/08/23	Gelareh Sharafi	0.80	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/08/23	Adrian Simioni	0.90	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/08/23	Sherry Xie	0.20	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/09/23	Megan C. Feeney	4.10	Review, revise K&E fee statement re privilege and confidentiality considerations (4.0); correspond with N. Howard, K&E team re same (.1).
08/09/23	Nathan James Felton	2.70	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (2.6); correspond with N. Gavey, K&E team re same (.1).
08/09/23	Noelle M. Howard	3.10	Review, revise fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/09/23	Adrian Simioni	1.20	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/11/23	Adrian Simioni	0.40	Draft certificate of no objection re K&E monthly fee statement.
08/12/23	Adrian Simioni	0.20	Revise certificate of no objection re K&E monthly fee statement.
08/14/23	Oliver Pare	0.90	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/14/23	Mason N. Zurek	0.50	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/15/23	Michael Y. Chan	2.50	Review, analyze supplemental disclosure of creditors/entities.
08/15/23	Marta Dudyan	6.00	Review, analyze supplemental disclosures relating to creditors/entities.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 599 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084412

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

<b>Date</b>	Name	Hours	<b>Description</b>
08/15/23	Eric Nyberg	1.00	Conduct organization and preparation of parties for conflicts searching for creditors/entities.
08/15/23	Oliver Pare	1.20	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/15/23	Adrian Simioni	0.20	Correspond with M. Zurek re conflicts (.1); correspond with M. Willis, K&E team re supplemental K&E retention declaration (.1).
08/15/23	Tanzila Zomo	0.60	Shell K&E fee application.
08/15/23	Mason N. Zurek	0.60	Correspond with N. Gavey, K&E team re supplemental K&E retention declaration (.2); review, analyze conflict search results re same (.4).
08/16/23	Michael Y. Chan	1.50	Draft schedules re supplemental declaration.
08/16/23	Samantha Helgason	1.00	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/16/23	Oliver Pare	1.80	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/16/23	Adrian Simioni	0.40	Review, revise conflicts schedules re K&E retention application.
08/16/23	Mason N. Zurek	0.60	Correspond with A. Simioni, K&E team re supplemental conflicts review (.2); review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (.4).
08/17/23	Michael Y. Chan	0.50	Review, analyze conflicts correspondence.
08/17/23	Samantha Helgason	2.30	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/17/23	Adrian Simioni	0.60	Draft supplemental K&E retention declaration.
08/17/23	Mason N. Zurek	3.10	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/18/23	Michael Y. Chan	1.00	Review, analyze conflicts correspondence.
08/18/23	Nikki Gavey	1.30	Analyze next steps re K&E supplemental declaration, first fee application (.5); review, revise motion to seal confidential parties in interest re same (.8).

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 600 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084412 Cyxtera Technologies Inc. Matter Number: 54128-17

K&E Retention and Fee Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/18/23	Eric Nyberg	0.50	Conduct organization and preparation of parties for conflicts searching.
08/18/23	Adrian Simioni	0.10	Correspond with M. Zurek, K&E team re conflicts.
08/18/23	Mason N. Zurek	0.30	Correspond with N. Gavey, K&E team, Guggenheim re M&A counterparties (.1); review, analyze motion to seal re same (.2).
08/21/23	Michael Y. Chan	1.00	Conduct organization and preparation of parties for conflicts searching for creditors/entities (.3); research re parent company for creditors/entities (.4); conduct analysis for disclosure of creditors/entities; review, analyze conflicts correspondence (.3).
08/21/23	Nikki Gavey	0.70	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (.5); correspond with M. Zurek, A. Simioni re same (.2).
08/21/23	Adrian Simioni	0.50	Correspond with D. Hunter, Cole Schotz, M. Zurek, K&E team re supplemental K&E retention declaration.
08/21/23	Mason N. Zurek	0.60	Correspond with A. Simioni, K&E team re supplemental declaration (.3); review, analyze conflicts searches re same (.3).
08/22/23	Michael Y. Chan	0.50	Review, analyze conflicts correspondence.
08/22/23	Nikki Gavey	3.70	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/22/23	Morgan Willis	0.30	Draft monthly fee statement.
08/22/23	Mason N. Zurek	1.00	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines.
08/23/23	Nikki Gavey	0.50	Correspond with M. Zurek, K&E team re K&E fee statement (.2); review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (.3).
08/23/23	Adrian Simioni	1.00	Draft K&E monthly fee statement.
08/23/23	Mason N. Zurek	0.50	Correspond with N. Gavey, K&E team re July fee statement.
08/24/23	Nikki Gavey	0.40	Review, analyze K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (.2); correspond with A. Simioni re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 601 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084412 Matter Number: 54128-17

K&E Retention and Fee Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/24/23	Adrian Simioni	3.90	Review, revise K&E fee statement for privilege, confidentiality issues, compliance with U.S. Trustee Guidelines (2.1); draft supplemental declaration re K&E retention (.8); correspond with M. Zurek, K&E team re monthly fee statement (.2); revise K&E monthly fee statement (.8).
08/25/23	Nikki Gavey	0.50	Review, revise K&E supplemental declaration.
08/25/23	Christopher Marcus, P.C.	0.50	Review, analyze K&E Fee Statement.
08/25/23	Adrian Simioni	1.30	Research re supplemental declaration re K&E retention (.4); revise supplemental declaration re K&E retention (.7); correspond with D. Hunter, K&E team re K&E monthly fee statement (.2).
08/27/23	Adrian Simioni	0.20	Correspond with C. Marcus, K&E team re supplemental declaration re K&E retention.
08/27/23	Mason N. Zurek	0.10	Correspond with C. Marcus, K&E team re supplemental K&E retention declaration.
08/28/23	Susan D. Golden	0.50	Review and revise first supplemental declaration in support of K&E retention (.4); correspond with A. Simioni, K&E team re same (.1).
08/28/23	Christopher Marcus, P.C.	0.80	Review, analyze supplemental retention affidavit.
08/28/23	Adrian Simioni	0.40	Revise supplemental declaration re K&E retention.
08/28/23	Mason N. Zurek	0.10	Correspond with A. Simioni, K&E team re supplemental declaration.
08/29/23	Sherry Xie	0.20	Review K&E invoice.
08/30/23	Christopher Marcus, P.C.	0.50	Review, analyze revised supplemental affidavit.
08/30/23	Christopher Marcus, P.C.	0.30	Review, analyze supplemental retention application.
08/30/23	Adrian Simioni	0.10	Correspond with C. Marcus, K&E team re supplemental declaration re K&E retention.
08/31/23	Adrian Simioni	0.20	Correspond with N. Gavey, M. Zurek re supplemental declaration re K&E retention.
08/31/23	Mason N. Zurek	0.20	Correspond with A. Simioni, K&E team re supplemental declaration.

**Total 72.00**  AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084413 Client Matter: 54128-18

#### In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 40,277.50

Total legal services rendered

\$40,277.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 603 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084413

Cyxtera Technologies Inc.

Matter Number:

54128-18

Non-K&E Retention and Fee Matters

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	10.50	885.00	9,292.50
Nikki Gavey	5.10	1,245.00	6,349.50
Samantha Helgason	18.80	995.00	18,706.00
Noelle M. Howard	6.70	885.00	5,929.50
TOTALS	41.10		\$ 40,277.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 604 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084413

Cyxtera Technologies Inc.

Matter Number:

54128-18

Non-K&E Retention and Fee Matters

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
08/01/23	Megan C. Feeney	0.50	Correspond with S. Helgason, N. Gavey re OCP motion, supplemental list (.2); draft, revise summary chart of OCPs re contact information, supplemental OCPs, status (.3).
08/01/23	Nikki Gavey	1.30	Review, revise supplement to OCP list (.4); analyze next steps, correspond with S. Helgason, K&E team re same (.7); correspond with AlixPartners, Hilco re fee statements (.2).
08/01/23	Samantha Helgason	2.40	Correspond with initial ordinary course professionals re employment papers (.7); correspond with Company re same (.3); correspond with KCC re service of OCP order (.2); review, revise OCP supplement (.8); correspond with N. Gavey re same (.1); correspond with D. Hunter, Company re same (.2); correspond with Deloitte re retention application (.1).
08/02/23	Nikki Gavey	0.70	Analyze next steps re OCP payments (.5); correspond with S. Helgason re same (.2).
08/02/23	Samantha Helgason	2.00	Correspond with N. Howard re summary of non-K&E fee requirements (.6); review, analyze same (.2); review, revise CNO re Deloitte retention application (.5); correspond with U.S. Trustee, Deloitte re same (.2); correspond with Company re OCP supplement (.5).
08/02/23	Noelle M. Howard	4.40	Draft revised Deloitte retention order (.7); draft certificate of no objection re same (.4); correspond with N. Gavey, S. Helgason re same (.4); draft summary re retention reporting and fee statement requirements (2.9).
08/03/23	Megan C. Feeney	2.00	Correspond with S. Helgason, K&E team, OCPs re declarations of disinterestedness (.3); review, revise declarations of disinterestedness (1.0); draft, revise summary chart re OCP retention documents (.5); compile, organize same for filing (.2).

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 605 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084413 Cyxtera Technologies Inc. Matter Number: 54128-18

Non-K&E Retention and Fee Matters

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/03/23	Samantha Helgason	1.30	Correspond with ordinary course professionals re declarations, questionnaires (.6); review, revise Deloitte declaration, questionnaire (.4); correspond with Deloitte re same (.1); finalize declarations for filing (.1); correspond with Cole Schotz re same (.1).
08/04/23	Megan C. Feeney	1.00	Correspond with S. Helgason, K&E Team re OCP declarations (.2); review, revise Deloitte Declaration (.6); correspond with KCC re notice of declaration filing (.2).
08/04/23	Samantha Helgason	2.60	Review, revise memorandum re professional fee obligations (1.9); correspond with N. Gavey re same (.1); review, analyze OCP declarations (.4); correspond with Cole Schotz re same (.2).
08/07/23	Samantha Helgason	0.60	Correspond with OCPs re retention declarations (.2); review, analyze OCP order re timeline requirements (.1); correspond with Cole Schotz re Deloitte Tax retention (.1); review, analyze memorandum re fee payment schedule (.1); correspond with N. Gavey, AlixPartners re same (.1).
08/08/23	Samantha Helgason	0.30	Review, analyze OCP matters (.2); correspond with Deloitte re retention order (.1).
08/09/23	Megan C. Feeney	0.20	Correspond with N. Gavey, K&E team re fee statement CNOs (.1); review, analyze pleadings re same (.1).
08/09/23	Nikki Gavey	0.20	Analyze declarations of disinterestedness, timeline re OCPs.
08/09/23	Noelle M. Howard	1.10	Draft certificate of no objection re fee statement (.4); correspond with N. Gavey re same (.3); review, analyze administrative fee order re requirements for same (.4).
08/10/23	Megan C. Feeney	0.50	Draft, revise CNO for Katten Retention (.3); correspond with N. Gavey re same (.1); prepare, compile CNOs for filing (.1).
08/10/23	Samantha Helgason	0.20	Review, analyze Haynes and Boone OCP declaration.
08/11/23	Samantha Helgason	0.40	Correspond with OCPs re schedule of parties in interest.
08/14/23	Nikki Gavey	0.20	Conference with S. Helgason re next steps re OCP order.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 606 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084413

Cyxtera Technologies Inc. Matter Number: 54128-18

Non-K&E Retention and Fee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/14/23	Samantha Helgason	1.10	Telephone conference with Mayer Brown re OCP (.3); telephone conference with N. Gavey re same (.1); review, analyze legal issues re OCP matters (.5); telephone conference with AlixPartners re Mayer Brown OCP (.1); correspond with Mayer Brown re same (.1).
08/15/23	Samantha Helgason	0.80	Review, analyze Haynes and Boone declaration (.3); correspond with Mayer Brown, AlixPartners re OCP process (.4); correspond with KCC re OCP declaration, retention questionnaire (.1).
08/16/23	Megan C. Feeney	2.30	Draft, revise memorandum re OCP declarations (1.2); correspond with S. Helgason, N. Gavey re same (.2); correspond with OCPs re same (.7); correspond with KCC re retention questionnaires (.2).
08/17/23	Nikki Gavey	0.90	Correspond with Hilco, AlixPartners re fee payments (.2); correspond with M. Zurek, K&E team re same (.3); correspond with S. Helgason re OCP next steps (.1); review, revise professional fee payment schedule (.2); correspond with AlixPartners re same (.1).
08/17/23	Samantha Helgason	0.60	Research, analyze CNOs re 363 retentions (.3); correspond with Cole Schotz re same (.1); telephone conference with OCP re declaration, questionnaire (.2).
08/17/23	Noelle M. Howard	0.20	Correspond with KCC, Deloitte re monthly fee statements.
08/18/23	Samantha Helgason	0.20	Correspond with ordinary course professionals re declarations, questionnaires.
08/21/23	Nikki Gavey	0.20	Conference with AlixPartners re parties in interest.
08/21/23	Samantha Helgason	0.70	Telephone conference with Greenberg Traurig re OCP declaration (.1); correspond with OCPs re declarations, questionnaires (.4); correspond with Holland & Knight, KCC re filing and service of retention declaration (.2).
08/22/23	Megan C. Feeney	1.10	Correspond with S. Helgason K&E team, OCPs re declarations, retention questions (.3); review, analyze re same (.3); correspond with N. Gavey, Katten, Cole Schotz re monthly fee application (.2); review, analyze re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 607 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084413

Cyxtera Technologies Inc. Matter Number: 54128-18

Non-K&E Retention and F	ee Matters
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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/22/23	Nikki Gavey	0.20	Correspond with S. Helgason re OCP issues.
08/22/23	Samantha Helgason	1.70	Telephone conference with OCP re retention declaration (.1); review, revise Miller Chevalier declaration (.2); prepare for filing of same (.2); correspond with Holland & Knight re amended declaration (.1); correspond with Cole Schotz re same (.1); draft summary of OCP status (.6); correspond with N. Gavey, M. Feeney re same (.3); correspond with KCC re service (.1).
08/23/23	Megan C. Feeney	0.70	Research re CNOs for OCP motion (.4); correspond with OCPs, Cole Schotz, N. Gavey, K&E Team re declarations (.2); correspond with Guggenheim re fee statement (.1).
08/23/23	Nikki Gavey	0.10	Review, revise declaration of disinterestedness re OCP.
08/23/23	Samantha Helgason	1.30	Review, analyze Greenberg Traurig declaration, retention questionnaire (.2); telephone conference with Greenberg Traurig re same (.2); review, revise amended declaration re same (.1); correspond with Cole Schotz re same (.2); review, analyze correspondence re outstanding OCP declarations (.6).
08/23/23	Noelle M. Howard	0.70	Correspond with Deloitte re monthly fee statement (.2); correspond with KCC re monthly fee statement (.2); review, analyze same (.3).
08/25/23	Megan C. Feeney	1.20	Correspond with N. Gavey, Guggenheim, Cole Schotz re fee application (.3); telephone conference with Guggenheim re same (.2); review, revise re same (.4); compile and prepare same for filing (.3).
08/25/23	Nikki Gavey	0.30	Review, analyze Guggenheim monthly fee statement re privilege and confidentiality concerns.
08/25/23	Noelle M. Howard	0.30	Review, analyze KCC monthly fee statement re privilege and confidentiality concerns.
08/28/23	Megan C. Feeney	0.80	Correspond with S. Helgason, N. Gavey, OCPs re OCP declaration (.3); review, revise same (.4); research re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 608 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084413 54128-18

Non-K&E Retention and Fee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/28/23	Nikki Gavey	0.80	Correspond with S. Helgason re OCP issues (.3); correspond with professionals re fee statements (.5).
08/28/23	Samantha Helgason	1.20	Correspond with Gowling re OCP matters (.2); review, analyze correspondence re OCP matters (.3); correspond with N. Gavey, M. Feeney re same (.1); review Mayer Brown OCP documents (.4); correspond with N. Gavey re same (.1); correspond with Cole Schotz re same (.1).
08/29/23	Megan C. Feeney	0.20	Correspond with S. Helgason, Cole Schotz, OCP re OCP declaration.
08/29/23	Samantha Helgason	0.40	Correspond with Cole Schotz, Mayer Brown re Mayer Brown declaration, questionnaire (.2); correspond with M. Feeney re same (.1); correspond with KCC re same (.1).
08/31/23	Nikki Gavey	0.20	Correspond with S. Helgason re OCP next steps.
08/31/23	Samantha Helgason	1.00	Review, analyze OCP declarations, questionnaires (.7); correspond with OCPs re same (.3).

Total 41.10 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084414 Client Matter: 54128-20

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 610,309.50

Total legal services rendered

\$ 610,309.50

54128-20

Cyxtera Technologies Inc. Matter Number:

Disclosure Statement, Plan, Confirmation

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Sarah J. Donnell	0.50	1,650.00	825.00
Michael P. Esser	1.00	1,475.00	1,475.00
Megan C. Feeney	77.20	885.00	68,322.00
Nathan James Felton	53.60	885.00	47,436.00
Isabel Gao	88.70	885.00	78,499.50
Nikki Gavey	23.60	1,245.00	29,382.00
Noelle M. Howard	2.20	885.00	1,947.00
Derek I. Hunter	68.00	1,375.00	93,500.00
Joshua Korff, P.C.	0.80	2,025.00	1,620.00
Christopher Marcus, P.C.	24.30	2,045.00	49,693.50
Janette A. McMahan	0.30	1,895.00	568.50
Brian Nakhaimousa	19.90	1,155.00	22,984.50
Oliver Pare	122.70	1,155.00	141,718.50
Joseph Riddle	6.00	1,075.00	6,450.00
Jill Ross	0.30	1,675.00	502.50
Benjamin M. Schreiner, P.C.	4.80	1,925.00	9,240.00
Adrian Simioni	20.70	885.00	18,319.50
Luke Spangler	2.20	325.00	715.00
Steve Toth	1.00	1,615.00	1,615.00
Sherry Xie	4.80	1,535.00	7,368.00
Lisa Zhang	15.00	1,545.00	23,175.00
Tanzila Zomo	6.00	325.00	1,950.00
Mason N. Zurek	2.60	1,155.00	3,003.00
TOTALS	546.20		\$ 610,309.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 611 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084414

Disclosure Statement, Plan, Confirmation

54128-20

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Megan C. Feeney	4.40	Correspond with N. Felton, K&E team re disclosure statement motion, ballots (.3); draft, revise ballots (.7); draft, revise disclosure statement motion (2.5); review, analyze changes to plan (.9).
08/01/23	Nathan James Felton	1.90	Draft, revise disclosure statement.
08/01/23	Isabel Gao	0.50	Correspond with O. Pare, K&E team re confirmation documents (.1); review, analyze toggle plan (.1); research re third party Plan release (.3).
08/01/23	Nikki Gavey	0.90	Telephone conference with advisors, Company, D. Hunter re confirmation, case strategy.
08/01/23	Derek I. Hunter	2.40	Conferences with management, advisors re case strategy (1.1); review, analyze and revise plan documents (1.3).
08/01/23	Derek I. Hunter	0.90	Attend and participate in checkpoint and weekly telephone conference with S. Toth, K&E team, Company re works in process.
08/01/23	Christopher Marcus, P.C.	1.10	Analyze UCC settlement proposal, related materials and analysis.
08/01/23	Brian Nakhaimousa	0.70	Review, revise disclosure statement (.6); review, revise disclosure statement motion exhibits (.1).
08/01/23	Oliver Pare	6.50	Review, revise chapter 11 plan (2.2); draft memorandum re chapter 11 process, timeline, situational update (2.5); review, revise same (1.1); telephone conferences with D. Hunter, K&E team, AlixPartners re same (.7).
08/01/23	Adrian Simioni	1.50	Review, revise disclosure statement reply.
08/01/23	Luke Spangler	0.50	Draft omnibus objections reply re disclosure statement.
08/02/23	Megan C. Feeney	7.00	Draft, revise disclosure statement motion (1.9); draft, revise disclosure statement exhibits (3.8); research pleadings re same (.3); correspond with Cole Schotz, N. Gavey, K&E team, KCC re disclosure statement motion, exhibits (.5); draft, revise confirmation timeline memorandum(.3); correspond with B. Nakhaimousa, D. Hunter re same (.2).

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 612 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/02/23	Nathan James Felton	5.30	Review, revise disclosure statement (3.9); prepare same for filing (1.2); correspond, conference with B. Nakhaimousa re same (.2).
08/02/23	Isabel Gao	1.40	Review, analyze revised toggle plan (.2); review, revise press release re plan of reorganization (.5); review, analyze correspondence re same (.2) research re toggle plan, recapitalization transaction (.5).
08/02/23	Derek I. Hunter	3.70	Conferences with management, advisors re case strategy (2.3); correspond with O. Pare, K&E team re plan documents (.3); review, analyze research related to same (1.1).
08/02/23	Derek I. Hunter	0.40	Review, analyze and revise plan documents (.2); review, analyze research re same (.1); correspond with O. Pare, K&E team re same (.1).
08/02/23	Christopher Marcus, P.C.	2.10	Review, analyze draft plan materials.
08/02/23	Christopher Marcus, P.C.	1.30	Review, analyze UCC Settlement documents (1.0); telephone conference with D. Hunter, K&E team re same (.3).
08/02/23	Brian Nakhaimousa	5.30	Review, revise disclosure statement (2.0); correspond with N. Felton re same (.2); review, revise disclosure statement motion (2.5); correspond with M. Feeney re same (.2); correspond with M. Feeney re confirmation timeline memorandum (.2); review, revise same (.2).
08/02/23	Oliver Pare	5.70	Review, revise plan (2.9); telephone conferences with D. Hunter, K&E team, AlixPartners re same (.6); review, revise deck re UCC settlement (.9); review, revise deck re board update re chapter 11 plan (.9); telephone conference with D. Hunter, C. Marcus re same (.4).
08/02/23	Joseph Riddle	1.90	Review and revise disclosure statement (1.7); correspond with S. Xie re same (.2).
08/02/23	Jill Ross	0.30	Review, analyze press release re plan.
08/02/23	Benjamin M. Schreiner, P.C.	0.90	Review, analyze revised reorganization plan.
08/02/23	Sherry Xie	1.90	Review and revise disclosure statement.
08/02/23	Tanzila Zomo	0.10	Shell exclusivity extension motion.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 613 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/03/23	Michael P. Esser	1.00	Prepare for and participate in telephone conference with Company, advisors re plan and next steps (.5); prepare for and participate in bi-weekly lender telephone conference (.5).
08/03/23	Megan C. Feeney	3.80	Correspond with KCC, N. Felton, K&E team, Cole Schotz re disclosure statement motion, exhibits (.5); draft, revise disclosure statement motion, exhibits (3.3).
08/03/23	Nathan James Felton	3.90	Review, revise disclosure statement (3.5); correspond with J. Riddle, K&E team re same (.1); conference with same re same (.1); telephone conference with I. Gao re confirmation papers (.2).
08/03/23	Isabel Gao	2.10	Review, revise plan (.7); correspond with O. Pare re same (.3); review, analyze press release re plan of reorganization (.3); research re condition precedent of plan consummation (.5); telephone conference with N. Felton re confirmation documents, disclosure statement (.2); correspond with same re same (.1).
08/03/23	Nikki Gavey	0.90	Conference with Company, advisors re case strategy, next steps (.6); conference with advisors re lender meeting preparation (.2); conference with Company, advisors, lenders re case strategy, next steps (.1).
08/03/23	Derek I. Hunter	3.80	Conferences with management, advisors re case strategy (.8); review, analyze, revise plan documents (1.9); correspond with O. Pare, K&E team re same (.2); review, analyze research related to same (.9).
08/03/23	Christopher Marcus, P.C.	1.90	Review, analyze Plan.
08/03/23	Brian Nakhaimousa	2.40	Review, revise disclosure statement (2.1); correspond with N. Felton re same (.3).
08/03/23	Brian Nakhaimousa	0.50	Conference with Company advisors, ad hoc group advisors re Plan, case status (.2); conference with Company, Company advisors, D. Hunter, K&E team re Plan, next steps (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 614 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u> 08/03/23	Name Oliver Pare		Description Review, revise chapter 11 plan (3.8); telephone conference with Gibson re same (.4); correspond with same, AlixPartners, D. Hunter, K&E team re same (.3); review, revise deck re chapter 11 plan filing (.7); review, revise deck re UCC settlement (.9); telephone conference with AlixPartners re
			same (.6); telephone conference with D.  Hunter, K&E team, Company, AlixPartners, Guggenheim re advisor, Company update (.7); participate in bi-weekly lender call (.7).
08/03/23	Joseph Riddle	2.20	Review and revise disclosure statement (2.0); correspond with B. Schreiner and S. Xie re same (.2).
08/03/23	Benjamin M. Schreiner, P.C.	3.10	Review, analyze revised plan and disclosure statement (1.8); telephone conference with advisors re same (.5); correspond with J. Riddle, K&E team re revised plan (.4); review, analyze same (.4).
08/03/23	Adrian Simioni	3.70	Draft plan exclusivity motion.
08/03/23	Steve Toth	1.00	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners and K&E team (.7); participate in biweekly telephone conference with lender advisors (.3).
08/03/23	Sherry Xie	0.80	Review and revise disclosure statement.
08/03/23	Lisa Zhang	1.50	Participate in biweekly update call with advisors and management (.8); conference with lender counsel re confirmation issues (.7).
08/03/23	Mason N. Zurek	0.60	Telephone conference with Company, advisors re confirmation, legal workstreams.
08/04/23	Megan C. Feeney	1.00	Correspond with B. Nakhaimousa, D. Hunter, N. Felton, K&E team re disclosure statement, disclosure statement motions, exhibits (.2); draft, revise same (.6); review, analyze precedent pleadings re objections to disclosure statements (.2).
08/04/23	Nathan James Felton	4.90	Telephone conference with O. Pare, I. Gao re confirmation papers (.3); review, revise disclosure statement (3.7); correspond with B. Nakhaimousa re same (.2); correspond with J. Riddle re same (.3); prepare same for filing (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 615 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/04/23	Isabel Gao	2.60	Review, revise toggle plan (.6); research re condition precedent of plan consummation (.9); telephone conference with O. Pare, K&E team, Gibson team re toggle plan (.4); review, analyze press release re plan of reorganization (.4); conference with O. Pare, N. Felton re confirmation documents (.3).
08/04/23	Nikki Gavey	0.40	Conference with O. Pare, K&E team, Gibson re plan.
08/04/23	Derek I. Hunter	2.90	Conferences with management, advisors re case strategy (1.7); review, analyze, revise plan documents (1.2).
08/04/23	Christopher Marcus, P.C.	4.10	Review, analyze plan and filing materials (1.0); review, analyze correspondence re same (3.1).
08/04/23	Janette A. McMahan	0.30	Review, analyze revised plan of reorganization re receivables program provisions (.2); correspondence with I. Gao and O. Pare re same (.1).
08/04/23	Oliver Pare	7.90	Review, revise chapter 11 plan (4.2); correspond with AlixPartners, Company, D. Hunter, K&E team re same (1.1); review, revise press release re same (1.8); correspond with AlixPartners, Company, D. Hunter, K&E team re same (.8).
08/04/23	Joseph Riddle	1.20	Review and analyze plan (.4); revise disclosure statement (.8).
08/04/23	Benjamin M. Schreiner, P.C.	0.80	Review, analyze revised disclosure statement (.5); correspond with S. Xie, K&E team re plan tax matters (.3).
08/04/23	Sherry Xie	0.70	Review, revise disclosure statement.
08/04/23	Lisa Zhang	0.30	Review, revise press release re plan.
08/05/23	Sarah J. Donnell	0.20	Analyze and revise draft correspondence re privilege.
08/05/23	Sarah J. Donnell	0.30	Review disclosure statement.
08/05/23	Megan C. Feeney	0.20	Correspond with B. Nakhaimousa re disclosure statement motion (.1); review, revise re same (.1).
08/05/23	Oliver Pare	0.30	Correspond with AlixPartners, Company re Plan, press release.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 616 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084414 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/06/23	Megan C. Feeney	0.60	Correspond with B. Nakhaimousa, K&E team, re disclosure statement motion (.2); review, analyze disclosure statement re same (.2); compile, organize disclosure statement motion, exhibits (.2).
08/06/23	Nathan James Felton	1.20	Review, revise disclosure statement (1.1); correspond with M. Feeney, B. Nakhaimousa re same (.1).
08/06/23	Isabel Gao	0.10	Review, analyze chapter 11 plan filing press release.
08/06/23	Derek I. Hunter	1.50	Review, analyze, and revise plan, disclosure statement, solicitation materials.
08/06/23	Oliver Pare	0.70	Correspond with Joel Frank, Company, D. Hunter, K&E team, Cole Schotz re plan, related press release.
08/07/23	Megan C. Feeney	2.10	Review, analyze filed plan (.8); correspond with Cole Schotz, D. Hunter, K&E Team re hearing schedule (.3); review, revise disclosure statement motion, exhibits (.4); correspond with B. Nakhaimousa, N. Felton, K&E Team re disclosure statement motion, exhibits (.3); compile same (.3).
08/07/23	Nathan James Felton	6.10	Telephone conference with B. Nakhaimousa, K&E team, Canadian counsel re disclosure statement (.2); telephone conference with B. Nakhaimousa re disclosure statement (.3); telephone conference with AlixPartners re same (.2); review, revise disclosure statement (3.5); review, revise disclosure statement motion (1.8); correspond with D. Hunter, K&E team, Gibson re same (.1).
08/07/23	Isabel Gao	5.30	Review, analyze press release re filing of plan (.2); review, analyze correspondence re same (.1); research re confirmation order and brief provisions (1.6); correspond with O. Pare re same (.3); review, revise chapter 11 plan (1.5); research re confirmation requirements in D. N.J. (1.4); correspond with O. Pare re same (.2).
08/07/23	Nikki Gavey	0.20	Conference with B. Nakhaimousa, K&E team, Gowling re disclosure statement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 617 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/07/23	Derek I. Hunter	2.90	Conference, correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (1.4); review, analyze, revise plan documents and related research related to same (1.5).
08/07/23	Brian Nakhaimousa	2.60	Review, revise disclosure statement (1.4); review, revise disclosure statement motion exhibits (1.2).
08/07/23	Oliver Pare	4.60	Review, revise sale toggle plan (1.1); correspond with I. Gao re same (.3); review, analyze precedent re confirmation order, confirmation brief (.9); correspond with I. Gao, N. Felton re same (.3); research re claim values for finance leases re plan (2.0).
08/07/23	Joseph Riddle	0.40	Correspond with Canadian counsel re disclosure statement (.2); review and analyze filed plan (.2).
08/07/23	Adrian Simioni	2.70	Draft plan exclusivity extension motion.
08/07/23	Sherry Xie	0.20	Telephone conference with Gowling re disclosure statement.
08/08/23	Nathan James Felton	4.20	Research re disclosure statement provisions (1.6); correspond with O. Pare, B.  Nakhaimousa re same (.1); review, revise disclosure statement (1.6); correspond with AlixPartners re same (.1); telephone conference with J. Riddle re same (.1); telephone conference with O. Pare, K&E team, AlixPartners re same (.7).
08/08/23	Isabel Gao	2.20	Review, revise asset sale plan (1.7); correspond with O. Pare re same (.3); correspond with O. Pare re RSA (.2).
08/08/23	Nikki Gavey	1.10	Conference with D. Hunter, K&E team, advisors, Company re confirmation, case strategy.
08/08/23	Nikki Gavey	0.30	Correspond with B. Nakhaimousa, K&E team re disclosure statement, next steps.
08/08/23	Derek I. Hunter	3.50	Conferences with management, advisors re case strategy (1.1); review, analyze and revise plan documents (1.8); correspond with B. Nakhaimousa, K&E team re same (.2); review, analyze research related to same (.4).
08/08/23	Brian Nakhaimousa	0.80	Review, revise disclosure statement (.6); correspond with N. Felton re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 618 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Oliver Pare	8.90	Telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim re deal strategy, related issues (1.3); review, revise sale toggle plan (4.4); correspond with I. Gao re same (.4); call with AlixPartners, D. Hunter, K&E team re lease savings re Plan (.5); correspond with D. Hunter, K&E team, AlixPartners re disclosure statement claim amounts (.6); telephone conferences with same re same (.6); research same (1.1).
08/08/23	Joseph Riddle	0.30	Review and analyze asset purchase agreement (.2); correspond with N. Felton re disclosure (.1).
08/08/23	Adrian Simioni	0.20	Correspond with N. Felton, K&E team re finance lease claims re disclosure statement.
08/08/23	Sherry Xie	0.30	Review and revise disclosure statement.
08/08/23	Lisa Zhang	1.00	Telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim re deal strategy, related issues.
08/09/23	Megan C. Feeney	2.30	Correspond and conference with KCC re ballots, solicitation procedures (.4); correspond with D. Hunter, K&E team re same (.3); research re opt outs, third party releases (1.4); review, analyze disclosure statement revisions (.2).
08/09/23	Nathan James Felton	1.40	Telephone conference with AlixPartners re DS exhibits (.5); review, revise disclosure statement (.9).
08/09/23	Isabel Gao	0.50	Review, analyze chapter 11 plan provisions (.2); correspond with O. Pare, D. Hunter re third party release (.3).
08/09/23	Derek I. Hunter	2.30	Conferences with management, advisors re case strategy (1.3); review, analyze and revise plan documents (.4); correspond with I. Gao, K&E team re same (.3); review, analyze research related to same (.3).
08/09/23	Christopher Marcus, P.C.	2.20	Review, analyze plan and disclosure statement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 619 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/09/23	Oliver Pare	6.00	Review, revise sale toggle plan (3.8); telephone conference with AlixPartners, N. Felton re disclosure statement claim amounts (.5); correspond with same, D. Hunter re same (.3); review, analyze UCC value leakage deck (1.0); review, revise financial projections exhibit (.4).
08/10/23	Megan C. Feeney	5.00	Draft, revise disclosure statement motion, exhibits (3.9); correspond with D. Hunter, K&E Team, AlixPartners re same (.3); telephone conference with O. Pare re same (.2); correspond and telephone conference with KCC re same (.6).
08/10/23	Nathan James Felton	1.30	Correspond, conference with M. Feeney re DS motion (.2); review, analyze DS motion re release provisions (1.1).
08/10/23	Isabel Gao	6.20	Review, analyze UCC lien analysis (.8); draft reply to same (2.1); research re same (2.2); correspond with O. Pare, J. Christian re same (.4); research re plan release and injunction provisions (.5); correspond with O. Pare re same (.2).
08/10/23	Nikki Gavey	0.90	Conference with Company, advisors re case strategy.
08/10/23	Derek I. Hunter	2.50	Conferences with management, advisors re case strategy (1.4); review, analyze, revise plan documents (1.1).
08/10/23	Christopher Marcus, P.C.	0.60	Analyze correspondence re disclosure statement.
08/10/23	Oliver Pare	8.30	Review, revise plan (3.9); review, revise memorandum responsive to UCC deck (2.6); research re same (1.1); correspond with D. Hunter, K&E team re same (.7).
08/10/23	Sherry Xie	0.20	Telephone conference with lender counsel re disclosure statement.
08/10/23	Lisa Zhang	1.50	Telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim re deal strategy, related issues (1.0); telephone conference with Ad Hoc Group advisors re confirmation, related issues (.5).
08/10/23	Tanzila Zomo	1.60	Shell confirmation brief.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 620 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/11/23	Megan C. Feeney	1.20	Correspond with N. Felton, K&E team re disclosure statement motion (.2); correspond with KCC re same (.1); correspond with AlixPartners re securities litigation (.1); research re opt out, releases (.8).
08/11/23	Nathan James Felton	0.60	Correspond, conference with B. Nakhaimousa re disclosure statement (.5); correspond with AlixPartners, O. Pare re same (.1).
08/11/23	Isabel Gao	1.60	Research re avoidable preference issues (.5); telephone conference with J. Christian re same (.2); correspond with O. Pare re same (.2); telephone conference with O. Pare, D. Hunter, AlixPartners team re same (.4); prepare for meeting re same (.1); review, analyze correspondence re same (.2).
08/11/23	Derek I. Hunter	2.20	Conferences with management, advisors re case strategy (1.3); review, analyze, revise plan documents (.6), analyze research related to same (.3).
08/11/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents and related research (.3); correspond with O. Pare, K&E team re same (.2).
08/11/23	Christopher Marcus, P.C.	1.10	Analyze to plan and disclosure statement.
08/11/23	Christopher Marcus, P.C.	1.40	Telephone conference re UCC settlement proposal (.4); review, analyze settlement documents and research results re same (1.0).
08/11/23	Oliver Pare	7.30	Review, revise plan (2.7); review, analyze lien search results (3.3); draft memorandum re same (1.1); review, revise memorandum responsive to UCC deck (.2).
08/11/23	Lisa Zhang	1.50	Review and comment on revised plan of reorganization and disclosure statement.
08/11/23	Tanzila Zomo	1.50	Draft confirmation order.
08/12/23	Megan C. Feeney	0.90	Correspond with B. Nakhaimousa, K&E team re disclosure statement motion, exhibits (.3); correspond with KCC re same (.2); review, analyze GDC revisions to disclosure statement motion, exhibits (.4).
08/12/23	Nathan James Felton	2.50	Review, revise disclosure statement (1.4); telephone conference with B. Nakhaimousa re same (1.1).
08/12/23	Isabel Gao	0.30	Review, analyze UCC lien objection.
08/12/23	Derek I. Hunter	0.90	Review, analyze and revise plan documents.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 621 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/12/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents and related research (.3); correspond with O. Pare, K&E team re same (.2).
08/12/23	Brian Nakhaimousa	1.40	Review, revise disclosure statement (.8); review, revise disclosure statement motion exhibits (.4); correspond with N. Felton, M. Feeney re same (.2).
08/12/23	Oliver Pare	0.70	Correspond with D. Hunter, K&E team re UCC issues, plan, related matters.
08/13/23	Megan C. Feeney	4.60	Draft, revise disclosure statement motion, exhibits (2.3); correspond with N. Felton, D. Hunter, B. Nakhaimousa re same (.7); correspond and telephone conference with KCC re master service list (.4); research re disclosure statement, motion pleadings (.8); review, revise same (.4).
08/13/23	Nathan James Felton	0.60	Review, revise disclosure statement (.5); correspond with B. Nakhaimousa re same (.1).
08/13/23	Isabel Gao	0.90	Review, analyze correspondence re UCC lien objection, standing motion (.2); correspond with O. Pare re same (.1); research re preferential transfer (.6).
08/13/23	Derek I. Hunter	2.30	Conference with C. Marcus, K&E team, advisors and management re case strategy and related issues (.6); review, analyze and revise plan documents and related research (1.2); conference with O. Pare, K&E team, Gibson Dunn re discussion re UCC (.5).
08/13/23	Christopher Marcus, P.C.	1.40	Telephone conference with UCC re settlement (.4); review, analyze deck re same (.5); telephone conference with D. Hunter re same (.5).
08/13/23	Brian Nakhaimousa	0.20	Correspond with N. Felton, M. Feeney re disclosure statement, DS motion.
08/13/23	Oliver Pare	3.30	Draft stipulation re challenge period extension (1.9); correspond with D. Hunter, K&E team, Gibson re same (.3); research re same (.8); correspond with D. Hunter, K&E team re plan, related matters (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 622 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Matter Number:

1050084414 54128-20

Cyxtera Technologies Inc. Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/14/23	Megan C. Feeney	3.40	Draft, revise disclosure statement motion, exhibits (1.8); draft, revise disclosure statement (.6); research pleadings re same (.3); correspond with N. Felton, K&E team re same (.3); correspond with I. Gao re updated milestones (.2); draft memorandum re same (.2).
08/14/23	Megan C. Feeney	0.50	Correspond with company advisors re case status (.3); conference with same re same (.2).
08/14/23	Nathan James Felton	2.70	Office conference with O. Pare re disclosure statement recoveries (.3); correspond with B. Nakhaimousa re same (.2); telephone conference with Gibson Dunn re same (.2); review, revise disclosure statement (1.3); prepare same for filing (.7).
08/14/23	Isabel Gao	5.80	Review, revise toggle plan (.2); research re preferential transfer issues (.9); correspond with O. Pare re same (.3); telephone conference with O. Pare re same (.3); prepare responsive deck for UCC lien objections (2.7); review, revise same (.3); correspond with D. Hunter, O. Pare re same (.3); telephone conference with M. Esser, K&E team re UCC objections and potential standing motion (.4); telephone conference with O. Pare, K&E team, Guggenheim, AlixPartners re UCC global settlement proposal (.3); correspond with O. Pare re asset sale plan, toggle plan (.1).
08/14/23	Nikki Gavey	2.80	Review, revise exclusivity motion (.9); review, analyze issues re UCC lien challenges (1.6); conference with advisors, D. Hunter, K&E team re UCC settlement (.3).
08/14/23	Derek I. Hunter	3.60	Conference, correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (1.9); review, analyze and revise plan documents and related research (1.3); correspond with O. Pare, K&E team, Gibson re same (.4).
08/14/23	Christopher Marcus, P.C.	1.00	Review, analyze disclosure statement.
08/14/23	Christopher Marcus, P.C.	0.80	Review, analyze UCC presentation.
08/14/23	Christopher Marcus, P.C.	0.50	Participate in weekly telephone conference with Company, advisors, D. Hunter, K&E team.

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending August 31, 2023 Page 623 of 1200 Invoice Number:

Matter Number:

1050084414

Cyxtera Technologies Inc. Disclosure Statement, Plan, Confirmation 54128-20

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/14/23	Oliver Pare	9.90	Review, rev

- 9.90 Review, revise sale toggle plan (3.3); research re same (1.1); review, revise UCC stipulation (.9); correspond with ArentFox, D. Hunter, K&E team, Gibson, Cole Schotz re same (.6); review, revise deck re UCC settlement (2.2); telephone conference with Guggenheim, D. Hunter, K&E team, HL, Gibson re same (.5); review, revise side by side re UCC settlement (.3); telephone conference with D. Hunter, M. Esser, I. Gao re same (.5); telephone conference with D. Hunter, Guggenheim, AlixPartners re same (.5).
- 0.10 Correspond with N. Gavey re exclusivity motion.
- 0.50 Conference with Company, advisors, D. Hunter, K&E team re case strategy.
- 5.50 Review, revise disclosure statement, motion, exhibits (3.4); correspond and telephone conference with N. Felton re same (.4); correspond with B. Nakhaimousa, K&E Team, KCC, Cole Schotz, AlixPartners re same (.5); telephone conference with KCC re same (.3); compile, prepare same for filing (.4); draft, revise milestones timeline (.2); correspond with C. Marcus, K&E Team, AlixPartners re case timeline (.2); correspond with Gibson re agent contact information (.1).
- 4.90 Review, revise disclosure statement (3.2); prepare same for filing (1.4); correspond with B. Nakhaimousa re same (.3).
- 8.30 Review, analyze UCC settlement issues (.3); review, revise deck re UCC lien challenges (.6); correspond with C. Marcus, O. Pare, D. Hunter re same (.3); review, revise asset sale plan, toggle plan (2.8); correspond with O. Pare re same (.4); telephone conference with advisors re UCC settlement (.3); draft stipulation re UCC standing (1.6); revise same (.2); draft reply to UCC standing motion (1.8).

08/14/23 Adrian Simioni

08/14/23 Lisa Zhang

08/15/23 Megan C. Feeney

08/15/23 Nathan James Felton

08/15/23 Isabel Gao

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 624 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u> 08/15/23	Nikki Gavey		Description  Conference with Company, advisors, D. Hunter, K&E team re plan, case strategy (.3); analyze correspondence, next steps re UCC settlement proposal (.7); conference with Gibson, Houlihan, AlixPartners, Guggenheim, D. Hunter, K&E team re same (.2); review, revise exclusivity motion (.3); conference
08/15/23	Derek I. Hunter	3.20	with O. Pare re stipulation re same (.1). Conferences with management, advisors re case strategy (.3); review, analyze and revise plan documents (1.6); correspond with O. Pare, K&E team re same (.3); review, analyze research related to same (1.0).
08/15/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents and related research (.3); correspond with O. Pare, K&E team re same (.2).
08/15/23	Christopher Marcus, P.C.	1.00	Telephone conference with Gibson re UCC settlement (.5); review, analyze UCC presentation (.5).
08/15/23	Brian Nakhaimousa	0.70	Correspond with N. Felton, D. Hunter, M. Feeney re disclosure statement, DS motion.
08/15/23	Brian Nakhaimousa	0.60	Conference with Company, AlixPartners, D. Hunter, K&E team, Guggenheim re plan, next steps.
08/15/23	Oliver Pare	6.70	Review, revise toggle plan (1.9); review, revise stipulation re UCC standing (1.9); review, analyze precedent re objection to UCC standing motion (.8); review, revise draft re same (1.1); telephone conferences with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re deal status (1.0).
08/15/23	Adrian Simioni	2.70	Research re plan assumption mechanics (2.3); revise plan exclusivity motion (.4).
08/15/23	Sherry Xie	0.50	Participate in weekly telephone conference with Company, advisors re plan, next steps.
08/15/23	Lisa Zhang	1.00	Telephone conference with Company, advisors, D. Hunter, K&E team re case strategy.
08/15/23	Mason N. Zurek	1.00	Telephone conferences with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re sale process, legal workstreams, diligence.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 625 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/16/23	Megan C. Feeney	0.40	Correspond with KCC, Gibson re agent contact information.
08/16/23	Isabel Gao	7.30	Review, revise stipulation re UCC standing (.2); review, revise toggle plan, asset sale plan (1.1); draft objection to UCC standing motion (3.3); review, revise same (1.7); telephone conference with O. Pare, N. Gavey re UCC settlement, plan (.5); correspond with O. Pare re same (.5).
08/16/23	Nikki Gavey	2.20	Correspond, conference with I. Gao, K&E team re UCC settlement (1.5); conference with O. Pare, I. Gao re plan, UCC settlement updates (.5); conference with M. Esser, K&E team, re UCC settlement diligence requests (.2).
08/16/23	Noelle M. Howard	0.60	Research re confirmation scheduling motion provisions.
08/16/23	Derek I. Hunter	1.40	Conferences with management, advisors re case strategy (1.2); review, analyze and revise plan documents (.2).
08/16/23	Christopher Marcus, P.C.	1.00	Review, analyze UCC settlement presentation (.5); correspond with D. Hunter, K&E team re same (.5).
08/16/23	Oliver Pare	4.60	Review, revise asset sale plan (2.2); telephone conference with N. Gavey, I. Gao re status of plan, UCC settlement (.6); telephone conference with S. Silva, K&E team re UCC diligence issues (.4); correspond with D. Hunter, K&E team, Gibson, Guggenheim, AlixPartners, Pachulski re UCC settlement issues (1.4).
08/16/23	Adrian Simioni	0.20	Correspond with D. Hunter, K&E team re plan cure notice timing.
08/17/23	Megan C. Feeney	0.10	Correspond with B. Nakhaimousa, K&E Team re disclosure statement motion.
08/17/23	Nathan James Felton	0.20	Correspond with J. Riddle, K&E team re disclosure statement.
08/17/23	Isabel Gao	0.60	Review, revise asset sale plan (.2); correspond with O. Pare re same (.1); review, analyze correspondence re UCC lien challenges (.2); correspond with O. Pare re same (.1).
08/17/23	Nikki Gavey	0.50	Conference with Company, advisors re case strategy.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 626 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/17/23	Nikki Gavey	0.40	Conference with Company advisors, lender advisors re weekly business update (.2); conference with Company, AlixPartners, Guggenheim, D. Hunter, K&E team, lenders re same (.2).
08/17/23	Derek I. Hunter	1.70	Conferences with management, advisors re case strategy (.5); review, analyze and revise plan documents (1.0); correspond with N. Gavey, K&E team re same (.2).
08/17/23	Christopher Marcus, P.C.	0.50	Review, analyze UCC settlement.
08/17/23	Oliver Pare	6.70	Review, analyze objection to standing motion (3.9); revise same (1.0); telephone conference with Company, Guggenheim, D. Hunter, K&E team re deal status, related matters (.8); telephone conference with lenders, Guggenheim, GDC, AlixPartners, D. Hunter, K&E team re bid status (.5); telephone conference with Guggenheim, D. Hunter, K&E team, Company re preparation re same (.5).
08/17/23	Lisa Zhang	1.50	Telephone conference with Company, advisors re case strategy (1.0); conference with lender counsel re same (.5).
08/17/23	Mason N. Zurek	1.00	Telephone conference with Guggenheim, AlixPartners, Company, N. Gavey, K&E team re sale process, diligence, lenders telephone conference.
08/18/23	Megan C. Feeney	0.30	Correspond with KCC, B. Nakhaimousa, K&E Team re voting record information, noticing re disclosure statement motion (.2); correspond with N. Felton, K&E Team re amended disclosure statement (.1).
08/18/23	Nathan James Felton	1.10	Draft amended disclosure statement (1.0); correspond with B. Nakhaimousa, M. Feeney re same (.1).
08/18/23	Isabel Gao	2.00	Review, revise standing motion objection (1.1); correspond with O. Pare re same (.2); coordinate meeting with Gibson, DPW re UCC lien challenges (.4); review, analyze legal issues re same (.3).
08/18/23	Derek I. Hunter	0.50	Conferences with management, advisors re case strategy.
08/19/23	Nathan James Felton	0.40	Review, revise amended disclosure statement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 627 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/19/23	Isabel Gao	0.70	Correspond with N. Gavey, AlixPartners re plan treatment issues (.2); coordinate meeting re UCC lien challenges (.2); draft UCC challenge period stipulation (.2); correspond with N. Gavey re same (.1).
08/21/23	Megan C. Feeney	4.20	Correspond with KCC re notice of DS hearing, summary of holdings (.2); research re DS motion exhibits, ballots (1.3); draft, revise DS motion exhibits (1.4); correspond with company advisors re sale process update (.3); review correspondence re sale process (1.0).
08/21/23	Nathan James Felton	0.20	Review, revise amended disclosure statement.
08/21/23	Isabel Gao	2.20	Correspond with M. Willis, O. Pare, D. Hunter, N. Gavey re lien search reports (.2); review, analyze same (.5); telephone conference with D. Hunter, N. Gavey, Gibson, DPW re UCC lien challenges (.3); prepare for same (.1); correspond with N. Felton re confirmation documents (.1); review, analyze other secured claims treatment (.1); review, revise asset sale plan (.9).
08/21/23	Nikki Gavey	0.30	Conference with D. Hunter, I. Gao, Gibson, DPW re UCC settlement issues.
08/21/23	Derek I. Hunter	1.40	Conferences with management, advisors re case strategy (.7); review, analyze and revise plan documents (.3); correspond with N. Gavey, K&E team re same (.1); review, analyze research related to same (.3).
08/21/23	Derek I. Hunter	2.20	Review, analyze and revise plan documents and related research (1.6); correspond with B. Nakhaimousa K&E team re same (.6).
08/21/23	Oliver Pare	1.10	Review, analyze correspondence re deal, plan, related matters.
08/21/23	Adrian Simioni	0.10	Correspond with D. Hunter re exclusivity extension motion.
08/22/23	Megan C. Feeney	0.60	Correspond with KCC, Gibson re summary of holdings (.3); review, analyze same (.3).
08/22/23	Megan C. Feeney	0.50	Correspond and telephone conference with company advisors re case status, sale process.
08/22/23	Nathan James Felton	1.80	Review, revise confirmation brief (1.7); correspond with B. Nakhaimousa re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 628 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/22/23	Isabel Gao	2.00	Compile lien search reports re UCC objections (.3); correspond with O. Pare, DPW team re same (.1); review, analyze correspondence re bids, deal structure (.1); correspond with N. Felton re confirmation documents (.1); review, revise asset sale plan (1.0); correspond with N. Gavey, O. Pare re same (.4).
08/22/23	Nikki Gavey	0.70	Conference with Company, advisors, D. Hunter, K&E team re case strategy, next steps.
08/22/23	Noelle M. Howard	0.30	Correspond with N. Gavey, K&E team, Cole Schotz re confirmation scheduling motion.
08/22/23	Derek I. Hunter	3.50	Conferences with management, advisors re case strategy (2.3); review, analyze and revise plan documents (.7); correspond with O. Pare, K&E team re same (.2); review, analyze research related to same (.3).
08/22/23	Lisa Zhang	1.90	Telephone conference with D. Hunter, K&E team, Company advisors re case strategy (.8); telephone conference with lender counsel re same (1.1).
08/23/23	Megan C. Feeney	0.70	Correspond with Gibson, KCC re summary of holdings (.2); review, analyze same (.2); correspond with L. Spangler, K&E team re DS transcripts (.1); research same (.2).
08/23/23	Isabel Gao	4.50	Correspond with O. Pare, N. Gavey re asset sale plan (.3); review, revise same (.2); correspond with M. Willis re lien search reports (.2); correspond with B.  Nakhaimousa, K&E team re RSA milestones (.3); review, revise same (.2); research plan treatment precedent (1.6); draft tracker of RSA joinders (1.5); correspond with B.  Nakhaimousa, N. Gavey re same (.2).
08/23/23	Nikki Gavey	2.70	Analyze plan treatment issues (.5); correspond with D. Hunter, K&E team, Gibson re plan milestone extension (1.2); conference with same re same (.5); review, analyze liquidation analysis (.5).
08/23/23	Derek I. Hunter	2.00	Conferences with management, advisors re case strategy (.6); review, analyze and revise plan documents (.7); review, analyze research related to same (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 629 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/23/23	Brian Nakhaimousa	0.20	Review, revise liquidation analysis (.1); correspond with N. Gavey re same (.1).
08/24/23	Megan C. Feeney	3.00	Research re DS motion provisions (.3); correspond with L. Spangler, K&E team re same (.1); research re DS Canada sale process summary (.3); draft talking points re DS hearing re recapitalization (.8); review, analyze DS hearing transcript (1.5).
08/24/23	Nathan James Felton	1.20	Review, revise confirmation brief (.8); correspond with B. Nakhaimousa, K&E team re same (.1); review, revise disclosure statement (.3).
08/24/23	Isabel Gao	5.00	Research re plan treatment provisions (.4); correspond with N. Gavey, O. Pare re same (.2); telephone conference with N. Gavey re same (.1); correspond with B. Nakhaimousa, K&E team re RSA joinder (.2); correspond with O. Pare, Gibson team re RSA milestones (.2); review, revise tracker re same (.1); draft confirmation order (.3); review, analyze UCC lien challenges (2.8); correspond with N. Gavey, K&E team, AlixPartners re same (.3); draft issues list re same (.4).
08/24/23	Nikki Gavey	1.20	Conference with Company, advisors, D. Hunter, K&E team re case strategy (.1); analyze UCC reply re plan issues (.6); correspond with D. Hunter, lenders re same (.4); conference with I. Gao re plan treatment (.1).
08/24/23	Derek I. Hunter	2.50	Conference with O. Pare, K&E team, advisors and management re case strategy and related issues (1.3); review, analyze and revise plan documents and related research (1.2).
08/24/23	Christopher Marcus, P.C.	0.60	Analyze correspondence re UCC settlement.
08/24/23	Brian Nakhaimousa	0.40	Conference with Guggenheim, AlixPartners, Company, D. Hunter, K&E team re case status, next steps (.3); conference with same, Ad Hoc Group advisors re same (.1).
08/24/23	Oliver Pare	1.10	Review, analyze correspondence re deal, plan, related matters.
08/24/23	Adrian Simioni	0.30	Draft exclusivity extension reply.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 630 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/24/23	Luke Spangler	1.00	Research re disclosure statement hearing transcripts, (.5); correspond with transcriber re same (.3); compile recently filed pleadings (.2).
08/24/23	Lisa Zhang	1.00	Telephone conference with D. Hunter, K&E team, Company advisors re case strategy (.5); telephone conference with lender counsel re same (.5).
08/25/23	Megan C. Feeney	4.20	Correspond with I. Gao re objections (.5); correspond with I. Gao, K&E Team, AlixPartners re same (.3); review, analyze background materials re same (1.7); research pleadings re same (1.7).
08/25/23	Megan C. Feeney	0.50	Correspond with B. Nakhaimousa, Cole Schotz re DS hearing transcripts (.2); research pleadings re same (.3).
08/25/23	Isabel Gao	5.00	Review, analyze lien search reports (.8); correspond with M. Willis, K&E team re same (.2); research re lien perfection issues (1.8); correspond with M. Feeney, N. Gavey re same (.4); telephone conference with M. Feeney re same (.5); correspond with D. Hunter, K&E, Gibson teams re RSA joinder (.4); review, analyze precedent standing motion objections (.5); telephone conference with D. Hunter, K&E, AlixPartners teams re UCC lien challenges (.4).
08/25/23	Nikki Gavey	0.80	Analyze next steps re proposed UCC settlement (.3); correspond with I. Gao re same (.2); conference with AlixPartners, D. Hunter, K&E team re same (.3).
08/25/23	Derek I. Hunter	0.50	Conference with O. Pare, K&E team, AlixPartners, Company re UCC Lien challenges, value argument.
08/25/23	Derek I. Hunter	1.20	Review, analyze, revise plan documents and related research (.9); correspond with B. Nakhaimousa, K&E team re same (.3).
08/25/23	Brian Nakhaimousa	0.30	Review, revise amended disclosure statement exhibits (.2); correspond with M. Feeney re same (.1).
08/25/23	Adrian Simioni	1.30	Draft exclusivity extension reply.
08/25/23	Luke Spangler	0.60	Draft reply in support of exclusivity extension motion (.4); correspond with M. Feeney, transcriber re DS transcripts (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 631 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/26/23	Isabel Gao	0.20	Review, revise asset sale plan (.1); correspond with O. Pare re same (.1).
08/26/23	Derek I. Hunter	0.50	Review, analyze and revise plan documents (.3); review, analyze research related to same (.2).
08/27/23	Isabel Gao	0.20	Review, analyze legal issues re UCC lien challenges.
08/27/23	Derek I. Hunter	1.40	Conferences with management, advisors re case strategy (.8); review, analyze and revise plan documents (.3); review, analyze research related to same (.3).
08/27/23	Derek I. Hunter	1.20	Review, analyze and revise plan documents and related research (.9); correspond with O. Pare, K&E team re same (.3).
08/27/23	Oliver Pare	1.40	Review, analyze correspondence re deal, plan, related issues.
08/27/23	Adrian Simioni	3.00	Revise exclusivity extension motion.
08/28/23	Megan C. Feeney	1.20	Review, analyze U.S. Trustee objection in precedent DS hearing.
08/28/23	Megan C. Feeney	4.40	Correspond with AlixPartners, I. Gao re UCC challenge, issues list (.3); telephone conference with same re same (.4); research re same (3.7).
08/28/23	Nathan James Felton	0.10	Review, revise disclosure statement.
08/28/23	Isabel Gao	4.90	Correspond with O. Pare, K&E team re lien search reports (.7); review, analyze same (.3); telephone conference with O. Pare re same (.1); telephone conference with M. Feeney re same (.2); review, analyze precedent re standing motion objection (.7); telephone conference with D. Hunter, K&E, AlixPartners team re UCC lien challenges (.4); research re same (.6); review, revise issues list re same (.2); draft confirmation order (1.6); review, analyze updated RSA milestones (.1).
08/28/23	Nikki Gavey	1.80	Correspond with A. Simioni, K&E team re exclusivity motion (.8); conference with AlixPartners, D. Hunter, K&E team re potential UCC challenge (.3); analyze reply to issues list re same (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 632 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414
Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation			iviatiei Number. 34126		
<u>Date</u>	<u>Name</u>	<b>Hours</b>	Description		
08/28/23	Derek I. Hunter	1.30	Conferences with management, advisors re case strategy (.9); review, analyze and revise plan documents (.2); analyze research related to same (.2).		
08/28/23	Christopher Marcus, P.C.	1.10	Review and revise exclusivity motion.		
08/28/23	Oliver Pare	5.70	Review, revise asset sale plan (1.1); review, revise objection to standing motion (3.2); conference with D. Hunter re case status (.3); correspond with D. Hunter, K&E team, Gibson re milestones (.7); correspond with N. Gavey, K&E team re plan, deal, related issues (.4).		
08/28/23	Adrian Simioni	0.30	Revise exclusivity extension motion.		
08/28/23	Lisa Zhang	0.70	Telephone conference with Company re case status, priority workstream.		
08/29/23	Megan C. Feeney	2.30	Correspond with company advisors re sale process (.2); telephone conference with same re same (.6); review, analyze UCC objection response (1.5).		
08/29/23	Nathan James Felton	1.40	Review, revise DS financial projection exhibit (.6); correspond with B. Nakhaimousa re same (.1); review, revise confirmation brief (.7).		
08/29/23	Isabel Gao	4.90	Draft confirmation order (1.3); research re section 1146 exemption (1.5); draft cancellation of auction notice (.3); correspond with O. Pare, K&E team re same (.2); telephonically attend advisors call re case status, priority workstreams (.6); research re plan sale plans (.6); review, revise standing motion objection (.4).		
08/29/23	Nikki Gavey	1.80	Conference with Company, advisors re plan, next steps (.7); correspond with lenders re plan milestones (.1); conference with Company advisors re case timeline, next steps (.5); conference with D. Hunter, B. Nakhaimousa, O. Pare re same (.3); conference with D. Hunter, M. Esser, K&E team re plan confirmation schedule, next steps		

(.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 633 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/29/23	Derek I. Hunter	4.00	Conferences with management, advisors re case strategy (2.2); review, analyze and revise plan documents (.8); correspond with N. Gavey, K&E team re same (.5); review, analyze research related to same (.5).
08/29/23	Brian Nakhaimousa	0.40	Correspond with L. Zhang, K&E team re emergence considerations (.1); review, analyze precedent disclosure statements (.2); correspond with N. Felton re same (.1).
08/29/23	Brian Nakhaimousa	1.50	Conference with Guggenheim, AlixPartners, Company, D. Hunter, K&E team re case status, next steps (.6); conference with Company, C. Marcus, K&E team, Company advisors re same (.9).
08/29/23	Oliver Pare	7.90	Review, revise generic sale plan (3.8); telephone conference with AlixPartners, Company, Guggenheim, D. Hunter, K&E team re same (.9); deal process call with AlixPartners, D. Hunter, K&E team (.5); sale process check in call with D. Hunter, K&E team, Guggenheim (.5); review, revise UCC objection response (2.2).
08/29/23	Luke Spangler	0.10	Research re confirmation brief provisions.
08/29/23	Tanzila Zomo	1.60	Research re confirmation orders and briefs (1.3); draft withdrawal notice (.3).
08/30/23	Megan C. Feeney	5.40	Correspond with I. Gao re UCC challenge response (.5); research re same (2.8); review, analyze revisions to UCC objection response (.9); draft, revise same (1.1); correspond with B. Nakhaimousa re DS hearing transcripts (.1).
08/30/23	Nathan James Felton	2.70	Review, revise disclosure statement financial projection exhibit (1.1); correspond with B. Nakhaimousa re same (.3); telephone conference with B. Nakhaimousa re amended disclosure statement (.5); review, revise amended disclosure statement (.8).
08/30/23	Isabel Gao	6.30	Review, revise standing motion objection (2.1); research re preference (1.8); fraudulent transfer (2.0); correspond with O. Pare, M. Feeney re same (.4).
08/30/23	Noelle M. Howard	0.30	Correspond with B. Nakhaimousa, A. Simioni re disclosure statement reply.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 634 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/30/23	Derek I. Hunter	0.50	Conference with O. Pare, K&E team, Company re case strategy and related issues.
08/30/23	Joshua Korff, P.C.	0.80	Review, analyze disclosure statement (.5); correspond with B. Nakhaimousa, K&E team re same (.3).
08/30/23	Brian Nakhaimousa	1.70	Conference with N. Felton re disclosure statement (.2); review, revise financial projections (.7); conferences with Guggenheim, L. Zhang re emergence considerations (.5); correspond with L. Zhang re same (.3).
08/30/23	Oliver Pare	5.90	Review, revise plan re asset sale toggle (4.8); correspond with N. Gavey, K&E team re UCC, plan, related deal issues (1.1).
08/30/23	Adrian Simioni	0.80	Draft exclusivity extension reply (.5); revise exclusivity extension motion (.3).
08/30/23	Sherry Xie	0.20	Review, revise disclosure statement.
08/30/23	Lisa Zhang	1.30	Review, revise disclosure statement exhibits.
08/31/23	Megan C. Feeney	6.90	Correspond with I. Gao re UCC objection response (.9); draft, revise re same (3.2); research re same (.9); correspond with B. Nakhaimousa re DS precedent objection summary (.1); conference with same re same (.2); draft memorandum re same (.2); research re valuation analyses (1.4).
08/31/23	Nathan James Felton	3.00	Review, revise disclosure statement financial projections exhibit (.5); correspond with AlixPartners re same (.2); review, revise amended disclosure statement (2.2); correspond with AlixPartners, Guggenheim re same (.1).
08/31/23	Isabel Gao	5.10	Review, revise toggle plan (.8); correspond with D. Hunter, O. Pare re same (.4); review, revise standing motion objection (3.5); correspond with M. Feeney, O. Pare re same (.4).
08/31/23	Nikki Gavey	2.10	Analyze correspondence re plan process, updates (.3); conference with Company, D. Hunter, advisors re same (.7); conference with Gibson, D. Hunter, O. Pare re plan (.3); review, revise exclusivity motion (.3); finalize filing of same (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 635 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084414 Cyxtera Technologies Inc. Matter Number: 54128-20

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
08/31/23	Noelle M. Howard	1.00	Research disclosure statement objection provisions (.7); correspond with B. Nakhaimousa, A. Simioni re same (.3).
08/31/23	Derek I. Hunter	1.70	Conference with O. Pare, K&E team, advisors, management re case strategy and related issues (1.2); review, analyze, revise plan documents and related research related to same (.5).
08/31/23	Christopher Marcus, P.C.	0.60	Analyze research re disclosure statement.
08/31/23	Brian Nakhaimousa	0.20	Conference with L. Zhang, K&E team, GDC re emergence considerations (.1); correspond with N. Felton re disclosure statement exhibits (.1).
08/31/23	Oliver Pare	3.40	Review, revise generic sale toggle plan (2.1); telephone conference with Company, Guggenheim, D. Hunter, K&E team, AlixPartners re deal, plan, related matters (.5); telephone conference with Gibson, D. Hunter, K&E team re emergence (.4); telephone conference with lenders, Guggenheim, AlixPartners, D. Hunter, K&E team (.4).
08/31/23	Adrian Simioni	3.80	Revise exclusivity extension motion (.8); draft exclusivity reply (1.2); draft disclosure statement reply (1.1); research precedent re same (.7).
08/31/23	Lisa Zhang	0.80	Telephone conference with Company re confirmation and emergence.
08/31/23	Lisa Zhang	0.50	Telephone conference with lender counsel re confirmation and emergence.
08/31/23	Tanzila Zomo	1.20	Shell declarations in support of confirmation.
Total		546.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084416 Client Matter: 54128-22

In the Matter of International Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 30,359.00

Total legal services rendered

\$ 30,359.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 637 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084416

Cyxtera Technologies Inc.

Matter Number:

54128-22

International Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Juan Donado Diez	7.60	995.00	7,562.00
Justin Greer	0.50	1,375.00	687.50
Jill Ross	9.60	1,675.00	16,080.00
Christina Soriano	1.00	575.00	575.00
Athina Van Melkebeke	3.80	1,405.00	5,339.00
Mason N. Zurek	0.10	1,155.00	115.50
TOTALS	22.60		\$ 30,359.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 638 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084416

International Matters

54128-22

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Athina Van Melkebeke	1.80	Review, analyze ex-U.S. foreign direct investment antitrust analysis.
08/02/23	Jill Ross	0.80	Telephone conference with A. Van Melkebeke, K&E team re ex-US notifications analysis (.3); telephone conference with Weil re HSR (.5).
08/02/23	Athina Van Melkebeke	2.00	Review, analyze ex-U.S. foreign direct investment antitrust analysis including review of historical market studies (1.5); telephone conference with U.S. antitrust team re same (.5).
08/03/23	Jill Ross	0.40	Review and analyze documentation re required antitrust notifications.
08/04/23	Jill Ross	0.50	Analyze ex-US notifications information.
08/07/23	Juan Donado Diez	2.20	Review, analyze requests for filing analysis.
08/07/23	Jill Ross	0.70	Analyze materials re international notifications (.3); draft same (.4).
08/08/23	Juan Donado Diez	1.90	Review, analyze requests for antitrust analysis.
08/08/23	Jill Ross	0.60	Review and analyze ex-US diligence and regulatory information.
08/09/23	Jill Ross	0.30	Analyze ex-US notifications information.
08/10/23	Jill Ross	0.60	Analyze documentation and information re Canadian notifications.
08/11/23	Juan Donado Diez	3.50	Participate in telephone conference with Company on UK FDI requests (1.0); draft UK FDI questions (1.5); review, analyze Company documentation (1.0).
08/11/23	Justin Greer	0.50	Review, analyze reporting requirements.
08/11/23	Jill Ross	0.30	Analyze ex-US notifications materials.
08/12/23	Mason N. Zurek	0.10	Correspond with O. Pare, K&E team re foreign debtors.
08/13/23	Jill Ross	0.50	Analyze materials re ex-US notifications.
08/15/23	Jill Ross	1.10	Analyze materials re potential ex-US notifications.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 639 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084416

Cyxtera Technologies Inc.

54128-22

International Matters

Matter Number:

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/16/23	Jill Ross	1.30	Telephone conference with A. Van Melkebeke, K&E team re ex-US notifications and analysis (.4); analyze revised IOI and potential notifications (.6); analyze Weil data request (.3).
08/17/23	Jill Ross	0.40	Telephone conference with A. Van Melkebeke, K&E team re potential deal partners and diligence process.
08/19/23	Jill Ross	1.10	Analyze ex-US notifications materials (.6); analyze Canadian documentation (.5).
08/20/23	Jill Ross	0.30	Analyze ex-US notifications information.
08/21/23	Jill Ross	0.70	Draft Canadian notifications (.4); review, analyze ROW analysis (.3).
08/21/23	Christina Soriano	1.00	Review, analyze file for evidence of mortgage status for lender's counsel.
TF 4 1		22.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084417 Client Matter: 54128-23

**In the Matter of Receivables Program** 

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 2,653.00

Total legal services rendered

\$ 2,653.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 641 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084417

Cyxtera Technologies Inc.

Matter Number:

54128-23

Receivables Program

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Janette A. McMahan	1.40	1,895.00	2,653.00
TOTALS	1.40		\$ 2,653.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 642 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084417 54128-23

Cyxtera Technologies Inc. Receivables Program

Matter Number:

# **Description of Legal Services**

<u>Da</u>	<u>ite</u>	<u>Name</u>	<b>Hours</b>	<u>Description</u>
08.	/24/23	Janette A. McMahan	0.30	Review correspondence re receivables program termination provisions (.1); analyze termination provisions (.2).
08	/25/23	Janette A. McMahan	0.70	Correspond with B. Nakhaimousa re receivables program and sale process (.3); analyze receivables program agreements (.2); correspond with S. Toth re receivables program (.2).
08	/28/23	Janette A. McMahan	0.40	Correspondence re potential Canadian sale and receivables program (.2); analyze receivables program agreements (.2).
To	tal		1.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084418 Client Matter: 54128-24

In the Matter of Canadian Recognition Proceeding

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 18,544.50

Total legal services rendered

\$ 18,544.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 644 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084418 Cyxtera Technologies Inc. Matter Number: 54128-24

Canadian Recognition Proceeding

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Juan Donado Diez	4.30	995.00	4,278.50
Noelle M. Howard	5.90	885.00	5,221.50
Oliver Pare	2.90	1,155.00	3,349.50
Jill Ross	3.40	1,675.00	5,695.00
TOTALS	16.50		\$ 18,544.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 645 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084418

Cyxtera Technologies Inc.

Matter Number:

54128-24

Canadian Recognition Proceeding

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Noelle M. Howard	0.30	Correspond with O. Pare, B. Nakhaimousa, and Canadian counsel re advisor fee statements.
08/03/23	Noelle M. Howard	0.30	Correspond with Canadian counsel re advisor fees.
08/08/23	Noelle M. Howard	0.30	Correspond with O. Pare, B. Nakhaimousa, and Canadian counsel re advisor fee statements.
08/09/23	Noelle M. Howard	0.90	Correspond with Canadian counsel re advisor fees (.2); telephone conference with O. Pare and Canadian counsel re amended sale timeline (.3); telephone conference with O. Pare, Canadian counsel, and Information Officer re amended sale timeline and sale process (.4).
08/09/23	Oliver Pare	0.90	Telephone conference with Gowling, N. Howard, A&M Canada re update telephone conference (.5); telephone conference with Gowling, N. Howard re preparation re same (.4).
08/14/23	Juan Donado Diez	2.80	Telephone conference with Canadian counsel re merger control and FDI analysis (1.0); review, revise APA re antitrust considerations (1.8).
08/14/23	Jill Ross	1.20	Telephone conference with Gowling re Canadian notifications analysis (.4); analyze materials re Canadian DCs (.8).
08/16/23	Juan Donado Diez	1.50	Review, analyze correspondence (.5); review, analyze Canadian merger analysis (.5); telephone conference with U.S. antitrust team (.5).
08/18/23	Jill Ross	0.40	Analyze Canada information re notifications.
08/23/23	Jill Ross	0.60	Analyze information re Canadian notifications and drafting re same.
08/24/23	Jill Ross	1.20	Analyze information re Canadian notifications (.5); draft sale agreement (.7).
08/25/23	Noelle M. Howard	0.20	Correspond with N. Gavey, K&E team, Canadian counsel re cash management update.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 646 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084418

Canadian Recognition Proceeding

Matter Number: 54128-24

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/30/23	Oliver Pare	0.20	Correspond with Gowling, N. Gavey, K&E team re CCAA issues.
08/31/23	Noelle M. Howard	3.90	Review, revise affidavit and application materials for Canadian proceeding (2.9); correspond with O. Pare re same (.3); prepare same for execution (.7).
08/31/23	Oliver Pare	1.80	Review, revise E. Koza affidavit, application (1.4); correspond with N. Howard, K&E team re affidavit execution (.4).
Total		16.50	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084419 Client Matter: 54128-25

**In the Matter of Business Operations** 

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 77,420.00

Total legal services rendered

\$ 77,420.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 648 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084419

Cyxtera Technologies Inc. Business Operations

Matter Number:

54128-25

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	0.40	885.00	354.00
Nikki Gavey	9.40	1,245.00	11,703.00
Samantha Helgason	24.30	995.00	24,178.50
Christopher Marcus, P.C.	16.30	2,045.00	33,333.50
Brian Nakhaimousa	1.00	1,155.00	1,155.00
Oliver Pare	0.90	1,155.00	1,039.50
Jessica Pushka	1.00	1,155.00	1,155.00
Adrian Simioni	0.60	885.00	531.00
Lisa Zhang	1.00	1,545.00	1,545.00
Mason N. Zurek	2.10	1,155.00	2,425.50
TOTALS	57.00		\$ 77,420.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 649 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084419

Cyxtera Technologies Inc.

Matter Number:

54128-25

**Business Operations** 

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/01/23	Nikki Gavey	1.20	Review, analyze settlement agreement re customer dispute (.9); correspond with S. Helgason, Company re same (.3).
08/01/23	Samantha Helgason	3.40	Review, analyze settlement agreement re customer dispute (1.1); draft summary of issues re same (.3); correspond with N. Gavey re same (.2); research, analyze precedent re joint 9019 and assumption motions (1.1); review, revise settlement agreement (.4); correspond with Company re same (.1); correspond with N. Gavey, K&E Litigation team re declaration for 9019 motion (.1); correspond with L. Spangler re shelling 9019 motion, motion to seal (.1).
08/01/23	Christopher Marcus, P.C.	1.00	Conference with Lenders, advisors, D. Hunter, K&E team re checkpoint call.
08/01/23	Brian Nakhaimousa	1.00	Conference with D. Hunter, K&E team, Guggenheim, AlixPartners, Company, re status, next steps.
08/01/23	Oliver Pare	0.90	Telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners, Company re case updates.
08/01/23	Lisa Zhang	1.00	Participate in telephone conference with management, D. Hunter, K&E team re transaction timing and various workstreams.
08/01/23	Mason N. Zurek	0.80	Telephone conference with Company, advisors re workstreams, auction.
08/02/23	Samantha Helgason	5.30	Review, analyze research re executive contracts (.3); review, analyze Company contracts (.8); research, analyze precedent re 9019 motion, assumption motion (1.1); draft 9019 motion (2.7); correspond with N. Gavey, K&E Litigation re same (.4).
08/03/23	Nikki Gavey	2.20	Review, revise settlement motion re customer dispute (1.6); review, analyze master services agreement re same (.6).
08/03/23	Samantha Helgason	4.30	Review, revise 9019 motion (2.7); correspond with N. Gavey re same (.3); correspond with K&E team re same, declaration (.3); review, revise 9019 motion (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 650 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084419

Cyxtera Technologies Inc.

Matter Number:

54128-25

Business Operations

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/03/23	Christopher Marcus, P.C.	1.60	Telephone conference with managers, D. Hunter, K&E team re checkpoint call (.8); telephone conference with advisors and lenders re case status (.8).
08/04/23	Nikki Gavey	0.50	Conference with S. Helgason, K&E team, Company, AlixPartners re settlement re customer dispute, next steps.
08/04/23	Samantha Helgason	2.10	Correspond with Company re 9019 motion, scheduling of telephone conference re same (.4); telephone conference with S. Silva re same (.1); telephone conference with N. Gavey, K&E team, Company re 9019 motion (.5); further correspond with K&E team, Company re same (.4); draft motion to seal (.7).
08/07/23	Nikki Gavey	0.50	Review, revise motion to seal settlement agreement.
08/07/23	Samantha Helgason	0.30	Revise motion to seal (.1); correspond with N. Gavey re same (.1); review, analyze correspondence from K&E litigation, AlixPartners re 9019 motion (.1).
08/07/23	Jessica Pushka	1.00	Coordinate legal due diligence requests (.5); correspond with Company re same (.5).
08/08/23	Samantha Helgason	1.00	Revise motion to seal re customer dispute settlement (.6); review, analyze correspondence re settlement agreement (.4).
08/08/23	Christopher Marcus, P.C.	1.00	Telephone conference with Company, D. Hunter, K&E team re Checkpoint call.
08/09/23	Nikki Gavey	1.50	Review, revise 9019 motion (1.2); conference with M. Esser, K&E team re litigation, business operations (.1); office conference with D. Hunter re case strategy, next steps (.2).
08/09/23	Samantha Helgason	1.10	Review, revise 9019 motion re customer dispute (.7); draft CNO re Alacritech 9019 motion (.4).
08/10/23	Samantha Helgason	0.20	Correspond with I. Gao re removal extension CNO.
08/10/23	Christopher Marcus, P.C.	1.00	Telephone conference with management, Company, advisors, D. Hunter, K&E team re checkpoint call.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 651 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084419

Cyxtera Technologies Inc.

Matter Number:

54128-25

**Business Operations** 

<b>Date</b>	Name	Hours	Description
08/10/23	Mason N. Zurek		Telephone conference with Company, advisors re sale process, rejection workstreams.
08/11/23	Samantha Helgason	0.30	Correspond with S. Silva re declaration re settlement (.1); correspond with Company re 9019 motion, motion to seal (.2).
08/14/23	Nikki Gavey	0.60	Conference with Company, advisors, lenders re Q2 results.
08/14/23	Samantha Helgason	0.10	Correspond with S. Silva, K&E team re 9019 matters.
08/14/23	Adrian Simioni	0.60	Draft certificate of no objection re motion to seal 9019 settlement order.
08/14/23	Mason N. Zurek	0.50	Telephone conference with D. Hunter, K&E team, Company re legal workstreams.
08/15/23	Christopher Marcus, P.C.	1.00	Participate in weekly checkpoint call with Company, D. Hunter, K&E team, Company advisors.
08/16/23	Megan C. Feeney	0.40	Research re diligence for UCC (.3); correspond with S. Silva, K&E team re same (.1).
08/16/23	Samantha Helgason	0.30	Correspond with S. Silva, K&E team re settlement agreement.
08/17/23	Nikki Gavey	0.80	Review, analyze draft monthly operating reports.
08/17/23	Samantha Helgason	0.50	Correspond with S. Silva, K&E Litigation re settlement agreement, declaration, motion to seal.
08/17/23	Christopher Marcus, P.C.	2.00	Participate in weekly checkpoint call with Company, D. Hunter, K&E team, AlixPartners, Guggenheim (1.0); telephone conferences with Lenders and Advisors re status (1.0).
08/18/23	Samantha Helgason	0.10	Correspond with J. Mancini re declaration re 9019 settlement.
08/21/23	Nikki Gavey	0.20	Correspond with D. Hunter, AlixPartners re MORs.
08/21/23	Samantha Helgason	0.10	Correspond with S. Silva, K&E team re Company declaration.
08/21/23	Christopher Marcus, P.C.	1.70	Participate in advisor pre-telephone conference with Guggenheim, AlixPartners, D. Hunter, K&E team (.5); telephone conference with lenders re status (1.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 652 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084419

Cyxtera Technologies Inc. Matter Number:

54128-25

Business Operations

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/22/23	Christopher Marcus, P.C.	1.00	Participate in checkpoint telephone conference with D. Hunter, K&E team, AlixPartners, Company, Guggenheim.
08/24/23	Samantha Helgason	0.20	Correspond with Company re settlement agreement, 9019 motion.
08/24/23	Christopher Marcus, P.C.	2.00	Participate in checkpoint telephone conference with Company, D. Hunter, K&E team, AlixPartners (1.0); participate in weekly advisor telephone conference (1.0).
08/28/23	Samantha Helgason	1.30	Correspond with Company re customer dispute settlement (.1); review, revise 9019 motion, motion to seal re same (.7); correspond with Gibson re same (.1); correspond with Cole Schotz re same (.1); correspond with S. Silva, K&E team re declaration (.1); review, analyze Company edits to same (.2).
08/29/23	Samantha Helgason	1.20	Review, revise documents re customer dispute settlement (.8); correspond with N. Gavey re same (.2); correspond with Company re same (.2).
08/29/23	Christopher Marcus, P.C.	2.00	Participate in checkpoint telephone conference with Company, AlixPartners, D. Hunter, K&E team, Guggenheim (1.0); conference with advisors re same (1.0).
08/30/23	Nikki Gavey	1.30	Correspond with A. Simioni, O. Pare re set off (.3); analyze issues re same (.7); conference with O. Pare re same (.3).
08/30/23	Samantha Helgason	1.60	Review, revise settlement pleadings (1.0); correspond with Company, Gibson, N. Gavey re same (.6).
08/31/23	Nikki Gavey	0.60	Conference with company and lender-side advisors re pre-lender telephone conference (.5); conference with Company, company advisors, lenders, lender advisors re same (.1).
08/31/23	Samantha Helgason	0.90	Review, revise settlement pleadings (.6); correspond with Company re same, filing timeline (.3).

Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Document Page 653 of 1200 Legal Services for the Period Ending August 31, 2023 Invoice Number:

1050084419

Cyxtera Technologies Inc.

Matter Number:

**Business Operations** 

54128-25

## **Date Name**

## **Hours Description**

08/31/23 Christopher Marcus, P.C.

2.00 Participate in weekly checkpoint telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim (1.0); telephone conference with advisors lenders re status (1.0).

**Total** 57.00 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084420 Client Matter: 54128-26

In the Matter of Asset Sales/Section 363/Use, Sale

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 743,457.50

Total legal services rendered

\$ 743,457.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 655 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084420

Asset Sales/Section 363/Use, Sale

Matter Number:

54128-26

**Summary of Hours Billed** 

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Matthew Antinossi	3.60	1,895.00	6,822.00
Mike Beinus, P.C.	2.80	2,225.00	6,230.00
John G. Caruso	4.40	1,895.00	8,338.00
Griffin Clark	2.30	885.00	2,035.50
Rob Dixon	0.40	1,295.00	518.00
Juan Donado Diez	5.60	995.00	5,572.00
Miata Eggerly	3.70	1,295.00	4,791.50
Michael P. Esser	1.50	1,475.00	2,212.50
Megan C. Feeney	1.70	885.00	1,504.50
Nathan James Felton	11.80	885.00	10,443.00
Sharon R.H. Foster	6.60	885.00	5,841.00
Isabel Gao	0.20	885.00	177.00
Mark Gardner	1.60	1,595.00	2,552.00
Nikki Gavey	16.50	1,245.00	20,542.50
Noreen Gosselin	1.00	480.00	480.00
Luci Hague	2.20	1,405.00	3,091.00
Derek I. Hunter	23.70	1,375.00	32,587.50
Erika Krum	3.70	1,155.00	4,273.50
Daniel Lewis, P.C.	2.00	1,695.00	3,390.00
Library IP Research	1.00	445.00	445.00
Library Business Research	5.80	445.00	2,581.00
Von Lovan	85.20	1,295.00	110,334.00
Mario Mancuso, P.C.	2.40	2,125.00	5,100.00
Christopher Marcus, P.C.	22.60	2,045.00	46,217.00
Lauren A. Mitchell-Dawson	2.70	570.00	1,539.00
Annika Morin	4.20	885.00	3,717.00
Brian Nakhaimousa	23.30	1,155.00	26,911.50
Alex Noll	5.20	1,155.00	6,006.00
Evangelia Podaras	2.20	1,405.00	3,091.00
Jessica Pushka	2.80	1,155.00	3,234.00
Ty'Meka M. Reeves-Sobers	3.00	1,405.00	4,215.00
Joseph Riddle	8.70	1,075.00	9,352.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 656 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. 54128-26 Matter Number:

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Jill Ross	9.80	1,675.00	16,415.00
Benjamin M. Schreiner, P.C.	2.20	1,925.00	4,235.00
Jeffrey J. Seroogy	6.40	1,405.00	8,992.00
Adrian Simioni	71.60	885.00	63,366.00
Jonathan Slack	66.60	1,155.00	76,923.00
Luke Spangler	1.50	325.00	487.50
Donovan J. Suh	13.50	1,245.00	16,807.50
Steve Toth	61.60	1,615.00	99,484.00
Athina Van Melkebeke	9.50	1,405.00	13,347.50
Paul Vasiloff	2.70	1,155.00	3,118.50
Thomas Sebastian Wilson	8.60	1,625.00	13,975.00
Sherry Xie	26.50	1,535.00	40,677.50
Lisa Zhang	25.40	1,545.00	39,243.00
Tanzila Zomo	0.50	325.00	162.50
Mason N. Zurek	1.80	1,155.00	2,079.00
TOTALS	572.60		\$ 743,457.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 657 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084420

Asset Sales/Section 363/Use, Sale

54128-26

## **Description of Legal Services**

<b>Date</b>	Name	Hours	<b>Description</b>
08/01/23	Miata Eggerly	0.50	Coordinate with banker team re clean room materials and access.
08/01/23	Derek I. Hunter	0.50	Conference, correspond with S. Toth, K&E team, Guggenheim re sale process, related strategy.
08/01/23	Von Lovan	1.50	Review, analyze correspondence re sale process.
08/01/23	Jill Ross	3.60	Review, analyze diligence materials (1.1); review same re bidder information (.8); review, analyze diligence process and information recipients (1.7).
08/01/23	Adrian Simioni	0.10	Revise sale motion.
08/01/23	Steve Toth	0.90	Participate in checkpoint teleconference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team.
08/01/23	Lisa Zhang	0.30	Review, analyze bidder diligence follow-ups.
08/02/23	Miata Eggerly	1.50	Compile, prepare materials for data room.
08/02/23	Von Lovan	1.00	Review, analyze correspondence re sale process.
08/02/23	Jill Ross	1.90	Review same re diligence materials (.7); draft, analyze bidder materials (1.2).
08/02/23	Adrian Simioni	0.60	Revise sale motion.
08/02/23	Athina Van Melkebeke	0.50	Correspond with counsel to bidder re analysis of historical market studies.
08/02/23	Lisa Zhang	0.50	Review, analyze bidder diligence follow-ups re sale process.
08/03/23	Miata Eggerly	0.50	Compile, organize data room clean room access and materials.
08/03/23	Jessica Pushka	1.20	Coordinate and organize legal due diligence requests (1.0); correspond with Company re same (.2).
08/03/23	Athina Van Melkebeke	2.50	Review, analyze ex-U.S. foreign direct investment antitrust analysis including input for foreign direct investment questionnaire (.9); prepare for and participate in telephone conference with counsel to bidder re same (.7); review, analyze market share data in available market reports and related correspondence with U.S. antitrust team (.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 658 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/03/23	Sherry Xie	0.20	Review, analyze transaction correspondence.
08/03/23	Lisa Zhang	0.80	Telephone conference with Company re bidder diligence requests and responses (.4); address follow-ups regarding same (.4).
08/04/23	Athina Van Melkebeke	1.00	Review, analyze ex-U.S. foreign direct investment antitrust analysis including related correspondence with bidder counsel.
08/04/23	Sherry Xie	0.30	Review, analyze transaction correspondence.
08/04/23	Lisa Zhang	0.50	Coordinate bidder diligence requests re sale process.
08/05/23	Sherry Xie	0.10	Review, analyze transaction correspondence.
08/07/23	Matthew Antinossi	0.20	Review, analyze status update from S. Toth (.1); review, analyze Company and transaction background information (.1).
08/07/23	Nikki Gavey	1.00	Analyze filing entity analysis re foreign asset sales (.6); conference with Paul Weiss, O. Pare, AlixPartners re same (.4).
08/07/23	Derek I. Hunter	0.40	Conference, correspond with N. Gavey, K&E team, Guggenheim, AlixPartners re Company-Hilco discussion, sale process, related strategy.
08/07/23	Christopher Marcus, P.C.	0.50	Review, analyze correspondence re status.
08/07/23	Athina Van Melkebeke	1.00	Review, analyze ex-U.S. foreign direct investment antitrust analysis including related correspondence with bidder counsel.
08/07/23	Sherry Xie	0.20	Review, analyze transaction correspondence.
08/07/23	Lisa Zhang	1.50	Review, analyze bidder diligence follow-ups relating to sale process (1.0); telephone conference with Company re same (.5).
08/08/23	Rob Dixon	0.40	Review, analyze issues re 363 sale transactions.
08/08/23	Mark Gardner	0.80	Review, analyze materials re UK National Security and Investment Act assessment (.5); follow up re same (.3).
08/08/23	Luci Hague	0.20	Correspond with S. Toth re Committee on Foreign Investment in the U.S. issues and bidders.
08/08/23	Derek I. Hunter	0.70	Correspond with S. Toth, K&E team, Guggenheim re sale process, related strategy.
08/08/23	Erika Krum	0.40	Review, analyze, and discuss Committee on Foreign Investment in the U.S. analysis.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 659 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/08/23	Von Lovan	3.50	Review, analyze correspondence re purchase agreements (.6); review, analyze asset purchase agreement (2.9).
08/08/23	Mario Mancuso, P.C.	0.20	Correspond with L. Hague re Committee on Foreign Investment in the U.S. guidance re bidders and restructuring.
08/08/23	Adrian Simioni	1.10	Research timing issues re sale motion (.9); correspond with D. Hunter, B. Nakhaimousa re same (.2).
08/08/23	Jonathan Slack	0.50	Review, analyze data room and background information.
08/08/23	Steve Toth	7.40	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sale process (1.1); analyze and revise bidder asset purchase agreement (6.3).
08/08/23	Athina Van Melkebeke	0.30	Draft summary re requirements for foreign direct investment antitrust analysis re cash sponsors and lenders.
08/08/23	Sherry Xie	0.10	Review, analyze communications.
08/08/23	Lisa Zhang	1.50	Coordinate on bidder and K&E CFIUS diligence for sale process.
08/09/23	John G. Caruso	0.80	Review, revise the form of asset purchase agreement.
08/09/23	Juan Donado Diez	0.80	Correspond with various parties re antitrust analysis.
08/09/23	Michael P. Esser	0.50	Prepare for and conference with Guggenheim re sale.
08/09/23	Derek I. Hunter	1.70	Conference, correspond with K&E team, Guggenheim re sale process, related strategy (1.0); attend and participate in checkpoint and weekly telephone conference with K&E team, Company re work in process (.7).
08/09/23	Von Lovan	2.50	Review, analyze correspondence re sale process.
08/09/23	Christopher Marcus, P.C.	0.80	Analyze correspondence re bidders' issues.
08/09/23	Christopher Marcus, P.C.	0.50	Telephone conference with Company re sale.
08/09/23	Brian Nakhaimousa	0.30	Research, analyze considerations re sale transaction.
08/09/23	Alex Noll	0.50	Review, analyze updated asset purchase agreement.
08/09/23	Ty'Meka M. Reeves-Sobers	0.30	Review, analyze asset purchase agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 660 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/09/23	Joseph Riddle	1.20	Analyze and revise asset purchase agreement.
08/09/23	Adrian Simioni	2.70	Draft sale motion.
08/09/23	Jonathan Slack	3.00	Telephone conference with S. Toth re sale process (.7); review, analyze purchase agreement (.3); draft shell of schedules (2.0).
08/09/23	Steve Toth	1.20	Correspond with Company and D. Hunter, K&E team re Canada sales (.6); correspond with various parties re same (.4); analyze correspondence re antitrust matters (.2).
08/09/23	Athina Van Melkebeke	1.00	Review, analyze ex-U.S. foreign direct investment antitrust analysis.
08/09/23	Sherry Xie	0.80	Review, analyze bids and related analysis and communications (.4); review, analyze purchase agreement and related analysis (.4).
08/09/23	Lisa Zhang	3.50	Telephone conference with bidder outside counsel re legal diligence (3.2); review, analyze follow-ups re same (.3).
08/10/23	Miata Eggerly	1.00	Review re diligence materials for virtual data room placement.
08/10/23	Nathan James Felton	1.40	Review, analyze asset purchase agreement re bankruptcy provisions (1.1); correspond with B. Nakhaimousa re same (.2); correspond with D. Hunter re same (.1).
08/10/23	Sharon R.H. Foster	0.50	Correspond with various parties re legal due diligence (.3); coordinate conferences with regulatory and UK foreign direct investment teams (.2).
08/10/23	Nikki Gavey	0.50	Conference with Guggenheim, D. Hunter, K&E team, AlixPartners re next steps to asset sale.
08/10/23	Luci Hague	0.20	Correspond with M. Mancuso re due diligence telephone conference (.1); correspond with K&E team re same (.1).
08/10/23	Derek I. Hunter	0.50	Conference, correspond with A. Simioni, K&E team, Guggenheim re sale process, related strategy.
08/10/23	Von Lovan	4.00	Draft purchase agreement.
08/10/23	Mario Mancuso, P.C.	0.20	Review, revise ITSN due diligence questions (CFIUS).
08/10/23	Christopher Marcus, P.C.	2.50	Correspond with D. Hunter, K&E team re asset sale (1.0) review, analyze emails re same (.5); review, analyze draft APA (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 661 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/10/23	Jessica Pushka	1.00	Correspond with various parties re legal due diligence (.6); revise diligence tracker (.4).
08/10/23	Joseph Riddle	1.70	Correspond with Company and S. Xie re asset sale (1.1); review and revise asset purchase agreement (.3); correspond with Guggenheim and S. Xie re sale process (.3).
08/10/23	Jill Ross	0.90	Telephone conference with Company, company advisors re sale process.
08/10/23	Benjamin M. Schreiner, P.C.	0.80	Correspond with D. Hunter, K&E team re asset purchase tax matters (.3); analyze issues re same (.3); correspond with Company re same (.2).
08/10/23	Adrian Simioni	4.00	Telephone conference with the Company, D. Hunter, AlixPartners, Guggenheim re sale (.5); research assumption and assignment issues re sale (1.9); draft sale motion (1.6).
08/10/23	Jonathan Slack	1.50	Prepare for meeting with D. Hunter, K&E team and Company re purchase agreement (.3); conference with D. Hunter, K&E team and Company re purchase agreement (1.0); revise purchase agreement references (.2).
08/10/23	Steve Toth	4.10	Analyze revised asset purchase agreement (.2); participate in checkpoint telephone conference with Company, D. Hunter, K&E team, Guggenheim, and AlixPartners, re sale process (.9); correspond with Company, Guggenheim, AlixPartners, and K&E team re asset purchase agreement issues (1.0); participate in biweekly lender advisors telephone conference (.1); analyze and revise asset purchase agreement (1.6); conference with V. Lovan re work in process (.3);
08/10/23	Sherry Xie	1.80	Telephone conference with various parties re bid (1.0); review, analyze purchase agreement, related analysis and communications (.8).
08/10/23	Sherry Xie	0.10	Review, analyze transaction communications.
08/10/23	Lisa Zhang	1.00	Review, analyze bidder diligence follow-ups (.5); review nondisclosure agreement re sale process (.5).
08/11/23	Nathan James Felton	0.50	Review, revise asset purchase agreement re bankruptcy terms (.4); correspond with B. Nakhaimousa re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 662 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. Matter Number: 54128-26

Asset Sales/Section	363/Use, Sale
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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/11/23	Sharon R.H. Foster	1.30	Telephone conference with M. Gardner, K&E team, various parties re diligence questions about UK foreign direct investment and U.S. regulatory considerations (.5); coordinate diligence disclosure (.4); review and respond to correspondence re same (.4).
08/11/23	Mark Gardner	0.80	Prepare for and participate in telephone conference with S. Foster, K&E team, the Company re UK National Security and Investment Act (.5); correspond with various parties re same (.3).
08/11/23	Luci Hague	1.00	Prepare for and participate in Committee on Foreign Investment in the U.S. due diligence telephone conference (.5); correspond with E. Krum re same and Lumen classified work (.5).
08/11/23	Erika Krum	1.10	Prepare for telephone conference re Committee on Foreign Investment in the U.S. analysis discussion (.2); participate in same (.4); correspond with L. Hague re same (.5).
08/11/23	Von Lovan	4.50	Draft purchase agreement (3.2); further revise same (1.3).
08/11/23	Mario Mancuso, P.C.	1.00	Prepare for Committee on Foreign Investment in the U.S. due diligence telephone conference (.1); participate in same (.4); correspond with E. Krum re same and Lumen classified work (.5).
08/11/23	Christopher Marcus, P.C.	2.20	Review, analyze APA (1.0); corresponds and telephone conference with D. Hunter, K&E team re same (1.2).
08/11/23	Adrian Simioni	5.10	Draft sale motion (3.9); review, revise same (1.2).
08/11/23	Jonathan Slack	2.00	Telephone conference with various parties re international antitrust filings (.5); review, analyze purchase agreement (.5); revise disclosures schedules (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 663 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. 54128-26 Matter Number: Asset Sales/Section 363/Use, Sale

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/11/23	Steve Toth	2.30	Telephone conference with D. Hunter, K&E team and Company re UK matters (.3); analyze revised asset purchase agreement (.4); conference with Company, M. Mancuso, K&E team re Committee on Foreign Investment in the U.S. matters (.5); analyze and respond to correspondence re asset purchase agreement issues (.6); revise asset purchase agreement (.2); prepare correspondence re asset purchase agreement and distribute (.3).
08/11/23	Lisa Zhang	2.50	Telephone conference with S. Toth, K&E team, and Company re regulatory diligence calls (1.5); respond to bidder diligence follow-ups in connection with sale process (1.0).
08/12/23	Jonathan Slack	4.80	Revise disclosure schedules.
08/12/23	Steve Toth	3.50	Analyze and revise disclosure schedules (1.6); analyze purchase and sale agreement and prepare comments (1.2); revise auction asset purchase agreement (.2); revise purchase and sale agreement and distribute (.5).
08/13/23	Miata Eggerly	0.20	Coordinate with bidder's antitrust counsel and company re clean room access.
08/13/23	Sharon R.H. Foster	0.90	Review and analyze legal due diligence (.5); review and update diligence summaries (.2); review and respond to correspondence re same (.2).
08/13/23	Jonathan Slack	0.50	Revise purchase and sale agreement disclosure schedules.
08/14/23	Matthew Antinossi	0.20	Correspond with D. Hunter, K&E team re asset purchase agreement, schedules and due diligence matters.
08/14/23	Sharon R.H. Foster	0.70	Review and analyze discovery for responsiveness (.3); review and revise diligence summaries (.2); review and respond to correspondence re same (.2).
08/14/23	Derek I. Hunter	0.80	Conference, correspond with M. Antinossi, K&E team, Guggenheim, AlixPartners re Company-Hilco discussion, sale process, related strategy.
08/14/23	Erika Krum	0.50	Review, revise, and discuss due diligence requests.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 664 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/14/23	Daniel Lewis, P.C.	0.50	Review, analyze diligence matters and disclosure schedules.
08/14/23	Von Lovan	4.50	Draft carve-out asset purchase agreement (3.9); review, analyze correspondence re same (.6).
08/14/23	Lauren A. Mitchell-Dawson	0.70	Correspond with A. Noll, K&E team re due diligence search requirements and coverage.
08/14/23	Alex Noll	1.10	Review, analyze data room (.6); correspond with L. Mitchell-Dawson, K&E team re same (.5).
08/14/23	Ty'Meka M. Reeves-Sobers	0.50	Coordinate and conduct environmental diligence.
08/14/23	Benjamin M. Schreiner, P.C.	0.90	Analyze asset purchase matters (.5); correspond with D. Hunter, K&E team, Company re same (.4).
08/14/23	Jeffrey J. Seroogy	0.50	Review and revise transaction documents re intellectual property.
08/14/23	Adrian Simioni	2.80	Draft private asset sale motion (1.4); revise public asset sale motion (1.4).
08/14/23	Jonathan Slack	5.00	Revise disclosure schedules (1.0); draft responses to tax issues (.3); review, analyze spreadsheet detailing revenue by country for antitrust concerns (.2); review and revise disclosure schedules with Company comments (3.2); correspond with Company re conferences (.3).
08/14/23	Donovan J. Suh	0.50	Correspond with J. Slack, K&E team re intellectual property searches and disclosure schedules.
08/14/23	Steve Toth	0.50	Participate in advisors telephone conference with Guggenheim, AlixPartners, D. Hunter, and K&E team re sale process and plan timeline.
08/14/23	Athina Van Melkebeke	2.00	Review and comment on draft sale and purchase agreement (1.1); review, analyze ex-U.S. foreign direct investment antitrust analysis (.9).
08/14/23	Sherry Xie	1.40	Correspond with S. Toth, various parties re purchase agreement and analysis (.3); review, analyze bids (.6); review, analyze Canadian bid and related correspondence (.5).
08/14/23	Lisa Zhang	0.50	Review, analyze draft disclosure schedules to asset purchase agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 665 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/14/23	Lisa Zhang	1.00	Review, analyze diligence follow-ups from bidders (.5); review, analyze correspondence from K&E antitrust team re sale process (.5).
08/15/23	Juan Donado Diez	0.50	Correspond with Canadian counsel re sale considerations (.2); review, analyze correspondence re same (.3).
08/15/23	Sharon R.H. Foster	0.30	Review, revise diligence summary (.2); correspond with Company and opposing counsel re same (.1).
08/15/23	Noreen Gosselin	1.00	Review, revise intellectual property disclosure schedules provided by Company.
08/15/23	Library IP Research	1.00	Identify intellectual property owned by various entities.
08/15/23	Library Business Research	4.30	Research EDH re specific companies and addresses related to Company.
08/15/23	Von Lovan	3.50	Draft carve-out asset purchase agreement (3.1); review, analyze correspondence re same (.4).
08/15/23	Lauren A. Mitchell-Dawson	1.50	Research environmental due diligence re target-related entities.
08/15/23	Alex Noll	1.00	Review, analyze database results.
08/15/23	Jeffrey J. Seroogy	0.80	Review, analyze due diligence.
08/15/23	Adrian Simioni	0.10	Correspond with L. Zhang re public asset sale motion.
08/15/23	Jonathan Slack	5.30	Correspond with Company re conferences (.2); revise working group list (.2); review, analyze disclosure schedules and documents re conference with Company (3.3); telephone conference with V. Lovan re same (.3); conference with S. Toth, V. Lovan, and Company re Canadian carve-out and the disclosure schedules (.7); conference with S. Toth re disclosure schedules (.6).
08/15/23	Donovan J. Suh	2.00	Review, analyze disclosure schedules (1.4); correspond with various parties re disclosure schedules (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 666 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/15/23	Steve Toth	2.20	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners and D. Hunter and K&E team including re sale process (1.0); conference with Company and J. Slack and K&E team, re asset purchase agreement and schedules considerations (.6) correspond with J. Slack re schedules (.6).
08/15/23	Thomas Sebastian Wilson	0.70	Review, analyze relevant sale correspondence (.4); review, analyze correspondence re structuring work (.3).
08/15/23	Sherry Xie	0.80	Analyze purchase price allocation (.3); review and revise purchase agreement (.5).
08/15/23	Lisa Zhang	0.30	Coordinate diligence follow-ups for bidders and K&E foreign direct investment team re sale process.
08/16/23	Matthew Antinossi	0.30	Review, analyze correspondence from J. Slack K&E team re disclosure schedules and transaction status (.2); correspond with A. Morin re same (.1).
08/16/23	Sharon R.H. Foster	0.20	Review revised diligence tracker (.1); correspond with Company and opposing counsel re same (.1).
08/16/23	Nikki Gavey	3.60	Review, revise asset purchase agreement disclosure schedules (.5): correspond with J. Slack re same (.2); review, revise private sale motion re Canadian assets (2.6); analyze issues, next steps re same (.3).
08/16/23	Luci Hague	0.20	Correspond with L. Zhang re responses to Committee on Foreign Investment in the U.S. questions.
08/16/23	Derek I. Hunter	0.90	Conference with A&M re diligence status and next step (.6); conference, correspond with K&E team, Guggenheim, AlixPartners team re Company-Hilco discussion, sale process, related strategy (.3).
08/16/23	Erika Krum	0.40	Review, revise, disclosure schedules (.2); review, analyze, Committee on Foreign Investment in the U.S. due diligence requests (.2).
08/16/23	Library Business Research	1.50	Research EDH for related companies.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 667 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc.

Matter Number:

54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/16/23	Von Lovan	5.00	Draft carve-out asset purchase agreement (2.4); revise same (2.2); correspond with various parties re same (.4).
08/16/23	Christopher Marcus, P.C.	0.70	Review, analyze LOI.
08/16/23	Lauren A. Mitchell-Dawson	0.50	Respond to follow-up inquiries re database search specifics.
08/16/23	Annika Morin	1.00	Revise disclosure schedules.
08/16/23	Alex Noll	1.50	Draft disclosure schedules.
08/16/23	Evangelia Podaras	1.00	Review and revise disclosure schedules.
08/16/23	Ty'Meka M. Reeves-Sobers	1.20	Coordinate and conduct environmental diligence (.8); review and revise disclosure schedules (.4).
08/16/23	Jeffrey J. Seroogy	0.80	Review and revise transaction documents re intellectual property.
08/16/23	Jonathan Slack	7.50	Review, analyze disclosure schedules (2.1); revise same (2.6); correspond with specialists re disclosure schedules (.2); telephone conference with specialist re disclosure schedules (.3); further revise disclosure schedule (2.3).
08/16/23	Donovan J. Suh	1.00	Revise disclosure schedules (.6); correspond with K&E team re intellectual property infringement claims (.4).
08/16/23	Steve Toth	1.30	Analyze schedules and related correspondence (.3); correspond with J. Slack re same (1.0).
08/16/23	Athina Van Melkebeke	1.00	Analyze ex-U.S. foreign direct investment antitrust analysis (.5); telephone conference with T. Wilson and J. Diez re same (.5).
08/16/23	Paul Vasiloff	0.70	Review and provide comments to disclosure schedules.
08/16/23	Thomas Sebastian Wilson	2.00	Telephone conference with A. Van Melkebeke, K&E team re ex-U.S. foreign direct investment antitrust analysis (.5); review, analyze materials re same (1.2); follow-up telephone conference with K&E team re same (.3).
08/16/23	Sherry Xie	2.40	Review and revise purchase agreement schedule (1.3); analyze related issues re same (.7); correspond with various parties re same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 668 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

<b>Date</b>	Name	Hours	<b>Description</b>
08/16/23	Lisa Zhang	1.30	Coordinate bidder and K&E CFIUS diligence follow-ups re sale process (.5); review, analyze draft disclosure schedules (.8).
08/17/23	Mike Beinus, P.C.	0.50	Review, analyze asset purchase agreement (.3); analyze issues re same (.2).
08/17/23	Sharon R.H. Foster	0.30	Review and analyze legal diligence materials for responsiveness to diligence requests.
08/17/23	Derek I. Hunter	0.80	Participate in pre-call and lender's telephone conference with K&E team, Guggenheim, advisors re sale process, related strategy.
08/17/23	Von Lovan	9.50	Draft carve-out asset purchase agreement (2.1); revise same (2.2); correspond with various parties re same (.6); analyze related issues re same (2.2); further revise same (2.4).
08/17/23	Brian Nakhaimousa	1.20	Review, revise sale motion (.8); correspond with Guggenheim, A. Simioni, K&E team re same (.4).
08/17/23	Alex Noll	0.30	Correspond with K&E team re sale considerations.
08/17/23	Adrian Simioni	1.30	Revise private asset sale motion.
08/17/23	Adrian Simioni	0.50	Revise motion to seal M&A counterparties.
08/17/23	Jonathan Slack	2.80	Coordinate with D. Hunter, K&E team re timeline for approval re private asset sale (.2); telephone conference with S. Toth and B. Nakhaimousa re private asset sale timeline (.3); revise disclosure schedules (1.8); coordinate conference with environmental team and Company (.2); review, analyze leases re sale considerations (.3).
08/17/23	Steve Toth	1.20	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team, including re sales process (.6); analyze revised asset purchase agreement schedules (.6).
08/17/23	Thomas Sebastian Wilson	1.00	Review, analyze sale consideration analysis (.5); draft summary re same (.5).
08/17/23	Sherry Xie	0.80	Review, analyze bids (.4); correspond with various parties re same (.4).
08/18/23	Mike Beinus, P.C.	0.70	Review, analyze asset purchase agreement matters and bids (.4); analyze issues re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 669 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/18/23	John G. Caruso	1.80	Review, analyze markup re asset purchase agreement.
08/18/23	Nathan James Felton	0.40	Telephone conference with A. Simioni, K&E team, AlixPartners re Canadian asset sale (.2); telephone conference with B. Nakhaimousa, A. Simioni re same (.2).
08/18/23	Sharon R.H. Foster	0.70	Review and analyze diligence materials (.2); review and revise diligence summary (.2); correspond with opposing counsel and Company re same (.1); review and respond to correspondence with various parties re same (.2).
08/18/23	Nikki Gavey	0.90	Conference with Joele Frank, Guggenheim, D. Hunter, K&E team re sale process communications plan (.2); conference with Guggenheim, AlixPartners, B. Nakhaimousa, K&E team re Canadian asset sale (.2); correspond with B. Nakhaimousa, K&E team re same (.5).
08/18/23	Luci Hague	0.20	Review, analyze markup (.1); correspond with S. Toth and K&E team re Committee on Foreign Investment in the U.S. provisions and next steps (.1).
08/18/23	Derek I. Hunter	1.50	Telephone conference with N. Gavey, K&E team, Joele Frank re advisors discussion re bid deadline communications (.4); correspond with B. Nakhaimousa, K&E team, Guggenheim re sale process, related strategy (1.1).
08/18/23	Von Lovan	7.00	Draft carve-out asset purchase agreement (2.3); revise same (1.4); correspond with various parties re same (.5); analyze related issues re same (1.5); further revise same (1.3).
08/18/23	Mario Mancuso, P.C.	0.50	Review, analyze Committee on Foreign Investment in the U.S. assessment (.3); correspond with L. Hague re same (.2).
08/18/23	Christopher Marcus, P.C.	1.50	Review, analyze LOIs (1.0); analyze advisors correspondence re LOIs (.5).
08/18/23	Brian Nakhaimousa	0.60	Conference with AlixPartners, Guggenheim, N. Gavey, K&E team re sale (.4); correspond with Committee, Gibson Dunn re bids (.2).
08/18/23	Brian Nakhaimousa	0.30	Conference with Joele Frank, D. Hunter, K&E team, Guggenheim re communications re bid deadline.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 670 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

1050084420 Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/18/23	Adrian Simioni	4.50	Revise private asset sale motion (3.4); research precedent re same (.6); research asset sale assumption schedules (.5).
08/18/23	Adrian Simioni	0.30	Revise motion to seal M&A counterparties.
08/18/23	Jonathan Slack	2.50	Review, analyze leases re private asset sale (.2); revise asset purchase agreement (2.0); coordinate with specialists re same (.3).
08/18/23	Donovan J. Suh	1.00	Review, analyze sale purchase agreement, disclosure schedules.
08/18/23	Steve Toth	2.50	Analyze and revise asset purchase agreement re lease sites (2.0); analyze bidder asset purchase agreement markup (.5).
08/18/23	Athina Van Melkebeke	0.20	Review, analyze asset sale filing analysis.
08/18/23	Thomas Sebastian Wilson	1.20	Analyze sale considerations (.5); correspond with various parties re same (.5); structuring work (.2).
08/18/23	Sherry Xie	0.40	Correspond with various parties re bid (.2); telephone conference with advisors re same (.2).
08/18/23	Lisa Zhang	2.00	Review, analyze letters of intent, diligence and agreements re bids received.
08/19/23	Matthew Antinossi	0.30	Review, analyze correspondence from K&E team re bid and transaction agreement review and issues.
08/19/23	Nikki Gavey	0.50	Conference with advisors re bid proposal.
08/19/23	Luci Hague	0.20	Correspond with S. Toth and K&E team re Committee on Foreign Investment in the U.S. condition in asset purchase agreement.
08/19/23	Derek I. Hunter	2.80	Conferences with N. Gavey, K&E team, Guggenheim re revised bid and asset purchase agreement discussion (1.3); correspond with N. Gavey, K&E team, Guggenheim re sale process, related strategy (1.5).
08/19/23	Erika Krum	0.60	Review, revise, purchase agreement (.3); correspond with various parties re same (.3).
08/19/23	Von Lovan	6.00	Draft carve-out asset purchase agreement (3.9); revise same (.8); review, analyze related materials (.9); review, analyze related correspondence (.4).
08/19/23	Christopher Marcus, P.C.	1.20	Review, analyze LOIs (.6); telephone conference with D. Hunter, Guggenheim, AlixPartners re same (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 671 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/19/23	Annika Morin	1.00	Review, analyze asset purchase agreement (.5); draft employee benefits issue list (.5).
08/19/23	Brian Nakhaimousa	1.50	Draft notice of amended auction date (.3); conference with D. Hunter, K&E team, Guggenheim, bidder advisors re bid (.5); conference with C. Marcus, K&E team, Guggenheim, AlixPartners re bids (.5); correspond with D. Hunter re bid procedures (.2).
08/19/23	Alex Noll	0.50	Draft issues list re sale process.
08/19/23	Jeffrey J. Seroogy	0.50	Review and revise transaction documents re intellectual property.
08/19/23	Adrian Simioni	0.50	Revise private asset sale motion.
08/19/23	Donovan J. Suh	1.50	Review purchase agreement, disclosure schedules (1.1); draft issues list for purchase agreement (.4).
08/19/23	Steve Toth	6.50	Correspond with Guggenheim, AlixPartners, D. Hunter, K&E team re bids (.5); analyze bid asset purchase agreement (2.3); prepare issues list re same (1.9); analyze Canada asset purchase agreement (.3); correspond with J. Slack re schedules (.2); analyze and revise asset purchase agreement (.8); correspond with bidder counsel, Guggenheim, AlixPartners, D. Hunter, K&E team re bid (.5).
08/19/23	Paul Vasiloff	1.00	Review, analyze purchase agreement (.5); draft issues list re same (.5).
08/19/23	Thomas Sebastian Wilson	0.50	Review, analyze relevant sale correspondence (.2); review, analyze correspondence re structuring work (.3).
08/19/23	Sherry Xie	1.60	Telephone conference with advisors re bids (.5); review, analyze bids (.6); correspond with various parties re same (.5).
08/20/23	Matthew Antinossi	0.80	Review, analyze buyer revisions to asset purchase agreement (.4); review and revise issues list (.3); correspond with A. Morin and K&E team re same (.1).
08/20/23	Juan Donado Diez	1.50	Review, analyze asset purchase agreement re antitrust considerations.
08/20/23	Isabel Gao	0.20	Review, analyze bids summary (.1); review, analyze correspondence re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 672 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/20/23	Derek I. Hunter	1.90	Conference, correspond with S. Toth, K&E team, Guggenheim re purchase price adjustment discussion, sales process and related strategy.
08/20/23	Christopher Marcus, P.C.	1.00	Telephone conference with Company re bids (.6); review, analyze same (.4).
08/20/23	Brian Nakhaimousa	1.50	Correspond with D. Hunter re bid procedures (.2); conference with Guggenheim, Company, D. Hunter, K&E team, AlixPartners re bids received (1.3).
08/20/23	Evangelia Podaras	1.00	Review revise purchase agreement (.5); revise issues list re same (.5).
08/20/23	Ty'Meka M. Reeves-Sobers	0.50	Review, analyze purchase agreement and issues list.
08/20/23	Joseph Riddle	2.50	Review and analyze bids (1.5); draft and revise issues list re same (1.0).
08/20/23	Adrian Simioni	0.90	Revise private asset sale motion.
08/20/23	Jonathan Slack	1.80	Revise asset purchase agreement (1.0); revise disclosure schedules (.8).
08/20/23	Donovan J. Suh	1.00	Review, analyze purchase agreement and disclosure schedules.
08/20/23	Steve Toth	1.50	Correspond with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re bid analysis.
08/20/23	Sherry Xie	3.60	Review, analyze bids and related communications (1.6); review, analyze purchase agreement (1.1); prepare issues list (.9).
08/21/23	Michael P. Esser	0.50	Review and analyze bid comparison materials.
08/21/23	Michael P. Esser	0.50	Prepare for and participate in company side telephone conference re bid process.
08/21/23	Nathan James Felton	1.80	Review, revise bidding procedures notice (.5); correspond with B. Nakhaimousa re same (.1); telephone conference with B. Nakhaimousa, K&E team, lender advisors re bidding procedures and potential sale transaction (1.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 673 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
08/21/23	Nikki Gavey	3.50	Analyze correspondence re sale updates, issues list (1.3); conference with D. Hunter, A. Simioni, B. Nakhaimousa re private asset sale (.2); conference with Company, advisors re preparation for lender call re sale process strategy (.7); conference with Company, advisors, lenders re same (1.3).
08/21/23	Derek I. Hunter	1.90	Telephone conference with Company, S. Toth, K&E team, Guggenheim (.8); telephone conference with N. Gavey, K&E team, Company re work in process (1.1).
08/21/23	Von Lovan	2.50	Review, analyze sale correspondence.
08/21/23	Christopher Marcus, P.C.	0.80	Analyze APA issues list.
08/21/23	Christopher Marcus, P.C.	1.00	Review, analyze LOI summary and analysis.
08/21/23	Brian Nakhaimousa	2.20	Conference with D. Hunter, N. Gavey, A. Simioni re sale motion, next steps (.5); correspond with A. Simioni re issues, considerations re sale motion (.3); review, analyze research re same (.4); conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re sale process (.7); review, revise notice of amended auction (.2); correspond with S. Toth, Company, K&E team re conference re sale (.1).
08/21/23	Brian Nakhaimousa	1.50	Conference with Company, D. Hunter, K&E team, Guggenheim, AlixPartners, Gibson, HL re sale process.
08/21/23	Jessica Pushka	0.30	Coordinate filing of July monthly operating report 8-K.
08/21/23	Joseph Riddle	2.50	Review and analyze bid (.5); draft issues list re same (1.0); correspond with Company re bid process (1.0).
08/21/23	Adrian Simioni	6.20	Research contract assumption and assignment re assets sales (2.8); draft, revise summary re same (1.8); telephone conference with D. Hunter, K&E team re same (.5); draft private sale motion (1.1).
08/21/23	Jonathan Slack	3.50	Revise disclosure schedules (1.5); conference with S. Toth, K&E team re messaging to bidders (.7); telephone conference with Company, Guggenheim, lender advisors re sale timeline (1.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 674 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/21/23	Donovan J. Suh	0.50	Revise purchase agreement, disclosure schedules.
08/21/23	Steve Toth	1.70	Analyze prior Canada datacenter acquisition documents (.9); participate in telephone conference with lender advisors, Company, Guggenheim, AlixPartners, D. Hunter, K&E team re bids analysis (.8).
08/21/23	Thomas Sebastian Wilson	0.50	Review, analyze relevant sale correspondence.
08/21/23	Sherry Xie	2.90	Correspond with various parties re Canadian sale (.1); correspond with various parties re bids and asset purchase agreement (.6); analyze bids and asset purchase agreement (2.2).
08/21/23	Lisa Zhang	2.00	Telephone conference with Company advisors and lenders re sale process bids and documents.
08/21/23	Mason N. Zurek	0.20	Telephone conference with advisors, Company, lenders re bid summary.
08/22/23	Matthew Antinossi	0.30	Review, analyze revised asset purchase agreement (.2); correspond with D. Hunter, K&E team re same (.1).
08/22/23	Griffin Clark	0.80	Draft disclosure schedule shell asset purchase agreement.
08/22/23	Nathan James Felton	2.10	Telephone conference with AlixPartners, lender counsel re competitive bid (.9); telephone conference with B. Nakhaimousa, K&E team, Company re asset purchase agreement (1.2).
08/22/23	Nikki Gavey	1.50	Conference with Company, D. Hunter, K&E team, advisors, lenders re sale process, next steps (1.0); correspond with B. Nakhaimousa, K&E team, advisors re same (.5).
08/22/23	Derek I. Hunter	1.90	Telephone conference with B. Nakhaimousa, K&E team, Company re sale process (.9); telephone conference with N. Gavey, K&E team, Guggenheim, Lender, Management, Advisors re sale process, related strategy and works in process (1.0).
08/22/23	Daniel Lewis, P.C.	0.50	Review, analyze asset purchase agreement.
08/22/23	Von Lovan	2.50	Review, analyze related sale correspondence (.6); review, analyze revised purchase agreement (1.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 675 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/22/23	Christopher Marcus, P.C.	1.00	Telephone conference with Lenders re sale process.
08/22/23	Christopher Marcus, P.C.	0.50	Review, analyze LOI analysis.
08/22/23	Annika Morin	2.00	Review and revise asset purchase agreement.
08/22/23	Brian Nakhaimousa	2.90	Correspond with D. Hunter, Committee, Gibson Dunn re auction notice (.2); conference with U.S. Trustee re same (.2); correspond with S. Toth re receivables program re sale (.1); conference with Company, S. Toth, K&E team re asset purchase agreement issue (1.0); conference with Guggenheim, AlixPartners, Ad Hoc Group advisors re next steps re sale (1.0); conference with A. Simioni re same (.4).
08/22/23	Alex Noll	0.30	Revise asset purchase agreement.
08/22/23	Evangelia Podaras	0.20	Correspond with S. Toth, K&E team re edits to asset purchase agreements.
08/22/23	Joseph Riddle	0.80	Correspond with lenders re sale process.
08/22/23	Jill Ross	0.90	Draft private sale agreement re certain assets.
08/22/23	Jeffrey J. Seroogy	1.80	Review and revise purchase agreements (.9); review, analyze due diligence re intellectual property (.9).
08/22/23	Adrian Simioni	5.90	Draft sale motion (1.7); draft private sale motion (1.8); telephone conference with the Company, Guggenheim, D. Hunter, K&E team re asset sale (1.1); telephone conference with the Company, S. Toth, K&E team re asset purchase agreement (1.3).
08/22/23	Jonathan Slack	6.30	Revise disclosure schedules (1.9); revise asset purchase agreement (1.9); coordinate with specialists for disclosure schedule (.2); telephone conference with D. Suh re intellectual property in private asset sale (.3); telephone conference with Company, third party advisors, B. Nakhaimousa K&E team re analysis of bid (1.0); telephone conference with Company, S. Toth, and K&E team re asset purchase agreement issue list (1.0).
08/22/23	Donovan J. Suh	2.50	Review, analyze data center purchase agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 676 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	<u>Name</u>		<b>Description</b>
08/22/23	Steve Toth	4.80	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team, including re sale process (.7); revise APA issues list (.8); analyze correspondence re APA and schedules (.3); analyze APA (.7); discuss bids with lenders, lender advisors, Company, Guggenheim, AlixPartners and K&E team (1.1); discuss APA issues list with Company and K&E team (1.2).
08/22/23	Paul Vasiloff	1.00	Review, analyze purchase agreement.
08/22/23	Sherry Xie	1.20	Telephone conference with various parties re bid (.9); analyze issues re same (.3).
08/22/23	Mason N. Zurek	0.20	Telephone conference with Company, lenders, advisors re bid summary.
08/22/23	Mason N. Zurek	0.80	Telephone conference with Company, advisors re sale process, case updates.
08/23/23	Matthew Antinossi	1.40	Review and revise asset purchase agreement (1.2); correspond with A. Morin, K&E team re same (.2).
08/23/23	Griffin Clark	1.00	Draft disclosure schedule shell asset purchase agreement (.9); correspond with S. Toth, K&E team re same (.1).
08/23/23	Megan C. Feeney	1.70	Correspond with A. Simioni re sale (.4); research re same (.6); review, analyze correspondence, materials re same (.7).
08/23/23	Sharon R.H. Foster	0.20	Correspond re outstanding antitrust diligence (.1); review and respond to correspondence re same (.1).
08/23/23	Daniel Lewis, P.C.	1.00	Review, analyze asset purchase agreement (.3); review, analyze asset purchase agreement (.7).
08/23/23	Von Lovan	5.00	Review, analyze sale correspondence (.5); review, analyze revised purchase agreement (3.9); analyze issues re same (.6).
08/23/23	Christopher Marcus, P.C.	1.20	Analyze APA issues (.2); telephone conference with D. Hunter, K&E team re same (.6); review, analyze correspondence re auction and timing (.4).
08/23/23	Annika Morin	0.20	Review edits to asset purchase agreement.
08/23/23	Brian Nakhaimousa	0.20	Correspond with A. Simioni, N. Gavey, S. Toth re sale considerations.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 677 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/23/23	Jessica Pushka	0.30	Correspond with Company re antitrust legal due diligence questions.
08/23/23	Ty'Meka M. Reeves-Sobers	0.50	Review and revise purchase agreement.
08/23/23	Jeffrey J. Seroogy	1.50	Review and revise purchase agreements (.8); review, analyze due diligence re intellectual property (.7).
08/23/23	Adrian Simioni	3.90	Conference with M. Feeney re private asset sale motion (.2); research corporate name change mechanics re sale (1.2); correspond with AlixPartners, B. Nakhaimousa re consumer information database re sale (.1); draft private sale motion (1.4); draft sale motion (1.0).
08/23/23	Jonathan Slack	6.00	Coordinating document sharing with Company (.5); revise asset purchase agreement (.5); review, analyze disclosures schedules (4.5); correspond with specialists re asset purchase agreement (.3); correspond with specialists re disclosure schedules (.2).
08/23/23	Donovan J. Suh	1.50	Revise purchase agreements (1.1); correspond with J. Pushka, K&E team re intellectual property issues (.4).
08/23/23	Steve Toth	2.00	Analyze and revise datasite asset purchase agreement (.4); correspond with V. Lavon re same (.3); correspond with J. Ross re antitrust considerations (.1); correspond with Company and J. Slack re asset purchase agreement (1.2).
08/23/23	Thomas Sebastian Wilson	1.00	Structuring work (.6); correspond with various parties re same (.4).
08/23/23	Sherry Xie	3.20	Review and revise asset purchase agreement (1.6); analyze related issues (1.2); correspond with various parties re bids (.4).
08/23/23	Sherry Xie	0.20	Review, analyze transaction communications.
08/23/23	Lisa Zhang	2.00	Review, analyze bidder diligence matters in connection with sale process (.5); review, revise to asset purchase agreement and disclosure schedules (1.5).
08/24/23	Griffin Clark	0.50	Draft and revise disclosure schedule shell re asset purchase agreement.
08/24/23	Juan Donado Diez	2.00	Review, analyze asset purchase agreement (1.6); correspond with counsel re same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 678 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084420

Cyxtera Technologies Inc.

Matter Number:

54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/24/23	Nathan James Felton	1.50	Telephone conference with S. Toth, K&E team re asset purchase agreement (.5); research assignment consent thresholds re asset sale (.9); correspond with B. Nakhaimousa re same (.1).
08/24/23	Sharon R.H. Foster	0.10	Correspond with various parties re antitrust diligence items.
08/24/23	Nikki Gavey	2.20	Conference with AlixPartners, B. Nakhaimousa, K&E team re private sale considerations (.1); conference with S. Toth, K&E team re same (.5); correspond with Gowling team re same (.2); analyze correspondence, sale materials re sale process, next steps (1.4).
08/24/23	Luci Hague	0.20	Review, analyze comments to asset purchase agreement.
08/24/23	Derek I. Hunter	0.60	Participate in bi-weekly telephone conference with N. Gavey, K&E team, Guggenheim, Company re Special Committee transaction updates (.3); conference with S. Toth, K&E team, Guggenheim, Moelis, Paul Weiss, advisors, re bid discussion, sale process and related strategy (.3).
08/24/23	Erika Krum	0.70	Review, revise purchase agreement.
08/24/23	Von Lovan	4.50	Review, analyze revised purchase agreement (2.7); analyze issues re same (1.4); correspond with various parties re same (.4).
08/24/23	Mario Mancuso, P.C.	0.50	Review, revise asset purchase agreement.
08/24/23	Christopher Marcus, P.C.	1.00	Telephone conference with AlixPartners, Guggenheim, and Company re bids (.5); analyze correspondence re sale strategy (.5).
08/24/23	Brian Nakhaimousa	0.70	Correspond with A. Simioni re asset purchase agreement (.2); research considerations re same (.2); review, analyze same (.3).
08/24/23	Jeffrey J. Seroogy	0.50	Review, revise purchase agreements (.3); review, analyze due diligence re intellectual property (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 679 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/24/23	Adrian Simioni	6.60	Telephone conference with S. Toth, K&E team re private sale (.5); telephone conference with AlixPartners, N. Gavey, K&E team re private sale cure schedule (.5); correspond with S. Toth, K&E team re customer list re sale (.1); draft application to shorten time re sale motion (.6); research assumption and assignment mechanics re sale motion (1.2); telephone conference with Cole Schotz re same (.4) revise private sale motion (3.3).
08/24/23	Jonathan Slack	2.80	Revise disclosures schedules (1.8); correspond with specialists re disclosure schedules (.2); conference with S. Toth, K&E team re asset purchase agreement (.5); telephone conference with S. Toth re same (.1); telephone conference with D. Suh re asset purchase agreement (.2).
08/24/23	Steve Toth	4.60	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team, re sale process (.2); analyze and revise datasite asset purchase agreement (2.6); correspond with J. Slack, K&E team re datacenter considerations (.5); revise asset purchase agreement (.9); analyze asset purchase agreement (.4).
08/24/23	Thomas Sebastian Wilson	0.50	Structuring work (.3); correspond with various parties re draft asset purchase agreement (.2).
08/24/23	Sherry Xie	1.50	Review and revise asset purchase agreement (1.1); analyze related issues (.4).
08/24/23	Lisa Zhang	0.80	Draft correspondence re bidder diligence.
08/24/23	Tanzila Zomo	0.50	Draft application re shortening time.
08/25/23	Mike Beinus, P.C.	0.40	Review, analyze asset purchase agreement matters (.2); correspond with various parties re same (.2).
08/25/23	John G. Caruso	0.80	Prepared correspondence to S. Toth re the novation agreement (.4); and review same (.4).
08/25/23	Juan Donado Diez	0.80	Correspond with various parties re antitrust considerations.
08/25/23	Nathan James Felton	0.60	Review, analyze credit documents re consent threshold re asset sale.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 680 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
08/25/23	Sharon R.H. Foster	0.20	Review and respond to correspondence re outstanding antitrust diligence items (.1); review and respond to correspondence from opposing counsel re same (.1).
08/25/23	Nikki Gavey	1.30	Analyze assumption timeline re sale process (.1); conference with B. Nakhaimousa re same (.1); conference with advisors, D. Hunter, K&E team re considerations to proposed bid (.8); analyze issues, correspondence re follow-up to same (.3).
08/25/23	Von Lovan	4.50	Correspond with various parties re sale process (.4); review, analyze revised purchase agreement (2.7); analyze issues re same (1.4).
08/25/23	Christopher Marcus, P.C.	1.00	Analyze correspondence re bidders (.5); telephone conference with advisors re same (.5).
08/25/23	Brian Nakhaimousa	1.10	Conference with J. McMahan re receivables program re sale (.2); correspond with S. Toth, Guggenheim, D. Hunter re same (.2); correspond with A. Simioni re sale motion (.2); conferences with A. Simioni, N. Gavey re same (.5).
08/25/23	Jill Ross	0.70	Analyze sale transaction materials.
08/25/23	Adrian Simioni	1.00	Research application to shorten time re sale motion.
08/25/23	Jonathan Slack	2.50	Revise asset purchase agreement.
08/25/23	Steve Toth	2.30	Analyze and revise datacenter asset purchase agreement (1.2); conference with Company, Guggenheim, AlixPartners, and D. Hunter, K&E team re purchase price adjustments (.8); prepare and analyze correspondence re accounts receivable facility (.3).
08/25/23	Thomas Sebastian Wilson	1.20	Correspond with bidder counsel re sale process (.2); review, analyze term sheet draft (.8); correspond with various parties re same (.2).
08/25/23	Sherry Xie	0.30	Review, analyze comments on asset purchase agreement.
08/25/23	Lisa Zhang	0.80	Review, analyze bidder and K&E antitrust team diligence follow-ups re sale process.
08/26/23	Steve Toth	3.60	Prepare form of lease novation and asset transfer agreement.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 681 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

Asset	Sales	/Section	363/	Use,	Sale
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<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/27/23	Brian Nakhaimousa	0.70	Review, revise sale motion re foreign assets (.6); correspond with A. Simioni re same (.1).
08/27/23	Adrian Simioni	4.10	Revise private sale motion (3.7); research precedent re same (.4).
08/27/23	Donovan J. Suh	1.00	Correspond with various parties re purchase agreement intellectual property issues (.3); review, analyze novation form (.7).
08/28/23	Nathan James Felton	2.20	Review, analyze credit documents re asset sale consent requirements (2.1); telephone conference with B. Nakhaimousa re same (.1).
08/28/23	Derek I. Hunter	1.30	Conference with N. Gavey, K&E team, Guggenheim, AlixPartners re sale process (.7); conference with N. Gavey, K&E team, Company re works in process, related strategy (.6).
08/28/23	Von Lovan	6.50	Draft novation and transfer agreement (3.9); analyze issues re same (1.4); revise same (.8); correspond with various parties re same (.4).
08/28/23	Christopher Marcus, P.C.	0.50	Telephone conference with D. Hunter, K&E team re sale process.
08/28/23	Brian Nakhaimousa	5.20	Review, revise whole Company sale motion (2.0); correspond with N. Gavey, A. Simioni re same (.3); review, revise private sale motion (2.6); correspond with A. Simioni, N. Gavey re same (.3).
08/28/23	Jill Ross	0.30	Analyze draft materials re sales process.
08/28/23	Adrian Simioni	9.70	Revise sale motion (3.9); revise private sale motion (3.9); review, analyze precedent re sale motions (1.9).
08/28/23	Jonathan Slack	3.30	Revise sale disclosure schedules (2.2); draft novation agreement (1.1).
08/28/23	Steve Toth	1.60	Analyze and revise novation agreement (1.1); analyze and revise multi-lender novation agreement (.5).
08/28/23	Sherry Xie	0.80	Correspond with various parties re asset purchase agreement.
08/28/23	Lisa Zhang	0.50	Review, analyze bidder proposal.
08/29/23	Matthew Antinossi	0.10	Review, analyze correspondence from S. Toth re transaction status and agreement.

Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Case 23-14853-JKS Doc 885

Legal Services for the Period Ending August 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

Asset Sales/Section 363/Use, Sale

**Hours Description** Date Name 08/29/23 Mike Beinus, P.C. 1.20 Review, analyze asset purchase agreement issues and potential ownership change analysis (.9); correspond with various parties re same (.3). 08/29/23 Nathan James Felton 1.00 Draft notice of auction cancellation (.8); correspond with B. Nakhaimousa re same (.1); correspond with Cole Schotz team re same (.1). 08/29/23 Nikki Gavey 1.00 Conference with Company, advisors re sale process, next steps (.8); conference with AlixPartners, O. Pare, K&E team re private asset sale (.2). 08/29/23 Derek I. Hunter 1.90 Participate in checkpoint telephone conference with N. Gavey, K&E team, Company (.5); telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners, advisors, re sale process and next steps (.6); telephone conference with N. Gavey, K&E team, Company re works in process (.8). 08/29/23 Von Lovan 1.50 Correspond with various parties re sale process (.4); review, analyze revised purchase agreement (1.1). 08/29/23 Christopher Marcus, P.C. 1.70 Telephone conference with advisors and Company re sale strategy (.4); conference with D. Hunter re sale process (.4); review, analyze correspondence re same (.6); telephone conference with S. Reisman re sale process (.3). 08/29/23 Brian Nakhaimousa 1.30 Conference with C. Marcus, K&E team, Guggenheim, AlixPartners re sale process (.5); conference with C. Marcus, D. Hunter, K&E team re same (.3); review, revise notice of cancellation of auction (.3); correspond with N. Felton, KCC, Gibson Dunn re same (.2).08/29/23 Jill Ross 1.50 Telephone conference with Company re sale diligence process (.3); analyze materials re same and novation terms (.8); review draft statement re auction cancellation (.4). 08/29/23 Benjamin M. Schreiner, P.C. 0.50 Telephone conference with various parties re asset purchase agreement. 08/29/23 Adrian Simioni 3.70 Revise sale motion (1.9); draft declaration for sale motion (.9); draft declaration for private sale motion (.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 683 of 1200

Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26 Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/29/23	Luke Spangler	1.50	Draft declarations in support of sale motion and order (.8); draft assumption notice (.5); research and compile precedent re auction cancellation notice (.2).
08/29/23	Donovan J. Suh	0.50	Review, analyze novation form (.3); correspond with various parties re intellectual property issues in purchase agreement (.2).
08/29/23	Steve Toth	1.40	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners, D. Hunter K&E team re sale process (.6); participate in update telephone conference with Company, Guggenheim, AlixPartners, and L. Zhang, K&E team re sale process (.5); analyze correspondence re bid update and asset purchase agreement (.3).
08/29/23	Sherry Xie	1.20	Review, analyze asset purchase agreement (.8); correspond with various parties re same (.4).
08/29/23	Lisa Zhang	1.50	Review, analyze revised bidder proposals (.5); telephone conference with Company, Guggenheim, AlixPartners, and S. Toth, K&E team to discuss sale process (1.0).
08/29/23	Mason N. Zurek	0.60	Telephone conference with Company, advisors re sale process, workstreams.
08/30/23	Sharon R.H. Foster	0.70	Research emerging private SEC rules (.3); telephone conference with various parties re same (.2); correspond with various parties re same (.2).
08/30/23	Nikki Gavey	0.50	Conference with B. Nakhaimousa, K&E team, AlixPartners re private sale motion and related cure schedule.
08/30/23	Derek I. Hunter	1.50	Telephone conference with S. Toth, K&E team, AlixPartners, Guggenheim re bidder response, updated asset purchase agreement and related strategy (.7); catch-up telephone conference with Latham (.8).
08/30/23	Von Lovan	1.30	Correspond with various parties re sale process (.4); review, analyze revised purchase agreement (.9).
08/30/23	Christopher Marcus, P.C.	1.50	Review, analyze revised bid (.6); analyze correspondence re same (.2); telephone conference with Guggenheim and AlixPartners re revised bid (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 684 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084420 Cyxtera Technologies Inc. Matter Number: 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/30/23	Christopher Marcus, P.C.	0.70	Review, analyze bidder issues list.
08/30/23	Brian Nakhaimousa	1.50	Conference with N. Gavey, K&E team, AlixPartners re assumption schedule (.5); review, revise declaration in support of private sale (.5); review, revise sale motion (.5).
08/30/23	Adrian Simioni	2.60	Telephone conference with AlixPartners, N. Gavey, K&E team re private sale (.5); draft declaration re sale motion (1.7); revise sale motion (.4).
08/30/23	Steve Toth	1.60	Discuss lease matters with Company, Guggenheim, AlixPartners, D. Hunter, K&E team (.3); analyze update bidder asset purchase agreement (.2); discuss price adjustments and asset purchase agreement with Guggenheim, AlixPartners, D. Hunter, K&E team (.6); discuss lease novations with Company (.5).
08/31/23	John G. Caruso	1.00	Review, analyze revised asset purchase agreement.
08/31/23	Nathan James Felton	0.30	Telephone conference with A. Simioni re sale motions.
08/31/23	Sharon R.H. Foster	0.50	Telephone conference re emerging private structure (.3); correspond with various parties re same (.2).
08/31/23	Derek I. Hunter	2.10	Participate in checkpoint and weekly telephone conference with S. Toth, K&E team, Company (.8); participate in pretelephone conference and lender's telephone conference with S. Toth, K&E team, Guggenheim, advisors re sale process, related strategy (.7); conference, correspond with N. Gavey, K&E team re Special Committee transaction updates (.6).
08/31/23	Von Lovan	4.40	Review, revise purchase agreement (3.3); review, analyze issues list (.7); review analyze related correspondence (.4).
08/31/23	Christopher Marcus, P.C.	0.80	Telephone conference with D. Hunter re bidder issues.
08/31/23	Brian Nakhaimousa	0.60	Review, revise private sale motion.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 685 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084420 54128-26

Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
08/31/23	Adrian Simioni	3.40	Telephone conference with N. Felton re sale motion (.2); telephone conference with M. Feeney re private sale motion (.2); revise sale motion (.9); revise private sale motion (1.1); draft application to shorten time (.6); revise declaration re private sale (.4).
08/31/23	Jonathan Slack	5.00	Review, revise disclosure schedules (1.5); draft issues list re same (3.5).
08/31/23	Donovan J. Suh	0.50	Correspond with J. Ross, K&E team re intellectual property issues.
08/31/23	Steve Toth	2.90	Participate in checkpoint telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team, including re sale process (.7); analyze correspondence re asset purchase agreement (.2); participate in bi-weekly lender advisor telephone conference with Guggenheim, AlixPartners, Houlihan Lokey, Gibson Dunn, D. Hunter, K&E team (.5); participate in bi-weekly lender telephone conference with lenders, Guggenheim, AlixPartners, HL, GDC, D. Hunter and K&E team (.2); discuss novation with DLR counsel and K&E team (.8) and prepare related correspondence (.2); analyze Cologix markup and related correspondence (.3).
08/31/23	Sherry Xie	0.60	Review, analyze asset purchase, additional asset purchase agreement (.3); analyze issue re same (.3).
08/31/23	Lisa Zhang	0.60	Review nondisclosure agreement for new potential bidder (.3); coordinate bidder antitrust diligence (.3).

Total 572.60 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084421 Client Matter: 54128-27

In the Matter of Utilities

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 7,195.50

Total legal services rendered

\$ 7,195.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 687 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084421

Cyxtera Technologies Inc.

Matter Number:

54128-27

Utilities

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	3.90	1,245.00	4,855.50
Noelle M. Howard	1.60	885.00	1,416.00
Oliver Pare	0.80	1,155.00	924.00
TOTALS	6.30		\$ 7,195.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 688 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084421

Cyxtera Technologies Inc. Utilities

Matter Number:

54128-27

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
08/04/23	Nikki Gavey	2.30	Analyze research re surety bonds (.5); conference with Company, AlixPartners, A. Simioni, K&E team re same (.2); analyze issues, next steps re same (1.3); correspond with Company re same (.3).
08/04/23	Oliver Pare	0.40	Telephone conference with AlixPartners, N. Gavey, K&E team re utilities issues.
08/07/23	Nikki Gavey	0.50	Analyze research re surety bond issues (.3); correspond with O. Pare, Company re utility payment issues (.2).
08/07/23	Oliver Pare	0.40	Correspond with Company, counsel to utilities re adequate assurance payments.
08/09/23	Nikki Gavey	0.20	Correspond with Company re surety bond issues.
08/15/23	Noelle M. Howard	0.50	Correspond with utility provider counsel re adequate assurance issues.
08/24/23	Noelle M. Howard	1.10	Research characterization of electricity as a good re administrative priority.
08/28/23	Nikki Gavey	0.90	Correspond with utility provider re adequate assurance request (.3); analyze issues re utilities surety bond (.6).
Total		6.30	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084422 Client Matter: 54128-28

In the Matter of Tax Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 114,149.00

Total legal services rendered

\$ 114,149.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 690 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084422

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Mike Beinus, P.C.	6.30	2,225.00	14,017.50
Nikki Gavey	0.20	1,245.00	249.00
Joseph Riddle	29.30	1,075.00	31,497.50
Benjamin M. Schreiner, P.C.	23.80	1,925.00	45,815.00
Adrian Simioni	0.70	885.00	619.50
Sherry Xie	14.30	1,535.00	21,950.50
TOTALS	74.60		\$ 114,149.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 691 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084422

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Mike Beinus, P.C.	0.50	Review, analyze structuring considerations (.3); correspond with various parties re same (.2).
08/01/23	Joseph Riddle	1.00	Correspond with lenders, S. Xie re tax attributes (.7); research same (.3).
08/01/23	Benjamin M. Schreiner, P.C.	1.50	Telephone conference with tax advisors re restructuring matters (1.0); analyze restructuring tax matters (.5).
08/01/23	Sherry Xie	1.30	Telephone conference with Company and coadvisors re tax structuring (.7); analyze issues re same (.4); correspond with various parties re same (.2).
08/02/23	Mike Beinus, P.C.	0.50	Review, analyze structuring considerations (.3); correspond with various parties re same (.2).
08/02/23	Benjamin M. Schreiner, P.C.	1.50	Research restructuring tax matters.
08/03/23	Mike Beinus, P.C.	0.40	Review, analyze structure changes (.2); correspond with various parties re same (.2).
08/03/23	Adrian Simioni	0.30	Correspond with S. Xie, K&E team, Company re tax authority proof of claim.
08/03/23	Sherry Xie	0.20	Review, analyze state tax notices and related communications.
08/10/23	Mike Beinus, P.C.	0.50	Review, analyze asset sale considerations (.3); correspond with various parties re same (.2).
08/14/23	Joseph Riddle	0.30	Correspond with H. Xu, S. Xie re purchase price allocation.
08/15/23	Joseph Riddle	0.30	Correspond with J. Slack, S. Xie re asset purchase agreement allocation methodology.
08/15/23	Adrian Simioni	0.30	Correspond with the Company, N. Gavey, K&E team re IRS letter.
08/15/23	Sherry Xie	0.30	Review, analyze tax notices and related communications.
08/16/23	Joseph Riddle	2.20	Draft and revise asset purchase agreement allocation methodology (1.1); review and analyze IRS letters (1.1).
08/16/23	Benjamin M. Schreiner, P.C.	0.50	Analyze asset purchase agreement tax matters (.3); correspondence with Company re same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 692 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084422

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
08/16/23	Adrian Simioni	0.10	Correspond with the Company, N. Gavey, K&E team re IRS letter.
08/16/23	Sherry Xie	1.30	Draft responses to IRS notices and related communications.
08/17/23	Joseph Riddle	2.00	Draft and revise letters to IRS (1.4); review and analyze asset purchase agreement allocation methodology (.4); correspond with S. Xie re asset purchase agreement allocation methodology (.2).
08/17/23	Benjamin M. Schreiner, P.C.	1.20	Review, analyze taxing authority correspondence (.7); review, analyze purchase agreement tax matters (.5).
08/17/23	Sherry Xie	1.00	Review and respond to tax notices and related communications.
08/18/23	Joseph Riddle	1.50	Analyze bids (.3); draft and revise IRS letters (1.2).
08/18/23	Benjamin M. Schreiner, P.C.	0.90	Review, analyze taxing authority correspondence (.5); review, analyze purchase agreement tax matters (.4).
08/18/23	Sherry Xie	0.80	Respond to tax notice and related communications.
08/21/23	Mike Beinus, P.C.	0.50	Review, analyze bid (.3); review, analyze related correspondence re tax matters (.2).
08/21/23	Joseph Riddle	0.30	Telephone conference with IRS re tax returns.
08/21/23	Benjamin M. Schreiner, P.C.	1.30	Review, analyze asset purchase agreement tax matters (.4); review, analyze asset purchase agreement tax matters (.6); review, analyze tax authority correspondence matters (.3).
08/21/23	Sherry Xie	0.10	Correspond with various parties re tax notices.
08/22/23	Benjamin M. Schreiner, P.C.	2.00	Review, analyze asset purchase agreement tax matters (.3); review, analyze asset purchase agreement tax matters (.5); correspond with Company, S. Toth, K&E team re same (.2); telephone conference with lenders re sale process (1.0).
08/23/23	Mike Beinus, P.C.	0.70	Review, analyze re tax form filing matter (.3); review, analyze asset purchase agreement (.4).
08/23/23	Joseph Riddle	2.70	Draft IRS letters (1.0); correspond with S. Xie re IRS response (.7); review and revise asset purchase agreement (1.0).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 693 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084422
Cyxtera Technologies Inc. Matter Number: 54128-28

Cyxtera Technologies Inc.	Matter Number:	54128-28
Tax Matters		

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
08/23/23	Benjamin M. Schreiner, P.C.	0.80	Review, analyze taxing authority correspondence (.4); review, analyze asset sale tax matters (.4).
08/23/23	Sherry Xie	0.10	Correspond with J. Riddle re tax notices.
08/24/23	Mike Beinus, P.C.	0.50	Review, analyze asset purchase agreement and open tax matters (.3); correspond with various parties re same (.2).
08/24/23	Joseph Riddle	1.70	Review and revise asset purchase agreement (.7); draft IRS letter (.7); review, analyze IRS letter (.3).
08/24/23	Benjamin M. Schreiner, P.C.	1.50	Review, analyze revised draft asset purchase agreement (.8); correspond with Company re asset purchase agreement tax matters (.3); review, analyze taxing authority correspondence (.4).
08/25/23	Nikki Gavey	0.20	Correspond with J. Riddle, K&E team re tax inquiry.
08/25/23	Joseph Riddle	0.80	Revise IRS letter (.2); review, analyze tax return demand (.3); revise asset purchase agreement (.3).
08/25/23	Sherry Xie	0.40	Review, analyze tax notices (.2); correspond with J. Riddle re same (.2).
08/28/23	Mike Beinus, P.C.	0.50	Review, analyze 382 matter.
08/28/23	Joseph Riddle	2.20	Correspond with H. Xu re asset purchase agreement (.6); revise asset purchase agreement (1.0); analyze asset purchase agreement exclusions (.3); research 382 (.3).
08/28/23	Benjamin M. Schreiner, P.C.	3.30	Telephone conference with Company re asset purchase agreement tax matters (1.0); telephone conference with Company re NOL motion matters (.5); analyze same (1.4); review, analyze revised asset purchase agreement (.4).
08/28/23	Sherry Xie	1.50	Correspond with Company re NOL motion issues (.5); analyze issues re same (1.0).
08/29/23	Joseph Riddle	6.40	Research 382 attribution (3.9); review and analyze same (2.5).
08/29/23	Benjamin M. Schreiner, P.C.	4.70	Research tax NOL motion matters (2.2); analyze issues re same (2.0); correspond with J. Riddle, K&E team re same (.5).
08/29/23	Sherry Xie	2.30	Analyze issues re NOL limitation (2.0); correspond with J. Riddle re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 694 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084422

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

Date	Name	Hours	Description
08/30/23	Mike Beinus, P.C.		Review, analyze structuring issues and 382.
08/30/23	Joseph Riddle	5.80	Research 382 attribution and preferred stock treatment (3.9); review and analyze same (1.4); review and analyze tax return obligations (.5).
08/30/23	Benjamin M. Schreiner, P.C.	1.00	Review, analyze NOL motion tax matters (.6); review, analyze asset purchase agreement tax matters (.4).
08/30/23	Sherry Xie	2.60	Analyze NOL limitation considerations (1.2); further analyze NOL limitation issues (.5); correspond with J. Riddle re same (.5); review, analyze tax notice (.4).
08/31/23	Mike Beinus, P.C.	1.30	Analyze ownership change (.7); review, analyze materials re same (.6).
08/31/23	Joseph Riddle	2.10	Correspond with S. Xie, B. Schreiner re ownership change potential (1.5); review and analyze asset purchase agreement (.6).
08/31/23	Benjamin M. Schreiner, P.C.	3.60	Research tax NOL motion matters (1.9); analyze issues re same (1.1) correspond with J. Riddle, S. Xie re same (.6).
08/31/23	Sherry Xie	2.40	Analyze NOL limitation consideration (1.2); correspond with J. Riddle, B. Schreiner re same (.6); correspond with Company re same (.4); review. analyze tax notice (.2).
Total		74.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084423 Client Matter: 54128-29

In the Matter of Employee and Labor Matters

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 2,327.50

Total legal services rendered

\$ 2,327.50

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 696 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084423 Cyxtera Technologies Inc. Matter Number: 54128-29

Employee and Labor Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Nikki Gavey	0.20	1,245.00	249.00
Noelle M. Howard	0.50	885.00	442.50
Scott D. Price, P.C.	0.80	2,045.00	1,636.00
TOTALS	1.50		\$ 2,327.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 697 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084423

Cyxtera Technologies Inc.

Matter Number:

54128-29

Employee and Labor Matters

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/01/23	Scott D. Price, P.C.	0.80	Revise restricted stock unit communications.
08/08/23	Noelle M. Howard	0.50	Review, analyze wages order re employee commissions.
08/09/23	Nikki Gavey	0.20	Analyze wages order re employee issue.
Total		1.50	

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 698 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084424 Client Matter: 54128-30

In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through August 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,995.00

Total legal services rendered

\$ 1,995.00

Desc Main

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 699 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: 1050084424 Cyxtera Technologies Inc. Matter Number: 54128-30

U.S. Trustee Matters and Communications

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Nikki Gavey	0.40	1,245.00	498.00
Brian Nakhaimousa	0.30	1,155.00	346.50
Adrian Simioni	1.30	885.00	1,150.50
TOTALS	2.00		\$ 1,995.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 700 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084424

Cyxtera Technologies Inc.

Matter Number:

54128-30

U.S. Trustee Matters and Communications

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
08/04/23	Nikki Gavey	0.40	Review, revise communications materials re upcoming filings.
08/07/23	Adrian Simioni	0.10	Correspond with N. Gavey, AlixPartners re U.S. Trustee cash management questions.
08/09/23	Adrian Simioni	0.10	Correspond with N. Gavey re U.S. Trustee telephone conference.
08/10/23	Adrian Simioni	0.40	Telephone conference with the U.S. Trustee, N. Gavey, K&E team, AlixPartners re cash management issues.
08/15/23	Adrian Simioni	0.10	Correspond with N. Gavey, U.S. Trustee re revised cash management order certificate of no objection.
08/22/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re U.S. Trustee cash management issues.
08/25/23	Adrian Simioni	0.50	Telephone conference with U.S. Trustee, N. Gavey, K&E team re cash management issues.
08/30/23	Brian Nakhaimousa	0.30	Correspond with N. Gavey, landlord counsel re sale process.
Total		2.00	

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 701 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083000 Client Matter: 54128-5

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 862,760.00

Total legal services rendered \$862,760.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ocument Page 702 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

1050083000

Adversary Proceeding & Contested Matters

Matter Number:

54128-5

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Alistair Blacklock	11.50	1,215.00	13,972.50
John Christian	174.90	1,215.00	212,503.50
Sarah J. Donnell	46.30	1,650.00	76,395.00
Michael P. Esser	117.20	1,475.00	172,870.00
Nikki Gavey	3.00	1,245.00	3,735.00
Karl Gunderson	61.40	1,445.00	88,723.00
Ricardo Guzman	24.40	475.00	11,590.00
Samantha Helgason	0.20	995.00	199.00
Derek I. Hunter	0.90	1,375.00	1,237.50
Brooke Kopel	18.90	850.00	16,065.00
Jennifer Mancini	30.50	850.00	25,925.00
Meg McCarthy	7.00	395.00	2,765.00
Brian Nakhaimousa	1.00	1,155.00	1,155.00
Oliver Pare	3.20	1,155.00	3,696.00
Reena Patel	62.30	850.00	52,955.00
Jessica Pushka	1.50	1,155.00	1,732.50
Alexandria Ray	51.40	850.00	43,690.00
Stephen M. Silva	95.80	1,245.00	119,271.00
Justine Yu	16.80	850.00	14,280.00
TOTALS	728.20		\$ 862,760.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Page 703 of 1200 Invoice Number: Matter Number:

1050083000

Adversary Proceeding & Contested Matters

54128-5

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Sarah J. Donnell	2.90	Analyze, draft outline re transaction documents.
07/03/23	Michael P. Esser	3.00	Review and analyze board documents re related party transactions (1.5); review and analyze legal research and analysis re same (1.5).
07/04/23	Michael P. Esser	1.50	Review and revise litigation works in progress tracker (.5); review, analyze related party transaction analysis (1.0).
07/05/23	Alistair Blacklock	0.20	Direct A. Ray, R. Patel re document review (.1); follow up re K. Gunderson request for background information (.1).
07/05/23	John Christian	6.80	Prepare for and participate in conference call with internal team and Company regarding special committee interview (.6); prepare for and attend special committee interview (2.0); prepare memorandum re same (3.1); correspond with A. Blacklock re document collection and review (.1); prepare memorandum re fraudulent transfer (1.0).
07/05/23	Sarah J. Donnell	1.30	Follow up on various issues from Katten interview including revisions to prior work product and further analysis of related documents.
07/05/23	Sarah J. Donnell	0.30	Analyze UCC settlement proposal.
07/05/23	Sarah J. Donnell	0.50	Participate in telephone conference with Company, M. Esser, J. Christian, D. Hunter, and O. Pare in preparation for interview with Katten.
07/05/23	Sarah J. Donnell	1.20	Analyze outline and chart re certain transactions in preparation for Katten interview.
07/05/23	Sarah J. Donnell	1.80	Attend Katten interview re to investigation.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 704 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/05/23	Michael P. Esser	6.80	Conference with K. Gunderson re discovery workstreams (.5); prepare for and conference with Company re Special Committee Investigation issues (.7); conference with M. Roitman re same (2.2); correspond with S. Donnell re same (.5); conference with J. Christian re memorandum re same (.3); review, revise notes re same (.6); review, revise works in process tracker (.3); conference with Company re works in process (.5); correspond with J. Christian re related party transaction analysis (.3); correspond with K. Gunderson re document review issues (.2); review and analyze UCC settlement proposal (.3); correspond with S. Donnell re same (.2).
07/05/23	Karl Gunderson	2.10	Analyze legal issues re Committee diligence requests.
07/05/23	Ricardo Guzman	1.20	Research re document selection for attorney review and reporting (1.0); correspond with K. Gunderson re project updates and planning (.2).
07/05/23	Ricardo Guzman	0.20	Prepare for and participate in conference call with Consilio re workspace updates and review planning.
07/05/23	Reena Patel	1.30	Review, analyze board documents re privileged redactions.
07/05/23	Stephen M. Silva	0.70	Correspond with R. Pate, K&E team re board material review (.4); review, analyze search term reports re same (.3).
07/06/23	Alistair Blacklock	0.20	Review, analyze board materials re special committee update.
07/06/23	Sarah J. Donnell	1.00	Analyze and revise memorandum re Special Committee interview.
07/06/23	Sarah J. Donnell	0.40	Analyze presentation re Special Committee update.

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main Page 705 of 1200 Invoice Number:

Matter Number:

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/06/23	Michael P. Esser	5.10	Telephone conference with the Special Committee re works in process (.6); prepare for same (.2); review and analyze presentation re same (.5); conference with N. Gavey re litigation work streams (.5); prepare for same (.5); review and analyze board documents re related party transaction analysis (2.1); analyze legal issues re same (.5); correspond with N. Gavey re investigation issues (.2).
07/06/23	Nikki Gavey	0.30	Conference with M. Esser, D. Hunter, K&E team re bankruptcy litigation coordination.
07/06/23	Ricardo Guzman	0.50	Coordinate document selection for attorney review.
07/07/23	Alistair Blacklock	1.90	Review, analyze board materials re special committee updates (.5); conference with J. Christian, K. Gunderson and M. Esser re related party transaction document review process (.6); draft client email re redactions review (.3); telephone conference with R. Patel, K&E team re anticipated discovery (.5).
07/07/23	John Christian	7.00	Revise memorandum re special committee investigation (.3); telephone conference with A. Blacklock re document collection and review (.5); correspond with AlixPartners re document collection (.1); prepare search terms in connection with document collection and review (1.0); telephone conference with A. Blacklock, K&E team re works in process, priority workstreams (.4); correspondence with A. Blacklock re document (.2); prepare revised document review protocol (3.9); review, revise same (.6).
07/07/23	Sarah J. Donnell	0.40	Participate in litigation team work in progress call with M. Esser, K. Gunderson, A. Blacklock, R. Patel, J. Christian, A. Ray, J. Yu, and B. Kopel.
07/07/23	Michael P. Esser	4.10	Conference with K. Gunderson re discovery workstreams (.5); conference with J. Christian re document review issues (.5); conference with J. Christian, K&E team re litigation works in process (.5); review and revise works in process tracker re same (.5); review and analyze board documents re related party

transaction analysis (1.8); correspond with A.

Blacklock re document review (.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 706 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/07/23	Nikki Gavey	0.70	Analyze research re litigation claim (.5); correspond with M. Esser, K&E team re same (.2).
07/07/23	Karl Gunderson	2.60	Analyze legal issues re diligence document requests.
07/07/23	Ricardo Guzman	2.50	Review, analyze materials re document selection for attorney review, workflow updates, and reporting (1.5); coordinate with Consilio re document collection updates (.5); correspond with K. Gunderson and A. Blacklock re project updates and planning (.5).
07/07/23	Samantha Helgason	0.20	Review, analyze correspondence re prepetition litigation.
07/07/23	Brooke Kopel	0.50	Correspond and telephone conference with M. Esser, K&E litigation team re weekly standing call.
07/07/23	Reena Patel	0.60	Telephone conference with M. Esser, K&E team re works in process (.5); coordinate witness preparation sessions re omnibus hearing (.1).
07/07/23	Jessica Pushka	1.50	Compile and prepare due diligence requests (1.0); draft correspondence re same (.5).
07/07/23	Justine Yu	0.50	Telephone conference with M. Esser, K&E team re works in process.
07/10/23	Alistair Blacklock	3.10	Revise document review presentation and guidance (1.1); present document review training (1.0); prepare for same (.2); correspond with R. Patel, K&E team re review process (.3); correspond with R. Patel re legal research re privilege matters (.3); review, analyze supplemental document requests (.2).
07/10/23	John Christian	2.30	Telephone conference with S. Silva re works in process, priority workstreams (.4); revise draft document review protocol (.7); present document review training (1.0); prepare for same (.1); correspond with AlixPartners regarding special committee diligence requests (.1).
07/10/23	Sarah J. Donnell	0.30	Analyze Katten diligence requests.
07/10/23	Sarah J. Donnell	0.50	Review, revise document review protocol.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 707 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number: Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/10/23	Sarah J. Donnell	0.80	Analyze and revise proposed search terms re scope of document collection (.5); correspond with K. Gunderson and R. Guzman re results and further refinement re same, review prioritization (.3).
07/10/23	Michael P. Esser	5.80	Telephone conference with Company re works in process (.5); prepare for same (.1); review and revise document review training presentation (1.0); participate in document review training presentation (1.0); correspond with A. Blacklock and K. Gunderson re document collection and review logistics (1.1); revise works in progress tracker for Company (.2); review and revise investigation interview memorandum (.7); review, analyze investigation documents (.3); correspond with S. Silva re Katten supplemental document requests (.4); review and analyze exit capital structure materials re litigation workstreams (.3); correspond with Company re prepetition litigation (.2).
07/10/23	Karl Gunderson	3.50	Review and analyze diligence requests.
07/10/23	Ricardo Guzman	0.50	Telephone conference with K. Gunderson re review project planning and search process.
07/10/23	Ricardo Guzman	3.00	Research re document collection for attorney review, term construction, workflow updates, and reporting (2.0); coordinate with Consilio re workspace updates (.5); correspond with M. Esser, K&E team re project updates and planning (.5).
07/10/23	Brooke Kopel	0.70	Conference with M. Esser, K&E litigation team re document review for related party transactions.
07/10/23	Jennifer Mancini	0.90	Telephone conference with A. Ray, K&E team re document review.
07/10/23	Reena Patel	3.10	Participate in document review training (.8); review, analyze notes from Katten interview notes re related party transactions (.5); research re common interest privilege (1.3); review, analyze document production re related party transactions (.5).
07/10/23	Alexandria Ray	1.00	Participate in document review training (.8); prepare for same (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 708 of 1200 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

0.20 Analyze, review litigation work in progress

0.30 Correspond and telephone conference with M.

Esser, K&E litigation team re works in

1050083000 54128-5

Adversary Proceeding & Contested Matters

07/11/23 Sarah J. Donnell

07/11/23 Sarah J. Donnell

<u>Date</u>	Name	Hours	Description
07/10/23	<u> </u>		Review and analyze collections and review parameters (.3); review and analyze special committee update (.2); review and analyze special committee materials (3.0); correspondence with R. Patel, e-discovery teams re collection and review (.7); conference with J. Christian re discovery and workstreams (.5); revise document review protocol (.2); conference with R. Patel, K&E team re discovery plan (.7).
07/10/23	Justine Yu	1.00	Participate in document review training (.8); prepare for same (.2).
07/11/23	Alistair Blacklock	1.30	Review, analyze supplemental document requests (.2); conference with K. Gunderson, K&E team re supplemental collections efforts (.4); coordinate priority document review and related correspondence (.2); telephone conference with S. Silva, K&E team re works in process (.5).
07/11/23	John Christian	7.80	Prepare for and participate in telephone conference with M. Esser, K&E team re special committee diligence requests (.4); review and analyze client documents for responsiveness (3.5); review and analyze client documents for confidentiality and privilege (3.0); correspond with AlixPartners re special committee diligence requests (.1); prepare for and participate in telephone conference with M. Esser, K&E team re case status and strategy (.3); prepare memorandum re fraudulent transfer (.5).

summary.

progress.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 709 of 1200 Invoice Number:

Matter Number:

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/11/23	Michael P. Esser	5.10	Prepare for and conference with S. Silva re Katten document requests (.5); review and analyze same (.5); review and revise action plan re same (.5); review and revise litigation works in progress tracker (.3); participate in telephone conference with R. Patel, K&E team re works in process (.5); correspond with J. Christian and K. Gunderson re document collection and review issues (1.0); review and analyze UCC diligence requests (1.2); review and analyze responses and objections re same (.6).
• ,	Karl Gunderson		Review and analyze diligence requests.
07/11/23	Ricardo Guzman	1.00	Review, analyze materials re document selection for attorney review, workflow updates, and reporting (.5); coordinate with Consilio and case team re document collection updates (.5).
07/11/23	Ricardo Guzman	0.20	Telephone conference with M. Esser, K&E team re project updates and planning.
07/11/23	Brooke Kopel	0.20	Telephone conference with M. Esser, K&E litigation team re works in progress.
07/11/23	Reena Patel	5.50	Research re common interest privilege (1.5); review, analyze document production re related party transactions (3.2); telephone conference with M. Esser, K&E team re works in process (.2); telephone conference with N. Gavey, K&E team re works in process (.3); compile notes re same (.2); coordinate witness preparation sessions re omnibus hearing (.1).
07/11/23	Alexandria Ray	3.20	Review, analyze priority documents for production.
07/11/23	Alexandria Ray	0.70	Telephone conference with M. Esser, K&E team re case status and next steps.
07/11/23	Stephen M. Silva	4.00	Review and analyze documents re historic transactions (2.0); review, analyze discovery requests and related collections (.5); conference with K. Gunderson, K&E team re discovery (.5); correspond with R. Guzman and K. Gunderson re analysis of document collections (.5); prepare for and conference

workstreams (.5).

with M. Esser, K&E team re case updates and

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Adversary Proceeding & Contested Matters

Page 710 of 1200 Invoice Number: Legal Services for the Period Ending July 31, 2023 1050083000 Cyxtera Technologies Inc. 54128-5 Matter Number:

<b>Date</b>	Name	<b>Hours</b>	Description
07/11/23	Justine Yu	2.50	Review and analyze documents re related party transactions (2.0); telephone conference with M. Esser, K&E team re works in process (.5).
07/12/23	Alistair Blacklock	1.60	Telephone conference with AlixPartners re diligence requests (.5); review, analyze UCC requests (.2); conference with AlixPartners re diligence UCC requests (.5); review analyze common interest, related correspondence (.2); prepare document requests (.2).
07/12/23	John Christian	9.10	Telephone conference with K. Gunderson and S. Silva re document review protocol (1.0); prepare for same (.3); revise document review protocol (1.0); correspond with A. Ray, K&E team re document review (.2); lead document review training (2.0); telephone conference with M. Esser, K&E Team re case status and strategy (.5); correspond with S. Donnell re same (.3); review and analyze client documents for responsiveness, confidentiality, and privilege (3.7); correspond with AlixPartners re the special committee diligence requests (.1).
07/12/23	Sarah J. Donnell	0.80	Analyze UCC diligence requests.
07/12/23	Michael P. Esser	5.40	Telephone conference with discovery vendor re discovery workstream (.7); telephone conference with AlixPartners re Katten diligence collection issues (.5); telephone conference with N. Gavey re litigation workstreams (.5); telephone conference with Company re UCC diligence request issues (.5); review and analyze UCC diligence requests (.5); correspond with S. Silva and A. Blacklock re document collection (.7); correspond with A. Chernov re same (.4); review and revise memorandum re UCC diligence requests (.3); correspond with Company re same (.1); review and revise direct examination outlines re DIP, Receivables, and Rejections Motions (1.2).
07/12/23	Karl Gunderson	2.10	Review and analyze legal issues re diligence

10

requests.

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

1050083000 Matter Number: 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/12/23	Ricardo Guzman	3.00	Review, analyze materials re document selection for attorney review, workflow updates and reporting (1.7); coordinate with Consilio re workspace analytics (.8); correspond with K. Gunderson and S. Silva re project updates and planning (.5)
07/12/23	Ricardo Guzman	0.50	Telephone conference with K. Gunderson and Consilio re document review planning and project updates.
07/12/23	Brian Nakhaimousa	0.30	Conference with M. Esser, K&E team re litigation workstreams, hearing, next steps.
07/12/23	Reena Patel	1.90	Research re common interest privilege (1.7); compile research and case law re same (.2).
07/12/23	Stephen M. Silva	3.10	Review and analyze diligence requests (1.0); review, analyze diligence (.5); conference with AlixPartners re diligence (.3); conference with J. Christian re discovery and review training (.5); correspond with K. Gunderson and R. Guzman re collections and review (.5); correspond with special committee re diligence (.3).
07/13/23	Alistair Blacklock	0.50	Conference with M. Esser, K&E team re upcoming hearing, collection efforts and diligence requests.
07/13/23	John Christian	3.50	Telephone conference with M. Esser, AlixPartners re special committee diligence requests (.6); correspond with S. Silva re same (.2); telephone conference with M. Esser, K&E Team re UCC diligence requests (.4); correspond with M. Esser and K. Gunderson re UCC diligence requests (1.3); correspond with Company re same (.1); telephone conference with S. Silva re document review training (.3); correspond with K. Gunderson re same (.2); review and analyze memorandum re common interest privilege (.2); correspond with R. Patel re same (.2).
07/13/23	Sarah J. Donnell	0.30	Review, analyze K&E litigation team work in progress summary.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 712 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/13/23	Michael P. Esser	4.50	Telephone conference with Company re litigation workstreams (.5); prepare for same (.8); telephone conference with Special Committee re transaction update (.8); telephone conference with J. Christian, K&E team re works in progress (.5); review and revise works in progress tracker re same (.5); review and analyze Special Committee presentation (.3); correspond with A. Blacklock re same (.1); review and revise direct examination outlines re DIP, Receivables, and Rejections Motions (1.0).
07/13/23	Karl Gunderson	3.20	Analyze legal issues re diligence requests.
07/13/23	Ricardo Guzman	2.00	Review, analyze materials re document selection for attorney review, workflow updates and reporting (1.0); coordinate with Consilio re workspace updates (.5); correspond with K. Gunderson and S. Silva re inquires and project updates (.5).
07/13/23	Ricardo Guzman	0.70	Telephone conference with Consilio, S. Silva, K&E team re document review training and project planning.
07/13/23	Brooke Kopel	2.20	Conference with M. Esser, K&E litigation team re works in progress (.5); review, analyze litigation documents (.7); draft, revise custodial interview outline (1.0).
07/13/23	Jennifer Mancini	0.50	Telephone conference with M. Esser, K&E team re works in process.
07/13/23	Reena Patel	1.10	Telephone conference with M. Esser, K&E team re works in process (.5); compile research are common interest privilege (.1); review, analyze document production for responsiveness to special committee requests (.5).
07/13/23	Alexandria Ray	0.70	Prepare for and participate in telephone conference with M. Esser, K&E team re case status and next steps.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 713 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083000

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number: 54128-5 Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Stephen M. Silva	5.60	Draft memorandum re privileges for document review training (1.7); telephone conference with J. Christian and K. Gunderson re discovery (.7); review and analyze materials re diligence requests (.8); lead document review training (1.0); telephone conference with M. Esser and K&E team re works in process (.5); prepare for same (.2); review and analyze special committee materials (.7).
07/13/23	Justine Yu	0.50	Telephone conference with M. Esser, K&E team re works in process.
07/14/23	John Christian	7.80	Telephone conference with M. Esser, K&E team, Company re review of board materials (.5); prepare draft custodial interview outline (2.1); review and analyze documents for responsiveness (3.9); review and analyze documents for confidentiality and privilege (1.3).
07/14/23	Michael P. Esser	6.40	Review and analyze objection to rejection motion (.5); correspond with S. Silva re evidentiary needs re same (.5); outline live direct examination re same (.5); telephone conference with C. Caines re discovery issues (.6); telephone conference with Company re board material redactions (.6); review and analyze set of board material redactions for production (1.5); correspond with D. Hunter re investigation issues (.2); review and analyze UCC diligence requests and statuses re same (.5); review and revise direct examination outlines re DIP, Receivables, and Rejections Motions (1.5).
07/14/23	Ricardo Guzman	0.20	Telephone conference with Consilio, S. Silva, K&E team re project updates and planning.
07/14/23	Reena Patel	5.80	Revise AlixPartners live direct outlines (.3); review, analyze document production for responsiveness to special committee requests (3.9); review, analyze document production for privilege and confidentiality (1.6).
07/14/23	Alexandria Ray	2.60	Review, analyze documents for production to special committee.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 714 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Adversary Proceeding & Contested Matters

<u>Date</u>	Name		<b>Description</b>
07/14/23	Stephen M. Silva	5.70	Draft outline for custodial interviews (.5); conference with K. Gunderson and ediscovery team re diligence (.5); telephone conference with Company re diligence materials (.5); prepare for same (.2); review, analyze document collections (4.0).
07/15/23	John Christian	0.10	Correspond with S. Silva re custodial interview outline.
07/15/23	Michael P. Esser	2.20	Review and analyze Bojmel DIP declaration, live direct examination outline (1.0); review and analyze Koza DIP declaration, live direct examination outline (1.2).
07/15/23	Reena Patel	2.80	Review, analyze document production for responsiveness to special committee requests.
07/15/23	Stephen M. Silva	1.50	Review, analyze document production for responsiveness.
07/16/23	Alistair Blacklock	0.50	Coordinate with Company re diligence requests.
07/16/23	John Christian	0.30	Correspond with S. Silva re document review protocol (.2); correspond with K. Gunderson regarding the UCC diligence requests (.1).
07/16/23	Sarah J. Donnell	0.50	Analyze Simplify objection (.3); correspond with M. Esser and S. Silva re potential testimony re same (.2).
07/16/23	Michael P. Esser	1.50	Review and revise outline for Bojmel witness preparation (.8); review and revise outline for Koza witness preparation (.7).
07/16/23	Alexandria Ray	1.70	Review and analyze documents for production.
07/16/23	Stephen M. Silva	1.50	Review, analyze document production for responsiveness.
07/17/23	Alistair Blacklock	1.10	Telephone conference with S. Silva, K&E team, Company re diligence requests (.5); coordinate hearing preparation, document collections (.4); review, analyze reply to objection to executory contract (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 715 of 1200 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>
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07/17/23 John Christian

07/17/23 Sarah J. Donnell

07/17/23 Michael P. Esser

#### **Hours Description**

- 10.20 Review and analyze documents for responsiveness, confidentiality, and privilege (3.9); telephone conference with S. Donnell, K&E team, and Company re special committee's diligence requests (2.1); review and analyze documents collected in response to the special committee's request for expense reimbursements (1.0); prepare memorandum re same (1.3); telephone conference with K. Gunderson and S. Silva re same (.8); telephone conference with S. Silva re document review protocol (.5); correspond with K. Gunderson re same (.3); correspond with K. Gunderson, AlixPartners re UCC diligence requests (.3).
- 0.70 Analyze Board documents re privilege considerations.
- 0.50 Telephone conference with Company, S. Silva, K&E team re Katten diligence requests.
- 1.30 Analyze and revise draft reply to Simplify objection (1.1); correspond with M. Esser re same (.2).
- 0.30 Analyze document production re A&M diligence requests.
- 0.70 Correspond with K. Gunderson, S. Silva, and M. Esser re reply plan re same.
- 11.20 Telephone conference with M. Roitman re Katten investigation issues (.5); correspond with S. Silva re same (.5); telephone conference with N. Gavey re Simplify objection (.5); review and revise reply in support of Simplify rejection motion (1.1); outline live direct examination re same (1.0); review and revise E. Koza DIP live direct examination outline (1.0); review and revise R. Bojmel live direct examination outline (1.5); conference with A. Blacklock re Katten investigation document requests (.5); telephone conference with Company re works in process (.5); correspond with N. Gavey re Simplify issues (.5); prepare witness preparation outline for R. Li re same (2.1); review and analyze DIP motion and exhibits re same re hearing preparation (1.5).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 716 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/17/23	Karl Gunderson	5.90	Review and analyze legal issues re diligence requests (3.9); review, analyze diligence requests (2.0).
07/17/23	Ricardo Guzman	1.50	Review, analyze materials re document selection for attorney review, workflow updates and reporting (1.0); coordinate with Consilio re project updates (.3); correspond with K. Gunderson re document review process (.2).
07/17/23	Meg McCarthy	1.50	Conference with S. Silva re potential deposition (.4); compile chapter 11 pleadings for attorney review (.7); draft document production tracker (.4).
07/17/23	Reena Patel	2.80	Review document production for responsiveness to Katten's requests (1.5); review, analyze contract attorneys' document review (1.3).
07/17/23	Alexandria Ray	3.80	Draft direct examination outline re referral agreement (2.6); review and analyze documents for production (1.2).
07/17/23	Stephen M. Silva	8.10	Draft deposition materials re Simplify objection (.5); telephone conference with Company re diligence (1.1); conferences with K. Gunderson and J. Christian re banker diligence (.6); correspond with M. Esser, K&E team re discovery (.5); review and analyze Simplify objection and reply (.5); conduct contract attorney review of potential document production (2.2); correspond with M. Esser, K&E team re Simplify objection (.3); review, analyze documents for potential production (1.0); conference with K. Gunderson re new document collections (.4); conference with J. Christian re privilege review (.5); draft discovery collection plan (.5).
07/18/23	Alistair Blacklock	0.70	Telephone conference with M. Esser, K&E team re works in process (.5); review, analyze WIP tracker re diligence collections, review, and hearings (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 717 of 1200 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/18/23	John Christian	8.10	Review and analyze client documents for responsiveness, confidentiality, and privilege (3.4); telephone conference with S. Donnell, K&E team re case status and strategy (.5); prepare for same (.2); draft response to the special committee diligence request (1.2); correspond with K. Gunderson, K&E team re same (.3); correspond with D. Hunter re UCC diligence requests (.1); correspond with AlixPartners re same (.1); correspond with K. Gunderson, K&E team re related party transactions (.4); correspond with S. Silva re document production (.2); prepare memorandum re fraudulent transfers (1.7).
07/18/23	Sarah J. Donnell	0.30	Analyze correspondence re confidentiality issues, diligence requests.
07/18/23	Sarah J. Donnell	3.20	Analyze documents re Katten requests for responsiveness (2.6); correspond with J. Christian and S. Silva re same (.4); correspond with Company re same (.2).
07/18/23	Sarah J. Donnell	0.30	Analyze Special Committee interview notes re further revisions and follow-up.
07/18/23	Sarah J. Donnell	0.30	Analyze and revise litigation work in progress summary.
07/18/23	Michael P. Esser	5.10	Review and analyze board document redactions for production (1.7); correspond with S. Silva re same (.5); review and revise works in progress tracker re ongoing litigation work streams (.5); review and analyze UCC diligence requests (.7); correspond with D. Hunter re same (.3); review and revise draft protective order re same (.7); review and analyze research and analysis re same (.5); correspond with S. Donnell re litigation strategy re diligence (.2).
07/18/23	Karl Gunderson	3.40	Analyze legal issues re diligence requests.
07/18/23	Ricardo Guzman	1.00	Perform analysis re workflow updates and reporting (.7); correspond with K. Gunderson re project updates and planning (.3).
07/18/23	Brooke Kopel	0.50	Correspond and telephone conference with M. Esser, K&E team re works in process.
07/18/23	Meg McCarthy	1.00	Compile chapter 11 pleadings for review (.6); draft document production tracker (.4).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 718 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/18/23	Reena Patel	2.90	Review, analyze document production for responsiveness to Katten requests (2.4); telephone conference with M. Esser, K&E team re works in process (.5).
07/18/23	Alexandria Ray	3.30	Review, analyze documents for production.
07/18/23	Alexandria Ray	0.70	Prepare for and participate in telephone conference with M. Esser, K&E team re case status and next steps.
07/18/23	Stephen M. Silva	4.30	Review and analyze documents re affiliate issue (1.5); review, analyze documents for potential production (1.5); correspond with S. Donnell, K&E team re diligence (.2); conference with S. Donnell, K&E team re works in process (.5); review, analyze potential document productions (.6).
07/18/23	Justine Yu	0.50	Telephone conference with M. Esser, K&E team re works in process.
07/19/23	John Christian	7.00	Correspond with S. Silva re production (.1); correspond with AlixPartners re UCC diligence requests (.1); correspond with S. Donnell re Special Committee diligence request (.3); prepare memorandum re fraudulent transfer (1.0); review and analyze production for responsiveness, confidentiality (3.9); review and analyze production for privilege (1.6).
07/19/23	Sarah J. Donnell	2.10	Correspond with J. Christian re Katten diligence requests (.4); analyze documents re same (1.7).
07/19/23	Michael P. Esser	4.50	Telephone conference with D. Hunter re litigation work streams (.5); correspond with S. Donnell and S. Silva re same (.5); review and analyze draft diligence responses re Special Committee investigation requests (1.5); correspond with N. Gavey re Arizona Tax Department correspondence (.5); correspond with K. Gunderson re document production issues (.5); review and analyze proposed production set re same (1.0).
07/19/23	Karl Gunderson	3.30	Review, analyze potentially responsive documents re diligence requests.
07/19/23	Ricardo Guzman	0.50	Telephone conference with Consilio, S. Silva, K&E team re project updates and planning.

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b> 07/19/23	Name Ricardo Guzman		<b>Description</b> Analyze materials re document selection for
			production, search inquires, workflow summaries, and reporting (1.2); coordinate with Consilio re document collection process (.5); correspond with K. Gunderson re project updates and planning (.5).
07/19/23	Derek I. Hunter	0.60	Conference with M. Esser, K&E team re committee investigation, talking points, related issues.
07/19/23	Meg McCarthy	1.00	Compile chapter 11 pleadings for attorney review (.4); conference with S. Silva re informal document productions (.3); revise informal document production tracker (.3).
07/19/23	Brian Nakhaimousa	0.40	Conference with M. Esser, K&E team re case considerations, next steps.
07/19/23	Oliver Pare	1.70	Telephone conference with M. Esser, K&E team re investigation, other litigation issues (.5); telephone conference with D. Hunter re same (.3); draft talking points re special committee investigation (.9).
07/19/23	Reena Patel	1.60	Review, analyze document production for responsiveness to Katten requests.
07/19/23	Alexandria Ray	3.10	Review, analyze documents for production (2.7); review and compile documents for bates stamping (.4).
07/19/23	Stephen M. Silva	4.10	Conference with K. Gunderson, K&E team re e-discovery (.6); conference with M. Esser re works in process (.2); conference with A. Ray re diligence (.4); review and analyze productions and potential production sets (2.0); correspond with K. Gunderson re productions (.4); conference with A. Ray re same (.2); draft correspondence re same (.3).
07/20/23	Alistair Blacklock	0.40	Telephone conference with S. Silva, K&E team re document collection, production and diligence matters.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 720 of 1200 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

Adversar	y Proceeding & Contested Matters		
<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/20/23	John Christian	8.50	Correspond with Alix UCC diligence reque analyze board materi correspond with S. St telephone conference team re case status ar for same (.1); telepho Silva, K&E team re conduct quality contr (1.2); draft response diligence request (2.6)
07/20/23	Sarah J. Donnell	0.30	Analyze email collec
07/20/23	Sarah J. Donnell	0.40	Analyze board docum privilege calls re coll
07/20/23	Sarah J. Donnell	0.30	Correspond with J. C

- 07/20/23 Sarah J. Donnell
- 07/20/23 Sarah J. Donnell
- 07/20/23 Sarah J. Donnell
- 07/20/23 Michael P. Esser

07/20/23 Karl Gunderson 07/20/23 Ricardo Guzman

- xPartners regarding the ests (.2); review and rials re same (3.2); Silva re same (.1); e with M. Esser, K&E and strategy (.6); prepare one conference with S. document review (.5); trol review re production to Special Committee 6).
- ction review.
- ments and revised llection review.
- 0.30 Correspond with J. Christian re special committee request.
- 0.70 Review, analyze key documents re Katten investigation.
- 0.10 Correspond with J. Mancini re Special Committee memorandum.
- 0.50 Correspond and telephone conference with M. Esser, K&E team re work in progress.
- 7.10 Telephone conference with Company re works in process (.8); prepare for same (1.0); telephone conference with Special Committee re committee meeting (.5); prepare for same (.5); telephone conference with S. Silva, K&E team re works in process (.5); review and revise works in progress tracker re same (.5); conference with S. Donnell re litigation workstreams (.5); correspond with K. Gunderson and S. Silva re document review (1.0); correspond with S. Silva re declaration in support of same (.5); review and analyze Special Committee diligence document production (1.3).
- 4.80 Review, analyze diligence productions.
- 1.50 Analyze materials re document selection for attorney review, workflow updates, and reporting (1.0); coordinate with Consilio, S. Silva, K&E team re collection process and updates (.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 721 of 1200

Invoice Number:

conference with S. Silva, K&E team re

document review (.5).

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

Matter Number:

**Date Hours Description** Name 07/20/23 Brooke Kopel 1.00 Correspond and telephone conference with M. Esser, K&E team re works in progress (.4); conference with same re document review (.4); review, analyze documents re same (.2). 07/20/23 Jennifer Mancini 0.40 Telephone conference with A. Ray, K&E team re document review. 07/20/23 Meg McCarthy 1.00 Compile chapter 11 pleadings (.6); review, analyze documentation re diligence requests (.4).07/20/23 Reena Patel 3.50 Telephone conference with M. Esser, K&E team re works in process (.5); telephone conference S. Silva, K&E team re discovery and document review (.5); review, analyze document production for responsiveness re Katten requests (2.5). 1.30 Telephone conference with S. Silva, K&E 07/20/23 Alexandria Ray team re review status and priorities (.5); review, analyze documents re production (.8). 07/20/23 Alexandria Ray 0.30 Draft, revise works in progress list. 07/20/23 Stephen M. Silva 6.90 Review, analyze productions and privileged documents (4.0); draft memorandum re privilege review (.5); telephone conference with S. Donnell, K&E team re works in process (.5); prepare for same (.1); conferences with K. Gunderson, J. Christian, K&E team re document review (.9); correspond with K. Gunderson re collections, processing, review, and quality control (.9). 07/20/23 Justine Yu 1.00 Telephone conference with S. Donnell, K&E team re works in process (.5); telephone

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 722 of 1200 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Matter Number:

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	Description
07/21/23	John Christian	10.00	Review, analyze document production (1.5); correspond with AlixPartners re the UCC diligence requests (.2); telephone conference with AlixPartners re same (.8); prepare correspondence to Special Committee re priority diligence requests (2.4); correspond with S. Silva regarding document review search terms (.1); correspond with AlixPartners, Company, and D. Hunter re same (.4); perform targeted document review re Special Committee priority diligence requests (1.7); prepare document production to the Special Committee (2.9).
07/21/23	Sarah J. Donnell	0.20	Correspond with S. Silva re custodial interviews.
07/21/23	Sarah J. Donnell	2.00	Analyze key documents re diligence requests (1.8); correspond with K. same (.2).
07/21/23	Sarah J. Donnell	0.70	Analyze potential responses re A&M diligence requests (.5); correspond with J. Christian re same (.2).
07/21/23	Sarah J. Donnell	1.90	Analyze and revise J. Christian draft diligence response re expense reimbursements (.7); review, analyze documents re same (.5); draft correspondence re same (.2); analyze revised draft re same (.5).
07/21/23	Michael P. Esser	4.60	Review and revise draft redactions re board document production (1.6); review and revise draft disclosure (1.0); correspond with S. Silva re custodial interviews (.5); review and revise correspondence to Katten re Special Committee investigation diligence requests (.5); correspond with D. Hunter re Katten investigation interviews (.4); review and analyze diligence collection re expense reimbursements re same (.6).
07/21/23	Karl Gunderson	4.20	Review and analyze diligence productions.
07/21/23	Ricardo Guzman	1.00	Analyze materials re document selection for attorney review, workflow updates, and reporting (.7); coordinate with Consilio, S. Silva, K&E team re document review process (.3).
07/21/23	Ricardo Guzman	0.70	Telephone conference with Consilio, S. Silva, K&E team re project updates and planning.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 723 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083000

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number: 54128-5 Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/21/23	Ricardo Guzman	0.50	Telephone conference with K. Gunderson and S. Silva re document review process.
07/21/23	Derek I. Hunter	0.30	Correspond with M. Esser, K&E team re talking points and related issues.
07/21/23	Jennifer Mancini	2.90	Research, analyze documents re bonus payments.
07/21/23	Meg McCarthy	1.00	Compile correspondence and documentation re diligence requests, informal productions, document review, search terms and custodian interviews (.7); compile chapter 11 pleadings (.3).
07/21/23	Brian Nakhaimousa	0.30	Correspond with M. Willinger re UCC diligence re credit documents (.1); review same (.2).
07/21/23	Reena Patel	2.20	Review, analyze contract attorneys' document review (.5); analyze document production for documents responsive to Katten requests (1.7).
07/21/23	Alexandria Ray	7.00	Coordinate with J. Christian and S. Silva re production of documents to Katten (3.4); review and analyze documents for production (3.6).
07/21/23	Stephen M. Silva	7.10	Correspond with M. Esser, K&E team re production analysis and collection (.5); correspond with Company re custodial interviews (.2); prepare documents for production and new collection parameters (.5); conference with K. Gunderson, K&E team re review and productions (.8); conference with K. Gunderson, K&E team re discovery (.5); correspond and conference with J. Yu, K&E team re priority diligence (.4); conference with AlixPartners re diligence (.4); draft production correspondence letter (.4); review, analyze documents for production (2.1); correspond with J. Christian and A. Ray re targeted production (.3); review, analyze documents for production (1.0).
07/21/23	Justine Yu	5.20	Review, analyze documents re responsive to Katten requests (3.7); review, analyze related party transaction documents (1.5).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 724 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number: Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/22/23	John Christian	8.50	Correspond with S. Donnell re production of documents (.2); review and analyze documents for responsiveness, confidentiality, and privilege (3.3); correspond with S. Silva re same (.1); correspond with S. Silva re document review (.1); research re fraudulent transfers (3.6); prepare memorandum regarding same (1.2).
07/22/23	Sarah J. Donnell	0.90	Review, analyze letter re Special Committee requests and associated documents for production to Special Committee (.7); correspond with J. Christian re same (.2).
07/22/23	Michael P. Esser	1.00	Correspond with C. Marcus and D. Hunter re Special Committee investigation (.3); correspond with Company re same (.2); review and analyze Special Committee diligence requests re same (.5).
07/22/23	Oliver Pare	1.50	Research D&O indemnification, ordinary course issues (1.1); review, analyze Company documents re same (.4).
07/22/23	Reena Patel	1.00	Review, analyze document production re responsiveness to Katten requests.
07/23/23	John Christian	3.70	Research re certain claims (3.0); prepare memorandum re same (.5); correspond with K. Gunderson re quality control document review (.1); correspond with S. Silva re document review training (.1).
07/23/23	Karl Gunderson	1.10	Analyze legal issues re diligence productions.
07/24/23	John Christian	7.00	Telephone conference with K. Gunderson, K&E team re document review (1.1); correspond with S. Donnell, K&E team, AlixPartners re production of documents responsive to UCC diligence requests (.4); correspond with M. Esser, K&E team, Company re production of documents in response to Special Committee diligence requests (.6); correspond with K. Gunderson and S. Silva re document production (.2); correspond with K. Gunderson and S. Silva re document review protocol (.2); conduct quality control review of client production (3.7); research re state and federal fraudulent transfer (.3); prepare memorandum re same (.5).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
07/24/23	Sarah J. Donnell	0.70	Review, analyze custodial interview outline.
07/24/23	Sarah J. Donnell	0.20	Correspond with J. Christian re A&M diligence request.
07/24/23	Sarah J. Donnell	0.50	Telephone conference with Company re custodial interview.
07/24/23	Sarah J. Donnell	1.00	Analyze proposed production re Katten diligence (.7); correspond with J. Christian re same (.2); analyze Company response re same (.1).
07/24/23	Sarah J. Donnell	0.20	Correspond with J. Christian re expense reimbursements diligence.
07/24/23	Sarah J. Donnell	0.50	Participate in legal work in progress telephone conference with Company.
07/24/23	Michael P. Esser	4.60	Conference with K. Gunderson re document review issues (.3); conference with E. Fitzgerald re phase 1 tax analysis discussion (.5); conference with Company re legal works in progress (1.0); correspond with S. Donnell re custodial interviews (.3); review and analyze document production for privilege (1.1); correspond with J. Christian re same (.4); correspond with S. Donnell re revisions to disclosure (.2); review and analyze same (.3); review and analyze objection (.5).
07/24/23	Nikki Gavey	1.60	Review, revise settlement motion re litigation dispute (.7); review, revise motion to seal re same (.9).
07/24/23	Karl Gunderson	3.90	Analyze legal issues re diligence review and productions.
07/24/23	Jennifer Mancini	2.60	Review, analyze documents re production request.
07/24/23	Reena Patel	5.20	Telephone conference with contract attorneys re contract attorney training (1.0); review, analyze contract attorneys' document review (3.9); correspond with same re same (.3).
07/24/23	Alexandria Ray	7.20	Telephone conference with Company re custodial interview (.6); revise custodial interview outline (.3); review and tag documents for production (3.2); draft declaration re litigation (3.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 726 of 1200

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

#### <u>Name</u>

#### 07/24/23 Stephen M. Silva

#### 07/25/23 John Christian

- 07/25/23 Sarah J. Donnell
- 07/25/23 Michael P. Esser

#### **Hours Description**

6.10 Correspond with Consilio and K. Gunderson re review and reporting (.3); lead contract attorney review training (1.2); conference with K. Gunderson and Consilio re diligence review (.8); review, analyze privileged communications and other sensitive documents (2.5); conference with Company, C. Marcus, S. Donnell, K&E team re works in process (.5); correspond with Consilio re substantive review questions (.3); conference with Company and S. Donnell re custodial records (.5).

Invoice Number:

Matter Number:

1050083000

54128-5

- 9.80 Finalize and serve production of documents responsive to the Special Committee diligence requests (3.5); telephone conference with M. Esser, K&E team re works in process (.5); correspond with J. Mancini re Special Committee memorandum (.2); review and analyze documents for responsiveness, confidentiality, and privilege (2.0); conduct quality control review of client production (1.6); prepare memorandum regarding fraudulent transfer (1.7); review and analyze Special Committee interview topics list (.3).
- 0.40 Telephone conference with M. Esser, K&E team re works in process.
- 0.30 Draft, analyze draft list of topics for Special Committee interview.
- 0.20 Correspond with A. Ray re works in progress.
- 0.70 Analyze objection re lease rejection.
- 7.90 Conference with Company re works in progress (.5); conference with A. Ray, K&E team re works in progress (.5); review and revise disclosure statement re privilege (1.9); review and revise settlement motion (1.1); review and revise declaration in support of same (.6); correspond with A. Ray re same (.4); review and analyze objection and supporting affidavit re reply and discovery (1.5); correspond with A. Ray re same (.2); conference with Company re investigation issues (.3); correspond with same re same (.2); correspond with Katten re investigation (.5); correspond with S. Silva re custodial interview (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 727 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/25/23	Karl Gunderson	3.20	Analyze legal issues re diligence review and productions.
07/25/23	Brooke Kopel	5.80	Telephone conference with M. Esser, K&E team re works in process (.5); review, analyze documents re responsiveness (3.9); review, analyze documents re production request (1.4).
07/25/23	Jennifer Mancini	5.00	Review, analyze documents re production request (3.9); review, analyze documents re responsiveness (1.1).
07/25/23	Jennifer Mancini	0.40	Telephone conference with M. Esser, K&E team re works in process.
07/25/23	Meg McCarthy	0.50	Compile correspondence and documentation re custodial interviews, diligence requests and informal productions.
07/25/23	Reena Patel	5.10	Review, analyze contract attorneys' document review (3.9); telephone conference with M. Esser, K&E team re works in process (.4); telephone conference with N. Gavey, K&E team re works in process (.2); draft, revise notes re same (.1); review, analyze objection to lease rejection motion (.5).
07/25/23	Alexandria Ray	3.60	Telephone conference with M. Esser, K&E team re works in process (.5); review, revise declaration re objection reply (.5); review, analyze documents re production request (2.6).
07/25/23	Stephen M. Silva	5.20	Revise production cover letter (.2); correspond with Consilio re review and productions (.7); correspond with S. Donnell, M. Esser and Company re custodial interviews (.5); revise Alacritech motion documents (.3); correspond with Company, S. Donnell, and M. Esser re interviews (.8); telephone conference with M. Esser, K&E team re works in process (.5); prepare for same (.2); review, analyze potential productions re privilege (2.0).
07/25/23	Justine Yu	1.80	Telephone conference with M. Esser, K&E team re works in process (.5); review, analyze potential productions re privilege (1.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 728 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/26/23	John Christian	11.10	Correspond with J. Mancini re Special Committee interview memorandum (.1); review, analyze production re privilege, responsiveness (2.3); correspond with S. Silva and R. Patel re same (.4); telephonically attend Special Committee interview of Company (1.5); prepare memorandum re same (3.2); correspond with S. Donnell re same (.3); telephone conference with S. Donnell, Company re response to Special Committee diligence request (.6); prepare memorandum re fraudulent transfer transactions (2.7).
07/26/23	Sarah J. Donnell	0.60	Analyze and revise protective order.
07/26/23	Sarah J. Donnell	1.30	Telephonically attend Special Committee interview of Company (1.2); conference with M. Esser re same (.1).
07/26/23	Sarah J. Donnell	0.20	Correspond with S. Silva re document production.
07/26/23	Sarah J. Donnell	0.30	Review, analyze correspondence re custodial interviews and proposed approach.
07/26/23	Sarah J. Donnell	0.60	Telephone conference with J. Christian, Company re written responses to Special Committee requests (.4); correspond with J. Christian re same (.2).
07/26/23	Sarah J. Donnell	0.20	Review, analyze Simplify objection.
07/26/23	Sarah J. Donnell	0.30	Analyze memorandum re Special Committee interviews.
07/26/23	Sarah J. Donnell	0.40	Telephone conference with M. Esser, K&E team re potential litigation issues and contested motions.
07/26/23	Sarah J. Donnell	0.20	Correspond with S. Silva re privileged document work plan.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 729 of 1200 Invoice Number:

Matter Number:

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/26/23	Michael P. Esser	5.10	Conference with Company re settlement (.5); conference with K. Gunderson re discovery issues (.3); conference with Company re investigation issues (.5); review and analyze investigation diligence in preparation for interview (.5); telephonically attend interview of Company (1.5); conference with D. Hunter re priority litigation work streams (.5); prepare for and conference with Company re custodial interview issues (.5); research re spin out issues (.5); correspond with S. Donnell re investigation issues (.3).
07/26/23	Nikki Gavey	0.40	Conference with M. Esser, K&E team re litigation issues.
07/26/23	Karl Gunderson	0.60	Analyze and review legal issues re diligence review and productions.
07/26/23	Brooke Kopel	2.20	Review, analyze Company documents re responsiveness.
07/26/23	Jennifer Mancini	1.50	Review, compile documents for production.
07/26/23	Jennifer Mancini	3.80	Draft memorandum re special committee interview of Company.
07/26/23	Meg McCarthy	0.50	Compile chapter 11 pleadings.
07/26/23	Reena Patel	5.00	Review, analyze contract attorneys' document review (2.8); compile Company privileged communications (1.7); telephonically attend custodial interview of Company (.4); prepare notes re same (.1).
07/26/23	Alexandria Ray	1.60	Review, revise settlement motion and declaration (.4); review and compile responsive documents for production (1.2).
07/26/23	Stephen M. Silva	3.20	Review potentially privileged documents for production (1.0); conference with Consilio re same (.7); conference with S. Donnell, N. Gavey, K&E team re unresolved objections and omnibus hearing (.4); correspond with K. Gunderson, R. Patel, and J. Christian re privilege analysis (.2); interview Company re document custody (.5); conference with K. Gunderson re document review status and

production plan (.4).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 730 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/27/23	John Christian	10.50	Revise memorandum re interview of Company (1.4); correspond with S. Donnell and J. Mancini re same (.2); telephone conference with M. Esser, K&E team re case status and strategy (.4); correspond with K. Gunderson, S. Silva, and A. Ray re production of documents to Special Committee (.5); correspond with M. Esser, S. Donnell, and S. Silva re Special Committee interview of Company (.2); conduct quality control review of client production (3.9); prepare memorandum re potential fraudulent transfer and avoidance claims (3.9).
07/27/23	Sarah J. Donnell	0.60	Analyze and revise memorandum re interview notes of Company.
07/27/23	Sarah J. Donnell	0.40	Telephone conference with Katten Muchin, M. Esser, K&E team re investigation.
07/27/23	Sarah J. Donnell	0.80	Telephone conference with and M. Esser, N. Gavey, AlixPartners re Simplify objection (.5); analyze Simplify materials and background information re same (.3).
07/27/23	Sarah J. Donnell	1.20	Analyze and revise memorandum re Special Committee interview of Company.
07/27/23	Sarah J. Donnell	0.20	Review, analyze memorandum re works in progress.
07/27/23	Sarah J. Donnell	0.30	Telephone conference with M. Esser, K&E team re works in process.
07/27/23	Michael P. Esser	3.70	Conference with Company re works in process (.5); telephonically attend Special Committee transaction update meeting (.5); telephone conference with M. Esser, K&E team re works in process (.3); prepare for same (.2); review and revise works in progress tracker (.5); prepare for and conference with Katten re investigation issues (.5); prepare for and conference with Company re Simplify strategy (1.0); correspond with N. Gavey re same (.2).
07/27/23	Karl Gunderson	5.70	Analyze and review legal issues re diligence review and productions.
07/27/23	Brooke Kopel	4.50	Telephone conference with M. Esser, K&E team re works in process (.3); prepare for same (.3); review, analyze company documents re responsiveness (3.9).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 731 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/27/23	Jennifer Mancini	3.50	Review and compile documents for production.
07/27/23	Jennifer Mancini	1.50	Review, analyze memorandum re interview of Company.
07/27/23	Reena Patel	5.90	Review, analyze contract attorneys' document review (3.9); telephone conference with M. Esser, K&E team re works in process (.3); compile Company's privileged communications (1.7).
07/27/23	Alexandria Ray	2.20	Review, revise litigation works in progress tracker (.3); prepare for and Katten telephone conference with Company re Simplify objection strategy (1.3); coordinate with K. Gunderson re document production (.6).
07/27/23	Stephen M. Silva	3.50	Draft analysis of privilege guidance (.5); telephone conference with S. Donnell, M. Esser and K&E team re priority workstreams, discovery, and objections (.6); review and analyze memorandum re special committee interviews (.5); conduct second level review of potential production (1.5); correspond with K. Gunderson and Consilio re production and ongoing review (.4).
07/27/23	Justine Yu	2.30	Complete second-level review of contract attorney documents (1.8); telephone conference with M. Esser, K&E team re works in process (.5).
07/28/23	John Christian	10.10	Telephone conference with Special Committee re interview of Company (.8); prepare summary of same (1.8); correspond with J. Yu re Special Committee interview (.1); conduct quality control review of Company production (3.8); correspond with S. Silva re same (.3); prepare memorandum re fraudulent transfer (3.3).
07/28/23	Sarah J. Donnell	0.30	Analyze documents re Simplify objection.
07/28/23	Sarah J. Donnell	1.10	Review, analyze Company documents re privilege (.9); correspond with S. Silva re same (.2).
07/28/23	Sarah J. Donnell	0.50	Attend Special Committee interview of Company.
07/28/23	Sarah J. Donnell	0.30	Analyze and revise memorandum re Special Committee interview.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 732 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Matter Number:

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/28/23	Michael P. Esser	4.60	Prepare for and attend Company interview (1.3); review and analyze investigation document productions re same (1.0); correspond with K. Gunderson and S. Silva re document productions re same (.6); review and analyze same (.5); correspond with S. Donnell re investigation interviews (.2); correspond with D. Barnowski re same (.2); review and revise investigation interview memorandum (.8).
07/28/23	Karl Gunderson	5.20	Analyze and review legal issues in connection with diligence review and productions.
07/28/23	Jennifer Mancini	2.60	Review, revise memorandum re Company interview.
07/28/23	Meg McCarthy	0.50	Compile chapter 11 pleadings.
07/28/23	Reena Patel	3.40	Review, analyze contract attorneys' document review (1.8); revise sample set of Company privileged communications (1.1); review, analyze memorandum re special committee interviews (.5).
07/28/23	Alexandria Ray	6.90	Draft deposition notice and requests for production to Simplify (3.9); review and compile documents for production (3.0).
07/28/23	Stephen M. Silva	8.30	Review, analyze production set (1.0); conference with K. Gunderson and Consilio re discovery (.6); conference with K. Gunderson re production (.2); review, analyze documents re production (3.5); review, analyze technical difficulty documents (.7); review privilege document set (1.0); review special committee interview memorandum (.5); conference with Consilio data analytics team re forthcoming review (.8).
07/28/23	Justine Yu	1.00	Review, analyze contract attorneys' document review.
07/29/23	John Christian	11.30	Review, analyze client production (1.5); correspond with S. Silva re same (.3); draft fraudulent transfer memorandum (3.7); research re same (3.4); revise same (2.4).
07/29/23	Michael P. Esser	1.50	Review and analyze investigation interview memorandum (.5); review and analyze board document production re same (1.0).
07/29/23	Karl Gunderson	1.10	Analyze legal issues re diligence review and productions.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 733 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083000 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/29/23	Stephen M. Silva	3.00	Review, analyze documents for production.
07/30/23	John Christian	12.00	Prepare memorandum re potential fraudulent transfer and avoidance claims.
07/30/23	Michael P. Esser	1.30	Correspond with N. Gavey re Simplify strategy (.5); review and analyze Simplify objection (.8).
07/31/23	John Christian	2.40	Telephone conference with K. Gunderson and S. Silva re document production (.3); review and analyze Company documents for responsiveness, confidentiality, and privilege (.1); prepare memorandum re fraudulent transfer and avoidance (2.0).
07/31/23	Sarah J. Donnell	0.20	Review and revise production letter.
07/31/23	Sarah J. Donnell	0.40	Prepare for and participate in custodial interview of Company with S. Silva, K&E team.
07/31/23	Michael P. Esser	3.60	Prepare for and conference with Katten re investigation issues (.6); conference with Company re same (.4); conference with Company re legal works in progress (.5); conference with K. Gunderson re discovery issues (.3); conference with Company re discovery collection (.4); conference with Company re same (.4); prepare for conference with advisor working group re bi-weekly lender (.5); correspond with N. Gavey re Simplify strategy issues (.5).
07/31/23	Karl Gunderson	3.20	Analyze and review legal issues re diligence review and productions.
07/31/23	Brooke Kopel	1.30	Review Company documents re responsiveness.
07/31/23	Jennifer Mancini	1.10	Telephonically attend custodial interview with Company (.5); draft, revise memorandum re same (.6).
07/31/23	Jennifer Mancini	2.60	Review and compile documents for upcoming production.
07/31/23	Jennifer Mancini	1.20	Draft memorandum re shareholder interview.
07/31/23	Reena Patel	1.60	Review, analyze contract attorneys' document review.
07/31/23	Alexandria Ray	0.50	Telephone conference with Company re custodial interview.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

1050083000

54128-5

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

Document July 31, 2023

Page 734 of 1200
Invoice Number:

Matter Number:

Adversary Proceeding & Contested Matters

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

8.30 Review, analyze Company documents re production (3.0); review, analyze documents in potential production set re privilege (2.5); conference with J. Christian and K.

Gunderson re discovery (.3); conference with Consilio re review and production (.4); draft production correspondence (.5); prepare for and conduct custodial interviews (1.0); correspond with special committee re discovery (.3); correspond with S. Donnell and K. Gunderson re discovery (.3).

07/31/23 Justine Yu 0.50 Draft Company interview memorandum.

**Total** 728.20

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083001 Client Matter: 54128-7

In the Matter of Case Administration

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 59,334.50

Total legal services rendered

\$ 59,334.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 736 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083001

Cyxtera Technologies Inc.

Matter Number:

54128-7

Case Administration

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Sarah J. Donnell	1.00	1,650.00	1,650.00
Megan C. Feeney	1.20	885.00	1,062.00
Nathan James Felton	1.30	885.00	1,150.50
Isabel Gao	6.40	885.00	5,664.00
Nikki Gavey	9.60	1,245.00	11,952.00
Samantha Helgason	1.80	995.00	1,791.00
Noelle M. Howard	3.60	885.00	3,186.00
Jennifer Mancini	1.20	850.00	1,020.00
Christopher Marcus, P.C.	4.70	2,045.00	9,611.50
Brian Nakhaimousa	5.10	1,155.00	5,890.50
Oliver Pare	1.20	1,155.00	1,386.00
Jessica Pushka	0.30	1,155.00	346.50
Alexandria Ray	0.50	850.00	425.00
Gelareh Sharafi	0.20	885.00	177.00
Adrian Simioni	1.60	885.00	1,416.00
Luke Spangler	3.60	325.00	1,170.00
Athina Van Melkebeke	0.50	1,405.00	702.50
Thomas Sebastian Wilson	1.50	1,625.00	2,437.50
Sherry Xie	2.00	1,535.00	3,070.00
Lisa Zhang	0.50	1,545.00	772.50
Tanzila Zomo	0.20	325.00	65.00
Mason N. Zurek	3.80	1,155.00	4,389.00
TOTALS	51.80		\$ 59,334.50

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 737 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083001

Case Administration

54128-7

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/02/23	Isabel Gao	0.50	Correspond with N. Felton, K&E team re works in progress meeting.
07/03/23	Nathan James Felton	0.10	Correspond with I. Gao re works in process, priority workstreams.
07/05/23	Nathan James Felton	0.40	Correspond with I. Gao, N. Gavey, K&E team re works in process, priority workstreams (.3); review, revise memorandum re same (.1).
07/05/23	Isabel Gao	0.10	Correspond with N. Felton, K&E team re works in progress meeting.
07/05/23	Nikki Gavey	0.80	Review, revise works in process tracker (.2); telephone conference with Company, D. Hunter, K&E team re same (.5); analyze key dates and deadlines tracker (.1).
07/05/23	Mason N. Zurek	0.50	Telephone conference with D. Hunter, K&E team, Company re legal workstreams.
07/06/23	Brian Nakhaimousa	2.00	Conference with M. Esser, K&E team re case updates, next steps (.5); conference with Guggenheim team, Company, AlixPartners, D. Hunter, K&E team re next steps, case updates (1.0); conference with Company advisors, D. Hunter, K&E team re works in process, next steps (.5).
07/06/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to K&E team.
07/06/23	Sherry Xie	0.90	Correspond and telephone conference with company advisors re case status updates (.7); correspond with company advisors re same (.2).
07/06/23	Mason N. Zurek	0.40	Telephone conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re workstreams.
07/07/23	Isabel Gao	0.20	Review, analyze case timeline (.1); correspond with O. Pare re same (.1).
07/07/23	Alexandria Ray	0.50	Correspond and teleconference with M. Esser K&E litigation team re case status and next steps.
07/07/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to K&E team.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 738 of 1200
Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Case Administration

1050083001 54128-7

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/10/23	Megan C. Feeney	0.20	Correspond with I. Gao, K&E Team re works in progress summary (.1); draft, revise re same (.1).
07/10/23	Isabel Gao	0.50	Review, revise work in progress tracker (.3); correspond with N. Gavey, K&E team re same (.2).
07/10/23	Isabel Gao	0.40	Draft removal deadline extension motion.
07/10/23	Nikki Gavey	0.60	Correspond with D. Hunter re upcoming case deadlines (.2); review, revise work in process tracker (.4).
07/10/23	Samantha Helgason	0.30	Review, revise works in process summary.
07/10/23	Jessica Pushka	0.30	Correspond and telephone conference with D. Hunter, K&E team re legal work in progress meeting.
07/10/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
07/10/23	Sherry Xie	0.20	Correspond and telephone conference with Company advisors re case status updates.
07/10/23	Mason N. Zurek	0.50	Telephone conference with Company, D. Hunter, K&E team re legal workstreams.
07/11/23	Megan C. Feeney	0.60	Correspond with D. Hunter, K&E Team re works in progress (.4); draft, revise summary re same (.2).
07/11/23	Nathan James Felton	0.30	Telephone conference with D. Hunter, K&E team re works in process, priority workstreams.
07/11/23	Isabel Gao	0.60	Review, revise work in progress tracker (.2); office conference with N. Gavey, K&E team re case status, next steps (.4).
07/11/23	Nikki Gavey	1.20	Office conference with N. Howard re case updates (.4); conference with D. Hunter, K&E team re works in process (.3); review, revise key dates and deadlines tracker (.5).
07/11/23	Samantha Helgason	0.40	Conference with D. Hunter, K&E team re works in process.
07/11/23	Noelle M. Howard	1.00	Conference with D. Hunter, K&E team re works in process (.4); revise deadline and reporting requirements summary (.6).
07/11/23	Jennifer Mancini	0.30	Telephone conference with N. Gavey, K&E team re works in process.
07/11/23	Brian Nakhaimousa	0.30	Conference with N. Gavey, K&E team re works in process, next steps.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 739 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083001 54128-7

Case Administration				
<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>	
07/11/23	Adrian Simioni	0.50	Revise work in process tracker (.1); conference with D. Hunter, K&E team re work in process (.4).	
07/11/23	Luke Spangler	0.50	Correspond and telephone conference with N. Gavey, K&E team meeting re works in progress (.3); compile and circulate recently filed pleadings to K&E team (.2).	
07/11/23	Sherry Xie	0.90	Review, revise invoice (.7); draft correspondence re same (.2).	
07/11/23	Mason N. Zurek	0.20	Telephone conference with N. Gavey, K&E team re works in process.	
07/12/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.	
07/13/23	Isabel Gao	1.50	Draft removal extension motion (1.4); correspond with A. Simioni re case timeline (.1).	
07/13/23	Nikki Gavey	1.70	Correspond with M. Feeney, K&E team re filing of CNOs ahead of July 19 hearing (.2); review, coordinate filing of same (1.0); telephone conference with D. Hunter re case updates (.5).	
07/13/23	Brian Nakhaimousa	0.80	Conference with Company, D. Hunter, K&E team, AlixPartners, Joele Frank, Guggenheim re works in process, next steps.	
07/14/23	Isabel Gao	0.80	Review, revise removal extension motion (.5); correspond with N. Gavey re same (.1); revise same (.2).	
07/14/23	Nikki Gavey	0.90	Review, revise removal extension motion (.5); correspond with I. Gao re same (.4).	
07/14/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.	
07/17/23	Isabel Gao	0.30	Review, revise work in progress tracker (.2); correspond with N. Gavey, K&E team re same (.1).	
07/17/23	Nikki Gavey	2.40	Correspond with Cole Schotz re CNOs (.7); review, revise company-side work in process tracker (1.2); telephone conference with Company, D. Hunter, K&E team re same (.5).	
07/17/23	Samantha Helgason	0.30	Review, revise works in process tracker.	
07/17/23	Christopher Marcus, P.C.	0.50	Correspond and telephone conference re works in process.	

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 740 of 1200 31, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083001 54128-7

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/17/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
07/18/23	Sarah J. Donnell	0.50	Correspond and telephone conference with M. Esser, K&E litigation team works in progress call.
07/18/23	Isabel Gao	0.20	Review, revise work in progress tracker (.1); correspond with N. Gavey, K&E team re case status, next steps (.1).
07/18/23	Nikki Gavey	0.70	Correspond with M. Feeney, K&E team re case updates, next steps (.4); correspond with AlixPartners re same (.3).
07/18/23	Jennifer Mancini	0.50	Telephone conference with N. Gavey, K&E team re works in process.
07/18/23	Adrian Simioni	0.30	Review, revise work in process tracker.
07/18/23	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team re filed orders.
07/18/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team (.2).
07/19/23	Nikki Gavey	0.30	Telephone conference with M. Esser, K&E team re case updates.
07/19/23	Christopher Marcus, P.C.	0.50	Telephone conference with D. Hunter, K&E team re case status.
07/19/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
07/20/23	Isabel Gao	0.30	Review, revise removal extension motion (.2); correspond with D. Hunter re same (.1).
07/20/23	Jennifer Mancini	0.40	Telephone conference with N. Gavey, K&E team re works in process.
07/20/23	Christopher Marcus, P.C.	2.50	Correspond and telephone conference with company advisors re case status updates (1.0); telephone conference with lenders and advisors re same (1.0); telephone conference with Special Committee re same (.5).
07/20/23	Luke Spangler	0.50	Circulate and correspond with M. Willis, K&E team re status conference line (.3); compile and circulate recently filed pleadings to K&E team (.2).
07/20/23	Mason N. Zurek	0.80	Telephone conference with Company, Guggenheim, AlixPartners, Deloitte, D. Hunter, K&E team re diligence, workstreams.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 741 of 1200
Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083001 54128-7

<u>Date</u>	Name	Hours	<b>Description</b>
07/24/23	Isabel Gao	0.30	Review, revise work in progress tracker (.2); correspond with N. Gavey, K&E team re same (.1).
07/24/23	Samantha Helgason	0.20	Review, revise works-in-process tracker.
07/24/23	Christopher Marcus, P.C.	0.50	Correspond with Company re works in progress.
07/24/23	Oliver Pare	0.70	Review, revise works in progress summary.
07/24/23	Luke Spangler	0.30	Correspond with M. Zurek re document management (.1); compile and circulate recently filed pleadings to K&E team (.2).
07/24/23	Mason N. Zurek	0.50	Telephone conference with N. Gavey, K&E team, Company re works in process.
07/25/23	Megan C. Feeney	0.40	Correspond and conference with N. Gavey, K&E Team re works in progress (.3); revise summary re same (.1).
07/25/23	Nathan James Felton	0.50	Review, revise memorandum re works in process, priority workstreams (.2); correspond with I. Gao re same (.1); telephone conference with N. Gavey, K&E team re works in process. (.2).
07/25/23	Isabel Gao	0.40	Coordinate work in progress meeting (.1); review, revise work in progress tracker (.1); conference with N. Gavey, K&E team re work in progress (.2).
07/25/23	Nikki Gavey	0.20	Conference with O. Pare, K&E team re works in process.
07/25/23	Nikki Gavey	0.30	Correspond with I. Gao re filing of removal motion.
07/25/23	Samantha Helgason	0.20	Office conference with N. Gavey, K&E team re works in process.
07/25/23	Noelle M. Howard	1.80	Conference with N. Gavey, K&E team re works in process (.2); revise reporting requirements and deadline summary (1.6).
07/25/23	Oliver Pare	0.20	Conference with N. Gavey, K&E team re works in process, next steps.
07/25/23	Gelareh Sharafi	0.20	Conference with N. Gavey, K&E team re works in process.
07/25/23	Adrian Simioni	0.50	Revise work in process chart (.3); conference with N. Gavey, K&E team re works in process (.2).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 742 of 1200
Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

1050083001

54128-7

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	Name	<b>Hours</b>	Description
07/25/23	Luke Spangler	0.40	Correspond and telephone conference with N. Gavey, K&E team meeting re works in progress (.2); compile and circulate recently filed pleadings to K&E team (.2).
07/25/23	Thomas Sebastian Wilson	1.50	Review, analyze matter background materials (1.0); correspond with A. Melkebeke, K&E team re same (.3); conference with A. Melkebeke re matter briefing (.2).
07/25/23	Tanzila Zomo	0.20	Telephone conference with M. Willis, K&E team re case status updates.
07/25/23	Mason N. Zurek	0.40	Review, revise work in process tracker (.2); telephone conference with N. Gavey, K&E team re works in process (.2).
07/26/23	Brian Nakhaimousa	1.00	Conference with M. Esser, N. Gavey, K&E team re next steps, litigation workstreams (.6); coordinate re lender meeting logistics (.4).
07/26/23	Luke Spangler	0.10	Compile and circulate recently filed pleadings to K&E team.
07/26/23	Athina Van Melkebeke	0.20	Conference with T. Wilson re matter briefing.
07/26/23	Athina Van Melkebeke	0.10	Correspond with T. Wilson, K&E team re same.
07/26/23	Athina Van Melkebeke	0.20	Review, analyze background materials.
07/27/23	Brian Nakhaimousa	0.70	Coordinate logistics re lender meeting.
07/27/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.
07/28/23	Nikki Gavey	0.50	Review, revise key dates and deadlines tracker.
07/28/23	Noelle M. Howard	0.80	Revise summary of reporting deadlines.
07/28/23	Brian Nakhaimousa	0.30	Review, revise key dates/deadlines tracker (.2); correspond with N. Howard re same (.1).
07/31/23	Sarah J. Donnell	0.50	Participate in legal work in progress call with company.
07/31/23	Isabel Gao	0.30	Review, revise work in progress tracker.
07/31/23	Samantha Helgason	0.40	Review, revise works-in-process tracker.
07/31/23	Christopher Marcus, P.C.	0.70	Correspond and telephone conference with company re works in progress.
07/31/23	Oliver Pare	0.30	Review, revise works in progress summary.
07/31/23	Adrian Simioni	0.10	Revise work in process tracker.
07/31/23	Luke Spangler	0.20	Compile and circulate recently filed pleadings to K&E team.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 743 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

Matter Number:

1050083001

Case Administration

54128-7

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/31/23	Lisa Zhang	0.50	Telephone conference with Company re legal workstreams.
07/31/23	Mason N. Zurek	0.50	Telephone conference with D. Hunter, K&E team, Company re legal workstreams.

Total 51.80

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 744 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083002 Client Matter: 54128-8

In the Matter of Cash Management

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 13,037.00

Total legal services rendered

\$ 13,037.00

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 745 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083002

Cyxtera Technologies Inc.

Matter Number:

Cash Management

54128-8

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	6.30	1,245.00	7,843.50
Justin Greer	0.50	1,375.00	687.50
Brian Nakhaimousa	0.30	1,155.00	346.50
Adrian Simioni	4.70	885.00	4,159.50
TOTALS	11.80		\$ 13,037.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Page 746 of 1200 Invoice Number:

1050083002 54128-8

Cash Management

**Total** 

Matter Number:

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/10/23	Nikki Gavey	0.10	Correspond with U.S. Trustee re cash management order.
07/10/23	Justin Greer	0.50	Correspond and telephone conference with AlixPartners re wiring issues.
07/10/23	Adrian Simioni	0.50	Revise third interim cash management order re hearing preparation.
07/11/23	Nikki Gavey	3.60	Telephone conferences with UCC re cash management (.4); review, analyze UCC comments to cash management (.8); telephone conferences with AlixPartners re same (.8); correspond with A. Simioni, K&E team re same (.6); review, revise same (1.0).
07/11/23	Brian Nakhaimousa	0.30	Conference with N. Gavey re UCC comments re cash management order.
07/11/23	Adrian Simioni	1.80	Review, revise third interim cash management order re hearing preparation (1.2); research precedent re cash management order comments (.6).
07/12/23	Nikki Gavey	2.10	Telephone conference with AlixPartners re cash management (.2); review, revise order re same (.3); correspond with Mayer Brown re same (.1); telephone conference with Mayer Brown re same (.1); correspond with B. Nakhaimousa, K&E team, Mayer Brown, counsel to UCC re same (1.4).
07/12/23	Adrian Simioni	0.80	Review, revise third interim cash management order.
07/13/23	Nikki Gavey	0.50	Conference with Mayer Brown, counsel to UCC, A. Simioni re cash management order.
07/13/23	Adrian Simioni	1.60	Conference with N. Gavey, Pachulski, Mayer Brown re cash management 3rd interim order (.5); revise cash management 3rd interim order (.7); draft certificate of no objection re same (.3); correspond with N. Gavey, Mayer Brown re same (.1).

11.80

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083003 Client Matter: 54128-9

In the Matter of Claims Administration and Objections

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 15,620.50

Total legal services rendered

\$ 15,620.50

Case 23-14853-JKS Doc 885 Desc Main

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 748 of 1200 31, 2023 Invoice Number: Legal Services for the Period Ending July 31, 2023 1050083003 Cyxtera Technologies Inc. Matter Number: 54128-9

Claims Administration and Objections

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Nikki Gavey	0.60	1,245.00	747.00
Susan D. Golden	0.50	1,475.00	737.50
Brian Nakhaimousa	4.50	1,155.00	5,197.50
Adrian Simioni	10.10	885.00	8,938.50
TOTALS	15.70		\$ 15,620.50

25/24 Entered 01/25/24 17:39:49 Page 749 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083003

Claims Administration and Objections

54128-9

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/05/23	Adrian Simioni	0.60	Review, revise bar date order (.3); research bar date order precedent (.2); correspond with B. Nakhaimousa re same (.1).
07/06/23	Nikki Gavey	0.20	Review, analyze stakeholder comments to bar date order (.1); correspond with B. Nakhaimousa, K&E team re same (.1).
07/06/23	Brian Nakhaimousa	0.50	Review, revise revised bar date order (.4); correspond with A. Simioni, N. Gavey re same (.1).
07/06/23	Adrian Simioni	1.50	Review, revise bar date order (.9); correspond with KCC, B. Nakhaimousa re same (.2); research precedent bar date orders (.4).
07/07/23	Adrian Simioni	0.30	Correspond with KCC, N. Gavey re bar date order (.2); correspond with Cole Schotz, N. Gavey re same (.1).
07/10/23	Adrian Simioni	0.10	Correspond with N. Gavey, K&E team re bar date notice and proof of claim form.
07/11/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa re bar date notice.
07/12/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa re bar date publication.
07/12/23	Adrian Simioni	0.20	Draft certificate of no objection re bar date order.
07/14/23	Brian Nakhaimousa	0.80	Conference with party in interest, N. Gavey re bar date order (.5); revise same (.1); correspond with A. Simioni re same (.2).
07/14/23	Adrian Simioni	1.50	Review, revise bar date motion talking points (1.2); correspond with L. Klink, B. Nakhaimousa re same (.3).
07/17/23	Nikki Gavey	0.40	Telephone conference with Ballard Spahr, B. Nakhaimousa re bar date order (.2); telephone conference with B. Nakhaimousa re follow-up to same (.2).
07/17/23	Brian Nakhaimousa	2.50	Review, revise bar date order, CNO (1.8); correspond with A. Simioni, N. Gavey, Cole Schotz re same (.4); conference with lenders counsel re bar date order (.3).
07/17/23	Adrian Simioni	0.10	Correspond with S. Golden re bar date publication notice.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 750 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083003 54128-9

Claims Administration and Objections

**Total** 

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/17/23	Adrian Simioni	3.40	Revise bar date order (1.4); draft certificate of no objection re same (.3); correspond with B. Nakhaimousa, Cole Schotz re same (.3); revise final receivables order (1.2); draft certificate of no objection re same (.2).
07/20/23	Brian Nakhaimousa	0.40	Correspond with Cole Schotz, A. Simioni re bar date order (.1); correspond with A. Simioni re publication notice, service (.1); review, analyze publication notice (.2).
07/20/23	Adrian Simioni	1.30	Review, revise bar date publication notice (.9); revise bar date notice (.2); correspond with KCC, B. Nakhaimousa re same (.2).
07/21/23	Susan D. Golden	0.50	Coordinate publication of bar date notice in NY Times.
07/21/23	Brian Nakhaimousa	0.30	Correspond with A. Simioni re publication re bar date notice.
07/21/23	Adrian Simioni	0.80	Review, revise bar date publication notice.
07/27/23	Adrian Simioni	0.10	Correspond with Company, N. Gavey, K&E team re taxing authority proof of claim.

15.70

## Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 751 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083004 Client Matter: 54128-10

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 39,681.00

Total legal services rendered

\$ 39,681.00

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 752 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083004

Corp., Governance, & Securities Matters

54128-10

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Mike Beinus, P.C.	1.00	2,225.00	2,225.00
Tim Cruickshank, P.C.	0.80	1,945.00	1,556.00
Isabel Gao	0.10	885.00	88.50
Nikki Gavey	2.40	1,245.00	2,988.00
Joshua Korff, P.C.	1.00	2,025.00	2,025.00
Christopher Marcus, P.C.	4.90	2,045.00	10,020.50
Oliver Pare	4.30	1,155.00	4,966.50
Jessica Pushka	2.30	1,155.00	2,656.50
Adrian Simioni	0.20	885.00	177.00
Lisa Zhang	8.40	1,545.00	12,978.00
TOTALS	25.40		\$ 39,681.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Page 753 of 1200 Invoice Number: Matter Number:

1050083004

Corp., Governance, & Securities Matters

54128-10

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/01/23	Oliver Pare	0.30	Correspond with D. Hunter, K&E team, AlixPartners, Special Committee re weekly transaction update.
07/03/23	Oliver Pare	0.40	Correspond with D. Hunter, K&E team, AlixPartners, Guggenheim, Special Committee re Special Committee update call.
07/05/23	Nikki Gavey	2.20	Telephone conference with M. Esser, K&E team re pre-call to Special Committee interview (.5); telephone conference with Company, Katten, M. Esser, K&E team re same (1.7).
07/05/23	Oliver Pare	1.90	Attend Special Committee interview of board member (1.5); prepare for same (.4).
07/05/23	Adrian Simioni	0.20	Correspond with N. Gavey re executed board resolutions.
07/06/23	Joshua Korff, P.C.	1.00	Telephone conferences with D. Hunter, K&E team re lender and disclosure issues.
07/06/23	Oliver Pare	1.70	Telephone conference with Special Committee, Katten, D. Hunter, K&E team re deal update (1.0); review, revise discussion materials re same (.7).
07/09/23	Lisa Zhang	0.30	Correspond with Company regarding legal diligence for sale process.
07/10/23	Lisa Zhang	0.30	Correspond with stockholder re stockholders' agreement and registration rights agreement joinders.
07/11/23	Christopher Marcus, P.C.	0.50	Telephone conference with Company re Board process.
07/11/23	Lisa Zhang	0.80	Correspond with Company re audit committee approval for 2023 annual audits (.3); correspond with AlixPartners re 8-K filings for monthly operating reports (.2); review, analyze precedents re same (.3).
07/12/23	Lisa Zhang	0.50	Correspond and telephone conference with Gibson Dunn re lender restriction and cleansing process and timing.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 754 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083004 54128-10

Corp., Governance, & Securities Matters

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/13/23	Lisa Zhang	1.10	Participate in board update telephone conference re ongoing SEC periodic reporting (.8); review, analyze comments on lender nondisclosure agreement re cleansing requirements (.3).
07/14/23	Isabel Gao	0.10	Correspond with B. Nakhaimousa re independent director agreement.
07/14/23	Lisa Zhang	0.30	Finalize and coordinate signature for lender nondisclosure agreement.
07/17/23	Christopher Marcus, P.C.	0.50	Telephone conference with Katten re Special Committee investigation.
07/17/23	Lisa Zhang	1.30	Finalize lender nondisclosure agreements (.4); conference with J. Pushka re cleansing matters (.4); telephone conference with Company re SEC periodic reporting requirements and upcoming filings (.5).
07/18/23	Tim Cruickshank, P.C.	0.30	Review, analyze SEC filing questions.
07/18/23	Jessica Pushka	0.60	Draft 8-K re bankruptcy monthly operating report.
07/18/23	Lisa Zhang	1.00	Correspond with K&E team, T. Cruickshank re Form 15 filing matters upon emergence (.3); review, analyze SEC guidance regarding same (.7).
07/18/23	Lisa Zhang	0.30	Review, analyze correspondence from Gibson Dunn re lender nondisclosure agreement and cleansing provisions.
07/19/23	Mike Beinus, P.C.	0.50	Review, analyze FIRPTA and related structure issues.
07/19/23	Jessica Pushka	0.20	Correspond with company re 8-K re bankruptcy monthly operating report draft.
07/19/23	Lisa Zhang	0.60	Review and comment on Form 8-K for filing of monthly operating report (.3); analyze, respond to Company comments re same (.3).
07/20/23	Mike Beinus, P.C.	0.50	Review, analyze FIRPTA matters (.3); draft correspondence re same (.2).
07/20/23	Christopher Marcus, P.C.	1.00	Correspond with Katten re special committee investigation.
07/20/23	Lisa Zhang	0.50	Correspond with Company re Form 8-K and filing of monthly operating reports.
07/21/23	Jessica Pushka	1.00	Correspond with company re 8-K on bankruptcy monthly operating report.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 755 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083004 54128-10

Corp., Governance, & Securities Matters

<b>Date</b>	Name	<b>Hours</b>	Description
07/21/23	Lisa Zhang	0.30	Review, analyze Form 8-K for monthly operating report.
07/23/23	Lisa Zhang	0.30	Correspond with Company re Form 8-K for monthly operating report.
07/24/23	Christopher Marcus, P.C.	0.70	Correspond with Katten re Special Committee investigation.
07/24/23	Jessica Pushka	0.50	Conference with L. Zhang re monthly operating report 8-K.
07/24/23	Lisa Zhang	0.80	Finalize Form 8-K for monthly operating reporting for filing (.3); telephone conference with Company re legal workstreams (.5).
07/25/23	Tim Cruickshank, P.C.	0.50	Review, analyze SEC filing questions.
07/26/23	Christopher Marcus, P.C.	0.70	Correspond with Katten re Special Committee investigation.
07/27/23	Nikki Gavey	0.20	Conference with D. Hunter, K&E team, Katten, disinterested directors re Special Committee updates.
07/27/23	Christopher Marcus, P.C.	0.50	Telephone conference with company re Special Committee investigation.
07/27/23	Christopher Marcus, P.C.	1.00	Review, analyze correspondence re investigation (.5); telephone conference with Katten re status of same (.5).
Total		25.40	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083005 Client Matter: 54128-11

#### In the Matter of Customer and Vendor Communications

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 32,476.50

Total legal services rendered

\$ 32,476.50

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 757 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083005

Customer and Vendor Communications

54128-11

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	9.60	1,245.00	11,952.00
Oliver Pare	6.20	1,155.00	7,161.00
Adrian Simioni	15.10	885.00	13,363.50
TOTALS	30.90		\$ 32,476.50

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 758 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Document Legal Services for the Period Ending July 31, 2023

Matter Number:

1050083005

Cyxtera Technologies Inc. Customer and Vendor Communications 54128-11

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/03/23	Oliver Pare	0.80	Telephone conference with AlixPartners re vendor issues (.6); correspond with AlixPartners re same (.2).
07/03/23	Adrian Simioni	0.30	Correspond with vendor, N. Gavey re payment issue (.1); correspond with AlixPartners, N. Gavey re same (.2).
07/05/23	Nikki Gavey	0.60	Analyze issues re vendor outreach (.2); correspond with AlixPartners re same (.2); review, analyze notice of automatic stay to foreign vendor re same (.1); correspond with Company re same (.1).
07/05/23	Oliver Pare	0.30	Telephone conferences with equity holder re case status.
07/05/23	Adrian Simioni	1.40	Correspond with AlixPartners, N. Gavey re vendor payment issue (.3); telephone conference with AlixPartners re same (.2); draft automatic stay notice re foreign vendor issue (.4); correspond with the Company, N. Gavey re same (.2); revise vendor inbound tracker (.3).
07/06/23	Nikki Gavey	1.20	Correspond with A. Simioni, K&E team re vendor outreach (.5); review, revise trade agreements re same (.5); correspond with counsel to vendor re notice of automatic stay (.2).
07/06/23	Adrian Simioni	2.00	Review, revise trade agreements re vendor management (1.4); revise vendor inbound tracker (.2); correspond with vendor, N. Gavey re payment issues (.3); correspond with AlixPartners, N. Gavey re same (.1).
07/07/23	Nikki Gavey	0.30	Correspond with AlixPartners re vendor issues.
07/07/23	Oliver Pare	0.80	Correspond with AlixPartners, N. Gavey, K&E team re vendor issues.
07/07/23	Adrian Simioni	1.20	Review, revise trade agreement (.8); revise vendor inbound tracker (.4).
07/10/23	Nikki Gavey	1.10	Review, analyze trade agreements re vendor comments.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 759 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

Matter Number:

1050083005 54128-11

Cyxtera Technologies Inc. Customer and Vendor Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/10/23	Adrian Simioni	2.80	Review, revise vendor trade agreements (2.2); correspond with AlixPartners, N. Gavey re same (.2); correspond with AlixPartners, N. Gavey re vendor invoice (.1); correspond with O. Pare re vendor tracker (.1); revise re same (.2).
07/11/23	Nikki Gavey	1.40	Correspond with A. Simioni, K&E team, AlixPartners re vendor issues (.9); telephone conference with AlixPartners, A. Simioni, M. Zurek re same (.2); review, analyze trade agreements re vendor comments (.1); review, analyze payment matrix re vendors order (.2).
07/11/23	Adrian Simioni	2.00	Telephone conference with AlixPartners, O. Pare re vendor management (.2); review, revise vendor trade agreements (1.7); correspond with AlixPartners, vendor, N. Gavey re vendor invoice question (.1).
07/12/23	Nikki Gavey	0.20	Correspond with stakeholders re vendor payment matrix.
07/12/23	Adrian Simioni	0.10	Revise vendor inbound tracker.
07/13/23	Nikki Gavey	1.50	Correspond with A. Simioni, K&E team, AlixPartners re vendor issues.
07/13/23	Adrian Simioni	0.80	Review, analyze vendor trade agreements (.6); correspond with AlixPartners, N. Gavey re same (.1); conference with AlixPartners, O. Pare re vendor management (.1).
07/14/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re vendor trade agreement.
07/17/23	Oliver Pare	0.70	Correspond with N. Gavey, A. Simioni re vendor issues.
07/17/23	Adrian Simioni	1.00	Telephone conference with vendor, AlixPartners, N. Gavey re trade agreement (.4); review, revise vendor trade agreement (.5); correspond with N. Gavey, AlixPartners re same (.1).
07/18/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re vendor outreach.
07/19/23	Nikki Gavey	1.20	Correspond with AlixPartners re vendors issues (1.1); telephone conference with vendor re same (.1).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083005 54128-11

Customer and Vendor Communications

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/19/23	Oliver Pare	0.60	Correspond with N. Gavey, K&E team, AlixPartners re vendor issues (.3); telephone conferences with N. Gavey, K&E team, AlixPartners re same (.3).
07/19/23	Adrian Simioni	1.40	Research stub rent issues re vendors (1.2); telephone conference with vendor re receivables recovery (.2).
07/20/23	Nikki Gavey	1.10	Correspond with AlixPartners, K&E team re vendor issues (.6); telephone conference with AlixPartners, A. Simioni, O. Pare re same (.5).
07/20/23	Oliver Pare	0.60	Telephone conference with N. Gavey, K&E team, AlixPartners re vendor issues (.5); correspond with N. Gavey, K&E team, AlixPartners re same (.1).
07/20/23	Adrian Simioni	0.90	Telephone conference with AlixPartners, N. Gavey re vendor management (.4); review, revise vendor trade agreement (.4); correspond with AlixPartners, N. Gavey re vendor invoices (.1).
07/21/23	Nikki Gavey	0.60	Review, revise vendor agreement (.3); correspond with AlixPartners re vendors issues (.3).
07/24/23	Nikki Gavey	0.30	Telephone conference with AlixPartners, O. Pare, vendor re trade agreement, next steps.
07/24/23	Oliver Pare	0.70	Telephone conference with N. Gavey, K&E team, AlixPartners, vendor re vendor issues (.5); correspond with N. Gavey, K&E team, AlixPartners, vendor re same (.2).
07/27/23	Nikki Gavey	0.10	Telephone conference with AlixPartners re vendor issue.
07/27/23	Adrian Simioni	0.50	Review, analyze vendor trade agreement.
07/28/23	Oliver Pare	0.90	Review, revise vendor agreement.
07/28/23	Adrian Simioni	0.50	Review, analyze vendor trade agreement (.3); correspond with O. Pare, AlixPartners, K&E team re same (.2).
07/31/23	Oliver Pare	0.80	Review, revise vendor agreement.
Total		30.90	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083006 Client Matter: 54128-12

In the Matter of DIP, Cash Collateral

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 111,843.50

Total legal services rendered

\$ 111,843.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 762 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083006

Cyxtera Technologies Inc. DIP, Cash Collateral

Matter Number:

54128-12

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Nathan James Felton	11.20	885.00	9,912.00
Isabel Gao	0.50	885.00	442.50
Nikki Gavey	1.40	1,245.00	1,743.00
Justin Greer	2.60	1,375.00	3,575.00
Samantha Hait	0.40	1,465.00	586.00
Erik Hepler	0.20	1,925.00	385.00
Derek I. Hunter	19.40	1,375.00	26,675.00
Christopher Marcus, P.C.	2.80	2,045.00	5,726.00
Brian Nakhaimousa	22.70	1,155.00	26,218.50
Alexandria Ray	0.40	850.00	340.00
Adrian Simioni	5.50	885.00	4,867.50
Ben Steadman	5.00	1,425.00	7,125.00
Eric Wedel, P.C.	11.00	2,045.00	22,495.00
Sherry Xie	0.20	1,535.00	307.00
Lisa Zhang	0.50	1,545.00	772.50
Amanda Zorzi	0.50	885.00	442.50
Mason N. Zurek	0.20	1,155.00	231.00
TOTALS	84.50		\$ 111,843.50

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083006 54128-12

DIP, Cash Collateral

**Description of Legal Services** 

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
07/01/23	Brian Nakhaimousa	1.90	Draft, review, revise DIP issues list re UCC issues (1.8); correspond with AlixPartners re DIP interest rate (.1).
07/02/23	Brian Nakhaimousa	0.40	Review, analyze escrow account proposals (.3); correspond with D. Hunter re same (.1).
07/05/23	Isabel Gao	0.40	Revise DIP commitment tally (.3); correspond with O. Pare re same (.1).
07/05/23	Nikki Gavey	0.50	Telephone conference with Gibson Dunn, D. Hunter, B. Nakhaimousa re UCC DIP settlement proposal.
07/05/23	Derek I. Hunter	3.10	Conference with N. Gavey, K&E team, UCC, Gibson Dunn re DIP order revisions and resolutions (.5); review, analyze research and analyses re same (2.2); correspond with AlixPartners re DIP reporting (.4).
07/05/23	Brian Nakhaimousa	2.30	Review, analyze UCC DIP issues list (.5); draft, review, revise Company counter (.8); correspond with AlixPartners re DIP (.1); correspond with D. Hunter, K&E team re same (.2); correspond with J. Greer, K&E team, AlixPartners re DIP interest (.2); review, analyze DIP documents re same (.5).
07/05/23	Adrian Simioni	2.40	Office conference with B. Nakhaimousa re UCC DIP issues (.5); research precedent DIP orders re same (1.9).
07/05/23	Ben Steadman	1.50	Correspond with D. Hunter, K&E team regarding debt financing perspective on case matters (.5); review, analyze materials re same (.6); coordinate with D. Hunter, K&E team re same (.4).
07/06/23	Nikki Gavey	0.30	Telephone conference with M. Zurek, S&P re DIP rating (.2); telephone conference with M. Zurek re follow-up to same (.1).
07/06/23	Derek I. Hunter	2.10	Telephone conference with N. Gavey, K&E team, S&P re DIP rating (.2); correspond with B. Nakhaimousa, K&E team, Gibson Dunn re DIP order revisions and resolutions (.6); review, analyze research and analyses re same (.8); correspond with AlixPartners re DIP reporting (.5).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 764 of 1200
Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083006

Cyxtera Technologies Inc.

Matter Number:

54128-12

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/06/23	Brian Nakhaimousa	1.00	Correspond with D. Hunter re UCC DIP settlement (.1); conference with AlixPartners re DIP reporting obligations (.4); correspond with AlixPartners, DIP agent, prepetition agent, UCC, Cole Schotz re DIP budget variance (.5).
07/06/23	Ben Steadman	1.50	Correspond with D. Hunter, K&E team re debt financing perspective on case matters (.5); review, analyze materials re same (.6); coordinate with D. Hunter, K&E team re same (.4).
07/06/23	Eric Wedel, P.C.	3.00	Telephone conference with Company re DIP financing.
07/07/23	Isabel Gao	0.10	Review, analyze correspondence re DIP roll-up loans.
07/07/23	Derek I. Hunter	2.00	Telephone conference with B. Steadman, K&E team, Gibson Dunn re DIP order revisions and resolutions (.3); correspond with same re same (.3); review, analyze research and analyses re same (.7); correspond with AlixPartners re DIP reporting (.7).
07/07/23	Christopher Marcus, P.C.	0.70	Review, analyze DIP issues list.
07/07/23	Alexandria Ray	0.40	Correspond with Guggenheim to schedule prep sessions with R. Bojmel re final DIP hearing.
07/07/23	Ben Steadman	1.00	Correspond with D. Hunter, K&E team re debt financing perspective on case matters (.3); review, analyze materials re same (.4); coordinate with D. Hunter, K&E team re same (.3).
07/07/23	Sherry Xie	0.20	Review, analyze correspondence re DIP.
07/08/23	Justin Greer	0.70	Telephone conference with Company, AlixPartners, re missing interest payment.
07/08/23	Brian Nakhaimousa	0.30	Conferences with AlixPartners re DIP.
07/10/23	Nathan James Felton	2.80	Review, revise final DIP order (2.4); conference with B. Nakhaimousa re same (.3); correspond with D. Hunter re same (.1).
07/10/23	Justin Greer	1.00	Correspond and telephone conference with E. Hepler re credit agreement queries (.5); review, revise credit agreement re same (.5).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 765 of 1200 31, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083006

Cyxtera Technologies Inc.

Matter Number:

54128-12

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/10/23	Justin Greer	0.20	Review, revise credit agreement re Bridge Facility interest deferral (.1); correspond and telephone conference with B. Steadman and AlixPartners re same (.1).
07/10/23	Erik Hepler	0.20	Telephone conference with B. Steadman, J. Greer re DIP credit agreement requirements.
07/10/23	Derek I. Hunter	2.80	Telephone conference with B. Nakhaimousa, K&E team, S&P re DIP rating (.3); correspond with B. Nakhaimousa, K&E team, Gibson Dunn re DIP order revisions and resolutions (.6); review, analyze research and analyses re same (1.1); correspond with AlixPartners re DIP reporting (.8).
07/10/23	Christopher Marcus, P.C.	1.70	Review, analyze debt capacity analysis (.8); correspond and telephone conference with D. Hunter, K&E team re UCC settlement and DIP (.9).
07/10/23	Brian Nakhaimousa	2.40	Conferences with J. Greer, K&E team re DIP interest (.3); conference with D. Hunter re DIP order (.2); review, revise DIP order re UCC revisions (1.5); correspond with N. Felton re same (.2); correspond with Gibson Dunn re UCC DIP counter (.1); correspond with Davis Polk re DIP order (.1).
07/10/23	Eric Wedel, P.C.	1.00	Correspond and telephone conference with D. Hunter, K&E team re DIP financing.
07/10/23	Lisa Zhang	0.50	Review, analyze DIP and exit financing presentation from Guggenheim.
07/11/23	Justin Greer	0.50	Draft correspondence re WSFS interest payments.
07/11/23	Justin Greer	0.20	Correspond with company and AlixPartners Partners re interest payments.
07/11/23	Derek I. Hunter	1.90	Conference, correspond with B. Nakhaimousa, K&E team, Gibson Dunn re DIP order revisions and resolutions (.6); review, analyze research and analyses re same (.7); correspond with AlixPartners re DIP reporting (.6).
07/11/23	Brian Nakhaimousa	5.00	Review, revise final DIP order (3.9); correspond with D. Hunter re same (.3); review, analyze precedent re same (.8).
07/11/23	Eric Wedel, P.C.	2.00	Correspond and telephone conference with D. Hunter, K&E team re DIP financing.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 766 of 1200 31, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083006 54128-12

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/11/23	Mason N. Zurek	0.20	Correspond with D. Hunter, K&E team re DIP rating, adequate assurance.
07/12/23	Nikki Gavey	0.30	Conference with D. Hunter, M. Esser, B. Nakhaimousa re status of DIP settlement with UCC.
07/12/23	Derek I. Hunter	3.10	Telephone conference call with N. Gavey, K&E team, S&P re DIP rating (1.9); correspond with B. Nakhaimousa, K&E team, Gibson Dunn re DIP order revisions and resolutions (.3); review, analyze research and analyses re same (.6); correspond with AlixPartners re DIP reporting (.3).
07/12/23	Brian Nakhaimousa	0.60	Review, revise DIP order.
07/12/23	Ben Steadman	1.00	Correspond with D. Hunter, K&E team re DIP documents.
07/13/23	Nathan James Felton	0.70	Review, analyze DIP order re consent rights (.5); telephone conference with B. Nakhaimousa re same (.1); correspond with B. Nakhaimousa re same (.1).
07/13/23	Derek I. Hunter	1.40	Conference with B. Nakhaimousa, K&E team, UCC, Gibson Dunn re DIP order revisions and resolutions (.4); review, analyze research and analyses re same (.5); correspond with AlixPartners re DIP reporting (.5).
07/13/23	Christopher Marcus, P.C.	0.40	Analyze issues re debt capacity analysis.
07/13/23	Brian Nakhaimousa	2.60	Review, revise DIP order (1.9); review, revise UCC DIP term sheet (.3); correspond with D. Hunter re DIP (.2); review, analyze professional invoices re DIP (.2).
07/13/23	Eric Wedel, P.C.	2.00	Correspond and telephone conference with D. Hunter, K&E Team re DIP financing.
07/14/23	Derek I. Hunter	0.90	Telephone conference with B. Nakhaimousa, K&E team, AlixPartners re DIP budget catchup, updates.
07/14/23	Brian Nakhaimousa	0.70	Conference with AlixPartners, D. Hunter re DIP budget (.3); correspond with AlixPartners, D. Hunter re same (.1); conference with AlixPartners re DIP (.3).
07/14/23	Adrian Simioni	3.10	Research DIP budgets (2.7); telephone conference with D. Hunter, K&E team, AlixPartners re same (.4).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 767 of 1200
Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083006 54128-12

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/15/23	Derek I. Hunter	0.30	Correspond with B. Nakhaimousa, K&E team re DIP order revisions and resolutions.
07/16/23	Derek I. Hunter	0.40	Correspond with B. Nakhaimousa, K&E team re DIP order revisions and resolutions.
07/16/23	Brian Nakhaimousa	1.90	Review, revise final DIP order (1.6); correspond with D. Hunter, AlixPartners, Gibson Dunn re same (.3).
07/17/23	Nathan James Felton	3.70	Research DIP certificate of no objection (.4); correspond with B. Nakhaimousa re same (.1); review, revise final DIP order (2.2); correspond with B. Nakhaimousa re same (.1); draft notice of proposed order re DIP (.4); prepare final DIP order for filing (.5).
07/17/23	Samantha Hait	0.20	Review, analyze synthetic LIBOR matters.
07/17/23	Derek I. Hunter	1.10	Conference with B. Nakhaimousa, K&E team, Gibson Dunn re DIP order revisions and resolutions (.2); correspond with same re same (.2); review, analyze research and analyses re same (.3); correspond with AlixPartners re DIP reporting (.4).
07/17/23	Brian Nakhaimousa	1.10	Review, revise final DIP order, certificate of no objection (.9); correspond with N. Felton re same (.2).
07/17/23	Brian Nakhaimousa	0.90	Review, revise final DIP order re Mayer Brown comments.
07/17/23	Eric Wedel, P.C.	1.00	Conference with Company advisors re DIP financing.
07/18/23	Nathan James Felton	3.10	Review, revise final DIP order (1.9); correspond with B. Nakhaimousa re same (.1); compile same for filing (1.1).
07/18/23	Nikki Gavey	0.30	Correspond with counsel to UCC re DIP order.
07/18/23	Samantha Hait	0.20	Review, analyze synthetic LIBOR matters.
07/18/23	Derek I. Hunter	0.30	Correspond with N. Gavey, K&E team re DIP order revisions and resolutions.
07/19/23	Nathan James Felton	0.60	Correspond with B. Nakhaimousa, counterparties re DIP order (.2); correspond with same re same (.4).
07/20/23	Brian Nakhaimousa	0.50	Correspond with AlixPartners, agents re DIP budget, budget variance reports (.4); correspond with O. Pare re DIP order (.1).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 768 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083006 54128-12

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/20/23	Eric Wedel, P.C.	2.00	Telephone conference with Company advisors re DIP financing.
07/21/23	Nathan James Felton	0.20	Compile DIP reporting materials (.1); correspond with B. Nakhaimousa re same (.1).
07/21/23	Amanda Zorzi	0.50	Draft, revise closing set of loan documents.
07/27/23	Nathan James Felton	0.10	Correspond with J. Greer, K&E team re DIP collateral.
07/27/23	Brian Nakhaimousa	0.50	Correspond with agents, AlixPartners, UCC re DIP monthly reports, DIP budget.
07/28/23	Brian Nakhaimousa	0.20	Correspond with AlixPartners re stub rent reserve re DIP.
07/31/23	Brian Nakhaimousa	0.40	Correspond with AlixPartners, Cole Schotz re professional fees re DIP.
Total		84.50	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083007 Client Matter: 54128-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 212,374.00

Total legal services rendered

\$ 212,374.00

Desc Main

Legal Services for the Period Ending July 31, 2023 1050083007 Cyxtera Technologies Inc. 54128-14 Matter Number:

Executory Contracts and Unexpired Leases

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Megan C. Feeney	9.40	885.00	8,319.00
Nikki Gavey	70.90	1,245.00	88,270.50
Samantha Helgason	9.40	995.00	9,353.00
Derek I. Hunter	15.10	1,375.00	20,762.50
Library Business Research	0.50	445.00	222.50
Christopher Marcus, P.C.	0.50	2,045.00	1,022.50
Adrian Simioni	21.40	885.00	18,939.00
Luke Spangler	0.70	325.00	227.50
Mason N. Zurek	56.50	1,155.00	65,257.50
TOTALS	184.40		\$ 212,374.00

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

Executory Contracts and Unexpired Leases

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Mason N. Zurek	0.30	Correspond with N. Gavey, K&E team, KCC, Company re rejection notices.
07/06/23	Megan C. Feeney	0.50	Correspond with M. Zurek, K&E team re rejection notices (.1); review, analyze order re abandoned property (.1); review, analyze research re executory contracts (.3).
07/06/23	Nikki Gavey	1.30	Telephone conference with Hilco, Company, M. Zurek, AlixPartners re lease portfolio (.6); analyze letter re ORD3 lease rejection (.2); correspond with Company re same (.5).
07/06/23	Derek I. Hunter	0.30	Correspond with M. Zurek, K&E team re contract rejections and claims.
07/06/23	Library Business Research	0.50	Research re lease assignment issues.
07/06/23	Adrian Simioni	1.80	Research oral contract rejection (.5); review, analyze agreement re executory contract analysis (1.3).
07/06/23	Mason N. Zurek	1.70	Telephone conference with S&P, N. Gavey re services agreement (.3); telephone conference with N. Gavey re same, channel partners (.2); correspond with N. Gavey, D. Hunter, K&E team re same, contract disputes (.7); telephone conference with Company, AlixPartners, Guggenheim, Hilco, D. Hunter, K&E team re lease strategy (.5).
07/07/23	Megan C. Feeney	0.20	Correspond with M. Zurek, K&E team re rejection notice order (.1); revise same (.1).
07/07/23	Nikki Gavey	2.10	Analyze issues re letter from customer at rejected site (1.0); correspond with Company, M. Zurek re same (.2); telephone conference with M. Zurek, counsel to customer re same (.2); correspond with M. Zurek, Company re next steps (.2); telephone conference with customer, Company re same (.5).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 772 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<u>Date</u> 07/07/23	Name Mason N. Zurek		Description  Telephone conference with contract counterparty, N. Gavey re rejection (.2); correspond with N. Gavey, Company re same (.4); review, analyze contracts, documents re same (.5); telephone conference with Company, AlixPartners, Joele Frank re landlord communications (.2); correspond with Company, AlixPartners, Joele Frank re same (.2); correspond with same, N. Gavey, K&E team re Company leases (.5).
07/08/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re rent payments (.1); correspond with N. Gavey, Company, Guggenheim, Hilco re lease negotiations (.1).
07/10/23	Megan C. Feeney	0.20	Correspond with M. Zurek re abandoned property notice (.1); review, analyze rejection notice, summary re same (.1).
07/10/23	Nikki Gavey	0.80	Review, analyze communications materials re stub rent (.5); correspond with A. Simioni, K&E team re assumption research issues (.3).
07/10/23	Nikki Gavey	0.70	Telephone conference with Company, AlixPartners, Hilco, M. Zurek, K&E team re lease strategy.
07/10/23	Nikki Gavey	2.10	Review, analyze customer contracts (2.0). correspond with Company re same (.1).
07/10/23	Samantha Helgason	0.20	Review, analyze correspondence re channel partner agreement.
07/10/23	Derek I. Hunter	1.00	Conference with N. Gavey, K&E team re contract rejections and claims (.6); correspond with same re same (.4).
07/10/23	Adrian Simioni	0.90	Analyze channel partner agreement re executory nature (.8); correspond with N. Gavey re same (.1).
07/10/23	Mason N. Zurek	3.10	Correspond with N. Gavey, K&E team, Company re potential rejections (.3); telephone conference with N. Gavey, K&E team, Company, Hilco, AlixPartners, Guggenheim re lease strategy (.7); correspond with N. Gavey, K&E team, Company, Hilco, AlixPartners, Guggenheim re leases, communications strategy (1.0); research and analyze assignment (1.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 773 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/11/23	Nikki Gavey	1.10	Correspond with counsel to customer at rejected site (.5); telephone conference with Company re rent reconciliation issues (.6).
07/11/23	Derek I. Hunter	1.50	Conference, correspond with M. Zurek, K&E team re contract rejections and claims.
07/11/23	Mason N. Zurek	1.60	Telephone conference with N. Gavey, AlixPartners re cure issues (.2); correspond with N. Gavey, AlixPartners, Company re deposits (.5); research same (.5); draft summary re same (.4).
07/12/23	Megan C. Feeney	0.80	Correspond with N. Gavey re contract rejection objection (.2); review, analyze same (.4); review, analyze research materials re same (.2).
07/12/23	Nikki Gavey	3.50	Correspond with company re rent payment (.1); correspond with M. Zurek re rent payment issues (.1); correspond with AlixPartners re rent payment strategy (.2); telephone conference with Company, Hilco, AlixPartners, M. Zurek re lease strategy (.8); analyze objection re contract rejection motion (1.0); correspond with M. Zurek, Company re same (1.3).
07/12/23	Derek I. Hunter	0.50	Correspond with N. Gavey, K&E team re contract rejections and claims.
07/12/23	Mason N. Zurek	2.40	Correspond with N. Gavey, K&E team, AlixPartners, Company re ratings contracts, sublease (.9); research case law re same (1.0); draft analysis re same (.5).
07/13/23	Nikki Gavey	4.40	Telephone conference with Company re referral partner objection (1.0); telephone conference with M. Zurek re same (.2); analyze issues, next steps re same (1.3); conference with counsel to referral partner re same (.5); correspond with M. Zurek re reply to referral partner objection (.5); correspond, coordinate filing of certificate of no objection re lease rejection motion (.5); analyze research re lease abandonment (.4).
07/13/23	Derek I. Hunter	2.10	Conference with N. Gavey, K&E team re contract rejections and claims (1.6); correspond with same re same (.5).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 774 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Mason N. Zurek	4.20	Telephone conferences with N. Gavey, Company re referral partner objection, contracts, reply (1.4); correspond with N. Gavey, Company re same (1.3); review, analyze same (.8); draft and revise supplemental order, certificate of no objection re rejection motion (.7).
07/14/23	Nikki Gavey	1.20	Review, revise certificate of no objection re lease rejection motion (.5); correspond with counsel to landlord re same (.2); conference with counsel to customer re lease rejection (.2); correspond with Company re same (.3).
07/14/23	Derek I. Hunter	0.30	Correspond with N. Gavey, K&E team re contract rejections and claims.
07/14/23	Adrian Simioni	0.10	Correspond with M. Zurek re landlord claims re removing personal property.
07/14/23	Luke Spangler	0.70	Draft reply to rejection schedule objection.
07/14/23	Mason N. Zurek	1.70	Correspond with N. Gavey, K&E team re lease, contract rejection, reply to objection (.7); draft reply to contract rejection objection (.3); research same (.6); telephone conference with Cole Schotz re same (.1).
07/15/23	Derek I. Hunter	0.90	Conference, correspond with N. Gavey, K&E team re contract rejections and claims.
07/15/23	Mason N. Zurek	3.60	Draft, revise reply to objection re rejection (2.7); correspond with N. Gavey, K&E team re same (.2); analyze case law re same (.7).
07/16/23	Nikki Gavey	7.10	Review, revise reply re objection to contract rejection (6.1); research, analyze case law re same (.5); correspond with M. Zurek re same (.5).
07/16/23	Derek I. Hunter	0.90	Conference with M. Zurek, K&E team re contract rejections and claims (.6); correspond with same re same (.3).
07/16/23	Adrian Simioni	1.80	Draft talking points for lender meeting re lease and customer contract issues.
07/16/23	Mason N. Zurek	3.20	Review and revise reply to objection re rejection (1.3); correspond with N. Gavey re same (.6); telephone conference with D. Hunter, Company, AlixPartners re sublease (.4); review and revise talking points re contracts (.9).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/17/23	Nikki Gavey	8.90	Correspond with M. Esser, K&E team re reply to contract rejection objection (1.5); telephone conference with M. Esser re same (.2); review, revise reply to objection re same (2.5); correspond with Company re same (.4); correspond with Cole Schotz re same (.1); telephone conference with Company, Hilco, M. Zurek, AlixPartners, Guggenheim re lease strategy (.5); correspond with Company, M. Zurek, K&E team re rent issues (1.3); analyze issues re sublease (1.4); research security deposits (.5); draft summary re same (.5).
07/17/23	Samantha Helgason	1.10	Review, analyze lease contracts re confidentiality provisions.
07/17/23	Derek I. Hunter	2.70	Conference with N. Gavey, K&E team re contract rejections and claims (1.6); correspond with same re same (1.1).
07/17/23	Adrian Simioni	1.70	Revise talking points for lender meeting re customer contracts and lease issues (1.6); correspond with S. Helgason re leases (.1).
07/17/23	Mason N. Zurek	2.50	Correspond with N. Gavey, K&E team, Company, AlixPartners re rent, lease rejection strategy, customer questions, timeline (1.2); research re security deposits (1.0); correspond with N. Gavey, K&E team re same (.3).
07/18/23	Nikki Gavey	1.20	Review, revise certificate of no objection re contract rejection order (.5); prepare same for filing (.5); telephone conference with subtenant re lease (.1); correspond with S. Helgason re same (.1).
07/18/23	Samantha Helgason	1.70	Conference with N. Gavey re lease strategy (.5); review, analyze correspondence re lease strategy (1.2).
07/18/23	Mason N. Zurek	2.50	Correspond with N. Gavey, K&E team, Company, AlixPartners re rent, lease rejection strategy, customer questions, timeline (1.6); research security deposits (.4); correspond with N. Gavey, K&E team re same (.5).
07/19/23	Nikki Gavey	1.30	Analyze issues re security deposit (.6); correspond with M. Zurek, K&E team, Company re lease issues (.3); telephone conference (partial) with Hilco, Company, advisors re lease strategy (.3); correspond with D. Hunter re lease rejection notice (.1).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/19/23	Samantha Helgason	0.90	Telephone conference with D. Hunter, N. Gavey, Company, Company advisors re lease weekly update (.5); summarize notes re same (.2); correspond with M. Feeney re lease rejection notice (.2).
07/19/23	Derek I. Hunter	1.50	Conference with N. Gavey, K&E team re contract rejections and claims (.9); correspond with same re same (.6).
07/19/23	Christopher Marcus, P.C.	0.50	Correspond with landlords re outstanding issues.
07/19/23	Mason N. Zurek	3.60	Correspond with N. Gavey, K&E team re security deposit dispute (.7); research, analyze case law re same (1.0); draft memorandum re same (1.1); telephone conference with AlixPartners, Company re lease reconciliations (.5); correspond with D. Hunter, K&E team re same (.3).
07/20/23	Megan C. Feeney	1.80	Correspond with M. Zurek, AlixPartners, K&E team re rejection notice (.2); draft, revise same (.5); research same (.3); draft, revise tracker re same (.1); correspond with C. Jennings, M. Zurek re lease rejection claim issue (.2); research same (.5).
07/20/23	Megan C. Feeney	1.70	Correspond with M. Zurek re rent setoff (.2); draft, revise re same (1.0); research re same (.5).
07/20/23	Nikki Gavey	2.80	Analyze lease issues, next steps.
07/20/23	Samantha Helgason	0.40	Correspond with M. Feeney re lease rejection notice.
07/20/23	Derek I. Hunter	0.50	Correspond with M. Zurek, K&E team re contract rejections and claims.
07/20/23	Mason N. Zurek	2.70	Draft and revise memorandum re recoupment (1.1); correspond with D. Hunter, K&E team re same (.4); telephone conference with landlord counsel re lease, case details (.2); review and revise automatic stay letter (.2); correspond with M. Feeney re same (.2); review, analyze prepetition default claims (.6).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 777 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/21/23	Megan C. Feeney	1.50	Correspond with S. Helgason, K&E team re rejection notice (.2); draft, revise same (.3); correspond with M. Zurek, C. Jennings re lease rejection claims (.2); review, revise research memorandum re same (.5); research same (.3).
07/21/23	Megan C. Feeney	0.70	Correspond with M. Zurek re rent setoff (.1); draft, revise letter re same (.4); review, analyze precedent re same (.2).
07/21/23	Nikki Gavey	2.50	Analyze issues re sublease (.7); correspond with Company re same (.9); correspond with Company re rent issues (.4); telephone conference with Company re sublease issue (.5).
07/21/23	Samantha Helgason	0.80	Review, analyze lease rejection notice (.2); correspond with M. Feeney re same (.1); telephone conference with N. Gavey, M. Zurek, Company re lease strategy (.5).
07/21/23	Derek I. Hunter	0.40	Correspond with M. Zurek, K&E team re contract rejections and claims.
07/21/23	Mason N. Zurek	3.30	Telephone conference with landlord counsel re rent dispute (.2); prepare for same (.5); review, revise letter re same (.2); correspond with D. Hunter, K&E team re same (.3); telephone conference with Company, N. Gavey, K&E team re sublease dispute (.5); correspond with Company, N. Gavey, K&E team re same (.7); research, analyze 502(b)(6) claims (.9).
07/22/23	Mason N. Zurek	0.10	Correspond with D. Hunter, K&E team, Company re lease payment.
07/24/23	Megan C. Feeney	0.60	Draft, revise rejection notice (.3); correspond with M. Zurek, K&E Team, company re same (.3).
07/24/23	Megan C. Feeney	0.40	Correspond with N. Gavey, M. Zurek re rent setoff (.2); review, revise re same (.2).

Desc Main

Matter Number:

1050083007

54128-14

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

<b>Date</b> 07/24/23	Name Nikki Gavey		Description  Correspond with K&E team, landlords, Company re contract, lease issues (1.2); review, revise rejection notice re rejected site (.6); telephone conference with D. Hunter, counsel to sublease re lease security deposit issues (.2); correspond with D. Hunter re same (.3); research issues re same (1.7); draft email memorandum re same (.5); telephone conference with Company, Hilco, advisors re lease issues (.6); telephone conference with Company re follow-up to same (.2); analyze
07/24/23	Samantha Helgason	1.20	issues, next steps re lease rejection (1.7). Review, analyze rejection objection (.4); research, analyze precedent re reply (.8).
07/24/23	Derek I. Hunter	1.30	Conference with N. Gavey, K&E team re contract rejections and claims (.9); correspond with same re same (.4).
07/24/23	Adrian Simioni	0.10	Correspond with M. Zurek, K&E team re lease rejection objection.
07/24/23	Mason N. Zurek	1.40	Correspond with N. Gavey, K&E team, Company re setoff, rent disputes, rejection notice (.5); review, analyze rejection notice (.1); review, analyze objection re rejection (.5); correspond with N. Gavey, K&E team re same (.3).
07/24/23	Mason N. Zurek	0.60	Telephone conference with same, Hilco, AlixPartners re lease strategy, negotiations.
07/25/23	Nikki Gavey	4.30	Analyze issues re lease portfolio (1.9); conference with AlixPartners, M. Zurek re lease rejection (.4); conference with counsel to landlord re same (.2); analyze issues, next steps re same (1.8).
07/25/23	Samantha Helgason	1.30	Telephone conference with M. Zurek re reply to rejection objection (.1); research, analyze precedent, case law re reply; (.9) draft correspondence to A. Simioni, M. Feeney re summary of same (.2); review, analyze analysis re debtor rights to setoff (.1).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 779 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

1050083007

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. 54128-14 Matter Number: Executory Contracts and Unexpired Leases

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/25/23	Mason N. Zurek	3.50	Telephone conference with S. Helgason re lease rejection objection reply (.1); research, analyze case law re setoff (1.3); correspond with N. Gavey, K&E team re same, rejection strategy (.9); telephone conference with Company re lease reconciliation amounts (.2); telephone conference with N. Gavey, AlixPartners re rejection objection (.4); review, analyze contract re same (.6).
07/25/23	Mason N. Zurek	0.70	Telephone conference with N. Gavey, K&E team, Company, Guggenheim, AlixPartners Partners re sale, lease negotiation, strategy.
07/26/23	Nikki Gavey	3.20	Correspond with Company re contract rejection objection (.4); telephone conference with Gibson Dunn re lease rejection objection (.2); analyze objection, issues re same (1.0); correspond with Company, counsel to Lumen re account reconciliation issues (.3); telephone conference with Company, advisors, Hilco re lease strategy (.8); conference with B. Nakhaimousa re landlord issue (.5).
07/26/23	Samantha Helgason	1.00	Telephone conference with Company re weekly Hilco update (.8); research, analyze precedent lease rejection replies (.2).
07/26/23	Adrian Simioni	1.30	Draft reply re lease rejection objection.
07/26/23	Mason N. Zurek	3.60	Telephone conference with Company, Hilco, AlixPartners, N. Gavey, K&E team re lease strategy, negotiations (.8); correspond with N. Gavey, K&E team, Company, AlixPartners re same, rejection objection, timeline (1.1); draft and revise declaration re referral partner rejection objection reply (1.0); research, analyze case law re setoff (.5); correspond with N. Gavey, K&E team, landlord counsel re same (.2).
07/27/23	Nikki Gavey	5.50	Correspond with Company, landlords, M. Zurek, K&E team re lease, contract issues (1.0); review, revise declaration in support of reply re contract rejection objection (3.2); analyze issues re same (.7) conference with counsel to counterparty re lease rejection objection (.1); conference with Company, M. Esser, K&E team re contract rejection objection strategy, next steps (.5).

25/24 Entered 01/25/24 17:39:49 Page 780 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/27/23	Adrian Simioni	0.20	Correspond with N. Gavey, K&E team re customer contract integration.
07/27/23	Adrian Simioni	5.50	Draft reply re lease rejection objection (3.9); review, analyze inclusion of provisions re same (1.6).
07/27/23	Mason N. Zurek	2.40	Correspond with N. Gavey, K&E team, Company re landlord attorneys' fees, rejection date, sublease (.9); review, analyze case law re attorneys' fees (.6); telephone conference with M. Esser, K&E team, Company re objection to rejection motion (.5); correspond with M. Esser, K&E team, Company re same (.4).
07/28/23	Megan C. Feeney	0.50	Review, revise rejection notice (.3); correspond with Company, M. Zurek, K&E team re same (.2).
07/28/23	Nikki Gavey	2.70	Correspond with Company, M. Zurek, K&E team re rejected leases and contract issues, next steps.
07/28/23	Derek I. Hunter	0.30	Correspond with N. Gavey, K&E team re contract rejections and claims.
07/28/23	Adrian Simioni	8.00	Draft reply re lease rejection objection (3.9); research inclusion of provisions re same (1.8); revise reply re same (2.3).
07/28/23	Mason N. Zurek	0.90	Correspond with N. Gavey, K&E team, landlord counsel re reconciliation (.3); review, analyze case law re same (.3); telephone conference with landlord counsel re same (.2); telephone conference with AlixPartners re same (.1).
07/30/23	Nikki Gavey	0.50	Correspond with M. Zurek, K&E team, various parties re lease issues.
07/31/23	Megan C. Feeney	0.50	Compile and prepare rejection notice for filing (.3); correspond with N. Gavey, K&E Team, company, Cole Schotz re same (.2).
07/31/23	Nikki Gavey	6.70	Conference with Company, advisors, Hilco re lease strategy (.6); analyze issues, next steps re contract rejection objection (1.7); draft decision tree re same (2.6); correspond with M. Esser, K&E team re same (.2); analyze lease issues with various landlords (1.1); review, coordinate filing of lease rejection notice (.3); correspond with Company re same (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 781 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083007 54128-14

**Executory Contracts and Unexpired Leases** 

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/31/23	Samantha Helgason	0.80	Review, analyze rejection notice, correspondence re same (.2); review, analyze correspondence re lease reconciliation issues (.4); correspond with N. Gavey, M. Zurek re same (.1); review, analyze correspondence re security deposit recoupment (.1).
07/31/23	Derek I. Hunter	0.90	Correspond with K&E team, N. Gavey and AlixPartners re lease rejections and other considerations, related resolutions.
07/31/23	Mason N. Zurek	4.70	Review and revise reply to objection re lease rejection (.6); correspond with M. Feeney, K&E team re same (.1); correspond with M. Feeney, K&E team, Company re same, reconciliation, rent payments, stipulation (2.6); correspond with N. Gavey, lenders' counsel re rent payments (.6); telephone conference with Hilco, N. Gavey, Company, AlixPartners re lease rejections, strategy (.8).

Total 184.40 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083008 Client Matter: 54128-15

In the Matter of Hearings

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 4,536.50

Total legal services rendered

\$ 4,536.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 783 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083008

Cyxtera Technologies Inc.

Matter Number:

54128-15

Hearings

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	3.20	1,245.00	3,984.00
Luke Spangler	1.70	325.00	552.50
TOTALS	4.90		\$ 4,536.50

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 784 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083008

Hearings

54128-15

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/11/23	Luke Spangler	0.50	Correspond with L. Saal re 2023.07.19 Hearing preparations.
07/17/23	Nikki Gavey	1.00	Draft agenda re July 19 hearing.
07/17/23	Luke Spangler	0.70	Draft 2023.07.19 Hearing Agenda and distribute to N. Gavey.
07/17/23	Luke Spangler	0.50	Book travel accommodations in preparation for 2023.07.19 Hearing.
07/18/23	Nikki Gavey	2.20	Review, revise agenda re July 19 hearing (1.1); correspond with K&E team, Cole Schotz re same (.4); correspond with M. Feeney, K&E team, Cole Schotz re upcoming filings re July 19 hearing (.7).

**Total** 4.90 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083009 Client Matter: 54128-16

**In the Matter of Insurance and Surety Matters** 

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 4,400.50

Total legal services rendered

\$ 4,400.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 786 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083009

Cyxtera Technologies Inc.

Matter Number:

54128-16

Insurance and Surety Matters

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Isabel Gao	2.80	885.00	2,478.00
Nikki Gavey	0.30	1,245.00	373.50
William T. Pruitt	0.80	1,550.00	1,240.00
Lisa Zhang	0.20	1,545.00	309.00
TOTALS	4.10		\$ 4,400.50

25/24 Entered 01/25/24 17:39:49 Page 787 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083009

Insurance and Surety Matters

**Total** 

54128-16

# **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/10/23	Nikki Gavey	0.30	Review, analyze insurance agreement renewal.
07/21/23	Isabel Gao	1.30	Telephone conference with O. Pare re former director indemnity issues (.2); research same (1.0); correspond with K. Gunderson re same (.1).
07/21/23	Lisa Zhang	0.20	Correspond with O. Pare, K&E restructuring team re director and officer indemnification obligations for former directors.
07/22/23	Isabel Gao	1.50	Research former director indemnification (1.3); correspond with O. Pare re same (.2).
07/26/23	William T. Pruitt	0.40	Analyze D&O provisions of plan (.3); correspond with I. Gao re comments to same (.1).
07/27/23	William T. Pruitt	0.40	Analyze plan language re insurance (.2); correspond with D. Hunter, K&E team re comments to same (.2).

4.10

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083010 Client Matter: 54128-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 79,112.00

Total legal services rendered

\$ 79,112.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 789 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083010

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Michael Y. Chan	4.50	365.00	1,642.50
Marta Dudyan	5.00	315.00	1,575.00
Megan C. Feeney	2.70	885.00	2,389.50
Nathan James Felton	1.70	885.00	1,504.50
Isabel Gao	10.20	885.00	9,027.00
Nikki Gavey	7.00	1,245.00	8,715.00
Susan D. Golden	0.80	1,475.00	1,180.00
Samantha Helgason	5.60	995.00	5,572.00
Noelle M. Howard	3.80	885.00	3,363.00
Christopher Marcus, P.C.	1.00	2,045.00	2,045.00
Brian Nakhaimousa	3.90	1,155.00	4,504.50
Eric Nyberg	3.50	315.00	1,102.50
Oliver Pare	2.40	1,155.00	2,772.00
Gelareh Sharafi	6.30	885.00	5,575.50
Adrian Simioni	16.80	885.00	14,868.00
Luke Spangler	0.30	325.00	97.50
Morgan Willis	2.40	395.00	948.00
Sherry Xie	1.80	1,535.00	2,763.00
Tanzila Zomo	0.70	325.00	227.50
Mason N. Zurek	8.00	1,155.00	9,240.00
TOTALS	88.40		\$ 79,112.00

25/24 Entered 01/25/24 17:39:49 Page 790 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083010

K&E Retention and Fee Matters

54128-17

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/05/23	Michael Y. Chan	4.50	Draft, revise list of parties for conflicts search (.5); research re parties in interests (1.5); review, analyze disclosure of creditors, entities (1.5); draft schedules 1 & 2 re supplemental declaration (1.0).
07/05/23	Marta Dudyan	5.00	Review, analyze materials re disclosure of creditors, entities.
07/05/23	Eric Nyberg	3.50	Organize and prepare documents re parties for conflicts search (.5); review, analyze disclosure re creditors, entities (3.0).
07/05/23	Mason N. Zurek	1.60	Correspond with K&E Conflicts, A. Simioni, K&E team re conflicts review (.9); review, analyze responses re same (.7).
07/06/23	Sherry Xie	0.20	Review, revise invoice re privilege, confidentiality.
07/06/23	Mason N. Zurek	0.30	Correspond with A. Simioni, K&E team, Conflicts re schedules, disclosures.
07/07/23	Isabel Gao	0.50	Review, revise K&E invoice re privilege, confidentiality issues (.3); correspond with M. Zurek re same (.2).
07/07/23	Nikki Gavey	0.50	Review, analyze U.S. Trustee comments to K&E retention (.3); correspond with M. Zurek, A. Simioni re same (.2).
07/07/23	Susan D. Golden	0.40	Correspond with M. Zurek re U.S. Trustee comments and requests re K&E retention application.
07/07/23	Adrian Simioni	0.60	Draft responses to U.S. Trustee questions re K&E retention application.
07/07/23	Mason N. Zurek	0.60	Correspond with N. Gavey, K&E team re invoice review for privilege, confidentiality (.3); correspond with N. Gavey, K&E team re same (.3).
07/07/23	Mason N. Zurek	0.50	Correspond with N. Gavey, K&E team re U.S. Trustee comments to retention application.
07/08/23	Isabel Gao	2.00	Review, revise K&E invoice re privilege, confidentiality issues.
07/09/23	Isabel Gao	0.20	Review, revise K&E invoice re privilege, confidentiality issues.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 791 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Matter Number:

1050083010

54128-17

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

K&E Retention and Fee Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/10/23	Isabel Gao	2.10	Review, revise K&E invoice re privilege, confidentiality issues.
07/10/23	Adrian Simioni	1.00	Review, revise K&E invoice re privilege and confidentiality issues.
07/10/23	Adrian Simioni	0.80	Draft responses to U.S. Trustee questions re K&E retention application.
07/10/23	Mason N. Zurek	0.80	Correspond with D. Hunter, K&E team re U.S. Trustee comments to K&E application (.3); review and revise responses to same (.5).
07/11/23	Megan C. Feeney	2.70	Review, revise K&E invoice re privilege and confidentiality considerations.
07/11/23	Isabel Gao	4.20	Review, revise K&E invoice re privilege, confidentiality issues.
07/11/23	Nikki Gavey	0.70	Correspond with A. Simioni, K&E team, U.S. Trustee re K&E retention order (.3); analyze issues re same (.2); correspond with A. Simioni re same (.2).
07/11/23	Susan D. Golden	0.40	Review, analyze U.S. Trustee comments and questions re K&E retention application and correspond with D. Hunter and K&E team re responses to same.
07/11/23	Noelle M. Howard	0.90	Review, revise K&E invoice re privilege and confidentiality considerations.
07/11/23	Gelareh Sharafi	5.60	Review, revise K&E invoice re privilege and confidentiality considerations.
07/11/23	Adrian Simioni	4.70	Review, revise K&E invoice re privilege and confidentiality considerations.
07/11/23	Adrian Simioni	0.90	Correspond with D. Hunter, K&E team re K&E retention application U.S. Trustee responses (.3); correspond with M. Zurek re same (.1); revise responses to U.S. Trustee re same (.5).
07/11/23	Luke Spangler	0.30	Revise time entries for fee application re privilege, confidentiality.
07/11/23	Mason N. Zurek	0.40	Correspond with D. Hunter, K&E team re U.S. Trustee comments to K&E retention application (.3); review and revise same (.1).
07/12/23	Nathan James Felton	1.70	Review, revise K&E fee statement re privilege, confidentiality concerns (1.6); correspond with N. Gavey, K&E team re same (.1).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 792 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

1050083010

54128-17

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: K&E Retention and Fee Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/12/23	Isabel Gao	1.20	Review, revise K&E invoice re privilege, confidentiality issues.
07/12/23	Nikki Gavey	1.70	Correspond with A. Simioni, K&E team re K&E retention issues (.4); review, revise K&E invoice for privilege, confidentiality considerations (1.3).
07/12/23	Noelle M. Howard	0.20	Review, revise K&E invoice re privilege and confidentiality considerations.
07/12/23	Gelareh Sharafi	0.70	Review, revise K&E invoice re privilege, confidentiality issues.
07/12/23	Adrian Simioni	5.30	Review, revise K&E invoice re privilege and confidentiality considerations.
07/12/23	Adrian Simioni	0.10	Revise responses to U.S. Trustee questions re K&E retention application.
07/12/23	Sherry Xie	1.00	Review, revise invoice re privilege, confidentiality (.8); draft correspondence re same (.2).
07/12/23	Mason N. Zurek	0.40	Correspond with A. Simioni, K&E team re U.S. Trustee comments to K&E retention (.3); review and revise same (.1).
07/13/23	Noelle M. Howard	2.70	Review, revise K&E invoice re privilege and confidentiality considerations.
07/13/23	Adrian Simioni	0.40	Revise K&E retention order (.1); draft certificate of no objection re K&E retention order (.3).
07/18/23	Sherry Xie	0.50	Review, revise invoices re privilege, confidentiality (.1); draft correspondence re same communications (.4).
07/19/23	Samantha Helgason	0.60	Review, revise K&E invoice for privilege and confidentiality.
07/19/23	Sherry Xie	0.10	Draft correspondence re invoice privilege, confidentiality.
07/20/23	Nikki Gavey	2.30	Review, revise K&E invoices for privilege, confidentiality considerations.
07/20/23	Samantha Helgason	4.90	Review, revise K&E invoice for privilege, confidentiality.
07/20/23	Brian Nakhaimousa	0.40	Review, revise K&E invoice re privilege, confidentiality.
07/20/23	Oliver Pare	2.40	Review, revise K&E bill for privilege, confidentiality issues.
07/20/23	Mason N. Zurek	0.70	Review, revise K&E invoice for privilege and confidentiality.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 793 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083010 54128-17

K&E Retention and Fee Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
07/21/23	Nikki Gavey	0.90	Review, revise K&E monthly fee statement.
07/21/23	Adrian Simioni	0.10	Correspond with A. Barker, M. Zurek re advance payment retainer.
07/21/23	Mason N. Zurek	0.10	Correspond with N. Gavey, K&E team re fee application, supplemental declaration.
07/22/23	Brian Nakhaimousa	1.50	Review, revise K&E invoice re privilege, confidentiality.
07/23/23	Brian Nakhaimousa	2.00	Review, revise K&E invoice re privilege, confidentiality.
07/23/23	Adrian Simioni	0.30	Review, analyze K&E invoice for privilege and confidentiality considerations.
07/23/23	Mason N. Zurek	0.10	Correspond with D. Hunter, K&E team re K&E invoice review for confidentiality.
07/24/23	Mason N. Zurek	0.30	Review, revise K&E invoice for privilege and confidentiality (.2); coordinate fee statement (.1).
07/26/23	Mason N. Zurek	1.10	Review, revise K&E invoice for privilege and confidentiality.
07/27/23	Nikki Gavey	0.90	Review, revise K&E fee statement (.6); correspond with M. Zurek, K&E team re same (.3).
07/27/23	Adrian Simioni	1.40	Review, revise K&E invoice for privilege and confidentiality considerations (.9); review, revise monthly fee statement (.5).
07/27/23	Morgan Willis	2.40	Draft monthly fee statement.
07/27/23	Tanzila Zomo	0.70	Revise monthly fee statement.
07/27/23	Mason N. Zurek	0.60	Correspond with N. Gavey, K&E team re fee statement (.4); review and revise same (.2).
07/28/23	Mason N. Zurek	0.30	Correspond with N. Gavey, K&E team re fee statement (.1); review and revise same (.2).
07/31/23	Samantha Helgason	0.10	Review, analyze invoices re privilege, confidentiality issues, correspondence with N. Gavey, K&E team re same.
07/31/23	Christopher Marcus, P.C.	1.00	Review, analyze K&E fee statement.
07/31/23	Adrian Simioni	1.20	Review, analyze notice of appearances, pro hac vice motions re supplemental K&E retention declaration (.6); draft summary re same (.4); correspond with M. Zurek, K&E team re K&E invoice review (.2).
07/31/23	Mason N. Zurek	0.20	Correspond with A. Simioni, K&E team re privilege, confidentiality issues.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 794 of 1200
Legal Services for the Period Ending July 31, 2023 Invoice Number: 1050083010
Cyxtera Technologies Inc. Matter Number: 54128-17

K&E Retention and Fee Matters

**Total 88.40** 

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 795 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083011 Client Matter: 54128-18

In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 68,026.00

Total legal services rendered

\$ 68,026.00

Desc Main

Legal Services for the Period Ending July 31, 2023 1050083011 Cyxtera Technologies Inc. 54128-18 Matter Number:

Non-K&E Retention and Fee Matters

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	6.60	885.00	5,841.00
Nikki Gavey	9.80	1,245.00	12,201.00
Samantha Helgason	26.30	995.00	26,168.50
Noelle M. Howard	14.90	885.00	13,186.50
Adrian Simioni	11.90	885.00	10,531.50
Luke Spangler	0.30	325.00	97.50
TOTALS	69.80		\$ 68,026.00

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 797 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083011 54128-18

Non-K&E Retention and Fee Matters

### **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<u>Description</u>
07/01/23	Samantha Helgason	0.10	Correspond with Hilco, Newmark re scheduling conference re Newmark declaration.
07/03/23	Nikki Gavey	1.20	Prepare for telephone conference with Hilco, Newmark, S. Helgason re Newmark declaration (.1); participate in same (.3); correspond with S. Helgason, Cole Schotz re filing of same (.6); correspond with various professionals re retention objection deadline (.2).
07/03/23	Samantha Helgason	3.00	Telephone conference with N. Gavey, Hilco, Newmark re Newmark declaration (.3); telephone conference with N. Gavey re same (.1); revise same (.9); telephone conference with Newmark re same (.1); further revise same (.7); correspond with Hilco, Newmark re same (.1); correspond with Company re same (.1); correspond with local counsel re same (.2); prepare Hilco retention application for filing (.3); correspond with N. Gavey, local counsel re same (.2).
07/04/23	Nikki Gavey	0.20	Correspond with Cole Schotz, U.S. Trustee re CRO order.
07/05/23	Megan C. Feeney	0.20	Correspond with S. Helgason, K&E team re OCP motion (.1); review, analyze updates re same (.1).
07/05/23	Samantha Helgason	0.30	Correspond with N. Gavey, N. Howard re PII list for Deloitte (.2); correspond with M. Feeney, N. Gavey re U.S. Trustee comments to ordinary course professionals order (.1).
07/05/23	Noelle M. Howard	0.40	Correspond with N. Gavey, S. Helgason re Deloitte retention application (.2); correspond with Deloitte team re parties in interest list (.2).
07/06/23	Megan C. Feeney	0.30	Draft, revise OCP motion final order (.2); correspond with N. Gavey, U.S. Trustee re same (.1).
07/06/23	Nikki Gavey	0.60	Correspond with S. Helgason, K&E team, U.S. Trustee re OCP order (.2); analyze U.S. Trustee comments to Hilco retention order, next steps (.4).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 798 of 1200 31, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number:

1050083011 54128-18

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/07/23	Nikki Gavey	1.30	Analyze U.S. Trustee comments to CRO order (.1); correspond with N. Howard, U.S. Trustee re KCC retention order (.1); analyze next steps re retention orders (.4); correspond with professionals re same (.5); correspond with S. Helgason re Hilco retention (.2).
07/07/23	Samantha Helgason	1.80	Research, analyze precedent re indemnification terms (.4); correspond with N. Gavey re same (.1); revise proposed form of order re Hilco retention (.3); correspond with U.S. Trustee re same (.1); review, analyze U.S. Trustee markup re AlixPartners proposed form order (.1); revise proposed form of order re AlixPartners retention (.3); draft CNOs re Hilco, AlixPartners retention (.4); correspond with N. Howard re Deloitte retention (.1).
07/07/23	Noelle M. Howard	1.00	Revise KCC retention order (.6); draft certificate of no objection re same (.4).
07/09/23	Samantha Helgason	0.20	Correspond with N. Gavey re certificate of no objection for Hilco application (.1); correspond with Hilco re same (.1).
07/09/23	Noelle M. Howard	0.30	Revise KCC retention certificate of no objection.
07/10/23	Megan C. Feeney	0.10	Correspond with S. Helgason re certificate of no objection for OCP motion.
07/10/23	Nikki Gavey	0.30	Correspond with professionals re PII list.
07/10/23	Samantha Helgason	2.20	Review, revise Deloitte retention application.
07/10/23	Noelle M. Howard	2.00	Revise Deloitte retention application.
07/11/23	Megan C. Feeney	1.40	Draft, revise certificates of no objection for OCP, Rejection notice, Katten, Guggenheim (1.1); correspond and conference with N. Gavey re same (.3).
07/11/23	Samantha Helgason	2.60	Draft certificate of no objection re AlixPartners retention (.2); correspond with U.S. Trustee re same (.1); correspond with local counsel re filing timeline (.2); conference with N. Howard re Deloitte retention (1.1); review, revise Deloitte application (1.0).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 799 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083011

54128-18

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number:

Non-K&E Retention and Fee Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/11/23	Noelle M. Howard	4.70	Revise Deloitte retention application (2.1); conference with S. Helgason re same (1.1); further revise Deloitte retention application (1.5).
07/12/23	Megan C. Feeney	0.10	Correspond with N. Gavey re Guggenheim retention application.
07/12/23	Nikki Gavey	2.90	Analyze issues re Deloitte auditing services (.6); correspond with S. Helgason re same (.4); review, revise Deloitte retention application (1.9).
07/12/23	Samantha Helgason	0.60	Review, analyze OCP requirements (.3); telephone conference with N. Howard re Deloitte retention (.2); review, revise Deloitte retention application (.1).
07/12/23	Noelle M. Howard	2.60	Revise Deloitte retention application.
07/13/23	Megan C. Feeney	1.60	Correspond with N. Gavey re Guggenheim, Katten, OCP certificates of no objection (.2); draft, revise re same (.7); compile, prepare for filing re same (.7).
07/13/23	Nikki Gavey	0.40	Correspond with S. Helgason re Deloitte retention issues.
07/13/23	Samantha Helgason	3.20	Review, analyze entity applications (.5); correspond with local counsel re same (.2); telephone conference with Deloitte re same (.2); review, analyze new engagement letter (.7); correspond with N. Gavey re Deloitte retention (.4); correspond with D. Hunter, N. Gavey re same (.4); draft certificate of no objection re AlixPartners retention application (.3); correspond with N. Gavey re same (.1); draft certificate of no objection re administrative fee letter (.3); correspond with N. Gavey, local counsel re same (.1).
07/14/23	Samantha Helgason	1.80	Correspond with Deloitte re Deloitte retention (.2); correspond with Cole Schotz re same (.1); review, analyze OCP, professional retention requirements (1.1); telephone conference with Cole Schotz re Deloitte retention (.2); further correspond with Deloitte re same (.2).
07/16/23	Samantha Helgason	0.50	Draft revised order re Hilco retention (.3); correspond with N. Gavey re same (.1); schedule telephone conference with N. Gavey, Deloitte re retention papers (.1).

25/24 Entered 01/25/24 17:39:49 Page 800 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083011 54128-18

Non-K&E Retention and Fee Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/17/23	Megan C. Feeney	0.20	Correspond with N. Gavey re Katten. Guggenheim final orders (.1); compile re same (.1).
07/17/23	Samantha Helgason	2.20	Research, analyze Deloitte retention cases (.5); telephone conference with Deloitte, N. Gavey re same (.2); correspond with Cole Schotz re same (.1); further correspond with Deloitte re same (.8); revise application (.5); review, analyze correspondence from AlixPartners re supplemental disclosure (.1).
07/18/23	Megan C. Feeney	0.10	Correspond with Guggenheim re order, next steps.
07/18/23	Samantha Helgason	0.80	Telephone conference with Deloitte re parties-in-interest list (.1); correspond with Deloitte re same (.4); compile AlixPartners retention application order and administrative fee order for filing (.3).
07/19/23	Megan C. Feeney	0.70	Correspond with N. Gavey, Guggenheim re fee statements (.2); research pleadings re same (.5).
07/19/23	Nikki Gavey	1.10	Analyze professional retention applications, next steps (.6); correspond with professionals re next steps to same (.5).
07/19/23	Samantha Helgason	0.20	Review, analyze correspondence with Hilco.
07/20/23	Megan C. Feeney	0.20	Correspond with Guggenheim re monthly fee statement (.1); compile research re same (.1).
07/20/23	Samantha Helgason	1.20	Review, revise Deloitte retention application (.8); research, analyze engagement letters (.2); correspond with Deloitte re same (.2).
07/21/23	Nikki Gavey	0.60	Analyze next steps re OCPs.
07/21/23	Samantha Helgason	1.30	Finalize Deloitte application (.3); prepare same for filing (.7); review, analyze OCP requirements (.2); correspond with Company re new OCP (.1).
07/24/23	Nikki Gavey	0.10	Correspond with O. Pare re professional fees.
07/24/23	Samantha Helgason	0.20	Correspond with Deloitte re U.S. Trustee comments.
07/24/23	Adrian Simioni	0.20	Research precedent monthly fee statements re KCC monthly fee statement.
07/25/23	Megan C. Feeney	0.20	Correspond with S. Helgason re OCP summary, supplemental OCP list shell.

Desc Main

Matter Number:

1050083011

54128-18

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Non-K&E Retention and Fee Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/25/23	Nikki Gavey	1.10	Correspond with retained professionals re fee statements, next steps (.5); review, revise KCC fee statement (.4); review, correspond with Katten re Katten fee statement (.2).
07/25/23	Samantha Helgason	1.70	Draft summary chart re administrative fee order milestones, debtor professional obligations (.8); Correspond with N. Howard re same (.2); correspond with N. Gavey re same (.1); review, analyze OCP process (.2); correspond with Company re same (.2); draft template OCP correspondence (.2).
07/25/23	Noelle M. Howard	0.50	Review, analyze correspondence re Deloitte retention application.
07/25/23	Adrian Simioni	7.00	Research professional fees in similar cases re UCC settlement negotiations (3.9); draft, revise summary re same (3.1).
07/26/23	Samantha Helgason	0.50	Draft template correspondence re OCPs (.3); correspond with paralegals re supplement filing re same (.1); correspond with N. Gavey, M. Feeney re same (.1).
07/26/23	Noelle M. Howard	3.20	Draft summary re all professional retention reporting obligations.
07/26/23	Adrian Simioni	4.70	Research professional fees in similar cases re UCC settlement negotiations (2.9); revise summary re same (1.8).
07/26/23	Luke Spangler	0.30	Draft supplement to ordinary course professionals motion.
07/28/23	Megan C. Feeney	1.50	Draft, revise supplemental OCP notice (.6); research pleadings re same (.2); draft, revise summary chart re same (.5); correspond with S. Helgason, N. Gavey re same (.2).
07/31/23	Samantha Helgason	1.90	Review, analyze correspondence re OCP workstream (.1); correspond with Deloitte re OCP timeline (.1); correspond with local counsel re same (.1); correspond with Company re supplement of new ordinary course professionals (.7); review, revise tracker re professional fee reporting requirements (.6); correspond with N. Howard re same (.1); further correspond with Deloitte re OCP timeline (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023

Page 802 of 1200 Invoice Number:

1050083011

Cyxtera Technologies Inc.

Matter Number:

54128-18

Non-K&E Retention and Fee Matters

**Hours** Description

07/31/23 Noelle M. Howard

**Name** 

**Date** 

0.20 Revise retention reporting obligation summary.

**Total** 69.80

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083012 Client Matter: 54128-20

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 563,858.00

Total legal services rendered

\$ 563,858.00

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 804 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083012

54128-20

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc. Matter Number:

Disclosure Statement, Plan, Confirmation

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	Amount
Mike Beinus, P.C.	1.10	2,225.00	2,447.50
Sarah J. Donnell	5.40	1,650.00	8,910.00
Miata Eggerly	0.50	1,295.00	647.50
Megan C. Feeney	79.90	885.00	70,711.50
Nathan James Felton	69.70	885.00	61,684.50
Isabel Gao	36.30	885.00	32,125.50
Nikki Gavey	8.10	1,245.00	10,084.50
Justin Greer	2.40	1,375.00	3,300.00
Samantha Helgason	0.70	995.00	696.50
Noelle M. Howard	1.10	885.00	973.50
Derek I. Hunter	54.20	1,375.00	74,525.00
Brooke Kopel	10.70	850.00	9,095.00
Joshua Korff, P.C.	3.00	2,025.00	6,075.00
Library Business Research	0.70	445.00	311.50
Library Factual Research	0.50	445.00	222.50
Christopher Marcus, P.C.	26.60	2,045.00	54,397.00
Janette A. McMahan	0.70	1,895.00	1,326.50
Brian Nakhaimousa	36.20	1,155.00	41,811.00
Oliver Pare	61.00	1,155.00	70,455.00
Jessica Pushka	12.60	1,155.00	14,553.00
Joseph Riddle	10.40	1,075.00	11,180.00
Jill Ross	2.10	1,675.00	3,517.50
Benjamin M. Schreiner, P.C.	12.10	1,925.00	23,292.50
Adrian Simioni	0.80	885.00	708.00
Luke Spangler	9.80	325.00	3,185.00
Ben Steadman	2.50	1,425.00	3,562.50
Steve Toth	4.10	1,615.00	6,621.50
Sherry Xie	18.50	1,535.00	28,397.50
Lisa Zhang	11.10	1,545.00	17,149.50
Tanzila Zomo	1.20	325.00	390.00
Mason N. Zurek	1.30	1,155.00	1,501.50
TOTALS	485.30		\$ 563,858.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 805 of 1200 Invoice Number:

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

Disclosure Statement, Plan, Confirmation

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Nathan James Felton	0.60	Review, revise disclosure statement.
07/05/23	Megan C. Feeney	2.70	Correspond with B. Nakhaimousa re disclosure statement motion (.4); review, analyze pleadings re same (2); research re same (.3).
07/05/23	Nathan James Felton	1.50	Review, revise disclosure statement.
07/05/23	Nikki Gavey	0.30	Telephone conference with B. Nakhaimousa re timing of disclosure statement motion, next steps (.1); analyze next steps re same (.1); correspond with B. Nakhaimousa re same (.1).
07/05/23	Derek I. Hunter	4.10	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents (1.1); research re same (1.0); correspond with N. Gavey, K&E team, Gibson re same (1.0).
07/05/23	Oliver Pare	3.30	Review, revise toggle plan.
07/05/23	Sherry Xie	0.40	Review, analyze revised plan.
07/06/23	Megan C. Feeney	3.80	Draft, revise disclosure statement (3.1); correspond and telephone conference with B. Nakhaimousa, Z. Read re same (.4); correspond with M. Willis, K&E team re pleadings (.2); correspond with C. Buthe re same (.1).
07/06/23	Nathan James Felton	5.40	Review, revise disclosure statement (3.8); research re term provisions re same (1.3); correspond with M. Feeney, I. Gao re same (.2); correspond with B. Nakhaimousa re same (.1).
07/06/23	Isabel Gao	2.50	Draft UCC settlement summary chart (.6); review, analyze issues re general unsecured claims treatment (.8); correspond with O. Pare, D. Hunter re same (.2); correspond with O. Pare re wind-down budget (.5); draft summary chart re same (.2); correspond with N. Felton, M. Feeney re chapter 11 plan (.2).

25/24 Entered 01/25/24 17:39:49 Page 806 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/06/23	Nikki Gavey	2.10	Telephone conference with Company, advisors re bi-weekly business operation checkpoint (.5); telephone conference with advisors re pre-lender meeting (.5); telephone conference with Company, advisors, lenders re business operations (.5); telephone conference with AlixPartners, Guggenheim, D. Hunter, K&E team re advisor check-in, business operations, next steps (.6).
07/06/23	Justin Greer	0.50	Correspond and telephone conference and correspond with Company.
07/06/23	Justin Greer	0.20	Draft correspondence to AlixPartners.
07/06/23	Derek I. Hunter	4.50	Conference, correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents (1.0); research re same (1.5); correspond with O. Pare, K&E team, Gibson re same (1.0).
07/06/23	Christopher Marcus, P.C.	1.00	Correspond and telephone conference with Company advisors, professionals re plan strategy.
07/06/23	Christopher Marcus, P.C.	3.40	Review, analyze emails re status, UCC settlement (3.1); telephone conference with D. Hunter re same (.3).
07/06/23	Brian Nakhaimousa	0.80	Conference with M. Feeney re DS motion (.3); conference with AlixPartners, D. Hunter re waterfall (.5).
07/06/23	Oliver Pare	1.60	Correspond with D. Hunter, K&E team re deal status (.5); conference with I. Gao, K&E team re entity structuring issues (1.1).
07/06/23	Jessica Pushka	3.50	Review and revise lender non-disclosure agreement (2.5); correspond with bidders re non-disclosure agreements (1.0).
07/06/23	Benjamin M. Schreiner, P.C.	0.50	Telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners re advisors meeting.
07/06/23	Steve Toth	0.50	Biweekly advisors pre-telephone conference with Guggenheim, AlixPartners, D. Hunter, K&E team, and Houlihan.

25/24 Entered 01/25/24 17:39:49 Page 807 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/07/23	Megan C. Feeney	4.00	Correspond with B. Nakhaimousa, N. Felton re disclosure statement motion (.4); correspond with I. Gao, N. Felton, L. Spangler, K&E team re same (.3); research re same (1.3); draft, revise re same (2.0).
07/07/23	Nathan James Felton	1.00	Revise, revise disclosure statement (.6); telephone conference with B. Nakhaimousa, M. Feeney re disclosure statement, disclosure statement motion (.4).
07/07/23	Isabel Gao	1.10	Conference with Gibson team re chapter 11 plan, milestones (.3); correspond with O. Pare re same (.2); correspond with Gibson team re same (.1); compile lender NDA precedent (.2); correspond with O. Pare re same (.2); correspond with M. Feeney, N. Felton re milestones, treatment of claims (.1).
07/07/23	Justin Greer	1.70	Correspond and telephone conference with AlixPartners, B. Steadman, D. Hunter, K&E team re interest payments (1.0); review credit agreement re implications re same (.7).
07/07/23	Derek I. Hunter	1.00	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.4); review, analyze and revise plan documents (.2); research re same (.2); correspond with N. Gavey, K&E team, Gibson re same (.2).
07/07/23	Christopher Marcus, P.C.	0.70	Draft correspondence re UCC settlement.
07/07/23	Luke Spangler	2.00	Compile precedent (.5); draft disclosure statement motion exhibits (1.3); distribute same to M. Feeney (.2).
07/08/23	Nathan James Felton	0.30	Review, revise disclosure statement (.2); correspond with N. Gavey, B. Nakhaimousa re same (.1).
07/08/23	Derek I. Hunter	0.20	Telephone conference with N. Gavey, K&E team, Company re case strategy and related issues.
07/10/23	Megan C. Feeney	4.90	Correspond with N. Felton, K&E team re disclosure statement motion (.2); research re same (.7); draft, revise motion re same (4.0).
07/10/23	Nathan James Felton	8.30	Review, revise disclosure statement (3.8); telephone conference with B. Nakhaimousa re same (.2); research risk factors re same (2.2); research expected chapter 11 events re same (2.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 808 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/10/23	Isabel Gao	3.40	Review, analyze deck re exit capital structure (.2); correspond with O. Pare re same (.1); correspond with O. Pare re section 363 sale and plan sale (.2); research re same (.8); review, analyze K&E corporate team comments on chapter 11 plan (.4); review, revise chapter 11 plan (1.0); correspond with O. Pare re same (.3); review, analyze indication of interest (.2); participate in advisors standing telephone conference (.2).
07/10/23	Nikki Gavey	0.50	Telephone conference with Company, D. Hunter, K&E team re case updates, business operations and next steps.
07/10/23	Derek I. Hunter	2.00	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.5); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.5).
07/10/23	Joshua Korff, P.C.	1.00	Telephone conferences with D. Hunter, K&E team re strategic issues (.7); correspond with same re same (.3).
07/10/23	Christopher Marcus, P.C.	0.50	Correspond and telephone conference with Company advisors re case strategy.
07/10/23	Brian Nakhaimousa	0.20	Conference with Guggenheim re exit structure materials (.1); correspond with Guggenheim, D. Hunter, K&E team re same (.1).
07/10/23	Oliver Pare	0.90	Review, revise equity sale plan.
07/10/23	Jessica Pushka	0.40	Draft correspondence re lender non-disclosure agreement.
07/10/23	Benjamin M. Schreiner, P.C.	0.40	Telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners re bi-weekly advisor telephone conference.
07/10/23	Ben Steadman	1.50	Correspond with D. Hunter K&E team re case documents (.5); review materials re the same (.5); draft and revise the same (.5).
07/10/23	Steve Toth	1.30	Analyze plan (1.1); attend advisors biweekly telephone conference with L. Zhang, K&E team, Guggenheim, AlixPartners, Houlihan (.2).
07/10/23	Lisa Zhang	0.50	Attend advisors biweekly telephone conference with S. Toth, K&E team, Guggenheim, AlixPartners, Houlihan.

25/24 Entered 01/25/24 17:39:49 Page 809 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

1050083012

54128-20

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/11/23	Megan C. Feeney	0.50	Correspond with B. Nakhaimousa, N. Felton re disclosure statement (.2); review, analyze changes re motion for same (.3).
07/11/23	Nathan James Felton	7.60	Draft disclosure statement risk factors (2.9); draft disclosure statement re chapter 11 case events (2.7); office conference with B. Nakhaimousa re same (.5); draft disclosure statement re plan terms (1.5).
07/11/23	Isabel Gao	0.60	Review, revise chapter 11 plan (.4); correspond with D. Hunter, O. Pare re same (.1); review, analyze bids re chapter 11 plan drafting (.1).
07/11/23	Derek I. Hunter	1.90	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.5); review, analyze and revise plan documents and related research (.9); correspond with N. Gavey, K&E team, Gibson re same (.5).
07/11/23	Brian Nakhaimousa	1.40	Review, revise disclosure statement motion.
07/11/23	Oliver Pare	0.20	Review, revise chapter 11 plan.
07/11/23	Ben Steadman	1.00	Correspond with D. Hunter, K&E team re case documents (.5); review materials re the same (.5).
07/12/23	Megan C. Feeney	6.10	Correspond and telephone conference with B. Nakhaimousa, N. Felton, K&E team re disclosure statement motion (.8); correspond with L. Spangler, K&E team re same (.3); draft, revise disclosure statement motion (4.0); review, analyze draft plan, disclosure statement (.4); research pleadings re same (.6).
07/12/23	Nathan James Felton	5.80	Review, revise disclosure statement (3.8); correspond with B. Nakhaimousa re same (.2); telephone conference with M. Feeney, B. Nakhaimousa re same (.4); research term provisions re same (1.4).
07/12/23	Isabel Gao	0.90	Review, analyze draft plan re exit capital structure (.2); correspond with O. Pare re DIP commitment tally (.1); research re same (.1); revise chapter 11 plan per Katten comments (.3); review, comment re research summary re corporate structure reorganization (.2).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/12/23	Nikki Gavey	1.10	Correspond with B. Nakhaimousa re confirmation timeline (.2); telephone conference with M. Feeney re disclosure statement (.2); review, revise same (.7).
07/12/23	Derek I. Hunter	2.60	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.6).
07/12/23	Christopher Marcus, P.C.	0.60	Telephone conference with company advisors, company re case strategy, next steps.
07/12/23	Brian Nakhaimousa	5.70	Conference with M. Feeney, N. Felton re DS motion (.2); review, revise same (1.8); review, revise disclosure statement (1.7); draft, review, revise amended confirmation timeline (.8); correspond with D. Hunter re same (.2); conferences with O. Pare re same (.5); review, analyze Bankruptcy Code considerations re timing re same (.5).
07/12/23	Oliver Pare	1.50	Review, revise plan (1.2); correspond with D. Hunter, K&E team, GDC re same (.3).
07/12/23	Jessica Pushka	0.20	Correspond and telephone conference with Gibson Dunn re lender non-disclosure agreements.
07/12/23	Luke Spangler	4.00	Compile precedent re DS motion (1.0); draft exhibits to disclosure statement motion (2.5); distribute to M. Feeney (.5).
07/13/23	Megan C. Feeney	3.40	Draft, revise disclosure statement motion (2.9); research pleadings re same (.3); correspond with B, Nakhaimousa, N. Felton re same (.2).
07/13/23	Nathan James Felton	1.80	Review, revise disclosure statement (1.6); correspond with B. Nakhaimousa re same (.1); correspond with D. Hunter re same (.1).
07/13/23	Isabel Gao	1.90	Research re lender consent rights under RSA (1.2); conference with O. Pare re same (.2); correspond with D. Hunter, O. Pare, B. Nakhaimousa re same (.1); review, analyze email memorandum re corporate structure reorganization (.4).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 811 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/13/23	Derek I. Hunter	4.00	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (2.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (1.0).
07/13/23	Christopher Marcus, P.C.	1.10	Telephone conference with D. Hunter, K&E team re UCC settlement.
07/13/23	Brian Nakhaimousa	1.00	Correspond with N. Felton re disclosure statement motion (.2); review, revise same (.8).
07/13/23	Oliver Pare	1.00	Telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim re deal status, bids, plan, related matters.
07/13/23	Joseph Riddle	0.70	Review and analyze bids.
07/13/23	Mason N. Zurek	1.00	Telephone conference with Company, D. Hunter, K&E team, advisors re case strategy, sale process.
07/14/23	Nathan James Felton	1.20	Review, revise disclosure statement motion (1.1); correspond with B. Nakhaimousa re same (.1).
07/14/23	Isabel Gao	0.20	Review, revise research re plan sale and section 363 sale.
07/14/23	Christopher Marcus, P.C.	1.50	Correspond with D. Hunter, K&E team re UCC update, settlement (.7); lender meeting and documents re same (.8).
07/17/23	Isabel Gao	1.20	Review, analyze lender meeting remarks re exit structure and sale process (.2); correspond with B. Nakhaimousa re RSA transfer notice (.2); correspond with Gibson team re same (.2); revise DIP commitment tally (.4); review analyze decks re sale process, lease negotiation for lender meeting (.2).
07/17/23	Derek I. Hunter	2.70	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.7).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 812 of 1200 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

1050083012

54128-20

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number: Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
07/17/23	Christopher Marcus, P.C.	2.50	Correspond and telephone conference with advisors re lender meeting (1.0); telephone conference with Company re case status (.5); review lender meeting materials (1.0).
07/17/23	Brian Nakhaimousa	0.30	Correspond with D. Hunter re confirmation timeline.
07/17/23	Oliver Pare	3.10	Telephone conference with Company, D. Hunter, K&E team, AlixPartners, Guggenheim case timeline, related issues (1.0); correspond with Company, D. Hunter, K&E team, AlixPartners, Guggenheim re same (.9); telephone conference with B. Nakhaimousa re same (.3); research case milestones, review, revise same (.9).
07/17/23	Jessica Pushka	0.20	Correspond with Gibson Dunn and Company re lender non-disclosure agreements.
07/17/23	Lisa Zhang	1.50	Telephone conference with company advisors and management re preparation for lender meeting.
07/18/23	Isabel Gao	0.40	Review, analyze revised RSA milestones (.1); analyze issues re corporate structure reorganization and lease assignment (.3).
07/18/23	Christopher Marcus, P.C.	5.00	Correspond and conference with Company advisors re preparation for lender meeting (1.7); attend and participate in lender meeting (3.3).
07/18/23	Oliver Pare	7.90	Participate in lender meetings (5.1); prepare for same (2.2); correspond with D. Hunter, K&E team, AlixPartners, Guggenheim re same (.6).
07/18/23	Jessica Pushka	1.10	Correspond with Company and Gibson Dunn re lender non-disclosure agreements.
07/19/23	Megan C. Feeney	1.10	Correspond and conference with N. Felton, B. Nakhaimousa re disclosure statement next steps (.7); research, review pleadings re same (.4).
07/19/23	Nathan James Felton	1.60	Conference with B. Nakhaimousa, M. Feeney re disclosure statement (.4); review, revise same (1.2).
07/19/23	Isabel Gao	0.10	Correspond with A. Simioni, O. Pare re preference treatment in chapter 11 plan.

25/24 Entered 01/25/24 17:39:49 Page 813 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/19/23	Derek I. Hunter	2.00	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (.5); correspond with N. Gavey, K&E team, Gibson re same (.5).
07/19/23	Christopher Marcus, P.C.	0.50	Review draft chapter 11 plan.
07/19/23	Brian Nakhaimousa	0.50	Conference with N. Felton re disclosure statement.
07/19/23	Oliver Pare	0.90	Correspond with D. Hunter, K&E team, Guggenheim, AlixPartners re plan, other deal documents.
07/19/23	Benjamin M. Schreiner, P.C.	0.70	Analyze disclosure statement matters.
07/20/23	Megan C. Feeney	2.30	Correspond with B. Nakhaimousa, N. Felton re disclosure statement motion filing (.3); draft, revise re same (1.5); research re same (.5).
07/20/23	Megan C. Feeney	0.80	Draft, revise disclosure statement exhibits, motion.
07/20/23	Nathan James Felton	3.00	Review, revise disclosure statement (2.9); correspond with B. Nakhaimousa re same (.1).
07/20/23	Isabel Gao	2.40	Review, revise toggle plan (2.1); correspond with O. Pare, N. Felton, N. Nakhaimousa re same (.3).
07/20/23	Derek I. Hunter	2.60	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.6).
07/20/23	Christopher Marcus, P.C.	0.70	Review, analyze Guggenheim presentation.
07/20/23	Brian Nakhaimousa	1.00	Conference with D. Hunter, K&E team, AlixPartners, Guggenheim re case status, next steps (.7); conference with Company advisors, Ad Hoc Group advisors re next steps, works in process (.3).
07/20/23	Oliver Pare	3.10	Review, revise toggle plan (1.8); telephone conference with D. Hunter, K&E team, Company, Guggenheim, AlixPartners re deal issues, bids, plan, related matters (.5); telephone conference with lenders, Guggenheim re deal status (.8).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 814 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/20/23	Steve Toth	0.80	Telephone conference with D. Hunter, K&E team, Company, Guggenheim, and AlixPartners re sale process and other updates.
07/20/23	Lisa Zhang	1.00	Attend and participate in lender meetings with ad hoc group and advisors.
07/21/23	Sarah J. Donnell	0.20	Analyze N. Felton correspondence re draft disclosure statement and input needed for same.
07/21/23	Megan C. Feeney	5.50	Correspond and telephone conference with KCC team, B. Nakhaimousa, K&E team re disclosure statement motion (.5); draft correspondence re same (.2); correspond with B. Nakhaimousa re disclosure statement motion (.3); draft, revise disclosure statement motion, exhibits (4.0); research re same (.5).
07/21/23	Nathan James Felton	2.20	Review, revise disclosure statement.
07/21/23	Isabel Gao	0.80	Review, revise toggle plan (.6); correspond with O. Pare, D. Hunter re same (.2).
07/21/23	Nikki Gavey	0.90	Analyze next steps re disclosure statement motion (.4); telephone conference with KCC, B. Nakhaimousa, K&E team re same (.5).
07/21/23	Derek I. Hunter	2.20	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.2).
07/21/23	Brooke Kopel	10.70	Analyze Relativity searches re Katten requests (4.2); review, analyze documents re same (6.5).
07/21/23	Christopher Marcus, P.C.	0.70	Telephone conference with Company re investigation and telephone conference with D. Hunter, K&E team re same.
07/21/23	Brian Nakhaimousa	1.20	Correspond with M. Feeney, N. Gavey, KCC re DS motion, exhibits (.5); conference with M. Feeney re same (.3); review, analyze disclosure statement (.2); correspond with N. Felton re disclosure statement (.2).
07/21/23	Oliver Pare	3.20	Review, revise sale toggle plan.
07/21/23	Joseph Riddle	0.90	Review, analyze disclosure statement.
07/21/23	Benjamin M. Schreiner, P.C.	0.70	Review, analyze disclosure statement matters.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 815 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/21/23	Luke Spangler	0.70	Draft exhibits to disclosure statement motion (.5); and distribute to M. Feeney (.2).
07/21/23	Sherry Xie	0.20	Review and revise disclosure statement and related communications.
07/21/23	Lisa Zhang	2.50	Review and revise draft disclosure statement.
07/22/23	Megan C. Feeney	4.30	Draft, revise exhibits to disclosure statement motion (3.8); research pleadings re same (.3); correspond with B. Nakhaimousa re same (.2).
07/22/23	Isabel Gao	0.50	Review, revise toggle plan (.4); correspond with O. Pare re same (.1).
07/22/23	Derek I. Hunter	2.00	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (.5); correspond with N. Gavey, K&E team, Gibson re same (.5).
07/22/23	Derek I. Hunter	1.10	Review, analyze, and revise plan documents (.6); review, analyze research re same (.3); correspond with O. Pare, K&E team re same (.2).
07/22/23	Brian Nakhaimousa	0.50	Review, revise DS motion exhibits (.4); correspond with M. Feeney re same (.1).
07/22/23	Jill Ross	0.50	Review, revise disclosure statement.
07/23/23	Derek I. Hunter	0.80	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.3); review, analyze and revise plan documents and related research (.4); correspond with N. Gavey, K&E team, Gibson re same (.1).
07/23/23	Oliver Pare	0.70	Review, revise sale toggle plan.
07/24/23	Sarah J. Donnell	4.60	Analyze and revise draft disclosure statement (4.1); analyze revised disclosure statement and correspondence from N. Felton re same (.3); correspond with M. Esser re same (.2).
07/24/23	Megan C. Feeney	7.70	Draft, revise disclosure statement exhibits (4.0); correspond with B. Nakhaimousa, K&E team, KCC, Cole Schotz re same (.7); draft, revise disclosure statement motion (2.6); correspond with N. Felton, K&E team re same (.4).

25/24 Entered 01/25/24 17:39:49 Page 816 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

1050083012

54128-20

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/24/23	Nathan James Felton	7.20	Correspond with AlixPartners, Guggenheim re disclosure statement (.3); review, revise disclosure statement (3.8), correspond, conference with B. Nakhaimousa re same (.3); correspond, conference with D. Hunter, K&E team re same (.1); prepare same for Company, lender review (2.7).
07/24/23	Isabel Gao	0.10	Correspond with N. Felton, M. Feeney re GDC comments on toggle plan.
07/24/23	Isabel Gao	0.20	Correspond with N. Gavey, D. Hunter, GDC team re removal extension motion.
07/24/23	Nikki Gavey	0.20	Review, analyze issues re DS motion.
07/24/23	Derek I. Hunter	2.90	Conference, correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (.6); review, analyze and revise plan documents and related research (2.0); correspond with O. Pare, K&E team, Gibson re same (.3).
07/24/23	Derek I. Hunter	0.90	Review, analyze, and revise plan documents (.4); review, analyze research re same (.3); correspond with O. Pare, K&E team re same (.2).
07/24/23	Library Business Research	0.70	Research re chapter 11 disclosures and plans re deals involving a "toggle".
07/24/23	Library Factual Research	0.50	Research pleadings re Disclosure statement and Chapter 11 Plans.
07/24/23	Brian Nakhaimousa	3.40	Conference with N. Felton re disclosure statement (.3); correspond with N. Felton re disclosure statement (.5); correspond with N. Felton, M. Feeney re disclosure statement motion (.5); review, analyze precedent re disclosure statement (.3); review, revise same (1.1); review, revise disclosure statement motion (.7).
07/24/23	Oliver Pare	1.20	Correspond with D. Hunter, K&E team re plan issues (.4); telephone conference with D. Hunter, K&E team, Guggenheim, Company, AlixPartners re deal updates (.8).
07/24/23	Jessica Pushka	3.00	Review, analyze securities disclosure within disclosure statement.
07/24/23	Joseph Riddle	3.30	Review, analyze, and revise disclosure statement.
07/24/23	Jill Ross	0.80	Review, revise disclosure statement.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 817 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083012

54128-20

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Disclosure Statement, Plan, Confirmation

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
07/24/23	Sherry Xie	3.00	Review and revise disclosure statement and related analysis and communications.
07/24/23	Lisa Zhang	2.50	Review, revise precedents re disclosure statement.
07/25/23	Mike Beinus, P.C.	0.60	Review, analyze disclosure statement.
07/25/23	Sarah J. Donnell	0.60	Analyze further edits to draft disclosure statement.
07/25/23	Miata Eggerly	0.50	Review, revise disclosure statement.
07/25/23	Megan C. Feeney	13.10	Review, analyze plan (2.0); draft, revise disclosure statement exhibits (3.3); correspond with B. Nakhaimousa re same (.3); conference with N. Gavey re same (.5); correspond with N. Felton re DS exhibits (.3); further revise DS exhibits (2.3); review, revise DS exhibits (.7); draft, revise summary chart re DS exhibits, precedent (.9); research re third party releases (1.5); correspond with O. Pare, K&E team re same (.3); telephone conference with I. Gao re same (.2); draft, revise disclosure statement motion (.3); correspond with N. Gavey re same (.2); correspond and telephone conference with N. Felton, K&E team, Guggenheim re valuation analysis, disclosure statement (.3).
07/25/23	Nathan James Felton	8.50	Draft, revise disclosure statement (3.7); correspond, conference with B. Steadman, K&E teams re same (.9); draft, revise disclosure motion statement exhibits (3.2); correspond with M. Feeney re same (.2); telephone conference with Cole Schotz, O. Pare, K&E team re plan releases (.3); telephone conference with B. Nakhaimousa, K&E team, Guggenheim re disclosure statement exhibits (.2).
07/25/23	Isabel Gao	3.80	Telephone conference with O. Pare, K&E team, Cole Schotz re release provisions (.5); correspond with O. Pare, K&E team re same (.2); review, summarize precedent objections, hearing transcripts re same (2.8); correspond with O. Pare, D. Hunter re same (.3).
07/25/23	Isabel Gao	0.40	Correspond with GDC, N. Gavey, D. Hunter re removal extension motion (.1); review, revise same (.2); correspond with Cole Schotz re removal extension motion filing (.1).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/25/23	Nikki Gavey	0.90	Correspond with B. Nakhaimousa, K&E team re DS motion, exhibits, next steps (.7); review, analyze DS motion re same (.2).
07/25/23	Samantha Helgason	0.70	Review, revise disclosure statement with lease rejection comments.
07/25/23	Derek I. Hunter	3.50	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.5); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (1.0).
07/25/23	Derek I. Hunter	0.70	Review, analyze, and revise plan documents (.3); review, analyze research re same (.3); correspond with O. Pare, K&E team re same (.1).
07/25/23	Joshua Korff, P.C.	2.00	Review, analyze disclosure statement (1.5); correspondence with D. Hunter, working group members re same (.5).
07/25/23	Christopher Marcus, P.C.	2.10	Correspond and telephone conference with advisors re case status updates (1.0); telephone conference with Company re Special Committee correspondence (.5); review, analyze case timeline (.6).
07/25/23	Brian Nakhaimousa	6.40	Correspond with O. Pare, Cole Schotz re plan release, disclosure statement motion (.2); conference with O. Pare, Cole Schotz re same (.2); correspond with M. Feeney re disclosure statement motion (.2); correspond with J. Ross, D. Hunter, K&E team re regulatory considerations (.2); review, revise disclosure statement exhibits (1.9); review, revise confirmation timeline (.5); conference with AlixPartners, D. Hunter, K&E team re valuation analysis (.5); review, revise disclosure statement motion (2.5); correspond with M. Feeney re same (.2).

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/25/23	Oliver Pare	4.10	Telephone conference with D. Hunter, K&E team, Guggenheim, Company, AlixPartners, re plan, bids, related deal issues (1.0); telephone conference with Guggenheim, B. Nakhaimousa, K&E team re valuation (.3); correspond with D. Hunter, K&E team re case timeline (.6); telephone conference with Cole Schotz, B. Nakhaimousa, K&E team re releases (.3); review, revise memorandum re same (.7); research same (.3); review, revise memorandum re professional fees, case timeline, related issues (.9).
07/25/23	Jessica Pushka	4.20	Review, analyze securities disclosure within the disclosure statement (1.4); revise same (2.8).
07/25/23	Joseph Riddle	4.50	Review, analyze disclosure statement (.6); revise disclosure statement (3.9).
07/25/23	Benjamin M. Schreiner, P.C.	2.30	Review, analyze disclosure statement (1.3); analyze, research issues re disclosure statement tax matters (1.0).
07/25/23	Luke Spangler	1.80	Research and compile precedent re disclosure statement releases (1.5); distribute to M. Feeney (.3).
07/25/23	Steve Toth	1.20	Telephone conference with the Company, Guggenheim, AlixPartners, D. Hunter, and K&E team re check-in (.8); analyze disclosure statement (.4).
07/25/23	Sherry Xie	6.90	Review and revise disclosure statement and related analysis and communications.
07/25/23	Lisa Zhang	2.60	Participate in telephone conference with Company and advisors to discuss plan and disclosure statement and filing timing (.8); review and revise disclosure statement (1.5); participate in telephone conference with T. Cruickshank, K&E team re same (.3).
07/25/23	Mason N. Zurek	0.30	Review and revise disclosure statement re lease issues.
07/26/23	Megan C. Feeney	5.50	Draft, revise disclosure statement motion (2.7); draft, revise disclosure statement motion exhibits (2.3); correspond and telephone conference with B. Nakhaimousa re same (.2); correspond with KCC, D. Hunter, K&E team, Cole Schotz re same (.3).

25/24 Entered 01/25/24 17:39:49 Page 820 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/26/23	Nathan James Felton	5.20	Review, revise disclosure statement (3.8); correspond, conference with B. Nakhaimousa re same (.2); review, revise disclosure statement motion exhibits (1.2).
07/26/23	Isabel Gao	3.80	Review, analyze GDC comments on toggle plan (.6); review, revise toggle plan (1.5); telephone conference with O. Pare, GDC re toggle plan (.7); correspond with O. Pare re same (.3); review, analyze draft confirmation hearing notice (.2); correspond with D. Hunter, O. Pare, B. Nakhaimousa re third party release (.3); review, analyze liquidation analysis (.2).
07/26/23	Nikki Gavey	1.60	Analyze lender comments to plan (.5); review, revise liquidation analysis re disclosure statement (.6); correspond with B. Nakhaimousa re same (.5).
07/26/23	Derek I. Hunter	4.30	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (2.0); review, analyze and revise plan documents and related research (2.0); correspond with N. Gavey, K&E team, Gibson re same (.3).
07/26/23	Christopher Marcus, P.C.	0.70	Draft correspondence re M&A process.
07/26/23	Christopher Marcus, P.C.	1.00	Review chapter 11 plan.
07/26/23	Christopher Marcus, P.C.	0.70	Review, analyze confirmation timeline.
07/26/23	Brian Nakhaimousa	6.80	Review, revise disclosure statement motion (1.3); conference with M. Feeney re same (.3); correspond with M. Feeney re same (.3); review, revise disclosure statement order exhibits (2.2); correspond with M. Feeney re same (.2); review, analyze precedent re same (.4); conference with AlixPartners, D. Hunter, K&E team re plan treatment (.4); review, revise liquidation analysis (1.3); correspond with N. Gavey, K&E team re same (.2); review, revise disclosure statement (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 821 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083012

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/26/23	Oliver Pare	8.00	Review, revise sale toggle plan (2.1); telephone conference with GDC re same (.6); telephone conference with I. Gao re same (.3); review, analyze lender presentation re cleansing issues (2.2); telephone conferences with D. Hunter, AlixPartners re same (1.1); review, revise deck re UCC global settlement (.9); correspond with D. Hunter, K&E team re same (.5); telephone conferences with D. Hunter, K&E team re same (.3).
07/26/23	Jill Ross	0.80	Revise disclosure statement re regulatory analysis.
07/26/23	Benjamin M. Schreiner, P.C.	4.80	Review, analyze disclosure statement (.9); revise disclosure statement (3.9)
07/26/23	Sherry Xie	4.70	Review and revise disclosure statement and related analysis and communications.
07/27/23	Mike Beinus, P.C.	0.50	Review, analyze disclosure statement.
07/27/23	Megan C. Feeney	5.00	Review, revise disclosure statement motion (3); review, revise disclosure statement exhibits (1.5); correspond with B.  Nakhaimousa re same (.3); draft, revise confirmation timeline (.2).
07/27/23	Nathan James Felton	2.70	Review, revise disclosure statement (2.3); correspond with B. Nakhaimousa re same (.1); telephone conference with J. McMahon, B. Nakhaimousa re disclosure statement (.3).
07/27/23	Isabel Gao	3.80	Review, revise toggle plan (2.5); office conference with O. Pare re same (.3); correspond with O. Pare, D. Hunter re same (.3); review, analyze issues re receivables facility, RSA consent rights, insurance policies in relation to the plan (.5); review, analyze UCC settlement presentation (.2).
07/27/23	Derek I. Hunter	2.90	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.9).
07/27/23	Christopher Marcus, P.C.	2.00	Correspond and conference with Company re business plan.

25/24 Entered 01/25/24 17:39:49 Page 822 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

1050083012

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/27/23	Christopher Marcus, P.C.	0.50	Correspond with Company re case status updates (.3); correspond and telephone conference with Company advisors re case status (.2).
07/27/23	Janette A. McMahan	0.70	Review, analyze liquidation analysis (.4); telephone conference with N. Felton and B. Nakhaimousa re same (.3).
07/27/23	Brian Nakhaimousa	1.70	Correspond with AlixPartners, N. Gavey re liquidation analysis (.5); conference with J. McMahan, K&E team re liquidation analysis (1.0); correspond with AlixPartners, N. Felton, D. Hunter, J. Riddle re disclosure statement (.2).
07/27/23	Oliver Pare	8.40	Telephone conference with AlixPartners, Guggenheim, Company, D. Hunter, K&E team re deal issues, bids, related matters (1.0); review, analyze lender presentation re cleansing issues (.7); telephone conference with GDC re same (.3); telephone conferences with D. Hunter, K&E team, AlixPartners re same (1.1); telephone conference with GDC re chapter 11 plan (.8); participate in lender meeting virtually (2.5); review, revise proposed milestones (.8); telephone conference with Brown Rudnick re receivables facility issues (.5); review, revise plan re same (.7).
07/27/23	Joseph Riddle	1.00	Review, analyze, and revise disclosure statement (.9); telephone conference with B. Schreiner re same (.1).
07/27/23	Benjamin M. Schreiner, P.C.	0.80	Review, revise disclosure statement.
07/27/23	Steve Toth	0.30	Telephone conference with the Company, Guggenheim, AlixPartners, D. Hunter, and K&E team re checkpoint meeting.
07/27/23	Lisa Zhang	0.50	Prepare and participate in telephone conference with advisors and Company re case strategy.
07/28/23	Megan C. Feeney	1.40	Draft, revise disclosure statement motion (1.2); correspond with B. Nakhaimousa re same (.2).
07/28/23	Nathan James Felton	0.20	Correspond with O. Pare, I. Gao re chapter 11 plan provisions.

25/24 Entered 01/25/24 17:39:49 Page 823 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023

Disclosure Statement, Plan, Confirmation

1050083012 Cyxtera Technologies Inc. Matter Number: 54128-20

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/28/23	Isabel Gao	3.40	Review, revise chapter 11 plan (2.1); correspond with O. Pare, D. Hunter re same (.3); telephone conference with J. McMahan, K&E team re receivables facility claims treatment (.2); telephone conference with O. Pare, K&E team, various parties re milestone discussion (.8).
07/28/23	Nikki Gavey	0.50	Correspond with O. Pare, K&E team, advisors re plan, DS dates and milestones, related issues.
07/28/23	Derek I. Hunter	2.10	Conference, correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with N. Gavey, K&E team, Gibson re same (.1).
07/28/23	Christopher Marcus, P.C.	0.70	Draft correspondence re Plan.
07/28/23	Brian Nakhaimousa	3.30	Conference with Gibson, D. Hunter, K&E team, AlixPartners, Guggenheim re sale timeline, confirmation timeline (1.3); conference with J. McMahan, O. Pare re plan (.3); correspond with M. Feeney re same (.1); review, revise disclosure statement motion (1.5); correspond with M. Feeney re same (.1).
07/28/23	Oliver Pare	5.90	Review, revise sale toggle plan (3.6); telephone conference with I. Gao re same (.2); telephone conference with Gibson re plan, related milestones (.4); correspond with D. Hunter, K&E team, Guggenheim, AlixPartners re same (.5); telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners re same (.5); telephone conference with D. Hunter, K&E team, Guggenheim, AlixPartners, Gibson, HL re same (.7).
07/28/23	Benjamin M. Schreiner, P.C.	1.90	Review, revise disclosure statement (1.4); analyze same (.5).
07/28/23	Sherry Xie	2.30	Review and revise disclosure and related analysis and communications.
07/28/23	Sherry Xie	1.00	Review and revise disclosure and related analysis and communications.
07/30/23	Nathan James Felton	0.30	Review, revise disclosure statement (.2); correspond with J. Riddle re same (.1).

Desc Main

Legal Services for the Period Ending July 31, 2023 1050083012 Cyxtera Technologies Inc. Matter Number: 54128-20 Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	<u>Hours</u>	Description
07/30/23	Isabel Gao	0.20	Review, analyze chapter 11 plan for claim issues.
07/30/23	Oliver Pare	0.30	Review, analyze plan milestones (.2); correspond with D. Hunter re same (.1).
07/31/23	Megan C. Feeney	7.80	Draft, revise summary of disclosure statement timelines of precedent cases (2.5); research re same (2.5); review, analyze objections re timelines of disclosure statements (2); correspond with N. Felton, I. Gao, K&E team re disclosure statement motion (.3); review, analyze plan, disclosure statement re material changes (.5).
07/31/23	Nathan James Felton	5.30	Review, revise disclosure statement (3.2); research provisions re same (2.0); correspond with B. Nakhaimousa, K&E team re same (.1).
07/31/23	Isabel Gao	4.60	Correspond with O. Pare, Gibson team re toggle plan (.1); research re third-party release (1.3); telephone conference with O. Pare re same (.2); correspond with N. Felton, O. Pare re disclosure statement release language (.4); review, revise toggle plan (1.8); review, summarize issues re unencumbered property (.5); correspond with O. Pare re same (.2); review, analyze updated sale milestones (.1).
07/31/23	Noelle M. Howard	1.10	Research confirmation timelines.
07/31/23	Derek I. Hunter	3.20	Conferences with management, advisors re case strategy; review, analyze and revise plan documents (1.0); correspond with N. Gavey, K&E team re same (1.0); review, analyze research related to same (1.2).
07/31/23	Christopher Marcus, P.C.	0.70	Telephone conference with D. Hunter, K&E team re plan milestones.
07/31/23	Brian Nakhaimousa	2.00	Review, revise disclosure statement motion (.7); review, analyze precedent re disclosure statement exhibits (.8); review, revise precedent chart re same (.5).

25/24 Entered 01/25/24 17:39:49 Page 825 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083012 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/31/23	Oliver Pare	5.70	Review, revise chapter 11 plan re GUC settlement (1.1); telephone conference with Pachulski, D. Hunter, C. Marcus re same (.5); review, revise deck re UCC settlement issues (1.5); telephone conference with D. Hunter re same (.3); telephone conferences with GDC re milestones, press release, related issues (.6); telephone conference with I. Gao re plan issues (.5); review, revise memorandum re releases (.8); research precedent re same (.4).
07/31/23	Adrian Simioni	0.80	Research precedent re disclosure statement objection reply (.6); correspond with B. Nakhaimousa re same (.2).
07/31/23	Luke Spangler	1.30	Research and compile precedent re disclosure statement (1.0); distribute to M. Feeney (.3).
07/31/23	Tanzila Zomo	1.20	Research and compile hearing transcripts re disclosure statement.

Total 485.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083014 Client Matter: 54128-22

#### In the Matter of International Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 17,505.50

Total legal services rendered

\$ 17,505.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 827 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

1050083014

International Matters

Matter Number: 54128-22

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Juan Donado Diez	5.40	995.00	5,373.00
Luci Hague	1.00	1,405.00	1,405.00
Erika Krum	0.50	1,155.00	577.50
Mario Mancuso, P.C.	0.70	2,125.00	1,487.50
Athina Van Melkebeke	2.40	1,405.00	3,372.00
Thomas Sebastian Wilson	2.50	1,625.00	4,062.50
Sherry Xie	0.80	1,535.00	1,228.00
TOTALS	13.30		\$ 17,505.50

25/24 Entered 01/25/24 17:39:49 Page 828 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

International Matters

Matter Number:

1050083014 54128-22

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
07/10/23	Luci Hague	1.00	Review, analyze CFIUS issues (.8); correspond with S. Toth re same (.2).
07/10/23	Erika Krum	0.50	Review, analyze CFIUS issues (.4); correspond with L. Hague re CFIUS analysis (.1).
07/10/23	Mario Mancuso, P.C.	0.70	Review, analyze case materials re CFIUS analysis (.3); analyze CFIUS issues (.4).
07/10/23	Thomas Sebastian Wilson	0.20	Review, analyze structuring issues.
07/26/23	Thomas Sebastian Wilson	1.00	Correspond with D. Hunter, K&E team re structure, structuring work.
07/26/23	Sherry Xie	0.80	Analyze Canadian intercompany debt settlement.
07/27/23	Juan Donado Diez	2.90	Analyze merger control issues.
07/27/23	Athina Van Melkebeke	0.50	Review, analyze antitrust analysis.
07/28/23	Juan Donado Diez	0.70	Draft request list re antitrust analysis.
07/28/23	Athina Van Melkebeke	0.40	Review, analyze international antitrust analysis.
07/28/23	Thomas Sebastian Wilson	1.30	Review, analyze questionnaire re antitrust filing analysis (1.0); correspond with A. Melkebeke, K&E team re same (.3).
07/31/23	Juan Donado Diez	1.80	Review, analyze information memorandum re antitrust issues (1.2); correspond with A. Van Melkebeke re same (.6).
07/31/23	Athina Van Melkebeke	1.50	Draft memorandum re international antitrust issues (1.1); review, analyze lenders' due diligence questionnaire re antitrust matters (.4).

Total 13.30 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083015 Client Matter: 54128-23

In the Matter of Receivables Program

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 7,625.00

Total legal services rendered

\$ 7,625.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 830 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083015

Cyxtera Technologies Inc. Receivables Program

Matter Number:

54128-23

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Janette A. McMahan	2.50	1,895.00	4,737.50
Brian Nakhaimousa	2.50	1,155.00	2,887.50
TOTALS	5.00		\$ 7,625.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 831 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083015

Receivables Program

54128-23

### **Description of Legal Services**

<u>Date</u>	<u>Name</u>	Hours	<b>Description</b>
07/03/23	Janette A. McMahan	0.10	Correspond with B. Nakhaimousa re receivables program.
07/06/23	Janette A. McMahan	0.90	Correspond with M. English re receivables program certificate (.5); review, analyze certificate and receivables purchase agreement (.4).
07/10/23	Janette A. McMahan	0.20	Review, analyze proposed structure (.1); correspond with B. Nakhaimousa, K&E team re receivables program (.1).
07/12/23	Janette A. McMahan	0.20	Correspond with B. Nakhaimousa, K&E team re receivables program and cash management (.1); review comments to order (.1).
07/14/23	Brian Nakhaimousa	1.20	Review, revise final receivables order (1.1); correspond with D. Hunter re same (.1).
07/16/23	Brian Nakhaimousa	0.40	Review, revise final receivables order.
07/17/23	Janette A. McMahan	0.30	Review, analyze comments to receivables program order (.2); correspond with B. Nakhaimousa, K&E team re same (.1).
07/17/23	Brian Nakhaimousa	0.90	Correspond with Mayer Brown re final receivables order, final DIP order (.4); review, revise CNO re receivables (.3); conference with Mayer Brown re same (.2).
07/26/23	Janette A. McMahan	0.10	Correspondence with B. Nakhaimousa re receivables program and liquidation analysis.
07/28/23	Janette A. McMahan	0.70	Review, analyze Chapter 11 plan for receivables program (.5); telephone conference with O. Pare and I. Gao re same (.2).

**Total** 5.00 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083016 Client Matter: 54128-24

In the Matter of Canadian Recognition Proceeding

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 7,749.00

Total legal services rendered

\$ 7,749.00

Desc Main

Legal Services for the Period Ending July 31, 2023

1050083016

Cyxtera Technologies Inc.

Matter Number:

Canadian Recognition Proceeding

54128-24

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Noelle M. Howard	2.10	885.00	1,858.50
Oliver Pare	5.10	1,155.00	5,890.50
TOTALS	7.20		\$ 7,749.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Page 834 of 1200 Invoice Number: Matter Number:

1050083016

Canadian Recognition Proceeding

54128-24

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/12/23	Noelle M. Howard	1.10	Telephonically attend Canadian recognition hearing (.8); draft summary re same (.3).
07/24/23	Oliver Pare	1.30	Telephone conference with Gowling re CCAA issues (.5); correspond with same re same (.4); review, analyze pleadings re same (.4).
07/25/23	Oliver Pare	3.00	Review, revise Koza affidavit (2.6); correspond with Gowling, AlixPartners re same, related issues (.4).
07/26/23	Noelle M. Howard	0.40	Review, analyze correspondence re Canadian recognition pleadings.
07/26/23	Oliver Pare	0.40	Correspond with N. Howard, K&E team, AlixPartners, Gowling re CCAA logistics, Koza affidavit, related matters.
07/27/23	Noelle M. Howard	0.60	Prepare affidavit and exhibits for filing in Canadian recognition proceeding.
07/31/23	Oliver Pare	0.40	Virtually attend CCAA proceeding.
Total		7.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083017 Client Matter: 54128-25

**In the Matter of Business Operations** 

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 109,310.50

Total legal services rendered

\$ 109,310.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 836 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083017

Cyxtera Technologies Inc. Business Operations

Matter Number:

54128-25

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Sarah J. Donnell	0.60	1,650.00	990.00
Michael P. Esser	0.80	1,475.00	1,180.00
Nikki Gavey	43.20	1,245.00	53,784.00
Samantha Helgason	31.50	995.00	31,342.50
Noelle M. Howard	20.10	885.00	17,788.50
Brian Nakhaimousa	2.40	1,155.00	2,772.00
Steve Toth	0.90	1,615.00	1,453.50
TOTALS	99.50		\$ 109,310.50

25/24 Entered 01/25/24 17:39:49 Page 837 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083017

Business Operations

54128-25

### **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/03/23	Michael P. Esser	0.80	Review and analyze legal work in process tracker for teleconference with Company (.3); telephone conference with Company, D. Hunter, K&E team re legal works in process (.5).
07/05/23	Nikki Gavey	0.90	Review, analyze issues re proposed intellectual property settlement dispute (.4); review, revise term sheet re same (.5).
07/05/23	Nikki Gavey	5.90	Correspond with AlixPartners, N. Howard re SoFAs and SOALs (.6); telephone conference with AlixPartners re same (.2); office conference with N. Howard re same (.2); review, analyze SoFAs and SOALs (3.9); review, analyze issues re same (1.0).
07/05/23	Samantha Helgason	1.50	Review, analyze settlement term sheet (.4); review, analyze release precedent (.4); research, analyze jurisdictional considerations re same (.4); revise settlement term sheet (.3).
07/05/23	Noelle M. Howard	4.10	Correspond with AlixPartners team re schedules and statements of financial affairs (.3); correspond with N. Gavey re same (.3); review, revise global notes (3.5).
07/06/23	Nikki Gavey	2.90	Review, revise settlement term sheet re intellectual property dispute (.6); analyze next steps re same, other litigation matters (1.5); conference with S. Helgason re 9019 motion re same (.3); analyze research re prepetition litigation issues (.5).
07/06/23	Nikki Gavey	1.90	Telephone conference with AlixPartners re SoFAs and SOALs (.5); conference with N. Howard re same, global notes (.2); review, revise global notes re same (1.0); telephone conference with N. Howard re same (.2).
07/06/23	Samantha Helgason	0.80	Conference with N. Gavey re 9019 settlement motion (.4); review, analyze correspondence re prepetition litigation (.4).
07/06/23	Noelle M. Howard	6.90	Revise schedule and statement global notes (3.6); review, analyze precedent re same (2.5); conference with N. Gavey re same (.4); conference with N. Gavey, AlixPartners team reschedules and statements (.4).

25/24 Entered 01/25/24 17:39:49 Page 838 of 1200 Invoice Number: Doc 885 Case 23-14853-JKS Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083017

Cyxtera Technologies Inc.

Matter Number:

54128-25

Business Operations

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/06/23	Steve Toth	0.90	Attend biweekly lender telephone conference with Guggenheim, AlixPartners, D. Hunter, K&E team, Houlihan, and lenders.
07/07/23	Nikki Gavey	1.70	Review, analyze SoFAs and SOALs.
07/08/23	Nikki Gavey	0.20	Correspond with N. Howard re SoFAs and SOALs.
07/08/23	Noelle M. Howard	5.70	Review, revise global notes for schedules and statements of financial affairs (.4); review, analyze schedules of financial affairs (2.2); review, analyze schedules (2.5); correspond with N. Gavey, AlixPartners team re same (.6).
07/09/23	Nikki Gavey	2.20	Telephone conference with AlixPartners re SoFAs and SOALs (.1); correspond with N. Howard, AlixPartners re same (.3); analyze issues re same (1.6); telephone conference with N. Howard re same (.2).
07/09/23	Noelle M. Howard	2.60	Revise global notes for schedules and statements of financial affairs.
07/10/23	Nikki Gavey	0.60	Correspond with Company re prepetition litigation (.4); telephone conference with advisors re business operations (.2).
07/10/23	Nikki Gavey	3.90	Review, analyze SoFAs and SOALs for filing (3.2); correspond with AlixPartners re same (.5); telephone conferences with Company, AlixPartners re same (.2).
07/10/23	Samantha Helgason	1.20	Review, analyze 9019 precedent (.1); correspond with M. Willis re same (.1); draft 9019 motion re Alacritech settlement (1.0).
07/10/23	Noelle M. Howard	0.80	Review, revise global notes for schedules and statements of financial affairs.
07/11/23	Samantha Helgason	2.20	Research, analyze docket re landlord litigation (1.3); further revise 9019 motion re same (.9).
07/12/23	Samantha Helgason	3.80	Draft 9019 motion re prepetition litigation (3.6); correspond with N. Gavey re same (.2).
07/13/23	Nikki Gavey	1.00	Telephone conference with Company, advisors re business operations.
07/14/23	Nikki Gavey	1.30	Review, revise 9019 motion re Alacritech settlement (1.1); correspond with S. Helgason, Company re same (.2).
07/16/23	Brian Nakhaimousa	0.50	Coordinate meeting logistics re lender meeting.

25/24 Entered 01/25/24 17:39:49 Page 839 of 1200 Invoice Number: Doc 885 Case 23-14853-JKS Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083017 54128-25

Business Operations

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/17/23	Samantha Helgason	2.50	Review, revise 9019 motion (.6); correspond with D. Hunter re same (.2); review, analyze settlement agreement (1.3); revise same (.3); correspond with N. Gavey re same (.1).
07/17/23	Brian Nakhaimousa	1.20	Conference with Guggenheim re logistics re lender meeting (.3); conference with AlixPartners, Guggenheim, lenders, D. Hunter, K&E team re case updates (.9).
07/18/23	Nikki Gavey	6.30	Telephone conference with Company, advisors re pre-lender meeting preparation (1.0); attend meeting with Company, advisors, lenders re business strategy, sale process (4.4); correspond with various stakeholders re business operations updates (.9).
07/18/23	Nikki Gavey	2.30	Review, revise settlement term sheet re Alacritech dispute (1.9); conference with S. Helgason re same (.4).
07/19/23	Samantha Helgason	0.50	Research, analyze precedent motions to seal (.3); correspond with L. Spangler re same (.2).
07/20/23	Sarah J. Donnell	0.30	Analyze draft 9019 motion.
07/20/23	Samantha Helgason	1.50	Correspond with Company, D. Hunter re 9019 motion (.3); further revise same (.9); telephone conference with N. Gavey re motion to seal, 9019 motion (.3).
07/21/23	Nikki Gavey	0.70	Review, analyze MORs (.5); correspond with telephone conference with Cole Schotz re same (.2).
07/22/23	Samantha Helgason	3.00	Draft motion to seal (2.8); correspond with N. Gavey re same (.2).
07/24/23	Nikki Gavey	1.30	Review, revise Company work in process tracker (.8); telephone conference with Company, D. Hunter, K&E team re same (.5).
07/24/23	Samantha Helgason	2.30	Correspond with N. Gavey re 9019 motion (.6); correspond with Cole Schotz re same (.3); review, revise 9019 motion (.4); correspond with Katten, Gibson re same (.3); correspond with N. Gavey re motion to seal (.3); revise same (.4).
07/25/23	Sarah J. Donnell	0.30	Review, revise declaration re 9019 motion.
07/25/23	Nikki Gavey	0.70	Telephone conference with Company, advisors re business operations, case updates.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 840 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083017

Cyxtera Technologies Inc.

Matter Number:

54128-25

Business Operations

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/25/23	Samantha Helgason	3.50	Correspond with Katten, UCC re 9019 motion (.3); correspond with N. Gavey re same (.6); review, revise 9019 motion (1.0); correspond with UCC re 9019 motion (.3); correspond with Company re same (.3); review, revise declaration re same (.7); correspond with local counsel, N. Gavey, Company re filing timeline (.3).
07/25/23	Brian Nakhaimousa	0.70	Conference with Company, D. Hunter, K&E team, Company advisors re workstreams, next steps.
07/26/23	Nikki Gavey	4.40	Correspond S. Helgason, Company re 9019 motion (.7); telephone conference with Company, Cooley, M. Esser, K&E team re same (.2); correspond with S. Helgason re same (.3); review, revise declaration in support of 9019 motion (1.8); conference with Company re same (.3); review, revise motion to seal re same (.2); review, revise 9019 motion (.2); correspond with S. Helgason, Cole Schotz re filing of same (.2); analyze follow-up issues re same (.5).
07/26/23	Samantha Helgason	7.60	Review, revise 9019 motion (1.1); review, revise declaration re same (.9); correspond with N. Gavey, lenders, Company, local counsel re same (1.7); prepare 9019 motion, declaration, motion to seal for filing (3.9).
07/27/23	Nikki Gavey	2.80	Conference with Company, advisors re business operations, case updates (.2); conference with S. Helgason re sealing motion issues re 9019 settlement (.1); conference with Cole Schotz re same (.2); participate in lender meeting with Company, advisors, lenders (2.3).
07/27/23	Samantha Helgason	1.00	Correspond with Company, KCC re 9019 filings, service of same (.6); correspond with UCC, Gibson re same (.4).
07/31/23	Nikki Gavey	2.20	Review, revise Company work in process tracker (.9); conference with Company, D. Hunter, K&E team re same (.5); review, analyze proposed settlement agreement re data center dispute (.8).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

Page 841 of 1200 Invoice Number:

1050083017

Cyxtera Technologies Inc.

07/31/23 Samantha Helgason

Matter Number:

54128-25

**Business Operations** 

**Hours Description Date** <u>Name</u>

> 0.10 Correspond with N. Gavey, M. Zurek re stipulation with customer.

**Total** 99.50 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083019 Client Matter: 54128-26

In the Matter of Asset Sales/Section 363/Use, Sale

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 265,485.00

Total legal services rendered

\$ 265,485.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023

Page 843 of 1200 Invoice Number:

1050083019

Cyxtera Technologies Inc.

Matter Number:

Asset Sales/Section 363/Use, Sale

54128-26

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Rob Dixon	7.50	1,295.00	9,712.50
Miata Eggerly	10.20	1,295.00	13,209.00
Isabel Gao	0.30	885.00	265.50
Nikki Gavey	2.90	1,245.00	3,610.50
Noelle M. Howard	1.80	885.00	1,593.00
Derek I. Hunter	31.90	1,375.00	43,862.50
Molly Kaleya	2.40	885.00	2,124.00
Joshua Korff, P.C.	0.70	2,025.00	1,417.50
Von Lovan	27.30	1,295.00	35,353.50
Christopher Marcus, P.C.	4.60	2,045.00	9,407.00
Brian Nakhaimousa	12.40	1,155.00	14,322.00
Oliver Pare	3.80	1,155.00	4,389.00
Jessica Pushka	0.30	1,155.00	346.50
Joseph Riddle	0.80	1,075.00	860.00
Jill Ross	39.90	1,675.00	66,832.50
Benjamin M. Schreiner, P.C.	1.80	1,925.00	3,465.00
Adrian Simioni	20.60	885.00	18,231.00
Luke Spangler	3.20	325.00	1,040.00
Donovan J. Suh	0.30	1,245.00	373.50
Michael D. Thorpe	0.30	1,465.00	439.50
Steve Toth	5.00	1,615.00	8,075.00
Sherry Xie	1.80	1,535.00	2,763.00
Lisa Zhang	15.40	1,545.00	23,793.00
TOTALS	195.20		\$ 265,485.00

25/24 Entered 01/25/24 17:39:49 Page 844 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083019

Asset Sales/Section 363/Use, Sale

54128-26

#### **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/01/23	Jill Ross	1.80	Draft bidder non-disclosure agreement (1.2); correspond with the Company, Guggenheim re same (.6).
07/03/23	Rob Dixon	1.50	Review, analyze asset purchase agreement (.7); revise asset purchase agreement (.8).
07/03/23	Brian Nakhaimousa	0.50	Correspond with publishing agency, S. Golden, K&E team re finalized auction notice.
07/03/23	Jill Ross	0.80	Draft non-disclosure agreement.
07/05/23	Rob Dixon	1.70	Review, analyze asset purchase agreement (.7); revise asset purchase agreement (.8); correspond with V. Lovan re same (.2).
07/05/23	Miata Eggerly	0.50	Assist with review and management of data room.
07/05/23	Derek I. Hunter	0.40	Review, analyze bidding procedures, sale considerations.
07/05/23	Molly Kaleya	0.80	Revise bidder confidentiality agreement (.2); revise tracker re confidentiality agreements (.2); execute confidentiality agreements (.2); correspond with Company, J. Ross, K&E team re same (.2).
07/05/23	Von Lovan	3.50	Draft plan sponsor agreement.
07/05/23	Brian Nakhaimousa	0.20	Telephone conference with KCC re sale escrow account (.1); correspond with the Company re same (.1).
07/05/23	Jill Ross	0.90	Review, draft non-disclosure agreement.
07/05/23	Jill Ross	0.70	Review, analyze diligence materials.
07/05/23	Benjamin M. Schreiner, P.C.	1.00	Review, analyze asset sale plan (.4); review, analyze stock purchase plan (.6).
07/05/23	Lisa Zhang	0.50	Review, revise bidder non-disclosure agreements re sale process.
07/06/23	Rob Dixon	2.20	Telephone conference with Company, Guggenheim, S. Toth, K&E team, Houlihan, Hilco, and AlixPartners re asset sale transaction and process (.6); analyze issues re same (.7); revise asset purchase agreement (.8); correspond with S. Toth re same (.1).
07/06/23	Miata Eggerly	1.00	Assist with data room management and clean team administration.

Desc Main

1050083019

54128-26

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/06/23	Derek I. Hunter	0.70	Review, analyze bidding procedures, sale considerations.
07/06/23	Molly Kaleya	0.50	Review, revise bidder confidentiality agreement (.4); correspond with Guggenheim, Houlihan re confidentiality agreements (.1).
07/06/23	Von Lovan	1.50	Draft plan sponsor agreement.
07/06/23	Brian Nakhaimousa	0.20	Review, revise escrow agreement re sale process.
07/06/23	Jill Ross	1.00	Telephone conference with bidder re non-disclosure agreement (.2); draft re same (.8).
07/06/23	Jill Ross	1.30	Telephone conference with Company re diligence procedures (.5); review, analyze diligence materials (.8).
07/06/23	Steve Toth	0.60	Telephone conference with the Company, Guggenheim, AlixPartners, R. Dixon, K&E team re sale process.
07/06/23	Lisa Zhang	1.30	Review, revise lender form non-disclosure agreement (.5); review, revise bidder non-disclosure agreements re sale process (.5); analyze legal diligence matters re sale process (.3).
07/07/23	Miata Eggerly	0.20	Review, analyze materials prior to placement in virtual data room re antitrust issues.
07/07/23	Derek I. Hunter	1.00	Review, analyze bidding procedures, sale considerations (.8); correspond with B. Nakhaimousa, K&E team re same (.2).
07/07/23	Oliver Pare	2.30	Review, revise lender non-disclosure agreement (1.8); research, review, analyze precedent re same (.5).
07/07/23	Jill Ross	1.70	Review, draft sponsor agreement (.9); review, draft non-disclosure agreement (.8).
07/07/23	Jill Ross	0.60	Review, analyze diligence materials.
07/07/23	Sherry Xie	0.40	Review, analyze asset purchase agreement.
07/07/23	Lisa Zhang	1.30	Review, revise lender non-disclosure agreement (.5); review, revise sale process non-disclosure agreements (.5); correspond with J. Ross, K&E team re diligence requests re sale process (.3).
07/08/23	Jill Ross	1.60	Review, analyze diligence materials.
07/09/23	Jill Ross	0.70	Review, draft transaction materials.
07/10/23	Rob Dixon	1.20	Review, analyze asset sale issues (.6); review, analyze letters of intent re same (.6).

25/24 Entered 01/25/24 17:39:49 Page 846 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

1050083019 Matter Number: 54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	Hours	<b>Description</b>
07/10/23	Miata Eggerly	1.00	Review, revise clean team agreement (.6); review, revise clean room materials (.4).
07/10/23	Derek I. Hunter	1.30	Review, analyze bidding procedures, sale considerations (1.1); correspond with B. Nakhaimousa, K&E team re same (.2).
07/10/23	Brian Nakhaimousa	0.30	Correspond with AlixPartners, Company re escrow account (.2); draft notice of amended auction date (.1).
07/10/23	Joseph Riddle	0.50	Review, analyze bids.
07/10/23	Joseph Riddle	0.30	Review, analyze plan sponsor agreement.
07/10/23	Jill Ross	0.30	Draft non-disclosure agreement.
07/10/23	Jill Ross	0.20	Analyze diligence process re special committee investigation.
07/10/23	Jill Ross	2.10	Review, analyze draft transaction, discussion, and structure materials.
07/10/23	Benjamin M. Schreiner, P.C.	0.80	Review, analyze plan sponsor agreement.
07/10/23	Steve Toth	0.40	Analyze letters of intent.
07/10/23	Sherry Xie	0.80	Review, analyze bids.
07/10/23	Lisa Zhang	2.00	Review, analyze bidder non-disclosure agreements (.9); telephone conference with Guggenheim, Houlihan re sale process diligence (.5); review, analyze bidder indications of interest (.6).
07/11/23	Rob Dixon	0.30	Review, analyze asset sale transaction issues.
07/11/23	Nikki Gavey	1.40	Telephone conference with Company, Guggenheim, Houlihan, AlixPartners, D. Hunter, K&E team re letters of intent re potential bidders (1.0); analyze summary of bids re same (.4).
07/11/23	Derek I. Hunter	2.40	Telephone conferences with K&E team, O. Pare, Guggenheim Partners, AlixPartners re bidding procedures, sale issues (2.0); correspond with B. Nakhaimousa, K&E team re same (.4).
07/11/23	Molly Kaleya	0.90	Telephone conference with L. Zhang, bidder re confidentiality agreement (.8); revise confidentiality agreements (.1).
07/11/23	Von Lovan	2.30	Draft plan sponsor agreement.
07/11/23	Christopher Marcus, P.C.	2.00	Review bids and bid analysis (1.0); telephone conference with Company advisors, professionals and Company re same (1.0).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 847 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083019

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number:

54128-26 Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/11/23	Brian Nakhaimousa	0.30	Correspond with N. Gavey, Cole Schotz re notice of amended auction dates.
07/11/23	Oliver Pare	1.10	Review, revise non-disclosure agreement (.3); telephone conference with Guggenheim, D. Hunter, K&E team re letters of intent, related sale issues (.8).
07/11/23	Jill Ross	1.40	Telephone conference with Guggenheim, D. Hunter, K&E team re letters of intent, related sale issues (.8); review, draft communications documents re sale (.6).
07/11/23	Jill Ross	0.50	Analyze diligence materials.
07/11/23	Steve Toth	1.00	Telephone conference with Guggenheim, D. Hunter, K&E team re letters of intent, related sale issues (.8); correspond with Company, Guggenheim, D. Hunter, K&E team re same (.2).
07/11/23	Sherry Xie	0.60	Review, analyze letters of intent (.3); review, analyze summary materials (.3).
07/11/23	Lisa Zhang	3.10	Telephone conference with Company Guggenheim, D. Hunter, K&E team re letters of intent (.8); review, analyze same (.7); telephone conference with M. Kaleya, bidder re non-disclosure agreements (.8); review, revise bidder non-disclosure agreements (.5); review, analyze lender non-disclosure agreement (.3).
07/12/23	Rob Dixon	0.30	Review, analyze asset sale issues (.1); review, analyze bid letters re same (.2).
07/12/23	Derek I. Hunter	3.70	Telephone conference with Gibson Dunn, O. Pare re non-disclosure agreement (.4); telephone conference with B. Nakhaimousa, K&E team, Guggenheim, AlixPartners re bidding procedures, sale considerations (.5); correspond with K&E team, Guggenheim, AlixPartners re same (.5); review, analyze issues re same (2.3).
07/12/23	Molly Kaleya	0.20	Execute bidder confidentiality agreement.
07/12/23	Oliver Pare	0.40	Telephone conference with Gibson Dunn, D. Hunter re non-disclosure agreement.
07/12/23	Jill Ross	0.80	Review, analyze diligence materials re international anti-trust notifications (.5); review, analyze diligence materials re structure (.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 848 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083019

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

54128-26 Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
07/12/23	Lisa Zhang	1.80	Review, revise bidder non-disclosure agreements (1.0); analyze sale process diligence (.8).
07/13/23	Rob Dixon	0.20	Telephone conference with S. Toth re asset sale matters.
07/13/23	Derek I. Hunter	2.50	Conferences with L. Zhang, K&E team, Guggenheim, AlixPartners re bidding procedures (2.1); correspond with B. Nakhaimousa, K&E team, Guggenheim, AlixPartners re same (.1); review, analyze bidding procedures, sale considerations (.3).
07/13/23	Von Lovan	2.50	Draft asset purchase agreement (2.2); telephone conference with S. Toth re plan sponsor agreement and asset purchase agreement (.3).
07/13/23	Christopher Marcus, P.C.	1.40	Analyze Bids and Bid Procedures.
07/13/23	Adrian Simioni	1.80	Review, analyze bid procedures re lender consent rights and sale timeline.
07/13/23	Donovan J. Suh	0.30	Review, analyze diligence.
07/13/23	Steve Toth	1.50	Telephone conference with the Company, D. Hunter, K&E team, Guggenheim, and AlixPartners re sale process (.5); advisor telephone conference with Houlihan, Guggenheim, D. Hunter K&E re sale process and other matters (.5); correspond with R. Dixon re asset purchase agreement and related matters (.2); telephone conference with V. Lavon re plan sponsor agreement and asset purchase agreement (.3).
07/13/23	Lisa Zhang	2.10	Telephone conference with Company, S. Toth, K&E team, Guggenheim, Alix Partners re sale process (1.3); telephone conference with S. Toth, K&E team, Guggenheim, and AlixPartners, Houlihan Lokey re same (.8).
07/14/23	Miata Eggerly	0.50	Correspond with bidder's antitrust counsel re clean team agreement.
07/14/23	Derek I. Hunter	3.40	Telephone conference with B. Nakhaimousa, K&E team, Guggenheim, AlixPartners re bidding procedures (.5); review, analyze bidding procedures, sale considerations (2.9).
07/14/23	Von Lovan	1.50	Review, analyze correspondence re sale process (.3); review, analyze issues re same (1.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 849 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050083019

54128-26

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	Description
07/14/23	Brian Nakhaimousa	0.70	Review, revise notice of acceptable bidders (.5); correspond with D. Hunter, UCC, KCC, Cole Schotz re same (.2).
07/14/23	Jill Ross	0.20	Review, analyze notice of acceptable bidder materials.
07/14/23	Adrian Simioni	1.20	Review, analyze precedent bidding procedures re sale motion.
07/16/23	Derek I. Hunter	0.60	Review, analyze bidding procedures, sale considerations.
07/17/23	Rob Dixon	0.10	Review, analyze issues re asset sale transaction.
07/17/23	Nikki Gavey	1.50	Telephone conference with D. Hunter, K&E team, Company, Guggenheim, AlixPartners re lender meeting preparations (1.0); review, revise talking points re same (.5).
07/17/23	Derek I. Hunter	2.00	Telephone conference with N. Gavey, K&E team, Guggenheim, AlixPartners re lender meeting preparations (1.0); review, analyze bidding procedures, sale considerations (1.0).
07/17/23	Von Lovan	1.50	Telephone conference with N. Gavey, K&E team, Guggenheim, AlixPartners re lender meeting preparations (1.0); correspond with L. Zhang, K&E team re same (.5).
07/17/23	Jill Ross	2.10	Analyze, draft exit structure materials re lender meeting.
07/17/23	Adrian Simioni	0.90	Research sale motion precedent.
07/17/23	Lisa Zhang	1.00	Review, revise lender presentation re sale process.
07/18/23	Derek I. Hunter	8.30	Conference with the Company, Guggenheim, AlixPartners, B. Nakhaimousa, and K&E team re lender meeting (2.0); conference with B. Nakhaimousa, K&E team, and lenders re sale process, plan process, next steps (3.9); review, analyze, and revise materials re same (2.4).
07/18/23	Brian Nakhaimousa	8.00	Prepare for and coordinate logistics re lender meeting (2.1); conference with the Company, Guggenheim, AlixPartners, D. Hunter, and K&E team re lender meeting (2.0); conference with D. Hunter, K&E team, and lenders re sale process, plan process, next steps (3.9).
07/18/23	Jill Ross	0.70	Review, analyze diligence materials.

25/24 Entered 01/25/24 17:39:49 Page 850 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083019 54128-26

Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<u>Hours</u>	Description
07/18/23	Luke Spangler	1.00	Draft sale motion.
07/18/23	Lisa Zhang	0.50	Review, analyze bidder diligence requests re sale process.
07/19/23	Derek I. Hunter	1.50	Review, analyze bidding procedures, sale considerations (1.2); correspond with B. Nakhaimousa, K&E team re same (.3).
07/19/23	Von Lovan	5.50	Review, analyze form non-disclosure agreement (1.6); review, revise asset purchase agreement (3.9).
07/19/23	Jill Ross	0.20	Correspond with bidder re non-disclosure agreement.
07/19/23	Jill Ross	0.60	Review, analyze diligence materials.
07/19/23	Adrian Simioni	2.90	Draft sale motion.
07/19/23	Luke Spangler	1.20	Draft sealing motion and distribute to S. Helgason.
07/19/23	Lisa Zhang	0.50	Correspond with Guggenheim re bidder communications (.2); review, analyze non-disclosure agreements re same (.3).
07/20/23	Miata Eggerly	1.00	Review, analyze diligence materials re antitrust sensitivities (.8); correspond with bidder's counsel re clean team access (.2).
07/20/23	Derek I. Hunter	0.60	Review, analyze, and revise materials re sale process (.4); correspond with B.  Nakhaimousa, K&E team re same (.2).
07/20/23	Von Lovan	3.50	Review, revise asset purchase agreement.
07/20/23	Jill Ross	1.80	Review, analyze diligence materials and associated non-disclosure agreements (1.3); review, analyze materials re diligence process (.5).
07/20/23	Adrian Simioni	1.70	Draft sale motion.
07/20/23	Adrian Simioni	0.30	Draft motion to seal re M&A counterparties.
07/21/23	Miata Eggerly	1.50	Review, analyze diligence materials re antitrust sensitivities (1.2); correspond with Company, bidder's counsel re clean team access (.3).
07/21/23	Derek I. Hunter	1.50	Review, analyze bidding procedures, sale considerations (1.2); correspond with B. Nakhaimousa, K&E team re same (.3).
07/21/23	Von Lovan	4.00	Review, revise plan sponsor agreement (3.1); analyze issues re same (.9).

25/24 Entered 01/25/24 17:39:49 Page 851 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

1050083019

54128-26

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc. Matter Number: Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/21/23	Brian Nakhaimousa	0.40	Correspond with D. Hunter, S. Toth, Guggenheim re diligence re sale process.
07/21/23	Jill Ross	0.70	Draft non-disclosure agreement procedures.
07/21/23	Jill Ross	0.90	Review, analyze diligence materials.
07/21/23	Adrian Simioni	4.70	Draft motion to seal re M&A counterparties.
07/21/23	Luke Spangler	1.00	Draft Omnibus Sealing Motion (.8); distribute to A. Simioni (.2).
07/21/23	Steve Toth	1.20	Telephone conference with the Company, Deloitte, Guggenheim, AlixPartners, S. Xie, and K&E team re sale tax implications.
07/22/23	Jill Ross	1.10	Review, analyze diligence materials.
07/24/23	Miata Eggerly	1.00	Manage clean room access and virtual data room review of diligence materials re antitrust sensitivities.
07/24/23	Von Lovan	1.50	Review, revise non-disclosure agreement.
07/24/23	Jill Ross	3.10	Review, analyze diligence materials (1.4); telephone conference with bidder re same (.2); analyze internal Company materials re antitrust issues (1.2); analyze bidder materials re same (.3).
07/24/23	Adrian Simioni	7.10	Draft sales motion (3.9); review, analyze precedent motions re same (3.2).
07/24/23	Steve Toth	0.30	Teleconference with Guggenheim, S. Xie, K&E team, Deloitte and AlixPartners re tax analysis of M&A structures.
07/25/23	Miata Eggerly	0.50	Manage virtual data room access and information sharing.
07/25/23	Joshua Korff, P.C.	0.70	Telephone conferences with D. Hunter, K&E team re sale process and status issues.
07/25/23	Jill Ross	2.50	Analyze Company materials re antitrust issues (1.1); draft diligence agreements re same (.9); telephone conference with various parties re diligence process (.5).
07/25/23	Michael D. Thorpe	0.30	Correspond with J. Ross re Hart-Scott-Rodino analysis of the transaction.
07/26/23	Miata Eggerly	2.00	Manage clean room materials and information sharing process (.9); analyze antitrust risk (1.1).
07/26/23	Isabel Gao	0.30	Analyze issues re same (.2); review, analyze IOI (.1).

25/24 Entered 01/25/24 17:39:49 Page 852 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083019

Asset Sales/Section 363/Use, Sale

54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/26/23	Derek I. Hunter	0.40	Review, analyze, and revise materials re sale process (.3); correspond with B. Nakhaimousa, K&E team re same (.1).
07/26/23	Jill Ross	2.10	Analyze lender diligence materials (1.2); analyze bidder diligence materials (.9).
07/26/23	Lisa Zhang	0.50	Review, analyze bidder letter of intent.
07/27/23	Miata Eggerly	1.00	Manage clean room materials and information sharing process (.4); analyze antitrust risk (.6).
07/27/23	Derek I. Hunter	0.40	Review, analyze, and revise materials re sale process (.2); correspond with B. Nakhaimousa, K&E team re same (.2).
07/27/23	Brian Nakhaimousa	0.70	Telephone conference with counsel to potential bidder re sale (.3); correspond with D. Hunter, Guggenheim re same (.2); telephone conference with Guggenheim re same (.2).
07/27/23	Jill Ross	2.30	Draft diligence summary (.9); draft regulatory analysis (.8); analyze diligence materials (.6)
07/28/23	Noelle M. Howard	1.40	Draft notice of amended sale timeline (1.2); correspond with B. Nakhaimousa re same (.2).
07/28/23	Derek I. Hunter	0.30	Review, analyze bidding procedures, sale considerations.
07/28/23	Brian Nakhaimousa	0.30	Review, revise notice of amended sale timeline (.2); correspond with N. Howard re same (.1).
07/28/23	Jessica Pushka	0.30	Correspond with Paul Weiss and Company re legal due diligence.
07/28/23	Jill Ross	1.50	Analyze diligence materials re antitrust analysis.
07/28/23	Lisa Zhang	0.50	Review, analyze bidder legal diligence re sale process.
07/29/23	Jill Ross	1.90	Analyze diligence materials re antitrust issues (.8); analyze industry information re antitrust analysis (1.1).
07/30/23	Jill Ross	0.60	Analyze diligence materials re antitrust issues.
07/31/23	Noelle M. Howard	0.40	Revise notice of amended sale timeline.
07/31/23	Derek I. Hunter	0.90	Correspond with B. Nakhaimousa, K&E team, Guggenheim re sale process, related strategy.

Desc Main

Legal Services for the Period Ending July 31, 2023

Matter Number:

1050083019

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/31/23	Christopher Marcus, P.C.	1.20	Telephone conference with UCC re bidders (.5); telephone conference with D. Hunter, K&E team, advisors re bidders (.7).
07/31/23	Brian Nakhaimousa	0.80	Review, revise notice of amended sale timeline (.4); correspond with D. Hunter, K&E team, Cole Schotz, Guggenheim, UCC, U.S. Trustee re same (.4).
07/31/23	Jill Ross	1.20	Analyze diligence materials re antitrust issues (.5); draft memorandum re same (.7).
07/31/23	Lisa Zhang	0.30	Review, analyze bidder diligence follow-ups re sale process.
Total		105 20	

Total 195.20

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 854 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083020 Client Matter: 54128-27

In the Matter of Utilities

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 17,955.00

Total legal services rendered

\$ 17,955.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 855 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023

1050083020

Cyxtera Technologies Inc.

Matter Number:

54128-27

Utilities

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nikki Gavey	9.90	1,245.00	12,325.50
Oliver Pare	0.20	1,155.00	231.00
Adrian Simioni	6.10	885.00	5,398.50
TOTALS	16.20		\$ 17,955.00

25/24 Entered 01/25/24 17:39:49 Page 856 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083020

Utilities

54128-27

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/05/23	Nikki Gavey	0.90	Analyze issues, next steps re utilities objections, adequate assurance requests.
07/07/23	Nikki Gavey	1.30	Analyze settlement proposal re adequate assurance (.9); correspond with AlixPartners, O. Pare re same (.4).
07/10/23	Nikki Gavey	1.80	Analyze next steps re utilities objectors (1.3); correspond with O. Pare, K&E team re same (.5).
07/11/23	Nikki Gavey	0.40	Correspond with O. Pare, K&E team re utility objection, issues re same.
07/11/23	Oliver Pare	0.20	Correspond with utilities counsel re settlement issues.
07/12/23	Nikki Gavey	1.70	Correspond with counsel to utility providers re adequate assurance (.8); telephone conference with AlixPartners re same (.2); analyze utility provider adequate assurance settlement, next steps re same (.7).
07/12/23	Adrian Simioni	1.30	Research setoff considerations re utility provider settlement.
07/13/23	Nikki Gavey	2.50	Analyze utility provider settlement proposal, next steps (1.6); correspond with AlixPartners re same (.4); review, analyze settlement re utility provider (.5).
07/13/23	Adrian Simioni	2.40	Research setoff considerations re utility provider (1.6); draft settlement letter re adequate assurance objection (.8).
07/14/23	Adrian Simioni	0.10	Review, analyze executed adequate assurance settlement agreement.
07/15/23	Nikki Gavey	1.00	Correspond with A. Simioni, K&E team re utility provider settlement proposal (.5); correspond with A. Simioni, K&E team, utility provider re adequate assurance issues (.5).
07/17/23	Nikki Gavey	0.10	Correspond with counsel to utility provider re adequate assurance.
07/19/23	Nikki Gavey	0.20	Correspond with utility provider re adequate assurance.
07/19/23	Adrian Simioni	0.70	Correspond with utility provider re adequate assurance request.
07/21/23	Adrian Simioni	0.50	Draft adequate assurance request settlement.

Desc Main Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

Matter Number:

1050083020

54128-27 Utilities

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/24/23	Adrian Simioni	0.90	Draft chart re utility provider adequate assurance deposits.
07/26/23	Adrian Simioni	0.20	Correspond with counsel to utility provider, N. Gavey re utility deposits.

Total 16.20

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 858 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083021 Client Matter: 54128-28

In the Matter of Tax Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 115,356.00

Total legal services rendered

\$ 115,356.00

Desc Main

Legal Services for the Period Ending July 31, 2023

1050083021

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Mike Beinus, P.C.	6.70	2,225.00	14,907.50
Nikki Gavey	5.00	1,245.00	6,225.00
Oliver Pare	2.90	1,155.00	3,349.50
Joseph Riddle	15.50	1,075.00	16,662.50
Benjamin M. Schreiner, P.C.	15.50	1,925.00	29,837.50
Adrian Simioni	4.80	885.00	4,248.00
Eric Wedel, P.C.	1.00	2,045.00	2,045.00
Sherry Xie	23.50	1,535.00	36,072.50
Lisa Zhang	1.30	1,545.00	2,008.50
TOTALS	76.20		\$ 115,356.00

25/24 Entered 01/25/24 17:39:49 Page 860 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083021

Tax Matters

54128-28

#### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/05/23	Nikki Gavey	0.50	Analyze issues re IRS notice.
07/05/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze plan structuring matters.
07/05/23	Adrian Simioni	0.10	Correspond with taxing authority, O. Pare re Company tax issue.
07/05/23	Sherry Xie	0.60	Review, analyze intercompany receivables issues (.4); correspond with N. Gavey, B. Schreiner, and J. Riddle re same (.2).
07/05/23	Sherry Xie	0.10	Draft correspondence re tax matters.
07/06/23	Nikki Gavey	0.20	Correspond with J. Riddle, K&E team re IRS letter.
07/06/23	Joseph Riddle	0.70	Review, analyze sale and tax modeling (.5); correspond with S. Xie, K&E team re same (.2).
07/06/23	Benjamin M. Schreiner, P.C.	0.30	Review, analyze intercompany receivable issues.
07/07/23	Nikki Gavey	1.20	Review, analyze issues re tax matters.
07/07/23	Joseph Riddle	0.80	Review, analyze IRS letter.
07/07/23	Benjamin M. Schreiner, P.C.	1.80	Correspond with Company re company tax filings (.8); correspond with K&E team, S. Xie re same (.7); analyze issues re same (.3).
07/07/23	Adrian Simioni	0.40	Correspond with B. Schreiner, K&E team re IRS letter (.2); research precedent re same (.2).
07/07/23	Sherry Xie	1.20	Review, analyze communications re IRS (1.0): correspond with B. Schreiner, K&E team re same (.2).
07/10/23	Joseph Riddle	0.20	Review, analyze asset sale structure.
07/10/23	Benjamin M. Schreiner, P.C.	0.40	Correspond with S. Xie, K&E team re Company tax matters (.2); analyze issues re same (.2).
07/10/23	Sherry Xie	1.00	Review, analyze notice from IRS (.4); correspond with B. Schreiner, J. Riddle re same (.3); correspond with the Company re tax matters (.3).
07/11/23	Joseph Riddle	0.50	Draft, revise IRS response letter.
07/11/23	Benjamin M. Schreiner, P.C.	0.50	Analyze company tax filing matters.
07/11/23	Sherry Xie	0.50	Correspond with IRS re IRS notice.
07/12/23	Mike Beinus, P.C.	0.50	Review, analyze IRS matter.

Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083021 54128-28

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/12/23	Nikki Gavey	0.80	Review, analyze UCC comments re NOL order (.3); correspond with A. Simioni re same (.5).
07/12/23	Joseph Riddle	1.10	Draft, revise IRS response letter (1.0); telephone conference with IRS re tax matters (.1).
07/12/23	Benjamin M. Schreiner, P.C.	0.80	Review, revise IRS response letter (.5); correspond with S. Xie, K&E team re same (.3).
07/12/23	Adrian Simioni	0.10	Review, analyze correspondence with J. Riddle, K&E team re IRS letter response.
07/12/23	Adrian Simioni	1.70	Review, revise NOL final order.
07/12/23	Sherry Xie	1.30	Review, revise response letter to IRS re notice (1.0); correspond with B. Schreiner, K&E team re same (.3).
07/12/23	Lisa Zhang	0.30	Correspond with Company re Deloitte retention for 2023 audit.
07/13/23	Adrian Simioni	0.30	Draft certificate of no objection re NOL final order.
07/17/23	Sherry Xie	1.00	Analyze state tax notices (.6); correspond with B. Schreiner, K&E team re same (.1); correspond with lender tax counsel re Company tax issues (.3).
07/18/23	Nikki Gavey	0.50	Correspond with Company, A. Simioni, K&E team re state tax issue (.4); correspond with state taxing authority re same (.1).
07/18/23	Adrian Simioni	0.20	Correspond with the Company, N. Gavey, K&E team re state tax issues.
07/18/23	Sherry Xie	0.50	Analyze state tax notices (.3); correspond with N. Gavey, K&E team re same (.2).
07/19/23	Nikki Gavey	0.70	Correspond with the Company re tax issues (.3); analyze issues re same (.4).
07/19/23	Oliver Pare	0.20	Correspond with J. Riddle, K&E team re tax issues.
07/19/23	Joseph Riddle	0.70	Telephone conference with S. Xie re tax filings (.1); review, analyze tax filing requirements (.2); review, analyze Company tax disclosure (.1); correspond with Company re USRPHC analysis (.1); review, analyze 382 limitation (.2).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 862 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083021 54128-28

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
07/19/23	Benjamin M. Schreiner, P.C.	0.80	Analyze NOL matters (.6); correspond with S. Xie, K&E team re restructuring tax matters (.2).
07/19/23	Adrian Simioni	1.20	Research limitations on claim reasonableness re tax claims.
07/19/23	Adrian Simioni	0.30	Correspond with KCC, N. Gavey re revised NOL declarations and notice of final order.
07/19/23	Sherry Xie	2.20	Analyze state tax notices (1.4); correspond with lender tax counsel re Company tax issues (.6); draft significant shareholder transfer analysis (.2).
07/20/23	Joseph Riddle	1.80	Correspond with Company re tax modeling (.1); telephone conference with the Company re USRPHC analysis (.5); research USRPHCs and FIRPTA (1.2).
07/20/23	Benjamin M. Schreiner, P.C.	2.50	Telephone conference with the Company re disclosure statement tax matters (.5); analyze issues re same (1.0); analyze NOL matters (.5); analyze reorganization tax structuring matters (.5).
07/20/23	Adrian Simioni	0.30	Correspond with the Company, S. Xie, K&E team re tax authority inbound.
07/20/23	Sherry Xie	2.50	Telephone conference with the Company on tax status and review related materials (.8); draft tax structure analysis (.9); correspond with B. Schreiner, J. Riddle, and lender tax counsel re same (.3); analyze state tax notices (.4); correspond with A. Simioni, K&E team re same (.1).
07/20/23	Sherry Xie	0.30	Review correspondence re tax matters.
07/21/23	Mike Beinus, P.C.	0.70	Review tax analysis and FIRPTA matters.
07/21/23	Nikki Gavey	1.10	Telephone conference with Company, O. Pare, K&E team re tax restructuring analysis.
07/21/23	Oliver Pare	1.10	Telephone conference with J. Riddle, K&E team re tax model, inputs, related issues.
07/21/23	Joseph Riddle	1.40	Telephone conference with Company, N. Gavey, K&E team re tax restructuring analysis (1.1); review, analyze declaration of intent to transfer (.3).
07/21/23	Benjamin M. Schreiner, P.C.	1.60	Telephone conference with Deloitte, Company re restructuring tax matters (1.0); analyze issues re same (.6).
07/21/23	Eric Wedel, P.C.	1.00	Conference re Phase 1 Tax analysis.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 863 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083021

54128-28

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
07/21/23	Sherry Xie	1.90	Review, analyze declaration of transfer request and related communications (.2); telephone conference with Company, N. Gavey, K&E team re tax restructuring analysis (1.1); draft analysis re same (.6).
07/21/23	Lisa Zhang	1.00	Telephone conference with Company, N. Gavey, K&E team re tax restructuring analysis.
07/23/23	Benjamin M. Schreiner, P.C.	1.10	Review, analyze Deloitte tax analysis (.8); correspond with S. Xie, K&E team re same (.3).
07/23/23	Sherry Xie	2.70	Review, analyze Deloitte tax analysis (2.4); correspond with B. Schreiner, K&E team re same (.3).
07/24/23	Mike Beinus, P.C.	0.70	Review, analyze Deloitte tax analysis.
07/24/23	Oliver Pare	0.80	Telephone conference with B. Schreiner, K&E team, Company, AlixPartners, Guggenheim re tax considerations.
07/24/23	Joseph Riddle	2.20	Telephone conference with B. Schreiner, K&E team, Company, AlixPartners, Guggenheim re tax considerations (.8); telephone conference with Company, B. Schreiner, K&E team re same (.6); review, analyze Deloitte tax analysis (.8).
07/24/23	Benjamin M. Schreiner, P.C.	1.70	Telephone conference with S. Xie, K&E team, Company, AlixPartners, Guggenheim re Deloitte tax analysis and structuring matters (.8); telephone conference with Company, S. Xie, K&E team re: same (.6); analyze issues re same (.3).
07/24/23	Adrian Simioni	0.20	Correspond with M. Beinus, K&E team re equity transfer.
07/24/23	Sherry Xie	1.90	Telephone conference with B. Schreiner, K&E team, Company, AlixPartners, Guggenheim re Deloitte tax analysis and structuring matters (.8); telephone conference with Company, B. Schreiner, K&E team re: same (.6); analyze issues re same (.5).
07/25/23	Mike Beinus, P.C.	0.60	Review, analyze issues re structure matters and tax modeling.
07/25/23	Oliver Pare	0.80	Telephone conference with Guggenheim, B. Schreiner, K&E team, Gibson, Company, AlixPartners re tax structuring considerations.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 864 of 1200

Ending July 31, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083021 54128-28

<u>Date</u>	Name	Hours	<b>Description</b>
07/25/23	Joseph Riddle	2.00	Telephone conference with Guggenheim, B. Schreiner, K&E team, Gibson, Company, AlixPartners re tax structuring considerations (.8); research FIRPTA issues (1.2).
07/25/23	Benjamin M. Schreiner, P.C.	0.80	Telephone conference with Guggenheim, S. Xie, K&E team, Gibson Dunn, Company, AlixPartners re tax structuring considerations.
07/25/23	Sherry Xie	1.00	Telephone conference with Guggenheim, B. Schreiner, K&E team, Gibson, Company, AlixPartners re tax structuring considerations (.8); analyze issues re same (.2).
07/25/23	Sherry Xie	0.10	Revise invoice re tax matters.
07/26/23	Joseph Riddle	2.80	Review, analyze USRPHC status (.6); revise, analyze tax disclosure (2.2).
07/26/23	Benjamin M. Schreiner, P.C.	1.00	Telephone conference with Gibson, S. Xie re transaction tax matters (.4); analyze issues re same (.6).
07/26/23	Sherry Xie	0.40	Telephone conference with Gibson, S. Xie re transaction tax matters.
07/27/23	Benjamin M. Schreiner, P.C.	0.50	Review, analyze proof of claim issues re taxing authority.
07/28/23	Mike Beinus, P.C.	1.70	Review, analyze tax disclosure and related analysis.
07/28/23	Joseph Riddle	0.70	Analyze, revise tax disclosure.
07/28/23	Sherry Xie	0.10	Draft correspondence re tax matters.
07/30/23	Benjamin M. Schreiner, P.C.	0.50	Analyze restructuring tax matters (.4); correspond with S. Xie, K&E team re same (.1).
07/30/23	Sherry Xie	1.60	Analyze tax structuring analysis (1.2) correspond with the Company, Gibson, B. Schreiner, K&E team re same (.4).
07/31/23	Mike Beinus, P.C.	2.50	Review, analyze tax disclosure and structure revision proposals (1.9); correspond with the Company, Gibson Dunn, B. Schreiner, K&E team re same (.6).
07/31/23	Joseph Riddle	0.60	Research re reorganization requirements (.3); draft summary re same (.3).
07/31/23	Benjamin M. Schreiner, P.C.	0.70	Correspondence with the Company, Gibson, M. Beinus, K&E team re tax disclosure and structure revision proposals (.3); analysis issues re same (.4).

25/24 Entered 01/25/24 17:39:49 Page 865 of 1200 Invoice Number: Doc 885 Filed 01/25/24 Case 23-14853-JKS Desc Main Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

Matter Number:

1050083021 54128-28

Tax Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/31/23	Sherry Xie	2.40	Correspond with the Company, Gibson Dunn, M. Beinus, K&E team re tax structuring (.4); analyze tax structuring issues (2.0).
07/31/23	Sherry Xie	0.20	Draft correspondence re tax matters.
Total		76.20	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083022 Client Matter: 54128-29

In the Matter of Employee and Labor Matters

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 1,022.50

Total legal services rendered

\$ 1,022.50

25/24 Entered 01/25/24 17:39:49 Page 867 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083022

Cyxtera Technologies Inc.

Matter Number:

Employee and Labor Matters

54128-29

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Scott D. Price, P.C.	0.50	2,045.00	1,022.50
TOTALS	0.50		\$ 1,022.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023

Page 868 of 1200 Invoice Number:

1050083022

Cyxtera Technologies Inc.

Matter Number:

54128-29

Employee and Labor Matters

07/10/23 Scott D. Price, P.C.

54

# **Description of Legal Services**

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

0.50 Telephone conference with the Company re

comp issue.

**Total** 0.50

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 869 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083023 Client Matter: 54128-30

#### In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through July 31, 2023 (see attached Description of Legal Services for detail)

\$ 15,946.00

Total legal services rendered

\$ 15,946.00

Case 23-14853-JKS Doc 885 Desc Main

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 870 of 1200 31, 2023 Invoice Number: Legal Services for the Period Ending July 31, 2023 1050083023 Cyxtera Technologies Inc. 54128-30 Matter Number:

U.S. Trustee Matters and Communications

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Isabel Gao	0.40	885.00	354.00
Nikki Gavey	7.60	1,245.00	9,462.00
Samantha Helgason	0.50	995.00	497.50
Derek I. Hunter	1.60	1,375.00	2,200.00
Gelareh Sharafi	1.40	885.00	1,239.00
Adrian Simioni	1.10	885.00	973.50
Luke Spangler	0.20	325.00	65.00
Mason N. Zurek	1.00	1,155.00	1,155.00
TOTALS	13.80		\$ 15,946.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc. Page 871 of 1200 Invoice Number: Matter Number:

1050083023

U.S. Trustee Matters and Communications

54128-30

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
07/11/23	Nikki Gavey	2.00	Correspond with AlixPartners re 341 meeting (.4); review, analyze transcripts re same (1.6).
07/11/23	Luke Spangler	0.20	Compile precedent re 341 meeting transcripts and distribute to N. Gavey.
07/19/23	Nikki Gavey	3.10	Telephone conference with Cole Schotz, AlixPartners re 341 meeting (.5); correspond with D. Hunter, Cole Schotz re same (.1); analyze transcripts, prepare for same (2.5).
07/20/23	Isabel Gao	0.40	Telephonically attend 341 meeting.
07/20/23	Nikki Gavey	2.50	Attend 341 meeting (2.0); prepare for same (.5).
07/20/23	Samantha Helgason	0.50	Telephonically attend 341 meeting.
07/20/23	Derek I. Hunter	1.60	Participate in 341 meeting telephonically.
07/20/23	Gelareh Sharafi	1.40	Telephonically participate in 341 meeting.
07/20/23	Adrian Simioni	1.10	Telephonically attend 341 meeting.
07/20/23	Mason N. Zurek	1.00	Telephonically attend 341 creditor meeting.
Total		13.80	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081354 Client Matter: 54128-4

In the Matter of Chapter 11 Filing

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 357,497.50

Total legal services rendered

\$ 357,497.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 873 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081354 54128-4

Chapter 11 Filing

Matter Number:

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Jonathan Andron	10.50	465.00	4,882.50
Marco Bagnato	5.00	995.00	4,975.00
Patrick Campbell	0.50	735.00	367.50
Michael Y. Chan	0.50	365.00	182.50
Hannah Crawford	0.50	1,405.00	702.50
Jordan Elkin	28.70	1,155.00	33,148.50
Michael P. Esser	2.40	1,475.00	3,540.00
Megan C. Feeney	39.80	735.00	29,253.00
Nathan James Felton	29.00	735.00	21,315.00
Isabel Gao	13.70	735.00	10,069.50
Nikki Gavey	7.80	1,155.00	9,009.00
Susan D. Golden	2.60	1,475.00	3,835.00
Noelle M. Howard	28.10	735.00	20,653.50
Derek I. Hunter	38.70	1,375.00	53,212.50
Joshua Korff, P.C.	1.50	2,025.00	3,037.50
Christopher Marcus, P.C.	8.70	2,045.00	17,791.50
Janette A. McMahan	8.70	1,895.00	16,486.50
Brian Nakhaimousa	25.60	995.00	25,472.00
Oliver Pare	25.90	995.00	25,770.50
Benjamin M. Schreiner, P.C.	0.20	1,925.00	385.00
Gelareh Sharafi	13.90	735.00	10,216.50
Stephen M. Silva	1.50	1,215.00	1,822.50
Adrian Simioni	14.40	735.00	10,584.00
Luke Spangler	11.00	325.00	3,575.00
Morgan Willis	31.00	395.00	12,245.00
Sherry Xie	2.90	1,535.00	4,451.50
Lisa Zhang	3.80	1,545.00	5,871.00
Tanzila Zomo	14.90	325.00	4,842.50
Mason N. Zurek	19.90	995.00	19,800.50
TOTALS	391.70		\$ 357,497.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 874 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

1050081354

Cyxtera Technologies Inc.

Matter Number:

Chapter 11 Filing

54128-4

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/04/23	Jonathan Andron	6.00	Review, revise first day hearing presentation re redesign, formatting and graphics (3.9); further review, revise same (2.1).
06/04/23	Marco Bagnato	5.00	Review, analyze chapter 11 documents (4.1); process same (.9).
06/04/23	Hannah Crawford	0.50	Correspond with M. Zurek re local counsel coordination (.2); review, analyze correspondence re same (.3).
06/04/23	Jordan Elkin	16.50	Review, revise first day motions, first day declaration, first day presentation, and related documents (9.0); prepare same for filing (5.5); coordinate with K&E team, Cole Schotz, lenders, other parties in interest re same (2.0).
06/04/23	Megan C. Feeney	17.80	Draft, revise first day declaration, evidentiary support (6.3); correspond with J. Elkin, K&E team, Alix team, Guggenheim, Company, PNC re same (2.1); draft, revise creditor matrix motion (.8); research precedent pleadings re same (.8); draft summary re same (.5); correspond with U.S. Trustee re same (.3); correspond with S. Golden re same (.2); draft, revise customer programs motion (.7); draft, revise automatic stay motion (.5); correspond with U.S. Trustee re same, customer programs motion (.2); research precedent pleadings re same (1.5); draft summary re changes to same (.8); draft, revise CCAA affidavit (2.1); correspond with O. Pare, K&E team re same (.3); correspond with J. Elkin, K&E team re first day presentation (.5); correspond with N. Howard re petitions (.2).
06/04/23	Nathan James Felton	13.90	Review, revise receivables facility declaration (2.8); conference with D. Hunter, K&E team re chapter 11 filing strategy (.5); review, revise DIP declarations (3.2); review, revise receivables facility motion (3.7); research evidentiary support re receivables motion (2.2); prepare pleadings for chapter 11 filing (1.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 875 of 1200

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Invoice Number:
Matter Number:

1050081354

Chapter 11 Filing

06/04/23 Isabel Gao

54128-4

### <u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

13.70 Draft, revise DIP motion talking points (3.8); draft, revise receivables motion talking points (3.7); research re DIP collateral (.6); research re DIP roll-up loans (.8); summarize same (.4); video conference with U.S. Trustee, D. Hunter, K&E team, local counsel re first day motions (.9); prepare for same (.4); compile notes re same (.6); office conference with O. Pare, K&E team re same (.3); review, revise DIP credit agreement issues list (1.2); correspond with B. Nakhaimousa, K&E team re same (.4); review, revise first day pleadings (.6).

- 2.00 Review and revise creditor matrix motion re redactions (.7); correspond with M. Feeney, K&E team re same (.2); telephone conference with M. Feeney re U.S. Trustee questions with respect to GDPR (.3); review and revise summary of GDPR issues for U.S. Trustee (.8).
  - 4.00 Review, revise wages motion (1.0); review, revise petitions (1.0); prepare for chapter 11 filing (2.0).
  - 3.60 Review, revise utilities motion (1.6); review, revise SoFAs motion (2.0).
  - 5.90 Draft talking points for first day motions (2.5); revise first day motions with U.S. Trustee comments (2.0); telephone conference with Alix team re revised first day motion diligence (1.4).

06/04/23 Susan D. Golden

06/04/23 Noelle M. Howard

06/04/23 Noelle M. Howard

06/04/23 Noelle M. Howard

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 876 of 1200

Legal Services for the Period Ending June 30, 2023

Invoice Number:

1050081354

Cyxtera Technologies Inc.

06/04/23 Derek I. Hunter

Chapter 11 Filing

latter Number:	54128-4

#### **Hours Description** Date Name

- 16.20 Telephone conference with B. Nakhaimousa, K&E team, Gibson Dunn, Mayer Brown re DIP terms and receivables (3.5); conference with J. Elkin, K&E team, Cole Schotz re petition questions (1.9); video conference with U.S. Trustee re first day motions (2.0); conference with J. Elkin, K&E team, Cyxtera re first day presentation (2.7); participate in advisor telephone conference with J. Elkin, K&E team, Alix, Cyxtera re management/advisor catchup (1.9); participate in Cyxtera Board call (1.0); prepare for same (.5); conference with J. Elkin, K&E team re first day witness preparation, strategy and work in process (2.1); correspond with J. Elkin, K&E team re same (.6).
  - 1.50 Telephone conferences with D. Hunter, K&E team re filing issues (.5); telephone conferences with board of directors re same (.5); correspond with D. Hunter, K&E team re same (.5).
  - 6.20 Review, analyze filing preparation (5.2); participate in board meeting (1.0).
- 6.70 Telephone conference with D. Hunter, K&E team re PNC receivables facility amendments, motions and orders, and credit agreement (1.5); correspond with D. Hunter, K&E team re same (1.5); review and revise PNC receivables facility amendments, motions and orders and credit agreement (2.0); draft opinion re same (1.7).
- 2.00 Revise PNC facility opinion and closing documents.
- 21.70 Draft pleadings for chapter 11 filing (11.0); further draft same (5.0); correspond with lenders, D. Hunter, K&E team re same (3.0); conferences with lenders, D. Hunter, K&E team re same (2.7).
- 4.00 File chapter 11 cases.
- 7.70 Review, revise first day pleadings (3.9); conferences with D. Hunter, K&E team re same (.9); prepare for first day hearing (2.9).

06/04/23 Joshua Korff, P.C.

06/04/23 Christopher Marcus, P.C.

06/04/23 Janette A. McMahan

06/04/23 Janette A. McMahan

06/04/23 Brian Nakhaimousa

06/04/23 Oliver Pare

06/04/23 Oliver Pare

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main Page 877 of 1200 Invoice Number:

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

review, revise customer programs motion (.9); revise critical vendors motion (.1); revise cash

motion (1.4); revise NOL motion (1.6); revise KCC retention application (1.1); revise board filing authorization presentation (3.4); revise board filing resolutions (2.1); revise first day declaration (.3); revise Ronen DIP declaration (.4); correspond with KCC re Gershbein declaration (.1); review, revise wages motion (.2); correspond with P. Campbell re final filing authorization deck and filing resolutions

management motion (1.7); revise taxes

(.1); correspond with Mayer Brown, B. Nakhaimousa re cash management motion

1050081354 54128-4

Chapter 11 Filing

Date	Name	Hours	Description
	Oliver Pare		Review, revise first day pleadings (2.5); prepare for first day hearing (2.0).
06/04/23	Benjamin M. Schreiner, P.C.	0.20	Review, analyze bankruptcy filing matters.
06/04/23	Gelareh Sharafi	10.50	Review, revise insurance, critical vendors, and hedging motions (1.0); revise talking points re same (.9); revise insurance, case management, hedging, and critical vendors motion per U.S. Trustee comments (1.7); participate in telephone conference with U.S. Trustee, O. Pare, J. Elkin, K&E team (.9); revise first day motions (2.4); revise critical vendors motion per D. Hunter comments (.3); revise insurance and critical vendors motion (.6); conference with O. Pare, K&E team re work in process (.6); revise talking points for first day motion (.3); telephone conference with Alix team re insurance and critical vendors motion (.2); research re precedents re U.S. Trustee comments on first day motion (1.3); corresponds with J. Elkin re same (.3).
06/04/23	Stephen M. Silva	1.50	Correspond with advisors re filing (.3); review, analyze revised DIP budget, press release and cleansing materials (.6); review, analyze revised first day declarations (.6).
06/04/23	Adrian Simioni	14.20	Review, revise creditor matrix motion (.7);

(.1).

25/24 Entered 01/25/24 17:39:49 Page 878 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081354 54128-4

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/04/23	Luke Spangler	7.00	Compile hearing binder (1.0); office conference with M. Willis, K&E team meeting re work in process (.5); revise pro hac vice application (.5); compile precedent re transcripts (.5); revise first day pleadings (2.9) correspond with D. Hunter, K&E team re same (.6); prepare and assist with Chapter 11 filing (1.0).
06/04/23	Morgan Willis	15.00	Review and revise voluntary petitions (3.5); review and compile first day motions for filing (11.5).
06/04/23	Sherry Xie	1.40	Review communications and related filing materials.
06/04/23	Lisa Zhang	2.20	Revise and finalize Form 8-K and cleansing deck (2.0); coordinate filing of same with financial printer (.2).
06/04/23	Tanzila Zomo	11.00	Prepare first day pleadings for filing (3.9); coordinate with M. Willis re same (2.1); review and revise chapter 11 bankruptcy petitions (1.8); coordinate with M. Willis, L. Spangler re same (1.0); prepare and coordinate materials for first day hearing (2.2).
06/04/23	Mason N. Zurek	12.70	Review and revise lease rejection motion, procedures (2.1); correspond with K&E team, Company re same (.6); coordinate with K&E team re chapter 11 filing (1.0); review and revise automatic stay motion, first day motions (.6); review, analyze referral contracts (3.7); correspond with Alix team re same (2.0); research case law, draft memo re same (1.6); coordinate customer noticing with Company (1.1).
06/05/23	Jonathan Andron	4.50	Review presentation deck re redesign, formatting and graphics.
06/05/23	Patrick Campbell	0.50	Review, analyze finalized materials for filing.
06/05/23	Michael Y. Chan	0.50	Analyze disclosure of creditors, entities.
06/05/23	Jordan Elkin	8.50	Review, revise first day motions, first day declaration (3.5); correspond with K&E team, Cole Schotz, lenders, U.S. Trustee re first day motions, next steps (2.5); prepare responses to U.S. Trustee inquiries (1.0); review, revise first day presentation (1.5).

25/24 Entered 01/25/24 17:39:49 Page 879 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081354

Cyxtera Technologies Inc.

Matter Number:

54128-4

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Michael P. Esser	2.40	Review and analyze final first day motion set (1.9); correspond with O. Pare re creditor comments to order on hedging motion (.5).
06/05/23	Megan C. Feeney	11.00	Draft, revise first day presentation (4.3); draft, revise talking points re same (1.8); correspond with J. Elkin, C. Marcus, D. Hunter, K&E team re same (1.0); correspond with Company advisors, independent directors re same (.5); draft, revise creditor matrix, customer programs talking points (2.0); correspond with J. Elkin re same (.3); compile, organize creditor matrix, automatic stay, customer programs orders (.7); correspond with N. Howard re first day hearing agenda, talking points (.4).
06/05/23	Nathan James Felton	15.10	Review, revise receivables facility motion (2.4); review, revise DIP declarations (2.7); prepare same for filing (.8); conference with B. Nakhaimousa re same (.4); review, revise DIP motion (3.6); prepare same for filing (1.2); prepare talking points re first day hearing (1.3); draft, revise amended interim DIP order (2.4); telephone conference with B. Nakhaimousa, Mayer Brown re chapter 11 filing (.3).
06/05/23	Susan D. Golden	0.60	Correspond (.2) and telephone conference (.3) with B. Nakhaimousa re resolutions with US Trustee re first day motions (.1).
06/05/23	Noelle M. Howard	8.80	Prepare for chapter 11 first day hearing (3.9); draft talking points for first day motions (3.9); further revise same (.6); correspond with servicing agent re first day service (.4).
06/05/23	Derek I. Hunter	18.20	Conferences with Company, advisors re first day hearing preparations (3.9); review, analyze declaration and outlines re same (2.9); conferences with Guggenheim and Alix re first day witness preparations, filings (2.1); conference and correspond with O. Pare, K&E team, Gibson Dunn re first day filings (2.7); review, analyze same (5.4); conferences with Cyxtera, B. Nakhaimousa, K&E team re DIP order finalization, syndication process (1.2).
06/05/23	Christopher Marcus, P.C.	0.50	Telephone conference with Gibson Dunn re first day preparation.

25/24 Entered 01/25/24 17:39:49 Page 880 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081354

Cyxtera Technologies Inc.

Matter Number:

54128-4

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Oliver Pare	9.70	Review, revise hedging motion (1.7); correspond with D. Hunter, K&E team, MP2 counsel re same; review, analyze first day motions (8.0).
06/05/23	Gelareh Sharafi	2.30	Review, compile first day orders parties (.8); correspond with J. Elkin, K&E team re same (.2); telephone conferences with Alix team re critical vendors and individual names (.3); revise critical vendors talking points re same (.5); revise insurance motion talking points (.5).
06/05/23	Adrian Simioni	0.20	Correspond with KCC, J. Elkin re first day service.
06/05/23	Luke Spangler	0.30	Prepare and assist with chapter 11 hearing prep.
06/05/23	Luke Spangler	3.70	Correspond with D. Hunter, K&E team re proposed first day orders re U.S. Trustee (1.0); prepare materials re hearing (1.5); review, revise pro hac vice motions (.5); research re DNJ first day transcripts (.5); compile filed pleadings (.2).
06/05/23	Morgan Willis	7.50	Review and compile first day motions and DIP related documents for filing.
06/05/23	Morgan Willis	7.00	Prepare and assist with chapter 11 filing (5.0); and first day hearing perpetrations (2.0).
06/05/23	Mason N. Zurek	7.20	Review and revise customer noticing forms (1.0); correspond with Company re same (.8); conference with D. Hunter re same (.2); review, analyze contracts, leases re noticing (2.5); correspond with Company re same (1.6); review and revise lease rejection motion and procedures (1.1).
06/06/23	Jordan Elkin	3.50	Prepare filing versions of first day orders (2.5); correspond with D. Hunter, K&E team, Cole Schotz re same (1.0).
06/06/23	Megan C. Feeney	5.00	Draft, revise first day presentation (1.9); prepare first day presentation (.3); correspond with M. Willis, K&E team re same (.8); draft, revise first day motion orders (1.4); compile, organize re same (.4); correspond with J. Elkin, K&E team re same (.2).
06/06/23	Gelareh Sharafi	1.10	Review, revise final orders (.8); revise hedging final order re same (.2); correspond with J. Elkin, K&E team re same (.1).

25/24 Entered 01/25/24 17:39:49 Page 881 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081354 54128-4

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/06/23	Morgan Willis	1.50	Revise orders and compile for local counsel.
06/06/23	Tanzila Zomo	3.90	Prepare for first day hearing.
06/07/23	Jordan Elkin	0.20	Correspond with Cole Schotz, U.S. Trustee re first day presentation.
06/07/23	Derek I. Hunter	1.50	Participate in lender telephone conference with O. Pare, K&E team, FTI, DPW, Gibson Dunn (.5); telephone conference with O. Pare, K&E team, Alix, Guggenheim re data sensitivities (1.0).
06/08/23	Noelle M. Howard	0.80	Correspond with Alix team re open items for final orders (.3); correspond with M. Feeney, K&E team re summary of first day order deadlines and reporting requirements (.2) draft summary re same (.3).
06/08/23	Derek I. Hunter	2.80	Participate in telephone conference with O. Pare, K&E team, Company, advisors (1.0); participate in catchup telephone conference with Gibson Dunn re hedging motion (.5); participate in all-hands advisors telephone conference re Project Cadillac with O. Pare, K&E team, Guggenheim (.8); participate in Cyxtera-Hilco recurring telephone conference with O. Pare, K&E team, Company (.5)
06/08/23	Christopher Marcus, P.C.	0.50	Review, analyze correspondence re chapter 11 filing.
06/09/23	Christopher Marcus, P.C.	1.50	Review, analyze creditor inquiries (.8); review, analyze correspondence re FTI process and teleconference re same (.7).
06/12/23	Sherry Xie	0.70	Review and revise first day motions.
06/13/23	Sherry Xie	0.80	Review, analyze first day motions.
06/15/23	Lisa Zhang	1.60	Participate in biweekly telephone conference with Company, Guggenheim and Alix teams re Chapter 11 upcoming filings and timelines (1.0); participate in advisor telephone conference with Gibson Dunn and Houlihan Lokey re Chapter 11 upcoming filings and timelines (.6).
06/21/23	Noelle M. Howard	3.80	Review, analyze final and interim orders (1.7); revise final orders (1.7); correspond with N. Gavey re same (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Chapter 11 Filing

Page 882 of 1200 Invoice Number: Matter Number:

1050081354 54128-4

#### <u>Date</u> <u>Name</u>

06/23/23 Brian Nakhaimousa

#### **Hours** Description

- 3.90 Correspond with KCC re publication re bar date notice (.1); correspond with S. Toth re plan sponsor agreement (.1); correspond with counsel re landlord, AlixPartners re initial DIP budget (.2); correspond with N. Gavey, D. Hunter re same (.2); correspond with Texas Taxing Authorities re DIP (.2); conference with Texas Taxing Authorities re same (.3); correspond with D. Hunter re Texas taxing authorities (.2); correspond with Texas Taxing Authorities re DIP order (.2); correspond with Gibson re final DIP order (.3); review, revise final DIP order (.6); correspond with Guggenheim re sale process letter, bidding procedures (.1); correspond with N. Felton re cash management (.1); correspond with AlixPartners, O. Pare, professionals re invoices re DIP (.2); correspond with Davis Polk re DIP variance report (.1); review DIP order re reporting requirements (.3); correspond with AlixPartners re same (.3); correspond with B. Steadman, J. Greer, Guggenheim, AFS re lender data site (.1); correspond with D. Hunter, N. Felton re UCC (.1); correspond with Guggenheim, Gibson, UCC re potential bidder (.1); correspond with O. Pare re confirmation timeline (.1).
- 0.50 Research re final order utility objection language.
- 6.00 Correspond with M. Zurek, N. Gavey, K&E team, Cole Schotz re lease rejection, rejection procedures, creditor matrix, customer programs, critical vendors certificate of no objections to final orders (.7); draft, revise rejection procedures, creditor matrix, customer programs, critical vendors final orders re Committee comments (1.9); draft, revise certificates of no objection re same (1.9); compile, organize re same (1.5).

06/24/23 Noelle M. Howard

06/27/23 Megan C. Feeney

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 883 of 1200 Invoice Number:

Legal Services for the Period Ending June 30, 2023

1050081354

Cyxtera Technologies Inc.

06/27/23 Nikki Gavey

06/28/23 Noelle M. Howard

Matter Number:

54128-4

Chapter 11 Filing

**Date Name**  **Hours Description** 

7.80 Conference with D. Hunter, K&E team re works in process (.3); review, analyze UCC comments to final orders (.6); telephone conference with Alix re same (.1); telephone conference with counsel to UCC re same (.2); office conference with D. Hunter, K&E team re same (.3); review, revise final orders, CNOs (5.2); prepare filing of same (.4); correspond with D. Hunter, K&E team, Gibson, UCC re same (.7).

0.70 Compile revised final orders.

**Total** 

391.70

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 884 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081355 Client Matter: 54128-5

In the Matter of Adversary Proceeding & Contested Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 634,814.00

Total legal services rendered

\$ 634,814.00

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355

Adversary Proceeding & Contested Matters

54128-5

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Alistair Blacklock	26.70	1,135.00	30,304.50
John Christian	28.60	1,135.00	32,461.00
Sarah J. Donnell	57.60	1,650.00	95,040.00
Michael P. Esser	120.60	1,475.00	177,885.00
Megan C. Feeney	4.80	735.00	3,528.00
Julian Gamboa	14.50	525.00	7,612.50
Isabel Gao	0.70	735.00	514.50
Nikki Gavey	2.00	1,155.00	2,310.00
Karl Gunderson	46.40	1,445.00	67,048.00
Ricardo Guzman	21.40	475.00	10,165.00
Samantha Helgason	7.60	885.00	6,726.00
Brooke Kopel	17.40	715.00	12,441.00
Meg McCarthy	20.70	395.00	8,176.50
Brian Nakhaimousa	0.70	995.00	696.50
Oliver Pare	1.20	995.00	1,194.00
Reena Patel	52.50	715.00	37,537.50
Alexandria Ray	64.50	715.00	46,117.50
Stephen M. Silva	65.80	1,215.00	79,947.00
Justine Yu	20.80	715.00	14,872.00
Snow Yuan	0.50	475.00	237.50
TOTALS	575.00		\$ 634,814.00

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

1050081355 Matter Number:

54128-5

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/04/23	Alistair Blacklock	1.00	Review draft direct and mock cross outlines and provide comments to same (.7); coordinate with A. Ray R. Patel and M. Esser re witness preparation ahead of filing and first day (.3).
06/04/23	Michael P. Esser	7.80	Prepare for R. Bojmel witness preparation meeting (.2); participate in same (.8) draft agenda for same (.5); review and revise Bojmel direct examination outline (2.1); correspond with A. Ray re same (.5); review and revise E. Koza direct examination outline (3.2); correspond with R. Patel re for same (.5).
06/04/23	Karl Gunderson	0.50	Review and analyze issues re potential discovery.
06/04/23	Ricardo Guzman	0.20	Correspond with K. Gunderson re document review.
06/04/23	Reena Patel	7.00	Revise E. Koza live direct outline (2.9); draft live direct outline for R. Li re critical vendors and receivables program (2.0); revise mock-cross outline for E. Koza and R. Li (1.7); revise declaration tracker (.4).
06/04/23	Alexandria Ray	2.60	Draft, revise direct outlines for witnesses ahead of prep sessions for first day hearing.
06/04/23	Snow Yuan	0.50	Correspond with R. Guzman re document review (.2); revise, review workflow settings (.3).
06/05/23	Alistair Blacklock	1.50	Coordinate re first day hearing (.1): conference with M. Esser re status of first day preparation and document pulls (.4): conference with K. Gunderson re discovery and collections matters (.4): review, analyze related correspondence (.2): develop next steps plan (0.4).
06/05/23	Sarah J. Donnell	0.30	Review, analyze proposed search parameters on potential document collection for post-first day workstreams.

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Sarah J. Donnell	2.60	Review, analyze filed Li declaration for first day hearing (.5); review, analyze draft direct examination outline for R. Bojmel (.6); review, analyze filed Bojmel declaration (.7); review, analyze filed first day declaration (.8).
06/05/23	Michael P. Esser	9.30	Prepare for R. Bojmel witness preparation meeting (.7); participate in same (1.5); review and revise direct examination outline for same (.9); prepare for R. Li and E. Koza witness preparation meeting (.5); participate in same (1.5) review and revise direct examination outlines for same (2.1); correspond with A. Ray re edits to same (.8); review and revise demonstrative aids for same (.8); prepare for and participate in conference with A. Blacklock re discovery issues (.5).
06/05/23	Julian Gamboa	0.20	Telephone conference with K. Gunderson re anticipated document review project.
06/05/23	Karl Gunderson	3.00	Review and analyze issues re potential discovery.
06/05/23	Ricardo Guzman	0.50	Analyze document selection for attorney review, workflow updates and reporting (.3); correspond with K. Gunderson re same (.2).
06/05/23	Ricardo Guzman	1.00	Prepare for telephone conference with K. Gunderson and Consilio re project updates and planning (.3); participate in same (.7).
06/05/23	Reena Patel	0.70	Revise E. Koza live direct outline with filed declarations (.5); revise R. Li live direct outline with filed declarations (.2).
06/05/23	Alexandria Ray	10.00	Prepare witnesses for the first day hearing (5.4); draft, revise direct outlines for witnesses (2.4); prepare, compile materials for first day hearing (2.2).
06/05/23	Stephen M. Silva	0.40	Correspond with counsel for MP2 re hedging motion and terminated energy contract.
06/05/23	Stephen M. Silva	0.30	Review and analyze media coverage of chapter 11 filing.

25/24 Entered 01/25/24 17:39:49 Page 888 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Alistair Blacklock	3.40	Conference with M. Esser re discovery, collections, and second day hearing (.5): correspond with K. Gunderson re discovery matters (.4): draft correspondence re document collection (.4): direct associate team re second day prep and ongoing workstreams (.7): draft document review guidance (1.4).
06/06/23	Michael P. Esser	2.00	Correspond with K. Gunderson re document collection and review issues (.5); review and revise correspondence re diligence and document requests (.5); review and revise document review protocol guidance (1.0).
06/06/23	Isabel Gao	0.30	Correspond with K&E team re privilege issues.
06/06/23	Karl Gunderson	3.50	Analyze issues re potential discovery.
06/06/23	Ricardo Guzman	0.50	Correspond with K. Gunderson re workflow updates.
06/06/23	Meg McCarthy	2.00	Update chapter 11 docket (.4); draft revised cross-referenced diligence request production tracking chart (1.6).
06/06/23	Stephen M. Silva	0.80	Correspond with D. Hunter, K&E team re RSA (.3); correspond with advisors re discovery (.3); review, analyze media coverage (.2).
06/07/23	Alistair Blacklock	6.50	Conference with Alix re Alix collections and coordination (.5): conference with Consilio team re document collection, processing, production matters (.4): prepare for document review meeting and related correspondence (.3): conference with R. Patel re legal research matters (.3): conference with S. Donnell, M. Esser, K. Gunderson (.6): prepare and revise document review guidance (2.0); conference with R. Patel, K&E team re document review process (.8); document review (.5): correspond with R. Patel, K&E team re same (.4): review, analyze RSA related to document review (.7).
06/07/23	Sarah J. Donnell	1.20	Analyze materials re potential discovery (.3); analyze draft proposed discovery plan and approach to same and potential privilege issues (.7); review and revise draft A. Blacklock email to client re same (.2).

25/24 Entered 01/25/24 17:39:49 Page 889 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

**Hours Description** 

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

Adversary Proceeding & Contested Matters

**Name** 

**Date** 

Date	<u>ivanic</u>	<u>110u15</u>	Description
06/07/23	Sarah J. Donnell	2.20	Participate in conference with M. Esser, A. Blacklock and K. Gunderson re next steps, first day hearing, potential issues for second day hearing (.5); analyze case management procedures order for second day hearing motions and potential objections (.4); analyze other orders and related materials arising from first day hearing (1.3).
06/07/23	Michael P. Esser	5.20	Conference with Alix re diligence issues (.4); prepare for same (.1); conference with A. Blacklock re discovery issues (.4); prepare for same (.1); conference with K. Gunderson re same (.5); conference with M. McCarthy re trial logistics (.3); prepare for same (.2); conference with K&E team re ongoing work streams (.5): prepare for same (.1); review and revise work in process tracker re same (.3); conference with V. Semah re legal work in process (.4); prepare for same (.1); conference with document review team re document review guidance (.4); prepare for same (.1); review and revise presentation re same (.5); conference with M. McKane re document review guidance issues (.3); review and analyze research re equity committee appointment (.5).
06/07/23	Julian Gamboa	2.50	Telephone conference with A. Blacklock, K&E team re document review protocol (1.0); analyze documents for responsiveness and privilege determinations (1.5).
06/07/23	Karl Gunderson	3.20	Coordinate planning for potential document discovery.
06/07/23	Ricardo Guzman	0.70	Analyze document selection, workflow updates and reporting (.5); correspond with K. Gunderson re project updates and planning (.2).
06/07/23	Ricardo Guzman	0.50	Prepare for and participate in telephone conference with Consilio and K. Gunderson re project updates and planning.
06/07/23	Brooke Kopel	4.50	Conference with A. Blacklock re document review protocol (.7); review, analyze documents for responsiveness, privilege and confidentiality (3.8).
06/07/23	Meg McCarthy	0.50	Update chapter 11 docket (.3); draft revised calendar (.2).

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/07/23	Meg McCarthy	0.50	Conference with K&E team re first day hearing follow up, second day hearing preparation and logistics, witness preparation, demonstratives and presentations to court.
06/07/23	Reena Patel	4.70	Conference with A. Blacklock re research on common interest privilege (.4); research common interest privilege in bankruptcy proceedings and summarize analysis (3.2); participate in team meeting re document review (.8); review internal firm documents for relevancy and privilege (.3).
06/07/23	Alexandria Ray	0.50	Telephone conference with A. Blacklock, K&E team re document review protocol (.4); prepare for same (.1).
06/07/23	Justine Yu	2.80	Review, analyze first day declaration to prepare for team meeting (1.3); telephone conference with A. Ray, K&E team re document review assignment (.8); review, analyze documents re internal K&E communications (.7).
06/08/23	Alistair Blacklock	4.00	Review, analyze staffing and matter management and related correspondence with M. Esser (.7); follow up with K. Gunderson re legal research (.2): correspond with R. Patel re common interest research and guidance (.2); follow up with Alix re Alix collection (.1); conference with Alix team re collection (.5); conference with J. Christian re litigation matters and related correspondence (.6); conference with M. Esser and K. Gunderson re discovery matters (.5); direct A. Ray re collections letter and review initial draft (.6); correspond with T. Labuda re discovery requests (.1); follow up with A. Goodman re data room (.3); correspond with K&E team re case status, strategy (.2).
06/08/23	John Christian	0.50	Conference with M. Esser and A. Blacklock re next steps.
06/08/23	John Christian	0.50	Review and analyze onboarding materials.
06/08/23	Sarah J. Donnell	2.40	Analyze legal research re potential discovery- related issues (1.9); analyze issues re hold notice and potential custodians (.3); draft correspondence to K. Gunderson re same and potential discovery issues (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 891 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<u>Date</u> 06/08/23	Name Michael P. Esser		Participate in standing advisors all hands telephone conference (.8); prepare for same (.2); participate in telephone conference with K. Edeker and Company re same (.4); prepare for same (.1); conference with V. Semah re document collection issues (.5); prepare for same (.1); conference with K. Gunderson re same (.5); conference with A. Blacklock re discovery issues (.4); prepare for same (.1); conference with J. Christian re ongoing litigation work streams (.4); prepare for same (.1); conference with K. Sundt re Alix document collection (.4): prepare for same
			(.1).
06/08/23	Julian Gamboa	2.20	Analyze documents for responsiveness and privilege determinations.
06/08/23	Isabel Gao	0.20	Correspond with Katten team re case status.
06/08/23	Karl Gunderson	4.50	Analyze issues in connection with potential document discovery.
06/08/23	Ricardo Guzman	0.50	Review documents re discovery; correspond with K. Gunderson re next steps.
06/08/23	Brooke Kopel	1.00	Review, analyze documents for responsiveness, privilege and confidentiality.
06/08/23	Meg McCarthy	0.70	Update chapter 11 docket; draft case calendar (.2); organize and prepare key case documents for attorney review (.5).
06/08/23	Reena Patel	2.30	Draft document review guidance on the common interest privilege (1.1); review, analyze internal firm documents re relevancy and privilege (1.2).
06/08/23	Reena Patel	0.30	Review and revise works in process tracker re discovery, potential adversary matters.
06/08/23	Alexandria Ray	1.20	Draft letter to prior counsel re Special Committee records.
06/08/23	Stephen M. Silva	0.70	Correspond with advisors re discovery (.3); review and analyze process timeline (.2); review and analyze draft protective order (.2).
06/08/23	Justine Yu	1.30	Review, analyze documents re internal K&E communications.
06/09/23	Alistair Blacklock	3.00	Conference with Consilio team (.2); coordinate document review (.9); document review and correspondence with review team (1.9).

1050081355

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: 54128-5 Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/09/23	Sarah J. Donnell	2.10	Revise draft protective order, including review of K. Gunderson comments re same, in anticipation of potential discovery requests (1.5); review, analyze potential discovery-related issues, including with respect to document vendor (.6).
06/09/23	Michael P. Esser	3.00	Conference with A. Blacklock re discovery collection (.5); conference with V. Semah re same (.6); prepare for same meeting (.1); correspond with K. Gunderson re same (.3); review and revise correspondence to S&C re document collection (.5); review, analyze documents for privilege and production (.8); correspond with A. Blacklock re document reviewer guidance re same (.2).
06/09/23	Julian Gamboa	0.70	Analyze documents for responsiveness and privilege determinations.
06/09/23	Isabel Gao	0.20	Correspond with O. Pare, M. Zurek re diligence request (.1); correspond with team re same (.1).
06/09/23	Karl Gunderson	2.70	Analyze issues in connection with expected document discovery.
06/09/23	Ricardo Guzman	1.00	Analyze materials re document review (.5); correspond with K. Gunderson and A. Blacklock re same (.5).
06/09/23	Brooke Kopel	5.00	Review, analyze documents for responsiveness, privilege and confidentiality.
06/09/23	Reena Patel	3.30	Review, analyze internal firm documents for relevancy and privilege.
06/09/23	Alexandria Ray	5.90	Review and analyze documents re production (5.5); revise, analyze document request letter to Sullivan and Cromwell (.4).
06/09/23	Justine Yu	2.00	Review, analyze post-May 4 documents re internal K&E communications.
06/11/23	Julian Gamboa	2.00	Analyze documents for responsiveness and privilege determinations.
06/12/23	Alistair Blacklock	1.20	Review, analyze documents for relevance and privilege issues (.4); review and revise draft letter (.3): conference with counsel for Guggenheim re collection and review matters and related conference with M. Esser (.5).
06/12/23	Alistair Blacklock	0.10	Correspond with R. Guzman re K&E litigation workstreams.

25/24 Entered 01/25/24 17:39:49 Page 893 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/12/23	Sarah J. Donnell	0.80	Analyze interim orders and potential objections in preparation for potential second-day hearing issues.
06/12/23	Michael P. Esser	3.90	Conference with Company re legal works in process (.4): prepare for same (.1); review and analyze same (.2); coordinate K. Gunderson re document review issues (.5); review and analyze documents for production (2.2); correspond with M. McCarthy re transcripts and docket notification issues (.5).
06/12/23	Karl Gunderson	2.50	Analyze issues re potential adversary discovery.
06/12/23	Ricardo Guzman	1.20	Review, analyze workflow updates (.9); correspond with A. Blackrock, K&E team re case updates, next steps (.3).
06/12/23	Meg McCarthy	0.50	Organize and upload chapter 11 pleadings for attorney review.
06/12/23	Reena Patel	0.40	Revise common interest guidance with recent parties to RSA.
06/12/23	Alexandria Ray	0.60	Revise document request letter to counsel (.2); draft cover note (.4).
06/13/23	Alistair Blacklock	0.40	Correspond with Alix re collections (.2): respond to queries from review team (.2).
06/13/23	Alistair Blacklock	1.10	Telephone conference with R. Patel, K&E team re case status (.4): prepare for same (.1); conference with S. Silva re matter status and ongoing workstreams (.4): correspond with same re same (.2).
06/13/23	John Christian	0.80	Conference with J. Yu, K&E litigation team re case status and strategy (.5); correspond with S. Donnell and R. Patel re same (.3).
06/13/23	Sarah J. Donnell	0.70	Analyze board, Special Committee materials (.6); draft and review correspondence from A. Ray re same (.1).
06/13/23	Sarah J. Donnell	0.20	Correspond with J. Christian re works in progress and next steps re second day hearing.
06/13/23	Sarah J. Donnell	0.30	Analyze litigation considerations re second day hearing.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 894 of 1200 30, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/13/23	Michael P. Esser	5.30	Conference with advisor working group re ongoing work streams (.8); prepare for same (.2); conference with S. Silva re ongoing litigation work streams (.5); prepare for same (.2); review and revise work in process tracker re same (.5); review and analyze legal research re equity committee standards (.5); review and revise document review guidance presentation (1.0); correspond with K. Gunderson re document collection issues (.3); correspond with A. Wernick re litigation hold and suggestions of bankruptcy (.2); correspond with R. Patel re same (.3): review and revise first day transcript chart (.4); review and analyze special committee minutes (.4).
06/13/23	Michael P. Esser	1.50	Conference with R. Patel re second day hearing preparation materials (.4): prepare for same (.1); review and revise outline re same (1.0).
06/13/23	Julian Gamboa	0.20	Analyze documents re responsiveness and privilege determinations.
06/13/23	Karl Gunderson	2.50	Analyze and review issues re potential adversary discovery.
06/13/23	Reena Patel	3.10	Review and revise common interest guidance (.4); review internal firm documents for relevancy and privilege (1.7); correspond with Company re suggestion of bankruptcy and litigation holds (1.0).
06/13/23	Reena Patel	0.50	Correspond with S. Silva re case updates.
06/13/23	Alexandria Ray	1.70	Review and analyze first day hearing transcript for likely issues to be raised by UCC.
06/13/23	Stephen M. Silva	3.00	Conference with R. Patel re workstreams (.5); correspond with M. Esser, K&E team re discovery (.5); conference with M. Esser re discovery and motions planning (.7); participate in K&E litigation team conference (.6); prepare for same (.1); conference with A. Blacklock re discovery (.6).
06/13/23	Justine Yu	3.90	Telephone conference with K. Gunderson re board material assignment (.1); review, analyze board materials (.7); review, analyze documents re privilege (3.1).

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/14/23	Alistair Blacklock	0.20	Coordinate re document review matters and review revised guidance.
06/14/23	Michael P. Esser	3.80	Coordinate K. Gunderson re document review issues (.5); review and analyze documents for production (1.5); review and analyze legal work in process tracker (.3); correspond with R. Patel re second day witness preparation agenda (.5); review and analyze board documents re production (.5); review and revise chart re first day transcript (.5).
06/14/23	Karl Gunderson	3.10	Analyze and review issues re potential adversary discovery requests.
06/14/23	Ricardo Guzman	0.50	Coordinate with Consilio and K. Gunderson re document selection for attorney review.
06/14/23	Ricardo Guzman	0.20	Conference with Consilio and K. Gunderson re project updates and planning.
06/14/23	Brooke Kopel	1.00	Review, analyze documents re responsiveness, privilege and confidentiality.
06/14/23	Reena Patel	0.70	Correspond re evidentiary support re lease rejection motion and search for leases (.4); draft preparation meeting correspondence for second day hearing witnesses (.3).
06/14/23	Alexandria Ray	0.60	Correspond with witnesses for hearing preparation sessions.
06/14/23	Stephen M. Silva	2.60	Review and analyze cash flow analysis (.4); correspond with M. Esser, K&E team re second day hearing (.3); review, analyze issues reserved for second day hearing (.3); correspond with K&E team re bidding procedures (.2); review discovery (.3); draft protocol for forthcoming document review phases (.6); correspond with A. Blacklock and K. Gunderson re same (.2); draft proposal for diligence document communications (.3).
06/14/23	Justine Yu	2.20	Review, analyze documents for privilege.
06/15/23	John Christian	1.60	Telephone conferences with M. Esser, K&E team re case status and task list (.6); review and analyze internal documents for responsiveness, privilege and confidentiality (1.0).
06/15/23	Sarah J. Donnell	0.50	Analyze document review protocol.

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/15/23	Sarah J. Donnell	1.40	Analyze witness preparation materials in advance of second-day hearing witness preparation.
06/15/23	Sarah J. Donnell	0.20	Analyze proposed revised protective order.
06/15/23	Sarah J. Donnell	0.40	Conference with M. Esser, S. Silva, A. Blacklock, R. Patel, J. Christian, A. Ray, and B. Kopel re case status.
06/15/23	Sarah J. Donnell	0.30	Analyze litigation team work in progress.
06/15/23	Michael P. Esser	3.00	Conference with advisor working group re work in process (.8); prepare for same (.2); conference with Guggenheim working group re ongoing workstreams (.4); prepare for same (.1); conference with litigation working group re ongoing work streams (.4): prepare for same (.1); correspond with S. Silva re Katten diligence (.3); correspond with M. McCarthy re docket updates (.2); review and revise draft protective order (.5).
06/15/23	Michael P. Esser	0.20	Correspond with K. Gunderson re automatic stay analysis.
06/15/23	Julian Gamboa	5.20	Analyze documents for responsiveness and privilege determinations.
06/15/23	Karl Gunderson	2.90	Review and analyze issues re potential document discovery.
06/15/23	Ricardo Guzman	0.20	Telephone conference with case team re production set for attorney review.
06/15/23	Ricardo Guzman	2.00	Analyze document selection for attorney review, workflow updates, and reporting (1.0); coordinate with Consilio re workspace updates (.4); correspond with K. Gunderson and S. Silva re project updates and planning (.6).
06/15/23	Brooke Kopel	3.20	Conference with K. Gunderson, K&E team for weekly standing telephone conference (.4); conference with S. Silva, R. Patel, A. Ray and J. Yu re board document review (.3); review, analyze documents for responsiveness, privilege and confidentiality (2.5).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 897 of 1200

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<u>Date</u> <u>Name</u> <u>Hours</u>	<b>Description</b>
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4.90 Conference with K&E team re board document review (.5); coordinate telephone conferences re second day hearing witness preparation (.4); compile list of final and interim relief (.2); conference with S. Silva and J. Christian re document review (.3); conference with S. Silva and A. Ray re related party transactions assignment (.3); conference with team re board documents production (.2); review internal firm documents re relevancy and privilege (1.4); review and proof draft protective order (1.4); correspond with restructuring and Gibson Dunn for comments (.2).

Invoice Number:

Matter Number:

1050081355

54128-5

- 0.50 Conference with S. Donnell, K&E litigation team re works in process, next steps.
- 5.70 Draft transmittal letter for document production to Katten (.3); review diligence documents re historical transactions (.5); add same to tracker (.5); review and tag documents to prepare re response to UCC document requests (4.4).
- 0.30 Correspond with Guggenheim, AlixPartners re witness prep sessions re second day hearing.
- 0.70 Prepare for telephone conference with S. Silva and R. Patel re historical transactions (.1); participate in same (.6).
- 5.20 Prepare for board material review (.2); conference with A. Ray, R. Patel, J. Yu and B. Kopel re same (.4); correspond with J. Yu, K&E team re document collection and productions (.5); correspond with M. Esser, K&E team and Company re wrongful termination claim (.3); prepare and produce special committee materials (.6); draft and revise work plan (.4); conference with K&E team and Katten re document productions (.5); conference with A. Ray and R. Patel re related party transaction analysis (.4); prepare for same (.1); conference with M. Esser, K&E team re litigation workstreams (.5); prepare for same (.1); review and prepare production of board materials (1.2).

06/15/23 Reena Patel

06/15/23 Reena Patel

06/15/23 Alexandria Ray

06/15/23 Alexandria Ray

06/15/23 Alexandria Ray

06/15/23 Stephen M. Silva

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 898 of 1200 Invoice Number:

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/15/23	Justine Yu	1.50	Telephone conference with S. Silva, A. Ray, B. Kopel and R. Patel re board document review assignment (.5); telephone conference with S. Silva, K&E team re work in process (.5); review, analyze board materials re privilege (.5).
06/16/23	John Christian	2.10	Review and analyze internal documents for responsiveness, privilege and confidentiality (2.0); correspond with A. Ray re review of client production (.1).
06/16/23	Sarah J. Donnell	4.30	Analyze and revise R. Li witness preparation materials for potential second-day hearing (3.4); analyze receivables motion for same (.9).
06/16/23	Sarah J. Donnell	0.30	Analyze list of outstanding diligence requests and K. Gunderson follow up re same.
06/16/23	Sarah J. Donnell	0.50	Analyze A. Ray work product re potential pending issues for second day hearing (.3): review transcript re same (.2).
06/16/23	Sarah J. Donnell	1.30	Analyze and revise E. Koza witness preparation materials for potential second-day hearing.
06/16/23	Michael P. Esser	4.20	Review and analyze board documents re production (1.5); correspond with K. Gunderson re document review issues (.5); conference with V. Semah re Katten diligence requests (.4); prepare for same (.1); conference with A. Blacklock re same (.5); correspond with ad hoc counsel re protective order issues (.2); review and revise same (.3); correspond with D. Hunter re committee formation (.2); correspond with K. Gunderson re document review guidance (.5).
06/16/23	Julian Gamboa	1.50	Analyze documents for responsiveness and privilege determinations.
06/16/23	Karl Gunderson	3.10	Analyze and review issues re potential discovery and document productions.
06/16/23	Ricardo Guzman	0.20	Review, analyze discovery considerations.
06/16/23	Ricardo Guzman	2.00	Analyze re document selection for attorney review, workflow updates and reporting (1.3); coordinate with Consilio re workspace updates (.4); correspond with K. Gunderson and S. Silva re project updates and planning (.3).

25/24 Entered 01/25/24 17:39:49 Page 899 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number: Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/16/23	Brooke Kopel	2.70	Conduct board documents document review.
06/16/23	Meg McCarthy	0.50	Draft revised cross-referenced informal production index re diligence requests.
06/16/23	Reena Patel	4.10	Research re Cyxtera employee information for document collection (.4); review, analyze board documents for relevance and privilege (3.0); summarize related party transactions in board document review (.7).
06/16/23	Alexandria Ray	5.40	Coordinate with review team to organize review of board documents (.3); research re employee name for the purpose of identifying document custodians (.3); review, analyze diligence docs for historical transactions for the diligence tracker (2.6); review and tag docs in preparation for UCC doc requests (2.2).
06/16/23	Stephen M. Silva	6.00	Draft correspondence review parameters and proposal re same (1.0); review, analyze board materials (3.5); conference with Company re discovery (.5); prepare for same (.2); correspond with M. Esser and K. Gunderson re discovery (.6); correspond with e-discovery team re quality check of document review (.2).
06/16/23	Justine Yu	2.60	Review, analyze documents for privilege.
06/17/23	Reena Patel	1.30	Draft direct outline on the lease rejections motion.
06/17/23	Stephen M. Silva	4.00	Review, analyze board materials for production.
06/18/23	Megan C. Feeney	2.30	Research re litigation claims in bankruptcy (1.7); draft, revise presentation re same (.6).
06/18/23	Ricardo Guzman	1.20	Analyze document selection for attorney review, workflow updates and reporting (1.0); correspond with K. Gunderson re project updates (.2).
06/18/23	Reena Patel	1.00	Revise Koza's live direct outline according to filed lease rejection motion.
06/18/23	Justine Yu	3.10	Review, analyze board documents for privilege.
06/19/23	Sarah J. Donnell	1.90	Analyze and revise E. Koza witness preparation materials for potential second-day hearing.

25/24 Entered 01/25/24 17:39:49 Page 900 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: Adversary Proceeding & Contested Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/19/23	Sarah J. Donnell	0.70	Analyze objection to motion re utility payments.
06/19/23	Michael P. Esser	3.30	Conference with Company re legal work in process issues (.6); prepare for same (.1); review and revise protective order (.5); correspond with J. Dunworth re same (.2); outline R. Li witness preparation materials for second day hearing (.4); review and analyze draft direct examination re same (.2); review and analyze bidding procedures motion (.5); correspond with K. Gunderson re document review issues (.3); review and analyze correspondence from discovery vendor working group re same (.2); review and revise Bojmel witness preparation agenda (.3).
06/19/23	Karl Gunderson	2.20	Analyze issues re potential document discovery.
06/19/23	Ricardo Guzman	1.50	Analyze document selection for attorney review, workflow updates and reporting (1.2); correspond with K. Gunderson re project updates (.3).
06/19/23	Reena Patel	1.20	Review, analyze Company's board documents for responsiveness, privilege and confidentiality.
06/19/23	Alexandria Ray	4.50	Review and analyze board of directors documents re privilege and relevancy (3.2); compile documents evidencing re party transactions (1.3).
06/20/23	Alistair Blacklock	0.60	Video conference with J. Christian, K&E team re case status and strategy (.3); prepare for same (.2); review, analyze draft correspondence re protective order and correspondence (.1).
06/20/23	John Christian	2.80	Review and analyze client documents for relevance, confidentiality and privilege (2.5); video conference with A. Blacklock, K&E team re case status and strategy (.3).
06/20/23	Sarah J. Donnell	1.40	Analyze and revise E. Koza witness preparation materials for potential second-day hearing.
06/20/23	Sarah J. Donnell	0.20	Analyze ad hoc group edits to draft protective order.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 901 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/20/23	Sarah J. Donnell	0.40	Conference with M. Esser, S. Silva, A. Blacklock, R. Patel, J. Christian, A. Ray, K. Gunderson, and B. Kopel re litigation workstreams.
06/20/23	Sarah J. Donnell	2.10	Analyze and revise R. Bojmel witness preparation materials for potential second-day hearing issues.
06/20/23	Michael P. Esser	0.60	Correspond with S. Silva re document review guidance (.3); review and analyze draft settlement agreement (.3).
06/20/23	Michael P. Esser	5.50	Conference with management working group re checkpoint issues (.7); prepare for same (.3); conference with S. Silva, K&E team re work in process (.5); review and revise work in process tracker re same (.5); correspond with S. Silva re Katten investigation issues (.5); review board documents for redaction (1.5); correspond with A. Ray re same (.5); review and analyze related party transaction analysis (.5); correspond with A. Ray re revisions to same (.5).
06/20/23	Karl Gunderson	2.90	Analyze issues in connection with expected document discovery.
06/20/23	Ricardo Guzman	0.20	Correspond with K. Gunderson re document review process, workflow updates and reporting.
06/20/23	Meg McCarthy	1.50	Review, analyze board of directors meeting minutes in preparation for production (.7); draft cross-referenced chart re same (.8).
06/20/23	Reena Patel	3.10	Review, analyze QC privilege for board documents (.7); review internal K&E documents for responsiveness, privilege and confidentiality (.9); revise protective order (.4); revise Koza and Li live direct outlines (.5); redact privileged board documents (.6).
06/20/23	Reena Patel	0.50	Participate in conference with M. Esser, K&E litigation team re litigation workstreams.
06/20/23	Alexandria Ray	8.70	Review, analyze board of directors documents evidencing related party transactions and add relevant transactions to tracker (7.3); redact privileged portions of board of directors documents (.8); review and revise T. Borge's research re related party transactions (.6).

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/20/23	Alexandria Ray	0.70	Prepare for telephone conference with M. Esser and K&E litigation team re case status and next steps.
06/20/23	Stephen M. Silva	5.20	Review, analyze document collection for privilege and production (4.7); conference with M. Esser, K&E team re workstreams (.5).
06/20/23	Justine Yu	0.50	Conference with M. Esser, K&E team re work in process.
06/21/23	John Christian	0.20	Review and analyze client documents for responsiveness, confidentiality and privilege.
06/21/23	Sarah J. Donnell	2.80	Analyze A. Ray work product re certain transactions (2.1); analyze securities filings and board materials re same (.7).
06/21/23	Sarah J. Donnell	0.90	Analyze and revise A. Ray revised work product re R. Bojmel witness preparation materials re second-day hearing.
06/21/23	Michael P. Esser	3.00	Conference with Consilio working group re document review issues (.5); prepare for same (.2); conference with V. Semah re legal work in process issues (.4); prepare for same (.1); review and analyze draft live direct exam action outline for R. Bojmel re same (.7); review and analyze propose board document redactions (.8); correspond with N. Gavey re Alacritech suit (.3).
06/21/23	Michael P. Esser	0.30	Correspond with S. Donnell re second day hearing preparation.
06/21/23	Megan C. Feeney	2.50	Research re automatic stay exceptions, discharge exceptions (1.7); draft, revise presentation re same (.8).
06/21/23	Karl Gunderson	1.20	Analyze issues in connection with potential discovery.
06/21/23	Ricardo Guzman	0.20	Prepare for and participate in telephone conference with Consilio and K. Gunderson, K&E team re discovery.
06/21/23	Ricardo Guzman	1.00	Analyze document collection process.
06/21/23	Ricardo Guzman	0.50	Correspond with Consilio, K. Gunderson, K&E team re workspace updates.
06/21/23	Samantha Helgason	0.30	Review, analyze litigation settlement term sheet.

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/21/23	Samantha Helgason	0.50	Review, analyze settlement term sheet (.3); draft correspondence to N. Gavey re same (.2).
06/21/23	Meg McCarthy	2.50	Organize and upload recent chapter 11 pleadings (.4); conference with M. Esser, A. Blacklock re attorney admissions and June 29 hearing logistics (.5); review, analyze board of directors meeting minutes in preparation for production (1.1); draft revised cross-referenced index re same (.5).
06/21/23	Reena Patel	0.20	Review, analyze document production for final board meeting minutes.
06/21/23	Alexandria Ray	2.80	Redact privileged portions of board of directors documents.
06/21/23	Alexandria Ray	3.60	Draft, revise direct outline for R. Bojmel re bidding procedures for second day hearing.
06/21/23	Stephen M. Silva	7.90	Review proposed document production re privilege issues (7.5); draft preparation materials for second day hearing (.4).
06/21/23	Justine Yu	0.40	Redact board materials.
06/22/23	Alistair Blacklock	1.00	Video conference with J. Christian, K&E team re case status and strategy (.3); prepare for same (.2); correspond with various parties re same (.5).
06/22/23	John Christian	1.10	Video conference with A. Blackrock, K&E team re case status and strategy (.3); video conference with S. Silva re document review and production (.3); video conference with J. Yu, K&E team and M. Roitman re diligence documents production (.5).
06/22/23	Sarah J. Donnell	1.10	Analyze and revise A. Ray revised work product re R. Bojmel witness preparation materials for second-day hearing.
06/22/23	Sarah J. Donnell	0.40	Participate in telephone conference with M. Esser, K&E litigation team re work in progress.
06/22/23	Michael P. Esser	0.30	Correspond with S. Silva re document review guidance (.1); review and revise R. Bojmel witness preparation agenda (.2).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 904 of 1200 Invoice Number:

**Hours Description** 

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

**Date** 

<u>Name</u>

Matter Number: Adversary Proceeding & Contested Matters

06/22/23	Michael P. Esser	5.20	Participate in checkpoint teleconference with management working group (.6); prepare for same (.1); conference with advisor working group re bi-weekly lender pre-telephone conference issues (.4); prepare for same (.1); participate in bi-weekly lender teleconference (.4); prepare for same (.1); conference with S. Helgason re Alacritech litigation issues (.5); prepare for same (.1); participate in advisors follow up call with RSA advisor working group re work in process (.4); prepare for same (.1); conference with A. Blackrock, K&E team re ongoing work streams (.3); prepare for same (.2); review and revise work in process tracker re same (.2); conference with S. Reisman re investigation document productions (.4); prepare for same (.1); conference with S. Silva re same (.2); review and revise Bojmel direct examination outline re bidding procedures (1.0).
06/22/23	Karl Gunderson	0.80	Analyze issues re document discovery.
06/22/23	Ricardo Guzman	0.20	Telephone conference with Consilio re workspace updates.
06/22/23	Ricardo Guzman	1.20	Analyze document selection process (1.0); correspond with S. Silva and K. Gunderson re project updates and planning (.2).
06/22/23	Samantha Helgason	0.20	Telephone conference with N. Gavey re prepetition litigation settlement.
06/22/23	Meg McCarthy	0.50	Prepare key documents for second day hearing (.3); research local rules and procedures re hearing witness and exhibit lists (.2).
06/22/23	Oliver Pare	0.40	Telephone conference with Katten, M. Esser re case updates.
06/22/23	Reena Patel	1.10	Draft updates to second day hearing witnesses (.8); draft correspondence re evidentiary follow-ups (.3).
06/22/23	Reena Patel	0.20	Conference with M. Esser, K&E team re case updates.
06/22/23	Alexandria Ray	0.40	Compile list of Cyxtera's related parties to search for relevant transactions.
06/22/23	Alexandria Ray	0.60	Draft agenda for Bojmel witness prep for second day hearing (.4); coordinate with Guggenheim to schedule prep sessions (.2).

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<u>Date</u>	Name		<u>Description</u>
06/22/23	Stephen M. Silva	7.80	Review, analyze proposed production re privilege issues (3.2); draft Company document collection review protocol (1.5); participate in meeting with A. Blackrock, K&E team re workstreams (.3); prepare for same (.1); participate in meeting with counsel for special committee re discovery (.5); prepare for same (.2); telephone conference with J. Christian re discovery (.3); review analysis of document collections (.2); review, analyze document collections (1.5).
06/23/23	Alistair Blacklock	0.30	Review and revise draft witness preparation outline and related correspondence.
06/23/23	Michael P. Esser	5.90	Conference with Consilio working group re document review issues (.5); prepare for same (.2); review and revise Koza direct examination outline re same (1.0); review and revise Li direct examination outline re critical vendors motion (.5); review and revise Bojmel direct examination outline re bidding procedures (1.1); review and analyze declaration re same (.4); conference with S. Silva re Katten investigation issues (.3); review and revise draft correspondence to client re same (.4); review and analyze summary of related party transactions re same (.5); review and revise witness preparation outline for Li second day hearing witness preparation session (.7); correspond with S. Silva re document review priority issues (.3).
06/23/23	Ricardo Guzman	0.70	Analyze document selection (.5); correspond with Consilio re project updates (.2).
06/23/23	Ricardo Guzman	0.20	Telephone conference with Consilio re workspace updates and review planning.
06/23/23	Samantha Helgason	0.20	Review, analyze correspondence re prepetition settlement terms.
06/23/23	Meg McCarthy	3.00	Review, analyze board meeting materials in preparation for document production (1.9); conference with R. Patel, A. Ray re same (.4); draft corresponding cross-referenced preproduction index (.7).
06/23/23	Reena Patel	0.20	Review, analyze document production for final board meeting minutes.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 906 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number: Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/23/23	Stephen M. Silva	1.60	Telephone conference with Katten re discovery (.3); coordinate next steps in discovery with M. Esser and K. Gunderson (.3); telephone conference with M. Esser re discovery (.3); correspond with D. Hunter, K&E team re historic transactions (.2); correspond with Katten and Company re same (.5).
06/24/23	Alistair Blacklock	0.20	Correspond with R. Patel re document collections issues.
06/24/23	Sarah J. Donnell	0.20	Analyze correspondence re revised bidding procedures and associated declaration for witness hearing preparation.
06/24/23	Karl Gunderson	0.40	Analyze issues in connection with potential discovery.
06/24/23	Samantha Helgason	4.30	Research, analyze 9019 settlements, consideration requirements (2.2); research, analyze automatic stay re debtor litigation (.3); review, analyze settlement term sheet (.6); review, analyze NJ local rules, federal rules (.8); draft summary recommendation re settlement (.4).
06/24/23	Reena Patel	0.60	Review and compile missing final board meeting minutes.
06/24/23	Stephen M. Silva	0.70	Review, analyze board materials (.5); correspond with R. Patel re same (.2).
06/25/23	Sarah J. Donnell	0.40	Analyze A. Ray list of diligence items for further follow-up.
06/25/23	Sarah J. Donnell	0.40	Analyze various correspondence re second day witness preparation and potential issues for hearing.
06/25/23	Michael P. Esser	2.50	Conference with S. Reisman re claims investigation issues (.5): prepare for same (.1): correspond with S. Silva re next steps re same (.5): review and revise summary of interview topics re same (1.4).
06/25/23	Nikki Gavey	0.10	Telephone conference with M. Esser, K&E team, Katten team re special investigation.
06/25/23	Karl Gunderson	0.30	Analyze issues re potential discovery.
06/25/23	Ricardo Guzman	0.20	Analyze document collection process and reporting (.1); correspond with K. Gunderson re same (.1).

25/24 Entered 01/25/24 17:39:49 Page 907 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/25/23	Samantha Helgason	0.60	Correspond with M. Esser, N. Gavey re prepetition litigation, settlement alternatives.
06/25/23	Reena Patel	1.70	Review, analyze Board Resolutions re final board meeting minutes (1.2); coordinate Koza and Li preparation telephone conferences (.2); revise Li's direct outline (.3).
06/25/23	Alexandria Ray	2.30	Compile list of related party transactions Katten is focused on.
06/25/23	Alexandria Ray	2.10	Correspond with Guggenheim re hearing prep session with R. Bojmel (.3); revise Bojmel direct outline re bidding procedures (1.8).
06/25/23	Stephen M. Silva	0.60	Telephone conference with D. Hunter, N. Gavey and M. Esser re discovery (.3); telephone conference with Katten re discovery (.3).
06/26/23	Alistair Blacklock	0.50	Conference with M. Esser, K. Gunderson and others re the Cyxtera investigation.
06/26/23	John Christian	5.40	Conference with M. Esser, S. Silva and A. Blacklock re special committee diligence requests (.3); prepare for same (.1); review and analyze due diligence materials and work product (3.5); prepare chart of related party transactions (1.5).
06/26/23	Sarah J. Donnell	0.20	Analyze potential revisions of draft correspondence to client re Katten related party investigations work.
06/26/23	Sarah J. Donnell	0.40	Conference with M. Esser, S. Silva and A. Ray re R. Bojmel witness preparation.
06/26/23	Sarah J. Donnell	4.00	Analyze and revise draft R. Bojmel witness preparation materials (3.2); analyze related motions and proposed orders on DIP and bidding procedures for same (.8).
06/26/23	Sarah J. Donnell	1.30	Participate in R. Li witness preparation session (.7); analyze draft R. Li witness preparation outline for same (.6).
06/26/23	Sarah J. Donnell	1.30	Analyze draft R. Bojmel bid procedures declaration for potential revisions and witness preparation.

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main Page 908 of 1200 Invoice Number:

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<u>Hours</u>	Description
06/26/23	Michael P. Esser	6.30	Review and revise direct examination outlines for E. Koza (1.5); review and revise direct examination outline for R. Li (1.3); conference with S. Reisman re investigation issues (.4); prepare for same (.1); conference with D. Hunter re same (.4): prepare for same meeting (.1); conference with R. Patel re investigation process issues (.4); prepare for same (.1); conference with V. Semah re same (.4); prepare for same meeting (.1); conference with S. Silva re document review issues (.4); prepare for same (.1); conference with R. Bojmel re witness preparation for second day hearing (.4); prepare for same (.1); review and revise summary of related party transactions (.5).
06/26/23	Nikki Gavey	0.90	Telephone conference with M. Esser, Company, D. Hunter, K&E team re open litigation (.8); telephone conference with S. Helgason re follow-up to same (.1).
06/26/23	Nikki Gavey	0.50	Telephone conference with D. Hunter, M. Esser, K&E team re special investigation.
06/26/23	Karl Gunderson	2.20	Analyze and review issues re potential discovery.
06/26/23	Samantha Helgason	1.50	Video conference with N. Gavey, M. Esser, Company re prepetition litigation (.5); correspond with N. Gavey, Company re same (.4); correspond with N. Gavey re same (.1); analyze prepetition litigation considerations (.5).
06/26/23	Meg McCarthy	2.50	Prepare key documents re second day hearing (.8); review and code documents for production (1.1); draft revised cross-referenced production index (.3); conference with R. Patel re second day hearing preparation and logistics (.3).
06/26/23	Oliver Pare	0.60	Telephone conference with M. Esser, K&E team re investigation, related issues.
06/26/23	Reena Patel	3.80	Attend R. Li's witness prep call (.7); revise Li's direct outline with critical vendors evidence and examples (2.4); participate in team call re document investigations (.4);

prepare for same (.1); coordinate R. Li and E.

Koza preparation sessions (.2).

25/24 Entered 01/25/24 17:39:49 Page 909 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/26/23	Alexandria Ray	1.20	Compile supporting documents re related party transactions (.9); draft correspondence to Company re related party transactions (.3).
06/26/23	Stephen M. Silva	6.70	Conference with advisors re second day hearing (1.2); prepare for same (.3); conference with M. Esser and D. Hunter re second day hearing and case updates (.6); review and revise bid procedure materials (.7); draft historic transactions memo and correspond with A. Ray and R. Patel re same (.7); conference with A. Blacklock, K&E team re discovery and document collection (.7); conference with M. Esser, S. Donnell and A. Ray re second day hearing and bidding procedures (.4); prepare for same (.1); review, analyze documents for production (2.0).
06/27/23	Alistair Blacklock	0.70	Conference with S. Silva, K&E team re case status, next steps (.5); conference with S. Silva and M. Esser re anticipated discovery requests and associated strategy (.2).
06/27/23	John Christian	6.20	Prepare chart summarizing potential related party transactions (4.0); video conference with S. Silva re same (.6); revise chart summarizing potential related party transactions in accordance with feedback from S. Silva (.6); correspond with M. Esser, K. Gunderson and O. Pare re same (1.0).
06/27/23	Sarah J. Donnell	1.80	Revise draft R. Bojmel direct examination outline per revisions to declaration and after witness preparation session (1.3); draft potential cross points (.3); draft correspondence to A. Ray re same (.2).
06/27/23	Sarah J. Donnell	0.70	Telephone conference with Company, Alix, M. Esser, K&E team re related party transactions follow up (.5); analyze list of transactions in preparation for same (.2).
06/27/23	Sarah J. Donnell	0.60	Analyze revised R. Patel work product re R. Li witness preparation materials.
06/27/23	Sarah J. Donnell	0.50	Analyze R. Bojmel amended declaration re potential further revisions.
06/27/23	Sarah J. Donnell	1.10	Participate in witness preparation session for R. Bojmel potential testimony (.4); analyze witness preparation materials in advance of same (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 910 of 1200

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<u>Date</u> <u>Name</u> <u>Hours</u> <u>Description</u>

12.60 Participate in checkpoint telephone conference with advisor working group (.8); prepare for same (.2); review and revise R. Bojmel second day hearing preparation outline (1.0); review and revise R. Bojmel direct examination outline (2.2); review and revise E. Koza direct examination outline (2.5); review and revise R. Li direct examination outline (2.2); review and revise outline for R. Li witness preparation (1.5); review and revise E. Koza outline re same (.7); review and revise agenda for Company teleconference re ongoing work streams (.5); telephone conference with Company re same (.5); correspond with R. Patel re witness

Invoice Number:

Matter Number:

1050081355

54128-5

- 1.70 Analyze and review issues re potential discovery.
- 1.70 Analyze document selection process re quality control and reporting (1.0); correspond with Consilio re workspace updates (.2); correspond with D. Hunter, K&E team re project updates and planning (.5).

preparation issues for second day hearing (.5).

- 2.50 Review and code documents for production (.9); draft revised cross-referenced production index (.3); prepare key documents for second day hearing (1.1); conference with M. Esser, K&E team re second day hearing preparation and logistics (.2).
- 0.20 Telephone conference with Katten re investigation.
- 6.90 Coordinate with e-discovery on document productions and review, and prepare production (2.1); review and analyze disclosure statement (.3); review rating agency materials (.4); conferences with J. Christian and A. Ray re historic transaction analysis and draft materials re same (1.5); conference with M. McCarthy re document review, production and privilege (.5); participate in meeting with Company re historic transactions and correspond with K&E team re same (1.7); correspond with Company re document review and historic transactions (.4).

06/27/23 Karl Gunderson 06/27/23 Ricardo Guzman 06/27/23 Meg McCarthy 06/27/23 Oliver Pare 06/27/23 Stephen M. Silva

06/27/23 Michael P. Esser

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/28/23	Alistair Blacklock	0.20	Coordinate re email collection (.1); conferences with M. Esser, S. Silva re matter and upcoming motions (.1).
06/28/23	John Christian	2.90	Video conference with M. Esser and S. Silva re related party transaction memorandum (.9); review and analyze work product related to same (1.5); telephone conference with M. Roitman re document requests (.2); correspond with R. Robbins re collection of client documents (.2); correspond with S. Silva re case background materials (.1).
06/28/23	Sarah J. Donnell	1.60	Analyze and draft outline of documents compiled by A. Ray in preparation for call with Katten re certain transactions.
06/28/23	Sarah J. Donnell	0.50	Participate in R. Bojmel witness preparation session.
06/28/23	Michael P. Esser	9.50	Conference with R. Bojmel re second day hearing preparation (.7); review and revise direct examination re same (.3); review and revise E. Koza witness preparation materials (1.2); review and revise E. Koza direct examination outline (1.5); review and revise R. Li direct examination outline (1.3); review and analyze board documents for redaction and production (1.0); correspond with R. Patel re hearing logistics issues (.5); correspond with K. Gunderson re document review issues (.5); conference with J. Christian re investigation analysis (.5); conference with V. Semah re legal work in process (.5); review and analyze revised related party transaction summary (.7); correspond with J. Mancini re document review (.3); correspond with A. Blacklock re investigation document review (.5).
06/28/23	Michael P. Esser	0.90	Correspond with M. Roitman re investigation interviews (.4); review and revise R. Bojmel bid procedures declaration (.5).
06/28/23	Karl Gunderson	1.20	Analyze issues re document collections.
06/28/23	Ricardo Guzman	0.20	Prepare for and participate in telephone conference with Consilio and K. Gunderson re project updates and planning.
06/28/23	Meg McCarthy	0.70	Organize and upload relevant chapter 11 docket entries.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 912 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/28/23	Meg McCarthy	1.30	Prepare key documents for second day hearing (.8); conference with M. Esser, K&E litigation team re hearing logistics (.5).
06/28/23	Brian Nakhaimousa	0.70	Telephone conference with Guggenheim, AlixPartners re Committee diligence materials requests (.6); correspond with D. Hunter, N. Gavey re same (.1).
06/28/23	Reena Patel	4.80	Prepare materials for witness prep sessions (3.1); participate in Ronen's witness prep call (.5); revise all witness live direct outlines (1.2).
06/28/23	Alexandria Ray	0.50	Prepare for and participate in telephone conference with R. Bojmel, Guggenheim team re hearing preparation.
06/28/23	Stephen M. Silva	1.90	Conference with e-discovery team re collection and production (.2); telephone conference with special committee counsel re diligence (.2); prepare and review materials for J. Mancini and correspondence re workstreams (.4); conferences with J. Christian and M. Esser re transaction analyses (1.1).
06/29/23	Alistair Blacklock	0.80	Video conference with J. Christian, K&E team re case status and strategy (.3); conference with M. Esser and S. Silva re preparation for July omnibus hearing (.2); review correspondence from S. Silva and related follow up (.2); collect and circulate precedent R&Os for chapter 11 diligence requests (.1).
06/29/23	John Christian	4.20	Prepare search terms re the special committee's document requests (2.5); correspond with S. Silva and M. Esser re same (.2); correspond with S. Silva and R. Robbins re the special committee's document requests (.2); video conference with J. Yu, K&E litigation team re case status and strategy (.3); video conference with Company re interview with special committee (.3); review and analyze Company documents for information re to contribution agreements (.5); correspond with S. Donnell re memorandum on related party transactions (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 913 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081355 54128-5

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/29/23	Sarah J. Donnell	0.90	Analyze revised work product re potential related party transactions.
06/29/23	Sarah J. Donnell	1.40	Analyze draft research memorandum re avoidance and preferences and associated law.
06/29/23	Sarah J. Donnell	1.80	Analyze and draft outline of documents compiled by A. Ray re telephone conference with Katten re certain transactions.
06/29/23	Sarah J. Donnell	0.20	Analyze and revise draft S. Silva correspondence to Company re Katten related party investigations work.
06/29/23	Sarah J. Donnell	0.10	Conference with M. Esser re correspondence with Katten.
06/29/23	Michael P. Esser	6.10	Participate in checkpoint telephone conference with advisors working group (1.0); participate in bi-weekly advisors telephone conference (1.0); conference with Company re historic transaction review (.5); correspond with A. Blacklock re same (.5); conference with J. Mancini re litigation work streams (.5); conference with S. Donnell re same (.5); conference with A. Blacklock re investigation work product (.5); review and analyze historic board documents re same (1.6).
06/29/23	Nikki Gavey	0.50	Telephone conference with M. Esser, K&E team re special investigation.
06/29/23	Karl Gunderson	1.30	Analyze and review issues re potential discovery and document collections.
06/29/23	Ricardo Guzman	0.50	Correspond with K. Gunderson and Consilio re document selection.
06/29/23	Meg McCarthy	1.00	Upload relevant chapter 11 docket entries (.3); conference with S. Silva re document collection and pending production (.7).
06/29/23	Reena Patel	0.30	Video conference with J. Christian, K&E team re case status and strategy.
06/29/23	Alexandria Ray	1.90	Research re contribution agreements in board materials (.7); research and collect supporting documents re Katten's list of topics (1.2).

Matter Number:

1050081355

54128-5

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Adversary Proceeding & Contested Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/29/23	Stephen M. Silva	3.10	Conference with J. Christian, K&E team re workstreams (.3); prepare for same (.3); conference with client re historic transactions (.4); conference with J. Mancini and M. Esser re case overview and assignments (.4); conference with A. Blacklock and M. Esser re discovery (.5); coordinate with e-discovery team for collections and productions (.2); review and analyze investigation materials (.7); correspond with Company re same (.3).
06/29/23	Justine Yu	0.50	Conference with J. Christian, K&E team re workstreams (.3); prepare for same (.2).
06/30/23	John Christian	0.30	Correspond with S. Donnell and S. Silva re special committee diligence requests.
06/30/23	Sarah J. Donnell	4.00	Analyze and draft outline of documents compiled by A. Ray in preparation for call with Katten on certain transactions.
06/30/23	Sarah J. Donnell	0.30	Analyze correspondence re status of document collection and next steps.
06/30/23	Michael P. Esser	5.30	Correspond with K. Gunderson and S. Silva re document review issues (1.1); review and revise preparation agenda for investigation interviews (.5); correspond with S. Silva re same (.5); review and analyze historic transaction documents for investigation witness preparation (3.2).
06/30/23	Karl Gunderson	0.70	Analyze issues in connection with potential UCC discovery.
06/30/23	Ricardo Guzman	0.20	Telephone conference with Consilio re workspace updates; review, analyze planning.
06/30/23	Ricardo Guzman	0.50	Analyze document selection process (.3); correspond with S. Silva re project updates (.2).
06/30/23	Meg McCarthy	0.50	Conference with S. Silva re document collection, discovery requests and pending productions.
06/30/23	Stephen M. Silva	0.40	Conference with e-discovery team re collections and analysis.

Total 575.00

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 915 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081357 Client Matter: 54128-7

In the Matter of Case Administration

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 104,090.50

Total legal services rendered

\$ 104,090.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023

Page 916 of 1200 Invoice Number:

105

1050081357

Cyxtera Technologies Inc. Case Administration Matter Number:

54128-7

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Sarah J. Donnell	1.40	1,650.00	2,310.00
Jordan Elkin	7.30	1,155.00	8,431.50
Megan C. Feeney	3.50	735.00	2,572.50
Nathan James Felton	2.40	735.00	1,764.00
Isabel Gao	8.00	735.00	5,880.00
Nikki Gavey	15.70	1,155.00	18,133.50
Justin Greer	0.20	1,295.00	259.00
Samantha Helgason	5.10	885.00	4,513.50
Noelle M. Howard	15.50	735.00	11,392.50
Derek I. Hunter	2.20	1,375.00	3,025.00
Brooke Kopel	1.70	715.00	1,215.50
Jennifer Mancini	1.00	715.00	715.00
Christopher Marcus, P.C.	8.50	2,045.00	17,382.50
Meg McCarthy	1.70	395.00	671.50
Brian Nakhaimousa	1.70	995.00	1,691.50
Oliver Pare	1.50	995.00	1,492.50
Reena Patel	2.30	715.00	1,644.50
Alexandria Ray	3.40	715.00	2,431.00
Gelareh Sharafi	1.00	735.00	735.00
Adrian Simioni	3.50	735.00	2,572.50
John Sorrentino	6.00	455.00	2,730.00
Luke Spangler	8.20	325.00	2,665.00
Meggie Willinger	2.20	885.00	1,947.00
Morgan Willis	4.90	395.00	1,935.50
Sherry Xie	1.20	1,535.00	1,842.00
Justine Yu	0.50	715.00	357.50
Lisa Zhang	0.80	1,545.00	1,236.00
Tanzila Zomo	1.40	325.00	455.00
Mason N. Zurek	2.10	995.00	2,089.50
TOTALS	114.90		\$ 104,090.50

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 917 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

Case Administration

Matter Number:

1050081357 54128-7

# **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/04/23	Noelle M. Howard	0.50	Conference with D. Hunter, K&E team re work in process.
06/05/23	Meg McCarthy	1.70	Organize and upload key chapter 11 pleadings to case file.
06/05/23	John Sorrentino	4.00	Clear conference room 50N and setup conference rooms 51C and 51D.
06/05/23	Lisa Zhang	0.30	Telephone conference with advisors.
06/06/23	Isabel Gao	0.40	Review, revise WIP (.3); correspond with D. Hunter re same (.1).
06/06/23	John Sorrentino	2.00	Breakdown tech in conference rooms 51C and 51D.
06/06/23	Luke Spangler	0.50	Compile recently filed pleadings to K&E team (.4); correspond with D. Hunter, K&E team re same (.1).
06/06/23	Morgan Willis	3.50	Prepare materials re first day hearing.
06/07/23	Jordan Elkin	0.60	Review, analyze WIP tracker, next steps re second day motions.
06/07/23	Jordan Elkin	0.30	Telephone conference with D. Hunter, K&E team, Company re works in process.
06/07/23	Isabel Gao	1.90	Review, revise postpetition works in process tracker (1.7); correspond with B. Nakhaimousa, K&E team re same (.2).
06/07/23	Derek I. Hunter	0.80	Telephone conference with O. Pare, K&E team, Company re legal work in progress, strategy and next step.
06/07/23	Christopher Marcus, P.C.	1.20	Telephone conference with D. Hunter, K&E team re next steps (.4); participate in advisor, Company telephone conference re case status, strategy (.8).
06/07/23	Luke Spangler	0.20	Compile recently filed pleadings (.1); correspond with D. Hunter, K&E team re same (.1).
06/08/23	Jordan Elkin	0.50	Telephone conference with D. Hunter, K&E team re works in process.
06/08/23	Megan C. Feeney	0.60	Draft, revise work in progress summary.
06/08/23	Nathan James Felton	0.50	Telephone conference with D. Hunter, K&E team re works in process, priority workstreams.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 918 of 1200

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Invoice Number:
Matter Number:

1050081357

54128-7

Case Administration

**Hours Description** Date Name 06/08/23 Isabel Gao 0.70 Review, revise WIP (.2); video conference with D. Hunter, K&E team re case status, next steps (.5). 06/08/23 Justin Green 0.20 Corresponds and telephone conferences re work in process, case status. 06/08/23 Noelle M. Howard 0.50 Conference with D. Hunter, K&E team re work in process. 06/08/23 Derek I. Hunter 0.70 Conference with J. Elkin, K&E team re case status, next steps (.3); participate in advisors biweekly catch-up telephone conference re next steps (.4). 2.20 Telephone conference with D. Hunter, K&E, 06/08/23 Christopher Marcus, P.C. Guggenheim, Alix teams re case status and strategy. 06/08/23 Brian Nakhaimousa 0.20 Review, revise works in process tracker (.1); correspond with I. Gao, K&E team re same 06/08/23 Oliver Pare 0.50 Conference with J. Elkin, K&E team re case status, next steps. 06/08/23 Gelareh Sharafi 0.50 Conference with D. Hunter, K&E team re works in process. 06/08/23 Adrian Simioni 0.70 Conference with D. Hunter, K&E team re case status and work in process (.6); correspond with M. Willis re pleading template (.1). 1.00 Participate in conference with D. Hunter, 06/08/23 Luke Spangler K&E team re works in progress (.5); compile recently filed pleadings (.2); correspond with D. Hunter, K&E team re same (.3). 06/08/23 Morgan Willis 0.50 Telephone conference with D. Hunter, K&E team re works in process. 06/08/23 Sherry Xie 0.50 Review, analyze correspondence re case status, next steps. 06/08/23 Mason N. Zurek 0.60 Telephone conference with D. Hunter, K&E team re work in process. 06/09/23 Jordan Elkin 0.30 Review, revise WIP tracker. 06/09/23 Megan C. Feeney 1.00 Review, revise works in process tracker (.2); draft, revise key dates summary for creditor matrix, customer programs, automatic stay motions re same (.8).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 919 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081357 54128-7

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/09/23	Isabel Gao	1.20	Review, revise works in process tracker (.9); correspond with D. Hunter, K&E team re same (.3).
06/09/23	Adrian Simioni	0.30	Revise work in process chart.
06/09/23	Luke Spangler	0.20	Compile recently filed pleadings to K&E team (.1); correspond with D. Hunter, K&E team re same (.1).
06/10/23	Isabel Gao	0.10	Review, revise work-in-progress tracker.
06/11/23	Derek I. Hunter	0.70	Correspond with K&E team re strategy discussion, updates, next step and work in progress.
06/12/23	Jordan Elkin	2.70	Review, revise legal works-in-process tracker re postpetition matters, next steps (1.6); telephone conference with D. Hunter, K&E team, Company re legal works in process (.5); review, revise key dates and deadlines tracker (.6).
06/12/23	Isabel Gao	0.40	Review, revise WIP (.3); correspond with G. Sharafi, K&E team re same (.1).
06/12/23	Noelle M. Howard	2.60	Review, revise summary of interim order deadlines and reporting requirements (2.4); correspond with J. Elkin re same (.2).
06/12/23	Luke Spangler	0.20	Correspond with K&E team re pleadings.
06/13/23	Jordan Elkin	1.40	Telephone conference with D. Hunter, K&E team re works in process (.5); telephone conference with D. Hunter, K&E team re case status, next steps (.9).
06/13/23	Megan C. Feeney	0.70	Correspond and telephone conference with D. Hunter, K&E team re works in progress (.5); draft, revise summary re same (.2).
06/13/23	Nathan James Felton	0.50	Telephone conference with D. Hunter, K&E team re works in process.
06/13/23	Isabel Gao	1.10	Review, revise WIP (.4); correspond with B. Nakhaimousa, K&E team re same (.2); video conference with D. Hunter, K&E team re case status, next steps (.5).
06/13/23	Nikki Gavey	1.00	Analyze case updates, next steps.
06/13/23	Samantha Helgason	0.70	Conference with D. Hunter re works in process (.2); conference with D. Hunter, K&E team re same (.5).
06/13/23	Noelle M. Howard	0.50	Conference with D. Hunter re work in process (.3); revise summary re same (.2).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 920 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081357 54128-7

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/13/23	Noelle M. Howard	2.50	Review, revise summary of interim order deadlines and reporting requirements (1.8); correspond with B. Nakhaimousa re same (.3); telephone conference with Alix team re interim order deadlines and next steps (.4).
06/13/23	Brooke Kopel	0.50	Conference with the K. Gunderson, K&E litigation team re next steps.
06/13/23	Brian Nakhaimousa	0.60	Conference with D. Hunter, K&E team re works in process, next steps.
06/13/23	Reena Patel	0.20	Revise work in process tracker.
06/13/23	Reena Patel	1.20	Conference M. Esser, K&E litigation team re works in process (.4); conference with D. Hunter, K&E team re works in process, next steps (.5); prepare notes re same (.3).
06/13/23	Alexandria Ray	0.70	Prepare for telephone conference with M. Esser and K&E litigation team re case status and next steps (.2); participate in same (.5).
06/13/23	Adrian Simioni	0.70	Office conference with D. Hunter, K&E team, re work in process (.6); revise work in process tracker (.1).
06/13/23	Luke Spangler	0.60	Participate in conference with D. Hunter, K&E team re works in progress (.5); Compile and circulate recently filed pleadings to K&E team (.1).
06/13/23	Meggie Willinger	2.20	Prepare reporting deadline summary.
06/13/23	Justine Yu	0.50	Telephone conference with A. Blackrock, K&E team re work in process.
06/13/23	Tanzila Zomo	0.40	Coordinate and resolve docket issues for team.
06/13/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re case status updates.
06/13/23	Mason N. Zurek	0.50	Telephone conference with D. Hunter, K&E team re work in process.
06/14/23	Jordan Elkin	0.50	Telephone conference with D. Hunter, K&E team, Company re legal works in process, next steps re same.
06/14/23	Nathan James Felton	0.20	Review, revise memorandum re key dates and deadlines.

Matter Number:

1050081357

54128-7

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

Date	Name	Hours	Description
06/14/23	Nikki Gavey	4.90	Review, analyze case strategy, next steps to same (3.0); office conference with N. Howard re same (.8); telephone conference with D. Hunter, K&E team, Company re legal works in process (.5); review, revise tracker re same (.1); correspond with N. Howard, K&E team re key dates and deadline tracker (.5).
06/14/23	Noelle M. Howard	1.00	Further revise summary of interim order deadlines and reporting requirements.
06/14/23	Christopher Marcus, P.C.	0.70	Review, analyze correspondences re case strategy, next steps.
06/14/23	Luke Spangler	0.20	Compile recently filed pleadings (.1); correspond with D. Hunter, K&E team re same (.1).
06/14/23	Morgan Willis	0.40	Retrieve precedent re Hilco retention and distribute to S. Hagelson.
06/14/23	Lisa Zhang	0.50	Conference with Company, D. Hunter, K&E team, Company advisors re case strategy, next steps.
06/15/23	Nathan James Felton	0.60	Review, revise memorandum re key dates and deadlines, priority workstreams.
06/15/23	Nikki Gavey	1.20	Review, revise key reporting, dates and deadlines tracker.
06/15/23	Christopher Marcus, P.C.	1.50	Participate in checkpoint conference with advisors, Company (1.0); telephone conference with advisors re coordination, next steps (.5).
06/15/23	Alexandria Ray	0.50	Prepare for telephone conference with M. Esser and K&E litigation team re case status and next steps (.1); participate in same (.4).
06/15/23	Adrian Simioni	0.10	Correspond with N. Gavey re second day hearing.
06/15/23	Luke Spangler	0.20	Compile recently filed pleadings (.1); correspond with D. Hunter, K&E team re same (.1).
06/16/23	Nathan James Felton	0.30	Review, revise memorandum re key dates and deadlines.
06/16/23	Isabel Gao	0.20	Review, revise works in process tracker (.1); correspond with N. Gavey re same (.1).
06/16/23	Nikki Gavey	0.50	Review, revise key dates and deadlines tracker.

Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 922 of 1200

Ending June 30, 2023 Invoice Number: 1050081357 Cyxtera Technologies Inc. Matter Number: 54128-7 Case Administration

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/16/23	Noelle M. Howard	2.50	Correspond with N. Gavey re summary of interim order deadlines and reporting requirements (.3); correspond with M. Feeney, K&E team re same (.4); revise same (1.8).
06/16/23	Gelareh Sharafi	0.50	Review, revise deadline tracker re key dates and deadlines re critical vendors, hedging, insurance, and case management motions.
06/16/23	Adrian Simioni	0.20	Revise key dates and deadline tracker re cash management order.
06/16/23	Luke Spangler	0.20	Compile recently filed pleadings (.1); correspond with K&E team re same (.1).
06/18/23	Samantha Helgason	0.10	Review, revise pleading template.
06/19/23	Isabel Gao	0.20	Review, revise works in process tracker (.1); correspond with S. Helgason, K&E team re same (.1).
06/19/23	Nikki Gavey	0.90	Correspond with D. Hunter, Alix re key dates and deadlines tracker (.4); review, revise pleading template (.5).
06/19/23	Samantha Helgason	2.90	Revise works in process tracker (.3); revise pleading template (1.9); correspond with N. Gavey re same (.4); correspond with Cole Schotz re same (.3).
06/19/23	Christopher Marcus, P.C.	0.40	Review, analyze case considerations.
06/20/23	Sarah J. Donnell	0.20	Correspond with R. Patel re works in process re K&E restructuring.
06/20/23	Sarah J. Donnell	0.30	Review, revise K&E litigation works in process tracker.
06/20/23	Jordan Elkin	0.50	Telephone conference with D. Hunter, K&E team re works in process.
06/20/23	Megan C. Feeney	0.70	Correspond and telephone conference with N. Gavey, K&E team re works in progress (.5); draft, revise summary re same (.2).
06/20/23	Isabel Gao	0.90	Review, revise works in process tracker (.3); correspond with N. Howard, K&E team re same (.1); conference with D. Hunter, K&E team re case status, next steps (.5).
06/20/23	Nikki Gavey	2.40	Review, revise work in process tracker (.4); conference with D. Hunter, K&E team re same (.5); review, revise Company-side works in process track (.5); correspond with K&E team re final first day orders, next steps (1.0).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 923 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Matter Number:

1050081357

54128-7

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/20/23	Samantha Helgason	0.50	Conference with D. Hunter, K&E team re works in process.
06/20/23	Noelle M. Howard	0.70	Conference with N. Gavey, K&E team re work in process (.5); conference with D. Hunter re same (.2).
06/20/23	Noelle M. Howard	1.00	Review, revise summary of interim order deadlines and reporting requirements (.8); correspond with N. Gavey re final orders (.2).
06/20/23	Brooke Kopel	0.50	Conference with N. Gavey, K&E team re weekly standing meeting.
06/20/23	Brian Nakhaimousa	0.90	Review, revise works in process tracker (.3); conference with D. Hunter, K&E team re same (.6).
06/20/23	Oliver Pare	0.50	Conference with D. Hunter re works in process, next steps.
06/20/23	Reena Patel	0.90	Participate in conference with D. Hunter, K&E team re weekly works in process (.5); summarize same (.4).
06/20/23	Adrian Simioni	0.70	Revise work in process tracker (.1); conference with N. Gavey, K&E team re work in process (.6).
06/20/23	Luke Spangler	0.70	Participate in conference with D. Hunter, K&E team re works in process (.5); correspond with D. Hunter, K&E team re recently filed pleadings (.2).
06/20/23	Morgan Willis	0.50	Review, revise pleading template.
06/20/23	Mason N. Zurek	0.50	Telephone conference with D. Hunter, K&E team re work in process.
06/21/23	Jordan Elkin	0.50	Telephone conference with D. Hunter, K&E team, Company re legal works in process.
06/21/23	Nikki Gavey	1.20	Review, revise work in process tracker (.3); correspond with K&E team re case updates (.2); correspond with D. Hunter re Companyside works in process tracker (.2); telephone conference with Company, D. Hunter, K&E team re same (.5).
06/21/23	Luke Spangler	0.20	Correspond with D. Hunter, K&E team re recently filed pleadings.
06/21/23	Sherry Xie	0.30	Review correspondences re case status, next steps.
06/21/23	Mason N. Zurek	0.50	Telephone conference with N. Gavey, K&E team, Company re legal workstreams.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Case 23-14853-JKS Page 924 of 1200 Invoice Number:

1050081357

54128-7

Legal Services for the Period Ending June 30, 2023

06/27/23 Nathan James Felton

Cyxtera Technologies Inc. Matter Number:

•	ninistration		iviation (various).
<b>Date</b>	<u>Name</u>	<u>Hours</u>	Description
06/22/23	Nikki Gavey	1.00	Correspond with K&E team re final first day orders, other second day items (.6); analyze issues, next steps re same (.4).
06/22/23	Samantha Helgason	0.10	Telephone conference with N. Gavey re works in process.
06/22/23	Brooke Kopel	0.20	Conference with N. Gavey, K&E team re works in process.
06/22/23	Adrian Simioni	0.50	Revise pleading template (.4); correspond with N. Gavey re same (.1).
06/22/23	Luke Spangler	0.80	Review, revise pleadings re pleading template edits (.6); correspond with D. Hunter, K&E team re recently filed pleadings (.2).
06/22/23	Sherry Xie	0.30	Conference with D. Hunter, K&E team, Guggenheim, AlixPartners re works in process, next steps.
06/23/23	Noelle M. Howard	0.30	Review, revise final orders.
06/23/23	Luke Spangler	0.10	Correspond with D. Hunter, K&E team re recently filed pleadings.
06/25/23	Christopher Marcus, P.C.	1.50	Telephone conference with Pachulski re case background (.5); review, analyze correspondences, re same (1.0).
06/26/23	Isabel Gao	0.30	Review, revise work-in-progress tracker (.2); correspond with D. Hunter, K&E team re same (.1).
06/26/23	Nikki Gavey	0.20	Telephone conference with N. Howard re case updates.
06/26/23	Samantha Helgason	0.30	Review, revise works-in-process tracker.
06/26/23	Christopher Marcus, P.C.	0.50	Review correspondences re UCC.
06/26/23	Luke Spangler	1.10	Correspond with D. Hunter, K&E team re recently filed pleadings (.1); correspond with D. Hunter, K&E team re witness preparation, logistics re same (1.0).
06/27/23	Sarah J. Donnell	0.30	Review works in process tracker.
06/27/23	Megan C. Feeney	0.50	Conference with D. Hunter, K&E Team re

works in progress (.4); review, revise works

0.30 Telephone conference with N. Gavey, K&E team re works in process, priority

in process tracker (.1).

workstreams.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 925 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

1050081357

54128-7

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: Case Administration

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/27/23	Isabel Gao	0.60	Review, revise works in process tracker (.2); correspond with N. Howard, K&E team re same (.1); conference with D. Hunter, K&E team re case status, next steps (.3).
06/27/23	Samantha Helgason	0.50	Conference with N. Gavey re works in process.
06/27/23	Noelle M. Howard	0.50	Conference with N. Gavey, K&E team re work in process.
06/27/23	Oliver Pare	0.50	Conference with N. Gavey, K&E team re works in process, next steps.
06/27/23	Alexandria Ray	1.30	Revise works in process tracker re K&E litigation workstreams (.4); correspond with M. Esser, K&E litigation team re same (.1); participate in telephone conference with D. Hunter, K&E team re case status and next steps (.5); correspond with K&E litigation team re same (.3).
06/27/23	Adrian Simioni	0.30	Conference with N. Gavey, K&E team re work in process.
06/27/23	Luke Spangler	1.30	Draft, review, revise form Certificate of No Objection (.5); correspond with N. Gavey, M. Zurek re same (.2); correspond with K&E team re recently filed pleadings (.2); participate in conference with D. Hunter, K&E team re works in progress (.4).
06/27/23	Tanzila Zomo	0.50	Telephone conference with M. Willis, K&E team re case status updates.
06/28/23	Nikki Gavey	0.60	Telephone conference with D. Hunter, K&E team, Company re legal works in process.
06/28/23	Christopher Marcus, P.C.	0.50	Telephone conference with D. Hunter, K&E team, Company re legal works in process.
06/28/23	Luke Spangler	0.50	Correspond with chambers re hearing (.3); correspond with D. Hunter, K&E team re recently filed pleadings (.2).
06/29/23	Sarah J. Donnell	0.30	Participate in telephone conference with M. Esser, K&E litigation team re work in process.
06/29/23	Sarah J. Donnell	0.30	Review, revise works in process tracker.
06/29/23	Nikki Gavey	0.80	Review, revise key dates and deadlines tracker (.4); analyze next steps (.4).

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081357 54128-7

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/29/23	Noelle M. Howard	1.60	Revise first day order deadline and reporting requirements summary (.9); compile certifications of no objections (.4); correspond with KCC re service of certificates of no objection (.3).
06/29/23	Brooke Kopel	0.50	Conference with N. Gavey, K&E team re weekly updates.
06/29/23	Jennifer Mancini	1.00	Conference with S. Silva and M. Esser re case status.
06/29/23	Alexandria Ray	0.90	Prepare for telephone conference with M. Esser and K&E litigation team re case status and next steps (.2); participate in same (.4); review, revise works in process tracker re litigation workstreams (.3).
06/29/23	Luke Spangler	0.20	Correspond with D. Hunter, K&E team re works in process tracker.
06/30/23	Nikki Gavey	1.00	Analyze, revise key dates and deadlines tracker, next steps (.7); telephone conference with N. Howard re same (.3).
06/30/23	Noelle M. Howard	1.30	Revise case management procedures (1.1); correspond with KCC re same (.2).
06/30/23	Sherry Xie	0.10	Review correspondences re case updates.
Total		114.90	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081358 Client Matter: 54128-8

In the Matter of Cash Management

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 7,622.00

Total legal services rendered

\$ 7,622.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 928 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Document Legal Services for the Period Ending June 30, 2023

1050081358

Cyxtera Technologies Inc.

Matter Number:

54128-8

Cash Management

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Nathan James Felton	0.60	735.00	441.00
Nikki Gavey	0.40	1,155.00	462.00
Noelle M. Howard	0.70	735.00	514.50
Oliver Pare	0.40	995.00	398.00
Adrian Simioni	6.50	735.00	4,777.50
Amanda Zorzi	1.40	735.00	1,029.00
TOTALS	10.00		\$ 7,622.00

25/24 Entered 01/25/24 17:39:49 Page 929 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Matter Number:

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

1050081358 54128-8

Cash Management

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/05/23	Adrian Simioni	0.10	Telephone conference with AlixPartners re cash management motion.
06/05/23	Adrian Simioni	2.60	Draft cash management talking points.
06/06/23	Adrian Simioni	0.10	Correspond with AlixPartners, J. Elkin re entered cash management order.
06/09/23	Adrian Simioni	0.10	Correspond with AlixPartners, J. Elkin re company bank accounts.
06/14/23	Nikki Gavey	0.10	Correspond with F. Yudkin re cash management issues.
06/14/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re Canadian bank accounts.
06/20/23	Adrian Simioni	0.10	Correspond with Cole Schotz, N. Gavey re Canadian bank accounts.
06/21/23	Adrian Simioni	1.00	Office conference with N. Howard re filing versions of final orders (.1); revise cash management final order (.6); correspond with N. Gavey re same (.3).
06/21/23	Amanda Zorzi	0.30	Review, analyze intercompany loan considerations.
06/22/23	Adrian Simioni	1.00	Draft second interim cash management order (.8); correspond with Cole Schotz, N. Gavey re same (.1); correspond with D. Hunter re same (.1).
06/22/23	Amanda Zorzi	0.60	Review, analyze issues re intercompany notes.
06/23/23	Nathan James Felton	0.10	Correspond with N. Gavey, K&E team re cash management order.
06/23/23	Nathan James Felton	0.50	Review, revise cash management order (.3); prepare same for filing (.2).
06/23/23	Noelle M. Howard	0.40	Telephone conference with O. Pare, AlixPartners and Gowling re cash management issues.
06/23/23	Oliver Pare	0.40	Telephone conference with Gowling, AlixPartners re Canadian cash management issues.
06/26/23	Nikki Gavey	0.30	Telephone conference with AlixPartners, Cole Schotz, Canadian counsel re cash management issues.

Legal Services for the Period Ending June 30, 2023

Matter Number:

1050081358

Cyxtera Technologies Inc.

54128-8

Cash	Management

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/26/23	Noelle M. Howard	0.30	Conference with O. Pare, Canadian counsel, Alix team re cash management issues.
06/27/23	Adrian Simioni	0.60	Revise cash management proposed second interim order.
06/28/23	Adrian Simioni	0.80	Revise second interim cash management order (.3); draft certificate of no objection re same (.4); correspond with Cole Schotz, N. Gavey re same (.1).
06/28/23	Amanda Zorzi	0.50	Review, analyze considerations re debt documents, intercompany notes.
Total		10.00	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081359 Client Matter: 54128-9

In the Matter of Claims Administration and Objections

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 31,914.50

Total legal services rendered

\$ 31,914.50

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 932 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081359

Cyxtera Technologies Inc. Claims Administration and Objections Matter Number:

54128-9

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<u>Amount</u>
Nikki Gavey	3.90	1,155.00	4,504.50
Brian Nakhaimousa	12.70	995.00	12,636.50
Adrian Simioni	20.10	735.00	14,773.50
TOTALS	36.70		\$ 31,914.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 933 of 1200 Invoice Number:

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081359

Claims Administration and Objections

54128-9

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/05/23	Adrian Simioni	0.30	Correspond with the Company, KCC, and B. Nakhaimousa re registered equity holders.
06/07/23	Adrian Simioni	0.60	Draft, review, revise bar date motion.
06/08/23	Adrian Simioni	2.20	Draft, review, revise bar date motion (1.8); review, analyze precedent re same (.4).
06/09/23	Adrian Simioni	0.20	Correspond with B. Nakhaimousa re bar date motion.
06/12/23	Brian Nakhaimousa	0.50	Correspond with A. Simioni re bar date, bar date motion.
06/12/23	Adrian Simioni	0.20	Correspond with B. Nakhaimousa re bar date, bar date motion.
06/13/23	Adrian Simioni	3.40	Draft, review, revise bar date motion.
06/16/23	Brian Nakhaimousa	1.80	Review, revise bar date motion (1.7); correspond with A. Simioni re same (.1).
06/16/23	Adrian Simioni	0.10	Correspond with B. Nakhaimousa re bar dates.
06/20/23	Adrian Simioni	3.40	Revise bar date motion (2.8); revise proof of claim form (.4); correspond with KCC, B. Nakhaimousa re bar date motion (.2).
06/21/23	Nikki Gavey	0.20	Telephone conference with B. Nakhaimousa re bar date.
06/21/23	Brian Nakhaimousa	2.00	Review, revise bar date motion (1.6); correspond with A. Simioni re same (.2); review, revise proof of claim form (.1); correspond with A. Simioni re same (.1).
06/21/23	Adrian Simioni	4.00	Revise bar date motion (3.8); correspond with KCC, B. Nakhaimousa re same (.2).
06/22/23	Adrian Simioni	0.40	Revise bar date motion.
06/24/23	Nikki Gavey	3.50	Review, revise bar date motion (1.9); analyze timing considerations re same (1.3); correspond with B. Nakhaimousa re same (.3).
06/24/23	Brian Nakhaimousa	1.60	Review, revise bar date motion (1.4); correspond with KCC, N. Gavey re same (.2).
06/25/23	Nikki Gavey	0.20	Correspond with B. Nakhaimousa re bar date (.1); analyze issues re same (.1).

25/24 Entered 01/25/24 17:39:49 Page 934 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081359 54128-9

Claims Administration and Objections

Total

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/25/23	Brian Nakhaimousa	1.30	Review, revise bar date motion (.9); correspond with N. Gavey, KCC re same (.2); telephone conference with Cole Schotz re same (.2).
06/26/23	Brian Nakhaimousa	1.20	Review, revise bar date motion (.9); correspond with KCC, N. Gavey, D. Hunter re same (.1); conference with Cole Schotz re same (.2).
06/27/23	Brian Nakhaimousa	0.30	Correspond with the Company, Gibson Dunn re bar date motion.
06/28/23	Brian Nakhaimousa	3.60	Review, revise bar date motion (2.7); correspond with D. Hunter, K&E team re same (.4); telephone conference with Gibson re bar date motion (.5).
06/28/23	Adrian Simioni	4.60	Draft bar date motion (4.1); conference with B. Nakhaimousa re lender comments on bar date motion (.4); correspond with Cole Schotz, B. Nakhaimousa re bar date motion filing (.1).
06/29/23	Brian Nakhaimousa	0.40	Conference with N. Gavey re bar date motion re admin agent (.2); correspond with Davis Polk re same (.2).
06/29/23	Adrian Simioni	0.20	Correspond with claimant, O. Pare re claims information.
06/30/23	Adrian Simioni	0.50	Research re bar date motion talking points (.2); correspond with B. Nakhaimousa re same (.3).

36.70

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081360 Client Matter: 54128-10

In the Matter of Corp., Governance, & Securities Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 76,155.50

Total legal services rendered

\$ 76,155.50

Legal Services for the Period Ending June 30, 2023 1050081360 Cyxtera Technologies Inc. 54128-10 Matter Number:

Corp., Governance, & Securities Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Hannah Crawford	2.00	1,405.00	2,810.00
Tim Cruickshank, P.C.	2.00	1,945.00	3,890.00
Joshua Korff, P.C.	14.80	2,025.00	29,970.00
Brian Nakhaimousa	0.50	995.00	497.50
Jessica Pushka	12.80	995.00	12,736.00
Alexandria Ray	0.50	715.00	357.50
Adrian Simioni	0.20	735.00	147.00
Meggie Willinger	0.20	885.00	177.00
Lisa Zhang	14.60	1,545.00	22,557.00
Amanda Zorzi	4.10	735.00	3,013.50
TOTALS	51.70		\$ 76,155.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Page 937 of 1200 Invoice Number: Matter Number:

1050081360

Corp., Governance, & Securities Matters

54128-10

# **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/04/23	Lisa Zhang	2.00	Participate in board meeting.
06/05/23	Lisa Zhang	2.20	Finalize and file Chapter 11 Form 8-K (1.0); prepare DIP facility Form 8-K (1.0); review, analyze press release (.2).
06/06/23	Hannah Crawford	0.80	Correspond with M. Bagnato and J. Mudhar re corporate approvals.
06/06/23	Jessica Pushka	3.50	Draft 8-K re entry into DIP facility and delisting.
06/07/23	Hannah Crawford	1.20	Review, revise board resolutions.
06/07/23	Jessica Pushka	0.20	Coordinate printer processing re 8-K.
06/07/23	Jessica Pushka	1.00	Revise 8-K re DIP facility and delisting.
06/07/23	Amanda Zorzi	3.50	Prepare closing deliverables (2.9); review, analyze ICA diligence (.6).
06/08/23	Jessica Pushka	0.70	Correspond with printer re edits to 8-K.
06/08/23	Adrian Simioni	0.10	Correspond with A. Ray re company board subcommittee.
06/08/23	Lisa Zhang	0.30	Review, review 8-K.
06/09/23	Joshua Korff, P.C.	1.00	Telephone conferences with L. Zhang, K&E team, the Company re disclosure issues (.5); correspond with L. Zhang, K&E team re same (.5).
06/09/23	Lisa Zhang	1.50	Telephone conference with J. Korff re ongoing reporting requirements (.5); research 15(d) reporting termination requirements (1.0).
06/12/23	Tim Cruickshank, P.C.	1.00	Review, analyze SEC reporting considerations.
06/12/23	Joshua Korff, P.C.	1.50	Telephone conferences with L. Zhang, K&E team re financing and disclosure issues (1.0); correspond with L. Zhang, K&E team re same (.5).
06/12/23	Jessica Pushka	0.50	Review, analyze securities guidance re suspension of section 15(d) reporting obligations before bankruptcy emergence.
06/12/23	Meggie Willinger	0.20	Correspond with A. Zorzi re post-closing obligations.
06/12/23	Lisa Zhang	1.80	Correspond with J. Korff, K&E team re ongoing reporting obligations (.5); research re same (1.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 938 of 1200 Invoice Number:

1050081360

54128-10

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: Corp., Governance, & Securities Matters

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/13/23	Joshua Korff, P.C.	1.50	Telephone conferences with L. Zhang, K&E team re financing and disclosure issues (1.0); correspond with L. Zhang, K&E team re same (.5).
06/13/23	Jessica Pushka	2.40	Research form 15 requirements.
06/13/23	Lisa Zhang	1.30	Research re reporting requirements.
06/14/23	Joshua Korff, P.C.	1.00	Telephone conference J. Pushka, K&E team re process issues (.5); correspond with J. Pushka, K&E team re same (.5).
06/14/23	Jessica Pushka	3.80	Research re reporting obligations (3.3); telephone conference with L. Zhang, K&E team re section 15(d) reporting obligations (.5).
06/14/23	Adrian Simioni	0.10	Correspond with AlixPartners, D. Hunter re CRO resolutions.
06/14/23	Lisa Zhang	1.50	Review, revise summary re section 15(d) reporting obligations (1.0); telephone conference with J. Pushka, K&E team re same (.5).
06/15/23	Joshua Korff, P.C.	2.50	Telephone conferences with J. Pushka K&E team re process and disclosure issues (1.0); telephone conferences with K&E team re lender diligence issues (1.0); correspond with K&E team re same (.5).
06/15/23	Alexandria Ray	0.50	Prepare for telephone conference with S. Silva and K&E team re review protocol re board documents (.2); participate in same (.3).
06/15/23	Lisa Zhang	1.10	Review, analyze FINRA notice letter and related requirements (.8); review, analyze filing requirements (.3).
06/16/23	Lisa Zhang	1.50	Review, analyze guidance, requirements for filing form BE-605 (1.1); telephone conference with Company re same (.4).
06/16/23	Lisa Zhang	0.50	Correspond with Guggenheim, Gibson re business plan update cleansing matters.
06/19/23	Lisa Zhang	0.30	Correspond with Gibson re cleansing of updated business plan.
06/20/23	Joshua Korff, P.C.	0.50	Telephone conferences with working group members re process issues (.3); correspondence with working group members re same (.2).
06/20/23	Lisa Zhang	0.30	Correspond with shareholder re shares issues.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 939 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081360 54128-10

Corp., Governance, & Securities Matters

<b>Date</b>	Name	<u>Hours</u>	Description
06/21/23	Joshua Korff, P.C.	1.00	Telephone conferences with K&E team re disclosure issues (.5); correspond with K&E team re same (.5).
06/22/23	Joshua Korff, P.C.	3.00	Telephone conferences with K&E team re strategic and disclosure issues (2.5); correspond with K&E team re same (.5).
06/22/23	Amanda Zorzi	0.60	Correspond with M. Willinger re post-closing requirements.
06/26/23	Joshua Korff, P.C.	0.80	Telephone conferences with K&E team re strategic issues and process.
06/28/23	Tim Cruickshank, P.C.	0.50	Review, analyze securities law considerations re case.
06/29/23	Tim Cruickshank, P.C.	0.50	Review, analyze SEC reporting requirements.
06/29/23	Joshua Korff, P.C.	2.00	Telephone conference with J. Pushka, K&E team re process issues (.7); telephone conferences with advisors (.8); correspond with J. Pushka, K&E team re process issues (.5).
06/29/23	Jessica Pushka	0.70	Telephone conference with J. Korff, K&E team re 8-K filings.
06/29/23	Lisa Zhang	0.30	Correspond with the Company re public filing requirements re DIP.
06/30/23	Brian Nakhaimousa	0.50	Review, analyze Q2 debt summary update (.3); correspond with N. Howard re same (.1); correspond with AlixPartners re same (.1).

**Total** 51.70

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 940 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081361 Client Matter: 54128-11

#### In the Matter of Customer and Vendor Communications

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 69,077.00

Total legal services rendered

\$ 69,077.00

1050081361

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. 54128-11 Matter Number: Customer and Vendor Communications

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Jordan Elkin	1.60	1,155.00	1,848.00
Nikki Gavey	16.70	1,155.00	19,288.50
Derek I. Hunter	0.50	1,375.00	687.50
Oliver Pare	24.00	995.00	23,880.00
Gelareh Sharafi	0.20	735.00	147.00
Adrian Simioni	31.60	735.00	23,226.00
TOTALS	74.60		\$ 69,077.00

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081361 54128-11

Customer and Vendor Communications

### **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Adrian Simioni	0.90	Draft creditor matrix talking points.
06/07/23	Gelareh Sharafi	0.20	Review, analyze precedent re vendor agreement (.1); correspond with J. Elkin re same (.1).
06/07/23	Adrian Simioni	0.20	Revise notice of interim NOL order re KCC service.
06/08/23	Oliver Pare	0.70	Correspond with vendors, A. Simioni, K&E team re vendor outreach.
06/08/23	Adrian Simioni	0.30	Telephone conference with O. Pare re vendor communications (.1); correspond with vendor re vendor treatment (.1); correspond with O. Pare re vendor outreach (.1).
06/09/23	Oliver Pare	2.30	Telephone conferences with AlixPartners, A. Simioni re vendor issues (1.1); correspond with AlixPartners, A. Simioni re same (.7); research re vendor issues (.5).
06/09/23	Adrian Simioni	4.50	Prepare for and participate in telephone conferences with vendors, O. Pare re critical vendor payments (2.4); correspond with AlixPartners re same (.1); telephone conference with AlixPartners re critical vendors (.2); telephone conference with vendor, AlixPartners, and O. Pare re equipment removal (.3); draft, revise vendor inbounds tracker (.4); telephone conference with O. Pare re critical vendor considerations (.2); correspond with O. Pare re same (.4); research re are purchase orders executory contracts (.5).
06/12/23	Jordan Elkin	1.10	Review, analyze vendor issues, trade agreement.
06/12/23	Derek I. Hunter	0.30	Correspond with O. Pare, K&E team re vendor issues, trade agreement.
06/12/23	Oliver Pare	2.40	Telephone conferences with vendors re chapter 11 issues (1.7); correspond with AlixPartners, A. Simioni, K&E team re same (.7).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 943 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

1050081361

54128-11

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number: Customer and Vendor Communications

<u>Date</u>	Name	<b>Hours</b>	Description
06/12/23	Adrian Simioni	7.60	Draft, revise form trade agreement (1.7); correspond with J. Elkin re same (.1); telephone conferences with vendor, O. Pare re payment of prepetition amounts (.3); telephone conference with AlixPartners, O. Pare re same (.5); correspond with AlixPartners, O. Pare re same (.3); correspond with vendors, O. Pare re same (.2); research critical vendor and executory contract considerations re vendor communication strategy (3.1); analyze same (1.0); review, analyze critical vendors interim order re authority regarding contract parties (.2); draft, revise vendor inbounds tracker (.2).
06/13/23	Oliver Pare	2.40	Telephone conferences with vendors, A. Simioni re automatic stay, related issues (1.6); correspond with vendors, A. Simioni re same (.3); review, analyze research memorandum re vendor issues (.5).
06/13/23	Adrian Simioni	3.80	Telephone conferences with vendors re payments of prepetition amounts (.6); correspond with vendors re same (.2); correspond with AlixPartners, O. Pare re same (.2); telephone conference with AlixPartners re same (.2); revise vendor inbounds tracker (.3); research executory contract and critical vendor considerations re vendor communication strategy (1.9); revise form trade agreement (.2); correspond with AlixPartners, J. Elkin re same (.1); correspond with Cole Schotz, J. Elkin re same (.1).
06/14/23	Derek I. Hunter	0.20	Correspond with K&E team re vendor issues, lease analyses and rejections.
06/14/23	Oliver Pare	0.50	Correspond with AlixPartners, vendors re vendor issues (.3); telephone conference with vendors re same (.2).
06/14/23	Adrian Simioni	1.20	Correspond with N. Gavey re vendor inbound tracker (.1); correspond with vendors re payment of prepetition amounts (.1); research executory contract and critical vendor considerations re vendor communications strategy (1.0).
06/15/23	Jordan Elkin	0.50	Telephone conference with N. Gavey, K&E team, AlixPartners re critical vendors, next steps.

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081361 54128-11

Customer and Vendor Communications

<b>Date</b>	Name	Hours	<b>Description</b>
06/15/23	Nikki Gavey	0.90	Review, analyze issues re vendor outreach (.2); telephone conference with R. Robbins, O. Pare, K&E team re same (.7).
06/15/23	Oliver Pare	3.30	Review, analyze memorandum re vendors, automatic stay (1.1); correspond with A. Simioni, K&E team, AlixPartners re same (.6); telephone conference with AlixPartners, N. Gavey, K&E team re same (.6); telephone conference with N. Gavey, K&E team re same (.5); research automatic stay issues (.5).
06/15/23	Adrian Simioni	1.90	Conference with AlixPartners, N. Gavey re vendor communications (.6); correspond with D. Hunter re vendor communication strategy (.2); research re critical vendors and executory contracts for vendor communication strategy (.8); telephone conferences with vendor re prepetition payment (.2); telephone conference with vendor re lease rejection (.1).
06/16/23	Nikki Gavey	1.40	Analyze next steps re vendors outreach, related stipulation (.6); research re same (.5); correspond with A. Simioni, O. Pare re same (.3).
06/16/23	Oliver Pare	3.20	Correspond with AlixPartners, vendors, N. Gavey, K&E team re vendor issues (1.6); telephone conferences with same re same (1.6).
06/16/23	Adrian Simioni	0.90	Correspond with AlixPartners, N. Gavey re vendor mechanic's lien filing (.1); telephone conference with vendor re postpetition payments (.2); research re critical vendor considerations (.4); correspond with Gibson, O. Pare re trade agreement (.2).
06/17/23	Nikki Gavey	1.00	Telephone conference with A. Simioni re vendors (.2); correspond with R. Robbins, A. Simioni re same re same (.7); analyze vendors order re same (.1).
06/17/23	Oliver Pare	0.90	Correspond with N. Gavey, A. Simioni re vendor issues.

Matter Number:

1050081361

54128-11

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Customer and Vendor Communications

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/17/23	Adrian Simioni	1.30	Telephone conferences with AlixPartners re form trade agreement (.2); telephone conference with N. Gavey re same (.1); revise form trade agreement (.7); correspond with O. Pare re same (.2); correspond with B. Steadman re vendor mechanic liens (.1).
06/18/23	Nikki Gavey	1.00	Analyze issues re trade vendors (.6); review, revise vendor agreement re same (.3); analyze correspondence re same (.1).
06/18/23	Oliver Pare	0.80	Correspond with AlixPartners, N. Gavey, K&E team re vendor issues.
06/19/23	Nikki Gavey	3.80	Telephone conference with O. Pare, A. Simioni, AlixPartners re vendors issues (.5); correspond with O. Pare re same (.1); review, analyze revised vendor agreement re lienholders re same (.2); review, analyze summary analysis, next steps re same (1.4); telephone conference with R. Robbins re vendors issues (.6); analyze issues and correspond with K&E team re same (1.0).
06/19/23	Oliver Pare	2.40	Correspond with vendors, AlixPartners, N. Gavey, K&E team re vendor issues (1.9); telephone conference with same re same (.5).
06/19/23	Adrian Simioni	3.20	Conference with AlixPartners re vendor trade agreement (.5); telephone conference with O. Pare re same (.1); telephone conference with vendor re prepetition balance due (.1); correspond with vendor re same (.1); correspond with N. Gavey re vendor inbounds (.1); revise vendor inbound tracker (.2); correspond with N. Gavey re potential vendor objection to lease rejection motion (.1); revise vendor trade agreement (1.9); correspond with D. Hunter re same (.1).
06/20/23	Nikki Gavey	0.90	Office conference with D. Hunter, A. Simioni re vendor agreement (.2); telephone conference with Gibson Dunn re same (.1); review, revise vendor trade agreement re same (.2); telephone conference with Alix, A. Simioni, O. Pare re vendor issues (.4).
06/20/23	Oliver Pare	1.50	Correspond with vendors, AlixPartners, N. Gavey, K&E team re vendor issues (.8); telephone conferences with AlixPartners, N. Gavey, K&E team re same (.7).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 946 of 1200

Invoice Number:

1050081361

54128-11

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

yxtera Technologies Inc.

Matter Number:

Customer and Vendor Communications **Hours Description** Date Name 06/20/23 Adrian Simioni 2.00 Conference with N. Gavey, D. Hunter re vendor trade agreement (.2); revise vendor trade agreement (1.3); correspond with AlixPartners, N. Gavey re same (.1); video conference with AlixPartners, N. Gavey re vendor communications (.4). 06/21/23 Nikki Gavey 0.30 Correspond with K&E team, AlixPartners re vendor payments. 06/21/23 Adrian Simioni 0.40 Revise vendor inbound tracker. 06/22/23 Adrian Simioni 0.20 Telephone conference with vendor re payments for prepetition amounts due (.1); correspond with N. Gavey re company vendor telephone conference (.1). 06/23/23 Oliver Pare 0.80 Telephone conference with AlixPartners re vendor issues (.5); correspond with AlixPartners re same (.3). 06/26/23 Nikki Gavey 0.90 Correspond with Company re vendor agreement (.1); review, revise same (.5); telephone conference with AlixPartners re vendor issues (.3). 06/27/23 Nikki Gavey 0.30 Telephone conference with O. Pare, A. Simioni, AlixPartners re vendor coordination. 06/27/23 Adrian Simioni 0.90 Conference with AlixPartners, N. Gavey re vendor management (.5); correspond with vendor, N. Gavey re invoice treatment (.1); correspond with AlixPartners, N. Gavey re same (.1); correspond with vendor, N. Gavey re critical vendor treatment (.1); correspond with vendor, N. Gavey re rejection issues (.1). 06/28/23 Oliver Pare 1.70 Review, revise vendor agreement (1.1);

- 1.70 Review, revise vendor agreement (1.1); correspond with AlixPartners, N. Gavey, K&E team re same, other vendor issues (.6).
- 0.10 Correspond with O. Pare re vendor communications.
- 5.70 Analyze issues re vendor outreach (3.4); correspond with AlixPartners, O. Pare, A. Simioni re next steps (.5); review, revise vendor agreements re same (1.5); telephone conference with AlixPartners, O. Pare, A. Simioni re vendor coordination (.3).
- 0.40 Telephone conference with AlixPartners, N. Gavey, K&E team re vendor issues.

06/28/23 Adrian Simioni

06/29/23 Nikki Gavey

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081361 54128-11

Customer and Vendor Communications

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Adrian Simioni	1.40	Conference with AlixPartners, N. Gavey re vendor management (.5); revise vendor inbound tracker (.4); correspond with vendor, O. Pare re postpetition payments (.2); revise vendor trade agreement (.3).
06/30/23	Nikki Gavey	0.50	Telephone conference with AlixPartners, O. Pare, counsel to vendor re prepetition vendor payments.
06/30/23	Oliver Pare	0.70	Telephone conference with vendor, N. Gavey, K&E team, AlixPartners re critical vendor status (.5); telephone conference with N. Gavey re same (.2).
06/30/23	Adrian Simioni	0.80	Conference with vendor, O. Pare re critical vendor status (.5); revise vendor inbound tracker (.3).
Total		74.60	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081362 Client Matter: 54128-12

In the Matter of DIP, Cash Collateral

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 311,631.50

Total legal services rendered

\$ 311,631.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 949 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081362 54128-12

DIP, Cash Collateral

Matter Number:

### **Summary of Hours Billed**

Name	Hours	Rate	Amount
Marco Bagnato	6.00	995.00	5,970.00
Hannah Crawford	1.20	1,405.00	1,686.00
Sarah J. Donnell	1.60	1,650.00	2,640.00
Nathan James Felton	8.00	735.00	5,880.00
Isabel Gao	16.10	735.00	11,833.50
Nikki Gavey	3.70	1,155.00	4,273.50
Justin Greer	39.70	1,295.00	51,411.50
Erik Hepler	1.50	1,925.00	2,887.50
Noelle M. Howard	2.90	735.00	2,131.50
Bowen Huang	13.70	885.00	12,124.50
Derek I. Hunter	6.00	1,375.00	8,250.00
Joshua Korff, P.C.	2.00	2,025.00	4,050.00
Preston Loh	7.20	735.00	5,292.00
Christopher Marcus, P.C.	3.40	2,045.00	6,953.00
Jai Mudhar	1.50	995.00	1,492.50
Brian Nakhaimousa	24.90	995.00	24,775.50
Oliver Pare	2.90	995.00	2,885.50
Joseph Riddle	0.20	935.00	187.00
Joshua Robles	5.50	325.00	1,787.50
Henry Rosas	1.70	570.00	969.00
Benjamin M. Schreiner, P.C.	0.70	1,925.00	1,347.50
Gelareh Sharafi	0.70	735.00	514.50
Stephen M. Silva	0.40	1,215.00	486.00
Adrian Simioni	0.10	735.00	73.50
Rob Soneson	3.20	570.00	1,824.00
Ben Steadman	47.20	1,425.00	67,260.00
Eric Wedel, P.C.	18.50	2,045.00	37,832.50
Meggie Willinger	24.50	885.00	21,682.50
Sherry Xie	5.30	1,535.00	8,135.50
Lisa Zhang	1.00	1,545.00	1,545.00
Amanda Zorzi	18.30	735.00	13,450.50
TOTALS	269.60		\$ 311,631.50

25/24 Entered 01/25/24 17:39:49 Page 950 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081362

DIP, Cash Collateral

54128-12

# **Description of Legal Services**

<b>Date</b> 06/04/23	Name Justin Greer	16.50	Description Review, revise, and finalize DIP credit agreement (3.9); review, analyze considerations re same (3.9); review, revise ancillary DIP documents (3.2); telephone conferences with D. Hunter, K&E team re same (1.5); correspond with same re same (.5); draft issues list re same (1.5); further review, revise DIP credit agreement (1.5); conference with D. Hunter, K&E team re conditions precedent (.5).
06/04/23	Bowen Huang	2.00	Review, revise DIP financing documents re confirmation process (.8); review, analyze same (1.0); correspond with D. Hunter, K&E team re same (.2).
06/04/23	Oliver Pare	1.50	Review, analyze DIP order (1.0); conferences with B. Nakhaimousa, Gibson Dunn re same (.5).
06/04/23	Henry Rosas	0.20	Conference with J. Greer, A. Zorzi and M. Willinger re status of transaction (.1); correspond with J. Welch re lien searches needed (.1).
06/04/23	Rob Soneson	0.20	Prepare and submit intellectual property search request (.1); correspond with Library Research department and A. Zorzi re search parameters and results (.1).
06/04/23	Ben Steadman	16.00	Correspond with D. Hunter, K&E team re credit documents (3.0); review materials re same (4.0); draft same (3.0); review, analyze, revise same (3.0); correspond with D. Hunter, K&E team re filing DIP motion (3.0).
06/04/23	Meggie Willinger	5.50	Draft, revise DIP financing documents (3.5); correspond with D. Hunter, K&E team re same (.5); review, analyze signature pages (.1); draft outstanding item punchlist (1.4).
06/05/23	Hannah Crawford	0.50	Correspond with M. Bagnato re DIP security work stream.
06/05/23	Isabel Gao	2.20	Review, revise DIP motion, declarations (1.8); office conference with N. Felton, B. Nakhaimousa re same (.4).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 951 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Matter Number:

1050081362

54128-12

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

DIP, Cash Collateral

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Isabel Gao	4.60	Review, revise DIP talking points (2.2); correspond with D. Hunter re same (.2); review, revise receivables talking points (1.8); correspond with D. Hunter re same (.1); office conference with N. Felton, K&E team re same (.3).
06/05/23	Justin Greer	15.50	Review, revise DIP credit agreement (3.0); review, analyze DIP considerations (3.9); further review, revise DIP credit agreement re same (3.1); telephone conferences with D. Hunter, K&E team re same (2.0); participate in telephone conference with board re same (1.0); correspond with board, D. Hunter, K&E team re same (1.0); and participate in DIP conference with board. D. Hunter, K&E team reconditions precedent (.5); draft issues list (1.0).
06/05/23	Erik Hepler	0.90	Review, analyze DIP opinion.
06/05/23	Erik Hepler	0.10	Telephone conference with J. McMahan re receivables opinion.
06/05/23	Bowen Huang	3.50	Review, analyze DIP documents re financing process (1.0); draft and review financing documents re same (2.0); corresponds with D. Hunter, K&E team re same (.5).
06/05/23	Preston Loh	0.40	Correspond with Gibson Dunn re DIP financing.
06/05/23	Preston Loh	0.50	Compile Company PSC filings.
06/05/23	Preston Loh	0.10	Correspond with M. English and K&E team re DIP financing.
06/05/23	Preston Loh	2.00	Correspond with M. English and K&E team re corporate filings (.3); draft and amend certificates and corporate approvals (1.7).
06/05/23	Brian Nakhaimousa	6.70	Review, revise interim DIP order.
06/05/23	Joshua Robles	2.50	Correspond with H. Rosas, K&E team re lien search results to be divided and lien summary charts to be prepared (.1); divide lien search results per debtor (.2); prepare lien summary charts for each lien search result (2.2).
06/05/23	Henry Rosas	1.30	Revise credit closing documents (.5); update schedules (.3); review, revise documents re same (.2); correspond with J. Welch re status of pending lien search results and bring down good standing letters needed for closing (.3).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 952 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

1050081362

Cyxtera Technologies Inc.

Matter Number:

54128-12

DIP, Cash Collateral

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Henry Rosas	0.20	Conferences with J. Greer, M. Willinger and A. Zorzi re status of transaction.
06/05/23	Benjamin M. Schreiner, P.C.	0.70	Review revise DIP credit agreement (.5); correspond with D. Hunter, K&E team re transaction structuring matters (.2).
06/05/23	Stephen M. Silva	0.20	Correspond with advisors re DIP facility.
06/05/23	Rob Soneson	3.00	Review and analyze intellectual property listed in collateral agreement (2.0); correspond with A. Zorzi re same (.5); revise Kirkland & Ellis internal schedules (.5).
06/05/23	Ben Steadman	9.70	Correspond with D. Hunter, K&E team re credit documents (2.1); review, analyze materials re same (3.9); draft and revise same (1.7); corresponds with D. Hunter, K&E team re same (.5); coordinate posting memo and syndication documents (.5); review, revise materials re same (1.0).
06/05/23	Eric Wedel, P.C.	1.00	Telephone conference with K&E team re financing.
06/05/23	Meggie Willinger	8.50	Review, analyze closing requirements (.7); draft DIP financing documents (5.0); correspond with A. Zorzi re same (.3); review and revise lender draft DIP financing documents (1.3); prepare signature pages (.8); correspond with A. Zorzi re same (.4).
06/05/23	Sherry Xie	3.50	Review and revise credit agreement (3.0); review, analyze related materials re same (.5).
06/05/23	Amanda Zorzi	7.50	Review, analyze KYC requests (1.0); prepare signature pages (1.0); review and revise ancillary documentation (2.0); review, analyze ICA diligence (.5); review, analyze deposit account control agreement re Bank of America (1.0); prepare execution versions and executed versions of DIP loan documents (2.0).
06/06/23	Marco Bagnato	2.00	Review, analyze debt documents re debt finance considerations.
06/06/23	Hannah Crawford	0.70	Correspond with M. Bagnato re DIP Debenture.
06/06/23	Nathan James Felton	0.50	Prepare final DIP order for filing (.4); conference with B. Nakhaimousa re same (.1).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 953 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

1050081362 Cyxtera Technologies Inc. Matter Number: 54128-12 DIP, Cash Collateral

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Isabel Gao	2.00	Correspond with Guggenheim, O. Pare re DIP syndication (.2); draft talking points re public lender call (1.2); telephone conference with O. Pare re same (.4); correspond with D. Hunter re same (.2).
06/06/23	Erik Hepler	0.50	Review, analyze DIP opinion (.3); correspond with J. Greer re same (.2).
06/06/23	Bowen Huang	2.20	Review, analyze documents re DIP financing process (1.0); draft and review financing documents (1.0); correspond with D. Hunter, K&E team re same (.2).
06/06/23	Preston Loh	0.20	Correspond with K&E team re DIP financing re UK considerations.
06/06/23	Brian Nakhaimousa	3.70	Review, revise final interim DIP order for filing.
06/06/23	Joshua Robles	1.00	Prepare lien summary chart for each corresponding lien search result.
06/06/23	Ben Steadman	10.00	Correspond with D. Hunter, J. Greer, K&E team re credit documents (1.2); review materials re same (3.9); draft and revise same (3.9);; conference with J. Greer, advisor group re same (1.0).
06/06/23	Eric Wedel, P.C.	2.00	Review, analyze issues re DIP financing.
06/06/23	Meggie Willinger	6.50	Complete closing tasks (2.0); draft DIP execution materials (1.5); finalize same (2.0); correspond with Gibson Dunn re finalized documents (1.0).
06/06/23	Amanda Zorzi	5.50	Review and revise credit agreement schedules and ancillary documentation (2.5); correspond with Company re debt informational requests (.5); review, analyze stock certificates (.5); review, analyze deposit account control agreement (.7); review and revise closing checklist (.5); review, analyze insurance deliverables (.8).
06/07/23	Marco Bagnato	4.00	Review, revise, final ancillary credit documents re finalization re closing (3.6); correspond with K&E team re same, re closing (.4).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 954 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081362

DIP, Cash Collateral

54128-12

<b>Date</b>	Name	Hours	Description
06/07/23	Isabel Gao	0.90	Compile DIP lender holding data (.5); correspond with D. Hunter re same (.2); correspond with DIP agent counsel, O. Pare, K&E team re DIP syndication procedures (.2).
06/07/23	Bowen Huang	6.00	Review, analyze DIP financing process (2.0); draft and review financing documents (2.0); coordinate signing of DIP financing documents (1.0); correspond with D. Hunter, K&E team re same (1.0).
06/07/23	Preston Loh	0.70	Amend certificates and corporate approvals re Cyxtera Technology UK Limited and Cyxtera UK TRS Limited.
06/07/23	Preston Loh	0.30	Correspond with B. Steadman, K&E team, and lender counsel re DIP financing.
06/07/23	Preston Loh	1.00	Draft and compile DIP documentation.
06/07/23	Preston Loh	1.00	Draft security perfection notices.
06/07/23	Preston Loh	0.50	Coordinate execution of security perfection notices.
06/07/23	Preston Loh	0.50	Coordinate delivery of security perfection notices.
06/07/23	Jai Mudhar	1.50	Review, revise DIP documents re UK entities (1.2); correspond with H. Crawford, B. Huang re the same (.3).
06/07/23	Oliver Pare	1.40	Participate in telephone conference with lenders re DIP syndication (.6); review, analyze related documents (.8).
06/07/23	Adrian Simioni	0.10	Correspond with Guggenheim, B. Nakhaimousa re DIP ratings deck.
06/07/23	Ben Steadman	3.50	Correspond with B. Nakhaimousa, K&E team re credit documents (.2); draft and revise same (2.5); coordinate with team re same (.3); conference with advisor group re same (.5).
06/08/23	Isabel Gao	0.50	Review, revise DIP lender holding data (.4); correspond with D. Hunter re same (.1).
06/08/23	Joshua Korff, P.C.	2.00	Telephone conferences with D. Hunter, K&E team re lender presentation (1.0); telephone conferences with lenders re same (.5); correspond with D. Hunter, K&E team re same (.5).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 955 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

1050081362 Matter Number: 54128-12 DIP, Cash Collateral

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/08/23	Joshua Robles	2.00	Correspond with H. Rosas and attorneys re additional lien search results to be divided and lien summary charts to be prepared (.1); divide lien search results per debtor (.2); prepare lien summary charts for each lien search result (1.7).
06/08/23	Gelareh Sharafi	0.70	Draft summary re deadlines and milestones in first day motions.
06/08/23	Ben Steadman	3.00	Correspond with B. Nakhaimousa, K&E team re credit documents and syndication materials (.3); review, revise materials re same (2.3); coordinate with team re same (.2); conference with advisor group re same (.2).
06/08/23	Eric Wedel, P.C.	3.00	Telephone conference with B. Steadman, K&E team re DIP financing.
06/08/23	Amanda Zorzi	0.50	Review, analyze deposit account control agreements.
06/09/23	Isabel Gao	0.20	Review, analyze DIP rating presentation.
06/09/23	Noelle M. Howard	2.00	Draft summary of first day order deadlines and reporting requirements.
06/09/23	Brian Nakhaimousa	0.60	Review interim DIP order (.5); correspond with Guggenheim re same (.1).
06/09/23	Stephen M. Silva	0.20	Review DIP ratings presentation.
06/09/23	Ben Steadman	3.00	Correspond with B. Nakhaimousa, K&E team re credit documents (.6); draft and revise same (1.9); coordinate with team re same (.3); conference with advisor group re same (.2).
06/09/23	Sherry Xie	0.30	Review, analyze correspondences re DIP rating.
06/09/23	Lisa Zhang	1.00	Review, revise DIP rating agency presentation.
06/09/23	Amanda Zorzi	0.50	Review, analyze DIP post-closing matters.
06/11/23	Brian Nakhaimousa	0.40	Correspond with Guggenheim re DIP order.
06/12/23	Isabel Gao	0.30	Summarize DIP lender holding information (.2); correspond with O. Pare, A. Blacklock re same (.1).
06/12/23	Eric Wedel, P.C.	1.00	Review, analyze issues re DIP financing.
06/12/23	Sherry Xie	0.20	Review, revise DIP credit document.
06/12/23	Amanda Zorzi	1.00	Review, analyze deposit account control agreements.

25/24 Entered 01/25/24 17:39:49 Page 956 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081362

Cyxtera Technologies Inc. Matter Number: 54128-12 DIP, Cash Collateral

<b>Date</b>	Name	Hours	<b>Description</b>
06/13/23	Isabel Gao	2.40	Draft DIP syndication tally (2.1); correspond with O. Pare, B. Nakhaimousa re same (.3).
06/13/23	Justin Greer	1.70	Telephone conference with Company re case status re DIP (.5); correspond with D. Hunter, K&E team re same (.5); review, analyze correspondence re reporting requirements re DIP (.7).
06/13/23	Brian Nakhaimousa	0.40	Correspond with M. Willinger re DIP reporting (.2); conference with M. Willinger re same (.2).
06/13/23	Brian Nakhaimousa	0.30	Review, revise reporting deadlines tracker re DIP, receivables program.
06/13/23	Eric Wedel, P.C.	1.00	Telephone conference with D. Hunter, K&E team re DIP financing.
06/13/23	Sherry Xie	0.20	Review, analyze correspondences re DIP.
06/13/23	Amanda Zorzi	2.20	Review, analyze post-closing deliverables (1.0); review and summarize DIP reporting deliverables (1.0); prepare closing sets re bridge loan and DIP financing (.2).
06/14/23	Isabel Gao	0.30	Review, revise DIP commitment.
06/14/23	Meggie Willinger	0.70	Prepare and draft form compliance certificate (.2); coordinate re reporting requirements (.1); correspond with Company re same (.1); coordinate DACA signature pages and workstream (.3).
06/14/23	Amanda Zorzi	0.20	Review, analyze deposit account control agreement.
06/15/23	Eric Wedel, P.C.	2.00	Telephone conference with D. Hunter, K&E team re DIP financing.
06/15/23	Meggie Willinger	0.20	Draft guarantor list.
06/15/23	Amanda Zorzi	0.50	Review, analyze deposit account control agreement.
06/16/23	Nathan James Felton	0.20	Review, revise DIP order (.1); correspond with B. Nakhaimousa re same (.1).
06/16/23	Joseph Riddle	0.20	Review, analyze roll up considerations re tax.
06/16/23	Sherry Xie	0.10	Review, analyze correspondences re DIP.
06/18/23	Brian Nakhaimousa	1.00	Review, revise DIP order, DIP credit agreement (.9); correspond with D. Hunter, B. Steadman, J. Greer re same (.1).
06/18/23	Sherry Xie	0.30	Review, revise DIP credit documents.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 957 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

54128-12

Legal Services for the Period Ending June 30, 2023

1050081362 Cyxtera Technologies Inc. Matter Number: DIP, Cash Collateral

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/19/23	Nikki Gavey	0.60	Correspond with B. Nakhaimousa, K&E team re DIP rating.
06/19/23	Justin Greer	1.00	Review, analyze DIP credit agreement re issues, considerations (.7); correspond with D. Hunter, K&E team re same (.3).
06/19/23	Justin Greer	0.50	Telephone conference with Company re credit agreement; review, analyze credit agreement re same.
06/19/23	Brian Nakhaimousa	1.00	Correspond with M. Willinger, N. Howard, Alix, K&E team re DIP reporting obligations (.4); review, revise tracker re same (.6).
06/19/23	Ben Steadman	2.00	Correspond with B. Nakhaimousa, K&E team re DIP credit documents (.6); review, revise same (1.4).
06/19/23	Meggie Willinger	1.70	Prepare and draft reporting requirement summary.
06/20/23	Nikki Gavey	1.60	Correspond with S&P re DIP rating (.3); correspond with M. Zurek, K&E team re same (.5); analyze services agreement, next steps re same (.8).
06/20/23	Brian Nakhaimousa	1.50	Conference with N. Gavey re informal DIP objection (.4); conference with D. Hunter re same (.2); analyze DIP re considerations re same (.3); conference with Alix re DIP reporting obligations (.3); review, analyze DIP reporting obligations re same (.3).
06/20/23	Eric Wedel, P.C.	1.00	Telephone conference with D. Hunter, K&E team re financing.
06/20/23	Meggie Willinger	0.70	Review and revise key deadline tracker re DIP (.5); correspond with A. Zorzi re same (.2).
06/20/23	Sherry Xie	0.30	Review, analyze correspondences re DIP.
06/21/23	Nikki Gavey	0.20	Correspond with M. Zurek re DIP rating.
06/21/23	Derek I. Hunter	0.30	Correspond with B. Nakhaimousa, K&E team re DIP order revisions and resolutions.
06/21/23	Brian Nakhaimousa	1.00	Review, analyze reporting obligations re DIP order, DIP credit agreement (.3); correspond with AlixPartners re same (.1); review, revise DIP order language re tax considerations (.4); review, revise final DIP order re same (.1); correspond with GDC re same (.1).
06/21/23	Amanda Zorzi	0.40	Review and revise reporting requirements schedule re DIP.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 958 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081362 54128-12

DIP, Cash Collateral

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/22/23	Sarah J. Donnell	1.60	Analyze DIP motion and draft declaration.
06/22/23	Isabel Gao	0.20	Review, revise DIP commitment tracker (.1); correspond with D. Hunter, O. Pare re same (.1).
06/22/23	Nikki Gavey	1.20	Telephone conference with AlixPartners, Cole Schotz, U.S. Trustee re Canadian bank account issues (.3); correspond with K&E team, analyze issues re same (.4); review, revise cash management order re same (.4); telephone conference with B. Nakhaimousa re DIP order (.1).
06/22/23	Derek I. Hunter	0.60	Telephone conference with lender advisors re DIP (.5) correspond with B. Nakhaimousa, K&E team, Gibson re DIP order revisions and resolutions (.1).
06/22/23	Brian Nakhaimousa	3.60	Correspond with GDC re DIP order, tax considerations re same (.2); review, analyze considerations re informal DIP objection re leases (.5); correspond with counterparty, GDC re same (.4); conference with counterparty, N. Gavey re same (.5); correspond with AlixPartners re budget re same (.3); conference with AlixPartners re same (.2); review organizational documents re lease considerations re DIP issue (.3); conference with ArentFox re DIP reporting obligations (.4); correspond with ArentFox re same (.2); conference with AlixPartners re DIP reporting obligations (.3); correspond with AlixPartners re same (.3).
06/22/23	Eric Wedel, P.C.	3.00	Telephone conferences with D. Hunter, K&E team re financing.
06/22/23	Meggie Willinger	0.70	Review, analyze DIP reporting requirements.
06/23/23	Nathan James Felton	0.40	Correspond and conference with UCC, B. Nakhaimousa, K&E team re DIP terms.
06/23/23	Justin Greer	0.70	Review, analyze correspondence re DIP (.2); review, analyze credit agreement re monthly DIP reporting queries (.5).
06/24/23	Brian Nakhaimousa	0.20	Correspond with D. Hunter, N. Felton re credit agreement documents re UCC.
06/25/23	Nathan James Felton	3.00	Review, revise DIP order (2.9); correspond with B. Nakhaimousa re same (.1).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 959 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Matter Number:

1050081362

54128-12

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

DIP, Cash Collateral

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/25/23	Derek I. Hunter	1.90	Conference with K&E team, UCC re DIP issues, settlement (.5); review, analyze analyses re same (1.2); correspond with B. Nakhaimousa, K&E team re related revisions and work product (.2).
06/25/23	Brian Nakhaimousa	2.10	Review, revise final DIP order (1.6); correspond with N. Felton re same (.1); review, analyze DIP documents re reporting obligations (.3); correspond with AlixPartners re same (.1).
06/26/23	Nathan James Felton	3.80	Review, analyze DIP collateral package (3.7); correspond with D. Hunter, B. Nakhaimousa re same (.1).
06/26/23	Isabel Gao	1.30	Review, revise DIP commitment tally (.4); draft summary chart re first lien loan transfer notice (.7); correspond with O. Pare, D. Hunter re same (.2).
06/26/23	Nikki Gavey	0.10	Telephone conference with B. Nakhaimousa re DIP budget, potential objection re same.
06/26/23	Justin Greer	0.50	Review, analyze issues re DIP documents.
06/26/23	Derek I. Hunter	1.30	Correspond with B. Nakhaimousa, K&E team, Gibson re DIP order revisions and resolutions (.3); review, analyze research and analyses re same (.8); correspond with Alix re DIP reporting (.2).
06/26/23	Brian Nakhaimousa	0.90	Correspond with N. Gavey re DIP budget re landlord (.2); correspond with AlixPartners, Company re professional fees (.2); conference with AlixPartners re same (.1); correspond with Guggenheim re DIP ratings (.1); correspond with Davis Polk re final DIP order (.1); correspond with N. Felton re DIP liens (.2).
06/26/23	Eric Wedel, P.C.	1.00	Telephone conference with D. Hunter re financing.
06/26/23	Sherry Xie	0.40	Review, analyze DIP order.
06/27/23	Isabel Gao	0.30	Review, revise DIP commitment tally (.1); correspond with B. Nakhaimousa, K&E team re same (.2).
06/27/23	Justin Greer	0.20	Review, analyze correspondences re DIP.
06/27/23	Christopher Marcus, P.C.	1.90	Check in call with professionals (1.0); attention to emails re UCC DIP objections and DIP Hearing (.9).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 960 of 1200 Invoice Number:

1050081362

54128-12

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: DIP, Cash Collateral

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/27/23	Brian Nakhaimousa	0.30	Correspond with AlixPartners re DIP reporting obligations.
06/27/23	Eric Wedel, P.C.	1.00	Telephone conference with D. Hunter, K&E team re financing.
06/28/23	Nathan James Felton	0.10	Telephone conference with J. Greer re DIP collateral.
06/28/23	Isabel Gao	0.90	Correspond with D. Hunter, K&E team re transfer notice tracker (.2); correspond with Guggenheim team re same (.2); review, revise DIP commitment tally (.5).
06/28/23	Justin Greer	0.50	Review, analyze correspondence re DIP issues.
06/28/23	Justin Greer	0.20	Correspond with D. Hunter, K&E team re case updates re DIP.
06/28/23	Brian Nakhaimousa	0.70	Correspond with J. Greer re DIP reporting obligations (.2); correspond with AlixPartners re distribution re reporting obligations (.3); conference with J. Greer re same (.2).
06/29/23	Justin Greer	1.20	Review, analyze DIP credit agreement re reporting obligations (.5); correspond with B. Nakhaimousa, AlixPartners re same (.2); review, analyze summary re collateral packages (.5).
06/29/23	Justin Greer	1.20	Review, analyze DIP documents (.9); correspond with AlixPartners re same (.3).
06/29/23	Noelle M. Howard	0.90	Review, revise DIP credit agreement summary.
06/29/23	Derek I. Hunter	0.50	Correspond with B. Nakhaimousa, K&E team re DIP order revisions and resolutions.
06/29/23	Christopher Marcus, P.C.	1.50	Review, analyze UCC DIP settlement.
06/29/23	Brian Nakhaimousa	0.20	Correspond with AlixPartners, J. Greer, K&E team re DIP reporting requirements.
06/29/23	Eric Wedel, P.C.	2.50	Telephone conferences with D. Hunter, K&E team re financing.
06/30/23	Derek I. Hunter	1.40	Telephone conference with lender advisors re DIP (1.0); correspond with K&E team, Gibson re DIP order revisions and resolutions (.4).
06/30/23	Brian Nakhaimousa	0.30	Review, analyze, committee DIP issues list.

Total 269.60

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 961 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081364 Client Matter: 54128-14

In the Matter of Executory Contracts and Unexpired Leases

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 203,960.00

Total legal services rendered

\$ 203,960.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Page 962 of 1200 Invoice Number:

Matter Number:

1050081364

Executory Contracts and Unexpired Leases

54128-14

# **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Ian Craig	2.90	1,545.00	4,480.50
Sarah J. Donnell	3.60	1,650.00	5,940.00
Jordan Elkin	9.10	1,155.00	10,510.50
Michael P. Esser	0.70	1,475.00	1,032.50
Megan C. Feeney	38.90	735.00	28,591.50
Nikki Gavey	24.20	1,155.00	27,951.00
Samantha Helgason	13.10	885.00	11,593.50
Derek I. Hunter	21.40	1,375.00	29,425.00
Christopher Marcus, P.C.	0.60	2,045.00	1,227.00
Tom Michaelides	1.00	1,245.00	1,245.00
Brian Nakhaimousa	1.40	995.00	1,393.00
Oliver Pare	3.00	995.00	2,985.00
Rachel L. Piccirillo	3.50	995.00	3,482.50
Gelareh Sharafi	7.80	735.00	5,733.00
Adrian Simioni	18.70	735.00	13,744.50
Mason N. Zurek	54.90	995.00	54,625.50
TOTALS	204.80		\$ 203,960.00

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

**Executory Contracts and Unexpired Leases** 

# **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Megan C. Feeney	1.40	Draft, revise lease rejection motion (.8); correspond with M. Zurek re same (.2); research re same (.4).
06/06/23	Mason N. Zurek	2.00	Correspond with Company, Alix, Hilco re lease strategy (.9); correspond with Company, Alix, Hilco, Gibson Dunn, D. Hunter, K&E team re lease rejection (.3); review and revise lease rejection motion (.8).
06/07/23	Jordan Elkin	2.20	Review, revise lease rejection motion.
06/07/23	Megan C. Feeney	4.90	Correspond with M. Zurek, J. Elkin re lease rejection motion (.4); draft, revise same (2.6); research re same (.4); correspond with Alix, Cole Schotz, Company re same (.3); review, analyze contracts re default provisions (.9); correspond with M. Zurek, K&E team re same (.3).
06/07/23	Adrian Simioni	1.10	Research re landlord termination rights for prepetition payment defaults.
06/07/23	Mason N. Zurek	3.20	Correspond with D. Hunter, K&E team re lease rejection (1.1); review and revise lease rejection motion, notice (1.0); correspond with Company, AlixPartners re contract rejection (.4); review, analyze presentation re same (.7).
06/08/23	Sarah J. Donnell	0.60	Analyze motion to reject certain leases.
06/08/23	Jordan Elkin	3.60	Review, revise rejection, assumption procedures motion (1.6); correspond with M. Zurek, K&E team re same (.4); telephone conference with M. Zurek, Alix, Company re channel partner contracts (.5); review, revise lease rejection motion (.6); telephone conference with D. Hunter, Hilco, Alix, Guggenheim re lease rejection, modifications (.5).
06/08/23	Megan C. Feeney	2.00	Draft, revise notice of rejection procedures (.5); correspond with M. Zurek, K&E team re lease rejection, rejection procedures motions (.6); draft, revise rejection procedures motion (.8); research re same (.1).

25/24 Entered 01/25/24 17:39:49 Page 964 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/08/23	Oliver Pare	1.10	Telephone conference with GDC re hedging contract issues (.5); review, analyze DIP, plan, precedent re same (.6).
06/08/23	Gelareh Sharafi	0.70	Review, analyze precedents re rejection extension motion (.3); draft same (.4).
06/08/23	Mason N. Zurek	4.80	Telephone conference with AlixPartners, J. Elkin, K&E team, Company re partner agreements (.5); telephone conference with AlixPartners, J. Elkin, K&E team, Company, Hilco re lease strategy (.8); review and revise lease rejection motion, notice (2.8); correspond with D. Hunter, K&E team re same (.7).
06/09/23	Sarah J. Donnell	1.30	Analyze potential evidence re lease rejection motion (.6); correspond with J. Elkin re same (.2); analyze executory contract and lease rejection procedures motion (.5).
06/09/23	Michael P. Esser	0.70	Review and analyze lease rejection motion (.5): correspond with S. Donnell re hearing re same (.2).
06/09/23	Megan C. Feeney	0.90	Correspond with J. Elkin, K&E team re lease rejection process (.2); draft, revise tracker re same (.4); research re same (.3).
06/09/23	Christopher Marcus, P.C.	0.60	Review, analyze executive contracts rejection motion.
06/09/23	Gelareh Sharafi	3.00	Draft, revise lease rejection extension motion (1.8); research re same (1.2).
06/09/23	Mason N. Zurek	1.00	Correspond with J. Elkin, K&E team re lease rejection, noticing (.6); correspond with same, Company, AlixPartners re channel partners re same (.4).
06/10/23	Gelareh Sharafi	1.30	Draft, revise lease rejection extension motion.
06/11/23	Gelareh Sharafi	0.20	Review, revise lease rejection extension motion.
06/11/23	Mason N. Zurek	0.10	Correspond with D. Hunter and J. Elkin re lease rejection.
06/12/23	Jordan Elkin	1.50	Review, analyze research re contract rejections, treatment of claims re same.
06/12/23	Samantha Helgason	0.60	Research, analyze section 365(d)(4) extension motions.
06/12/23	Derek I. Hunter	0.30	Correspond with J. Elkin, K&E team re contract rejections and claims.

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/12/23	Gelareh Sharafi	0.20	Review, revise extension motion.
06/12/23	Mason N. Zurek	2.00	Correspond with counterparties re rejection of leases and contracts (.4); draft stipulation re same (.4); correspond with Company, J. Elkin, K&E team re customer noticing strategy re rejection and termination (.7); draft and revise notice re same (.5).
06/13/23	Jordan Elkin	1.40	Research re contract rejection considerations, claims issues re same (.9); telephone conference with D. Hunter, K&E team, Company, Hilco re lease matters, next steps re same (.5).
06/13/23	Megan C. Feeney	0.30	Draft, revise contract rejection motion.
06/13/23	Derek I. Hunter	1.50	Telephone conference with M. Zurek, K&E team re contract rejections and claims.
06/13/23	Mason N. Zurek	3.40	Telephone conference with Company, Hilco re lease statuses (.8); correspond with D. Hunter, Company, AlixPartners re referral partners (1.4); review, analyze agreements re same (.7); correspond with J. Elkin, KCC re noticing same (.5).
06/14/23	Megan C. Feeney	3.60	Draft, revise contract rejection motion (1.8); correspond and conference with M. Zurek, K&E team re same (.5); research pleadings re same (.7); correspond with A. Simioni, M. Zurek re executory contract deck (.2); research re same (.4).
06/14/23	Nikki Gavey	0.80	Review, analyze correspondence, notice re referral partner rejections (.3); correspond with M. Zurek, AlixPartners re same (.3); analyze issues re same (.2).
06/14/23	Adrian Simioni	2.90	Draft presentation re executory contract overview (2.8); correspond with M. Zurek re abandoned property research (.1).
06/14/23	Mason N. Zurek	3.10	Correspond with AlixPartners, Company, D. Hunter, K&E team re channel partners, contract rejection (1.1); correspond with M. Feeney, K&E team re rejection motion (.5); review and revise same (1.0); telephone conference with Company, D. Hunter K&E team re rejection (.5).
06/15/23	Sarah J. Donnell	1.10	Analyze evidentiary materials supporting lease rejection motion.

25/24 Entered 01/25/24 17:39:49 Page 966 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Matter Number:

1050081364

54128-14

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/15/23	Megan C. Feeney	1.10	Draft, revise schedule to contract rejection motion (.4); correspond with M. Zurek re same (.2); research re same (.3); correspond with N. Gavey, K&E team re contract rejection motion (.2).
06/15/23	Nikki Gavey	0.30	Correspond with M. Feeney, M. Zurek re referral partner rejection motion (.2); review, revise stipulation re lease rejection (.1).
06/15/23	Derek I. Hunter	0.60	Conference and correspond with K&E team re contract rejections and claims.
06/15/23	Adrian Simioni	0.90	Review, analyze vendor contract re executory status.
06/15/23	Mason N. Zurek	1.70	Correspond with AlixPartners, Company, D. Hunter, K&E team re referral partners (.6); research re abandoned property (.3); correspond with D. Hunter, K&E team re same (.2); draft rejection notice (.6).
06/16/23	Megan C. Feeney	1.20	Draft, revise referral partner termination notice (.2); correspond with Alix, Company, D. Hunter, K&E team re same (.3); research re schedule to contract rejection motion (.5); draft, revise same (.2).
06/16/23	Megan C. Feeney	2.10	Draft, revise litigation, executory contract presentation (.9); research re same (1.2).
06/16/23	Megan C. Feeney	0.80	Research re executory contract, litigation presentation.
06/16/23	Nikki Gavey	3.00	Analyze legal issues re lease rejection motion, landlord issues to various leases (1.3); correspond with Company, Alix, KCC re notice to referral partners re termination (.4); correspond with M. Zurek, M. Feeney re lease stipulation, referral partner termination notices, legal issues re same (1.3).
06/16/23	Samantha Helgason	2.00	Review, revise lease rejection extension motion (1.8); review, analyze leases (.2).
06/16/23	Derek I. Hunter	2.50	Conference with N. Gavey, K&E team re contract rejections and claims (2.1); correspond with N. Gavey, K&E team re same (.4).
06/16/23	Derek I. Hunter	0.30	Correspond with M. Zurek, K&E team re lease analyses and rejections.
06/16/23	Gelareh Sharafi	2.40	Review, revise lease rejection extension motion.

25/24 Entered 01/25/24 17:39:49 Page 967 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/16/23	Adrian Simioni	1.90	Review, analyze vendor contracts re executory contract analysis (1.3); correspond with O. Pare re lease rejection timelines (.3); revise contract rejection noticing schedule (.3).
06/16/23	Mason N. Zurek	2.80	Correspond with N. Gavey and K&E team re rejection objection and channel partner notice (.4); correspond with N. Gavey, K&E team, AlixPartners, Company re channel partner noticing (.6); revise notice re same (1.1); correspond with Dentons, D. Hunter and K&E team re stipulation (.7).
06/17/23	Derek I. Hunter	0.90	Conference with M. Zurek, K&E team re contract rejections and claims (.6); correspond with M. Zurek, K&E team re same (.3).
06/17/23	Derek I. Hunter	0.40	Correspond with M. Zurek, K&E team re lease analyses and rejections.
06/17/23	Adrian Simioni	0.10	Correspond with AlixPartners, N. Gavey re vendor contracts.
06/17/23	Mason N. Zurek	0.10	Correspond with AlixPartners, Company re rejection motion filing.
06/18/23	Nikki Gavey	3.00	Review, revise presentation re executory contracts overview (1.1); research re same (.4); analyze issues re referral partner terminations (.7); correspond with D. Hunter, M. Zurek re same (.4); analyze issues re lease rejections (.4).
06/18/23	Derek I. Hunter	0.20	Correspond with K&E team re contract rejections and claims.
06/18/23	Adrian Simioni	0.10	Correspond with M. Feeney re executory contract presentation.
06/18/23	Mason N. Zurek	1.40	Correspond with N. Gavey, K&E team re contract rejection motion, ratings executory analysis, presentation re same (.8); review and revise presentation re same (.6).
06/19/23	Megan C. Feeney	2.40	Draft, revise contract rejection motion (2.1); correspond with N. Gavey, K&E team re same (.3).

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

<u>Date</u> 06/19/23	Nikki Gavey		Description Review, revise motion re referral partner contract rejection (.6); analyze legal issues and correspond with M. Zurek, K&E team, Company, Alix re same (.9); telephone conference with M. Zurek re referral contract rejection motion (.1); coordinate filing of rejection motion (.5); coordinate with KCC re service of same (.2); review, revise executory contract 101 presentation (.4); review, analyze legal issues re potential objectors to lease rejection motion (.6); correspond with M. Zurek, K&E team re same (.6); correspond with opposing counsel re customer at Amsterdam rejection site re contract issues (1.0).
06/19/23	Derek I. Hunter	3.50	Conference and correspond with N. Gavey, K&E team re contract rejections and claims.
06/19/23	Derek I. Hunter	0.30	Correspond with M. Zurek, K&E team re lease analyses and rejections.
06/19/23	Adrian Simioni	5.90	Research post-effective date lease and executory contract rejection (3.4); revise board presentation re executory contract and litigation overview (2.5).
06/19/23	Mason N. Zurek	4.60	Draft contract rejection motion (1.3); correspond with N. Gavey, K&E team re same (.9); revise same (.5); correspond with N. Gavey, K&E team re referral partners (.4); correspond with N. Gavey, K&E team, Company re same, noticing (.6); coordinate with KCC, Company re counterparty inquiries (.9).
06/20/23	Sarah J. Donnell	0.60	Analyze executory contract motion.
06/20/23	Megan C. Feeney	1.60	Correspond with M. Zurek, K&E team, Alix, KCC, Cole Schotz, contract counterparties re notice of revised schedule (.9); draft, revise schedule, notice re same (.7).
06/20/23	Nikki Gavey	0.80	Telephone conference with HilCo, Company, D. Hunter, K&E team re Addison lease issues (.5); analyze next steps re same (.3).
06/20/23	Samantha Helgason	0.80	Prepare for telephone conference with Company re unexpired property lease (.2); telephone conference with Company, Hilco, N. Gavey, K&E team re same (.2); correspond with Alix re lease stub rent (.4).

25/24 Entered 01/25/24 17:39:49 Page 969 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/20/23	Derek I. Hunter	2.10	Conference and correspond with K&E team re contract rejections and claims.
06/20/23	Derek I. Hunter	0.40	Correspond with M. Zurek, K&E team re lease analyses and rejections.
06/20/23	Oliver Pare	0.90	Review, analyze memorandum re executory contract counterparties.
06/20/23	Adrian Simioni	1.00	Research re post-effective date lease and executory contract rejection.
06/20/23	Mason N. Zurek	2.60	Correspond with N. Gavey, K&E team re referral partners, termination notices, stipulations (1.3); correspond with Company re same (.3); revise stipulation re lease (.2); correspond with landlord's counsel re same (.4); telephone conference with AlixPartners, Company re referral partners (.4).
06/21/23	Megan C. Feeney	2.00	Draft, revise notice of revised schedule (1.1); research precedent re same (.4); compile, organize same (.2); correspond with Cole Schotz, N. Gavey, K&E team, Alix, Company re same (.3).
06/21/23	Megan C. Feeney	2.20	Draft, revise customer programs, creditor matrix, vendors, lease rejection/procedures final orders for second day hearing (.9); compile, organize re same (.7); draft summary of changes re same (.4); correspond with N. Howard, N. Gavey, K&E team re same (.2).
06/21/23	Nikki Gavey	3.10	Telephone conference with M. Zurek re lease strategy (.1); analyze issues re same (.9); correspond with K&E team re lease rejection motion (.3); correspond with Company re customer termination inbounds (.1); review, revise executory contracts 101 slide deck (.5); correspond with counsel to landlord re lease issues (.4); correspond with K&E team re follow-up to same (.8).
06/21/23	Samantha Helgason	0.90	Review, analyze Company inquiries re July rent, lease considerations (.4); correspond with D. Hunter, N. Gavey, Alix team re stub rent payments (.3); review notice of revised schedule for contract rejection order (.2).
06/21/23	Derek I. Hunter	1.10	Conference and correspond with N. Gavey, K&E team re contract rejections and claims.
06/21/23	Oliver Pare	0.50	Review, revise hedging order (.4); correspond with N. Gavey re same (.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 970 of 1200 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

1050081364

54128-14

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: **Executory Contracts and Unexpired Leases** 

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/21/23	Adrian Simioni	0.40	Revise board presentation re executory contract and litigation overview.
06/21/23	Mason N. Zurek	1.30	Draft termination notice (.2); correspond with Company, AlixPartners re same (.4); correspond with N. Gavey, K&E team re lease strategy, contract rejection updates (.7).
06/22/23	Jordan Elkin	0.40	Research re stub rent considerations.
06/22/23	Megan C. Feeney	3.70	Draft, revise notice of revised lease rejection order (.9); correspond re same (.2); research re same (.3); draft, revise lease rejection order re additional location (1.8); correspond re same (.3); research re same (.2).
06/22/23	Nikki Gavey	2.60	Telephone conference with Company, D. Hunter, counsel to Cyrus One re customer migrations (1.0); telephone conference with B. Nakhaimousa re landlord issues (.5); telephone conference with counsel to landlord re same (.5); correspond with counsel to landlord re same (.1); correspond with landlord counsel re stub rent (.5).
06/22/23	Samantha Helgason	2.50	Correspond with Company, Alix re lease considerations (1.2); telephone conference with M. Feeney re lease considerations (.1); correspond with Company re lease, rent questions (.1); review, revise notice of adjournment re AMS lease (.8); correspond with local counsel re same (.3).
06/22/23	Derek I. Hunter	0.90	Conference and correspond with N. Gavey, K&E team re contract rejections and claims.
06/22/23	Brian Nakhaimousa	1.40	Research re considerations re stub rent (.7); correspond with J. Elkin, N. Gavey re same (.2); conference with J. Elkin, N. Gavey re same (.3); correspond with landlord counsel re same (.2).
06/22/23	Mason N. Zurek	2.20	Correspond with N. Gavey, K&E team re rent strategy, rejection schedules (.4); correspond with N. Gavey, K&E team, landlord counsel re diligence (.1); telephone conference with Company, vendor, D. Hunter, K&E team re customer migration (.5); telephone conference with S&P re ratings, prepetition invoices (.2); correspond with K&E team re same (.5); telephone conference with Company, Hilco, AlixPartners re lease strategy (.5).

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081364 54128-14

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/23/23	Ian Craig	2.90	Correspond with N. Gavey, K&E team re Vancouver lease assignment and facility sale (.7); review, analyze related real estate documentation (1.2); review, revise real estate lease summary (1.0).
06/23/23	Megan C. Feeney	2.80	Correspond with S. Helgason re notice of revised rejection motion (.2); draft, revise re same (.5); correspond with Company, Cole Schotz re same (.2); correspond with S. Helgason, K&E team, Alix team re lease rejection (.4); draft, revise re same (.9); research re same (.6).
06/23/23	Nikki Gavey	0.50	Correspond with M. Feeney, K&E team re revised lease rejection order, next steps.
06/23/23	Samantha Helgason	2.90	Review, revise CNO re lease rejection (.8); correspond with N. Gavey re same (.2); review, revise lease rejection motion (.5); correspond with M. Feeney re same (.2); further revise notice of adjournment (.9); correspond with D. Hunter re same (.1); correspond with local counsel re same (.2).
06/23/23	Derek I. Hunter	1.40	Conference a with N. Gavey, K&E team re contract rejections and claims (.8); correspond with N. Gavey, K&E team re same (.6).
06/23/23	Tom Michaelides	1.00	Correspond with D. Hunter, K&E team re property lease (.3); correspond with I. Craig re analysis of same, related lease documents (.2); review, analyze same (.3); correspond with R. Piccirillo re summary re same (.2).
06/23/23	Rachel L. Piccirillo	3.50	Review, analyze lease agreements.
06/23/23	Mason N. Zurek	1.00	Correspond with N. Gavey, K&E team re rejection adjournment, Canadian leases, lease rejection motion (.6); correspond with N. Gavey, K&E team, AlixPartners re Canadian leases (.4).
06/24/23	Megan C. Feeney	0.90	Correspond and conference with M. Zurek, K&E team re lease rejection motion (.3); draft, revise re same (.6).
06/24/23	Nikki Gavey	0.10	Correspond with KCC re service of lease rejection motion.
06/24/23	Samantha Helgason	0.50	Telephone conference with N. Gavey, M. Zurek, M. Feeney re lease considerations (.3); review, analyze correspondence re same (.2).

25/24 Entered 01/25/24 17:39:49 Page 972 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Matter Number:

1050081364

54128-14

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/24/23	Derek I. Hunter	0.30	Conference and correspond with N. Gavey, K&E team re contract rejections and claims.
06/24/23	Mason N. Zurek	1.00	Review and revise lease rejection motion (.5); telephone conference with N. Gavey, K&E team re same (.4); correspond with N. Gavey, K&E team re noticing re same (.1).
06/25/23	Megan C. Feeney	0.50	Correspond with S. Helgason, K&E team re lease rejection motion (.2); draft, revise same (.3).
06/25/23	Nikki Gavey	0.70	Review, revise lease rejection motion re real property lease.
06/25/23	Samantha Helgason	1.70	Review, revise lease rejection motion, order (1.4); correspond with M. Feeney, N. Gavey re same (.3).
06/25/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re lease rejection motion.
06/26/23	Megan C. Feeney	0.30	Correspond with M. Zurek, K&E team re lease rejection motion, notice re same (.1); draft, revise notice to customers re same (.2).
06/26/23	Nikki Gavey	0.20	Correspond with landlord re lease issues.
06/26/23	Samantha Helgason	0.70	Video conference with M. Zurek, Alix and Company re July rents, lease obligations.
06/26/23	Derek I. Hunter	1.20	Conference with N. Gavey, K&E team re contract rejections and claims (.9); correspond with N. Gavey, K&E team re same (.3).
06/26/23	Derek I. Hunter	0.50	Correspond with M. Zurek, K&E team re lease analyses and rejections.
06/26/23	Mason N. Zurek	2.30	Telephone conference with Company, S. Helgason, AlixPartners re rejections, claims (.7); correspond with Company, N. Gavey, K&E team re rejections, customers (.7); review, analyze notice re same (.3); correspond with N. Gavey, counterparties re termination (.2); telephone conference with Company, Gowlings, D. Hunter re Canadian leases (.4).
06/27/23	Nikki Gavey	1.00	Telephone conference with Company, Hilco, AlixPartners, Guggenheim, D. Hunter, K&E team re lease analysis.
06/27/23	Derek I. Hunter	1.50	Conference with N. Gavey, K&E team re contract rejections and claims (1.1); correspond with N. Gavey, K&E team re same (.4).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 973 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

1050081364

54128-14

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number: Executory Contracts and Unexpired Leases

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/27/23	Adrian Simioni	1.30	Revise hedging order re committee comments (.8); draft certificate of no objection re hedging revised order (.4); telephone conference with O. Pare re same (.1).
06/27/23	Mason N. Zurek	4.90	Correspond with N. Gavey, K&E team re rejection motion (.2); correspond with S&P, same re executory contract performance (.2); research re same (.2); revise lease rejection order (.2); correspond with D. Hunter, K&E team, UCC re same (.3); correspond with L. Spangler, K&E team re CNO re same (.2); revise same (.6); telephone conference with Dentons re same (.1); telephone conference with N. Gavey re referral agreement (.1); correspond with AlixPartners, N. Gavey, K&E team re same (.1); telephone conference with Company, AlixPartners, Hilco, Guggenheim, N. Gavey, K&E team re lease strategy (1.4); review, analyze UCC comments to assumption/rejection procedures (.3); review and revise same (1.0).
06/28/23	Megan C. Feeney	0.50	Correspond with M. Zurek, N. Gavey re rejection procedures CNO (.2); compile, organize same (.2); correspond with M. Zurek re rejection notice for real property lease (.1).
06/28/23	Mason N. Zurek	4.80	Review, analyze UCC comments to assumption/rejection procedures (.3); review and revise same (2.0); compile same for filing (.5); correspond with N. Gavey, K&E team re same (1.4); telephone conference with Company, N. Gavey, M. Esser re contracts and leases strategy (.6).
06/29/23	Megan C. Feeney	1.90	Correspond with M. Zurek, K&E team, Alix re rejection notice for real property lease (.3); draft, compile same (.7); draft, revise key dates summary chart, tracker re same (.7); research notice schedules re abandoned property (.2).
06/29/23	Nikki Gavey	1.30	Analyze correspondence, next steps re lease rejection issues (.5); telephone conference with Company, advisors, HilCo re lease analysis (.8).
06/29/23	Samantha Helgason	0.10	Correspond with M. Feeney re real property lease location.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 974 of 1200 Invoice Number: 1050081364

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

54128-14

**Executory Contracts and Unexpired Leases** 

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Derek I. Hunter	1.50	Conference and correspond with N. Gavey, K&E team re contract rejections and claims.
06/29/23	Adrian Simioni	1.70	Review, analyze license agreement re executory status (.6); review, analyze vendor master services agreement re same (.4); review, analyze nondisclosure agreement re same (.7).
06/29/23	Mason N. Zurek	3.40	Telephone conference with Company re sublease (.1); telephone conference with Company re same (.1); telephone conference with N. Gavey re rejection procedures (.1); telephone conference with Company, N. Gavey, K&E team, Hilco, Guggenheim re lease strategy (.8); review, analyze leases (.9); correspond with N. Gavey, K&E team re lease, contract rejection (1.4).
06/30/23	Megan C. Feeney	1.80	Correspond and telephone conference with N. Gavey, K&E team, Alix re real property lease rejection notice (.4); correspond with M. Zurek, K&E team, Company re same (.4); telephone conference with Company, M. Zurek re same (.2); draft, revise real property lease rejection notice (.5); compile, organize re same (.1); correspond with Cole Schotz, N. Gavey re filing same (.2).
06/30/23	Nikki Gavey	1.90	Correspond with Gibson re real property lease rejection notice (.1); review, revise same (1.0); coordinate filing of same (.3); telephone conference with M. Zurek re same (.3); analyze issues re same (.2).
06/30/23	Samantha Helgason	0.40	Review, revise rejection notice re real property lease.
06/30/23	Oliver Pare	0.50	Review, analyze memorandum re lease assignments.
06/30/23	Adrian Simioni	1.40	Research re enforcement of executory contracts against nondebtors.
06/30/23	Mason N. Zurek	1.00	Telephone conference with M. Feeney re rejection notice (.2); telephone conference with M. Feeney, Company re same (.1); correspond with Company, M. Feeney, K&E team, KCC re same (.7).

Total 204.80 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

**Invoice Number: 1050081365 Client Matter: 54128-15** 

In the Matter of Hearings

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 137,649.50

Total legal services rendered

\$ 137,649.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 976 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

1050081365 54128-15

Cyxtera Technologies Inc. Hearings

Matter Number:

### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<b>Amount</b>
Alistair Blacklock	1.90	1,135.00	2,156.50
Sarah J. Donnell	2.20	1,650.00	3,630.00
Jordan Elkin	12.50	1,155.00	14,437.50
Michael P. Esser	6.20	1,475.00	9,145.00
Megan C. Feeney	2.30	735.00	1,690.50
Nathan James Felton	2.00	735.00	1,470.00
Isabel Gao	4.20	735.00	3,087.00
Nikki Gavey	9.50	1,155.00	10,972.50
Jacqueline Hahn	3.00	325.00	975.00
Samantha Helgason	1.50	885.00	1,327.50
Noelle M. Howard	10.90	735.00	8,011.50
Derek I. Hunter	7.50	1,375.00	10,312.50
Christopher Marcus, P.C.	12.80	2,045.00	26,176.00
Meg McCarthy	0.60	395.00	237.00
Brian Nakhaimousa	10.80	995.00	10,746.00
Oliver Pare	12.70	995.00	12,636.50
Alexandria Ray	2.80	715.00	2,002.00
Joseph Riddle	1.00	935.00	935.00
Benjamin M. Schreiner, P.C.	1.00	1,925.00	1,925.00
Gelareh Sharafi	2.30	735.00	1,690.50
Adrian Simioni	7.40	735.00	5,439.00
Luke Spangler	4.50	325.00	1,462.50
Morgan Willis	2.90	395.00	1,145.50
Lisa Zhang	2.20	1,545.00	3,399.00
Tanzila Zomo	2.00	325.00	650.00
Mason N. Zurek	2.00	995.00	1,990.00
TOTALS	128.70		\$ 137,649.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 977 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Document Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081365

Hearings

54128-15

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/05/23	Jordan Elkin	5.00	Prepare for first day hearing.
06/05/23	Michael P. Esser	0.50	Conference with M. Willis re hearing logistics.
06/05/23	Isabel Gao	1.60	Review, summarize first day hearing transcripts (1.1); office conference with O. Pare re same (.2); review, revise first day press release (.3).
06/05/23	Christopher Marcus, P.C.	7.50	Prepare for first day hearing.
06/05/23	Meg McCarthy	0.30	Conference with M. Esser, K&E litigation team re first day hearing and next steps.
06/05/23	Brian Nakhaimousa	4.00	Prepare for first day hearing.
06/05/23	Oliver Pare	6.00	Prepare for first day hearing.
06/05/23	Adrian Simioni	3.00	Review, analyze hearing transcripts re foreign representative and NOL motions (2.9); correspond with KCC, J. Elkin re hearing information (.1).
06/05/23	Tanzila Zomo	2.00	Prepare materials for first day hearing.
06/06/23	Alistair Blacklock	1.40	Attend first day hearing via teleconference.
06/06/23	Sarah J. Donnell	2.20	Telephonically attend first-day hearing.
06/06/23	Jordan Elkin	7.50	Participate in first day hearing (3.0); prepare for same (4.5).
06/06/23	Michael P. Esser	5.50	Prepare for first day hearing (2.2); participate in same (2.3); review and revise analysis of second day hearing issues (.7); conference with A. Blacklock re same (.3).
06/06/23	Megan C. Feeney	2.30	Participate in first day hearing.
06/06/23	Nathan James Felton	2.00	Attend first day hearing (1.8); summarize notes re same (.2).
06/06/23	Isabel Gao	2.60	Attend first day hearing (2.1); prepare for same (.4); correspond with Katten team re first day hearing (.1).
06/06/23	Nikki Gavey	2.20	Participate in first day hearing.
06/06/23	Jacqueline Hahn	3.00	Assist and attend first day hearing.
06/06/23	Noelle M. Howard	2.50	Attend first day hearing.
06/06/23	Noelle M. Howard	2.00	Prepare for chapter 11 first day hearing.
06/06/23	Derek I. Hunter	7.50	Prepare for first day court hearing (3.3); participate in same (4.2).
06/06/23	Christopher Marcus, P.C.	2.00	Participate in first day hearing.

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 978 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081365 54128-15

Hearings

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/06/23	Christopher Marcus, P.C.	3.30	Prepare for first day hearing (2.3); review, analyze issues re hearing follow up (1.0).
06/06/23	Brian Nakhaimousa	6.00	Prepare for first day hearing (3.0); participate in first day hearing (3.0).
06/06/23	Oliver Pare	5.00	Prepare for first day hearing (2.0); participate in first day hearing (3.0).
06/06/23	Alexandria Ray	2.80	Draft, revise outlines for first day hearing (.8); attend first day hearing (2.0).
06/06/23	Joseph Riddle	1.00	Telephonically attend first day hearing.
06/06/23	Benjamin M. Schreiner, P.C.	1.00	Telephonically attend first day hearing.
06/06/23	Gelareh Sharafi	2.30	Telephonically attend first day hearing.
06/06/23	Adrian Simioni	4.40	Attend first day hearing (2.5); revise approved cash management, KCC retention, NOL and taxes orders (1.8); correspond with F. Saul re same (.1).
06/06/23	Luke Spangler	4.50	Compile binders and materials (2.4); attend first day hearing (2.1).
06/06/23	Morgan Willis	2.90	Attend first day hearing.
06/06/23	Lisa Zhang	2.20	Participate in first day hearings.
06/06/23	Mason N. Zurek	2.00	Telephonically attend hearing re first day.
06/07/23	Alistair Blacklock	0.50	Conference with M. Esser and M. McCarthy re hearing logistics.
06/08/23	Meg McCarthy	0.30	Conference with M. Willis re hearing logistics.
06/09/23	Noelle M. Howard	0.80	Correspond with Company re second day hearing and omnibus hearings (.2); correspond with Alix team re same (.2); correspond with Guggenheim team re same (.2); correspond with D. Hunter, K&E team re same (.2).
06/20/23	Michael P. Esser	0.20	Correspond with N. Gavey re second day hearing logistics.
06/22/23	Samantha Helgason	1.50	Correspond with Alix, N. Gavey re second day hearing, final relief.
06/26/23	Nikki Gavey	0.60	Telephone conference with M. Esser, K&E team, Alix re second day hearing preparations.
06/26/23	Noelle M. Howard	2.60	Review, revise hearing agenda (2.3); correspond with B. Nakhaimousa re same (.3).

Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081365 54128-15

Hearings

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/26/23	Brian Nakhaimousa	0.80	Correspond with Cole Schotz, N. Howard, N. Gavey re hearing agenda (.2); conference with N. Howard re hearing agenda (.4); review, revise same (.2).
06/27/23	Nikki Gavey	0.50	Review, revise agenda re second day hearing (.3); correspond with B. Nakhaimousa, K&E team re same (.2).
06/27/23	Noelle M. Howard	2.30	Revise hearing agenda.
06/27/23	Oliver Pare	1.70	Conference with N. Gavey re second day orders, hearing preparation (.5); correspond with N. Gavey, K&E team re same (1.1); telephone conference with A. Simioni re same (.1).
06/28/23	Nikki Gavey	6.20	Correspond with UCC, D. Hunter, K&E team re final orders, filing of same (3.9); prepare filing re same (1.0); correspond with Cole Schotz re same (.2); correspond with Company, advisors re same, hearing updates (1.1).
06/28/23	Noelle M. Howard	0.70	Revise hearing agenda.

**Total** 128.70 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081366 Client Matter: 54128-16

**In the Matter of Insurance and Surety Matters** 

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 677.50

Total legal services rendered

\$ 677.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 981 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081366 54128-16

Insurance and Surety Matters

Matter Number:

## **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Noelle M. Howard	0.50	735.00	367.50
William T. Pruitt	0.20	1,550.00	310.00
TOTALS	0.70		\$ 677.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 982 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081366

Insurance and Surety Matters

54128-16

## **Description of Legal Services**

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
06/26/23	William T. Pruitt	0.20	Analyze plan language re D&O insurance coverage (.1); correspond with D. Hunter re same (.1).
06/27/23	Noelle M. Howard	0.50	Draft insurance final order certificate of no objection.
Total		0.70	

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081367 Client Matter: 54128-17

In the Matter of K&E Retention and Fee Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 82,369.50

Total legal services rendered

\$82,369.50

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 984 of 1200

Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

1050081367

Cyxtera Technologies Inc.

Matter Number:

54128-17

K&E Retention and Fee Matters

### **Summary of Hours Billed**

Name	<b>Hours</b>	Rate	<b>Amount</b>
Michael Y. Chan	4.00	365.00	1,460.00
Marta Dudyan	12.50	315.00	3,937.50
Megan C. Feeney	4.40	735.00	3,234.00
Nathan James Felton	5.40	735.00	3,969.00
Isabel Gao	3.00	735.00	2,205.00
Nikki Gavey	3.10	1,155.00	3,580.50
Susan D. Golden	1.70	1,475.00	2,507.50
Samantha Helgason	0.40	885.00	354.00
Chad J. Husnick, P.C.	0.50	2,045.00	1,022.50
Christopher Marcus, P.C.	2.90	2,045.00	5,930.50
Eric Nyberg	17.50	315.00	5,512.50
Gelareh Sharafi	2.00	735.00	1,470.00
Adrian Simioni	32.70	735.00	24,034.50
Sherry Xie	1.60	1,535.00	2,456.00
Mason N. Zurek	20.80	995.00	20,696.00
TOTALS	112.50		\$ 82,369.50

25/24 Entered 01/25/24 17:39:49 Page 985 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc. Matter Number: 1050081367

54128-17 K&E Retention and Fee Matters

## **Description of Legal Services**

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/05/23	Adrian Simioni	0.30	Research re postpetition matter codes.
06/06/23	Adrian Simioni	1.40	Draft internal billing memorandum (1.3); correspond with AlixPartners, M. Zurek re conflict categories (.1).
06/06/23	Mason N. Zurek	0.70	Coordinate conflicts review re K&E retention.
06/07/23	Adrian Simioni	0.30	Correspond with F. Saul re postpetition matter codes.
06/08/23	Eric Nyberg	0.50	Analyze disclosure of creditors/entities.
06/08/23	Adrian Simioni	1.70	Draft internal billing memorandum (.8); correspond with AlixPartners, M. Zurek re company conflicts categories (.1); correspond with F. Saul re post-petition billing (.1); correspond with M. Zurek re post-petition client matters (.1); revise schedule categories (.3); correspond with M. Chan re same (.1); correspond with M. McCarthy re post-petition billing (.1); correspond with A. Codner re prepetition billers (.1).
06/08/23	Mason N. Zurek	0.20	Correspond with K&E team, A. Simioni re conflicts review.
06/09/23	Adrian Simioni	0.30	Revise internal billing memorandum (.2); correspond with F. Saul re postpetition matter numbers (.1).
06/09/23	Mason N. Zurek	0.80	Correspond with A. Simioni, K&E team re conflicts review (.4); review, analyze precedent re same (.4).
06/12/23	Marta Dudyan	6.50	Review, analyze disclosure of creditors/entities.
06/12/23	Eric Nyberg	5.00	Organize and prepare parties for conflicts searching for creditors/entities (2.7); research for creditors, entities (1.2); analyze disclosure of creditors/entities (1.1).
06/12/23	Adrian Simioni	0.50	Draft, revise internal billing memorandum (.4); correspond with M. Zurek re same (.1).
06/12/23	Sherry Xie	0.50	Review, analyze billing memo and other billing changes.
06/12/23	Mason N. Zurek	1.50	Coordinate with A. Simioni, K&E team re conflicts (.9); correspond with K&E team, N. Gavey re same, retention application searches (.6).

25/24 Entered 01/25/24 17:39:49 Page 986 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

1050081367 Matter Number: 54128-17

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/13/23	Adrian Simioni	0.20	Office conference with N. Howard re parties in interest list (.1); review, revise correspondence to M. Zurek re same (.1).
06/13/23	Mason N. Zurek	0.90	Correspond with K&E team, A. Simioni re conflicts searches (.3); compile, review same (.6).
06/14/23	Adrian Simioni	0.30	Office conference with N. Gavey re conflicts.
06/14/23	Sherry Xie	0.80	Review time entries for privilege, confidentiality.
06/14/23	Mason N. Zurek	0.80	Correspond with A. Simioni, K&E team re conflicts review (.2); compile search results re same (.2); review, analyze same (.4).
06/15/23	Isabel Gao	1.30	Review, summarize conflict reports (1.1); correspond with M. Zurek, K&E team re same (.1); telephone conference with M. Zurek re same (.1).
06/15/23	Adrian Simioni	2.20	Draft Kirkland retention application (2.0); correspond with M. Zurek, K&E team re same (.2).
06/15/23	Mason N. Zurek	1.40	Correspond with M. Feeney re PII list (.2); coordinate with A. Simioni, K&E team re review process (.3); correspond with I. Gao, K&E team re conflicts review process (.3); revise summary re conflicts reports (.6).
06/16/23	Isabel Gao	0.90	Review, summarize conflict reports (.5); revise conflict reports tracker (.4).
06/16/23	Adrian Simioni	2.90	Review, analyze conflicts reports re K&E retention application.
06/17/23	Nathan James Felton	1.90	Review, analyze potential conflicts re K&E retention (1.8); correspond with M. Zurek re same (.1).
06/17/23	Isabel Gao	0.70	Review, summarize conflict reports.
06/17/23	Adrian Simioni	0.70	Review, analyze conflict report re K&E retention application.
06/18/23	Megan C. Feeney	4.40	Review, analyze conflicts reports (3.1); draft, revise summary re same (1.1); correspond with S. Helgason, N. Felton re same (.2).
06/18/23	Isabel Gao	0.10	Correspond with M. Zurek re conflicts review.
06/18/23	Samantha Helgason	0.40	Telephone conference with M. Feeney re K&E conflicts.

25/24 Entered 01/25/24 17:39:49 Page 987 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081367 54128-17

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/18/23	Gelareh Sharafi	2.00	Review, analyze conflict reports (1.0); revise summary re same (1.0).
06/18/23	Mason N. Zurek	0.40	Correspond with M. Feeney, K&E team re conflicts review (.1); review, analyze conflicts search results (.3).
06/19/23	Adrian Simioni	1.10	Draft K&E retention application.
06/19/23	Mason N. Zurek	0.70	Coordinate with A. Simioni, K&E team re conflicts review process.
06/20/23	Michael Y. Chan	1.00	Organize and prepare parties for conflicts searching for creditors, entities (.5); research for creditors, entities (.5).
06/20/23	Adrian Simioni	3.70	Draft K&E retention application.
06/20/23	Mason N. Zurek	2.00	Review, analyze conflicts reports (1.1); correspond with A. Simioni, K&E team re same (.9).
06/21/23	Michael Y. Chan	3.00	Analyze disclosure of creditors/entities (2.0); Draft schedules 1 & 2 for declarations (1.0).
06/21/23	Marta Dudyan	6.00	Research re parent creditors/entities.
06/21/23	Nikki Gavey	2.70	Review, revise K&E retention application.
06/21/23	Eric Nyberg	1.00	Organize and prepare parties for conflicts searching for creditors, entities.
06/21/23	Eric Nyberg	3.00	Analyze disclosure of creditors/entities.
06/21/23	Eric Nyberg	0.50	Draft schedules 1 & 2 for declaration.
06/21/23	Adrian Simioni	1.70	Draft K&E retention application.
06/21/23	Mason N. Zurek	1.10	Review and revise retention application (.4); correspond with A. Simioni re same (.3); coordinate with A. Simioni, K&E team re conflicts review process (.4).
06/22/23	Adrian Simioni	1.50	Revise K&E retention application.
06/22/23	Mason N. Zurek	0.50	Correspond with A. Simioni, K&E team re retention application.
06/23/23	Mason N. Zurek	0.20	Correspond with N. Gavey and K&E team re retention application.
06/25/23	Susan D. Golden	0.60	Review interim compensation, administrative fee motion (.4); correspond with N. Howard re comments to same (.2).
06/25/23	Mason N. Zurek	0.20	Correspond with N. Gavey, K&E team re retention application, revisions to same.
06/26/23	Nathan James Felton	3.20	Review, revise K&E retention application, declaration (2.9); correspond with M. Zurek, K&E team re same (.3).

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

54128-17

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/26/23	Eric Nyberg	0.50	Draft schedule 1 for declaration.
06/26/23	Mason N. Zurek	2.20	Review, analyze comments to retention application (.5); correspond with N. Gavey, K&E team re parties in interest (.4); review and revise retention application (1.3).
06/27/23	Nathan James Felton	0.30	Telephone conference with A. Simioni re K&E retention reporting obligations (.2); review, analyze legal issues re same (.1).
06/27/23	Nikki Gavey	0.10	Telephone conference with A. Simioni re K&E retention application.
06/27/23	Susan D. Golden	1.10	Review and revise K&E retention application (.8); correspond with M. Zurek re same (.3).
06/27/23	Eric Nyberg	1.50	Draft schedules 1 & 2 for declaration.
06/27/23	Adrian Simioni	4.60	Research budget and staffing issues re K&E retention application (3.1); telephone conference with L. Wasserman re budget and staffing issues (.2); revise K&E retention application (1.3).
06/27/23	Sherry Xie	0.30	Review, revise time entries re privilege, confidentiality.
06/27/23	Mason N. Zurek	1.40	Telephone conference with A. Simioni, K&E team re retention application schedules (.4); review and revise same (.9); correspond with A. Simioni, N. Gavey, K&E team re same (.1).
06/28/23	Eric Nyberg	0.50	Organize and prepare parties for conflicts searching for creditors/entities.
06/28/23	Eric Nyberg	5.00	Draft schedules 1 & 2 for declaration (1.0); conduct analysis for disclosure of creditors/entities (4.0).
06/28/23	Adrian Simioni	3.70	Research budget and staffing issues re K&E retention application (1.7); revise K&E retention application (1.9); correspond with M. Zurek, K&E team re specific disclosures (.1).
06/28/23	Mason N. Zurek	1.80	Correspond with A. Simioni, K&E team re K&E retention application (1.0); review and revise same, schedules to same (.8).
06/29/23	Christopher Marcus, P.C.	2.90	Review, revise K&E retention application.

Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081367 54128-17

K&E Retention and Fee Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/29/23	Adrian Simioni	2.90	Research budget and staffing issues (1.1); telephone conference with J. Gibbons re same (.2); telephone conference with Cole Schotz re same (.2); correspond with Cole Schotz re same (.2); revise K&E retention application (1.2).
06/29/23	Adrian Simioni	0.20	Correspond with M. Zurek re K&E retention application.
06/29/23	Mason N. Zurek	0.50	Correspond with D. Hunter, K&E team re retention application.
06/30/23	Nikki Gavey	0.30	Review, revise K&E retention application (.2); correspond with M. Zurek, K&E team re filing of same (.1).
06/30/23	Chad J. Husnick, P.C.	0.50	Review and revise K&E retention application.
06/30/23	Adrian Simioni	2.50	Prepare K&E retention application for filing (2.4); correspond with C. Marcus re conflicts search (.1).
06/30/23	Mason N. Zurek	3.50	Telephone conference with C. Marcus re retention application (.2); review and revise same (1.4); correspond with C. Marcus, K&E team re same (1.0); prepare same for filing (.5); coordinate filing of same (.4).

**Total** 112.50 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081368 Client Matter: 54128-18

#### In the Matter of Non-K&E Retention and Fee Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 152,338.50

Total legal services rendered

\$ 152,338.50

Desc Main

Legal Services for the Period Ending June 30, 2023 1050081368 Cyxtera Technologies Inc. 54128-18 Matter Number:

Non-K&E Retention and Fee Matters

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Megan C. Feeney	21.80	735.00	16,023.00
Nikki Gavey	50.40	1,155.00	58,212.00
Susan D. Golden	0.40	1,475.00	590.00
Samantha Helgason	42.20	885.00	37,347.00
Noelle M. Howard	49.80	735.00	36,603.00
Adrian Simioni	1.10	735.00	808.50
Luke Spangler	6.10	325.00	1,982.50
Lisa Zhang	0.50	1,545.00	772.50
TOTALS	172.30		\$ 152,338.50

25/24 Entered 01/25/24 17:39:49 Page 992 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081368

Non-K&E Retention and Fee Matters

54128-18

## **Description of Legal Services**

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/05/23	Adrian Simioni	1.10	Draft KCC retention talking points (.9); correspond with J. Elkin re same (.2).
06/09/23	Megan C. Feeney	0.70	Correspond with Guggenheim re fee retention application (.2); research re same (.2); correspond with M. Willis, K&E team re OCP application (.1); research re same (.2).
06/09/23	Noelle M. Howard	0.30	Correspond with Gowling team and claims agent re retention applications.
06/12/23	Megan C. Feeney	3.80	Draft, revise OCP motion (3.1); research pleadings re same (.4); correspond with S. Helgason re same (.1); correspond with Guggenheim re retention application (.2).
06/12/23	Samantha Helgason	0.10	Correspond with M. Feeney, N. Howard, G. Sharafi re second day motions.
06/12/23	Noelle M. Howard	4.20	Draft administrative fee motion (2.1); correspond with S. Helgason re same (.2); review, analyze Canadian counsel retention application (1.6); correspond with Canadian counsel re same (.3).
06/12/23	Luke Spangler	0.10	Correspond with M. Feeney re ordinary course professionals motion.
06/13/23	Megan C. Feeney	1.20	Correspond and conference with M. Levine re OCP process (.2); research pleadings re same (.6); correspond with Alix re same (.1); correspond with Dentons re Guggenheim retention application (.1); telephone conference with Dentons re same (.2).
06/13/23	Samantha Helgason	0.70	Conference with N. Howard, S. Margolis re administrative fee motion.
06/13/23	Noelle M. Howard	4.00	Correspond with J. Elkin re professional retention applications (.2); correspond with S. Helgason re same (.2); review, analyze precedent re same (1.6); draft administrative advisor retention application (2.0).
06/14/23	Nikki Gavey	0.60	Correspond with M. Zurek, K&E team re retention applications, next steps (.1); telephone conference with R. Robbins re same (.5).

Desc Main

Legal Services for the Period Ending June 30, 2023

Non-K&E Retention and Fee Matters

1050081368 Cyxtera Technologies Inc. Matter Number: 54128-18

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/14/23	Samantha Helgason	0.80	Correspond with N. Gavey, L. Spangler re tax advisor retention application.
06/14/23	Noelle M. Howard	0.40	Review, analyze tax advisor precedent retention applications.
06/14/23	Luke Spangler	0.90	Research and compile precedent re PwC retention application (.2); research and compile precedent re HilCo retention (.5); correspond with S. Helgason, N. Howard re same (.2).
06/15/23	Megan C. Feeney	0.70	Correspond with Dentons re retention application (.2); correspond with Katten re same (.2); correspond with Katten re PII list (.1); correspond with N. Gavey re retention applications statuses (.2).
06/15/23	Megan C. Feeney	0.40	Draft, revise OCP motion (.3); correspond with S. Helgason re same (.1).
06/15/23	Nikki Gavey	3.00	Correspond with M. Feeney, K&E team re retention applications, other second day items (.7); coordinate next steps to same (.6); office conference with D. Hunter re same (.4); correspond with F. Yudkin re same (.6); correspond with S. Helgason re Deloitte retention (.6); correspond with AlixPartners re retention application (.1).
06/15/23	Samantha Helgason	1.60	Correspond with J. Riddle re tax retention application (.3); correspond with Deloitte re engagement letters (.2); research, analyze Hilco retention application precedent (.4); correspond with M. Willis, L. Spangler re Deloitte, Hilco retention applications (.4); correspond with Hilco, Alix re Hilco retention application (.3).
06/15/23	Noelle M. Howard	0.50	Draft tax advisor retention application.
06/15/23	Luke Spangler	3.00	Draft PwC retention application (1.5); draft Hilco retention application (1.5).
06/16/23	Megan C. Feeney	1.10	Correspond and telephone conference with N. Gavey, Company, Alix re OCP process (.5); research precedent pleadings re same (.4); review, analyze same (.1); correspond with S. Helgason re same (.1).

25/24 Entered 01/25/24 17:39:49 Page 994 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081368 Cyxtera Technologies Inc. Matter Number: 54128-18 Non-K&E Retention and Fee Matters

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/16/23	Nikki Gavey	1.90	Analyze, coordinate timing of second day motions (.7); correspond with M. Feeney, K&E team (.3); telephone conference with Company, AlixPartners, M. Feeney, K&E team re OCPs (.5); correspond with S. Helgason, K&E team re same (.4).
06/16/23	Samantha Helgason	2.20	Telephone conference with Company, Alix, N. Gavey, M. Feeney re OCPs (.5); research, analyze monthly fee caps re OCPs (1.2); draft correspondence to N. Gavey re same (.5).
06/16/23	Noelle M. Howard	1.60	Correspond with administrative advisor, tax advisor, and Canadian counsel re retention applications and applicable schedules (.6); revise draft applications re same (1.0).
06/16/23	Luke Spangler	1.20	Research pleadings re Deloitte retention application, correspond with N. Howard, K&E team re same (.3); draft Deloitte retention application (.9).
06/17/23	Samantha Helgason	1.60	Draft correspondence to Alix re OCP monthly fee caps (.5); correspond with N. Howard re Deloitte retention application (.1); draft Hilco retention application (1.0).
06/17/23	Noelle M. Howard	2.60	Draft Deloitte retention application.
06/18/23	Samantha Helgason	4.40	Draft Hilco retention application (3.9); correspond with Deloitte re retention application (.4); correspond with Hilco, Deloitte re parties-in-interest list (.1).
06/18/23	Noelle M. Howard	4.30	Draft KCC retention application (3.0); revise same (1.3).
06/19/23	Megan C. Feeney	0.20	Correspond with Katten, Guggenheim re PII list.
06/19/23	Nikki Gavey	1.30	Review, revise Deloitte retention application.
06/19/23	Samantha Helgason	5.20	Review, revise Deloitte retention application (2.4); research, review pleadings re same (.2); correspond with Company re Deloitte engagement letter terms (.2); review, revise OCP motion (2.1); review, revise Deloitte retention application (.2); correspond with Deloitte re same (.1).
06/19/23	Noelle M. Howard	1.80	Revise Deloitte retention application (1.2); revise administrative fee motion (.6).
06/20/23	Megan C. Feeney	0.70	Correspond with N. Gavey, K&E team re OCP motion (.2); review, revise re same (.5).

25/24 Entered 01/25/24 17:39:49 Page 995 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Filed 01/25/24 Desc Main

Matter Number:

1050081368

54128-18

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/20/23	Nikki Gavey	4.50	Correspond with Guggenheim re parties in interest list (.2); review, revise HilCo retention application (2.3); review, revise KCC retention application (2.0).
06/20/23	Samantha Helgason	0.90	Review, revise administrative fee motion.
06/20/23	Noelle M. Howard	0.90	Revise administrative fee motion (.3); correspond with N. Gavey re retention applications (.2); correspond with Gowling team re retention application (.2); correspond with KCC re same (.2).
06/20/23	Lisa Zhang	0.50	Correspondence with D. Hunter, K&E team re Deloitte retention.
06/21/23	Nikki Gavey	0.80	Review, revise OCP motion (.5); review, revise HilCo retention application (.3)
06/21/23	Samantha Helgason	0.70	Review, revise Hilco retention application (.4); correspond with Hilco re same (.1); correspond with Deloitte re declaration (.1); correspond with N. Howard re administrative fee motion (.1).
06/21/23	Noelle M. Howard	1.60	Review, revise KCC retention application.
06/21/23	Luke Spangler	0.70	Correspond with N. Howard re Gowling retention application; draft same (.7).
06/22/23	Megan C. Feeney	0.20	Correspond with Katten, Guggenheim, N. Gavey, K&E team re retention applications.
06/22/23	Samantha Helgason	0.60	Review, revise administrative fee order (.5); correspond with N. Gavey, J. Elkin re same (.1).
06/22/23	Noelle M. Howard	3.10	Review, revise Gowling retention application (1.5); correspond with S. Helgason re retention applications (.2); review, revise KCC retention application (1.4).
06/23/23	Megan C. Feeney	0.60	Correspond with Guggenheim, Alix, N. Gavey re retention application (.2); research re same (.2); review, analyze Katten retention application, pleadings re same (.2).
06/23/23	Samantha Helgason	1.00	Conference with N. Howard re Deloitte retention application (.4); review, revise same (.6).
06/23/23	Noelle M. Howard	3.50	Review, revise Deloitte retention declaration (2.1); review, revise KCC retention application (1.2); correspond with S. Helgason re Deloitte retention declaration (.2).

Desc Main

Matter Number:

1050081368

54128-18

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/23/23	Luke Spangler	0.20	Revise Gowling and KCC retention applications (.1); correspond with N. Howard re same (.1).
06/24/23	Nikki Gavey	1.20	Review, revise Gowling retention application.
06/24/23	Noelle M. Howard	4.30	Review, revise KCC retention application (1.0); review, revise Canadian counsel retention application (3.0); correspond with N. Gavey re same (.3).
06/25/23	Megan C. Feeney	3.80	Draft, revise Katten retention application (2.3); research re same (.3); review, revise re same (.6); correspond with N. Gavey re same (.2); correspond with N. Gavey, K&E team re OCP motion (.2); review, analyze re same (.2).
06/25/23	Nikki Gavey	3.70	Coordinate next steps re retention applications, second day motions (1.9); correspond with M. Feeney, K&E team re same (.3); review, revise Katten retention application (1.3); review, revise Gowling retention application (.2).
06/25/23	Nikki Gavey	2.00	Review, revise administrative fee motion (.7); review, revise OCP motion (1.3).
06/25/23	Samantha Helgason	6.80	Review, revise Alix retention application, order, declaration (3.0); correspond with N. Gavey re same (.3); review, revise Deloitte application (.8); correspond with N. Howard re same (.2); review, revise ordinary course professional motion (.9); correspond with N. Gavey, M. Feeney re same (.1); correspond with local counsel, Company re same (.6); review, revise Hilco application (.7); correspond with local counsel re same (.2).
06/25/23	Noelle M. Howard	5.80	Revise Deloitte retention application (1.5); revise KCC retention application (1.2); revise retention declarations (1.4); correspond with N. Gavey re same (.3); correspond with S. Helgason re same (.2); revise Canadian counsel retention application (1.2).
06/26/23	Megan C. Feeney	2.60	Correspond with N. Gavey re Guggenheim, Katten retention applications, organizational chart (.2); draft, revise Guggenheim retention application (2.2); research pleadings re same (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 997 of 1200 Invoice Number: Doc 885 Desc Main Case 23-14853-JKS

Matter Number:

1050081368

54128-18

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/26/23	Nikki Gavey	9.20	Review, revise Alix retention application (2.8); analyze issues and coordinate next steps re retention applications (3.6); correspond with Deloitte re retention application (.4); correspond and S. Helgason, K&E team re administrative fee motion (.4); coordinate circulation of same (.1); correspond with Company, Alix re OCP motion (.4); correspond with Company re second day filings (.3); analyze issues, comments to Hilco retention application (.2); review, revise Gowling retention declaration (.4); correspond with Cole Schotz, professionals re retentions (.6).
06/26/23	Samantha Helgason	1.40	Review, revise Alix retention application (.6); correspond with Company, Alix re OCPs (.5); review, analyze Hilco retention application (.2); correspond with N. Gavey, Deloitte re filing timeline (.1).
06/26/23	Noelle M. Howard	3.60	Review, revise administrative fee motion (.6); review, revise Canadian counsel retention declaration (2.7); correspond with Canadian counsel re parties in interest list (.3).
06/27/23	Megan C. Feeney	1.00	Correspond with N. Gavey, K&E team, Cole Schotz, Guggenheim re Guggenheim retention application (.3); draft, revise re same (.5); correspond with Katten, Guggenheim, N. Gavey re conflicts checks (.2).
06/27/23	Nikki Gavey	6.30	Telephone conference with S. Helgason re Alix retention (.1); correspond with D. Hunter, F. Yudkin re same (.3); review, revise Guggenheim retention application (2.6); correspond with K&E team re retention applications, second day motions (2.6); analyze issues re Gowling retention (.7).
06/27/23	Samantha Helgason	4.40	Review, revise Alix retention application (.5); correspond with Alix team re same (.4); further revise same (1.2); correspond with Company re same (.3); review, revise Hilco retention application (1.4); review, revise OCP motion (.6).
06/27/23	Noelle M. Howard	1.40	Revise Canadian counsel retention application.
06/28/23	Megan C. Feeney	0.20	Correspond with N. Gavey, Katten re Katten retention application.

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 998 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081368 54128-18

<u>Date</u> 06/28/23	Name Megan C. Feeney		Description  Correspond and conference with N. Gavey, K&E team re OCP motion (.2); correspond with Company, Alix re same (.1); draft, revise re same (.8); compile, organize re same (.1); research re same (.4); draft, revise tracker, key dates chart re same (.9); correspond with S. Margolis, K&E team re OCP process (.2).
06/28/23	Nikki Gavey	7.00	Analyze issues and correspond with S. Helgason, K&E team re retention applications (.5); office conference with N. Howard, S. Golden re Gowling retention (.2); telephone conference with R. Robbins re OCP motion (.2); review, revise administrative fee motion, OCP motion, Alix retention application (2.7); coordinate filing of same (.9); correspond with Cole Schotz re Alix retention application (.4); coordinate next steps re professional retention applications (.4); review, revise Hilco retention application (1.7).
06/28/23	Susan D. Golden	0.40	Office conference with N. Gavey and N. Howard re OCP retentions.
06/28/23	Samantha Helgason	5.20	Review, revise Alix retention application (1.2); correspond with Company re same (.3); further revise same (.9); correspond with local counsel re same (.2); review, revise Hilco retention application (1.2); correspond with N. Gavey re same (.1); further revise same (.4); correspond with Hilco re same (.1); correspond with local counsel re same (.1); review, revise ordinary course professional motion (.5); correspond with N. Gavey, M. Feeney re same (.2).
06/28/23	Noelle M. Howard	2.00	Conference with S. Golden, N. Gavey re retention considerations (.3); research retention considerations re Canadian counsel (.6); review, revise KCC retention application (.5); review, revise administrative fee motion (.6).
06/29/23	Megan C. Feeney	0.20	Correspond with N. Gavey, Katten re Katten retention application (.1); draft, compile re same (.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 cument Page 999 of 1200 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Matter Number:

1050081368

54128-18

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Non-K&E Retention and Fee Matters

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<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/29/23	Nikki Gavey	3.30	Correspond with M. Feeney, K&E team re retention applications, next steps (1.7); review, revise Hilco declaration (.9); telephone conference with Newmark re same (.1); telephone conference with Hilco, S. Helgason re same (.3); correspond with N. Howard re Cole Schotz retention application (.3).
06/29/23	Samantha Helgason	2.70	Correspond with Hilco, Newmark teams re scheduling conference re conflicts (.7); conference with N. Gavey, Hilco, Newmark re conflicts (.3); draft Newmark declaration (1.7).
06/29/23	Noelle M. Howard	2.50	Review, revise Cole Schotz retention application.
06/30/23	Megan C. Feeney	1.70	Correspond with N. Gavey, K&E team, Guggenheim, Katten re Katten, Guggenheim retention applications (.4); telephone conference with Guggenheim re same (.3); review, analyze Guggenheim comments to retention application (.4); draft, revise Guggenheim, Katten retention application (.4); compile, organize Katten, Guggenheim retention applications (.2).
06/30/23	Nikki Gavey	5.60	Analyze issues re Hilco retention (.5); review, revise declaration re same (.4); correspond with S. Helgason re same (.3); telephone conference with M. Feeney re Guggenheim retention application (.2); correspond with M. Feeney re filing of same (.2); correspond with Guggenheim, Hilco, Katten, Gowling, KCC re filing of retention application (2.0); review, revise same (1.3); coordinate filing of same (.7).
06/30/23	Samantha Helgason	1.90	Telephone conference with Newmark re declaration (.1); correspond with Newmark re same (.1); review, revise declaration (1.5); correspond with N. Gavey, Hilco, Newmark re same (.2).
06/30/23	Noelle M. Howard	1.40	Review, revise KCC retention application.

**Total** 172.30

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1000 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081369 Client Matter: 54128-19

In the Matter of Non-Working Travel

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 26,809.50

Total legal services rendered

\$ 26,809.50

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1001 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081369

Cyxtera Technologies Inc.

Matter Number:

54128-19

Non-Working Travel

### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Megan C. Feeney	0.60	735.00	441.00
Nathan James Felton	0.80	735.00	588.00
Noelle M. Howard	0.50	735.00	367.50
Christopher Marcus, P.C.	1.70	2,045.00	3,476.50
Reena Patel	10.50	715.00	7,507.50
Alexandria Ray	8.00	715.00	5,720.00
Luke Spangler	4.00	325.00	1,300.00
Morgan Willis	11.20	395.00	4,424.00
Mason N. Zurek	3.00	995.00	2,985.00
TOTALS	40.30		\$ 26,809.50

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1002 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081369

Non-Working Travel

54128-19

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/04/23	Alexandria Ray	3.00	Travel from San Francisco, CA to Newark, NJ for first day hearing (billed at half time).
06/06/23	Megan C. Feeney	0.60	Travel to and from first day hearing (billed at half time).
06/06/23	Nathan James Felton	0.80	Travel from New York, NY to Newark, NJ for first day hearing (billed at half time) (.4); travel from Newark, NJ to New York, NY from first day hearing (billed at half time) (.4).
06/06/23	Noelle M. Howard	0.50	Travel to first day hearing (billed at half time).
06/06/23	Christopher Marcus, P.C.	1.70	Travel to and from hearing (billed at half time).
06/06/23	Alexandria Ray	1.30	Travel to and from Newark, NJ to New York, NY (billed at half time).
06/06/23	Luke Spangler	1.30	Travel to and from first day hearing (billed at half time).
06/06/23	Morgan Willis	1.20	Travel from New York, NY to Newark, NJ for first day hearing (billed at half time) (.6); travel from Newark, NJ to New York, NY post hearing (billed at half time) (.6).
06/07/23	Alexandria Ray	3.70	Travel from Newark, NJ to San Francisco, CA following first day hearing (billed at half time).
06/07/23	Luke Spangler	2.70	Travel from New York, NY to Chicago, IL (billed at half time).
06/07/23	Morgan Willis	3.20	Travel from New York, NY to Chicago, IL (billed at half time).
06/07/23	Mason N. Zurek	3.00	Travel from New York, NY to Chicago, IL (billed at half time).
06/27/23	Reena Patel	5.00	Travel from San Francisco, CA to Newark, NJ re second day hearing (billed at half time).
06/28/23	Morgan Willis	2.60	Travel from Chicago, IL to New York, NY (billed at half time).
06/29/23	Reena Patel	5.50	Travel from Newark, NJ to San Francisco, CA (billed at half time).

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

Page 1003 of 1200 Invoice Number:

1050081369

Cyxtera Technologies Inc.

54128-19

Non-Working Travel

Matter Number:

**Date Name**  **Hours Description** 

06/29/23 Morgan Willis

4.20 Travel from New York, NY to Chicago, IL (billed at half time).

40.30 **Total** 

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081370 Client Matter: 54128-20

In the Matter of Disclosure Statement, Plan, Confirmation

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 141,754.00

Total legal services rendered

\$ 141,754.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Page 1005 of 1200

Lyxtera Technologies Inc. Page 1005 of 1200

Invoice Number: 1050081370

Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<b>Amount</b>
Mike Beinus, P.C.	0.50	2,225.00	1,112.50
Nathan James Felton	4.90	735.00	3,601.50
Isabel Gao	32.60	735.00	23,961.00
Samantha Helgason	0.20	885.00	177.00
Derek I. Hunter	26.60	1,375.00	36,575.00
Joshua Korff, P.C.	2.50	2,025.00	5,062.50
Christopher Marcus, P.C.	3.70	2,045.00	7,566.50
Brian Nakhaimousa	8.50	995.00	8,457.50
Oliver Pare	36.80	995.00	36,616.00
Joseph Riddle	0.50	935.00	467.50
Stephen M. Silva	0.20	1,215.00	243.00
Ben Steadman	2.00	1,425.00	2,850.00
Morgan Willis	3.50	395.00	1,382.50
Sherry Xie	6.90	1,535.00	10,591.50
Lisa Zhang	2.00	1,545.00	3,090.00
TOTALS	131.40		\$ 141,754.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1006 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081370 54128-20

Disclosure Statement, Plan, Confirmation

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/06/23	Oliver Pare	2.50	Review, revise memorandum re RSA.
06/07/23	Joshua Korff, P.C.	1.00	Telephone conferences with D. Hunter, K&E team re disclosure and financing issues (.8); correspond with D. Hunter, K&E team re same (.2).
06/08/23	Joshua Korff, P.C.	1.50	Telephone conferences with D. Hunter, K&E team re process and disclosure issues.
06/08/23	Lisa Zhang	1.00	Review, analyze timeline and draft plan of reorganization.
06/09/23	Brian Nakhaimousa	7.50	Draft, review, revise bidding procedures motions (3.2); correspond with N. Felton, K&E team re same (.2); conference with N. Felton, K&E team re same (.3); draft, review, revise bidding procedure (3.5); correspond with D. Hunter, K&E team re same (.3).
06/09/23	Joseph Riddle	0.50	Review, analyze valuation and chapter 11 plan (.3); correspond with D. Hunter, K&E team re same (.2).
06/09/23	Stephen M. Silva	0.20	Review correspondences with advisors re RSA.
06/09/23	Morgan Willis	0.50	Draft motion to shorten.
06/09/23	Sherry Xie	1.20	Review, analyze revised plan.
06/09/23	Lisa Zhang	1.00	Review and revise draft plan of reorganization.
06/12/23	Isabel Gao	0.50	Correspond with B. Nakhaimousa re chapter 11 plan (.1); review, revise chapter 11 plan (.3); correspond with O. Pare re same (.1).
06/12/23	Derek I. Hunter	2.10	Conference and correspond with K&E team, advisors and management re case strategy and related issues (.8); review, analyze and revise plan documents and related research (1.0); correspond with K&E team, Gibson re same (.3).
06/12/23	Christopher Marcus, P.C.	0.40	Review, analyze proposed case timeline.
06/12/23	Sherry Xie	0.90	Review and revise chapter 11 plan.

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1007 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081370 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/13/23	Derek I. Hunter	1.50	Conference and correspond with K&E team, advisors and management re case strategy and related issues (.5); review, analyze and revise plan documents and related research (.5); correspond with K&E team, Gibson re same (.5).
06/13/23	Christopher Marcus, P.C.	2.00	Telephone conference with D. Hunter, K&E team, Company re status (1.0); review, analyze draft plan (1.0).
06/13/23	Oliver Pare	2.20	Telephone conference with Guggenheim re plan, RSA (1.4); review, analyze same (.4); correspond with Guggenheim re same (.4).
06/13/23	Sherry Xie	0.50	Review, analyze chapter 11 plan.
06/15/23	Isabel Gao	0.50	Review, analyze issues re corporate structure reorganization (.2); office conference with O. Pare re same (.3).
06/15/23	Derek I. Hunter	1.50	Conference and correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (.5); review, analyze and revise plan documents and related research (.5); correspond with O. Pare, K&E team, Gibson re same (.5).
06/15/23	Oliver Pare	0.70	Conference with D. Hunter re plan entity considerations (.2); conference with I. Gao re same (.5).
06/16/23	Isabel Gao	0.80	Review, analyze issues re corporate structure reorganization.
06/16/23	Derek I. Hunter	0.50	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (.2); review, analyze and revise plan documents and related research (.2); correspond with N. Gavey, K&E team, Gibson re same (.1).
06/16/23	Christopher Marcus, P.C.	1.30	Review plan (.8); review, analyze correspondence re same (.5).
06/16/23	Oliver Pare	0.60	Telephone conference with D. Hunter re plan lease rejection provisions (.3); correspond with A. Simioni re same (.3).
06/18/23	Isabel Gao	0.40	Correspond with M. Zurek re lease rejection timeline (.1); analyze issues re corporate structure reorganization (.3).

Case 23-14853-JKS Doc 885 Desc Main

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1008 of 1200 30, 2023 Invoice Number: Legal Services for the Period Ending June 30, 2023 1050081370 Cyxtera Technologies Inc. Matter Number: 54128-20

Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/19/23	Isabel Gao	1.10	Analyze issues re corporate structure reorganization (.8); summarize same (.2); correspond with O. Pare re same (.1).
06/20/23	Nathan James Felton	2.10	Draft, revise disclosure statement (1.9); correspond and conference with B. Nakhaimousa re same (.2).
06/20/23	Isabel Gao	4.50	Draft deck re corporate structure reorganization issues (4.0); office conference with O. Pare re chapter 11 plan (.4); review, revise same (.1).
06/20/23	Derek I. Hunter	2.20	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (.8); review, analyze and revise plan documents and related research (.8); correspond with O. Pare, K&E team, Gibson re same (.6).
06/20/23	Oliver Pare	1.20	Telephone conference with D. Hunter re plan revisions (.4); conference with I. Gao re same (.5); review, analyze memorandum re plan rejection of executory contracts (.3).
06/20/23	Ben Steadman	2.00	Review plan (1.0); coordinate with team re same (.5); draft, revise re same (.5).
06/20/23	Morgan Willis	3.00	Draft and revise DS (2.5); correspond with N. Felton re same (.5).
06/21/23	Isabel Gao	7.70	Draft deck re corporate structure reorganization issues (.9); telephone conference with O. Pare re chapter 11 plan (.5); review, revise same (6.3).
06/21/23	Derek I. Hunter	2.70	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (2); review, analyze and revise plan documents and related research (.4); correspond with O. Pare, K&E team, Gibson re same (.3).
06/21/23	Oliver Pare	5.70	Draft equity sale plan (3.0); revise same (2.3); telephone conference with I. Gao re asset sale plan (.4).
	Sherry Xie		Review, analyze plan proposal materials.
06/22/23	Mike Beinus, P.C.	0.50	Telephone conference with D. Hunter, K&E team re modeling and related analysis re structure.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1009 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081370 54128-20

Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/22/23	Isabel Gao	3.40	Review, revise deck re corporate structure reorganization issues (.4); conference with O. Pare re same (.9); review, revise chapter 11 plan (2.0); correspond with O. Pare re same (.1).
06/22/23	Derek I. Hunter	3.20	Conference and correspond with N. Gavey, K&E team, advisors and management re case strategy and related issues (1.5); review, analyze and revise plan documents and related research (1.2); correspond with O. Pare, K&E team, Gibson re same (.5).
06/22/23	Oliver Pare	7.40	Draft equity investment, plan sponsor chapter 11 plan (2.1); review, revise asset sale chapter 11 plan (3.5); review, revise form equity purchase agreement (1.8).
06/22/23	Sherry Xie	1.50	Review plan proposal and bid process materials.
06/23/23	Nathan James Felton	2.50	Conference with B. Nakhaimousa re disclosure statement (.4); review, revise disclosure statement (2.1).
06/23/23	Isabel Gao	0.40	Analyze issues re corporate structure.
06/23/23	Derek I. Hunter	0.40	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (.2); review, analyze and revise plan documents and related research (.1); correspond with O. Pare, K&E team, Gibson re same (.1).
06/23/23	Brian Nakhaimousa	1.00	Conference with N. Felton re disclosure statement, disclosure statement motion.
06/23/23	Oliver Pare	5.60	Review, revise asset sale plan (2.5); further revise same (2.6); review, revise plan sponsor plan (.5).
06/24/23	Isabel Gao	0.60	Review, revise chapter 11 plan (.2); correspond with O. Pare, D. Hunter re same (.1); review issues re equity recovery (.3).
06/24/23	Derek I. Hunter	0.50	Conference and correspond with I. Gao, K&E team, advisors and management re case strategy and related issues (.3); review, analyze and revise plan documents and related research (.1); correspond with I. Gao, K&E team, Gibson re same (.1).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1010 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081370 54128-20

Disclosure Statement, Plan, Confirmation

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/24/23	Oliver Pare	5.40	Review, revise asset sale plan (3.1); further revise same (2.0); review, revise plan sponsor plan (.3).
06/25/23	Isabel Gao	2.70	Review, analyze asset sale issues re chapter 11 plan (.6); analyze issues re corporate structure reorganization (.7); review, revise chapter 11 plan (1.2); correspond with O. Pare, D. Hunter re same (.2).
06/25/23	Derek I. Hunter	2.70	Conference and correspond with I. Gao, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with I. Gao, K&E team, Gibson re same (.7).
06/25/23	Oliver Pare	0.70	Correspond with D. Hunter, I. Gao re plan (.2); review, analyze comments to same (.5).
06/26/23	Nathan James Felton	0.30	Review, revise disclosure statement.
06/26/23	Isabel Gao	4.70	Review, revise chapter 11 plan (1.7); correspond with O. Pare, D. Hunter re same (.4); review revise corporate structure reorganization deck (2.0); correspond with O. Pare re same (.3); correspond with W. Pruitt re director and officer insurance (.3).
06/26/23	Derek I. Hunter	2.10	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (.6); correspond with I. Gao, K&E team, Gibson re same (.5).
06/26/23	Oliver Pare	3.60	Review, revise equity sale, asset sale plans.
06/27/23	Isabel Gao	4.20	Review, revise structure reorganization deck (1.1); correspond with O. Pare, D. Hunter re same (.3); review, revise chapter 11 plan (2.1); correspond with O. Pare re same (.2); review issues re section 363 sale and plan sale (.5).
06/27/23	Samantha Helgason	0.20	Correspond with J. Riddle, K&E team re disclosure statement.
06/27/23	Derek I. Hunter	2.60	Conference and correspond with O. Pare, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with O. Pare, K&E team, Gibson re same (.6).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1011 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081370 54128-20

Disclosure Statement, Plan, Confirmation

<b>Date</b>	Name	<b>Hours</b>	Description
06/27/23	Oliver Pare	0.50	Correspond with I. Gao, K&E team re plan, related issues.
06/28/23	Isabel Gao	1.10	Review, revise chapter 11 plan (.3); correspond with O. Pare re same (.2); review issues re lease assignment (.5); review Guggenheim comments on chapter 11 plan (.1).
06/28/23	Derek I. Hunter	1.20	Conference and correspond with I. Gao, K&E team, advisors and management re case strategy and related issues (.5); review, analyze and revise plan documents and related research (.5); correspond with O. Pare, K&E team, Gibson re same (.2).
06/28/23	Sherry Xie	0.80	Review, analyze revised chapter 11 plan.
06/29/23	Derek I. Hunter	2.60	Conference and correspond with I. Gao, K&E team, advisors and management re case strategy and related issues (1.0); review, analyze and revise plan documents and related research (1.0); correspond with O. Pare, K&E team, Gibson re same (.6).
06/29/23	Oliver Pare	0.70	Telephone conference with D. Hunter, K&E team, Guggenheim, Alix, Company re deal updates.
06/29/23	Sherry Xie	0.70	Review, analyze revised chapter 11 plan.
06/30/23	Derek I. Hunter	0.80	Conference and correspond with I. Gao, K&E team, advisors and management re case strategy and related issues (.3); review, analyze and revise plan documents and related research (.3); correspond with O. Pare, K&E team, Gibson re same (.2).
06/30/23	Sherry Xie	0.50	Review, analyze revised chapter 11 plan.

Total 131.40

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1012 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081372 Client Matter: 54128-22

#### In the Matter of International Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 756.50

Total legal services rendered \$ 756.50

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1013 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081372

Cyxtera Technologies Inc.

Matter Number:

54128-22

International Matters

**Summary of Hours Billed** 

<u>Name</u>	<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Library IP Research	1.70	445.00	756.50
TOTALS	1.70		\$ 756.50

Filed 01/25/24 Entered 01/25/24 17:39:49 Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

Page 1014 of 1200 Invoice Number:

1050081372

Cyxtera Technologies Inc.

06/05/23 Library IP Research

Matter Number:

**International Matters** 

54128-22

### **Description of Legal Services**

**Hours Description Date Name** 

> 1.70 Identify updated trademark and U.S. and foreign patent records for Cyxtera and Savvis

entities.

**Total** 1.70

### Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1015 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081373 Client Matter: 54128-23

In the Matter of Receivables Program

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 23,030.00

Total legal services rendered

\$ 23,030.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1016 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081373

Cyxtera Technologies Inc. Receivables Program

Matter Number:

54128-23

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Nathan James Felton	0.40	735.00	294.00
Nikki Gavey	0.30	1,155.00	346.50
Janette A. McMahan	8.30	1,895.00	15,728.50
Brian Nakhaimousa	4.70	995.00	4,676.50
Adrian Simioni	2.70	735.00	1,984.50
TOTALS	16.40		\$ 23,030.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1017 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081373 54128-23

Receivables Program

Matter Number:

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/05/23	Janette A. McMahan	2.50	Correspond with N. Felton, K&E team re PNC receivables program (.3); review, revise opinion re same (.8); correspond with N. Felton, K&E team re same (.2); correspond with N. Felton, K&E team re bank account (.3); review, revise PNC receivables program ancillary documents (.5); review, revise PNC receivables program summary (.4).
06/05/23	Janette A. McMahan	0.30	Correspond with B. Nakhaimousa, K&E team re receivables documents (.1); review, revise same (.2).
06/05/23	Brian Nakhaimousa	4.00	Finalize PNC receivables documents (2.0); corresponds with D. Hunter, K&E team re same (2.0).
06/06/23	Janette A. McMahan	2.20	Telephonically attend first day hearing re receivables program (.8); review, analyze revised receivables program agreements (.8); correspond with N. Felton, K&E team re receivables program (.2); review, revise receivables program ancillary documents (.3); correspond with N. Felton, K&E team re bank account (.1).
06/06/23	Adrian Simioni	0.10	Correspond with J. McMahan re receivables board resolutions.
06/07/23	Janette A. McMahan	2.10	Review, analyze revised receivables program agreements (.6); review, revise receivables program ancillary documents (.7); review, revise opinion re same (.3); correspond with A. Simioni, K&E team re receivables bank account (.1); correspond with N. Felton, K&E team re receivables program closing (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023

Page 1018 of 1200 Invoice Number:

1050081373

Cyxtera Technologies Inc. Receivables Program Matter Number:

54128-23

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**Hours Description** Date Name 06/07/23 Adrian Simioni 2.60 Telephone conference with J. McMahan re receivables facility closing (.1); correspond with J. McMahan re same (.7); correspond with B. Nakhaimousa re same (.2); telephone conference with B. Nakhaimousa re same (.2); correspond with Company, J. McMahan re execution of receivables facility documents (.6); correspond with Citadel SPV, J. McMahan re receivables facility resolutions (.3); correspond with Company, J. McMahan re same (.1); research re signatures for receivables facility closing (.3); correspond with Company, J. McMahan re same (.1). 06/08/23 Janette A. McMahan 0.30 Correspond with N. Felton, K&E team re final receivables program agreements (.2); review, analyze final PNC agreements (.1). 06/23/23 Janette A. McMahan 0.70 Prepare for and participate in telephone conference with Company re receivables program (.5); correspond with Company re receivables program agreements (.2). 06/26/23 Janette A. McMahan 0.10 Correspond with N. Felton, K&E team re final receivables program order. 0.20 Conference with Mayer Brown re second day 06/26/23 Brian Nakhaimousa hearing. 06/27/23 Nathan James Felton 0.40 Review, revise receivables program order (.3); correspond with B. Nakhaimousa re same (.1). 06/27/23 Janette A. McMahan 0.10 Review, analyze proposed final order for receivables program. 06/30/23 Nikki Gavey 0.30 Telephone conference with D. Hunter, B. Nakhaimousa, Pachulski, AlixPartners, A&M re receivables program. 06/30/23 Brian Nakhaimousa 0.50 Conference with Committee, AlixPartners, A&M, D. Hunter, K&E team re receivables

Total 16.40

program.

## Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1019 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081374 Client Matter: 54128-24

#### In the Matter of Canadian Recognition Proceeding

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 23,092.50

Total legal services rendered

\$ 23,092.50

Desc Main

54128-24

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1020 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Legal Services for the Period Ending June 30, 2023 1050081374 Cyxtera Technologies Inc. Matter Number:

Canadian Recognition Proceeding

#### **Summary of Hours Billed**

<u>Name</u>	<u>Hours</u>	<b>Rate</b>	<b>Amount</b>
Noelle M. Howard	13.50	735.00	9,922.50
Derek I. Hunter	1.20	1,375.00	1,650.00
Oliver Pare	9.90	995.00	9,850.50
Adrian Simioni	1.20	735.00	882.00
Morgan Willis	1.50	395.00	592.50
Tanzila Zomo	0.60	325.00	195.00
TOTALS	27.90		\$ 23,092.50

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1021 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081374

Canadian Recognition Proceeding

54128-24

#### **Description of Legal Services**

<b>Date</b>	Name	Hours	<u>Description</u>
06/04/23	Noelle M. Howard	1.00	Correspond with Canadian counsel re recognition proceeding.
06/05/23	Noelle M. Howard	1.20	Correspond with Canadian counsel re recognition proceeding (.5); review Canadian proceeding filings (.7).
06/06/23	Noelle M. Howard	0.40	Correspond with Canadian counsel re recognition proceeding.
06/06/23	Oliver Pare	2.50	Telephone conferences with Alix, Gowling, D. Hunter, K&E team re CCAA logistics, documents, related issues.
06/06/23	Morgan Willis	1.50	Execute and notarize signature packet for E. Koza.
06/06/23	Tanzila Zomo	0.60	Research re foreign representative order.
06/07/23	Noelle M. Howard	1.70	Correspond with Canadian counsel re Canadian recognition proceeding (.5); review, analyze Canadian proceeding precedent (.6); review, analyze Canadian proceeding applications (.6).
06/07/23	Derek I. Hunter	1.20	Conference with O. Pare, K&E team, Company re CCAA hearing.
06/07/23	Oliver Pare	3.30	Participate in CCAA recognition hearing (1.0); draft memorandum re same (1.0); compile documents re same (.7); telephone conferences with D. Hunter, K&E team re same (.6).
06/07/23	Adrian Simioni	0.10	Correspond with O. Pare re Canadian bank accounts.
06/08/23	Oliver Pare	1.20	Review precedent re CCAA recognition noticing, payment requirements, related matters (.8); conference with D, Hunter re same (.1); correspond with Gowling re same (.3).
06/09/23	Adrian Simioni	1.10	Correspond with J. Westwood re CCAA information officer service (.1); research notice provisions re CCAA information officer (.9); correspond with Gowlings re information officer service (.1).
06/16/23	Noelle M. Howard	0.30	Review, analyze Canadian recognition proceeding pleadings.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023

Page 1022 of 1200 Invoice Number: Matter Number:

conference O. Pare re same (.3); conference

Gowling, Alix re Koza affidavit, notarization,

with J. Lukasik re same (.3).

related issues.

0.90 Correspond with N. Howard, K&E team,

1050081374

Cyxtera Technologies Inc. Canadian Recognition Proceeding

54128-24

<b>Date</b>	Name	Hours	Description
	Oliver Pare		Correspond with Canadian counsel re retention, CCAA issues, related matters.
06/26/23	Noelle M. Howard	1.10	Review, revise Canadian proceeding materials and affidavit.
06/26/23	Oliver Pare	0.20	Correspond with Gowling re CCAA issues.
06/27/23	Noelle M. Howard	2.80	Review, revise Canadian proceeding pleadings and affidavit.
06/28/23	Noelle M. Howard	1.00	Review, revise Canadian proceeding pleadings and affidavit.
06/28/23	Oliver Pare	1.50	Correspond with Canadian counsel re second day relief (.6); review, revise Koza affidavit, related documents re same (.9).
06/29/23	Noelle M. Howard	0.90	Review, revise Canadian proceeding pleadings (.5); compile final orders (.4).
06/30/23	Noelle M. Howard	3.10	Review, revise affidavit re CCAA proceeding (.4); review, revise exhibit packet re same (.4); review, revise Canadian proceeding application (.5); correspond with Canadian counsel re Canadian proceeding pleadings (.2); coordinate notary for affirmant (.6); conference with F. Saul re same (.4);

**Total** 27.90

06/30/23 Oliver Pare

## Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1023 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081375 Client Matter: 54128-25

**In the Matter of Business Operations** 

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 68,206.00

Total legal services rendered

\$ 68,206.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1024 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081375

Cyxtera Technologies Inc.

Matter Number:

54128-25

Business Operations

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Jordan Elkin	1.50	1,155.00	1,732.50
Isabel Gao	0.40	735.00	294.00
Nikki Gavey	10.40	1,155.00	12,012.00
Phil Vincent Giglio	1.70	1,545.00	2,626.50
Noelle M. Howard	0.80	735.00	588.00
Derek I. Hunter	3.20	1,375.00	4,400.00
Joshua Korff, P.C.	0.70	2,025.00	1,417.50
Christopher Marcus, P.C.	6.70	2,045.00	13,701.50
Brian Nakhaimousa	7.60	995.00	7,562.00
Oliver Pare	2.20	995.00	2,189.00
Joseph Riddle	0.30	935.00	280.50
Benjamin M. Schreiner, P.C.	0.50	1,925.00	962.50
Adrian Simioni	0.40	735.00	294.00
Sherry Xie	2.00	1,535.00	3,070.00
Lisa Zhang	9.70	1,545.00	14,986.50
Mason N. Zurek	2.10	995.00	2,089.50
TOTALS	50.20		\$ 68,206.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1025 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081375 54128-25

Business Operations

#### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/05/23	Joshua Korff, P.C.	0.70	Telephone conferences with D. Hunter, K&E team re marketing and financing issues (.5); correspond with D. Hunter, K&E team re same (.2).
06/06/23	Noelle M. Howard	0.60	Review, revise interim order extending time to file schedules.
06/07/23	Phil Vincent Giglio	1.70	Review, analyze ICA opinion.
06/07/23	Lisa Zhang	2.00	Participate in lender weekly telephone conference (1.0); participate in weekly advisor calls (1.0).
06/08/23	Jordan Elkin	1.50	Participate in all hands advisor call re case status, next steps (1.0); participate in Company, Company advisors call re case status, next steps (.5).
06/08/23	Oliver Pare	0.70	Telephone conferences with Company, Alix, Guggenheim, D. Hunter, K&E team re works in process, next steps.
06/08/23	Joseph Riddle	0.30	Review and analyze bankruptcy timeline.
06/08/23	Benjamin M. Schreiner, P.C.	0.50	Participate in telephone conference with D. Hunter, K&E team. advisors re business operations.
06/08/23	Adrian Simioni	0.40	Draft summary of reporting requirements re cash management order.
06/08/23	Sherry Xie	1.40	Participate in advisor check in call (.9); review communications and materials re same (.5).
06/08/23	Lisa Zhang	2.70	Conference with AlixPartners, D Hunter, K&E team, Guggenheim re workstreams, next steps (.9); conference with Company, AlixPartners, D. Hunter, K&E team re same (.9); conference with ad hoc group, Company advisors, D. Hunter, K&E team re same (.9).
06/09/23	Isabel Gao	0.40	Conference with Katten team re case status updates.
06/09/23	Derek I. Hunter	0.40	Participate in catch-up call with K&E team, Katten, Cyxtera re updates, next step and work in progress.
06/09/23	Derek I. Hunter	2.80	Correspond with O. Pare, K&E team re same (.2); conference with same re same (.3); review, analyze considerations re same (2.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1026 of 1200 30, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081375 54128-25

Business Operations

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/12/23	Christopher Marcus, P.C.	0.40	Participate in conference with D. Hunter, K&E team, advisors re works in process, next steps.
06/12/23	Sherry Xie	0.40	Participate in advisor conference call.
06/12/23	Lisa Zhang	1.00	Participate in biweekly legal workstreams call with Company (.5); participate in biweekly advisors call with Guggenheim and AlixPartners (.5).
06/13/23	Brian Nakhaimousa	1.00	Conference with D. Hunter, Company, Guggenheim, AlixPartners re case update, next steps.
06/13/23	Lisa Zhang	1.00	Participate in biweekly working group telephone conference with Guggenheim, AlixPartner, Company, D. Hunter, and K&E team re case strategy, next steps.
06/15/23	Nikki Gavey	0.50	Telephone conference with Company, advisors re business, case status.
06/20/23	Nikki Gavey	1.00	Telephone conference with Company, advisors re business operations (.9); analyze issues next steps on key deadlines (.1).
06/20/23	Christopher Marcus, P.C.	1.50	Conference with D. Hunter, Company, Company advisors re case strategy (.9); review correspondences re same (.6).
06/20/23	Brian Nakhaimousa	0.90	Conference with D. Hunter, K&E team, Company, Guggenheim, Alix re case updates, next steps.
06/20/23	Lisa Zhang	1.00	Telephone conference with management, Guggenheim and AlixPartners, D. Hunter, K&E team re case strategy.
06/21/23	Nikki Gavey	1.00	Telephone conference with advisors re business operations.
06/21/23	Christopher Marcus, P.C.	0.50	Conference with Company, D. Hunter, K&E team, Company advisors re case strategy.
06/21/23	Lisa Zhang	0.50	Conference with Company, advisors re business operations, case status, next steps.

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1027 of 1200 30, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081375 54128-25

Business Operations

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/22/23	Nikki Gavey	3.30	Correspond with K&E team re prepetition litigation issues (1.3); review, analyze potential settlement re same (.5); telephone conference with Company, M. Esser with Company re same (.2); telephone conference with S. Helgason re same (.3); telephone conference with Company, advisors re business operations (.5); telephone conference with Company advisors, lender advisors re business operations (.5).
06/22/23	Christopher Marcus, P.C.	2.80	Conference with Company, advisors re case strategy (1.0); conference with Company advisors, D. Hunter, K&E team re same (1.0); review, analyze presentation re challenges (.8).
06/22/23	Brian Nakhaimousa	1.00	Conference with D. Hunter, K&E team, Company, Guggenheim, AlixPartners re works in process, next steps (.5); conference with Company advisors, D. Hunter, K&E team re advisor call (.5).
06/22/23	Oliver Pare	0.60	Telephone conference with Guggenheim, D. Hunter, K&E team, lenders re case status.
06/22/23	Lisa Zhang	1.50	Participate in telephone conference with management, Guggenheim and AlixPartners re workstreams (.5); participate in telephone conferences with lender group re workstreams (1.0).
06/25/23	Nikki Gavey	1.50	Coordinate circulation of final orders to UCC.
06/26/23	Nikki Gavey	0.50	Telephone conference with advisors re deal updates, business operations.
06/26/23	Christopher Marcus, P.C.	0.50	Conference with AlixPartners, Guggenheim, D. Hunter, K&E team re case status, next steps.
06/26/23	Brian Nakhaimousa	1.20	Conference with M. Esser, D. Hunter, K&E team re second day hearing, UCC, next steps (.8); conference with AlixPartners, Guggenheim, D. Hunter, K&E team re case status, next steps (.4).
06/27/23	Nikki Gavey	0.90	Telephone conference with Company, advisors re business operations.
06/27/23	Brian Nakhaimousa	0.90	Conference with Company, Guggenheim, AlixPartners, D. Hunter, K&E team re next steps, works in process.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1028 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081375 54128-25

Business Operations

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/27/23	Mason N. Zurek	0.90	Telephone conference with Company, Alix Partners, Guggenheim, D. Hunter, K&E team re workstreams.
06/29/23	Nikki Gavey	0.60	Telephone conference with Alix, Cole Schotz, KCC, N. Howard re SoFAs and SOALs (.2); telephone conference with Company, advisors, lenders re business operations (.4).
06/29/23	Nikki Gavey	1.10	Telephone conference with Company, advisors re business operations, case coordination.
06/29/23	Noelle M. Howard	0.20	Conference with N. Gavey and Alix team re schedules and statements.
06/29/23	Christopher Marcus, P.C.	1.00	Telephone conference with D. Hunter, K&E team, Company re legal works in process.
06/29/23	Brian Nakhaimousa	2.60	Conference with Company, Company advisors, D. Hunter, K&E team re next steps, works in process (1.0); conference with Company advisors, GDC, HL, D. Hunter, K&E team re works in process, next steps (1.0); conference with Company advisors, D. Hunter, K&E team re same (.6).
06/29/23	Sherry Xie	0.20	Conference with Company advisors, D. Hunter, K&E team re next steps, case strategy.
06/29/23	Mason N. Zurek	1.20	Telephone conference with Company, advisors re workstreams, bidding procedures, customers.
06/30/23	Oliver Pare	0.90	Correspond with Company, D. Hunter, C. Marcus, Alix, Guggenheim re weekly transaction update (.7); telephone conference with D. Hunter re same (.2).

Total 50.20 AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081376 Client Matter: 54128-26

In the Matter of Asset Sales/Section 363/Use, Sale

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 411,555.00

Total legal services rendered

\$ 411,555.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1030 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

Asset Sales/Section 363/Use, Sale

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	Rate	<b>Amount</b>
Matthew Antinossi	1.10	1,895.00	2,084.50
John G. Caruso	1.00	1,895.00	1,895.00
Rob Dixon	36.60	1,245.00	45,567.00
Sarah J. Donnell	3.30	1,650.00	5,445.00
Miata Eggerly	2.00	1,245.00	2,490.00
Michael P. Esser	0.50	1,475.00	737.50
Nathan James Felton	51.20	735.00	37,632.00
Nikki Gavey	1.00	1,155.00	1,155.00
Adamantia Konstantinos Giannakis	1.70	1,295.00	2,201.50
Noelle M. Howard	0.80	735.00	588.00
Derek I. Hunter	28.00	1,375.00	38,500.00
Molly Kaleya	10.10	735.00	7,423.50
Joshua Korff, P.C.	1.50	2,025.00	3,037.50
Daniel Lewis, P.C.	1.00	1,695.00	1,695.00
Von Lovan	54.30	1,245.00	67,603.50
Christopher Marcus, P.C.	4.40	2,045.00	8,998.00
Brian Nakhaimousa	47.40	995.00	47,163.00
Alex Noll	2.50	995.00	2,487.50
Evangelia Podaras	0.70	1,405.00	983.50
Jessica Pushka	0.30	995.00	298.50
Alexandria Ray	1.90	715.00	1,358.50
Ty'Meka M. Reeves-Sobers	1.30	1,405.00	1,826.50
Joseph Riddle	0.70	935.00	654.50
Jill Ross	25.20	1,675.00	42,210.00
Jeffrey J. Seroogy	2.50	1,405.00	3,512.50
Stephen M. Silva	0.90	1,215.00	1,093.50
Christina Soriano	1.00	575.00	575.00
Donovan J. Suh	4.00	1,155.00	4,620.00
Steve Toth	14.80	1,615.00	23,902.00
Paul Vasiloff	1.50	995.00	1,492.50
Sherry Xie	5.10	1,535.00	7,828.50
Lisa Zhang	28.80	1,545.00	44,496.00

Cyxtera Technologies Inc. Invoice Number: 1030081376

Matter Number: 54128-26

Asset Sales/Section 363/Use, Sale

TOTALS 337.10 \$411,555.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc. Page 1032 of 1200 Invoice Number: Matter Number:

1050081376 54128-26

Asset Sales/Section 363/Use, Sale

### **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/05/23	Lisa Zhang	3.00	Prepare and finalize documentation relating to Starboard sale.
06/06/23	Molly Kaleya	0.50	Revise confidentiality agreements (.4); coordinate document execution re same (.1).
06/06/23	Lisa Zhang	2.80	Analyze Starboard transfer matters (1.0); correspond with Company and Akin Gump re same (1.0); review and revise Form 8-K (.8).
06/07/23	Nathan James Felton	1.90	Draft, revise bidding procedures motion (1.5); correspond with local counsel re same (.1); telephone conference with B. Nakhaimousa re same (.3).
06/07/23	Lisa Zhang	1.70	Review, analyze matters re Starboard transfer (1.5); review, analyze Form 8-K proof (.2).
06/08/23	Nathan James Felton	2.70	Review, revise bidding procedures motion (2.6); correspond with B. Nakhaimousa re same (.1).
06/08/23	Molly Kaleya	0.50	Coordinate meeting re confidentiality agreements (.1); revise confidentiality agreements (.2); coordinate document execution (.2).
06/08/23	Lisa Zhang	0.70	Review, analyze sale process NDAs (.2); review, analyze Section 16 matters (.5).
06/09/23	Nathan James Felton	3.20	Review, revise bidding procedures (.8); review, revise bidding procedures motion (2.1); correspond with D. Hunter, B. Nakhaimousa re same (.3).
06/09/23	Molly Kaleya	0.50	Telephone conference with bidder re confidentiality agreement.
06/09/23	Lisa Zhang	1.50	Review, analyze NDAs for sale process (.5); telephone conference with potential bidder re NDAs (.5); review, analyze bidding procedures motion (.5).
06/10/23	Derek I. Hunter	2.00	Correspond with O. Pare, K&E team re sale strategy discussion, updates, next steps and work in process.

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1033 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

Matter Number:

1050081376 54128-26

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/10/23	Brian Nakhaimousa	7.30	Review, revise application for expedited hearing (1.1); review, revise bidding procedures motion (3.0); review, analyze precedent re same (.5); review, revise bidding procedures (2.5); correspond with D. Hunter re bidding procedures, bidding procedures motion (.2).
06/11/23	Brian Nakhaimousa	1.70	Review, revise bidding procedures (1.5); correspond with S. Toth, K&E team, Gibson Dunn, Alix, Company, Guggenheim re same (.2).
06/11/23	Brian Nakhaimousa	0.40	Review, revise application to shorten time re bidding procedures.
06/11/23	Steve Toth	0.60	Analyze bidding procedures (.3); comment on same (.3).
06/12/23	Sarah J. Donnell	1.70	Analyze draft bidding procedures motion and associated procedures document.
06/12/23	Nathan James Felton	5.60	Review, revise bidding procedures motion (1.6); review, revise bidding procedures order (.6); correspond with B. Nakhaimousa re same (3.1); telephone conference with B. Nakhaimousa re bidding procedures declaration (.3).
06/12/23	Derek I. Hunter	3.00	Telephone conference with K&E team, Guggenheim re bidding procedures and associated procedures documents.
06/12/23	Molly Kaleya	0.50	Coordinate meetings and signatures re confidentiality agreements.
06/12/23	Christopher Marcus, P.C.	1.00	Review, analyze bid procedure motion.
06/12/23	Brian Nakhaimousa	1.80	Conference with N. Felton re bidding procedures declaration (.5); review, revise bidding procedures (1.3).
06/12/23	Jill Ross	0.50	Review, analyze diligence materials for sale.
06/12/23	Lisa Zhang	1.10	Review and comment on sale process NDAs (.5); correspond with Guggenheim re legal diligence for bidders (.3); correspond with K&E team re sharing of diligence materials with bidders (.3).
06/13/23	Rob Dixon	1.00	Telephone conference with S. Toth re asset sales issues and 363 asset purchase agreement (.3); analyze issues and documents re same (.7).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1034 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/13/23	Nathan James Felton	9.60	Review, revise bidding procedures (3.6); review, revise bidding procedures motion (3.8); correspond, conference with B.  Nakhaimousa re same (1.0); telephone conferences with Guggenheim, B.  Nakhaimousa re bidding procedures (.5); telephone conference with D. Hunter, K&E team, Guggenheim re stalking-horse bidders (.5); correspond with D. Hunter re bidding procedures motion, order (.2).
06/13/23	Derek I. Hunter	1.80	Conferences with B. Nakhaimousa, K&E team, Guggenheim re bidding procedures motion and order.
06/13/23	Von Lovan	3.50	Telephone conference with S. Toth re sale transaction (.4); review, analyze bidding procedures (1.5); review, analyze related bankruptcy pleadings (1.6).
06/13/23	Christopher Marcus, P.C.	1.00	Review, analyze bid procedures, related documents.
06/13/23	Brian Nakhaimousa	6.60	Review, revise bidding procedures (3.2); correspond with D. Hunter, S. Toth, N. Felton, Guggenheim, Gibson Dunn re same (.6); conference with Guggenheim, D. Hunter, S. Toth re bidding procedures (.5); conference with Guggenheim, N. Felton re bidding procedures (1.0); conference with Guggenheim, O. Pare re bidding procedures, plan (1.0); review, revise bidding procedures motion (.3).
06/13/23	Jill Ross	0.90	Telephone conference with Company re diligence materials (.4); draft update re same (.5).
06/13/23	Jill Ross	2.00	Review, draft materials re sale transaction and process (1.7); telephone conference with S. Toth, K&E team re same (.3).
06/13/23	Steve Toth	1.50	Analyze bidding procedures and related materials (.7); conference with K&E team and Guggenheim re same (.1); conference with V. Lovan re transaction documents (.4); conference with R. Dixon re same (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1035 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Document Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<u>Date</u>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/13/23	Lisa Zhang	1.80	Correspond with J. Ross, K&E team, S. Toth re diligence for sale process (.8); correspond with Guggenheim and Company re diligence for sale process (.5); review and comment on NDAs for sale process (.5).
06/14/23	Rob Dixon	0.60	Review, analyze asset sale documentation (.3); review, analyze bidding procedure time line and related issues (.3).
06/14/23	Nathan James Felton	6.10	Office conference with B. Nakhaimousa re bidding procedures (.2); review, revise bidding procedures (2.5); review, revise bidding procedures motion (2.4); prepare same for filing (.4); telephone conference with B. Nakhaimousa, Gibson Dunn re bidding procedures (.4); correspond with B. Nakhaimousa, Gibson Dunn re same (.2).
06/14/23	Derek I. Hunter	2.40	Conferences with B. Nakhaimousa, K&E team, Guggenheim Partners re bidding procedures and motion (1.8); correspond with B. Nakhaimousa, K&E team re same (.6).
06/14/23	Brian Nakhaimousa	4.60	Review, revise bidding procedures motion (1.1); review, revise bidding procedures (2.2); conferences with Gibson re same (1.0); correspond with D. Hunter, N. Felton, K&E team, Guggenheim re bidding procedures (.3).
06/14/23	Jill Ross	0.50	Review, analyze diligence materials for sale.
06/14/23	Lisa Zhang	0.80	Review and comment on bidder NDAs for sale process (.5); correspond with Company re antitrust implications for diligence materials (.3).
06/15/23	Rob Dixon	2.70	Telephone conference with Houlihan Lokey, Hilco, Guggenheim and K&E teams regarding auction process, deadlines and next steps related to sale process (.3); review, analyze background materials required for sale process and drafting bid asset purchase agreement (1.9); draft notes re same (.2); review, analyze antitrust issues and materials re same (.2); correspond with S. Toth re same (.1).
06/15/23	Nathan James Felton	0.80	Review, revise bidding procedures (.3); review, revise bidding procedures motion (.4); correspond with B. Nakhaimousa, D. Hunter re same. (.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1036 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/15/23	Nikki Gavey	1.00	Correspond with D. Hunter, B. Nakhaimousa re sale process updates.
06/15/23	Derek I. Hunter	2.10	Telephone conferences with B. Nakhaimousa, K&E team, Cole Schotz, Gibson Dunn re bidding procedures and bidding procedures motion (.9); correspond with Company, K&E team, B. Nakhaimousa re same (1.2).
06/15/23	Molly Kaleya	2.20	Revise confidentiality agreements with bidders.
06/15/23	Brian Nakhaimousa	4.40	Review, revise bidding procedures (2.3); review, revise bidding procedures motion (.8); correspond with N. Felton, D. Hunter re bidding procedures, bidding procedures motion (.3); finalize bidding procedures motion and bidding procedures and prepare for filing (.5); correspond with D. Hunter, N. Felton, Cole Schotz, Gibson Dunn re same (.3); correspond with S. Silva re bidding procedures, bidding procedures declaration (.2).
06/15/23	Joseph Riddle	0.70	Review, analyze and discuss bidding process and filing next steps.
06/15/23	Jill Ross	1.10	Review, analyze bidder locations.
06/15/23	Jill Ross	0.30	Correspond with Company re diligence materials and process.
06/15/23	Lisa Zhang	1.50	Review and comment on bidder NDAs (.5); conference with Company, K&E team, J. Ross re antitrust considerations re bidder diligence (.5); review, analyze precedent clean team agreements (.5).
06/16/23	Rob Dixon	2.40	Review, analyze sale transaction issues (.7); draft asset purchase agreement re same (1.7).
06/16/23	Miata Eggerly	0.50	Review, analyze information in virtual data room re antitrust sensitivities.
06/16/23	Nathan James Felton	0.30	Review, revise bidding procedures declaration (.2); telephone conference with B. Nakhaimousa, Guggenheim re same (.1).
06/16/23	Derek I. Hunter	0.90	Telephone conference with K&E team, Guggenheim re bidding procedures declaration.
06/16/23	Molly Kaleya	0.30	Revise confidentiality agreements with bidders.

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1037 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<b>Date</b>	Name	<u>Hours</u>	<b>Description</b>
06/16/23	Brian Nakhaimousa	0.30	Conference with N. Felton, Guggenheim re bidding procedures declaration.
06/16/23	Jill Ross	1.20	Review, analyze bidder indications of interest.
06/16/23	Jill Ross	1.10	Telephone conference with Company re bidder diligence and protocols for same (.5); telephone conference with Guggenheim re bidder diligence and protocols for same (.6).
06/16/23	Jill Ross	0.30	Review, analyze lender materials re: sale process.
06/16/23	Jill Ross	1.70	Draft bidder clean team agreements.
06/16/23	Steve Toth	0.20	Conference with V. Lovan re purchase and sale agreement.
06/16/23	Lisa Zhang	2.50	Review and comment on bidder NDAs and clean team agreement for bidder diligence (1.5); telephone conference with Guggenheim, K&E team, J. Ross and Company re same (1.0).
06/17/23	Rob Dixon	11.30	Review, analyze bidding procedures and documentation re sale of assets (2.3); analyze issues re same (1.4); draft initial form of asset purchase agreement (3.8); further revise same (3.8).
06/17/23	Derek I. Hunter	0.60	Review, analyze bidding procedures motion and bidding procedures declaration.
06/17/23	Jill Ross	1.10	Draft bidder diligence procedures.
06/18/23	Rob Dixon	0.90	Review, revise asset purchase agreement (.8); correspond with V. Lovan re same (.1).
06/18/23	Von Lovan	4.50	Draft plan sponsor agreement (3.0); revise same (1.5).
06/18/23	Jill Ross	1.50	Correspond with Guggenheim re virtual data room contacts and process (.6); draft diligence agreements (.9).
06/19/23	Rob Dixon	1.00	Review, analyze issues re asset sale transactions (.7); telephone conference with V. Lovan re same (.3).
06/19/23	Derek I. Hunter	1.20	Telephone conference with B. Nakhaimousa, K&E team, Guggenheim Partners re bidding procedures declaration.
06/19/23	Von Lovan	6.50	Draft plan sponsor agreement (3.3); review, analyze bidding procedures (2.9); correspond with R. Dixon re same (.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1038 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376

Asset Sales/Section 363/Use, Sale

54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/19/23	Christopher Marcus, P.C.	0.90	Analyze correspondence re sale process and second day hearing.
06/19/23	Brian Nakhaimousa	0.60	Correspond with D. Hunter, Guggenheim, Gibson Dunn re potential bidder.
06/19/23	Jill Ross	0.50	Draft diligence agreements.
06/19/23	Lisa Zhang	0.50	Conference with Guggenheim, K&E team, J. Ross re clean team agreement and antitrust diligence.
06/20/23	Rob Dixon	0.30	Telephone conference with Guggenheim re process letter and deposit arrangements.
06/20/23	Nathan James Felton	1.40	Review, revise bidding procedures order (.2); correspond with B. Nakhaimousa re same (.1); review, revise process letter (.6); telephone conference with B. Nakhaimousa, K&E team, Guggenheim, potential bidder re bidding procedures (.5).
06/20/23	Derek I. Hunter	1.70	Telephone conference with B. Nakhaimousa, K&E team, Guggenheim Partners re bidding procedures declaration.
06/20/23	Von Lovan	6.50	Draft plan sponsor agreement (3.1); review, analyze bidding procedures (3.0); correspond with R. Dixon re the same (.4).
06/20/23	Brian Nakhaimousa	1.80	Review, revise sale process letter (.4); correspond with N. Felton re same (.1); correspond with Guggenheim re bid procedures (.1); conference with Guggenheim, D. Hunter, prospective bidder re sale process (.6); correspond with J. Ross, K&E team re antitrust considerations re sale (.4); conference with Guggenheim re same (.2).
06/20/23	Jill Ross	0.20	Review, analyze draft process letter.
06/20/23	Stephen M. Silva	0.90	Review, analyze historical transactions analysis (.6); review, analyze bid procedures documents (.3).
06/20/23	Lisa Zhang	1.60	Review, analyze bidder NDA for sale process (.3); coordinate with K&E team, J. Ross re antitrust diligence and clean team agreement (.5); review and comment on bid process letter (.8).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1039 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

Matter Number:

1050081376 54128-26

Cyxtera Technologies Inc. Asset Sales/Section 363/Use, Sale

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/21/23	Rob Dixon	9.20	Review, analyze asset sale issues (2.1); correspond with S. Toth re same (.3); conference with V. Lovan re same (.9); correspond with D. Castillo re same (.3); review, revise asset purchase agreement re same (5.4); correspond with S. Toth re revised asset purchase agreement (.2).
06/21/23	Michael P. Esser	0.50	Review and analyze bidding procedures motion.
06/21/23	Nathan James Felton	2.10	Review, revise sale process letter (1.2); correspond with B. Nakhaimousa re same (.1); draft, revise declaration in support of bidding procedures (.5); correspond with B. Nakhaimousa re same (.1); telephone conference with Guggenheim re same (.2).
06/21/23	Derek I. Hunter	0.60	Review, analyze bidding procedures motion and bidding procedures declaration.
06/21/23	Von Lovan	8.50	Draft plan sponsor agreement (2.9); revise same (2.7); review, analyze bidding procedures (2.5); correspond with R. Dixon re same (.4).
06/21/23	Brian Nakhaimousa	0.70	Review, revise sale process letter (.3); correspond with N. Felton re same (.1); correspond with S. Toth, K&E team re bidding procedures (.3).
06/21/23	Jill Ross	0.80	Review, analyze bidder comments to diligence agreement.
06/21/23	Steve Toth	3.00	Analyze draft sale process letter (.9); analyze sale process documents and related correspondence (.2); analyze draft purchase and sale agreement and prepare comments (1.7); conference with B. Nakhaimousa re bidding procedures (.2).
06/21/23	Sherry Xie	0.70	Review, analyze bid process materials.
06/21/23	Lisa Zhang	1.50	Review and comment on bidder NDAs and clean team agreement (1.1); facilitate diligence for sale process (.4).
06/22/23	Rob Dixon	3.20	Correspond with D. Castillo re asset sale matters (.6); review, revise working group list re same (.3); conference with V. Lovan re asset purchase agreement (.2); review, revise asset purchase agreement (1.9); draft notes re same (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1040 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/22/23	Sarah J. Donnell	0.40	Analyze Guggenheim work product re sale process.
06/22/23	Nathan James Felton	4.40	Review, revise bidding procedures declaration (3.2); correspond and conference with B. Nakhaimousa re same (1.2).
06/22/23	Derek I. Hunter	1.00	Telephone conference with K&E team, Guggenheim re bidding procedures declaration.
06/22/23	Molly Kaleya	0.60	Attend telephone conference with L. Zhang re sale process (.2); correspond with bankers and bidders re same (.1); coordinate execution of confidentiality documents (.3).
06/22/23	Von Lovan	5.50	Draft plan sponsor agreement (2.9); review, analyze bidding procedures (2.4); correspond with R. Dixon re same (.2).
06/22/23	Brian Nakhaimousa	0.30	Conference with Guggenheim, D. Hunter, K&E team re bidding procedures.
06/22/23	Jill Ross	2.10	Analyze, draft sale process materials (.7); review, analyze bidder information requests (.4); review, analyze sale process materials (1.0).
06/22/23	Steve Toth	4.70	Analyze correspondence re asset purchase agreement (.2); analyze revised purchase and sale agreement (.6); prepare form NDA for sale process (2.8); correspond with AlixPartners, Guggenheim, D. Hunter, K&E team re same (.2); telephone conference with Guggenheim, K&E team, Alix, Hilco and Newmark re sale strategy (.5); telephone conference with lender advisors re same (.4).
06/22/23	Paul Vasiloff	1.50	Comment on plan sponsor agreement.
06/22/23	Sherry Xie	0.30	Review bid process materials.
06/22/23	Lisa Zhang	2.80	Telephone conference with Guggenheim, AlixPartners and Houlihan Lokey re sale process considerations and timing (1.0); review NDAs for bidders for sale process (.8); review and comment on draft plan sponsor agreement (1.0).
06/23/23	Rob Dixon	0.40	Review, analyze issues re sale of assets process (.3); draft notes re same (.1).
06/23/23	Nathan James Felton	0.50	Conference with B. Nakhaimousa re revised bidding procedures deadlines (.2); review, revise bidding procedures (.3).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1041 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/23/23	Derek I. Hunter	3.00	Telephone conferences with B. Nakhaimousa, K&E team, Guggenheim re bidding procedures and motion (2.3); correspond with K&E team re same (.7).
06/23/23	Molly Kaleya	0.50	Correspond with L. Zhang re confidentiality agreements (.2); coordinate execution of clean team agreement (.3).
06/23/23	Christopher Marcus, P.C.	1.50	Analyze correspondences re status of sale process (1.0); telephone conference with Guggenheim re sale process (.5).
06/23/23	Brian Nakhaimousa	1.50	Correspond with Gibson Dunn, Guggenheim re acceptable bidders (.3); conference with potential bidder, Guggenheim, D. Hunter (.5) review, revise same (.5); review, analyze precedent re considerations re same (.2).
06/23/23	Alex Noll	2.00	Review and revise plan support agreement.
06/23/23	Jill Ross	2.80	Analyze and draft sponsor purchase agreement (1.3); review, draft diligence agreement (.8); review and analyze diligence information (.7).
06/23/23	Jeffrey J. Seroogy	2.50	Review due diligence (1.2); review and revise bid draft purchase agreement (1.3).
06/23/23	Donovan J. Suh	2.00	Revise sale and purchase agreement.
06/23/23	Steve Toth	0.90	Analyze, correspond with K&E team re NDA (.2); correspond with D. Hunter, K&E team, Guggenheim re purchase and sale agreement draft (.2); telephone conference with Guggenheim, Alix and K&E team re sale process (.5).
06/23/23	Sherry Xie	1.50	Review, analyze plan sponsor agreement.
06/23/23	Lisa Zhang	3.00	Review and comment on plan sponsor agreement (1.5); draft, finalize clean team agreement re antitrust diligence (.5); draft, finalize and circulate form NDA for new bidders (.5); correspond with Guggenheim re same (.5).
06/24/23	Matthew Antinossi	1.10	Review, analyze background materials re company and proposed transaction (.5); review and revise sale agreement (.5); correspond with D. Hunter, K&E team re same (.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1042 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/24/23	Nathan James Felton	0.50	Review, revise bidding procedures declaration (.4); correspond with B. Nakhaimousa, K&E team re same (.1).
06/24/23	Derek I. Hunter	0.70	Review, analyze bidding procedures motion and bidding procedures declaration.
06/24/23	Daniel Lewis, P.C.	1.00	Review, analyze purchase agreement.
06/24/23	Brian Nakhaimousa	1.50	Review, revise bidding procedures order (.2); review, revise declaration in support of bidding procedures (1.3).
06/24/23	Alex Noll	0.50	Revise plan support agreement.
06/24/23	Ty'Meka M. Reeves-Sobers	1.30	Review and revise plan sponsor agreement.
06/24/23	Donovan J. Suh	1.00	Revise sale and purchase agreement (.5); conduct diligence re same (.5).
06/24/23	Sherry Xie	1.30	Review, revise plan sponsor agreement and related agreement.
06/25/23	Rob Dixon	0.50	Review, analyze issues re asset sale matters (.3); analyze K&E team comments to plan support agreement re same (.2).
06/25/23	Derek I. Hunter	0.50	Conference and correspond with B. Nakhaimousa, K&E team, Guggenheim re bidding procedures motion and bidding procedures declaration.
06/25/23	Brian Nakhaimousa	4.60	Review, revise draft sale purchase agreement (3.0); review, revise bidding procedures (1.2); review, analyze precedent re same (.4).
06/25/23	Evangelia Podaras	0.70	Review and revise plan sponsor agreement.
06/26/23	John G. Caruso	1.00	Review, analyze plan sponsor agreement (.5); review, analyze real estate due diligence materials (.5).
06/26/23	Rob Dixon	0.80	Review, analyze issues re asset sale agreement (.3); review, analyze comments by K&E specialists to purchase agreements (.3); draft notes re same (.2).
06/26/23	Miata Eggerly	0.50	Review, analyze data room materials re antitrust sensitivities.
06/26/23	Nathan James Felton	2.60	Review, revise declaration in support of bidding procedures (1.2); correspond with B. Nakhaimousa re same (.2); draft, revise talking points re bidding procedures (1.2).
06/26/23	Adamantia Konstantinos Giannakis	1.70	Revise sale purchase agreement.

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1043 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<u>Date</u>	Name	Hours	<b>Description</b>
06/26/23	Derek I. Hunter	0.80	Review, analyze bidding procedures motion and bidding procedures declaration.
06/26/23	Molly Kaleya	0.80	Correspond with L. Zhang, K&E team re confidentiality agreements.
06/26/23	Von Lovan	2.80	Review, revise plan sponsor agreement (2.4); correspond with R. Dixon re same (.4).
06/26/23	Brian Nakhaimousa	1.00	Review, revise bidding procedures (.8); correspond with Guggenheim, Company, D. Hunter, N. Felton, K&E team re same (.2).
06/26/23	Alexandria Ray	0.50	Prepare for and participate in telephone conference with M. Esser, S. Donnell, S. Silva re bidding procedures issues for hearing prep.
06/26/23	Jill Ross	2.40	Review, analyze materials re bidders and diligence process (.9); correspond with Guggenheim re same (.2); draft diligence procedures (.4); review, analyze draft form sale plans (.9).
06/26/23	Christina Soriano	1.00	Locate and distribute real property files to client.
06/26/23	Donovan J. Suh	0.50	Review, analyze sale documents.
06/26/23	Steve Toth	0.30	Analyze, revise bidding procedures.
06/26/23	Sherry Xie	0.80	Review, analyze purchase agreement.
06/27/23	Rob Dixon	0.80	Review, analyze issues re asset sale transactions (.3); review, analyze potential bidder non-disclosures issues re same (.3); review, analyze issues re changes to bidding procedures re same (.2).
06/27/23	Sarah J. Donnell	0.30	Draft summary re current status of bid procedures motion and declaration.
06/27/23	Miata Eggerly	0.50	Review files re antitrust sensitivities prior to sharing in data room.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1044 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

<u>Date</u> 06/27/23	Name Nathan James Felton		Description  Review, revise bidding procedures (.8); correspond with B. Nakhaimousa, opposing counsel re same (.1); office conference with C. Tremblay re same (.3); telephone conference with Guggenheim, B.
			Nakhaimousa, K&E team re bidding procedures witness preparation (.5); review, revise bidding procedures order (1.7); review, revise declaration in support of bidding procedures (1.3); correspond with B.  Nakhaimousa re same (.1); review, revise talking points re bidding procedures (3.1).
06/27/23	Noelle M. Howard	0.80	Draft notice of filing revised bidding procedures order.
06/27/23	Derek I. Hunter	1.80	Conferences with B. Nakhaimousa, K&E team, Guggenheim re bidding procedures and option (1.4); correspond with K&E team re same (.4).
06/27/23	Molly Kaleya	0.50	Correspond with L. Zhang, interested parties re confidentiality agreements (.2); revise form confidentiality agreement (.2); coordinate execution of confidentiality agreements (.1).
06/27/23	Joshua Korff, P.C.	1.50	Telephone conferences with D. Hunter, K&E team re process and sale issues (1.0); correspond with L. Zhang, K&E team re same (.5).
06/27/23	Von Lovan	1.50	Review, revise plan sponsor agreement.
06/27/23	Brian Nakhaimousa	4.00	Review, revise bidding procedures (1.7); review, revise declaration in support of bidding procedures (1.3); review, revise publication notice re auction (.3); correspond with S. Golden re same (.2); conference with N. Gavey re same (.2); conference with Guggenheim, A. Ray, K&E team re witness prep (.3).
06/27/23	Jessica Pushka	0.30	Review, analyze NDA provisions.
06/27/23	Alexandria Ray	1.40	Prepare for and participate in telephone conference with R. Bojmel, Guggenheim team re preparation for hearing (.7); revise Bojmel direct outline re bidding procedures (.4); correspond with Guggenheim to schedule hearing preparation session (.3).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1045 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

Asset Sales/Section 363/Use, Sale

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/27/23	Jill Ross	1.30	Telephone conference with Company re bidding procedures (.5); review, analyze diligence materials (.8).
06/27/23	Steve Toth	0.70	Analyze, revise bidder NDA (.5); analyze updated bidding procedures (.2).
06/27/23	Sherry Xie	0.50	Review, analyze purchase agreement.
06/27/23	Lisa Zhang	0.50	Review, analyze bidder NDAs re sale process.
06/28/23	Rob Dixon	0.20	Review, analyze asset sale issues and related documents.
06/28/23	Sarah J. Donnell	0.90	Analyze R. Bojmel declaration, revised draft outline, amended bid procedures.
06/28/23	Miata Eggerly	0.50	Review, analyze data room materials re antitrust sensitivities.
06/28/23	Nathan James Felton	1.60	Review, revise declaration in support of bidding procedures (1.0); correspond with B. Nakhaimousa re same (.1); telephone conference with M. Esser, K&E team, Guggenheim re witness preparation (.5).
06/28/23	Derek I. Hunter	1.40	Telephone conference with K&E team, Guggenheim re bidding procedures declaration.
06/28/23	Molly Kaleya	0.40	Correspond with potential bidders re confidentiality agreements.
06/28/23	Von Lovan	5.00	Review, analyze plan sponsor agreement (2.4); revise same (2.4); telephone conference with R. Dixon and S. Toth re sale of assets (.2).
06/28/23	Brian Nakhaimousa	2.00	Correspond with M. Eggerly, K&E team re NDA, sale considerations (.6); conference with M. Eggerly re same (.3); conference with Guggenheim team, M. Esser re witness preparation re bidding procedures (.5); review, revise bidding procedures same (.2); conference with Gibson Dunn re bidding procedures pleadings (.2); correspond with Gibson Dunn, Guggenheim re potential bidder bid documents (.2).
06/28/23	Jill Ross	1.10	Review, analyze diligence materials.
06/28/23	Donovan J. Suh	0.50	Revise purchase agreement.
06/28/23	Steve Toth	0.20	Correspond with D. Hunter, K&E team re NDAs.

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1046 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

Asset Sales/Section 363/Use, Sale

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/28/23	Lisa Zhang	0.50	Review and comment on bidder NDAs for sale process.
06/29/23	Rob Dixon	0.60	Review, analyze issues re sale of assets (.4); telephone conference with V. Lovan and S. Toth re same (.2).
06/29/23	Derek I. Hunter	1.50	Telephone conference with K&E team, Guggenheim re bidding procedures declaration.
06/29/23	Molly Kaleya	2.00	Revise and correspond with L. Zhang, K&E team re confidentiality agreements.
06/29/23	Von Lovan	5.00	Review, analyze plan sponsor agreement (2.4); revise same (2.4); correspond with R. Dixon re sale of assets (.2).
06/29/23	Brian Nakhaimousa	0.60	Conference with KCC re escrow account (.3); correspond with Guggenheim re entered bidding procedures order (.1); correspond with Guggenheim, Gibson Dunn re potential bidder (.1); correspond with KCC re bidding procedures order (.1).
06/29/23	Jill Ross	1.30	Review, analyze Company site information (.6); review, analyze bidder diligence information and process (.7).
06/29/23	Steve Toth	2.30	Participate in update telephone conference with Guggenheim, Company, Alix and K&E team re sale process (1.2); participate in telephone conference with Guggenheim, K&E team and Alix re sale process update (.4); analyze purchase and sale agreement draft (.7).
06/29/23	Lisa Zhang	0.50	Review and comment on bidder NDAs re sale process.
06/30/23	Rob Dixon	0.70	Review, analyze sale of asset matters (.5); draft notes re same (.2).
06/30/23	Derek I. Hunter	1.00	Telephone conference with B. Nakhaimousa, K&E team, Guggenheim re bidding procedures declaration.
06/30/23	Molly Kaleya	0.80	Revise confidentiality agreements.
06/30/23	Von Lovan	5.00	Review, analyze plan sponsor agreement (2.4); revise same (2.4); correspond with R. Dixon re sale of assets (.2).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1047 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081376 54128-26

Asset Sales/Section 363/Use, Sale

**Total** 

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/30/23	Brian Nakhaimousa	1.70	Review, revise auction notice re publication (.9); correspond with S. Golden re coordinating publication (.2); review proof re same (.1); correspond with KCC re auction notice, bidding procedures (.1); conference with S. Toth, D. Hunter, Company re sale process (.4).
06/30/23	Jill Ross	0.50	Review, analyze diligence materials.
06/30/23	Steve Toth	0.40	Conference with Guggenheim, Company and K&E team, B. Nakhaimousa re sale process.
06/30/23	Lisa Zhang	0.50	Review, revise bidder NDAs re sale process.

337.10

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1048 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081377 Client Matter: 54128-27

In the Matter of Utilities

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 22,943.00

Total legal services rendered

\$ 22,943.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1049 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081377

Cyxtera Technologies Inc.

Matter Number:

54128-27

Utilities

## **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<b>Rate</b>	<u>Amount</u>
Sarah J. Donnell	0.20	1,650.00	330.00
Michael P. Esser	1.50	1,475.00	2,212.50
Nikki Gavey	9.30	1,155.00	10,741.50
Noelle M. Howard	5.40	735.00	3,969.00
Oliver Pare	5.00	995.00	4,975.00
Reena Patel	1.00	715.00	715.00
TOTALS	22.40		\$ 22,943.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1050 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081377 54128-27

Utilities

Matter Number:

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/06/23	Noelle M. Howard	0.60	Review, revise utilities interim order.
06/19/23	Nikki Gavey	1.90	Review, analyze objection re utilities motion (1.2); analyze issues re same (.6); analyze correspondence re informal utilities objection (.1).
06/19/23	Noelle M. Howard	3.30	Revise summary of interim order reporting requirements and deadlines (2.1); review and analyze utility objection (.7); draft summary re same (.5).
06/20/23	Sarah J. Donnell	0.20	Analyze summary of utility payments motion and related issues.
06/20/23	Michael P. Esser	0.70	Review and analyze summary of objections to utilities motions (.5): correspond with R. Patel re same (.2).
06/20/23	Nikki Gavey	4.00	Correspond with O. Pare, K&E team re utilities objections (.3); analyze issues, next steps re same (1.4); telephone conferences with B. Nakhaimousa re same (.5); correspond with counsel to utility provider re same (.1); office conference with N. Howard re same, go forward items (.6); telephone conference with counsel to utility provider re adequate assurance request (.2); review, analyze settlement proposal re adequate assurance (.3); telephone conference with AlixPartners re same (.6).
06/20/23	Oliver Pare	1.10	Review, analyze utilities objection.
06/20/23	Reena Patel	1.00	Summarize objection to utility motion.
06/21/23	Nikki Gavey	1.30	Correspond and telephone conference with counsel to utility provider re adequate assurance issues (.3); analyze issues and correspond with K&E team re same, utilities objections (.7); telephone conference with O. Pare, AlixPartners re utility objection analysis (.3).
06/21/23	Noelle M. Howard	0.30	Correspond with N. Gavey re utility objections.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1051 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081377

Cyxtera Technologies Inc.

Matter Number:

54128-27

Utilities

<b>Date</b>	<u>Name</u>	Hours	<b>Description</b>
06/21/23	Oliver Pare	1.50	Telephone conference with Alix, N. Gavey, K&E team re utilities objection (.5); telephone conference with utility provider counsel re same (.4); correspond with utility provider counsel re same (.6).
06/22/23	Noelle M. Howard	0.50	Revise final orders (.3); review, analyze utility objections (.2).
06/22/23	Oliver Pare	0.90	Telephone conferences with utilities counsel re adequate assurance requests (.4); correspond with utilities counsel, N. Gavey, K&E team, Alix re same (.5).
06/23/23	Michael P. Esser	0.50	Review and analyze utilities motion objections.
06/24/23	Nikki Gavey	0.50	Telephone conference with O. Pare re utilities objection (.2); analyze follow-up to same (.1); correspond with O. Pare re same (.2).
06/25/23	Oliver Pare	0.90	Review, revise final utilities order (.6); correspond with N. Gavey, K&E team re same (.3).
06/26/23	Nikki Gavey	1.60	Telephone conference with R. Robbins re utilities objections (.2); telephone conference with F. Yudkin re same (.1); analyze issues re same (.7); telephone conference with counsel to utility provider re adequate assurance (.1); correspond with utility provider re same (.4); correspond with O. Pare re utilities objections (.1).
06/26/23	Noelle M. Howard	0.30	Revise utilities final order.
06/26/23	Oliver Pare	0.30	Telephone conference with utilities counsels re final utilities order.
06/27/23	Noelle M. Howard	0.40	Revise utilities final order.
06/28/23	Michael P. Esser	0.30	Correspond with N. Gavey re utilities motion.
06/28/23	Oliver Pare	0.30	Review, revise proposed final utilities orders.
Total		22.40	

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1052 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081378 Client Matter: 54128-28

In the Matter of Tax Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 77,304.00

Total legal services rendered

\$77,304.00

Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1053 of 1200
Ending June 30, 2023 Invoice Number: Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023

1050081378

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<b>Amount</b>
Mike Beinus, P.C.	1.30	2,225.00	2,892.50
Nathan James Felton	1.60	735.00	1,176.00
Nikki Gavey	0.10	1,155.00	115.50
Oliver Pare	0.60	995.00	597.00
Joseph Riddle	15.40	935.00	14,399.00
Benjamin M. Schreiner, P.C.	15.00	1,925.00	28,875.00
Adrian Simioni	4.50	735.00	3,307.50
Sherry Xie	16.90	1,535.00	25,941.50
TOTALS	55.40		\$ 77,304.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1054 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081378 54128-28

Tax Matters

## **Description of Legal Services**

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/04/23	Benjamin M. Schreiner, P.C.	0.30	Review, revise lender tax diligence matters.
06/04/23	Sherry Xie	0.60	Correspond with lender tax counsel re tax analysis.
06/05/23	Joseph Riddle	2.00	Review, analyze NOL motion (1.0); correspond with D. Hunter re same, 382 analysis, organization structure and open tax issues (1.0).
06/05/23	Adrian Simioni	0.10	Correspond with O. Pare re NOLs and 382 analysis.
06/05/23	Adrian Simioni	0.80	Conference with O. Pare re NOL motion hearing preparations.
06/05/23	Adrian Simioni	1.00	Draft taxes talking points (.8); correspond with B. Nakhaimousa re same (.2).
06/05/23	Sherry Xie	0.50	Participate in advisor conference call with Company, D. Hunter, and K&E team.
06/06/23	Benjamin M. Schreiner, P.C.	0.60	Review, analyze DIP financing and fee letter re tax matters (.3); participate in meeting with S. Xie, K&E team re restructuring plan tax matters (.3).
06/06/23	Adrian Simioni	0.10	Correspond with J. Elkin re NOLs and 382 analysis.
06/07/23	Joseph Riddle	0.70	Review, analyze 382 analysis (.5); correspond with D. Hunter, K&E team re same, information sharing (.2).
06/07/23	Benjamin M. Schreiner, P.C.	0.30	Review, analyze DIP financing matters re tax issues.
06/08/23	Mike Beinus, P.C.	0.50	Review, analyze tax analysis matters (.3); correspond with D. Hunter, K&E team re same (.2).
06/08/23	Joseph Riddle	0.90	Review, analyze tax attribute and basis analysis (.7); correspond with D. Hunter, K&E team re same (.2).
06/08/23	Benjamin M. Schreiner, P.C.	1.00	Analyze equity trading matters (.5); analyze restructuring tax structuring matters (.3); correspond with Company re same (.2).
06/08/23	Adrian Simioni	0.20	Telephone conference with Piscataway Township Tax Office re case questions (.1); correspond with O. Pare re same (.1).

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1055 of 1200 30, 2023 Invoice Number: Doc 885 Case 23-14853-JKS Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081378 54128-28

Tax Matters

<u>Date</u>	Name	<b>Hours</b>	<b>Description</b>
06/08/23	Sherry Xie	2.20	Conference with Company, B. Schreiner and K&E team re tax structuring issues and related analysis.
06/09/23	Mike Beinus, P.C.	0.50	Review, analyze tax modeling matters and related issues.
06/09/23	Benjamin M. Schreiner, P.C.	1.20	Analyze transaction tax and modeling matters (.5); conference with Company, S. Xie, K&E team re same (.7).
06/09/23	Sherry Xie	0.70	Conference with B. Schreiner, K&E team and Company re tax structuring issues.
06/12/23	Joseph Riddle	1.00	Review, analyze and revise chapter 11 plan re tax issues (.8); review and analyze next steps re same (.2).
06/12/23	Benjamin M. Schreiner, P.C.	1.30	Review, analyze plan re tax issues (.8); review, analyze bidding procedures order re same (.5).
06/14/23	Joseph Riddle	0.30	Review and analyze bidding procedures and motion re tax issues.
06/15/23	Sherry Xie	1.80	Comment on purchase agreement re tax matter.
06/20/23	Benjamin M. Schreiner, P.C.	0.90	Review, analyze process letter (.5); analyze transaction tax matters (.4).
06/21/23	Oliver Pare	0.20	Telephone conference with counsel to equity holder re intent to transfer shares.
06/21/23	Joseph Riddle	0.30	Review, analyze and revise purchase and sale agreement re tax issues.
06/21/23	Benjamin M. Schreiner, P.C.	1.00	Conference with S. Xie, K&E team re transaction tax matters (.5); analyze sponsor plan agreement matters re same (.5).
06/21/23	Adrian Simioni	1.10	Revise taxes final order (.4); correspond with N. Gavey re same (.1); revise NOL final order (.5); correspond with N. Gavey re same (.1).
06/22/23	Joseph Riddle	0.80	Review, analyze tax analysis and next steps.
06/22/23	Benjamin M. Schreiner, P.C.	1.10	Telephone conference with Company, S. Xie and advisors re restructuring tax matters (.8); analyze same (.3).
06/22/23	Sherry Xie	1.00	Participate in telephone conference with Company, B. Schreiner and advisors re tax structuring (.8); conduct follow-up to same (.2).
06/22/23	Sherry Xie	0.30	Review, analyze correspondences re case updates.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1056 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081378

Cyxtera Technologies Inc.

Matter Number:

54128-28

Tax Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/23/23	Joseph Riddle	1.00	Review, analyze and revise tax forms (.8); research and analyze tax filing requirements re same (.2).
06/23/23	Benjamin M. Schreiner, P.C.	0.60	Review, analyze DIP materials re tax structuring (.2); analyze restructuring tax matters (.4).
06/23/23	Sherry Xie	2.20	Analyze issues re MA state tax notice (1.4); review tax elections and related communications (.8).
06/24/23	Nathan James Felton	1.60	Research re ability of Debtors to extend tax filings (1.1); correspond with O. Pare, K&E team re same (.1); prepare memorandum re same (.4).
06/24/23	Nikki Gavey	0.10	Correspond with J. Riddle, K&E team re tax return issue.
06/24/23	Benjamin M. Schreiner, P.C.	0.70	Analyze plan sponsor matters (.5); conference with S. Xie, K&E team re same (.2).
06/24/23	Sherry Xie	0.40	Correspond with A. Simioni, K&E team re MA state tax notice.
06/24/23	Sherry Xie	0.50	Correspond with O. Pare, K&E team re Starboard motion and related analysis.
06/26/23	Mike Beinus, P.C.	0.30	Review, analyze sell down and waiver matter (.1); conference with B. Schroeder (.2).
06/26/23	Oliver Pare	0.40	Telephone conference with B. Schreiner, K&E team, Akin re NOL issues.
06/26/23	Joseph Riddle	1.80	Review, revise purchase and sale agreement (1.4); review and analyze issues re same (.4).
06/26/23	Benjamin M. Schreiner, P.C.	2.00	Analyze and correspond with Company re tax audit matters (.5); review, analyze plan sponsor agreement re tax issues (1.2); analyze transaction tax matters (.3).
06/26/23	Sherry Xie	1.70	Telephone conference with substantial shareholder counsel re tax matters (.5); analyze state tax issue (1.2).
06/27/23	Joseph Riddle	2.50	Review, analyze and revise purchase and sale agreement and asset purchase agreement (1.1); research 382 limitation (1.1); review and analyze deSPAC structure (.3).
06/27/23	Benjamin M. Schreiner, P.C.	1.30	Telephone conference with advisors re tax matters (.5); correspond with S. Xie, K&E team re same (.4); analyze NOL motion re issues (.4).

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1057 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

Matter Number:

1050081378 54128-28

Tax Matters

<b>Date</b>	Name	<b>Hours</b>	<b>Description</b>
06/27/23	Adrian Simioni	0.10	Correspond with state treasurer's office, O. Pare re tax claim issues.
06/27/23	Adrian Simioni	1.00	Revise taxes order re committee comments (.6); draft certificate of no objection re taxes order (.4).
06/27/23	Sherry Xie	1.60	Telephone conference with B. Schreiner, K&E team re tax modeling and related communications (1.5); analyze substantial shareholder filing (.1).
06/28/23	Joseph Riddle	1.30	Review, analyze and revise tax forms (.6); review, analyze tax modeling (.7).
06/28/23	Benjamin M. Schreiner, P.C.	1.90	Analyze NOL motion matters (.6); review, analyze entity classification matters (.3); telephone conference with S. Xie, K&E team, advisors re transaction tax matters (1.0).
06/28/23	Adrian Simioni	0.10	Revise taxes proposed final order.
06/28/23	Sherry Xie	2.10	Telephone conference with B. Schriner, K&E team, Company and co-advisors re tax analysis (1.0); follow-up to same (.4); analyze substantial shareholder filing (.7).
06/29/23	Joseph Riddle	2.80	Review and analyze NOL declaration.
06/29/23	Benjamin M. Schreiner, P.C.	0.80	Analyze issues re transaction tax matters.
06/29/23	Sherry Xie	1.30	Review, analyze substantial shareholder filing and related NOL analysis and communications.

**Total** 55.40

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1058 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

**Invoice Number:** 1050081379 **Client Matter:** 54128-29

In the Matter of Employee and Labor Matters

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 3,666.50

Total legal services rendered

\$ 3,666.50

Case 23-14853-JKS Doc 885 Desc Main

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1059 of 1200 30, 2023 Invoice Number: Document Legal Services for the Period Ending June 30, 2023 1050081379 Cyxtera Technologies Inc. Matter Number: 54128-29

Employee and Labor Matters

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Sarah J. Donnell	0.90	1,650.00	1,485.00
Jordan Elkin	0.50	1,155.00	577.50
Noelle M. Howard	1.80	735.00	1,323.00
Matthew Wood	0.20	1,405.00	281.00
TOTALS	3.40		\$ 3,666.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc. Page 1060 of 1200 Invoice Number: Matter Number:

1050081379

**Employee and Labor Matters** 

54128-29

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<b>Hours</b>	<b>Description</b>
06/04/23	Matthew Wood	0.20	Review, analyze retention program.
06/06/23	Noelle M. Howard	0.60	Review, revise wages interim order.
06/08/23	Jordan Elkin	0.50	Correspond with U.S. Trustee re wages motion, non-insider bonus program.
06/20/23	Sarah J. Donnell	0.90	Analyze issues re KERP.
06/20/23	Noelle M. Howard	0.30	Correspond with K&E team re wages diligence items.
06/20/23	Noelle M. Howard	0.30	Review, analyze utilities objection.
06/28/23	Noelle M. Howard	0.60	Draft wages final order certification of no objection.
Total		3.40	

## Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1061 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081380 Client Matter: 54128-30

#### In the Matter of U.S. Trustee Matters and Communications

For legal services rendered through June 30, 2023 (see attached Description of Legal Services for detail)

\$ 24,389.50

Total legal services rendered

\$ 24,389.50

Case 23-14853-JKS Doc 885 Desc Main

1050081380

54128-30

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1062 of 1200 30, 2023 Invoice Number: Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc. Matter Number:

U.S. Trustee Matters and Communications

#### **Summary of Hours Billed**

<u>Name</u>	<b>Hours</b>	<u>Rate</u>	<u>Amount</u>
Sarah J. Donnell	0.30	1,650.00	495.00
Jordan Elkin	0.30	1,155.00	346.50
Michael P. Esser	0.30	1,475.00	442.50
Nathan James Felton	0.10	735.00	73.50
Isabel Gao	8.00	735.00	5,880.00
Nikki Gavey	10.10	1,155.00	11,665.50
Derek I. Hunter	0.60	1,375.00	825.00
Brian Nakhaimousa	0.20	995.00	199.00
Oliver Pare	3.40	995.00	3,383.00
Adrian Simioni	1.20	735.00	882.00
Morgan Willis	0.50	395.00	197.50
TOTALS	25.00		\$ 24,389.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Page 1063 of 1200 Invoice Number:

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081380 54128-30

U.S. Trustee Matters and Communications

## **Description of Legal Services**

<b>Date</b>	<u>Name</u>	<u>Hours</u>	<b>Description</b>
06/05/23	Adrian Simioni	0.90	Prepare NOL, KCC retention, cash management and taxes orders for distribution to U.S. Trustee.
06/08/23	Isabel Gao	3.60	Draft equity committee response letter (2.4); review, analyze issues re same (.8); correspond with O. Pare re same (.2); review, analyze case timeline (.2).
06/08/23	Oliver Pare	1.10	Review, analyze precedent re equity committee (.6); correspond with D. Hunter, I. Gao re same (.5).
06/08/23	Morgan Willis	0.50	Draft letter to U.S. Trustee re equity committee (.4); correspond with O. Pare re same (.1).
06/09/23	Isabel Gao	1.20	Review, revise equity committee response letter (1.0); correspond with O. Pare re same (.2).
06/11/23	Isabel Gao	1.20	Review, revise equity committee response letter (.7); review Company's 10-K, 10-Q for same (.3); correspond with O. Pare re same (.2).
06/11/23	Oliver Pare	2.30	Review, revise letter to U.S. Trustee re potential equity committee.
06/12/23	Isabel Gao	1.80	Review, revise equity committee response letter (.7); correspond with O. Pare, D. Hunter re same (.2); video conference with O. Pare, K&E team re same (.4); review, analyze issues re equity committee appointment (.5).
06/13/23	Isabel Gao	0.20	Correspond with O. Pare re equity committee response letter (.1); review, revise equity committee response letter (.1).
06/13/23	Brian Nakhaimousa	0.20	Review, analyze notice of commencement.
06/14/23	Nikki Gavey	0.10	Correspond with Alix, D. Hunter re initial debtor interview.
06/15/23	Nikki Gavey	0.50	Correspond with F. Yudkin, R. Robbins re initial debtor interview (.3); telephone conference with F. Yudkin re same (.2).
06/15/23	Nikki Gavey	0.20	Correspond with Company re UCC formation.
06/15/23	Nikki Gavey	0.40	Coordinate conference with Company, K&E team re UCC formation.

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Page 1064 of 1200 Invoice Number: Matter Number:

1050081380 54128-30

U.S. Trustee Matters and Communications

<u>Date</u>	Name	<u>Hours</u>	<b>Description</b>
06/16/23	Jordan Elkin	0.30	Telephone conference with D. Hunter, K&E team, Cole Schotz, U.S. Trustee re committee formation.
06/16/23	Nikki Gavey	2.00	Prepare for telephone conference with D. Hunter, Cole Schotz, U.S. Trustee re UCC (.1); telephone conference with D. Hunter, Cole Schotz, U.S. Trustee re UCC (.3); telephone conference with F. Yudkin re follow-up to same (.2); analyze U.S. Trustee comments to first day motions (1.4).
06/16/23	Nikki Gavey	0.90	Telephone conference with D. Hunter, Company re UCC (.8); correspond with D. Hunter re same (.1).
06/16/23	Derek I. Hunter	0.60	Prepare for telephone conference with U.S. Trustee re case issues (.3); participate in telephone conference with U.S. Trustee Cole Schotz, N. Gavey re case issues (.3).
06/20/23	Sarah J. Donnell	0.30	Analyze issues re UCC formation and potential timeline.
06/20/23	Michael P. Esser	0.30	Review and analyze N. Gavey correspondence re unsecured creditor committee constitution.
06/21/23	Nikki Gavey	1.00	Correspond with Company, D. Hunter, K&E team re UCC appointment.
06/22/23	Adrian Simioni	0.30	Video conference with U.S. Trustee, N. Gavey re cash management final order.
06/23/23	Nathan James Felton	0.10	Correspond with U.S. Trustee re cash management order.
06/24/23	Nikki Gavey	3.60	Analyze correspondence re second day motions, initial debtor interview, other case management items and next steps re same.
06/25/23	Nikki Gavey	0.30	Correspond with Company re initial debtor interview diligence.
06/26/23	Nikki Gavey	0.30	Analyze initial debtor interview diligence responses (.2); coordinate circulation to U.S. Trustee re same (.1).
06/27/23	Nikki Gavey	0.80	Attend initial debtor interview.
Total		25.00	

#### Exhibit I

**Detailed Description of Expenses and Disbursements** 

## Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1066 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

January 25, 2024

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050090220 Client Matter: 54128-21

**In the Matter of Expenses** 

For expenses incurred through November 24, 2023 (see attached Description of Expenses for detail)

\$ 15,460.88

Total expenses incurred

\$ 15,460.88

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

\$ 15,460.88

## **Description of Expenses**

<u>Description</u>	<b>Amount</b>
Third Party Telephone Charges	16.00
Standard Copies or Prints	738.08
Color Copies or Prints	589.05
Scanned Images	19.04
Travel Expense	1,487.26
Airfare	973.88
Travel Meals	90.89
Other Travel Expenses	108.00
Trial Office Expenses	399.98
Catering Expenses	530.00
Computer Database Research	3,271.26
Westlaw Research	3,406.54
LexisNexis Research	2,716.90
Overtime Transportation	429.65
Overtime Meals - Attorney	469.16
Document Services Overtime	190.49
Computer Database Research - Soft	24.70

Total

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1068 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
11/14/23	Michael P. Esser - Michael P. Esser, Internet, Confirmation hearing 11/14/2023	8.00
11/16/23	Michael P. Esser - Michael P. Esser, Internet, Confirmation hearing 11/16/2023	8.00
	Total	16.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1069 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090220

Expenses

54128-21

## **Standard Copies or Prints**

<u>Description</u>	<u>Amount</u>
Standard Copies or Prints	2.40
Standard Copies or Prints	0.16
Standard Copies or Prints	5.44
Standard Copies or Prints	4.48
Standard Copies or Prints	25.28
Standard Copies or Prints	12.96
Standard Copies or Prints	0.64
Standard Copies or Prints	9.44
Standard Copies or Prints	3.20
Standard Copies or Prints	24.48
Standard Copies or Prints	33.28
Standard Copies or Prints	13.44
Standard Copies or Prints	566.56
Standard Copies or Prints	17.60
Standard Copies or Prints	18.72
Total	738.08
	Standard Copies or Prints

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1070 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050090220

Expenses

54128-21

## **Color Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/01/23	Color Copies or Prints	57.75
11/02/23	Color Copies or Prints	1.10
11/07/23	Color Copies or Prints	19.25
11/07/23	Color Copies or Prints	3.85
11/08/23	Color Copies or Prints	57.75
11/08/23	Color Copies or Prints	5.50
11/08/23	Color Copies or Prints	48.95
11/08/23	Color Copies or Prints	31.35
11/12/23	Color Copies or Prints	2.20
11/14/23	Color Copies or Prints	12.10
11/15/23	Color Copies or Prints	14.85
11/16/23	Color Copies or Prints	23.65
11/16/23	Color Copies or Prints	24.20
11/16/23	Color Copies or Prints	120.45
11/16/23	Color Copies or Prints	166.10
	Total	589.05

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1071 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

### **Scanned Images**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
11/07/23	Scanned Images	0.32
11/17/23	Scanned Images	18.72
	Total	19.04

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1072 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

### **Travel Expense**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
11/16/23	Michael P. Esser - Michael P. Esser, Lodging, New York to, Confirmation hearing 11/16/2023	1,487.26
	Total	1,487.26

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1073 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

## **Airfare**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
11/08/23	Michael P. Esser - Michael P. Esser, Agency Fee, Confirmation hearing 11/08/2023	58.00
11/08/23	Michael P. Esser - Michael P. Esser, Airfare, Newark to, Confirmation hearing 11/08/2023	915.88
	Total	973.88

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1074 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

## **Travel Meals**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
11/15/23	Michael P. Esser - Michael P. Esser, Hotel - Travel Meals, New York Confirmation hearing Michael P. Esser 11/15/2023	90.89
	Total	90.89

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1075 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Other Travel Expenses**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
11/16/23	Michael P. Esser - Michael P. Esser, Parking, San Francisco Confirmation hearing 11/16/2023	108.00
	Total	108.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1076 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Trial Office Expenses**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
11/14/23	John Sorrentino - John Sorrentino, Trial Leased Equipments, New York, NY Request for 5 rental iPads 11/14/2023	399.98
	Total	399.98

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1077 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Catering Expenses**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
10/01/23	FLIK - Cyxtera Technologies Inc.10/10/2023	42.00
10/01/23	FLIK - Cyxtera Technologies Inc.10/10/2023	56.00
10/01/23	FLIK - Document Signing - Notary Request on 10/5/2023	12.00
10/01/23	FLIK - Cyxtera Technologies Inc.10/10/2023	84.00
10/01/23	FLIK - Cyxtera Technologies Inc.10/10/2023	336.00
	Total	530.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1078 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Computer Database Research**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
10/31/23	COMPANY REGISTRATIONS ONLINE LIMITED - CRO Charges for 10/2023	4.26
11/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Nathan Felton	198.00
11/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Fredrica George	705.00
11/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Adrian Simioni	481.00
11/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Mason Zurek	5.00
11/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Christopher Solis	918.00
11/17/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 10/2023 by Oliver Pare	960.00
	Total	3,271.26

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1079 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050090220 54128-21

Expenses

Matter Number:

## Westlaw Research

<u>Date</u>	<b>Description</b>	Amount
10/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/1/2023	95.89
10/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 10/2/2023	38.36
10/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/2/2023	44.15
10/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Solis, Christopher on 10/2/2023	153.42
10/02/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by George, Fredrica on 10/2/2023	934.25
10/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/3/2023	95.89
10/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by George, Fredrica on 10/3/2023	210.97
10/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by George, Fredrica on 10/4/2023	95.89
10/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/4/2023	19.17
10/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by George, Fredrica on 10/5/2023	76.72
10/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/10/2023	380.90
10/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/11/2023	178.71
10/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/12/2023	76.72
10/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sauer, Nikki on 10/12/2023	65.71
10/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Solis, Christopher on 10/13/2023	652.07
10/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 10/17/2023	19.17
10/23/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by George, Fredrica on 10/23/2023	57.53
10/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 10/29/2023	57.60

	23-14853-JKS Doc 8 <u>8</u> 5 Filed			9 Desc Main
Legal Service	s for the Period Ending November	it Page 1 17, 2023	1080 of 1200 Invoice Number:	1050090220
Cyxtera Tech	nologies Inc.		Matter Number:	54128-21
Expenses				
10/31/23	THOMSON REUTERS - WEST			153.42
	WESTLAW Research Charges by	y George, Fr	redrica on 10/31/2023	
	Total			3,406,54

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1081 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### LexisNexis Research

<u>Date</u>	<b>Description</b>	<b>Amount</b>
10/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/3/2023 by Fredrica George	659.44
10/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/5/2023 by Fredrica George	197.82
10/09/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/9/2023 by Fredrica George	263.76
10/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/11/2023 by Fredrica George	579.27
10/12/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/12/2023 by Gelareh Sharafi	263.76
10/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/13/2023 by Isabel Gao	465.43
11/03/23	RELX Inc DBA LexisNexis - LexisNexis Research on 11/3/2023 by Fredrica George	155.15
11/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 11/13/2023 by Isabel Gao	51.71
11/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 11/13/2023 by Fredrica George	28.85
11/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 11/14/2023 by Oliver Pare	51.71
	Total	2,716.90

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

## **Overtime Transportation**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/23/23	Sherry Xie - Sherry Xie, Taxi, OT Transport 08/23/2023	16.40
11/01/23	Adrian Simioni, Taxi, Transportation home from the office after working overtime. 11/01/2023	57.98
11/02/23	Chris Solis, Taxi, Transportation home from office after working overtime. 11/02/2023	37.70
11/07/23	Adrian Simioni - Adrian Simioni, Taxi, Overtime transportation from office to his home. 11/07/2023	28.70
11/08/23	Adrian Simioni - Adrian Simioni, Taxi, Overtime transportation from office to his home. 11/08/2023	49.90
11/14/23	Steve Toth, Taxi, Transportation home from office after working overtime. 11/14/2023	20.69
11/14/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from office to home. 11/14/2023	28.83
11/15/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from office to home. 11/15/2023	31.76
11/15/23	Adrian Simioni - Adrian Simioni, Taxi, OT transportation home from the office. 11/15/2023	48.49
11/16/23	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - 601 Lexington Avenue to 14148 84th Drive 11/16/2023	81.21
11/16/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer home. 11/16/2023	27.99
	Total	429.65

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Overtime Meals - Attorney**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
10/15/23	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 10/11/2023 OT Meal	42.00
10/29/23	GRUBHUB HOLDINGS INC - Felton Nathan James 10/26/2023 OT Meal	41.10
11/05/23	GRUBHUB HOLDINGS INC - Solis Chris 11/2/2023 Overtime Meal	37.67
11/05/23	GRUBHUB HOLDINGS INC - Solis Chris 10/31/2023 Overtime Meal	40.14
11/07/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, New York - The Hugh Overtime meal in office. Adrian Simioni 11/07/2023	39.20
11/12/23	GRUBHUB HOLDINGS INC - Feeney Megan C. 11/8/2023 OT Meal	40.48
11/12/23	GRUBHUB HOLDINGS INC - Feeney Megan C. 11/9/2023 OT Meal	42.00
11/14/23	GRUBHUB HOLDINGS INC - Pare Oliver 11/14/2023 OT Meal	42.00
11/14/23	GRUBHUB HOLDINGS INC - Feeney Megan C. 11/14/2023 OT Meal	39.76
11/14/23	GRUBHUB HOLDINGS INC - Gao Isabel 11/14/2023 OT Meal	35.94
11/16/23	Megan C. Feeney, Noelle M. Howard Overtime Meals - Attorney, New York, NY Overtime meal. 11/16/2023	25.05
11/16/23	Megan C. Feeney, Noelle M. Howard, Overtime Meals - Attorney, New York, NY Overtime meal. 11/16/2023	43.82
	Total	469.16

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1084 of 1200
Legal Services for the Period Ending November 17, 2023 Invoice Number: 1050090220 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Document Services Overtime**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/18/23	Revisions to : Document(s)	190.49
	Total	190.49

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Document Page 1085 of 1200 Legal Services for the Period Ending November 17, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050090220

Expenses

54128-21

\$ 15,460.88

## **Computer Database Research - Soft**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
10/01/23	PACER Usage for 10/2023	5.00
10/01/23	PACER Usage for 10/2023	19.70
	Total	24.70

**TOTAL EXPENSES** 

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document . . Page 1086 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

December 1, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050088308 Client Matter: 54128-21

**In the Matter of Expenses** 

For expenses incurred through October 31, 2023 (see attached Description of Expenses for detail)

\$ 40,070.46

Total expenses incurred

\$40,070.46

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1087 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

# **Description of Expenses**

<b>Description</b>	<b>Amount</b>
Third Party Telephone Charges	17.95
Standard Copies or Prints	73.12
Color Copies or Prints	525.80
Scanned Images	17.28
Local Transportation	2,681.75
Filing Fees	1,648.50
Other Court Costs and Fees	21,314.22
Computer Database Research	3,709.31
Westlaw Research	4,015.35
LexisNexis Research	3,727.91
Overtime Transportation	475.01
Overtime Meals - Attorney	281.19
Secretarial Overtime	119.70
Document Services Overtime	125.13
Client Electronic Data Storage	1,178.34
Computer Database Research - Soft	159.90

**Total** \$ 40,070.46 Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1088 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050088308 54128-21

Expenses

Matter Number:

# **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
10/12/23	Christopher Marcus, P.C Christopher Marcus, Internet, WiFi re Travel 10/12/2023	17.95
	Total	17.95

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1089 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

**Standard Copies or Prints** 

<b>Date</b>	<u>Description</u>	<u>Amount</u>
10/03/23	Standard Copies or Prints	0.16
10/03/23	Standard Copies or Prints	0.16
10/04/23	Standard Copies or Prints	11.68
10/04/23	Standard Copies or Prints	0.16
10/05/23	Standard Copies or Prints	1.60
10/10/23	Standard Copies or Prints	1.28
10/10/23	Standard Copies or Prints	2.24
10/10/23	Standard Copies or Prints	0.48
10/12/23	Standard Copies or Prints	0.32
10/16/23	Standard Copies or Prints	0.32
10/17/23	Standard Copies or Prints	0.16
10/18/23	Standard Copies or Prints	2.24
10/18/23	Standard Copies or Prints	1.28
10/19/23	Standard Copies or Prints	0.64
10/19/23	Standard Copies or Prints	0.16
10/24/23	Standard Copies or Prints	0.96
10/24/23	Standard Copies or Prints	5.12
10/25/23	Standard Copies or Prints	0.64
10/26/23	Standard Copies or Prints	13.92
10/29/23	Standard Copies or Prints	20.16
10/31/23	Standard Copies or Prints	4.80
10/31/23	Standard Copies or Prints	4.00
10/31/23	Standard Copies or Prints	0.64
	Total	73.12

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1090 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088308 54128-21

Expenses

## **Color Copies or Prints**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
10/03/23	Color Copies or Prints	44.00
10/10/23	Color Copies or Prints	4.40
10/10/23	Color Copies or Prints	53.90
10/11/23	Color Copies or Prints	4.40
10/13/23	Color Copies or Prints	4.40
10/15/23	Color Copies or Prints	7.15
10/17/23	Color Copies or Prints	1.10
10/17/23	Color Copies or Prints	44.00
10/18/23	Color Copies or Prints	59.95
10/19/23	Color Copies or Prints	3.30
10/24/23	Color Copies or Prints	3.30
10/25/23	Color Copies or Prints	0.55
10/26/23	Color Copies or Prints	94.60
10/29/23	Color Copies or Prints	85.25
10/31/23	Color Copies or Prints	115.50
	Total	525.80

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1091 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

## **Scanned Images**

<u>Date</u>	<u>Description</u>	Amount
10/29/23	Scanned Images	17.28
	Total	17.28

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1092 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Local Transportation**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
09/26/23	Oliver Pare - Oliver Pare, Taxi, transportation to Hearing - Car transfer. 09/26/2023	43.98
09/29/23	BOSTON COACH CORPORATION TO AND FROM HEARING- 09/26/2023 Brian Nakhaimousa Pick Up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 and Drop Off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022	878.00
09/29/23	BOSTON COACH CORPORATION TO AND FROM HEARING - 09/26/2023 Brian Nakhaimousa Pick Up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 and Drop Off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022	879.53
09/29/23	BOSTON COACH CORPORATION TO AND FROM HEARING - 09/26/2023 Brian Nakhaimousa Pick Up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 and Drop Off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022	880.24
	Total	2,681.75

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1093 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088308 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Filing Fees**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/18/23	CT CORPORATION - Cyxtera Canada, LLC et al. bring down	1,648.50
	letters	
	Total	1,648.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1094 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Other Court Costs and Fees**

<b>Date</b>	<u>Description</u>	<u>Amount</u>
10/03/23	Miller Advertising Agency Inc - Combined Hearing Notice in New York Times and Financial Times	21,314.22
	Total	21,314.22

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1095 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: 1050088308 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

## **Computer Database Research**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/31/23	RELX Inc DBA LexisNexis - Courtlink Usage for 08/2023 by Tricia Lee	5.31
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Isabel Gao	46.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Lucas Spangler	29.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Samantha Helgason	66.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Noelle Howard	66.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Adrian Simioni	645.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Gelareh Sharafi	29.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Oliver Pare	401.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Tanzila Zomo	20.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Megan Feeney	31.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Nathan Felton	11.00
09/19/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 08/2023 by Brian Nakhaimousa	32.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Megan Feeney	262.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Noelle Howard	86.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Tanzila Zomo	40.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Isabel Gao	266.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Nathan Felton	84.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Oliver Pare	251.00
10/20/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 09/2023 by Adrian Simioni	619.00

	3-14853-JKS Doc 885 Filed 01/25/24	Entered 01/25/24 17:39:49	Desc Main
Legal Service	Document Page 1 s for the Period Ending October 31, 2023	1096 of 1200 Invoice Number:	1050088308
Cyxtera Tech		Matter Number:	54128-21
Expenses			
10/20/23	RESTRUCTURING CONCEPTS LLC - Chap	pter 11 Dockets	362.00
	Usage for 09/2023 by Fredrica George		
10/20/23	RESTRUCTURING CONCEPTS LLC - Chap	pter 11 Dockets	54.00
	Usage for 09/2023 by Brian Nakhaimousa	•	
10/20/23	RESTRUCTURING CONCEPTS LLC - Chap	pter 11 Dockets	256.00
	Usage for 09/2023 by Christopher Solis	•	
10/20/23	RESTRUCTURING CONCEPTS LLC - Chap	pter 11 Dockets	48.00
	Usage for 09/2023 by Clara Mosquera	•	
	Total		3,709.31

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1097 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# Westlaw Research

<u>Date</u>	<b>Description</b>	Amount
09/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mancini, Jennifer on 9/4/2023	22.93
09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nakhaimousa, Brian on 9/5/2023	45.80
09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 9/5/2023	45.80
09/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/5/2023	137.41
09/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sauer, Nikki on 9/6/2023	45.80
09/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 9/6/2023	22.90
09/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Seibert, Susan on 9/6/2023	34.39
09/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/8/2023	22.90
09/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/10/2023	22.90
09/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/11/2023	22.90
09/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 9/13/2023	389.32
09/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/13/2023	22.90
09/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/15/2023	91.61
09/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/16/2023	22.90
09/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 9/18/2023	428.55
09/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 9/18/2023	389.68
09/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 9/19/2023	114.51
09/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 9/22/2023	45.80

	3-14853-JKS Doc 885 Filed 01/25/24	Entered 01/25/24 17:39:49	Desc Main
Legal Services	Document Page 3 s for the Period Ending October 31, 2023	Invoice Number:	1050088308
Cyxtera Techn		Matter Number:	54128-21
Expenses			
09/26/23	THOMSON REUTERS - WEST PUBLISHIN	NG CORP -	183.20
	WESTLAW Research Charges by Simioni, A	drian on 9/26/2023	
09/26/23	THOMSON REUTERS - WEST PUBLISHIN	NG CORP -	762.65
	WESTLAW Research Charges by Solis, Chri	stopher on 9/26/2023	
09/29/23	THOMSON REUTERS - WEST PUBLISHIN	NG CORP -	780.30
	WESTLAW Research Charges by George, Fr	redrica on 9/29/2023	
09/29/23	THOMSON REUTERS - WEST PUBLISHIN	NG CORP -	360.20
	WESTLAW Research Charges by Simioni, A	drian on 9/29/2023	
	Total		4,015.35

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1099 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088308 54128-21

Expenses

**LexisNexis Research** 

<u>Date</u>	<b>Description</b>	<u>Amount</u>
09/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/5/2023 by Isabel Gao	344.81
09/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/5/2023 by Oliver Pare	103.44
09/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/5/2023 by Megan Feeney	308.40
09/05/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/5/2023 by Brian Nakhaimousa	51.72
09/06/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/6/2023 by Isabel Gao	155.15
09/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/11/2023 by Oliver Pare	38.32
09/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/14/2023 by Oliver Pare	38.32
09/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/14/2023 by Gelareh Sharafi	76.63
09/14/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/14/2023 by Isabel Gao	51.72
09/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/15/2023 by Isabel Gao	51.72
09/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/16/2023 by Isabel Gao	644.22
09/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/17/2023 by Oliver Pare	114.94
09/17/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/17/2023 by Isabel Gao	51.72
09/18/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/18/2023 by Megan Feeney	155.15
09/19/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/19/2023 by Oliver Pare	51.72
09/20/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/20/2023 by Oliver Pare	76.63
09/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/22/2023 by Isabel Gao	51.72
09/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 9/29/2023 by Fredrica George	306.49
10/11/23	RELX Inc DBA LexisNexis - LexisNexis Research on 10/11/2023 by Gelareh Sharafi	923.21

	3-14853-JKS Doc 885 Filed 01/25/2		Desc Main
Legal Service	s for the Period Ending October 31, 2023	e 1100 of 1200 Invoice Number:	1050088308
Cyxtera Tech		Matter Number:	54128-21
Expenses			
10/13/23	RELX Inc DBA LexisNexis - LexisNexis I	Research on 10/13/2023	131.88
	by Gelareh Sharafi		
	Total		3,727.91

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending October 31, 2023 Invoice Number: Cyxtera Technologies Inc.

Matter Number:

1050088308 54128-21

475.01

Expenses

**Total** 

Overtime Transportation			
<b>Date</b>	<u>Description</u>	Amount	
09/07/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 09/07/2023	11.80	
09/26/23	Robert Orren - Robert Orren, Taxi, OT cab to office. 09/26/2023	29.93	
09/26/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT, Cab to office. 09/26/2023	38.62	
09/27/23	Steve Toth - Steve Toth, Taxi, Lyft home. 09/27/2023	18.26	
09/27/23	Steve Toth - Steve Toth, Taxi, Lyft home. 09/27/2023	19.55	
09/29/23	Steve Toth - Steve Toth, Taxi, Lyft home. 09/29/2023	25.10	
10/10/23	Adrian Simioni - Adrian Simioni, Taxi, OT Taxi home from the office. 10/10/2023	31.99	
10/11/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 10/11/2023	11.71	
10/12/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 10/12/2023	13.87	
10/13/23	Steve Toth - Steve Toth, Taxi, Lyft home. 10/13/2023	24.56	
10/13/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 10/13/2023	13.87	
10/16/23	Steve Toth - Steve Toth, Taxi, Lyft home. 10/16/2023	23.34	
10/16/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 10/16/2023	13.61	
10/17/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 10/17/2023	10.99	
10/17/23	Steve Toth - Steve Toth, Taxi, Lyft home. 10/17/2023	24.28	
10/18/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT, Lyft home. 10/18/2023	12.98	
10/18/23	Steve Toth - Steve Toth, Taxi, Lyft home. 10/18/2023	24.74	
10/19/23	Steve Toth - Steve Toth, Taxi, Lyft home. 10/19/2023	42.16	
10/26/23	Steve Toth - Steve Toth, Taxi, Lyft home. 10/26/2023	30.80	
10/26/23	Steve Toth - Steve Toth, Taxi, Car home (after midnight). 10/26/2023	33.81	
10/29/23	Steve Toth - Steve Toth, Taxi, Car home. 10/29/2023	19.04	

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1102 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050088308 54128-21

Expenses

**Overtime Meals - Attorney** 

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/10/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 9/8/2023 OT Meal	35.01
09/17/23	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 9/14/2023 OT Meal	33.12
09/24/23	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 9/20/2023 OT Meal	34.10
09/24/23	GRUBHUB HOLDINGS INC - Felton Nathan James 9/21/2023 OT Meal	42.00
09/26/23	Steve Toth - Steve Toth, Overtime Meals - Attorney, Chicago office Dinner Steve Toth 09/26/2023	13.89
10/10/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave., NY OT meal at the office. Adrian Simioni 10/10/2023	39.66
10/13/23	Steve Toth - Steve Toth, Overtime Meals - Attorney, Chicago Office OT Meal Expense Steve Toth 10/13/2023	19.87
10/24/23	Steve Toth - Steve Toth, Overtime Meals - Attorney, Chicago In-Office Meal. Steve Toth 10/24/2023	17.06
10/25/23	Steve Toth - Steve Toth, Overtime Meals - Attorney, Chicago In-Office Meal. Steve Toth 10/25/2023	16.86
10/29/23	Steve Toth - Steve Toth, Overtime Meals - Attorney, Chicago Meal Expense Steve Toth 10/29/2023	29.62
	Total	281.19

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1103 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Secretarial Overtime**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/18/23	Format and revise: Document(s)	119.70
	Total	119.70

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1104 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc. Expenses

Matter Number:

54128-21

# **Document Services Overtime**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
08/16/23	Revisions to: Spreadsheet(s)	98.04
08/28/23	Proofread - miscellaneous: Agreement(s)	27.09
	Total	125.13

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1105 of 1200
Legal Services for the Period Ending October 31, 2023 Invoice Number: Desc Main

1050088308

Cyxtera Technologies Inc. Expenses

Matter Number:

54128-21

# **Client Electronic Data Storage**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
10/31/23	Electronic Data Storage	1,101.66
10/31/23	Electronic Data Storage	76.68
	Total	1,178.34

Cyxtera Technologies Inc.

**TOTAL EXPENSES** 

Matter Number:

54128-21

Expenses

\$ 40,070.46

### **Computer Database Research - Soft**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/01/23	PACER Usage for 08/2023	20.60
08/01/23	PACER Usage for 08/2023	3.90
08/01/23	PACER Usage for 08/2023	52.50
08/01/23	PACER Usage for 08/2023	49.00
09/01/23	PACER Usage for 09/2023	9.20
09/01/23	PACER Usage for 09/2023	3.00
09/01/23	PACER Usage for 09/2023	21.70
	Total	159.90

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1107 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

October 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050086309 Client Matter: 54128-21

**In the Matter of Expenses** 

For expenses incurred through September 30, 2023 (see attached Description of Expenses for detail)

\$ 15,903.05

Total expenses incurred

\$ 15,903.05

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

**Description of Expenses** 

<b>Description</b>	<b>Amount</b>
Standard Copies or Prints	944.80
Binding	10.50
Tabs/Indexes/Dividers	15.60
Color Copies or Prints	2,725.25
Professional Fees	554.68
Outside Retrieval Service	2,236.65
Computer Database Research	58.77
Westlaw Research	4,568.11
LexisNexis Research	2,573.68
Overtime Transportation	271.40
Overtime Meals - Attorney	161.95
Client Electronic Data Storage	1,178.34
Overnight Delivery - Hard	183.32
Computer Database Research - Soft	420.00

Total \$ 15,903.05 Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1109 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086309 54128-21

Expenses

# **Description of Expenses**

#### **Standard Copies or Prints**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/18/23	Standard Copies or Prints	2.56
07/31/23	Standard Copies or Prints	0.32
08/03/23	Standard Copies or Prints	8.96
08/04/23	Standard Copies or Prints	8.32
08/24/23	Standard Copies or Prints	0.32
09/06/23	Standard Copies or Prints	41.76
09/08/23	Standard Copies or Prints	11.36
09/12/23	Standard Copies or Prints	0.16
09/13/23	Standard Copies or Prints	7.84
09/13/23	Standard Copies or Prints	0.16
09/14/23	Standard Copies or Prints	3.52
09/18/23	Standard Copies or Prints	0.16
09/19/23	Standard Copies or Prints	0.16
09/19/23	Standard Copies or Prints	0.32
09/20/23	Standard Copies or Prints	0.16
09/25/23	Standard Copies or Prints	0.16
09/25/23	Standard Copies or Prints	858.08
09/29/23	Standard Copies or Prints	0.48
	Total	944.80

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1110 of 1200

Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Binding**

<u>Date</u>	<u>Description</u>	Amount
09/25/23	Binding	10.50
	Total	10.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1111 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

### Tabs/Indexes/Dividers

<u>Date</u>	<u>Description</u>	Amount
09/25/23	Tabs/Indexes/Dividers	15.60
	Total	15.60

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1112 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086309 54128-21

Expenses

**Color Copies or Prints** 

<b>Date</b>	<b>Description</b>	<b>Amount</b>
07/18/23	Color Copies or Prints	519.20
07/31/23	Color Copies or Prints	7.70
08/01/23	Color Copies or Prints	66.00
08/23/23	Color Copies or Prints	66.00
08/23/23	Color Copies or Prints	1.10
09/05/23	Color Copies or Prints	132.00
09/05/23	Color Copies or Prints	1.10
09/06/23	Color Copies or Prints	25.30
09/07/23	Color Copies or Prints	17.60
09/12/23	Color Copies or Prints	2.75
09/12/23	Color Copies or Prints	148.50
09/14/23	Color Copies or Prints	2.75
09/18/23	Color Copies or Prints	1.10
09/19/23	Color Copies or Prints	2.75
09/19/23	Color Copies or Prints	66.00
09/20/23	Color Copies or Prints	2.20
09/25/23	Color Copies or Prints	1,593.35
09/26/23	Color Copies or Prints	66.00
09/27/23	Color Copies or Prints	1.65
09/28/23	Color Copies or Prints	0.55
09/29/23	Color Copies or Prints	1.65
	Total	2,725.25

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1113 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

### **Professional Fees**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
09/01/23	New York Executive Office Inc - Offsite Notary Request re Canadian hearing procedure.	554.68
	Total	554.68

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1114 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

### **Outside Retrieval Service**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/06/23	CONTINENTAL CORPORATE SERVICES INC - Obtain good standings	2,236.65
	Total	2,236.65

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1115 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

### **Computer Database Research**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/31/23	PROQUEST LLC - Proquest Usage for 08/2023	14.65
09/01/23	CHEMICAL ABSTRACTS SERVICE - STN Usage for 08/2023	44.12
	Total	58.77

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1116 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086309

Expenses

54128-21

## Westlaw Research

<u>Date</u>	<b>Description</b>	<b>Amount</b>
07/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tublin, David on 7/6/2023	16.16
07/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Skillman, Henry on 7/6/2023	61.47
07/06/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/6/2023	135.95
07/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/10/2023	67.97
07/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Patel, Reena on 7/10/2023	125.44
07/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 7/12/2023	22.69
07/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Tublin, David on 7/12/2023	14.06
07/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/12/2023	45.31
07/12/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Patel, Reena on 7/12/2023	6.32
07/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/13/2023	122.95
07/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 7/18/2023	165.64
07/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/19/2023	226.58
07/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/20/2023	113.30
07/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 7/21/2023	22.66
07/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 7/21/2023	135.95
07/21/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/21/2023	23.89
07/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/24/2023	113.30
07/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Christian, John on 7/24/2023	66.63
07/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Sauer, Nikki on 7/24/2023	45.31

Legal Service	23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39 Document Page 1117 of 1200 Les for the Period Ending September 30, 2023 Invoice Number: hnologies Inc. Matter Number:	9:49 Desc Main 1050086309 54128-21
0.5 /0.5 /0.0	THE LOCAL DELITED C. WEST DUDI ISLUDIC CODD	110.40
07/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 7/25/2023	113.42
07/26/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 7/26/2023	41.81
07/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/27/2023	253.98
07/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Zurek, Mason on 7/28/2023	22.69
07/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 7/28/2023	271.90
08/01/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Christian, John on 8/1/2023	59.60
08/03/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/3/2023	59.60
08/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Helgason, Samantha on 8/4/2023	15.38
08/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/4/2023	517.51
08/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/5/2023	175.51
08/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/7/2023	43.12
08/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/8/2023	64.69
08/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/8/2023	123.20
08/10/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/10/2023	64.69
08/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/11/2023	43.12
08/11/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/11/2023	129.37
08/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Lee, Tricia on 8/15/2023	19.87
08/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Calhoun, Ansley on 8/15/2023	21.02
08/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Calhoun, Ansley on 8/16/2023	57.75
08/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/16/2023	119.20

	3-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49	Desc Main
Legal Services Cyxtera Techn	Document Page 1118 of 1200 s for the Period Ending September 30, 2023 Invoice Number: hologies Inc. Matter Number:	1050086309 54128-21
Expenses		
08/17/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Mancini, Jennifer on 8/17/2023	48.36
08/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/24/2023	129.37
08/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 8/24/2023	43.12
08/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Howard, Noelle on 8/24/2023	21.57
08/25/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/25/2023	49.64
08/27/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/27/2023	21.57
08/28/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 8/28/2023	43.12
08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 8/29/2023	123.52
08/29/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/29/2023	129.37
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 8/30/2023	107.82
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 8/30/2023	58.50
08/30/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/30/2023	21.57
08/31/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 8/31/2023	21.57
	Total	4,568.11

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1119 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

1050086309

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## LexisNexis Research

<b>Date</b>	<b>Description</b>	<u>Amount</u>
08/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/4/2023 by Gelareh Sharafi	232.53
08/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/7/2023 by Oliver Pare	742.90
08/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/8/2023 by Isabel Gao	51.72
08/08/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/8/2023 by Oliver Pare	271.47
08/10/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/10/2023 by Isabel Gao	258.59
08/13/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/13/2023 by Isabel Gao	103.44
08/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/15/2023 by Joyce Greene	116.37
08/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/16/2023 by Joyce Greene	59.77
08/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/21/2023 by Isabel Gao	103.44
08/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/29/2023 by Isabel Gao	426.58
08/29/23	RELX Inc DBA LexisNexis - LexisNexis Research on 8/29/2023 by Oliver Pare	206.87
	Total	2,573.68

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1120 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050086309

Expenses

54128-21

## **Overtime Transportation**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
06/04/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT from office. 06/04/2023	12.98
06/04/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT from office. Workday 06/04/2023	13.99
06/05/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT from office. 06/05/2023	12.96
06/06/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT from office. 06/06/2023	11.92
07/17/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT from office. 07/17/2023	8.89
07/25/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT from office. 07/25/2023	14.94
09/12/23	Adrian Simioni - Adrian Simioni, Taxi, OT transportation home from the office. 09/12/2023	43.45
09/19/23	Adrian Simioni - Adrian Simioni, Taxi, OT transportation home from the office. 09/19/2023	30.72
09/19/23	Steve Toth - Steve Toth, Taxi, OT transportation from office to home. 09/19/2023	44.00
09/20/23	Steve Toth - Steve Toth, Taxi, OT transportation from office to home. 09/20/2023	20.63
09/21/23	Steve Toth - Steve Toth, Taxi, OT transportation from office to home. 09/21/2023	28.00
09/27/23	Joseph Riddle - Joseph Riddle, Taxi, OT Taxi ride home 09/27/2023	28.92
	Total	271.40

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1121 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Overtime Meals - Attorney**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
08/31/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Cyxtera Stephen M. Silva 08/31/2023	40.00
09/03/23	GRUBHUB HOLDINGS INC - Pare Oliver 8/29/2023 OT Meal	42.00
09/12/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, Adrian Simioni 09/12/2023	39.95
09/22/23	Oliver Pare - Oliver Pare, Overtime Meals - Attorney, New York, NY OT meal. Oliver Pare 09/22/2023	40.00
	Total	161.95

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1122 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Client Electronic Data Storage**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
09/30/23	Electronic Data Storage	1,101.66
09/30/23	Electronic Data Storage	76.68
	Total	1,178.34

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1123 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: Cyxtera Technologies Inc. Matter Number:

1050086309 54128-21

Expenses

#### **Overnight Delivery - Hard**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/28/23	FEDERAL EXPRESS - 773154998192	72.12
08/28/23	FEDERAL EXPRESS - 773103916489	111.20
	Total	183.32

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1124 of 1200
Legal Services for the Period Ending September 30, 2023 Invoice Number: 1050086309 Cyxtera Technologies Inc. Matter Number: 54128-21

Expenses

#### **Computer Database Research - Soft**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
08/15/23	ERIS, Environmental Research Database Charges	380.00
08/15/23	Domain Tools searches	30.00
08/16/23	ERIS, Environmental Research Database Charges	10.00
	Total	420.00
TOTAL E	XPENSES	\$ 15,903.05

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document . . Page 1125 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

September 25, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050084415 Client Matter: 54128-21

**In the Matter of Expenses** 

For expenses incurred through August 31, 2023 (see attached Description of Expenses for detail)

\$ 37,685.38

Total expenses incurred

\$ 37,685.38

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

\$ 37,685.38

# **Description of Expenses**

<b>Description</b>	<b>Amount</b>
Third Party Telephone Charges	8.00
Standard Copies or Prints	132.80
Color Copies or Prints	777.15
Scanned Images	5.12
File Conversion	14.49
Local Transportation	144.61
Travel Expense	439.56
Airfare	802.76
Transportation to/from airport	776.41
Travel Meals	100.86
Other Travel Expenses	72.00
Catering Expenses	11,252.45
Outside Retrieval Service	15,168.60
Computer Database Research	1,430.00
Westlaw Research	2,114.87
LexisNexis Research	812.29
Overtime Transportation	1,509.77
Overtime Meals - Attorney	492.73
Document Services Overtime	427.85
Client Electronic Data Storage	1,101.66
Computer Database Research - Soft	101.40

Total

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1127 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

# **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/17/23	Michael P. Esser - Michael P. Esser, Internet, Omnibus Hearing 07/17/2023	8.00
	Total	8.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1128 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084415

Expenses

54128-21

## **Standard Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/27/23	Standard Copies or Prints	4.16
07/27/23	Standard Copies or Prints	18.56
08/02/23	Standard Copies or Prints	8.32
08/02/23	Standard Copies or Prints	23.36
08/09/23	Standard Copies or Prints	1.44
08/10/23	Standard Copies or Prints	0.32
08/15/23	Standard Copies or Prints	0.32
08/15/23	Standard Copies or Prints	4.96
08/16/23	Standard Copies or Prints	0.32
08/22/23	Standard Copies or Prints	0.80
08/29/23	Standard Copies or Prints	0.16
08/29/23	Standard Copies or Prints	10.72
08/30/23	Standard Copies or Prints	2.72
08/30/23	Standard Copies or Prints	0.48
08/31/23	Standard Copies or Prints	56.16
	Total	132.80

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Color Copies or Prints**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/27/23	Color Copies or Prints	537.35
08/15/23	Color Copies or Prints	0.55
08/15/23	Color Copies or Prints	15.95
08/15/23	Color Copies or Prints	132.00
08/16/23	Color Copies or Prints	1.65
08/22/23	Color Copies or Prints	1.10
08/29/23	Color Copies or Prints	66.00
08/30/23	Color Copies or Prints	22.55
	Total	777.15

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1130 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Scanned Images**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/27/23	Scanned Images	4.00
08/09/23	Scanned Images	0.96
08/10/23	Scanned Images	0.16
	Total	5.12

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1131 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **File Conversion**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/11/23	File Conversion	14.49
	Total	14.49

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1132 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Local Transportation**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
07/14/23	VITAL TRANSPORTATION SERVICES INC - (Package) Lukasik Jonathan - 601 Lexington Avenue to residence 06/30/2023	144.61
	Total	144.61

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1133 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Travel Expense**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
07/18/23	Michael P. Esser - Michael P. Esser, Lodging, New York to, Omnibus Hearing 07/18/2023	439.56
	Total	439.56

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1134 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Airfare**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
06/07/23	Michael P. Esser - Michael P. Esser, Airfare, New Jersey to , Omnibus Hearing 06/07/2023	744.76
06/07/23	Michael P. Esser - Michael P. Esser, Agency Fee, Omnibus Hearing 06/07/2023	58.00
	Total	802.76

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Transportation to/from airport**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/23	WINDY CITY LIMOUSINE - MORGAN DANIELLE WILLIS from ORD UA 1641 to RESIDENCE 06/07/2023	124.22
06/30/23	WINDY CITY LIMOUSINE - MASON NICHOLAS ZUREK from ORD UA 1641 to RESIDENCE 06/07/2023	125.83
06/30/23	SUNNY'S WORLDWIDE - MICHAEL PHILLIP ESSER-KE NY 601 LEXINGTON AVE NEW YORK NY 10022-EWR 06/29/2023	123.32
06/30/23	SUNNY'S WORLDWIDE - MICHAEL PHILLIP ESSER-EWR- 455 MADISON AVENUE NEW YORK NY 10022 06/27/2023	123.62
07/31/23	SUNNY'S WORLDWIDE - MICHAEL PHILLIP ESSER- 455 MADISON AVENUE NEW YORK NY 10022-EWR 7/18/2023	156.10
07/31/23	SUNNY'S WORLDWIDE - MICHAEL PHILLIP ESSER-EWR- 455 MADISON AVENUE NEW YORK NY 10022 07/17/2023	123.32
	Total	776.41

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1136 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Travel Meals**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/18/23	Michael P. Esser - Michael P. Esser, Hotel - Travel Meals, New York Omnibus Hearing Michael P. Esser 07/18/2023	100.86
	Total	100.86

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1137 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Other Travel Expenses**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/18/23	Michael P. Esser - Michael P. Esser, Parking, San Francisco Omnibus Hearing 07/18/2023	72.00
	Total	72.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1138 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

1050084415 54128-21

Expenses

Matter Number:

## **Catering Expenses**

<b>Date</b>	Description	Amount
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	40.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/1/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/6/2023	160.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/1/2023	210.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	264.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	22.80
06/01/23	FLIK - Cyxtera Technologies Inc.6/2/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	140.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/6/2023	240.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	40.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	144.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	9.50
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	164.45
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	144.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	144.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	250.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	187.75
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	33.75
06/01/23	FLIK - Cyxtera Technologies Inc.6/2/2023	120.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	140.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	140.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	40.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	40.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/4/2023	40.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/5/2023	250.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/28/2023	80.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	252.00
06/01/23	FLIK - Cyxtera Technologies Inc.6/3/2023	164.45
06/01/23	FLIK - Cyxtera Technologies Inc.6/28/2023	80.00

Document Page 1139 of 1200         Legal Services for the Period Ending August 31, 2023       Invoice Number:       105008441         Cyxtera Technologies Inc.       Matter Number:       54128-2         Expenses       280.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       180.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       140.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/3/2023       126.00	ain
Cyxtera Technologies Inc.       Matter Number:       54128-2         Expenses       280.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       280.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       180.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       140.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00	5
06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       280.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       180.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       140.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00	1
06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       180.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       140.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00	_
06/01/23       FLIK - Cyxtera Technologies Inc.6/6/2023       180.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       140.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00	
06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       140.00         06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00	
06/01/23       FLIK - Cyxtera Technologies Inc.6/4/2023       187.75         06/01/23       FLIK - Cyxtera Technologies Inc.6/5/2023       40.00	
06/01/23 FLIK - Cyxtera Technologies Inc.6/5/2023 40.00	
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$\frac{120.00}{125}$	
06/01/23 FLIK - Cyxtera Technologies Inc.6/2/2023 120.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 1,100.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 40.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 72.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 224.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 60.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 400.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 300.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 60.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 96.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/27/2023 560.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 300.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 224.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/27/2023 1,000.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/27/2023 64.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 1,250.00	
07/01/23 FLIK - Cyxtera Technologies Inc.7/18/2023 48.00	

Total

11,252.45

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1140 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Outside Retrieval Service**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
05/17/23	CSC - Lien searches for Cyxtera	2,986.00
05/30/23	CSC - Obtain good standings for Cyxtera	6,939.60
08/25/23	CT LIEN SOLUTIONS - Lien searches	5,243.00
	Total	15,168.60

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Computer Database Research**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Megan Feeney	40.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Nathan Felton	16.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Adrian Simioni	1,055.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Brian Nakhaimousa	40.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Lucas Spangler	22.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Isabel Gao	49.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Oliver Pare	178.00
08/14/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 07/2023 by Samantha Helgason	30.00
	Total	1,430.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1142 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

54128-21

Expenses

Matter Number:

## Westlaw Research

<b>Date</b>	<u>Description</u>	<b>Amount</b>
06/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 6/4/2023	20.11
06/04/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Ray, Alexandria E. on 6/4/2023	17.59
06/05/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 6/5/2023	19.07
06/07/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Patel, Reena on 6/7/2023	123.15
06/08/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Donnell, Sarah on 6/8/2023	19.09
06/09/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/9/2023	38.15
06/13/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/13/2023	89.89
06/14/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/14/2023	313.28
06/15/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/15/2023	305.14
06/16/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/16/2023	19.07
06/18/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Feeney, Megan on 6/18/2023	38.15
06/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 6/19/2023	57.22
06/19/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/19/2023	158.34
06/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Simioni, Adrian on 6/20/2023	95.35
06/20/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Gao, Isabel on 6/20/2023	38.15
06/22/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Nakhaimousa, Brian on 6/22/2023	19.07
06/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Helgason, Samantha on 6/24/2023	51.74
06/24/23	THOMSON REUTERS - WEST PUBLISHING CORP - WESTLAW Research Charges by Felton, Nathan on 6/24/2023	425.33

	23-14853-JKS Doc 885 Filed 01/25/24		Desc Main
Legal Service	es for the Period Ending August 31, 2023	1143 of 1200 Invoice Number:	1050084415
Cyxtera Tech	nologies Inc.	Matter Number:	54128-21
Expenses			
06/25/23	THOMSON REUTERS - WEST PUBLISHI	NG CORP -	76.28
	WESTLAW Research Charges by Gao, Isabe	el on 6/25/2023	
06/29/23	THOMSON REUTERS - WEST PUBLISHI	NG CORP -	95.35
	WESTLAW Research Charges by Simioni, A	Adrian on 6/29/2023	
06/30/23	THOMSON REUTERS - WEST PUBLISHI	NG CORP -	95.35
	WESTLAW Research Charges by Simioni, A	Adrian on 6/30/2023	
	Total		2,114.87

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1144 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### LexisNexis Research

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/04/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/4/2023 by Oliver Pare	103.44
06/07/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/7/2023 by Oliver Pare	103.43
06/15/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/15/2023 by Oliver Pare	62.42
06/16/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/16/2023 by Isabel Gao	51.71
06/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2023 by Isabel Gao	62.42
06/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 6/22/2023 by Jordan Elkin	51.71
07/21/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/21/2023 by Isabel Gao	103.44
07/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2023 by Oliver Pare	199.71
07/22/23	RELX Inc DBA LexisNexis - LexisNexis Research on 7/22/2023 by Isabel Gao	74.01
	Total	812.29

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1145 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Overtime Transportation**

<b>Date</b>	<b>Description</b>	Amount
03/29/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 03/29/2023	21.36
04/21/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 4/20 overnight OT. 04/21/2023	21.36
04/26/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 04/26/2023	24.72
04/27/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 04/27/2023	22.20
04/28/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 04/28/2023	20.42
05/02/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 05/02/2023	17.00
05/02/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 5/1 overnight OT. 05/02/2023	16.58
05/10/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 05/10/2023	16.36
05/12/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. OT worked overnight on 5/11 into 5/12. 05/12/2023	19.24
05/17/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 05/17/2023	16.02
05/23/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. Overnight OT on 5/22. 05/23/2023	19.86
05/31/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 05/31/2023	15.64
05/31/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 05/31/2023	20.89
06/02/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 06/02/2023	22.79
06/02/23	Jordan Elkin - Jordan Elkin, Taxi, OT Cab home. Worked 06/01 then left the office 06/02 @ 3:38 AM 06/02/2023	14.92
06/03/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. (6/2 overnight OT). 06/03/2023	20.95
06/03/23	Noelle M. Howard - Noelle M. Howard, Taxi, Weekend OT transportation to the office. 06/03/2023	20.91
06/04/23	Noelle M. Howard - Noelle M. Howard, Taxi, Weekend OT transportation to the office. 06/04/2023	20.95

Legal Servi	e 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39  Document Page 1146 of 1200  ces for the Period Ending August 31, 2023 Invoice Number:  chnologies Inc. Matter Number:	9:49 Desc Main 1050084415 54128-21
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06/04/23	Jordan Elkin - Jordan Elkin, Taxi, OT Cab to the office (Sunday) 06/04/2023	27.42
06/04/23	Noelle M. Howard - Noelle M. Howard, Taxi, Weekend OT transportation home from the office. 06/04/2023	16.95
06/05/23	Ben Steadman - Ben Steadman, Taxi, OT transportation to the office. 06/05/2023	35.39
06/05/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. (6/4 overnight OT). 06/05/2023	19.93
06/06/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 06/06/2023	37.32
06/06/23	Ben Steadman - Ben Steadman, Taxi, OT transportation to the office. 06/06/2023	35.11
06/06/23	Jordan Elkin - Jordan Elkin, Taxi, OT Cab home. worked 06/05 then left the office 06/06 @ 12:19 AM 06/06/2023	16.28
06/06/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. (6/5 overnight OT). 06/06/2023	20.95
06/06/23	Jordan Elkin - Jordan Elkin, Taxi, OT Cab home 06/06/2023	28.65
06/12/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT transportation home from the office. 06/12/2023	25.56
06/16/23	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - 601 LEXINGTON AVE to 2511 Atlantic Avenue 06/04/2023	93.71
06/16/23	VITAL TRANSPORTATION SERVICES INC - Zomo Tanzila - 2511 Atlantic Avenue to 601 LEXINGTON AVE 06/06/2023	102.32
07/18/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from office to home. 07/18/2023	26.66
07/25/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 07/25/2023	16.97
07/26/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer. 07/26/2023	39.80
07/27/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 07/27/2023	49.90
08/01/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer. 08/01/2023	35.64
08/02/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/02/2023	38.88
08/03/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer. 08/03/2023	31.44
08/03/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cxytera 08/03/2023	23.20
08/03/23	Adrian Simioni - Adrian Simioni, Taxi, Overtime transportation from office. 08/03/2023	32.99
08/04/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/04/2023	14.98
08/08/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/08/2023	16.77
08/08/23	Steve Toth - Steve Toth, Taxi, Lyft fare ride with Lulio from home to office. 08/08/2023	20.49

	3-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49	Desc Main
Legal Services Cyxtera Techr	Document Page 1147 of 1200 s for the Period Ending August 31, 2023 Invoice Number: nologies Inc. Matter Number:	1050084415 54128-21
Expenses		
08/08/23	Steve Toth - Steve Toth, Taxi, Lyft fare ride with Mohammed from office to home. 08/08/2023	25.31
08/10/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/10/2023	
08/10/23	Steve Toth - Steve Toth, Taxi, Lyft fare ride with Mohamed Ramis from office to home. 08/10/2023	
08/10/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/10/2023	17.95
08/15/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/15/2023	
08/16/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/16/2023	
08/16/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer 08/16/2023	
08/17/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/17/2023	
08/17/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/17/2023	
08/22/23	Adrian Simioni - Adrian Simioni, Taxi, OT Transportation home from the office. 08/22/2023	30.99
08/22/23	Steve Toth - Steve Toth, Taxi, Lyft ride with Begimzhan from office to home. 08/22/2023	21.69
08/24/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/24/2023	20.72
08/25/23	Stephen M. Silva - Stephen M. Silva, Taxi, Cyxtera 08/25/2023	14.90
08/29/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer 08/29/2023	43.20
	Total	1,509.77

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1148 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

1050084415

Cyxtera Technologies Inc.

54128-21

Expenses

Matter Number:

# **Overtime Meals - Attorney**

<b>Date</b>	<u>Description</u>	<b>Amount</b>
05/11/23	Noelle M. Howard - Noelle M. Howard, Overtime Meals - Attorney, 601 Lexington Ave., New York OT Dinner at the office. Noelle M. Howard 05/11/2023	26.08
07/02/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/29/2023 OT Meal	41.40
07/02/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/27/2023 OT Meal	42.00
07/09/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 7/6/2023 OT Meal	42.00
07/23/23	GRUBHUB HOLDINGS INC - Pare Oliver 7/20/2023 OT Meal	42.00
07/25/23	Megan C. Feeney - Megan C. Feeney, Overtime Meals - Attorney, New York, NY OT meal. Megan C. Feeney 07/25/2023	27.77
08/03/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Cyxtera Stephen M. Silva 08/03/2023	40.00
08/03/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, The Hugh - New York Overtime meal working in office. Adrian Simioni 08/03/2023	40.00
08/15/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Cyxtera Stephen M. Silva 08/15/2023	39.41
08/22/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave. OT dinner at the office. Adrian Simioni 08/22/2023	32.66
08/24/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Cyxtera Stephen M. Silva 08/24/2023	40.00
08/25/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Cyxtera Stephen M. Silva 08/25/2023	39.41
08/29/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Cyxtera Stephen M. Silva 08/29/2023	40.00
	Total	492.73

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49
Document Page 1149 of 1200
Legal Services for the Period Ending August 31, 2023 Invoice Number: Desc Main

Cyxtera Technologies Inc.

Matter Number:

1050084415

Expenses

54128-21

#### **Document Services Overtime**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/14/23	Format and revise: Spreadsheet(s)	309.60
06/21/23	Format and revise : Agreement(s)	33.11
06/21/23	Format and revise : Agreement(s)	60.20
06/22/23	Format and revise : Agreement(s)	24.94
	Total	427.85

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Client Electronic Data Storage**

<u>Date</u>	<u>Description</u>	Amount
08/31/23	Electronic Data Storage	1,101.66
	Total	1,101.66

Cyxtera Technologies Inc.

**TOTAL EXPENSES** 

Matter Number:

Expenses

54128-21

\$ 37,685.38

#### **Computer Database Research - Soft**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/01/23	PACER Usage for 07/2023	88.90
07/01/23	PACER Usage for 07/2023	1.60
07/01/23	PACER Usage for 07/2023	1.90
07/01/23	PACER Usage for 07/2023	9.00
	Total	101.40

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1152 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

August 24, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050083013 Client Matter: 54128-21

**In the Matter of Expenses** 

For expenses incurred through July 31, 2023 (see attached Description of Expenses for detail)

\$ 35,035.95

Total expenses incurred

\$ 35,035.95

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1153 of 1200 Invoice Number: 1050083013

Document Legal Services for the Period Ending July 31, 2023

54128-21

Cyxtera Technologies Inc. Expenses

Matter Number:

**Description of Expenses** 

<b>Description</b>	<b>Amount</b>
Third Party Telephone Charges	44.95
Standard Copies or Prints	40.96
Color Copies or Prints	437.80
Scanned Images	0.32
Local Transportation	91.98
Airfare	1,930.03
Transportation to/from airport	9,781.49
Other Court Costs and Fees	13,658.89
Outside Copy/Binding Services	38.40
Computer Database Research	5,088.90
Overtime Transportation	287.99
Overtime Meals - Non-Attorney	215.92
Overtime Meals - Attorney	558.70
Secretarial Overtime	23.31
Document Services Overtime	18.49
Rental Expenses	1,683.21
Client Electronic Data Storage	1,101.66
Overnight Delivery - Hard	32.95

**Total** \$ 35,035.95

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1154 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083013

Expenses

54128-21

#### **Description of Expenses**

#### **Third Party Telephone Charges**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
07/13/23	Megan C. Feeney - Megan C. Feeney, Internet, In flight wifi. 07/13/2023	9.95
07/24/23	Mike Beinus, P.C Mike Beinus, Internet, Working on the flight 07/24/2023	35.00
	Total	44.95

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1155 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Standard Copies or Prints**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
07/05/23	Standard Copies or Prints	1.92
07/05/23	Standard Copies or Prints	0.16
07/06/23	Standard Copies or Prints	6.40
07/06/23	Standard Copies or Prints	1.44
07/06/23	Standard Copies or Prints	2.88
07/10/23	Standard Copies or Prints	2.88
07/12/23	Standard Copies or Prints	11.52
07/12/23	Standard Copies or Prints	0.16
07/25/23	Standard Copies or Prints	2.40
07/25/23	Standard Copies or Prints	0.64
07/25/23	Standard Copies or Prints	10.56
	Total	40.96

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1156 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

1050083013

Expenses

Matter Number:

54128-21

## **Color Copies or Prints**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
07/06/23	Color Copies or Prints	3.30
07/10/23	Color Copies or Prints	2.20
07/11/23	Color Copies or Prints	90.75
07/25/23	Color Copies or Prints	266.20
07/25/23	Color Copies or Prints	74.25
07/25/23	Color Copies or Prints	1.10
	Total	437.80

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1157 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

## **Scanned Images**

<u>Date</u>	Description	Amount
07/13/23	Scanned Images	0.32
	Total	0.32

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1158 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

1050083013

Expenses

Matter Number: 54128-21

# **Local Transportation**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
07/20/23	Nikki Gavey - Nikki Gavey, Taxi, Cab to Office of The United States Trustee to attend 341 meeting for Cyxtera 07/20/2023	91.98
	Total	91.98

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1159 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

#### **Airfare**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/27/23	Morgan Willis - Morgan Willis, Airfare, Chicago to New York, Traveled to NY for Cyxtera hearing 06/27/2023	540.38
06/27/23	Morgan Willis - Morgan Willis, Agency Fee, Traveled to NY for Cyxtera hearing 06/27/2023	21.00
06/27/23	Morgan Willis - Morgan Willis, Agency Fee, Traveled to NY for Cyxtera hearing 06/27/2023	58.00
06/27/23	Morgan Willis - Morgan Willis, Airfare, Chicago to New York, Traveled to NY for Cyxtera hearing - Coach seats were sold out 06/27/2023	1,310.65
	Total	1,930.03

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1160 of 1200 Invoice Number: 1050083013

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Transportation to/from airport**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	1,260.15
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at Term C Express Rd Newark NJ 07114 NEWARK	1,018.45
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	1,259.01
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	578.85
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	1,183.25
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	1,260.15
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at 109 W 57th St New York NY 10019 NEW YORK	1,260.15
06/09/23	BOSTON COACH CORPORATION - 06/06/2023 Brian Nakhaimousa pick up at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK drop off at KIRKLAND & ELLIS NY LEXINGTON AVE 601 Lexington Ave NEW YORK NY 10022 NEW YORK	1,259.01

Case 2		25/24 Entered 01/25/24 17:39:49	Desc Main
		Page 1161 of 1200 Invoice Number:	1050083013
Cyxtera Techi	nologies Inc.	Matter Number:	54128-21
Expenses			
06/09/23	BOSTON COACH CORPORATION Nakhaimousa pick up at KIRKLAND AVE 601 Lexington Ave NEW YORI drop off at KIRKLAND & ELLIS NY Lexington Ave NEW YORK NY 1002	& ELLIS NY LEXINGTON K NY 10022 NEW YORK Y LEXINGTON AVE 601	578.85
06/15/23	SUNNY'S WORLDWIDE - MICHAE THE BENJAMIN ROYAL SONESTA NEW YORK NY 10022 06/04/2023		123.62
	Total		9,781.49

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1162 of 1200

Services for the Period Ending July 31, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Other Court Costs and Fees**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
07/24/23	Miller Advertising Agency Inc - Cyxtera Bar Date Notice Publication in the New York Times (Business)	13,658.89
	Total	13,658.89

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1163 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Outside Copy/Binding Services**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/23	Tanzila Zomo - Tanzila Zomo, Copies, Transcript 07/31/2023	38.40
	Total	38.40

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1164 of 1200

Services for the Period Ending July 31, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

#### **Computer Database Research**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Tanzila Zomo	43.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Brian Nakhaimousa	204.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Morgan Willis	20.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Lucas Spangler	20.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Nikki Sauer	60.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Adrian Simioni	643.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Noelle Howard	607.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Gelareh Sharafi	841.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Nathan Felton	41.00
06/16/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 05/2023 by Megan Feeney	137.00
06/30/23	PROQUEST LLC - Proquest Usage for 06/2023	117.20
07/03/23	CHEMICAL ABSTRACTS SERVICE - STN Usage for 06/2023	386.70
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Megan Feeney	16.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Oliver Pare	42.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Adrian Simioni	302.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Brian Nakhaimousa	38.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Noelle Howard	140.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Jordan Elkin	46.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Adrian Simioni	200.00
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets Usage for 06/2023 by Samantha Helgason	106.00

	23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49	Desc Main
Legal Service	Document Page 1165 of 1200 es for the Period Ending July 31, 2023 Invoice Number:	1050083013
	nnologies Inc. Matter Number:	54128-21
Expenses		
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	60.00
	Usage for 06/2023 by Noelle Howard	
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	166.00
	Usage for 06/2023 by Brian Nakhaimousa	
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	5.00
	Usage for 06/2023 by Lucas Spangler	
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	247.00
	Usage for 06/2023 by Nathan Felton	
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	135.00
	Usage for 06/2023 by Isabel Gao	
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	82.00
	Usage for 06/2023 by Lucas Spangler	
07/18/23	RESTRUCTURING CONCEPTS LLC - Chapter 11 Dockets	384.00
	Usage for 06/2023 by Gelareh Sharafi	
	Total	5,088.90

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1166 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

1050083013 54128-21

Expenses

## **Overtime Transportation**

me 06/14/2023 40.72
me 06/15/2023 42.93
me 06/27/2023 38.02
05/2023 31.44
ransportation 19.92
7. Taxi home. 13.50
ortation home 30.92
7. Taxi home. 15.48
07/25/2023 21.01
07/26/2023 19.21
e Car Service 14.84
287.99
1 (

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1167 of 1200 Invoice Number: 1050083013

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

#### **Overtime Meals - Non-Attorney**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/04/23	GRUBHUB HOLDINGS INC - Zomo Tanzila 6/4/2023 OT Meal	39.50
06/04/23	GRUBHUB HOLDINGS INC - Zomo Tanzila 6/4/2023 OT Meal	38.64
06/11/23	GRUBHUB HOLDINGS INC - Miller Jeremy 6/7/2023 OT Meal	26.13
06/11/23	GRUBHUB HOLDINGS INC - Sorrentino John 6/5/2023 OT Meal	42.00
06/11/23	GRUBHUB HOLDINGS INC - Sorrentino John 6/6/2023 OT Meal	42.00
07/12/23	Nikki Gavey - Nikki Gavey, Overtime Meals - New York OT Meal Nikki Gavey 07/12/2023	27.65
	Total	215.92

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1168 of 1200

Services for the Period Ending July 31, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending July 31, 2023 Cyxtera Technologies Inc.

1050083013 54128-21

Expenses

Matter Number:

# **Overtime Meals - Attorney**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
06/04/23	GRUBHUB HOLDINGS INC - Sharafi Gelareh 6/4/2023 OT Meal	16.67
06/04/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/4/2023 OT Meal	38.63
06/11/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/5/2023 OT Meal	41.09
06/11/23	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 6/5/2023 OT Meal	42.00
06/18/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/13/2023 OT Meal	40.33
06/18/23	GRUBHUB HOLDINGS INC - Felton Nathan James 6/13/2023 OT Meal	40.34
06/18/23	GRUBHUB HOLDINGS INC - Pare Oliver 6/13/2023 OT Meal	42.00
06/18/23	GRUBHUB HOLDINGS INC - Feeney Megan C. 6/13/2023 OT Meal	41.78
06/18/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/12/2023 OT Meal	26.58
06/18/23	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 6/13/2023 OT Meal	40.34
06/25/23	GRUBHUB HOLDINGS INC - Nakhaimousa Brian 6/22/2023 OT Meal	42.00
06/25/23	GRUBHUB HOLDINGS INC - Howard Noelle M. 6/20/2023 OT Meal	24.70
06/25/23	GRUBHUB HOLDINGS INC - Pare Oliver 6/22/2023 OT Meal	42.00
07/11/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave., NY OT dinner. Adrian Simioni 07/11/2023	40.00
07/13/23	Brian Nakhaimousa - Brian Nakhaimousa, Overtime Meals - Attorney, OT Meal. Brian Nakhaimousa, 07/13/2023	40.24
	Total	558.70

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1169 of 1200

Services for the Period Ending July 31, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Secretarial Overtime**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/09/23	Revisions to : Document(s)	23.31
	Total	23.31

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1170 of 1200 31, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Document Services Overtime**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
06/28/23	Create/update of : Document(s)	9.89
07/06/23	Convert, format, comparison of : Agreement(s)	8.60
	Total	18.49

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1171 of 1200

Services for the Period Ending July 31, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Rental Expenses**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/12/23	AQUIPT INC - Rental Expenses	1,683.21
	Total	1,683.21

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1172 of 1200

Services for the Period Ending July 31, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending July 31, 2023

1050083013

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Client Electronic Data Storage**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/31/23	Electronic Data Storage	1,101.66
	Total	1,101.66

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1173 of 1200 Invoice Number: 1050083013

Legal Services for the Period Ending July 31, 2023

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Overnight Delivery - Hard**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
07/17/23	FEDERAL EXPRESS - 772722164532	32.95
	Total	32.95

**TOTAL EXPENSES** \$ 35,035.95

# Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1174 of 1200

AND AFFILIATED PARTNERSHIPS

601 Lexington Avenue New York, NY 10022

FEIN 36-1326630

July 26, 2023

Cyxtera Technologies Inc. 2333 Ponce De Leon Blvd Suite 900 Coral Gables, FL 33134

Attn: Victor Semah

Invoice Number: 1050081371 Client Matter: 54128-21

**In the Matter of Expenses** 

For expenses incurred through June 30, 2023 (see attached Description of Expenses for detail)

\$ 49,682.89

Total expenses incurred

\$ 49,682.89

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1175 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081371 54128-21

Expenses

Matter Number:

# **Description of Expenses**

<b>Description</b>		<b>Amount</b>
Third Party Telephone Charges		48.00
Standard Copies or Prints		2,812.48
Color Copies or Prints		5,567.50
Postage		15.50
Local Transportation		1,476.74
Travel Expense		14,401.79
Airfare		2,421.95
Transportation to/from airport		294.96
Travel Meals		1,798.28
Other Travel Expenses		216.00
Other Court Costs and Fees		6,227.78
Working Meals/K&E Only		688.17
Outside Retrieval Service		9,638.43
Overtime Transportation		941.11
Overtime Meals - Attorney		368.42
Document Services Overtime		870.32
Miscellaneous Office Expenses		682.50
Client Electronic Data Storage		1,101.66
Computer Database Research - Soft		111.30
	Total	\$ 49,682.89

Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

# **Description of Expenses**

#### **Third Party Telephone Charges**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/04/23	Michael P. Esser - Michael P. Esser, Internet, First Day Hearing for Cyxtera 06/04/2023	8.00
06/06/23	Michael P. Esser - Michael P. Esser, Internet, First Day Hearing for Cyxtera 06/06/2023	8.00
06/27/23	Michael P. Esser - Michael P. Esser, Internet, Cyxtera - Second Day Witness Prep (Guggenheim) 06/27/2023	8.00
06/27/23	Reena Patel - Reena Patel, Internet, In flight WiFi 06/27/2023	8.00
06/29/23	Michael P. Esser - Michael P. Esser, Internet, Cyxtera - Second Day Witness Prep (Guggenheim) 06/29/2023	8.00
06/29/23	Reena Patel - Reena Patel, Internet, In Flight WiFi 06/29/2023	8.00
	Total	48.00

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1177 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081371

Expenses

Matter Number: 54128-21

## **Standard Copies or Prints**

<b>Date</b>	Description	Amount
06/04/23	Standard Copies or Prints	62.88
06/04/23	Standard Copies or Prints	57.92
06/04/23	Standard Copies or Prints	56.96
06/04/23	Standard Copies or Prints	22.24
06/04/23	Standard Copies or Prints	118.72
06/04/23	Standard Copies or Prints	8.32
06/04/23	Standard Copies or Prints	38.88
06/05/23	Standard Copies or Prints	1.28
06/05/23	Standard Copies or Prints	0.48
06/05/23	Standard Copies or Prints	82.40
06/05/23	Standard Copies or Prints	3.04
06/05/23	Standard Copies or Prints	5.28
06/05/23	Standard Copies or Prints	3.84
06/05/23	Standard Copies or Prints	415.20
06/05/23	Standard Copies or Prints	17.76
06/05/23	Standard Copies or Prints	110.88
06/05/23	Standard Copies or Prints	1,140.16
06/05/23	Standard Copies or Prints	64.48
06/05/23	Standard Copies or Prints	60.16
06/05/23	Standard Copies or Prints	12.16
06/06/23	Standard Copies or Prints	0.80
06/06/23	Standard Copies or Prints	109.28
06/06/23	Standard Copies or Prints	20.16
06/06/23	Standard Copies or Prints	19.84
06/06/23	Standard Copies or Prints	123.20
06/06/23	Standard Copies or Prints	3.04
06/07/23	Standard Copies or Prints	1.76
06/08/23	Standard Copies or Prints	2.40
06/12/23	Standard Copies or Prints	6.88
06/12/23	Standard Copies or Prints	0.48
06/12/23	Standard Copies or Prints	0.16
06/13/23	Standard Copies or Prints	1.60
06/13/23	Standard Copies or Prints	11.84
06/13/23	Standard Copies or Prints	0.80

	3-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49	Desc Main
Legal Services	Document Page 1178 of 1200 Invoice Number:	1050081371
Cyxtera Techr	nologies Inc. Matter Number:	54128-21
Expenses		
06/13/23	Standard Copies or Prints	0.48
06/15/23	Standard Copies or Prints	13.60
06/19/23	Standard Copies or Prints	6.08
06/20/23	Standard Copies or Prints	9.12
06/20/23	Standard Copies or Prints	2.40
06/20/23	Standard Copies or Prints	3.04
06/21/23	Standard Copies or Prints	5.76
06/21/23	Standard Copies or Prints	1.92
06/22/23	Standard Copies or Prints	2.88
06/27/23	Standard Copies or Prints	10.56
06/27/23	Standard Copies or Prints	4.80
06/27/23	Standard Copies or Prints	1.44
06/28/23	Standard Copies or Prints	2.40
06/28/23	Standard Copies or Prints	83.84
06/28/23	Standard Copies or Prints	9.76
06/28/23	Standard Copies or Prints	3.36
06/28/23	Standard Copies or Prints	9.76
06/29/23	Standard Copies or Prints	1.12
06/29/23	Standard Copies or Prints	8.16
06/30/23	Standard Copies or Prints	46.72
	Total	2,812.48

Filed 01/25/24 Entered 01/25/24 17:39:49 ument Page 1179 of 1200 30, 2023 Invoice Number: Case 23-14853-JKS Doc 885 Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

## **Color Copies or Prints**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/04/23	Color Copies or Prints	15.50
06/04/23	Color Copies or Prints	4.50
06/04/23	Color Copies or Prints	38.00
06/05/23	Color Copies or Prints	0.50
06/05/23	Color Copies or Prints	187.50
06/05/23	Color Copies or Prints	485.00
06/05/23	Color Copies or Prints	12.00
06/05/23	Color Copies or Prints	10.00
06/05/23	Color Copies or Prints	10.50
06/05/23	Color Copies or Prints	134.00
06/05/23	Color Copies or Prints	30.00
06/06/23	Color Copies or Prints	154.00
06/06/23	Color Copies or Prints	254.00
06/06/23	Color Copies or Prints	0.50
06/06/23	Color Copies or Prints	3,611.50
06/06/23	Color Copies or Prints	0.50
06/07/23	Color Copies or Prints	35.00
06/08/23	Color Copies or Prints	75.00
06/08/23	Color Copies or Prints	2.00
06/12/23	Color Copies or Prints	5.00
06/12/23	Color Copies or Prints	6.50
06/13/23	Color Copies or Prints	33.00
06/13/23	Color Copies or Prints	25.00
06/13/23	Color Copies or Prints	3.00
06/13/23	Color Copies or Prints	3.50
06/19/23	Color Copies or Prints	44.00
06/20/23	Color Copies or Prints	75.00
06/20/23	Color Copies or Prints	22.00
06/21/23	Color Copies or Prints	29.50
06/22/23	Color Copies or Prints	67.00
06/27/23	Color Copies or Prints	67.50
06/28/23	Color Copies or Prints	47.00
06/30/23	Color Copies or Prints	79.00

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Legal Servic	es for the Period	Doc Ending June	ument Pag 30, 2023	ge 1180 of 1200 Invoice Number:	1050081371
	hnologies Inc.	J	,	Matter Number:	54128-21
Expenses					
06/30/23	Color Copies o	r Prints			0.50
	Total				5,567.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1181 of 1200

Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc. Expenses

Matter Number:

54128-21

## **Postage**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/28/23	Postage	15.50
	Total	15.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1182 of 1200

Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081371

Expenses

Matter Number:

54128-21

## **Local Transportation**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/04/23	Luke Spangler - Luke Spangler, Taxi, Cyxtera filing/first day hearing in New York 06/04/2023	35.37
06/04/23	Alexandria Ray - Alexandria Ray, Taxi, Uber ride from EWR to Hotel. 06/04/2023	172.95
06/05/23	Mason N. Zurek - Mason N. Zurek, Taxi, travel uber 06/05/2023	28.10
06/05/23	Mason N. Zurek - Mason N. Zurek, Taxi, travel uber 06/05/2023	28.47
06/05/23	Luke Spangler - Luke Spangler, Taxi, Cyxtera filing/first day hearing in New York 06/05/2023	33.22
06/05/23	Luke Spangler - Luke Spangler, Taxi, Cyxtera filing/first day hearing in New York 06/05/2023	31.99
06/06/23	John Sorrentino - John Sorrentino, Taxi, Clear tech in 50N and setup conference rooms 51C and 51D 06/06/2023	131.83
06/06/23	John Sorrentino - John Sorrentino, Taxi, Breakdown tech in conference rooms 51C and 51D and store in 50E-50F b/o room 06/06/2023	199.41
06/06/23	Oliver Pare - Oliver Pare, Taxi, Car transfer to Cyxtera hearing. 06/06/2023	37.59
06/06/23	Mason N. Zurek - Mason N. Zurek, Taxi, travel uber 06/06/2023	22.98
06/06/23	Luke Spangler - Luke Spangler, Taxi, Cyxtera filing/first day hearing in New York 06/06/2023	39.45
06/06/23	Luke Spangler - Luke Spangler, Taxi, Cyxtera filing/first day hearing in New York 06/06/2023	27.52
06/07/23	Mason N. Zurek - Mason N. Zurek, Taxi, travel uber 06/07/2023	18.34
06/07/23	Alexandria Ray - Alexandria Ray, Taxi, Uber ride from hotel to EWR. 06/07/2023	107.60
06/07/23	Alexandria Ray - Alexandria Ray, Taxi, Uber ride from SFO to local address. 06/07/2023	43.11
06/27/23	Reena Patel - Reena Patel, Taxi, Uber to SFO Airport 06/27/2023	73.93
06/27/23	Reena Patel - Reena Patel, Taxi, Uber to dinner. 06/27/2023	37.21
06/27/23	Reena Patel - Reena Patel, Taxi, Uber to hotel from EWR. 06/27/2023	76.22
06/27/23	Reena Patel - Reena Patel, Taxi, Uber from dinner. 06/27/2023	29.93
06/28/23	Morgan Willis - Morgan Willis, Taxi, Traveled to NY for Cyxtera hearing 06/28/2023	52.02
06/28/23	Morgan Willis - Morgan Willis, Taxi, Traveled to NY for Cyxtera hearing 06/28/2023	42.51
06/29/23	Reena Patel - Reena Patel, Taxi, Uber to EWR airport. 06/29/2023	106.02

	23-14853-JKS Doc 885 Filed 01/25/2		Desc Main
	S ,	e 1183 of 1200 Invoice Number:	1050081371
Cyxtera Tech	nologies Inc.	Matter Number:	54128-21
Expenses			
06/29/23	Reena Patel - Reena Patel, Taxi, Uber hom	e from SFO airport.	72.91
	06/29/2023		
06/29/23	Morgan Willis - Morgan Willis, Taxi, Trav	reled to NY for Cyxtera	28.06
	hearing 06/29/2023		
	Total		1,476.74

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1184 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

1050081371

Expenses

Matter Number:

54128-21

# **Travel Expense**

<u>Date</u>	<b>Description</b>	Amount
06/04/23	Michael P. Esser - Michael P. Esser, Lodging, New York, First Day Hearing for Cyxtera 06/04/2023	408.27
06/04/23	Mason N. Zurek - Mason N. Zurek, Lodging, NYC, hotel bill 1 - two separate bills due to the fact his original return was June 5th and had to extend for court hearings 06/04/2023	2,653.24
06/04/23	Luke Spangler - Luke Spangler, Lodging, New York, Cyxtera filing/first day hearing in New York 06/04/2023	672.51
06/04/23	Alexandria Ray - Alexandria Ray, Lodging to Hotel Stay 06/04/2023	805.61
06/04/23	Julia R. Foster - Julia R. Foster, Lodging, New York, Cyxtera filing/first day hearing in New York 06/04/2023	467.10
06/05/23	Michael P. Esser - Michael P. Esser, Lodging, New York, First Day Hearing for Cyxtera 06/05/2023	545.97
06/05/23	Luke Spangler - Luke Spangler, Lodging, New York, Cyxtera filing/first day hearing in New York 06/05/2023	841.18
06/05/23	Alexandria Ray - Alexandria Ray, Lodging, to Hotel Stay 06/05/2023	805.61
06/05/23	Julia R. Foster - Julia R. Foster, Lodging, New York, Cyxtera filing/first day hearing in New York 06/05/2023	662.16
06/06/23	Luke Spangler - Luke Spangler, Lodging, New York, Cyxtera filing/first day hearing in New York 06/06/2023	663.31
06/06/23	Alexandria Ray - Alexandria Ray, Lodging, to Hotel Stay 06/06/2023	805.61
06/06/23	Julia R. Foster - Julia R. Foster, Lodging, New York, Cyxtera filing/first day hearing in NY 06/06/2023	924.69
06/07/23	Mason N. Zurek - Mason N. Zurek, Lodging, NYC, hotel bill 2 - two separate bills due to the fact his original return was June 5th and had to extend for court hearings 06/07/2023	1,326.62
06/27/23	Michael P. Esser - Michael P. Esser, Lodging, New York to, Cyxtera - Second Day Witness Prep (Guggenheim) 06/27/2023	605.93
06/27/23	Reena Patel - Reena Patel, Lodging, Courtyard by Marriot New York Manhattan Midtown East to , Hotel stay at the Courtyard by Marriott New York Manhattan Midtown East 06/27/2023	529.17
06/28/23	Michael P. Esser - Michael P. Esser, Lodging, New York to, Cyxtera - Second Day Witness Prep (Guggenheim) 06/28/2023	605.93
06/28/23	Reena Patel - Reena Patel, Lodging, Courtyard by Marriot New York Manhattan Midtown East to , Hotel stay at the Courtyard by Marriott New York Manhattan Midtown East 06/28/2023	415.57

		01/25/24 Entered 01/25/24 17:39:49	Desc Main
Legal Service	Documen es for the Period Ending June 30, 20	t Page 1185 of 1200 23 Invoice Number:	1050081371
Cyxtera Tech	nnologies Inc.	Matter Number:	54128-21
Expenses			
06/28/22	Margan Willia Margan Willia I	adaina Nary Vank to Tuayalad	662.21
06/28/23	Morgan Willis - Morgan Willis, L to NY for Cyxtera hearing 06/28/2	Ç Ç,	663.31
	Total		14,401,79

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1186 of 1200 Invoice Number: 1050081371

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

54128-21

Expenses

<u>Airfare</u>

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/04/23	Julia R. Foster - Julia R. Foster, Airfare, Chicago, Cyxtera filing/first day hearing in New York - for M. Willis - paid by J. Foster 06/04/2023	294.21
06/04/23	Julia R. Foster - Julia R. Foster, Agency Fee, Cyxtera filing/first day hearing in New York - for M. Willis - paid by J. Foster 06/04/2023	21.00
06/05/23	Michael P. Esser - Michael P. Esser, Airfare, Newark, First Day Hearing for Cyxtera 06/05/2023	57.00
06/05/23	Mason N. Zurek - Mason N. Zurek, Airfare, NYC to Chicago, change flight home due to court hearing 06/05/2023	76.00
06/05/23	Luke Spangler - Luke Spangler, Agency Fee, Cyxtera filing/first day hearing in New York 06/05/2023	58.00
06/05/23	Luke Spangler - Luke Spangler, Airfare, Chicago, Cyxtera filing/first day hearing in New York 06/05/2023	260.95
06/07/23	Michael P. Esser - Michael P. Esser, Agency Fee, Cyxtera - Second Day Witness Prep (Guggenheim) 06/07/2023	58.00
06/07/23	Michael P. Esser - Michael P. Esser, Airfare, New Jersey to, Cyxtera - Second Day Witness Prep (Guggenheim) 06/07/2023	816.40
06/25/23	Reena Patel - Reena Patel, Airfare, SFO-EWR-SFO to , Round trip flight from SFO-EWR for Cyxtera hearing. 06/25/2023	759.39
06/27/23	Reena Patel - Reena Patel, Agency Fee, Agency fee 06/27/2023	21.00
	Total	2,421.95

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1187 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Transportation to/from airport**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
06/07/23	Morgan Willis - Morgan Willis, Transportation To/From Airport, Cyxtera filing/first day hearing in NY 06/07/2023	87.30
06/07/23	Luke Spangler - Luke Spangler, Transportation To/From Airport, Cyxtera filing/first day hearing in New York 06/07/2023	115.72
06/07/23	Luke Spangler - Luke Spangler, Transportation To/From Airport, Cyxtera filing/first day hearing in New York 06/07/2023	91.94
	Total	294.96

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1188 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081371

Expenses

54128-21

# **Travel Meals**

<u>Date</u>	<b>Description</b>	Amount
06/04/23	Michael P. Esser - Michael P. Esser, Travel Meals, New York First Day Hearing for Cyxtera Michael P. Esser 06/04/2023	33.06
06/04/23	Mason N. Zurek - Mason N. Zurek, Travel Meals, NYC travel meal Mason N. Zurek 06/04/2023	11.97
06/04/23	Luke Spangler - Luke Spangler, Travel Meals, New York Cyxtera filing/first day hearing in New York Luke Spangler 06/04/2023	50.00
06/04/23	Luke Spangler - Luke Spangler, Travel Meals, New York Cyxtera filing/first day hearing in New York Luke Spangler 06/04/2023	29.16
06/05/23	John Sorrentino - John Sorrentino, Travel Meals, NY Move conference room tech to 51C and 51D John Sorrentino 06/05/2023	72.71
06/05/23	Mason N. Zurek - Mason N. Zurek, Travel Meals, NYC travel meal Mason N. Zurek, Morgan Willis, Luke Spangler 06/05/2023	587.75
06/06/23	John Sorrentino - John Sorrentino, Travel Meals, NY Breakdown tech in conference rooms 51C and 51D and store in 50E-50F b/o room John Sorrentino 06/06/2023	88.78
06/07/23	Morgan Willis - Morgan Willis, Travel Meals, New York Cyxtera filing/first day hearing in NY Morgan Willis, Mason N. Zurek 06/07/2023	125.08
06/07/23	Mason N. Zurek - Mason N. Zurek, Travel Meals, NYC travel meal Mason N. Zurek 06/07/2023	14.26
06/27/23	Michael P. Esser - Michael P. Esser, Hotel - Travel Meals, New York Cyxtera - Second Day Witness Prep (Guggenheim) Michael P. Esser 06/27/2023	100.86
06/27/23	Reena Patel - Reena Patel, Travel Meals, Mad Dogs & Beans Mexican Cantina Dinner Reena Patel 06/27/2023	125.00
06/27/23	Reena Patel - Reena Patel, Travel Meals, Green Beans Coffee Co. Breakfast Reena Patel 06/27/2023	40.00
06/28/23	Michael P. Esser - Michael P. Esser, Hotel - Travel Meals, New York Cyxtera - Second Day Witness Prep (Guggenheim) Michael P. Esser 06/28/2023	100.86
06/28/23	Reena Patel - Reena Patel, Travel Meals, 99 Cent Fresh Pizza Dinner Reena Patel 06/28/2023	3.00
06/29/23	Reena Patel - Reena Patel, Travel Meals, Union City, CA Dinner (3 receipts total) Reena Patel 06/29/2023	42.01
06/29/23	Reena Patel - Reena Patel, Travel Meals, Thai Kitchen Authentic Thai Cuisine Dinner Reena Patel 06/29/2023	62.00
06/29/23	Reena Patel - Reena Patel, Travel Meals, Cibo Express Gourmet Markets EWR Lunch Reena Patel 06/29/2023	46.91

	23-14853-JKS Doc 8 <u>8</u> 5 Filed 01/2		Desc Main
Legal Services for the Period Ending June 30, 2023  Document Page 1189 of 1200 Invoice Number:			
Cyxtera Tech		Matter Number:	54128-21
Expenses			
06/29/23	Reena Patel - Reena Patel, Travel Mea (3 receipts total) Reena Patel 06/29/202	•	17.71
06/29/23	Morgan Willis - Morgan Willis, Travel Meals, New York Traveled to NY for Cyxtera hearing Morgan Willis 06/29/2023		97.27
06/29/23	Morgan Willis - Morgan Willis, Travel Meals, New York Traveled to NY for Cyxtera hearing Morgan Willis 06/29/2023		16.82
06/29/23	Morgan Willis - Morgan Willis, Hotel Traveled to NY for Cyxtera hearing Me		133.07
	Total		1,798,28

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1190 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Other Travel Expenses**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/06/23	Michael P. Esser - Michael P. Esser, Parking, San Francisco First Day Hearing for Cyxtera 06/06/2023	108.00
06/29/23	Michael P. Esser - Michael P. Esser, Parking, San Francisco Cyxtera - Second Day Witness Prep (Guggenheim) 06/29/2023	108.00
	Total	216.00

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1191 of 1200 Invoice Number: 1050081371

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Other Court Costs and Fees**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/23	Miller Advertising Agency Inc - Publication of Sale Notice in NY Times	6,227.78
	Total	6,227.78

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1192 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# Working Meals/K&E Only

<b>Date</b>	<u>Description</u>	<u>Amount</u>
06/04/23	Mason N. Zurek - Mason N. Zurek, Working Meal/K and E Only, NYC Overtime meal Mason N. Zurek, Morgan Willis, Brian Nakhaimousa, Oliver Pare, Nathan James Felton, Megan C. Feeney, Noelle M. Howard, Jordan Elkin, Isabel Gao, Gelareh Sharafi, Derek I. Hunter, Luke Spangler, Tanzila Zomo 06/04/2023	497.78
06/05/23	Alexandria Ray - Alexandria Ray, Working Meal/K and E Only, DoorDash Dinner Alexandria Ray 06/05/2023	100.00
06/06/23	Alexandria Ray - Alexandria Ray, Working Meal/K and E Only, DoorDash Lunch Alexandria Ray 06/06/2023	33.32
06/07/23	Alexandria Ray - Alexandria Ray, Working Meal/K and E Only, Starbucks, Newark, NJ Breakfast Alexandria Ray 06/07/2023	30.78
06/22/23	Stephen M. Silva - Stephen M. Silva, Working Meal/K and E Only, San Francisco Overtime Stephen M. Silva 06/22/2023	26.29
	Total	688.17

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1193 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023 Cyxtera Technologies Inc.

Matter Number:

1050081371

Expenses

54128-21

# **Outside Retrieval Service**

<b>Date</b>	<b>Description</b>	<u>Amount</u>
06/06/23	CSC - Status/information search.	584.60
06/06/23	CSC - Lien/litigation work.	6,992.25
06/07/23	CSC - Lien/litigation work.	2,061.58
	Total	9,638.43

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1194 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

# **Overtime Transportation**

<u>Date</u>	<b>Description</b>	<u>Amount</u>
06/04/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from home to office. 06/04/2023	31.91
06/04/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from office to home. 06/04/2023	30.22
06/04/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home from working on 6/03 then left K&E office 6/04 @ 12:31 AM 06/04/2023	38.34
06/04/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to K&E office (Sunday) 06/04/2023	35.61
06/04/23	Janette A. McMahan - Janette A. McMahan, Taxi, Overtime transportation 06/04/2023	15.70
06/04/23	Gelareh Sharafi - Gelareh Sharafi, Taxi, conference room for client 06/04/2023	13.91
06/04/23	Isabel Gao - Isabel Gao, Taxi, Transportation from office to her home. 06/04/2023	12.17
06/04/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from home to office. 06/04/2023	16.98
06/04/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 06/04/2023	15.98
06/05/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from office to home. 06/05/2023	23.99
06/05/23	Adrian Simioni - Adrian Simioni, Taxi, OT transportation home from the office. 06/05/2023	33.84
06/05/23	Isabel Gao - Isabel Gao, Taxi, Transportation from office to her home. 06/05/2023	8.32
06/05/23	Janette A. McMahan - Janette A. McMahan, Taxi, Overtime transportation 06/05/2023	14.95
06/05/23	Gelareh Sharafi - Gelareh Sharafi, Taxi, conference room for client 06/05/2023	14.93
06/05/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab home - worked 06/04 then left KE office 06/05 @ 1:51 AM 06/05/2023	34.17
06/05/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to KE office 06/05/2023	37.63
06/05/23	Adrian Simioni - Adrian Simioni, Taxi, OT Transportation home from the office. 06/05/2023	31.72
06/05/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 06/05/2023	14.96

	23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49  Document Page 1195 of 1200 es for the Period Ending June 30, 2023 Invoice Number: enologies Inc. Matter Number:	Desc Main 1050081371 54128-21
06/05/22	M CE M CE TOTAL	17.00
06/05/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 06/05/2023	17.90
06/06/23	Derek I. Hunter - Derek I. Hunter, Taxi, OT Cab to KE office 06/06/2023	36.33
06/06/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 06/06/2023	22.93
06/13/23	Adrian Simioni - Adrian Simioni, Taxi, OT transportation home from the office. 06/13/2023	43.33
06/20/23	Adrian Simioni - Adrian Simioni, Taxi, OT Transportation home from the office. 06/20/2023	38.18
06/20/23	Stephen M. Silva - Stephen M. Silva, Taxi, Checkpoint Call 06/20/2023	14.89
06/21/23	Stephen M. Silva - Stephen M. Silva, Taxi, OT Transportation 06/21/2023	15.68
06/21/23	Adrian Simioni - Adrian Simioni, Taxi, OT Transportation home from the office. 06/21/2023	30.99
06/22/23	Samantha Helgason - Samantha Helgason, Taxi, Transportation home 06/22/2023	20.92
06/22/23	Oliver Pare - Oliver Pare, Taxi, OT car transfer from office to home. 06/22/2023	27.99
06/22/23	Stephen M. Silva - Stephen M. Silva, Taxi, Overtime 06/22/2023	35.25
06/27/23	Samantha Helgason - Samantha Helgason, Taxi, transportation home 06/27/2023	28.48
06/28/23	Nikki Gavey - Nikki Gavey, Taxi, OT Cab home for working on 6/27/23 then left KE office 06/28/23 @ 12:55 AM 06/28/2023	11.91
06/28/23	Stephen M. Silva - Stephen M. Silva, Taxi, Overtime 06/28/2023	18.15
06/28/23	Megan C. Feeney - Megan C. Feeney, Taxi, OT car transfer from office to home. 06/28/2023	41.97
06/28/23	Adrian Simioni - Adrian Simioni, Taxi, OT transportation home from the office. 06/28/2023	33.79
06/28/23	Noelle M. Howard - Noelle M. Howard, Taxi, OT Transportation home from the office. 06/28/2023	18.95
06/28/23	Brian Nakhaimousa - Brian Nakhaimousa, Taxi, OT. Car home. 06/28/2023	11.86
06/29/23	Stephen M. Silva - Stephen M. Silva, Taxi, Overtime 06/29/2023	28.02
06/29/23	Stephen M. Silva - Stephen M. Silva, Taxi, Overtime 06/29/2023	18.26
	Total	941.11

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023

Page 1196 of 1200 Invoice Number:

Matter Number:

1050081371

Cyxtera Technologies Inc. Expenses 54128-21

# **Overtime Meals - Attorney**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/13/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave. OT transportation home from the office. Adrian Simioni 06/13/2023	38.90
06/15/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco, CA OT Meal. Stephen M. Silva 06/15/2023	40.00
06/20/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave. OT dinner at the office. Adrian Simioni 06/20/2023	40.00
06/21/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave. OT dinner at the office. Adrian Simioni 06/21/2023	39.95
06/26/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Overtime Stephen M. Silva 06/26/2023	39.70
06/27/23	Nikki Gavey - Nikki Gavey, Overtime Meals - Attorney, New York OT meal Nikki Gavey 06/27/2023	33.21
06/28/23	Adrian Simioni - Adrian Simioni, Overtime Meals - Attorney, 601 Lexington Ave. OT dinner from The Hugh: TYCA at the office. Adrian Simioni 06/28/2023	40.00
06/28/23	Brian Nakhaimousa - Brian Nakhaimousa, Overtime Meals - Attorney, Chipotle OT. Meal, dinner. Brian Nakhaimousa 06/28/2023	16.66
06/28/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Overtime Stephen M. Silva 06/28/2023	40.00
06/29/23	Stephen M. Silva - Stephen M. Silva, Overtime Meals - Attorney, San Francisco Overtime Stephen M. Silva 06/29/2023	40.00
	Total	368.42

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1197 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

### **Document Services Overtime**

<u>Date</u>	<b>Description</b>	<b>Amount</b>
06/04/23	Revisions to : Agreement(s)	139.32
06/04/23	Revisions to : Agreement(s)	34.40
06/05/23	PDF revisions/annotations to : Signature Page(s)	30.96
06/07/23	PDF Signature Packet creation with regard to : Signature Page(s)	9.89
06/07/23	Format and revise : Signature Page(s)	16.34
06/08/23	Format and revise : Letter(s)	3.01
06/08/23	Format and revise : Letter(s)	12.04
06/10/23	Format and revise : Motion(s)	32.25
06/13/23	Convert, format, comparison of : Document(s)	20.64
06/13/23	Comparison of : Document(s)	15.05
06/14/23	Format and revise : Spreadsheet(s)	162.11
06/16/23	Format and revise : Motion(s)	43.86
06/18/23	Defined Terms Check, reformat and automate cross-referencing of : Agreement(s)	106.21
06/19/23	Revisions to : Spreadsheet(s)	46.44
06/19/23	Excel formulas and/or charts creation and/or revisions to : Spreadsheet(s)	34.40
06/21/23	Format and revise: Presentation(s)	5.16
06/22/23	Format and revise : Agreement(s)	33.54
06/22/23	Format and revise : Agreement(s)	32.25
06/28/23	Format and revise: Motion(s)	3.01
06/29/23	Format and revise : Agreement(s)	89.44
	Total	870.32

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main Document Page 1198 of 1200 Invoice Number: 1050081371

Legal Services for the Period Ending June 30, 2023

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Miscellaneous Office Expenses**

<u>Date</u>	<u>Description</u>	<u>Amount</u>
06/30/23	New York Executive Office Inc - Outside notary	682.50
	Total	682.50

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49

Document Page 1199 of 1200

Services for the Period Ending June 30, 2023 Invoice Number: Desc Main

Legal Services for the Period Ending June 30, 2023

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Client Electronic Data Storage**

<u>Date</u>	Description	<u>Amount</u>
06/30/23	Electronic Data Storage	1,101.66
	Total	1,101.66

Case 23-14853-JKS Doc 885 Filed 01/25/24 Entered 01/25/24 17:39:49 Desc Main

Legal Services for the Period Ending June 30, 2023

Page 1200 of 1200 Invoice Number:

1050081371

Cyxtera Technologies Inc.

Matter Number:

Expenses

54128-21

#### **Computer Database Research - Soft**

<b>Date</b>	<b>Description</b>	<b>Amount</b>
06/01/23	PACER Usage for 06/2023	1.40
06/01/23	PACER Usage for 06/2023	3.60
06/01/23	PACER Usage for 06/2023	3.90
06/01/23	PACER Usage for 06/2023	3.60
06/01/23	PACER Usage for 06/2023	21.50
06/01/23	PACER Usage for 06/2023	74.20
06/01/23	PACER Usage for 06/2023	3.10
	Total	111.30
TOTAL EX	<b>EPENSES</b>	\$ 49,682.89